1. 4月11日除权；
2. 短期到39元可考虑建仓；
3. 同行对比分析

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | PE | PB | 净利润同比增长 | ROE |
| 木林森 | 34.36 | 3.91 | 41.2% | 134 |
| 上海新阳 | 95.3 | 5.3 | 33.46% |  |
|  |  |  |  |  |