

## App Instructions

Log into [app.bizzconnect.co.za](http://app.bizzconnect.co.za)

You will be taken to your dashboard.

On top is your basic profile

## Welcome, Wayne

View History

Logout

### Your Profile

**Name:** Wayne Bruton

**Email:** wayne@contemplation.co.za

**Business:** Contemplation Software

**Mobile:** 073 553 7293

**Account Status:** Active

**Notifications:** Enabled

Next is where you can create a referral

### Create Referral

Referral Type

☐ Internal ☐ External ☐ Visitor

To Business

Quotient Financial Solutions (Brendin Fradd)

Referral Person Name

Enter referral person's name

Contact Information

Enter email or phone number

Notes

Enter any additional notes about this referral

SUBMIT REFERRAL

Referrals are Internal (Referring yourself), external - Referring someone else or a visitor.

### Create Referral

Referral Type

☒ Internal ☐ External ☐ Visitor

To Business

Quotient Financial Solutions (Brendin Fradd)

Notes

*Enter any additional notes about this referral*

SUBMIT REFERRAL

### Create Referral

Referral Type

☐ Internal ☐ External ☒ Visitor

Referral Person Name

*Enter referral person's name*

Contact Information

*Enter email or phone number*

Notes

*Enter any additional notes about this referral*

SUBMIT REFERRAL

### Create Referral

Referral Type

☐ Internal ☒ External ☐ Visitor

To Business

Gourmet Junction Foods (Bridget van Eck)

Referral Person Name

*Enter referral person's name*

Contact Information

*Enter email or phone number*

Notes

*Enter any additional notes about this referral*


SUBMIT REFERRAL


Referrals received are shown below creating referrals. You can use the dropdowns to select whether to accept the referral, when you have contacted the referral and whether the deal is pending, Accepted or unsuccessful.


If declined (Not accepted) or unsuccessful or accepted, the referral moves to your history folder.

## Referrals Received

**From: Like & Share Marketing**


 [lee@likeandshare.co.za](mailto:lee@likeandshare.co.za)


 083 456 2762

 WhatsApp

**Contact:** Bowman Plumbing

**Info:** 083 456 2762

 Call

 WhatsApp


**Date:** 2025-04-16


**Notes:** QR Code.


Accepted:


Contacted:


Deal Status:


 Yes


 No

 Yes

 No

 Deal Concluded

 Unsuccessful

 Pending

Referrals sent are shown below referrals received and once the referrer has processed as per above they are moved into history.