Introduction to R: Parts I-III

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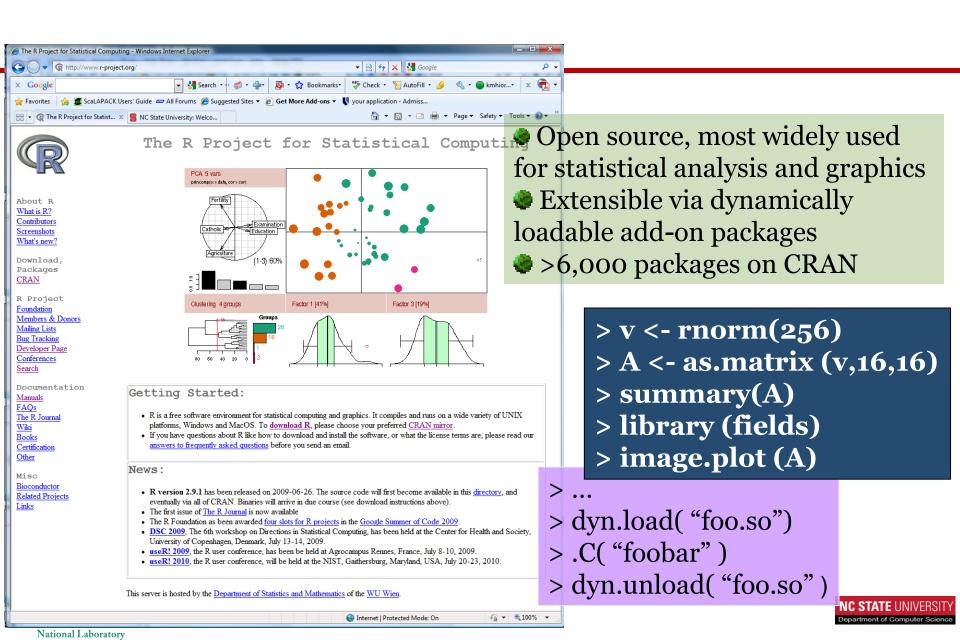
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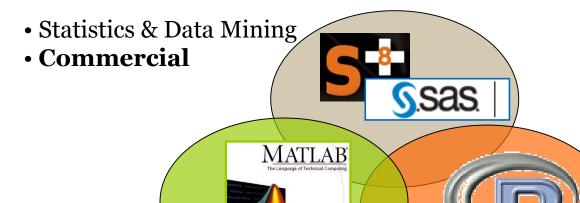
What is R and why do we use it?



Exercise #1: R Packages

- 1. Open RStudio and answer the following questions:
 - What R packages are installed on your system?
 - What R packages are loaded into R environment?
 - What is the difference between installed and loaded package?
- 2. Go to CRAN web-site: http://www.r-project.org/
 - How many Contributed Packages are in R?
 - How are the contributed packages organized?
 - Do you see the value of each type of package organization?
 - How comprehensive Task Views?
 - Are all the contributed packages included in one/more Task Views?
 - What packages exist for analysis of social networks?
 - What packages exist for analysis of text data?
- 3. From RStudio's environment:
 - Click on Help and type sna to find out what sna package is for?
 - Is sna package installed in your environment?
 - Install sna package from RStudio?
 - Type **sna** in Help again. What do you see?
 - Is **sna** package loaded into your environment? Can you load it?
 - How do you start with using capabilities offered by sna package Control of Co

Why R?



Technical computing

Matrix and vector formulations



• Image processing, vector computing

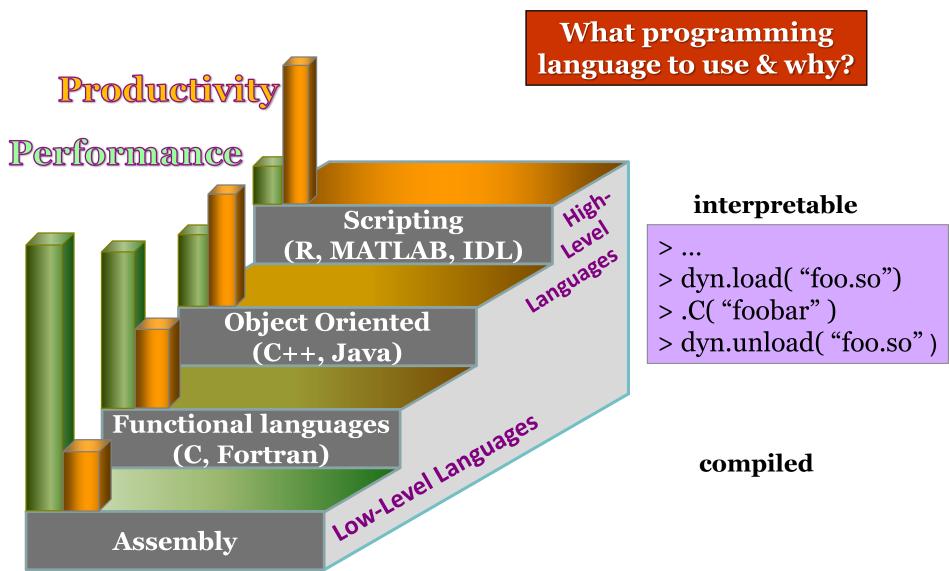
Statistical computing and graphics http://www.r-project.org

- Developed by **R**. Gentleman & **R**. Ihaka
- Expanded by community as **open source**
- Rich in stat and machine learning capabilities





The Programmer's Dilemma



R is a programming language that is...

Object-oriented language

- every item in R is an object and has a type definition called *class*: check with **class()** command
- the same function may behave differently based on the class type of the object: e.g., apply print() or summary() command to different objects

Functional language

functions are first class objects in R

Vectorized

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- many R operations work on every element of a vector
- vector operations are preferred over explicit loops: e.g., apply() family

Generic language

- type signatures for objects do not have to be declared explicitly
- although functions use them to determine the object class

Dynamic/run-time

only object values have types but the variables they are assigned to do not

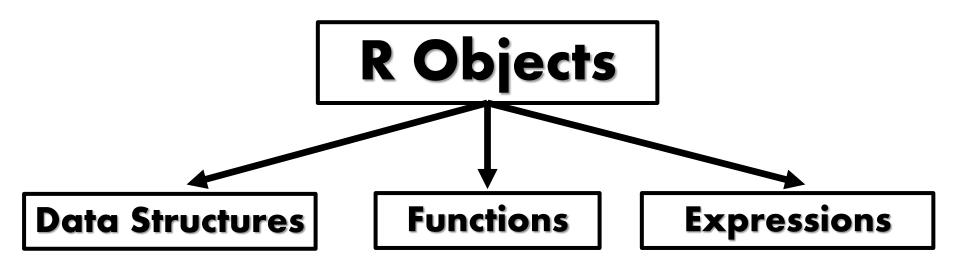


R is an object-oriented language





Building Blocks in R



To see the names of objects in the environment:

> ls()
> objects()

To remove object from the env:

> rm(object)
> rm(list = ls())



Exercise #2: R Objects

- 1. Open RStudio:
 - Type *ls()* or *objects()* command. What do you see?
 - Type **demo()** command from the Console window
 - Type demo(package = .packages(all.available = TRUE))
 - What packages on your system provide demos?
 - Type demo(graphics) command from the Console window
 - As you are going through the demo by Hitting Return, what values and or functions appear in your environment?
 - What types of values do you see in Global Environment?
 - Type ls() or objects() command. What do you see now?
- 2. Do you have a general idea of what different functions in the graphics package have to offer?
 - If you need a particular view graphs presented in the demo, will you be able to follow the R code that accompany this graph in the demo?



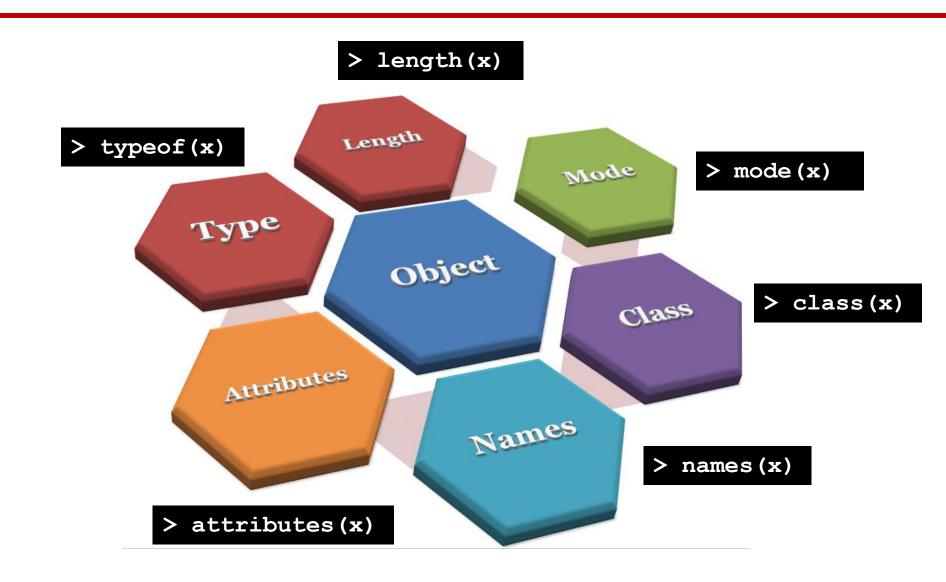


Punchline from Exercises #1 and #2

- While R has >6,000 packages on http://CRAN.r-project.org, finding the ones suitable for your task at hand is a challenge:
 - Table of packages sorted by date is only partially useful
 - Table of packages sorted by package name: package names do not often reflect what the package is about (too cryptic)
 - CRAN Task Views organizes packages by topics but many packages from the list of 6,000 are not mentioned in any of these views
- Even once installed, the package may contain dozens of functions that make it very difficult to figure out where even to start (e.g., sna package)
- Good practice is to provide demo(package_name) function that illustrates the capabilities of the package and provides examples of how to use its core functions (e.g., demo(graphics))



Elements of R Object



Exercise #3: Object Elements

1. Open RStudio:

- Type ls() or objects() command after you ran demo(graphics).
- Type each of the commands related to object's elements (e.g., mode, class, type, length, attributes, names) for the following variable: *pie.sales*
 - What is the class of pie.sales?
 - What are its names?
- Delete a specific object from your environment, e.g., type **rm(x)** in the Console?
 - Type ls() or objects() command. What do you see now?
- Remove all the objects produced by the demo(graphics) command:
 - rm(list = ls())
 - How did the display in the Environment tab change?
 - Type ls() or objects() command. What do you see now?



Intrinsic Attributes of R Object

How the object is stored:

mode attribute: the basic type of object's fundamental constituents

e.g.: numeric, character, logic, list,...

Tells functions (e.g. plot() or summary()) how to handle objs:

class attribute: to allow for object-oriented style of programming

• e.g., lm, data.frame, matrix



Modes of R Object

mode attribute: the basic type of obj's fundamental constituents

- automic structures: numeric, complex, character, logical, raw
- recursive structure: *list*
- advanced structures: function

To **see** the mode of object **x**:

> mode(x)

To **query** the mode of object **x**:

```
> is.numeric(x)
> is.list(x)
> is.vector(x)
> ...
```



Exercise #4: Confirm the modes

R object	Its Mode, mode(z)
a <- c("1","2")	character
b <- c(1,2)	numeric
<pre>c <- data.frame(1,2)</pre>	list
d <- plot	function
e <- 1	numeric
f <- TRUE	logical



Coercion: Change of Mode

Coercion: the change of the object's mode

- not every mode can be coerced to any other mode (incompatibility)
- may result in distorted values (loss of precision)
- not always reversible (*irreversible*)
- may result in NA (missing values)
- *explicit* vs. *implicit* coercion

```
> as.numeric(x)
> as.list(x)
> as.vector(x)
> ...
```

NAs introduced by coercion:

```
> z <- c("1","2","CISCO")
> mode(z)
> y <- as.numeric(z)
> y
> mode(y)
```

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Incompatible coercion:

```
> df<-data.frame(x=1:3, y=4:6)
> mode(df)
> num <- as.numeric(df)
> mode(num)
```

Fundamental Concept:

Mode coercion can be dangerous! Watch for *implicit* coercion!





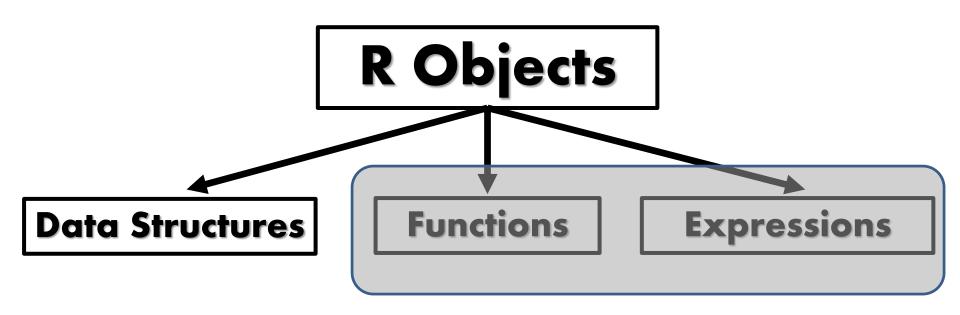
Exercise #5: mode vs. class

```
> x <- c(1:5)
> y <- c(6:10)
> fm <- lm(y ~ x)
> class(fm)
> mode(fm)
> mode(lm)
> class(lm)
> plot(fm)
```

- What object does the *lm()* function return?
 - Is it common for R functions to return *list* objects?
- Does *plot()* function behave the same way as in the demo?
- Is *lm* an object? What is its mode and class?



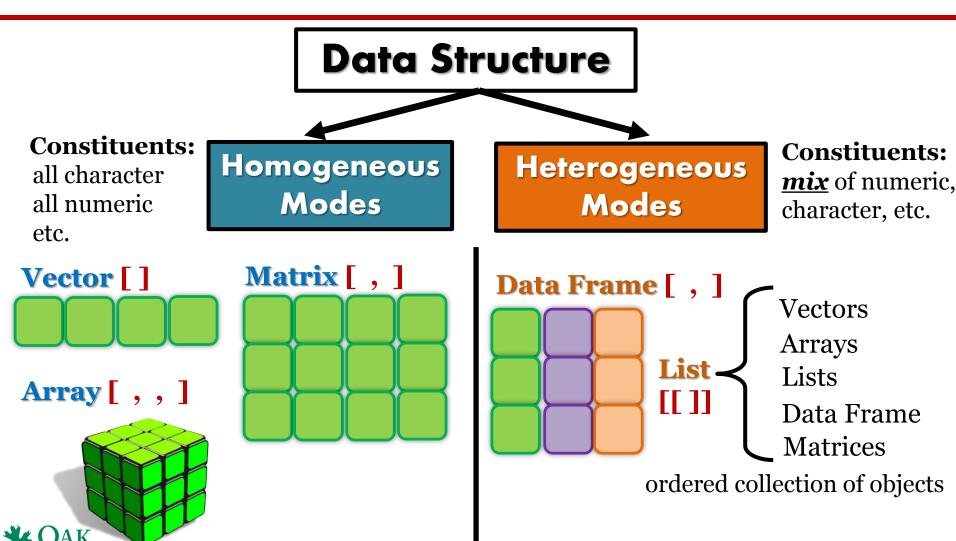
Building Blocks in R



Advanced Reading: http://adv-r.had.co.nz/Data-structures.html



Taxonomy of Data Structures



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Fundamental Concept:

Using heterogeneous modes in a <u>vector</u>, <u>matrix</u>, <u>or array</u> will result in *implicit coercion*!





Exercise #6: help...

help.search("matrix")

This lists all functions whose help pages have a title or alias in which the text string "matrix" appears

help(matrix)

This lists the description of function matrix()

- > help.search("matrix")
- > help.search(matrix)
- > help("matrix")
- > help(matrix)
- > example(matrix)





Summary: Robjects

- *R objects*: data structures, functions, and expressions
- *Object attributes:* mode, class, type, length, names, dimensions
- **Data structures:** homogeneous and heterogeneous based on mode of their constituent elements
- Homogeneous data structures: vectors, matrices, arrays
- Heterogeneous data structures: data frames and lists
- *Coercion:* change the mode of the object
 - dangerous: missing values, irreversible, loosing precision
 - explicit coercion: caused by your action (as.numeric(), as.matrix())
 - implicit coercion: caused by internal actions inside of R functions





R is a programming language that is...

- Object-oriented language
- Functional language
- Vectorized
- Generic language
- Dynamic





R is a functional language

"To understand computations in R, two slogans are helpful:

Everything that exists is an object. Everything that happens is a function call."

— John Chambers

Advanced Reading: http://adv-r.had.co.nz/Functions.html





What is this in R?

> boo()

boo()

a function!

how do you know it?



- > data()
- > demo()
- > ksvm(x,y)
- > prcomp(foo)





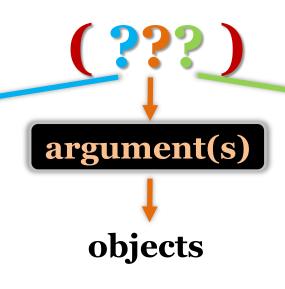
What is inside (???)



an object of class "formula"

 $> lm(y\sim x)$

> class (y~x)



name = object
named argument

- > ksvm(x,y)
- > lm(data=dummy)

... argument

arguments to pass to another function



How to write a function?

Example:

> help(lm)

```
lm (formula, data, subset, weights, na.action, method = "qr", model = TRUE, x = FALSE, y = FALSE, qr = TRUE, singular.ok = TRUE, contrasts = NULL, offset,
```

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Exercise #7: hist() function

> help(hist)

```
hist(x, breaks = "Sturges",
    freq = NULL, probability = !freq,
    include.lowest = TRUE, right = TRUE,
    density = NULL, angle = 45, col = NULL, border = NULL,
    main = paste("Histogram of" , xname),
    xlim = range(breaks), ylim = NULL,
    xlab = xname, ylab,
    axes = TRUE, plot = TRUE, labels = FALSE,
    nclass = NULL, warn.unused = TRUE, ...)
```

> hist(x=rnorm(50),breaks=data.frame(-3,1,3),freq="yes")

Will this work? And why? How will you fix it?



Fundamental Concept:

Argument object's class in f() call must match!!!





Watch for each object's class...

> hist(x=rnorm(50),breaks=data.frame(-3,0,3),freq="yes")

x breaks a vector of values for which the histogram is desired. class(rnorm(50))? one of:

- a vector giving the breakpoints between histogram cells,
- a function to compute the vector of breakpoints,
- a single number giving the number of cells for the histogram,
- a character string naming an algorithm to compute the number of cells (see 'Details'),
- a function to compute the number of cells.

In the last three cases the number is a suggestion only; the breakpoints will be set to <u>pretty</u> values. If <u>breaks</u> is a function, the x vector is supplied to it as the only argument.

freq



logical; if TRUE, the histogram graphic is a representation of trequencies, the counts component of the result; if FALSE, probability densities, component density, are plotted (so that the histogram has a total area of one). Defaults to TRUE if and only if breaks are equidistant (and probability is not specified).



How to call a function? – by signature...

Function Signature:

```
fname (formula=, arg1=, arg2=, . . . )
```

To check function's signature and usage:

```
> help(fname)
> args(fname)
> example(fname)
```

How to call a function:

```
> x <- rnorm(10)
> noise <- rnorm(10, mean=0, sd=0.1)
> y<- 2*x + noise
> my_data <- data.frame(x,y)
> help(lm)
> args(lm)
> lm(formula=y ~ x, data=my_data)
> z <- lm(y ~ x, my_data)
> summary(lm(y ~ x, data=my_data))
```



Function: Code vs. Description

Function Description:

```
help(function_name)
> help(lm)
> help(plot)
> example(plot)
```

- Signature
- Input arguments
- Default values for inputs
- Output values
- Examples

R Code for Function:

```
function_name

> mysum <- function (x1, x2)
{
   return (x1+x2)
}
> mysum
> plot
> lm
```



Cheat sheet for writing R functions

```
fname <- function ( formula=, arg1=default_value1, arg2, . . . )
{
    [function body omitted]
    return (list_of_output_values)
}</pre>
```

Annotaated:

Exercise: Step-by-step example

- Step 1: From RStudio console: check your working directory with *getwd()* command
- Step 2: Create/open a file "functions.R" in that working directory
- Step 3: Write R code for a function with the following specs:
 - name: myprod

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- arguments: x and y
- output value: **product** of x and y
- Step 3: Load the function into environment from RStudio with **source()** command
- Step 4: RStudio: Check that function is in the environment with *ls()* or *objects()*
- Step 5: Call *myprod()* function by passing values x=3 and y=5 as arguments
- Step 6: See the code for **myprod()** function by typing **myprod**

```
RStudio
> getwd()
> source("functions.R")
> ls()
> myprod(3,5)
> # see f() code
> myprod
```

```
functions.R

myprod <- function (x, y)
{
   product <- x * y
   return (product)
}</pre>
```

Exercise: Returning a *list* of *named* objs

Step 1: Open a file "functions.R" in the working directory (getwd())

Step 3: Add another R code for a function with the following specs:

- name: mymath
- arguments: x and y
- output values: *product* of x and y as well as *sum* of x and y as <u>named objs</u>

Step 3: Reload functions into environment from RStudio with source() command

Step 4: RStudio: Check that function is in the environment with *ls()* or *objects()*

Step 5: Call mymath() function by passing values x=2 and y=6 as arguments and assign the return value to variable result

Step 6: Check that function returns *list* object with *class(result)*

Step 7: Output **result**

functions.R

```
getwd()
source("functions.R")
result<-mymath(2,6)
class(result)
result</pre>
```

Exercise: Accessing objs in the list

```
Step 1: Call mymath() function by passing values x=2 and y=6 as arguments and assign the return value to variable result
```

- Step 2: Output *result*
- Step 3: Output **result\$sum** and **result\$product**
- Step 4: Output **result[1]** and **result[2]**
- Step 5: Output **result[[1]]** and **result[[2]]**
- Step 6: Output result["sum"] and result["product"] result<-mymath(2,6)
- Step 7: Output **result['sum']** and **result['product']**
- Step 8: Check the *summary(result)*
 - Have you observed many ways to access individual elements of the list object?
 - Do you see how you can access objects by index and by its name in the list?
 - Do you see the power of creating named objects: name = object?

```
list(sum=addition, product = multiplication)
```



```
name = obj_value
```

RStudio

```
result
result$sum
result$product
result[1]
result[2]
result[[1]]
result[[2]]
result["sum"]
result["product"]
result['sum']
result['product']
summary(result)
```

Exercise: Named arguments with default values

Step 1: Open a file "functions.R" in the working directory (getwd())

Step 3: Add another R code for a function with the following specs:

- name: mydiv
- arguments: nominator and denominator w/ default values of 1
- output values: division of x and y as well as status

Step 3: Make sure you understand the commands in RStudio

RStudio

```
functions.R
```

```
# reload R f()'s
source("utils.R")
ls()
mydiv(8,2)
# swap named args
mydiv(denominator=2,
nominator=8)
# check division by 0
mydiv(5,0)
# default arg values
mydiv(denominator=2)
mydiv(nominator=5)
```

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```
mydiv <- function(nominator=1, denominator=1)
{
    div <- NA
    error <- "OK"
    if (denominator == 0)
        { error <- "Division by zero" }
    else { div <- nominator/denominator }
    output <- list(division=div, status = error)
    return (output)
}</pre>
```

Summary: R functions

- You call a function by its **signature** (note the indicators: (and) after f() name)
- When you call a function and pass object as input argument to the function:
 - class (object) = class (argument) ← types must match / be compatible
 - always check what types of objects function expects: help(func_name)
- Implicit coercion from one type to another may lead to undesirable results
- *Explicit coercion* should be used to change the mode of the object (as.type()):
 - watch for possible side effects
 - *compatible coercion* is often applied to objs before passing them to f()
- Because f() can only return ONE object, create a *list of multiple objects* as an output object to *return* from the function call (see *mymath()* example)
- Check the *cheat sheet* of how to write a function
- For functions with *named arguments* (name=default_value), the order of the objects passed to the function during the function call is not important as long as they are used with their names (see *mydiv()* example)
- Function with *default value* arguments can be called with fewer objects passed as inputs:
 - in this case, the default values will be used for *missing input args*



R is a programming language that is...

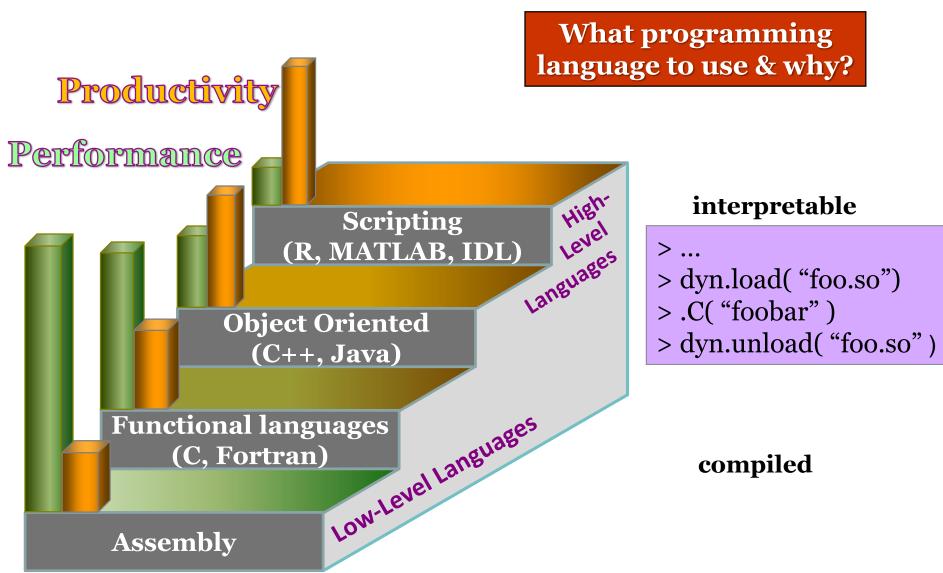
- Object-oriented language
- Functional language
- Vectorized
- Generic language
- Dynamic

Read a nice blog (and some cited references at the end of the blog): http://www.noamross.net/blog/2014/4/16/vectorization-in-r--why.html



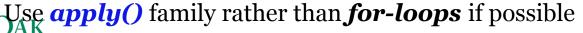


The Programmer's Dilemma



Key Points: Vectorization

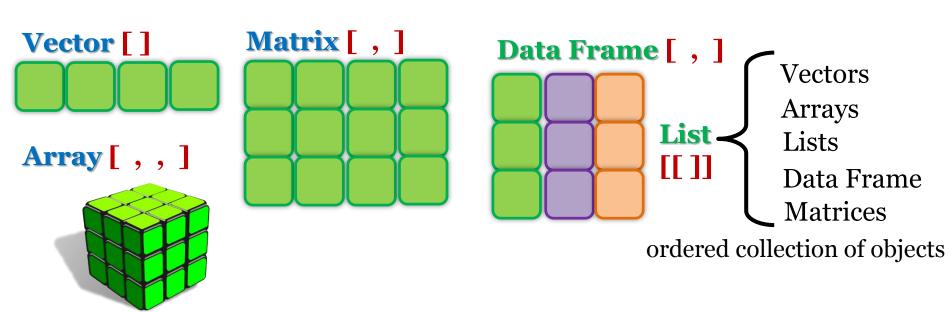
- R is an interpretable language:
 - it interprets a lot of things at *run-time* rather than *compile-time* (e.g., type of a variable)
- Vectors are typed; all their elements are of the same type
 - once R figures out the type of the first vector element, it knows the type of all
 the other elements → *vector operations* require much less run-time work in
 terms of checking the type of each element
- At the very very low-level, every object in R is represented in memory as a *vector* (even a scalar)
 - applying vector operations will take advantage of such representation
- Pre-allocated vs. re-allocated memory
 - dynamic, run-time memory reallocation is expensive:
 - In RStudio: obj <- c(); length(obj); obj[5] <- 7; length(obj)
 - pre-allocate memory for objects:
 - In RStudio: obj <- rep(NA, 5); length(obj); obj[5] <- 7; length(obj)





Goal: Repeat applying the same FUN() to multiple elements

Multi-element objects in R



Example FUN():

- sum()
- mean()
- nchar()
- •





Example: Repeat applying the same FUN()=nchar() to each *vector* element

Vector [] I work at CISCO

What if **vv** is a vector of 1000's of words in a large document, such as book?

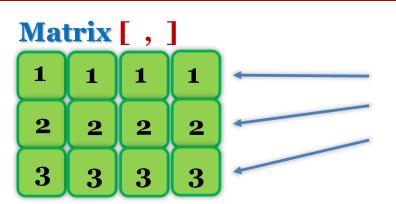
```
RStudio
vv <- c("I", "work", "at", "CISCO")</pre>
VV
# Option 1:
result <- c(nchar(vv[1]), nchar(vv[2]),
            nchar(vv[3]), nchar(vv[4]))
result
 Option 2: Use sapply()
sapply(vv, nchar)
 Option 3: Use vectorized function
nchar (vv)
```



Which option is the easiest to use?



Example: Repeat applying the same FUN()=sum() to each *matrix* row



What if AA has 1000's of rows and 100'ss of columns?

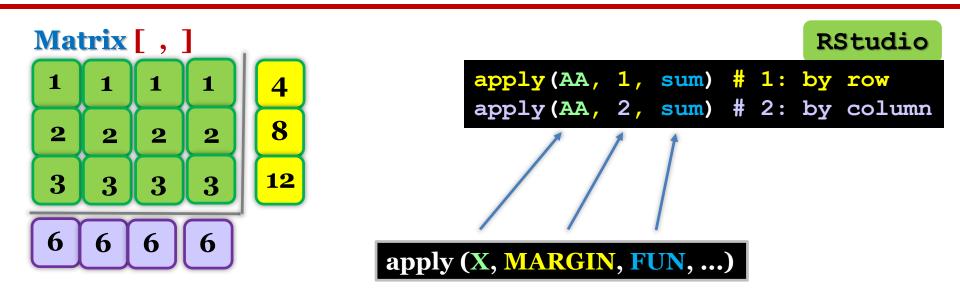
Which option is better?



```
v1 < - rep(1,4)
v2 < - rep(2,4)
v3 \leftarrow rep(3,4)
v3
AA \leftarrow rbind(v1, v2, v3)
help(rbind)
AA
AA[1,]
# Option 1:
\overline{\text{result}} \leftarrow c(\underline{\text{sum}}(AA[1,]),
         sum(AA[2,]), sum(AA[3,]))
result
# Option 2:
apply (AA, 1, sum) # by row: 1
apply (AA, 2, sum) # by column: 2
```

RStudio

Example: Closer look into apply()





Example: Passing f() with multiple arguments to apply()

```
AA: Matrix [,]
                    b: Vector
                                                              functions.R
                                inner product <- function(rowvec, colvec)</pre>
                      5
 2
      2
          2
              2
                                   product <- rowvec * colvec</pre>
                                   inner <- sum(product)</pre>
                      6
 3
          3
              3
                                   return (inner)
```

RStudio

```
b <- c(4,5,6,7)
apply(AA, 1, inner_product, b) # 1: by row</pre>
```



Summary of some apply()-type functions

Function	Action	Output
apply(A, MARGIN, FUN,)	Apply function FUN() to each dimension in MARGIN of array or matrix A ; args for FUN() are passed as part of argument	vector, array, or <u>list</u> of values returned by FUN()
lapply(L, FUN,)	Apply function FUN() to each element of <u>vector</u> or <u>list</u> L; args for FUN() are passed as part of argument	<u>list</u> of values returned by FUN()
sapply(L, FUN,)	= lapply()	vector, matrix, or array of values returned by FUN()



Exercise: apply() function

apply (X, MARGIN, FUN, ...)

functions.R

```
matrixRowSums <- function(data)</pre>
   if (is.matrix(data) == TRUE) {
       margin = 1 # summing by rows
       sums <- apply (data, margin, sum)</pre>
       return (sums)
  else {
        print("ERROR: argument must be matrix")
       return (NA)
                                                # reload R f()'s
```

1. Create function matrixRowSums() in functions.R

source("functions.R")

matrixRowSums (mm)

matrixRowSums(vv)

vv < -c(1:8)

 $mm \leftarrow matrix(c(1:8), nrow=2)$

ls()

mm

RStudio

```
2. Create 2 by 4 matrix mm
and call matrixRowSums(mm)
from RStudio
```





Exercise: apply() function

Driver code

mrowsumDriver.R

```
source("functions.R")
df <- data.frame(c(1:4),c(5:8))
class(df)
mode(df)
mm <- as.matrix(df) # coerce to matrix
class(mm)
mode(mm)
dim(mm)
mm
matrixRowSums(mm)</pre>
```

- 1. Create data.frame of numeric columns
- 2. Coerce it to matrix of size 4 by 2
- 3. Get sums by its rows





Exercise: Matrix column means using apply() and test driver code

Ex: Create a function matrixColumnMeans() in functions.R and a driver code mcolmeansDriver.R that demonstrates how to find the means of matrix *columns* using apply().





Exercise: lapply() function

```
lapply(L, FUN, ...)
```

```
RStudio
```

```
vv <- c(1:10)
beta <- exp(-3:3)
ll <- c(TRUE, FALSE, FALSE)
x <- list(v=vv, b=beta, l=ll)
x
class(x)
lapply(x, mean)</pre>
```

- 1. Create a list of 3 objs
- 2. Find mean for each obj in the list



Fundamental Concept:

Avoid loops; consider apply() family of functions!!!





Exercise: Avoid for-loops in lieu of apply()

```
apply (X, MARGIN, FUN, ...)
                                     functions.R \( \subseteq \text{GREAT!}
matrixRowSums <- function(data)</pre>
                                                                       BAD
  if (is.matrix(data) == TRUE) {
       margin = 1 # summing by rows
        sums <- apply (data, margin, sum)</pre>
       return (sums)
                               for (name in expr_1) { expr_2 }
                                                                       bad.R
  else return (NULL)
                          avoidLoops <- function(data)</pre>
                              if (is.matrix(data) == TRUE) {
                                sums <- c()
                                for ( rindex in 1:nrow(data) ) {
  although you get
                                   rowSum <- sum(data[rindex, ])</pre>
  the same answer,
                                    sums <- c(sums, rowSum)</pre>
  avoid loops!!
                                return (sums)
                              else return (NULL)
```

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Quiz Question

The lapply function takes the same arguments as the apply function.

This function must be passed a matrix object, an indicator for row or column, and a function that will be applied.

This function works like the apply function but operate on each elements of a list.

The sapply function returns a

The apply functions could be just as efficiently performed via loops in R.

This package contains other a superset of apply functions for many different combinations of input objects and returned objects (though perhaps a little slower than the apply functions). **TRUE**

FALSE

apply()

lapply() and
sapply()

vector

plyr()



R as a vectorized language: Key Concepts Summary

Avoid loops, use vectorised operations!

```
vec = vec + 1 vs. for (i in 1:length(vec)) vec[i] = vec[i] + 1
```

Use apply() family!

apply (X, MARGIN, FUN, ...)

Pre-allocate memory!

obj <- rep(NA, 5) length(obj)

Place expensive code into compiled!

```
> ...
> dyn.load( "foo.so")
> .C( "foobar" )
> dyn.unload( "foo.so" )
```





Fundamental Concepts: Summary I

• R is an *object-oriented* language:

 data structures, functions and expressions are objects; objects have many attributes; change the object mode--coercion--can be dangerous; watch for implicit coercion; homogeneous mode data structures: vector, matrix, array; heterogeneous mode data structure: data frame, list; using different types of data in vector, matrix, or array will result in implicit coercion.

R is a functional language:

- class type of argument objects must match between the caller and the callee-implicit coercion may be dangerous; named arguments can be passed in any order; arguments with default values might be handy (e.g., plot()); only one object can be returned--use list objects to return more; always check against f() documentation for expected types of function arguments, returned values, default argument values (help(fname)).

R is a vectorized language:

 avoid loops; consider apply() family; pre-allocate memory; place computeintensive code into compiled code.



Fundamental Concepts: Summary II

• R is an *interpretable* language:

 minimize what R has to figure out at run-time by calling functions rather than writing lots of R script, by placing expensive code into third-party compiled code, and by explicitly using vector operations.

• R is an open source, community effort:

 packages could be of different quality, maintainability; finding the right package for the task at hand is time-consuming; create demo() functions for packages you release.

• R is a memory-intensive programming environment:

- all objects are stored in memory (check object.size(obj) for memory usage)
- manage environment wisely (check with ls() and remove unused objects: rm(obj))
- matrix is stored in a column-major way → accessing elements by rows is inefficient due to lots of memory hops



