

RL-2 Slip: Retirement and Annuity Income

Keep your RL-2 slip for your files.

Explanation of boxes and instructions

Where applicable, enter on the appropriate lines of your income tax return the amounts shown in the boxes of the RL-2 slip.

Box A Payments from a registered pension plan (line 122)

Payments from an RRSP, a RRIF, a DPSP, a PRPP or a VRSP, Income Replacement Benefit (IRB) received under the Veterans Well-being Act **Box B** (federal statute), or annuities (including ALDAs) (line 122)

Box C Other payments:

- Enter this amount on line 154 if it was paid under a registered or an unregistered pension plan, a DPSP, an RRSP, the Home Buyers' Plan (HBP), the Lifelong Learning Plan (LLP), an unfunded supplemental pension plan or arrangement, or an annuity (including an income-averaging annuity for artists or an ALDA).
- Enter this amount on line 119 if it was paid under the QPP.

Box D Refund of RRSP premiums paid to a surviving spouse (lines 154 and 250)

Box E Benefit deemed to have been received at the time of death (RRSP, RRIF, PRPP or VRSP). Enter this amount on line 122 (in the case of a RRIF, a PRPP or a VRSP) or on line 154 (in the case of an RRSP). See the Guide to Filing the Income Tax Return of a Deceased Person (IN-117-V).

Refund of unused RRSP, PRPP or VRSP contributions (line 154) Box F

Amount that is taxable because of the revocation of the registration of an RRSP, a RRIF, or an ALDA contract. Enter this amount on line 122 Box G (in the case of a RRIF, or an ALDA contract) or on line 154 (in the case of an RRSP).

Other income (RRSP or RRIF) (line 154) Box H

Amount giving entitlement to a deduction (RRSP or RRIF) (line 250) Box I

Box J Québec income tax withheld at source (line 451)

Box K Income earned after death (RRSP, RRIF, PRPP or VRSP). Enter this amount on line 122 (in the case of a RRIF, PRPP or VRSP) or on line 154 (in the case of an RRSP). In the case of a succession, see the Guide to Filing the Trust Income Tax Return (TP-646.G-V).

Box L and box O Withdrawals from an RRSP under the LLP or the HBP. See point 9 in the instructions for line 154 in the guide to the income tax return.

Box M Tax-paid amounts (for information only)

Abbreviations used in the box marked "Provenance des revenus"

Insured registered retirement income fund ("fonds enregistré de revenu de retraite assuré") FERR-A FERR-D Depositary registered retirement income fund ("fonds enregistré de revenu de retraite dépositaire") FERR-F Trusteed registered retirement income fund ("fonds enregistré de revenu de retraite fiduciaire") RAP Home Buyers' Plan ("régime d'accession à la propriété")

Income-averaging annuity ("rente d'étalement" / "contrat de rentes à versements invariables") RE

REEP Lifelong Learning Plan ("régime d'encouragement à l'éducation permanente")

Insured registered retirement savings plan ("régime enregistré d'épargne-retraite assuré") REER-A

REER-D Depositary registered retirement savings plan ("régime enregistré d'épargne-retraite dépositaire") REER-F Trusteed registered retirement savings plan ("régime enregistré d'épargne-retraite fiduciaire")

Income-averaging annuity for artists ("rente d'étalement pour artiste") REPA

RO Ordinary annuity ("rente ordinaire")

Registered pension plan ("régime de pension agréé") RPA

Pooled registered pension plan ("régime de pension agréé collectif") RPAC

RPDB Deferred profit-sharing plan ("régime de participation différée aux bénéfices")

RPNA Unregistered pension plan ("régime de pension non agréé") Québec Pension Plan ("Régime de rentes du Québec") RRO

RVDAA Advanced life deferred annuity ("rente viagère différée à un âge avancé") **RVER** Voluntary retirement savings plan ("régime volontaire d'épargne-retraite")

Boxes under "Renseignements complémentaires" (additional information)

- **Box A-1** Deduction for an Indian (line 293)
- **Box B-1** Payment from a RRIF exceeding the minimum amount
- **Box B-2** Payment from a RRIF that was transferred (line 250)
- **Box B-3** Designated benefit exceeding the minimum amount
- **Box B-4** Transferred designated benefit (line 250)
- **Box C-1** Single payment accrued to December 31, 1971 (line 402)
- **Box C-2** Single payment under an unregistered pension plan
- **Box C-3** Excess amount of a single payment transferred
- **Box C-4a** Payments received under a retirement pension
- **Box C-4b** Payments received under a surviving spouse's pension
- **Box C-4c** Payments received under a disability pension
- **Box C-4d** Payments received under an orphan's pension
- **Box C-4e** Payments received under a pension for a disabled person's child
- **Box C-4f** Death benefit
- **Box C-6** Number of months in the year during which the annuitant was disabled
- **Box C-7** Date on which the disability pension ceased to be paid
- **Box C-8** First month of disability
- **Box C-9** Special tax deducted at source (line 443)
- **Box C-10** Date of the single payment under an RPP or a DPSP. If the payment was received further to a death, see guide IN-117-V.
- **Box 201** Type of plan or fund
- **Box 210** Charitable donations. See the instructions for line 395 in the guide to the income tax return.
- Box 235 Premium paid to a private health services plan. See the instructions for line 381 in the guide to the income tax return.