

Macro Roundup Article

Headline: [Guide To The Markets](#)

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Summary: From March 2020 to August 2021, consumers amassed a peak \$2.1 trillion in excess savings relative to the pre-pandemic trend. Since August 2021, consumers have drawn down on these excess savings. Household debt payments were 9.8% of disposable personal income in Q4 '22 vs. a peak of 13.2% in Q4 of '04.

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Primary Topic: Business Cycle

Topics: Business Cycle, Database, Factoid, GDP, Other Source, Sell-by Date, Weekly

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