

Macro Roundup Article

Headline: [Credit Market Outlook](#)

Article Link: <https://apolloacademy.com/credit-market-outlook-3/>

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Tweet: Torsten Sløk @apolloglobal notes over the past two years the number of banks exceeding the FDIC's CRE loan concentration guidelines has more than doubled from 300 to 700.

Summary: Two years ago, the number of banks exceeding the FDIC's CRE loan concentration guidelines was about 300. Today there are almost 700, see chart. In other words, US banks have become much more vulnerable to a decline in commercial real estate prices. [Note: blue segment on chart shows banks with construction and development (C&D) loans of at least 100% of risk-based capital. Green segment shows banks with commercial real estate (CRE) loans at least 300% of risk-based capital and 36-month CRE growth of 50% or higher.]

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Primary Topic: Banking

Topics: Banking, Financial Markets, GDP, Monetary Policy, Op-Ed/Blog Post

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