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Macro Roundup Artcile

Headline: Huawei Readies New Chip to Challenge Nvidia, Surmounting U.S. Sanctions

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Tweet: China's Huawei Technologies is close to bringing a new Al chip to market, "overcoming US sanctions to challenge Nvidia in the Chinese market." @WSJ

Summary: China's Huawei Technologies is close to introducing a new chip for artificial intelligence use, overcoming U.S. sanctions to challenge Nvidia in the Chinese market. Chinese internet companies and telecommunications operators have been testing Huawei's latest processor, called Ascend 910C, in recent weeks, according to people familiar with the matter. Huawei told potential clients that the new chip is comparable to Nvidia's H100, which was introduced last year and isn't directly available in China, the people said. Huawei's ability to keep advancing in chips is the latest sign of how the company has managed to break through U.S. erected obstacles and develop Chinese alternatives to products made by the U.S. and its allies. Aided by billions of dollars in state support, it has become a national champion in areas including Al and a key part of Beijing's endeavor to "delete" American technologies.

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