

## Macro Roundup Article

**Headline:** [US Attack Submarines to Counter China Are Running Up to Two Years Late](#)

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**Tweet:** The Navy's submarine program is facing delays of 24-36 months, largely driven by shipyard capacity. These delays could undermine plans to deliver at least 5 Virginia-class subs to Australia starting in 2032.

**Summary:** Delivery dates for Virginia-class subs are running an estimated 24 to 36 months past the contracted dates, according to results of the Navy's new 45-day ship review made available to Bloomberg News in advance of its release this week. General Dynamics and HII are supposed to be completing two submarines a year but instead are averaging the completion of one plus 20% of the work building a second sub. The Navy projects the contractors hitting the two-a-year rate by 2028.

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**Primary Topic:** Security

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