

## Macro Roundup Article

**Headline:** [Rocket Motor Shortage Curbs Weapons for Ukraine](#)

### Article

**Link:** <https://www.wsj.com/articles/lockheed-martin-lmt-q1-earnings-report-2023-db3de58>

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**Tweet:** Unfilled orders for defense capital goods are approaching \$200B, as American arms makers are taking longer than expected to expand production of arms and munitions. @WSJ

**Summary:** Big U.S. arms makers are taking longer than expected to boost production despite billions of dollars in support from the Pentagon. Defense-company executives said rocket motors continue to be a problem for missile makers including Lockheed Martin and Raytheon Technologies Corp. Northrop Grumman Corp. has now been hired to produce more rocket motors and supplement one-time sole supplier Aerojet Rocketdyne Holdings Inc. Pentagon acquisition chief Bill LaPlante said last month it would be a five- or six-year effort to rebuild and expand munitions stocks to prepare for any potential conflict with China over Taiwan.

**Primary Topic:** Security

**Topics:** Factoid, Investment, News article, Productivity, Security

**Permalink:** <https://www.edwardconard.com/macro-roundup/unfilled-orders-for-defense-capital-goods-are-approaching-200b-as-american-arms-makers-are-taking-longer-than-expected-to-expand-production-of-arms-and-munitions-wsj?view=detail>

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