

Macro Roundup Article

Headline: [Mark Zuckerberg Says Meta Will Own Billions Worth of Nvidia H100 GPUs by Year End](#)

Article Link: <https://www.barrons.com/articles/zuckerberg-meta-nvidia-gpu-b0632fed>

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Tweet: Meta is spending \$9B on 350,000 Nvidia H100 GPUs and buying another 250,000 H100 equivalents this year as the AI-driven capex cycle ramps up.

Summary: Mark Zuckerberg said the company will have 350,000 Nvidia H100 graphics processing units and overall almost 600,000 H100 compute equivalent GPUs by the end of this year. The H100 is Nvidia's current top-of-line data center GPU and costs roughly \$25,000 per GPU, according to a slide in an earlier company presentation that showed a 16 H100 GPU system costs \$400,000. Though, it is unknown at what price Meta can purchase the H100, a quantity of 350,000 at \$25,000 per GPU comes to nearly \$9 billion. Related: Microsoft Infrastructure - AI & CPU Custom Silicon Maia 100, Athena, Cobalt 100 and Top 10 Charts of 2023 and What Happened To The Artificial-Intelligence Investment Boom?

Primary Topic: Innovation/Research

Topics: Database, Innovation/Research, Investment, News article, Productivity

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