

Macro Roundup Article

Headline: **Top 10 Charts of 2023**

Article Link: <https://www.gspublishing.com/content/research/en/reports/2023/12/29/4756c8be-826e-4a83-aa2b-b98c7cc1ce9d.html>

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Tweet: Jan Hatzius @GoldmanSachs argues AI could drive a large capital investment cycle reaching almost 2.5% of US GDP by 2032, up from 0.5% of GDP this year.

Summary: Related: Microsoft Infrastructure - AI & CPU Custom Silicon Maia 100, Athena, Cobalt 100 and The Race of the AI Labs Heats Up and Will A.I. Transform the Economy, and if So, How?

Primary Topic: Innovation/Research

Topics: Database, Innovation/Research, Investment, Op-Ed/Blog Post, Productivity

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