

Macro Roundup Article

Headline: [The Path to 2075 — Capital Market Size and Opportunity](#)

Article Link: <https://www.gspublishing.com/content/research/en/reports/2023/06/08/50ccfb98-b82c-4ba6-976d-d541f83239be.html>

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Tweet: Goldman Sachs forecast the US's relative share of global equity market cap to decline to 27% by 2050 from 42% last year. They expect China's share to grow from 5% to 15% over that time period. They expect India's share to increase from 2% to 8%.

Summary: Looking at this at a more granular level, we expect the relative share of the US in global equity market cap to decline from 42% in 2022 to 35% in 2030, 27% in 2050, and 22% in 2075. By contrast, we expect China's share in global market cap to rise from 10% to 15% by 2050, but decline to around 13.5% by 2075. We see the biggest scope for global market cap share increase in India, where our projections imply that India's global equity market cap share will rise from around 2.5-3% in 2022 to 8% in 2050, and 12% in 2075. Likewise, we project the rest of EMs' share to rise, from 13.5% in 2022 to 17% in 2030, to 24% in 2050, and to 30% in 2075.

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