

Macro Roundup Article

Headline: [The Increased Tradability of Natural Gas](#)

Article Link: <https://research.stlouisfed.org/publications/economic-synopses/2022/12/15/the-increased-tradability-of-natural-gas/>

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Tweet: Until recently, international trade of natural gas had been largely restricted to the use of cross-country pipelines, but recent investments in liquefied natural gas infrastructure will increase the global tradability of natural gas. @stlouisfed

Summary: Liquefaction capacity has been below fleet capacity for the past 18 years or so, with a growing gap that is projected to widen through 2027. These patterns suggest that liquefaction will likely be an important bottleneck for the future growth of LNG trade. Figure 3 shows that, after Russia's invasion of Ukraine, there have been increased investments in LNG fleets (new orders in Panel A) and LNG liquefaction terminals (number of terminals expected to be completed in Panel B).

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Primary Topic: Investment

Topics: Factoid, GDP, Investment, Op-Ed/Blog Post, Productivity, Trade (not deficits)

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