

Macro Roundup Article

Headline: [Top Defence Contractors Set To Rake In Record Cash After Orders Soar](#)

Article Link: <https://www.ft.com/content/5e368d70-b6e2-4433-a747-cdcfab061f27>

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Tweet: According to an FT analysis, the top 15 defense contractors' free cash flow will have doubled between 2021 and 2026 as defense spending surges.

Summary: The world's largest aerospace and defence companies are set to rake in record levels of cash over the next three years as they benefit from a surge in government orders for new weapons amid rising geopolitical tensions. The leading 15 defence contractors are forecast to log free cash flow of \$52bn in 2026, according to analysis by Vertical Research Partners for the Financial Times — almost double their combined cash flow at the end of 2021. Five top US defence contractors are forecast to generate cash flow of \$26bn by the end of 2026, more than double the amount in 2021. The figures exclude Boeing, given its recent problems and heavy weighting towards civil aerospace.

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