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Macro Roundup Article

Headline: TSMC Delays Start of First Arizona Chip Factory, Citing Worker Shortage

Article Link: https://www.wsj.com/articles/tsmc-delays-start-of-first-arizona-chip-factory-citing-worker-shortage-4a9344e5

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Tweet: TSMC's new Arizona fab is pushing back the start of production by a year, citing a shortage of skilled workers.

Summary: TSMC Chairman Mark Liu said construction in Arizona is hampered by a shortage of skilled workers and that the company might have to bring in experienced technicians temporarily from Taiwan. He said this would delay the start of mass production of 4-nanometer chips in the first factory until 2025. Previously TSMC described the 4-nanometer chip as the leading product of the first Arizona factory and said production would start in 2024. Overall, it expects to invest \$40 billion in Arizona. "We are now entering a critical phase of handling and installing the most advanced and dedicated equipment. However, we are encountering certain challenges," Liu said.

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Primary Topic: Investment

Topics: Investment, News article, Productivity

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