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Macro Roundup Artcile

Headline: Outlook for Private Markets

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arkets-032224.pdf

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Publication	Apollo
Publication Date	March 22, 2024

Tweet: Torsten Sløk @apolloglobal notes that global private capital, which can bear high levels of risk, accounts for less than 5% of total public and private capital.

Summary: Comparing public and private markets. Global private capital AUM: \$13T. Global fixed income outstanding: \$103T. Global equity market cap: \$101T. Global size of banking sector balance sheets: \$98T. Increase in the size of global private markets AUM over the past decade: \$8T. Increase in the size of global fixed income markets over the past decade: \$42T. Increase in the size of global equity market cap over the past decade: \$35T. Increase in the size of global banking sector balance sheets over the past decade. \$34T. Private capital has over the past decade grown much slower than global financing markets. Related: Trends In Private Markets Going Into 2024 and Credit Normalization and Private Credit: Characteristics and Risks

Primary Topic: Financial Markets

Topics: Financial Markets, GDP, Op-Ed/Blog Post

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