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Macro Roundup Artcile

Headline: Tech Bubble Similarities

Article Link: https://apolloacademy.com/tech-bubble-similarities/

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Tweet: Torsten Sløk @apolloglobal notes the 10 largest stocks in the S&P; 500 make up 35% of the index, the highest level since the tech bubble.

Summary: The concentration in the S&P 500 continues to increase, and the ten largest stocks now make up 35% of the index, the highest level since the last tech bubble in 2000. Related: A Few Stocks Drive the Stock Market: Dot.com Vs. Today Vs. the Last 100 Years and Long-Term Shareholder Returns: Evidence From 64,000 Global Stocks and 2024 US Equity Outlook: "All You Had To Do Was Stay"

Primary Topic: Financial Markets

Topics: Financial Markets, GDP, Op-Ed/Blog Post

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