

Macro Roundup Article

Headline: [The Current AI Bubble Is Bigger than the 1990s Tech Bubble](#)

Article

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Tweet: Torsten Sløk @apolloglobal notes that based on their median PE ratio, the top 10 firms in the S&P; 500 are more overvalued than they were during the 1990's tech bubble.

Summary: The top 10 companies in the S&P 500 today are more overvalued than the top 10 companies were during the tech bubble in the mid-1990s. Related: Five Easy Pieces and Long-Term Shareholder Returns: Evidence From 64,000 Global Stocks and 2024 US Equity Outlook: "All You Had To Do Was Stay"

Primary Topic: Financial Markets

Topics: Financial Markets, GDP, Op-Ed/Blog Post, Weekly

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