

Macro Roundup Article

Headline: [China Fears Japan's Chipmaking Curbs Go Further Than US Restrictions](#)

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Tweet: Tokyo will impose export restrictions on 23 chipmaking equipment types in July, aligning with US and the Netherland but potentially going further than US sanctions, posing a greater challenge for China's semiconductor production. @FT

Summary: Tokyo has said it intends to put restrictions on exports of 23 types of crucial chipmaking equipment from July, as it aligns itself with the US and the Netherlands in implementing sweeping export controls that could limit China's access to cutting-edge chips. However, Chinese industry executives who have examined the fine print of the intended rules say they could potentially go further than the US in restricting China's ability to make semiconductors. "Japan's export controls will be more disturbing to China than Washington's sanctions last year," said a Chinese chip factory executive, who did not wish to be named.

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