

Macro Roundup Article

Headline: [Apple's iPhone Supply Chain Splinters Under US-China Tensions](#)

Article Link: <https://www.bloomberg.com/graphics/2023-apple-supply-chain-shift-beyond-china/?sref=U3dOGIDF>

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Tweet: According to a Bloomberg analysis, Apple's suppliers are following Apple out of China with Vietnam and India being the biggest winners. 7% of iPhones were manufactured in India last year.

Summary: Data compiled by Bloomberg on more than 370 suppliers and their factory locations reveals which of Apple's manufacturing partners are building new capacity and where. The result is the clearest picture yet of all the ways the Cupertino, California-based company's network of producers increasingly crisscrosses the developing world. Vietnam and India are the biggest winners, with smaller production hot spots appearing elsewhere in Asia. Producers from the US and Japan have reduced their footprint in China, even as Chinese firms join the supplier list at a rapid clip. China still houses the majority of Apple's device-making factories, and will remain an integral part of the company's supply chain. But the shift to a more diffuse production network is undeniable and accelerating. Related: What it Would Take for Apple to Disentangle itself from China and Apple's Complex, Secretive Gamble to Move Beyond China and India Equity: An Unsung Long-Term Performance Story

Primary Topic: China

Topics: China, GDP, News article, Trade (not deficits)

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