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Macro Roundup Article

Headline: Inflation Expectations Moving Higher

Article Link: https://www.apolloacademy.com/inflation-expectations-moving-higher/

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Tweet: Citing the 1 and 2-year breakeven inflation rates (the yield difference between TIPS and traditional Treasuries) Torsten Sløk notes inflation expectations have moved higher this year.

Summary: The strong uptrend in inflation expectations is forcing the Fed to be more hawkish.

Related Articles: Inflation Is Still Hot, But Could Incomes Be Slowing? and How Fast Can the Fed Ease? The Private Sector Response to Easier Conditions Will Be a Key Factor and A January Bounce

Primary Topic: Business Cycle

Topics: Business Cycle, GDP, Inflation, Monetary Policy, Op-Ed/Blog Post

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