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Macro Roundup Article

Headline: Germany's Industrial Slowdown

Article Link: https://www.apricitas.io/p/germanys-industrial-slowdown

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Tweet: .@JosephPolitano notes that Germany has achieved 0.5% cumulative GDP growth since late 2018, and industrial investment remains below 2018 levels.

Summary: Germany's economy has eked out extremely low growth over the last 5 years—recent revisions to GDP data mean its output is once again barely above pre-pandemic levels, but that still means the country has seen less than 0.5% cumulative GDP growth since late-2018. German industrial investments have not recovered to pre-pandemic levels at a time when countries like the US are pouring record amounts of resources into factory construction and equipment purchases. Real German fixed investment in equipment remains below 2018 levels nearly 5 years later, despite a strong recovery in late 2022 and early 2023.

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Primary Topic: Growth

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