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Macro Roundup Article

Headline: India Equity: An Unsung Long-Term Performance Story

Article Link: https://www.wellington.com/en/insights/india-equities-unsung-performance-story

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Publication	Wellington
Publication Date	November 21, 2022

Tweet: The MSCI India Index has outperformed the MSCI China Index through April 2022, according to @Wellington_Mgmt research, as noted by @tylercowen

Summary: Figure 1 shows the cumulative total returns posted by the S&P 500 Index, the MSCI China Index, and the MSCI India Index from December 31, 1992, through April 20, 2022. Our clients have been uniformly surprised that China's long-term performance has been so much lower than that of the US and India, especially given all the investor focus on China in recent years. And they've been even more surprised that India – a market many clients have more or less ignored – has fared so well over the long run.

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