

Macro Roundup Article

Headline: [Monetary Policy in a Shortage Economy](#)

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Author(s)	Joseph Politano
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Tweet: Independent analyst @JosephPolitano notes that the primary driver of capacity under-utilization for American manufacturing firms has shifted from insufficient orders to insufficient supply of labor and materials.

Summary: American manufacturing firms are also citing materials and labor shortages as major constraints to production at the highest levels in decades. Everywhere you look, supply chains seem to be in disarray—and demand seems to be off the charts.

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Primary Topic: Growth

Topics: Database, Factoid, GDP, Graph, Growth, Op-Ed/Blog Post, Sell-by Date, Weekly

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