

Macro Roundup Article

Headline: [These Five Countries Are Key Economic ‘Connectors’ in a Fragmenting World](#)

Article Link: <https://www.bloomberg.com/news/articles/2023-11-02/vietnam-poland-mexico-morocco-benefit-from-us-china-tensions?srnd=economics-v2&sref;=U3dOGIDF>

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Publication	Bloomberg
Publication Date	November 02, 2023

Tweet: According to a Bloomberg analysis, five countries (Vietnam, Poland, Mexico, Morocco, and Indonesia) are disproportionately benefiting as “connectors” in a balkanizing global economy.

Summary: In collaboration with Bloomberg Economics, Bloomberg Businessweek took a dive into trade and investment data and found five nations straddling the new geopolitical fault lines: Vietnam, Poland, Mexico, Morocco, and Indonesia. As a group, these countries logged \$4 trillion in economic output in 2022—more than India and almost as much as Germany or Japan. Despite their very different politics and pasts, they share an opportunistic desire to seize the economic windfall to be had by positioning themselves as new links between the US and China—or China, Europe, and other Asian economies. They represent 4% of global gross domestic product, yet they’ve attracted slightly over 10%, or \$550 billion, of all so-called greenfield investment since 2017. Related: [How America Is Failing To Break Up With China](#) and [Hidden Exposure: Measuring U.S. Supply Chain Reliance and Sester On Kearney Reshoring Index](#)

Primary Topic: China

Topics: China, GDP, News article, Trade (not deficits)

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