

Macro Roundup Article

Headline: [Mexico's Investment Boom](#)

Article Link: <https://www.apricitas.io/p/mexicos-investment-boom>

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Tweet: Citing an ongoing investment boom and rising manufacturing employment in Mexico, @JosephPolitano suggests that the Mexican export boom is more than Chinese re-exports.

Summary: The majority of Mexico's export boom is genuine—most tariff avoidance would go through countries elsewhere in Asia and many of the sources of rising Mexican exports are in industries where China has little presence in the North American market, like motor vehicles. It's also obvious when you look at Mexican manufacturing output—overall production has risen by 5% since 2018 but has been even stronger in export-oriented industries—computer output is up nearly 25%, appliance, and electrical equipment output is up 15%, and motor vehicle production has more than recovered from the effects of the semiconductor shortage. Related: [How America Is Failing To Break Up With China and China Circumvents US Tariffs By Shipping More Goods Via Mexico and China Set To Lose Crown As Top U.S. Exporter After 17 Years](#)

Primary Topic: Trade (not deficits)

Topics: GDP, Op-Ed/Blog Post, Trade (not deficits)

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