

Macro Roundup Article

Headline: [Surrender Your Desk Job to the AI Productivity Miracle, Says Goldman Sachs](#)

Article Link: <https://www.ft.com/content/50b15701-855a-4788-9a4b-5a0a9ee10561>

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Tweet: .@FTAlphaville reports on a @GoldmanSachs note forecasting that AI could add 1.5pp to annual US labor productivity growth, or double the current pace, and that the “AI growth bonus” could add almost \$7T to global GDP over 10 years.

Summary: Goldman’s base case is for 7 percent of workers to lose their jobs entirely in the decade after generative AI reaches half of employers, but that most will find something nearly as productive to do. That’s set against broad improvements in workforce efficiency that can add around 1.5 percentage points to US labour productivity — which would be about double the current rate. The AI growth bonus globally may be 1.4 percentage points, representing almost \$7tn in extra annual global GDP over 10 years, it estimates.

Primary Topic: Investment

Topics: Investment, Op-Ed/Blog Post, Opinion

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