Private GPT
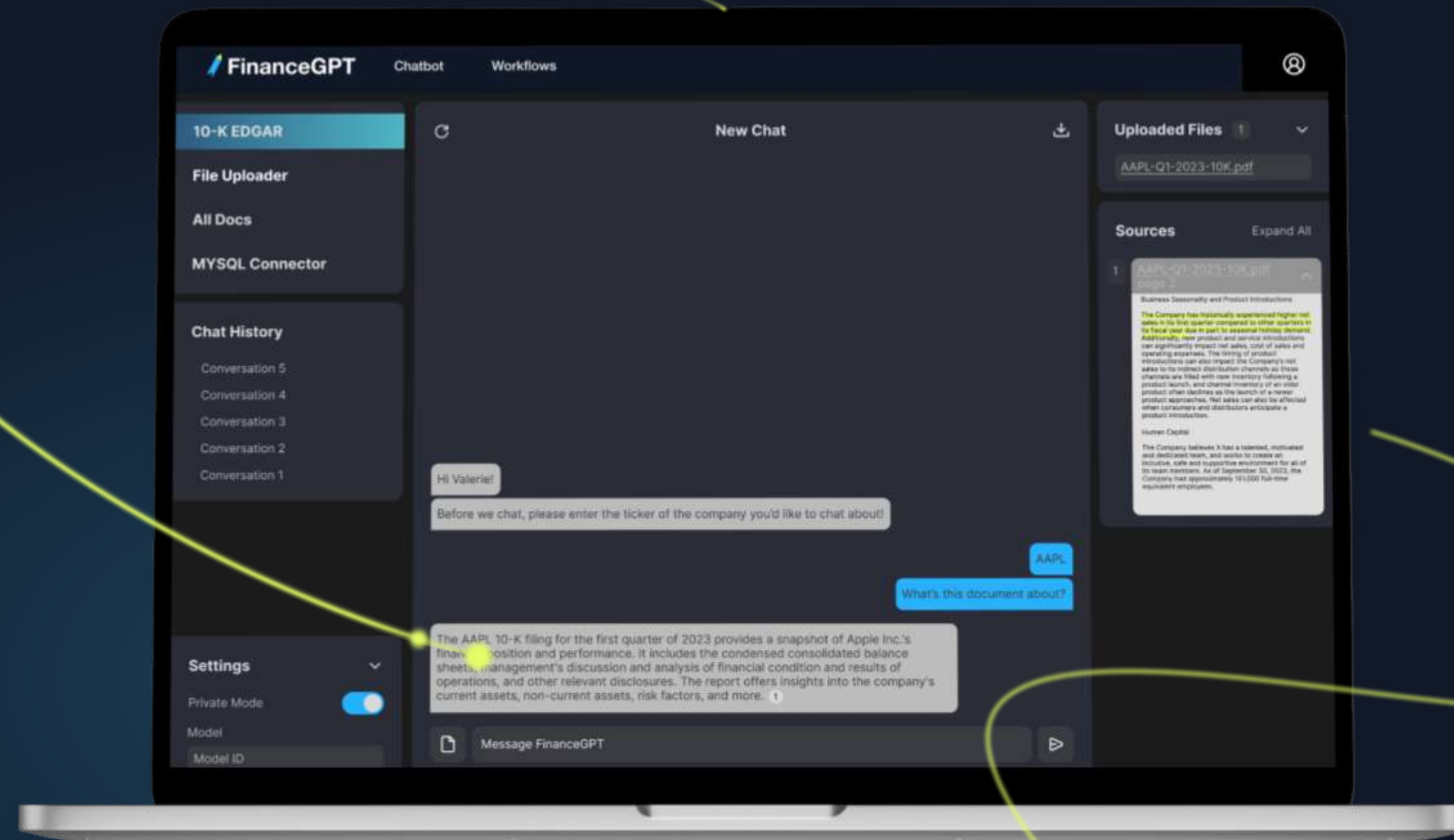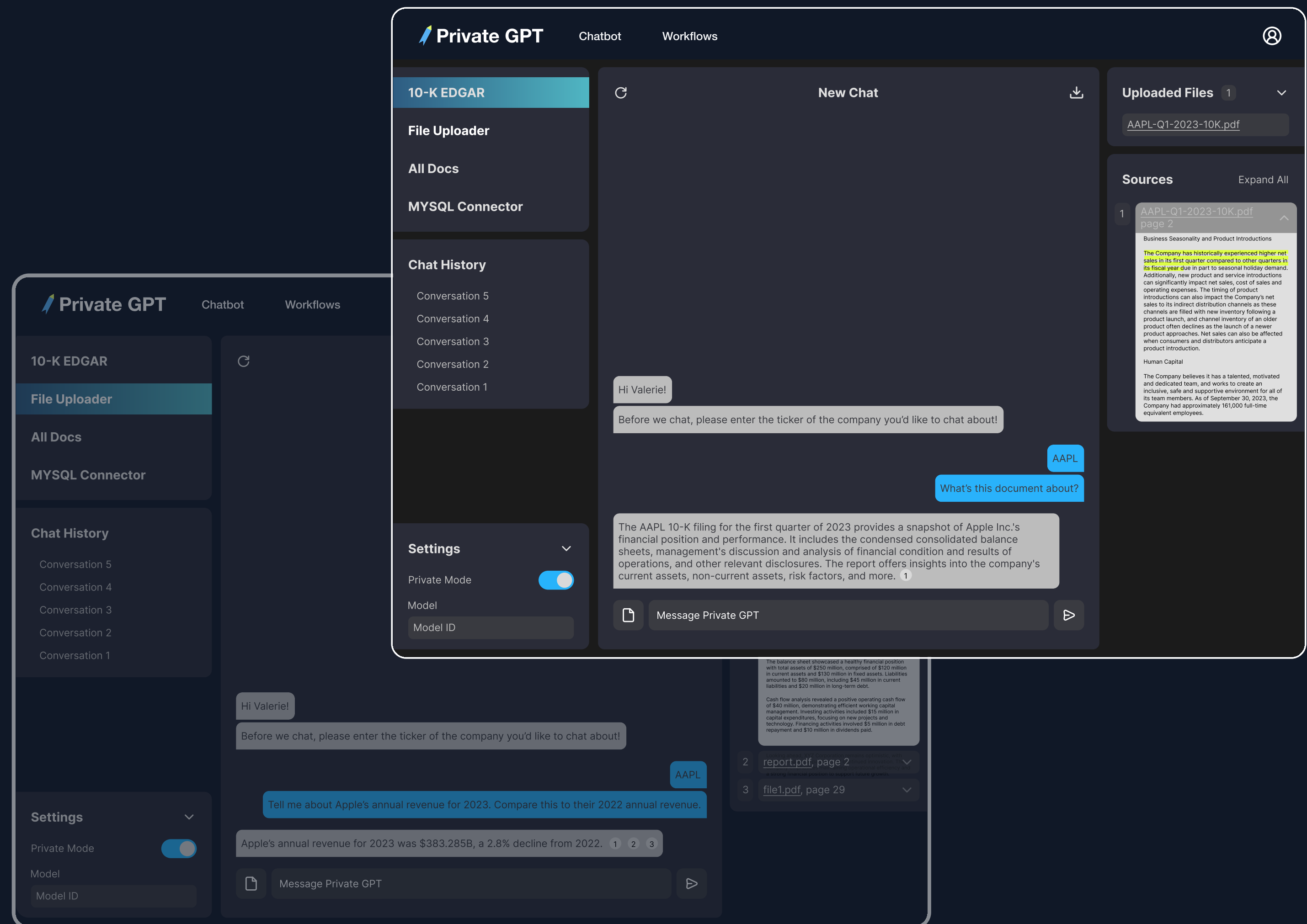
Build your own private financial chatbot.

The Problem

Financial enterprises want to leverage Generative AI for analytics purposes, but have sensitive data that can not be shared off-premises to LLMs like ChatGPT.

Our Solution

⚡ **Private GPT**

Chat with your financial documents in a privacy preserving way, keeping your data secure.

1. Upload your documents to a local silo
2. Ask questions on your documents
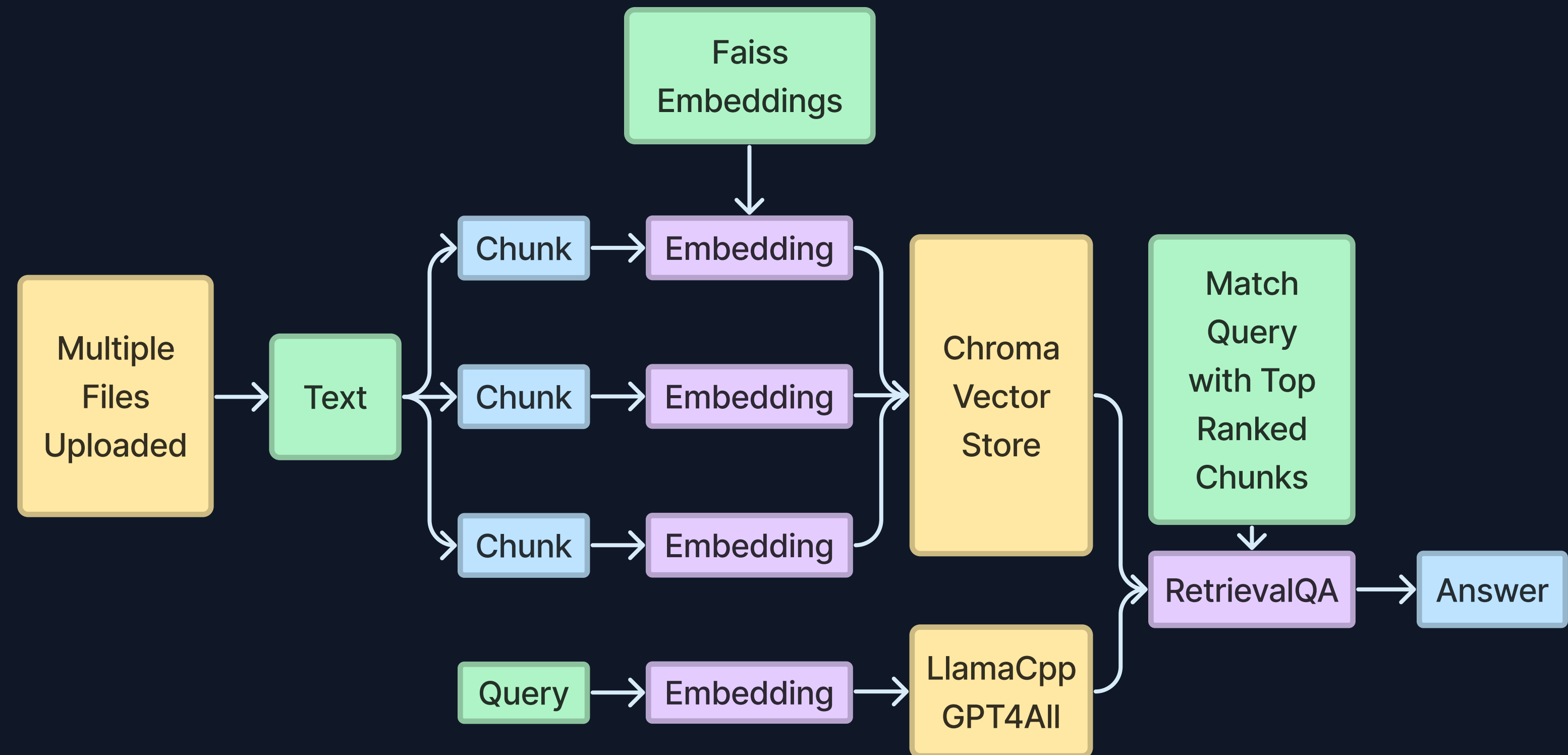3. Get answers/converse with your data

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⚡ Private GPT   Chatbot   Workflows

10-K EDGAR
File Uploader
All Docs
MYSQL Connector

Chat History
Conversation 5
Conversation 4
Conversation 3
Conversation 2
Conversation 1

Settings
Private Mode
Model
Model ID

⚡ Private GPT   Chatbot   Workflows

10-K EDGAR
File Uploader
All Docs
MYSQL Connector

Chat History
Conversation 5
Conversation 4
Conversation 3
Conversation 2
Conversation 1

New Chat

Uploaded Files 1
AAPL-Q1-2023-10K.pdf

Sources   Expand All

1 AAPL-Q1-2023-10K.pdf page 2

Business Seasonality and Product Introductions

The Company has historically experienced higher net sales in its first quarter compared to other quarters in its fiscal year due in part to seasonal holiday demand. Additionally, new product and service introductions can significantly impact net sales, cost of sales and operating expenses. The timing of product introductions can also impact the Company's net sales to its indirect distribution channels as these channels are filled with new inventory following a product launch, and channel inventory of an older product often declines as the launch of a newer product approaches. Net sales can also be affected when consumers and distributors anticipate a product introduction.

Human Capital

The Company believes it has a talented, motivated and dedicated team, and works to create an inclusive, safe and supportive environment for all of its team members. As of September 30, 2023, the Company had approximately 161,000 full-time equivalent employees.

Hi Valerie!

Before we chat, please enter the ticker of the company you'd like to chat about!

AAPL

What's this document about?

The AAPL 10-K filing for the first quarter of 2023 provides a snapshot of Apple Inc.'s financial position and performance. It includes the condensed consolidated balance sheets, management's discussion and analysis of financial condition and results of operations, and other relevant disclosures. The report offers insights into the company's current assets, non-current assets, risk factors, and more. 1

Message Private GPT

Settings
Private Mode
Model
Model ID

Hi Valerie!

Before we chat, please enter the ticker of the company you'd like to chat about!

AAPL

Tell me about Apple's annual revenue for 2023. Compare this to their 2022 annual revenue.

Apple's annual revenue for 2023 was $383.285B, a 2.8% decline from 2022. 1 2 3

Message Private GPT

The balance sheet showcased a healthy financial position with total assets of $250 million, comprised of $120 million in current assets and $130 million in fixed assets. Liabilities amounted to $60 million, including $40 million in current liabilities and $20 million in long-term debt.

Cash flow analysis revealed a positive operating cash flow of $40 million, demonstrating efficient working capital management. Investing activities included $15 million in capital expenditures, focusing on new projects and technology. Financing activities involved $5 million in debt repayment and $10 million in dividends paid.

2 report.pdf, page 2
3 file1.pdf, page 29

Our Solution

How is it Private?

Uploaded data is stored locally, in a local mysql vector database. LLMs like GPT4All and Llama2 run locally on your device.

All queries and documents stay on your computer, never leaving your data silo.
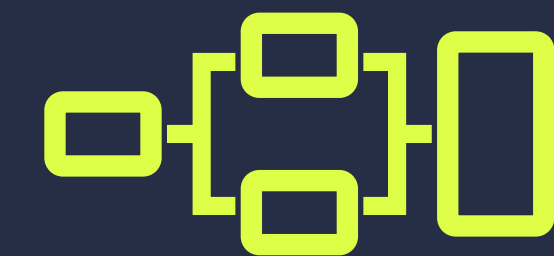
Private GPT Value Add

Private

Data remains private, secure and on-premise, with the LLMs staying local to your silo

Accurate

Choose your model type (GPT4All, Llama2) or import your fine tuned model

Workflows

Build custom workflows to create and download documents like financial reports

Business Model

Basic

Free

- Access to the standard GPT model without privacy-preserving features
- Supported Text File Formats: PDFs only
- Maximum Number of Files: Up to 5 files per session
- Total File Size Limit: Up to 10 MB per session
- Maximum Chats: 5 chats per month

Contact us →

Standard

POPULAR

$5,000 /mo

- Privacy-preserving LLM using a model like GPT-4ALL or LLAMA
- Limited file upload sizes
- Supported Text File Formats: 12 text file types (PDFs, TXT files, DOCX, PPTX files, etc.)
- Maximum Number of Files: Up to 20 files per session
- Total File Size Limit: Up to 50 MB per session
- Maximum Chats: 20 chats per month

Contact us →

Premium

$10,000 /mo

- Privacy-preserving LLM using a more powerful model like LLAMA2
- Support for larger file upload sizes to handle more data
- Supported Text File Formats: All text file types (e.g., PDFs, TXT files, DOCX files, etc.)
- Maximum Number of Files: Up to 50 files per session
- Total File Size Limit: Up to 100 MB per session
- Maximum Chats: 50 chats per month
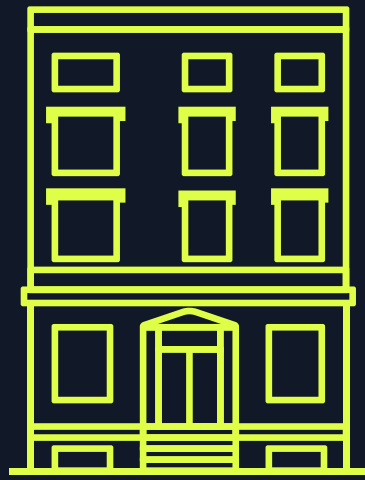
Contact us →

Enterprise

Contact us

- Fully custom private LLM tailored to your specific use case and requirements
- Advanced features and dedicated support
- Maximum Number of Files: Customizable based on enterprise requirements
- Total File Size Limit: Customizable based on enterprise requirements
- Maximum Chats: Unlimited chats per month

Contact us →

Go-to-Market

We target **data teams within the finance companies** that are looking at document types such as 10-Ks, 10-Qs, annual reports and earning call transcripts.

Mid-sized Company

Head of Data Science

Mid-sized financial companies and consulting firms are looking to to apply generative AI and LLMs on their unstructured text data and **do not know how to get started.**

Financial Data Providers

Chief Data Officer

Companies such as Morningstar, S&P Global, Bloomberg and Blackrock are looking for new AI solutions to extract information from unstructured documents to **provide better data products and generate financial reports.**

Hedge Funds

Lead Data Scientist

Hedge funds rely on unstructured text sources such as 10-Ks, 10-Qs, earning call transcripts and real time news sources are looking to make **buy / sell decisions on stocks and option calls**