

Workflows

What are Workflows

Workflows serve as a method to collect answers from a series of questions within documents and then use that information to generate a customizable report.

Users can view, edit, or download the generated output. This downloaded version can be saved or shared with other stakeholders, facilitating collaboration and communication.

Types of Workflows

Financial Reports:

- Goal: Quickly extract key information from 10-Ks and 10-Qs into an easy-to-understand report.
- Purpose: Allow for swift buy/sell decisions for investors without the need to extensively review lengthy financial documents.

SBIR Proposals / RFPs:

- Goal: Generate a rough draft of proposals for grants or funding applications.
- Purpose: Save time in the writing process, providing an efficient starting point for crafting detailed proposals such as SBIR applications.

Who can Benefit

A company like Morningstar can benefit from a report by automating the synthesis of stock-related information. Instead of manually sifting through documents, they can ask a series of questions to quickly generate a comprehensive report. This report aids in making informed decisions about buying stocks, saving time and improving the efficiency of their stock analysis process.

Genentech, a leading biotech company, can use SBIR proposals/RFPs workflows to swiftly input details about their cancer immunotherapy research and generate a comprehensive SBIR proposal. This accelerates the grant application process, allowing Genentech to focus on the scientific aspects of their groundbreaking project.

DEMO

Will add images/video for demo