Workshop CLM Pertamina

Rabu, 14 Agustus 2019   09.00

- Mobile Sales Activity
  - Calendar
    - Create Appointment
      - Notes : untuk Appointment berisi informasi yang bersifat publik karena Contact yang didaftarkan akan mendapat email invitation berisi informasi dari Appointment tersebut
  - Contact
    - Phone Number hanya ada space setelah 0 atau +62
    - Field Province diatas Kab/Kota (Mobile: Create Page)
    - Add contact with Scan
    - Reminder Ulang Tahun
  - Analytic
    - Get Requirements from User
  - Saved Search Task :
    - Complete
    - Other
  - Tools > Import & Export masih tampil di UI Sales
  - Request SAP Customer
    - Attach File feature
    - Tambahan CC Email
    - Detail SAP Customer

Workshop Flow :
- Mobile
  - Login
  - Overview Account, Location, Agent
  - Overview & Create Calendar (Appointment) Activity
  - Create Contact
  - Add Contact in Appointment
  - Show the email invitation to Contact
  - Call Report
  - Task
- Web
  - Request SAP Customer
  - Overview Account & Location Relation
  - Overview Agent & Location Relation
  - Share Account to Oracle Social Network

To do :
- Add ActivityFunctionCode Field in Activities List Mobile CX Cloud
- Update List Activities on Calendar