# **Secure Overlay Chat Protocol (SOCP)**

Version: 1.3 (Protocol Freeze: Week 8, Updated 17-09-2025)

**Scope:** Class-wide standard. All implementations MUST conform.

**Topology:** n-to-n mesh of Servers; Users attach to **exactly one** Local Server.

**Routing model:** Each Server knows its **Local Users** and a directory that maps all Users within the Network to their respective Local Server. Payloads are end-to-end encrypted and hop through Servers until they reach the User's Local Server.

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## 1. Normative Language

- The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD",
  "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be
  interpreted as described in RFC 2119.
- All Protocol Messages MUST be **one JSON object per line** (UTF-8, \n terminated).
- All Payloads carrying User content MUST be end-to-end encrypted (E2EE) and signed.

## 2. Versioning & Governance

- This document is the single source of truth.
- Changes require a cohort vote; if approved, bump minor version and update freeze date.
- All deviations from this spec are **non-compliant** and may be rejected during interop.

### 3. Definitions

base64url refers to the URL-safe Base 64 encoding as defined in RFC 4648

**Chat** refers to a place where messages can be sent either directly to a User or to multiple Users.

**Client** refers to a User that connects to a single Server.

**Direct Message (DM)** refers to a Chat between exactly two Users.

**Introducer** refers to a Server in the Network that introduces a new Server into the Network.

Local Server refers to the Server that a User connects to.

**Local User** refers to the Users that a Server directly manages.

**Network** refers to the decentralised secure chat network.

**Payload** refers to any data within a Protocol Message that is sent within the Network.

**Protocol Message** refers to messages between Servers that are defined in this document.

**Public Channel** refers to the Chat that is accessible to all Users on the Network.

**Remote Server** refers to a Server that the current User is not directly connected to.

**Remote User** refers to a User that is not directly connected to the same Server as the current User.

**Server** refers to each Team's server that connects to each other within the Network.

**Team** refers to each group in the cohort that is implementing the protocol.

**User** refers to a user within the Network.

## 4. Cryptography

The following MUST be used:

- Asymmetric: RSA-4096 only
  - Encryption: All payloads MUST be encrypted directly with RSA-OAEP (SHA-256).
  - ► Signatures: All payloads MUST be signed using RSASSA-PSS (SHA-256).
- Hash: SHA-256.

 Encodings: Binary values (keys, ciphertexts, signatures) MUST be base64url (no padding) in JSON.

## 5. Identities & Tables

#### 5.1. Identifiers

All unique identifiers MUST use UUID v4.

- Server IDs: server\_uuid, server\_uuid, ...
  - ► The Server MUST generate a UUID before joining the network.
- User IDs: case-sensitive strings; MUST be unique Network-wide. MUST use UUIDs.

### 5.2. Required In-Memory Tables (Per Server)

You are required to implement the following tables in your language of choice. The following is an implementation of the in-memory tables in Python.

```
servers: Dict[int, Link]  # server_id -> Link (WebSocket stream
wrapper)
server_addrs: Dict[int, (host, port)] # server_id -> advertised address
local_users: Dict[str, Link]  # user_id -> Link (to that client)
user_locations: Dict[str, str]  # user_id -> "local" | f"server_{id}"
```

## 6. Transport

- WebSocket (RFC 6455) is REQUIRED.
- Each JSON frame is sent as a **WebSocket text message** (UTF-8).
- No custom newline framing. Servers MUST parse one JSON object per WS message.
- A server MUST listen on a WS port and accept both Server and User connections.
- A connecting Server/User MUST send an identifying first message (see Section 8, Section 9).
- Close: use normal WebSocket closure (code 1000). Optionally send {"type": "CTRL\_CLOSE"} before closing.
- Heartbeats MAY rely on native WS ping/pong. The HEARTBEAT frame (Section 8.4) remains valid for application-level checks.

## 7. JSON Envelope

Every Protocol Message MUST have:

- sig is REQUIRED on all Server payloads and all User content payloads.
- For **HELLO/BOOTSTRAP** you MAY omit sig if not yet possible to sign; see each type.

### 8. Server ↔ Server Protocol

## 8.1. Bootstrap (Introducer Flow)

When a new Server joins the Network, it MUST:

- 1. Announce itself to a trusted **Introducer**.
- 2. Receive a permanent server id and a list of other Servers on the Network
- 3. Establish persistent, authenticated connections to each Server.

#### **Static Bootstrap List**

```
bootstrap_servers:
- host: "192.0.1.2"  # introducer 1

port: 12345

pubkey: "BASE64URL(RSA-4096-PUB)"  # pinned public key of this server

- host: "198.50.100.3"  # introducer 2

port: 5432

pubkey: "BASE64URL(RSA-4096-PUB)"

- host: "203.0.113.21"  # introducer 3

port: 1212

pubkey: "BASE64URL(RSA-4096-PUB)"
```

### **New Server** → **Introducer** (Network Join Request):

The new Server selects an Introducer from a pre-configured bootstrap list of IPs and ports.

```
"type":"SERVER_HELLO_JOIN",
   "from":"server_id", // your server ID

"to":"A.B.C.D:12345", // select an introducter from static list
   "ts":1700000000000,
   "payload":{"host":"A.B.C.D","port":12345,"pubkey":"BASE64URL(RSA-4096-PUB)"},
   "sig":"..."
}
```

#### Notes:

- The to field MUST point to a known (and trusted) Introducer IP/port
- If the first Introducer is unreachable, the Server tries the next entry in its static bootstrap list.
- The static bootstrap list MUST have at least 3 servers for redundancy.

### **Introducer** → **New Server** (Assignment & Server List):

Once the Introducer receives a valid join request, they will send back the following response:

```
"type":"SERVER_WELCOME",
"from":"server_id",
"to":"server_id",
"ts":1700000000500,
"payload":{
    "assigned_id": "server_id", // server_id is checked within network to verify its uniqueness. If it is, return same ID, otherwise return new unique ID
```

#### **New Server** → **All Servers** (Network Announcement):

The new Server now broadcasts its presence to all other Servers on the Network:

```
"type":"SERVER_ANNOUNCE",
"from":"server_id",
"to":"*", // Broadcast to all servers on the network
"ts":1700000000500,
"payload":{
    "host" "A.B.C.D", // The Server's IP
    "port" 12345, // The Server's WS port
    "pubkey": "BASE64URL(RSA-4096-PUB)"
},
"sig":"..."
}
```

Servers MUST register the new Server and store <code>server\_addrs[id]</code> , and verify signatures for all subsequent frames.

## 8.2. Presence Gossip

#### **Advertise Local User:**

When a User connects to a Server, that Server announces the User's presence to the entire Network.

The Payload MUST contain:

- · The User's ID
- The ID of the Server
- The User's metadata as specified in Section 15.1.

```
"type":"USER_ADVERTISE",
"from":"server_id",
"to":"*", // Broadcast to all servers, which relays to all clients
"ts":1700000100000,
"payload":{"user_id":"the_user_id", "server_id":"server_id", "meta":{}},
"sig":"..."
}
```

#### Processing rules:

- 1. Verify sig using from server's public key.
- 2. On success, update local mapping: user\_locations["user\_id"] = "server\_id"
- 3. Forward the message to other servers (gossip).

#### **Remove on disconnect:**

When a User disconnects, the Server that they are on announces removal:

```
"type":"USER_REMOVE",
"from":"server_1",
"to":"*", // Broadcast to all servers, which relays to all clients
"ts":1700000200000,
"payload":{"user_id":"user_id","server_id":"server_id"},
"sig":"..."
}
```

#### Processing rules:

- 1. Verify sig.
- 2. Only remove the User if the local mapping still points to that Server:

```
if user_locations.get("user_id") == "server_id":
    del user_locations["user_id"]
```

3. Forward the removal to other Servers.

### 8.3. Forwarded Delivery

#### **Deliver to a Remote User:**

```
"type":"SERVER_DELIVER",
  "from":"sender_server_id",
  "to":"recipient_server_id",
  "ts":1700000300000,
  "payload":{
    "user_id":"recipient_user_id",
    "ciphertext":"<b64url RSA-0AEP(SHA-256)>",
    "sender":"Bob",
    "sender_pub":"<b64url RSA-4096 pub>",
    "content_sig":"<b64url RSASSA-PSS(SHA-256)>"
},
  "sig":"<server_2 signature over payload>"
}
```

#### **Routing rule:**

- If user\_locations[user\_id] == "local" → deliver to local user link.
- Otherwise, it equals server\_id → forward unchanged to server\_id.
- Otherwise, drop and MAY emit an error upstream.

## 8.4. Health

#### **Heartbeat (optional but RECOMMENDED, 15s):**

You MAY implement this Protocol Message for diagnostic purposes.

```
{
    "type":"HEARTBEAT",
    "from":"server_1",
    "to":"server_2",
    "ts":1700000002000,
    "payload":{},
```

```
"sig":"..."
}
```

If no response has been received from a Server for **45s**, a Server SHOULD treat the connection as dead, close it, and attempt to reconnect.

### 9. User ↔ Server Protocol

#### 9.1. User Hello

#### User → Server:

The User announces its presence to its Local Server.

```
"type":"USER_HELLO",
"from":"user_id", // User's ID

"to":"server_id", // Local Server ID

"ts":1700000003000,
"payload":{
    "client":"cli-v1",
    "pubkey":"<b64url RSA-4096 pub>", // for signature verification by clients
    "enc_pubkey":"<b64url RSA-4096 pub>" // if using separate keys; else duplicate pubkey
},
    "sig":"" // optional on first frame
}
```

#### Rules:

- The Server MUST reject duplicate user\_id locally (ERROR: NAME\_IN\_USE).
- On accept: local\_users[Alice]=link; user\_locations[Alice]="local"; emit USER\_ADVERTISE to servers.

## 9.2. Direct Message (E2EE)

A Direct Message is a Chat between two Users on the Network.

**User** → **Local Server** (server MUST NOT decrypt):

```
"type":"MSG_DIRECT",

"from":"sender_user_id", // UUID of sender

"to":"recipent_user_id", // UUID of recipient

"ts":1700000400000,

"payload":{

    "ciphertext":"<b64url RSA-0AEP(SHA-256) ciphertext over plaintext>",

    "sender_pub":"<b64url RSA-4096 pub of sender>",

    "content_sig":"<b64url RSASSA-PSS(SHA-256) over ciphertext|from|to|ts>"
},

"sig":"<optional client->server link sig; not required if TLS/Noise used>"
}
```

Server behavior:

- If user\_locations[sender\_user\_id] == "local" → send USER\_DELIVER (below) directly to the recipient.
- Otherwise, wrap as SERVER\_DELIVER (Section 8.3) to the destination server.

### Server $\rightarrow$ User (final delivery):

```
"type":"USER_DELIVER",
  "from":"server_1",
  "to":"recipient_user_id",
  "ts":1700000400100,
  "payload":{
      "ciphertext":"<b64url RSA-0AEP(SHA-256)>",
      "sender":"Bob",
      "sender_pub":"<b64url RSA-4096 pub>",
      "content_sig":"<b64url RSASSA-PSS(SHA-256)>"
},
  "sig":"<server_1 signature over payload>" // transport integrity
}
```

#### Client verifies:

- 1. Decrypt ciphertext directly with the recipient's RSA-4096 private key  $\rightarrow$  gets plaintext.
- 2. Verify content\_sig Over (ciphertext || from || to || ts) using sender\_pub (RSASSA-PSS with SHA-256).

### 9.3. Public Channel Messaging

For simplicity in implementation, Users are added to the public channel by default and cannot be removed. Hiding of the public channel may be implemented on the Client.

See Section 15.1 for further information on the data models.

#### **Public Channel Join**

A User will join the public channel when they join the Network. The Local Server must broadcast the following messages:

```
O JSON
{
  "type": "PUBLIC_CHANNEL_ADD",
 "from": "server id",
  "to":"*", // Broadcast to all Servers
  "payload":{"add":["Dave"],"if_version":1},
 "sig":"..."
}
                                                                                          O JSON
  "type": "PUBLIC_CHANNEL_UPDATED",
  "from": "server id",
  "to":"*", // Broadcast to all servers
  "ts":0,
  "payload":{
    "version":2, // Bumped every time a user is added or some other change occurs
    "wraps":[{"member id":"id", "wrapped key":"..."},
```

### **Public Channel Key Distribution (Creator → Members via Servers):**

```
{
                                                                                          O JSON
  "type": "PUBLIC_CHANNEL_KEY_SHARE",
 "from": "sender_server_id",
  "to":"*", // Broadcast to all servers
 "ts":1700000500000,
 "payload":{
 "shares":[
      {"member":"user_id","wrapped_public_channel_key":"<b64url RSA-0AEP(SHA-256) under
     user_id.pub>"},
     {"member":"user_id","wrapped_public_channel_key":"<b64url ...>"}
   ],
   "creator_pub": "<b64url RSA-4096 pub>",
    "content_sig":"<b64url RSASSA-PSS over SHA-256(shares|creator_pub)>"
 },
  "sig":""
```

Servers route each share to the correct hosting server, then to the member.

#### Public Channel Chat (Sender $\rightarrow$ All Members):

```
{
    "type":"MSG_PUBLIC_CHANNEL",
    "from":"user_id",
    "to":"g123",
    "ts":1700000600000,
    "payload":{
        "ciphertext":"<b64url RSA-0AEP(SHA-256) ciphertext>",
          "sender_pub":"<b64url RSA-4096 pub>",
          "content_sig":"<b64url RSASSA-PSS(SHA-256) over ciphertext|from|ts>"
},
    "sig":""
}
```

Servers fan-out to all known members' hosting servers. Servers MUST NOT decrypt.

## 9.4. File Transfer (DM or Public Channel)

### Manifest (Sender $\rightarrow$ Server):

```
{
   "type":"FILE_START",
   "from":"user_id",
```

```
"to":"user_id",
"ts":1700000700000,
"payload":{
    "file_id":"uuid",
    "name":"report.pdf",
    "size":1234567,
    "sha256":"<hex>",
    "mode":"dm|public"
},
    "sig":"<optional>"
}
```

## Chunk (encrypted with same scheme as message):

```
{
    "type":"FILE_CHUNK",
    "from":"user_id",
    "to":"user_id",
    "ts":1700000700500,
    "payload":{
        "file_id":"uuid",
        "index": 0,
        "ciphertext":"<b64url>",
    },
    "sig":""
}
```

#### Finish:

```
{
    "type":"FILE_END",
    "from":"user_id",
    "to":"user_id",
    "ts":1700000701000,
    "payload":{"file_id":"uuid"},
    "sig":""
}
```

## 9.5. Acknowledgements & Errors

ACK (transport-level optional):

```
{
    "type":"ACK",
    "from":"server_id",
    "to":"server_id",
    "ts":1700000800000,
    "payload":{"msg_ref":"<some id>"},
    "sig":"..."
}
```

### **ERROR** (standardised):

```
"type":"ERROR",
   "from":"server_id",
   "to":"server_id",
   "ts":1700000900000,
   "payload":{"code":"USER_NOT_FOUND","detail":"Bob not registered"},
   "sig":"..."
}
```

Error codes (implement parsing): USER\_NOT\_FOUND , INVALID\_SIG , BAD\_KEY , TIMEOUT , UNKNOWN\_TYPE , NAME\_IN\_USE .

## 10. Routing Algorithm (Authoritative)

Given route\_to\_user(target\_u, frame):

- 1. If target\_u in local\_users → send directly (USER\_DELIVER).
- 2. Otherwise, if user\_locations[target\_u] == "server\_id" → send (SERVER\_DELIVER) to servers[id].
- 3. Otherwise, emit ERROR(USER\_NOT\_FOUND) to the **originating** endpoint.

**Servers MUST NOT loop** messages. Each Server MUST keep a short-term seen\_ids cache for server-delivered frames (by (ts,from,to,hash(payload))) and drop duplicates.

### 11. Heartbeats & Timeouts

- Send HEARTBEAT every 15s to all Servers.
- If 45s without any frame from a Server → mark connection as dead, close, and try reconnecting (using server\_addrs).
- On connection loss, User presence may become stale. Implementations SHOULD lazily correct presence when deliveries fail or when new gossip is received.

## 12. Signing & Verification (Canonical)

The double pipes ( || ) in this case means "OR".

- Content signature (content sig) covers only end-to-end fields:
  - ► For DM: SHA256(ciphertext || from || to || ts)
  - ► For Public Channel: SHA256(ciphertext || from || ts)
  - ► For Public Channel Key Share: SHA256(shares || creator pub)
- Transport signature ( sig in envelope) covers payload object only (canonicalised with JSON key sort; no whitespace variation).
- Key sources:
  - User pubkeys fetched from Server Database (or supplied in USER\_HELLO, subject to directory verification).
  - Server pubkeys exchanged at bootstrap and pinned to server\_id.

## 13. Server Database (Login & Keys)

• Directory functions (out of band to Network protocol, but REQUIRED cohort-wide):

- Register user id with RSA-4096 public key.
- ► Serve authenticated queries: get pubkey(user id) returns pubkey + signature by directory.
- Optionally store revocation and rotation metadata.
- User login model (recommended):
  - ► Client encrypts its RSA private key locally with a password-derived key.
  - On login, client decrypts locally; proves possession by signing a nonce from directory.

## 14. Mandatory Features (Interoperability)

Implementations MUST support the following Client commands:

- /list → server returns sorted list of known online users.
- /tell <user> <text>  $\rightarrow$  DM using RSA-4096
- /all <text> → Broadcast a message to the public channel.
- /file <user> <path> → file transfer (manifest + encrypted chunks).

#### Servers MUST:

- Accept bootstrap & link other servers.
- Gossip user\_advertise / user\_remove.
- Route SERVER\_DELIVER without decrypting payloads.

## 15. Server Database: Users, Profiles, Public Channel

Each Team's server MUST have its own persistent database.

The exact model of the database is up to each Team's implementation. However, the following fields MUST be implemented at a minimum.

#### 15.1. Data Model

#### Users

```
users(
    user_id TEXT PRIMARY KEY, -- UUID, use UUID type if supported (e.g., in PostgreSQL)
pubkey TEXT NOT NULL, -- RSA-4096 (base64url)
privkey_store TEXT NOT NULL, -- Encrypted private key blob
pake_password TEXT NOT NULL, -- PAKE verifier / salted hash
meta TEXT, -- Optional decorative fields, use JSONB type if supported
version INT NOT NULL -- bumps on deco/security changes
)
```

Below are the optional keys for meta:

The routing and cryptography MUST NOT depend on meta.

#### **Public Channel**

```
-- You can support groups, but only the public channel is REQUIRED
groups (
  group_id TEXT PRIMARY KEY, -- Public channel should be called "public", UUIDs otherwise
  creator_id TEXT NOT NULL, -- Public channel creator_id is "system"
 created_at INT, -- Use dedicated timestamp times if your flavour of SQL supports it
  meta TEXT, -- Optional: title, avatar, extras; Use JSONB type if supported
 version INT NOT NULL -- Bumps on membership/key rotation
)
group_members(
  group_id TEXT NOT NULL, -- UUID or "public" for public channel
  member id TEXT NOT NULL, -- UUID
  role TEXT, -- "owner" | "admin" | "member", use enum type if supported. Public channel only
 has "member"
 wrapped key TEXT NOT NULL -- RSA-OAEP(SHA-256) of current group key for member id
  added_at INT, -- Timestamp of when user was added
  PRIMARY KEY (group_id, member_id)
```

The group key is a random 256-bit value per groups.version. The database stores only permember wraps; never the clear group key in replies.

Notes for public broadcast channel:

- The group\_id for the public channel is public
- The creator id is system
- created\_at should be when the server joins the network and the public channel is made known to them
- Every member of the public channel is only a member (i.e., there are no owners or admins)

## 15.2. Label Fallbacks (Display Only)

For ease of use, you SHOULD implement label fallbacks with the following hierarchy:

- 1. meta.display\_name
- 2. Otherwise user\_id or group\_id

## 16. Backdoors (Assignment Requirement)

Each Team MUST intentionally include at least 2 vulnerabilities in the backdoored submission:

Non-exhaustive list of allowed examples (non-destructive, in-scope):

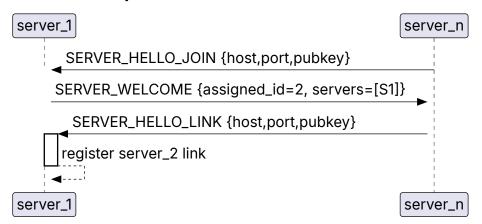
- Accepting RSA-1024 keys (weak) while claiming 4096.
- Accepting keys with weak parameters (e.g. unusually small public exponent) or malformed but still treated as valid.
- Missing duplicate-message suppression → replay acceptance.
- Trusting unauthenticated USER\_ADVERTISE.

**Prohibited:** anything that escapes VM, exfiltrates real data, or harms the host.

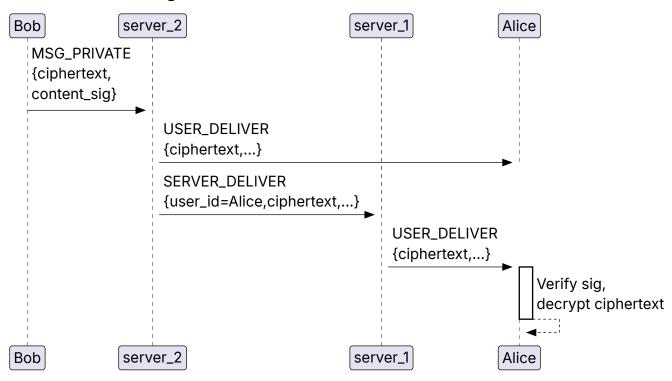
## 17. Sequence Diagrams

These diagrams are to aid your understanding of the protocol.

### 17.1. Bootstrap



## 17.2. Direct Message (Bob → Alice)



## 18. Compliance Checklist

- ☐ RSA-4096 keys; RSA-OAEP (SHA-256) for encryption; RSASSA-PSS (SHA-256) for signatures.
- ☐ All user content carries content\_sig (end-to-end).
- $\square$  All server frames carry transport sig.
- ☐ USER\_ADVERTISE / USER\_REMOVE implemented.
- ☐ SERVER\_DELIVER routing implemented with loop suppression.
- $\square$  Heartbeats (15s) and 45s timeout.
- ☐ Error codes implemented.
- ☐ /list, /tell, /all, /file supported.
- ☐ README with run commands and dependencies.

# 19. Changelog

Version	Changes
v1.0	Initial proposal
v1.1	Use WebSockets instead of TCP  Addition of many tables of formula and file and the second a
	Addition of master database for users, profiles, and groups
v1.2	Added definitions section
	Consolidated language and terminology
	Added public channels and remove groups
	<ul> <li>Use UUIDs as unique identifiers for Users and Servers</li> </ul>
	Removed master database
	<ul> <li>Added more information on Server bootstrapping process</li> </ul>
	Added changelog section
v1.3	Replaced all AES-256-GCM encryption with RSA-4096 only.
	<ul> <li>Removed AES IVs, tags, and wrapped AES keys from Direct Messages, Public</li> </ul>
	Channels, and File Transfers.
	<ul> <li>Updated content_sig handling to cover only RSA-encrypted payloads.</li> </ul>
	<ul> <li>Updated compliance checklist, mandatory features, and diagrams to reflect RSA- only design.</li> </ul>