A Type System for Safe, Structured Concurrency in Scala

Sebastian Willenbrink Munich, July 14, 2024 written at KTH, Sweden



Concurrency is hard

- Deadlocks
- Data races
- Nondeterminism
- Livelocks and more
- How do we solve these?

Motivation

- New languages lack an ecosystem
 - \rightarrow Extend an existing language: Scala
- Previous extensions:
 - require annotations
 - solve only some issues
- An extension for Scala which:
 - requires no annotations
 - is deterministic and free of deadlocks and data races

Fork-Join Model

- Familiar from C
- fork creates threads
- join blocks until a thread terminates
- Issues:
 - Deadlocks: Unclear termination order
 - Data races: Data shared by default

```
def compute(x : Object, y : Object) {
   var id = fork(() => x.setValue(1))
   y.setValue(2)
   join(id)
}
```

Async-Finish Model (AFM)

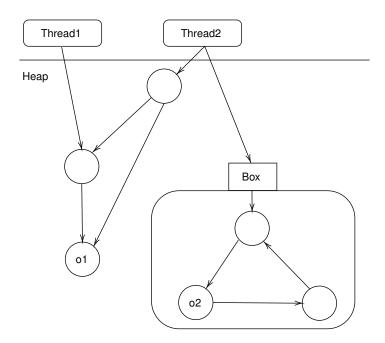
- Variant of Fork-Join
- async identical to fork
- finish awaits all threads started in its scope and their descendants
- The AFM is
 - deadlock free
 - deterministic if no data races occur
 - sometimes too restrictive

```
def compute(x : Object, y : Object) {
    finish {
        async(() => x.setValue(1))
        async(() => y.setValue(2))
    }
}
```

Alias Control

- Aliasing causes data races
- External uniqueness is enough
- LaCasa introduced boxes to encapsulate subgraphs
- References cannot cross box boundaries
 →No captures!
- async takes a box:

```
def compute(boxX : Box[Object], boxY : Box[Object]) {
    finish {
        async(boxX, x => x.setValue(1))
        async(boxY, y => y.setValue(2))
    }
}
```



Object Capabilities

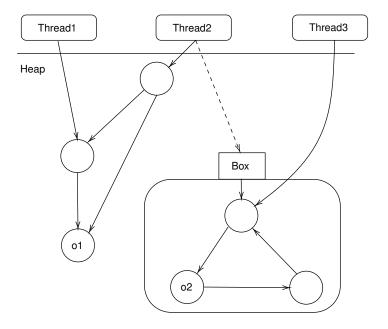
- Forbidding captures is not enough
- Global variables break encapsulation
- Object capabilities constraint:
 - Only explicit references
 - Only create objects with same constraint
- Constraint is inferrable
- Ca. 50% of OS Scala code adhere to object capabilities

Affinity

- Boxes may still be aliased
 - \rightarrow Guard boxes with permissions
- Create matching permission with box
- Permission gives access
- Opening a box consumes the permission
 - $\rightarrow \text{Affine types}$
- Simulate them using CPS:

```
async(boxX, permX, x => x.setValue(1)) {
    /* continuation */
}
```

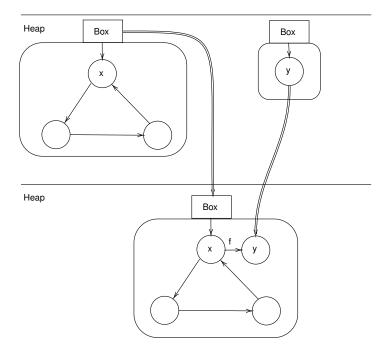
Permissions are inferred automatically



Accessing results

- Boxes contain results of threads
- But the permission was consumed

Boxes can be merged:
 capture(x.f, y) stores y in x.f



Formalization

- Formalized using operational semantics
- Based on LaCasas formalization
- Proofs of thread isolation and progress
- Preservation and determinism not shown but AFM is deterministic

Challenges

- capture permanently destroy boxes
 - → Continuations of capture never return
- finish recovers permissions from async
 - \rightarrow Continuations of async return to enclosing finish
- The threads have complicated invariants and interdependencies
 - Concurrently running threads must have distinct permissions
 - A parent may share permissions with its child while waiting

```
def f(boxX : Box[a], boxY : Box[b]) {
    finish {
        async(boxX, x => g()) { }
        /* Unreachable */
    }
    /* Reachable */
    finish {
        capture(boxX.f, boxY) { }
        /* Unreachable */
    }
    /* Unreachable */
}
```

Conclusion

- Type system that combines AFM with LaCasa
- Deterministic, deadlock free and data race free
- Deadlock freedom and data race freedom shown
- But:
 - Limited concurrency model
 - Preservation and determinism not shown
 - Purely theoretical

Thank you!