demo guide.md 2025-09-29

# **Demo Guide: Phase 1**

This demo guide concerns UC01, UC02 and UC03. There is no seed data since the application is very simple at this point and there are no transactions between users.

#### 1. Create an account

- 1. Navigate to the root page /. Since you are not logged in, you will be redirected to /login.
- 2. Click on the link at the bottom to go to the account creation page (/create\_user).
- 3. Enter your information. Note that *Preferred communication method* is currently not operational and *email* will be chosen despite what you pick.
- 4. Click "Submit". If any of the information your entered is not correct, you will be notified.

## 2. Verify your passcode

- 1. You should have been redirected to confirm\_passcode.
- 2. A passcode has been sent to you by email, however since no SMTP server is configured at the moment, the passcode is sent through logs. Please look at BrokerX\brokerX\django.error\_logs to know your passcode.
- 3. Enter your passcode.
- 4. You will be redirected to /.

### 3. Add funds to your wallet

- 1. In the navbar, click on "Wallet".
- 2. Your current balance will be shown. It should be 0\$.
- 3. Enter the amount you wish to add.
- 4. Click on "submit"
- 5. The amount is automatically increased. Note that there is a 10,000\$ limit on wallets. Please note that since the payment system is simulated, you can always withdraw at most 1000\$ at a time, however specific value (10.0, 20.0, 30.0, 40.0, 50.0, 60.0, 70.0, 80.0) trigger errors as a way to tests potential errors coming from the external payment service.

#### **Additional Notes**

Your session will remain active until you log out manually or the session expires.