

4/8/2022

## GIFT HEALTHCARE SERVICES-PORTAL



SHARPOLEX DESIGNS

Designs Solutions

Transforming Brands



2022

## How the Portal Works

The portal works by ensuring all the provided features are well build and working as expected.

The portal will have the requested user levels access as follows

- Client
- Employees
- Admin/Managers

The various users will have different system access capabilities.

### Clients

Clients will be able to create an account from the portal –new client registration section this will enable the client to have an access account from which they will have the following capabilities.

- ✓ Ability to post Shifts –posted shift will be visible to the employees
- ✓ Ability to cancel a posted Shift
- ✓ Ability to view the current taken shifts as well the pending shifts.

### Employees

Employees will be able to get their own accounts from the administration team this will ensure that only employees whom have meet the criteria from Gift healthcare services.

This will ensure all the posted shifts posted by clients are only picked up the authorized and qualified personnel's.

### ***Sample section of Shift post section***

The screenshot displays the 'Post New Shift' form within the Gift portal. The interface includes a dark sidebar on the left with the 'Gift' logo, user information (User: muru, Client), and a main menu with options for 'Shifts' and 'Files'. The main content area features a red header for 'Post New Shift'. The form itself is divided into sections: 'Shift Date' with a date input field (mm/dd/yyyy) and a calendar icon; 'Created\_By' with a text input field containing 'muru'; and a grid of dropdown menus for 'Facility Name' (Facility), 'Facility\_Type' (Facility Type), 'Sub\_Type' (Sub Type), 'Shift\_Type' (Shift\_Type), 'Certification' (Certification), and 'Covid\_19' (Covid 19 ?). At the bottom, an 'Actions' section contains three buttons: 'Post Shift' (green), 'Back to List' (blue), and 'Reset' (red).

**Sample section of post shifts section**

Shift Date	Shift Type	Facility	Type	Certification	Covid-19	Employee	Status	Actions
15-Apr-2022	PM	oasis	Assisted Living Facility	RN	No	Unassigned	0 , Admin-approved	Actions

**Sample section of shifts pickup/take section**

*This can only be done by the Employees*

**Take Shift**

Shift Date: 4/15/2022 12:00:00 AM | Facility Name: oasis | Created\_By: Tasha

Approval: Pending | Status: 0 | Covid-19: No

Certification: RN | Shift\_Type: PM | Sub\_Type: Contract | Facility\_Type: Assisted Living Facility

Note: the system will auto assign your name on the employee section

Picked Up By: muru

Buttons: Confirm Shift Take, Back to List

**Sample section of shifts approval section**

*This can only be done by the admins/managers*

Shift Date	Shift Type	Facility	Type	Certification	Covid-19	Employee	Status	Actions
15-Apr-2022	PM	oasis	Assisted Living Facility	RN	No	muru	Assigned , Admin-approved	<ul style="list-style-type: none"> <li>Approve Shift</li> <li>Shift Details</li> </ul>

**Sample section of shifts approval section**  
*This can only be done by the admins/managers*

The screenshot displays the 'Admin Shift\_Approval' section of the Gift system. The sidebar on the left includes a 'Main-Menu' button and a list of navigation items: Shifts, Files, Admin (selected), New Role Grant, Employees, and New User Account. The main content area is titled 'Admin Shift\_Approval' and contains a form with the following fields:

Shift Date	Take Date	Created By	Picked Up By
4/15/2022 12:00:00 AM	4/8/2022 12:00:00 AM	Tasha	murru

Status	Covid_19	Certification	Shift Type	Sub Type
Assigned	No	RN	PM	Contract

Facility Name	Facility Type	Approval
oasis	Assisted Living Facility	—Select action—

At the bottom of the form, there are two buttons: 'Approve Shift' and 'Back to List'. The 'Approval' dropdown menu is open, showing the following options:

- Select action—
- Approve
- Revoke

## Features

The portal developed will have the requested client's capabilities i.e.

- ✓ **Shifts Management**
  - Shift posting –done by Clients
  - Shifts taking –done by Employees
  - Taken Shifts approvals – done by Admin/Managers.
- ✓ **Documents upload and Download**
  - This will allow the systems users to be able to upload and download sensitive data information/documents to the system – {secured storage}
- ✓ **Inbuilt Systems roles management**
  - This comes in handy in to ensure different users types i.e. admins, clients and employees have different access levels to the system.

## One Login Portal Section

The portal will have one main login section the login portal has its inbuilt capabilities to differentiate the various access levels provided to the various users i.e. clients, employees and Admins.

Upon account creation and registration, the system is able to allocate the respective user role to the account created.

As well, we it can allow access rights elevations from the admin section under Roles request section.

***Roles elevation section to users accounts.***  
***This can only be done by the admins/managers***

Gift Healthcare Services  
Creating Healthy People...

User: muru  
Administrator

Main-Menu  
Shifts  
Files  
Admin

Version 3.2.2

Home Contact

+ Roles Requests

Username: --Select Username--  
Role Name: --Select Role--  
Status: --Select action--

Submit Request | Cancel Request

## ***Account Roles Management Section***

Gift Healthcare Services  
Creating Healthy People...

User: muru  
Administrator

Main-Menu  
Shifts  
Files  
Admin

Version 3.2.2

Home Contact

System Roles

User	Role	Email
Purity	Client	Wairimupurity62@gmail.com
muru	Admin	murucharis@gmail.com
muru	Client	murucharis@gmail.com
Tasha	Client	charles.muru@expaq.co.ke

Grant/Revoke User Roles | System Roles

## System Hosting.

### Case Client need us to Host the System

We as Sharpolex provide hosting services to all of our developed systems, we are willingly to host the entire system for the client at a small fee of 50\$ monthly.

The requested amount will be utilized in acquiring a new vps (virtual private server) that will be well equipped to host the system and ensure it works to its full potential.

### Case Client need to Self-Host the System

In such a case we will provide the needed specification of the required server to be acquired by the client, we will then proceed to configure all the needed setup to the provided server by the client.

Kindly note it will be upon the client to keep track of the server billings and maintaince related roles.

## Additional Features Request

The system is fully customizable in this we mean that we are able to custom build more system functionalities based on the client's needs and requests.

Kindly note enhancements done during the development period will be free ,enhancements requested to the in production will be chargeable based on the requested enhancement's scope.