

NetSpective Content Filter Authentication Guide



TeleMate.Net®
SOFTWARE

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NetSpective Authentication Considerations

To properly configure NetSpective and enforce Internet group policies, review the following topics. Careful consideration should be given to each during the initial deployment and as network changes occur.

- ✓ Is NetSpective being deployed in a passive or proxy configuration?
- ✓ Identify the network segment that NetSpective will monitor. Does the placement limit the control to a single policy?
- ✓ Identify the types of network devices accessing the Internet for example: servers (Citrix/Terminal), desktops, laptops, tablets, and smart phones.
- ✓ Determine whether mobile devices need to be controlled both on and off the network.
- ✓ How are wireless access points authenticating users? Is their authentication method utilizing RADIUS?
- ✓ Are network users required to authenticate into the network? If so what operating systems, directory services, and domains need to be considered?
- ✓ Determine if Guests or unknown mobile devices need to be identified and if restricted levels of Internet access is required.
- ✓ Has the network standardized on specific browsers? Has the administrator locked down the browsers connection setting?

The Authentication Guide is split into three sections: Terms, Authentication Methods, and Installing / Configuration Methods. The guide is meant as an overview during the deployment of NetSpective and in the configuration of network services to ensure user and group level filtering control.

NetSpective Terms

To ensure the NetSpective is properly deployed, it is important to explain the terminology that will be used throughout the Authentication Guide, the user interface, and help system. The following explanation is not complete but is provided to establish a baseline during the deployment process. Review each term and continue to the 'Use Case' section of this guide for specific deployment examples.

Users

A user is simply a name that identifies an IP address, or IP address range, a VLAN, or a Location from or to which the Internet is accessed. NetSpective's Logon Agent, Remote Agent, Terminal Server Client and Authentication Portals automatically report user information to NetSpective when users log on. These users can be viewed and assigned to a group and an associated group policy for access enforcement.

- The option to 'Use as location' can be designated at the user level as a method of treating this association as a physical location as in the case of a kiosk or media center. A location must have a single IP or a range of IPs. Locations have a higher precedence than a regular user when evaluating which group policy to enforce. For example, a NetSpective user, john.smith, is configured using dynamic IP and a location. Media Center is configured with a range of IPs. When John Smith logs onto a computer that is in the Media Center IP range, he will use the group policy for the group that contains the Media Center location. If John Smith logs into a computer outside that IP range he will use the group policy for group containing the NetSpective user john.smith.
- The option to 'Use with VLAN ID' can be checked to associate the user with the specified VLAN ID for VLAN specific policy enforcement.

Users can be bridged to Directory Services including Microsoft Active Directory, Novell eDirectory, or Open Directory for automatic synchronization to group policies, as well as imported from delimited files or manually entered.

Groups

Users are assigned to a group either manually or by LDAP and each group has its own filtering policy. Each group's filtering policy can be customized to ignore, monitor, or block specific content categories at specific times of day. All unknown or unassigned users are assumed to be members of the Public Group and use its filtering policy. Often, administrators make the Public policy the most restrictive as a catch all for access attempts that circumvent authentication. The Exempt Group's policy, which can't be changed, always ignores all policy enforcement and logging for reporting purposes.

Group Policy

Every group can have its own policy that can tailored to Block, Monitor, or Ignore internet activity based upon category, time of day, or day of week. Over 100 categories include Internet content that is objectionable in nature, contains mature content, deemed non-productive, as well as bandwidth intensive are provided for granular control. Additionally, protocol and peer-to-peer level control is provided for enhanced management of chat applications, remote logins, streaming media, and HTTPS access.

At a group policy level, categories chosen to be blocked or monitored can also be marked as abusive. If a user is blocked a certain number of times, that user will have his or her internet access locked down (disabled) for a specified duration of time. Alternatively, if the category is set to monitor, the user will be presented with your company's Internet usage policy and must accept or decline the terms of the policy. The user will be prompted again after a specified time out. Multiple levels of abuse options can be defined on a Group Level from the Group Properties page then assigned categories by category within the group policy.

Additionally, if the NetSpective is configured in Proxy Mode, category access can be prioritized using user-define priority settings. Prioritization levels can be associated at a group category level thus providing granular traffic shaping control.

LDAP Sources

LDAP sources are used to easily populate NetSpective with users or managers. LDAP sources support bridging to Active Directory, eDirectory, or Open Directory as well as a combination of each as an environment requires. After configuring a LDAP source, NetSpective groups can be configured to mirror an Organizational Unit or Group available in that source.

Also, managers can be assigned to NetSpective and may use their LDAP password to log on. In the same manor Users can be synchronized to groups, management privileges can be delegated to Managers using an LDAP OU, Group, or individual user accounts.

Creating or Updating LDAP Sources

To add a new LDAP Source, click the Add button. To change a source, click on the name of the source you would like to edit. Once the dialog has opened, enter the appropriate information.

- **Name** – A name to identify the LDAP Source.
- **LDAP Type** – The LDAP Type can either be Active Directory or eDirectory. The Disabled option removes the LDAP Source as an option from group configuration.
- **IP or Hostname** – The IP or Hostname of the LDAP server. A hostname requires NetSpective to be configured to use a valid DNS Server.
- **Port** – The port number specifies which TCP port is used to connect to the server. If the LDAP server is not using its default port you should set it here. If port 636 is selected, the LDAP connection will be made using LDAPS (secure LDAP over SSL); however, the remote certificate will not be verified.
- **Login DN** – The LDAP Distinguished Name of the user who will login and view the users and groups defined in the LDAP tree. This user should have read-only access to the users and groups in the tree and the users' group memberships. Using an Administrative account is not recommended.

Example Login DNs

Type	Login DN
Active Directory	telemate\joe.smith
Active Directory	cn=NetSpective LDAP,cn=Users,dc=example,dc=com
Active Directory	cn=Joe Smith,ou=Development,ou=Telemate.Net Software,dc=telemate,dc=net
eDirectory	cn=admin,o=test
Open Directory	uid=netspective,cn=users,dc=qa,dc=xserve,dc=com

Failure to select a proper hostname, user name and password will result in a verification failure. This is most likely due to an incorrect Login DN or that the Login DN/password was typed in the in the wrong case. If necessary, consider exporting the LDAP tree to an LDIF file and confirming the distinguished name of the user.

- **Password** – The password to authenticate the Login DN.
- **Search Base** - A LDAP Distinguished Name that will be used as the root (base) for LDAP searches. In most cases, you will want to set the search base to be the root of your LDAP Tree. However, if you are in a large organization you may choose to improve synchronization performance by setting a more selective search base that omits unneeded user or group objects. Make sure that the user defined by the 'Login DN' has read-only access to all objects under the search base.

Example Search Base

Type	Search Base
Active Directory	dc=telemate,dc=net
eDirectory	o=test
Open Directory	dc=xserve,dc=com

Integration with an Active Directory Forest

If your environment contains an Active Directory forest with multiple Windows domains, there are two options for associating NetSpective groups with Active Directory groups containing users with mixed domain membership. Both methods involve the use of a Global Catalog Server (GCS).

Option 1: Using Universal Groups

This method only needs one configured LDAP Source. This source must be a Global Catalog Server that listens on port 3268. Configure this source with an empty search base or a search base that is above all domains in the forest, for example, 'dc=com'. You may associate a NetSpective group to any Universal Group in this source.

Option 2: Using Non-Universal Groups

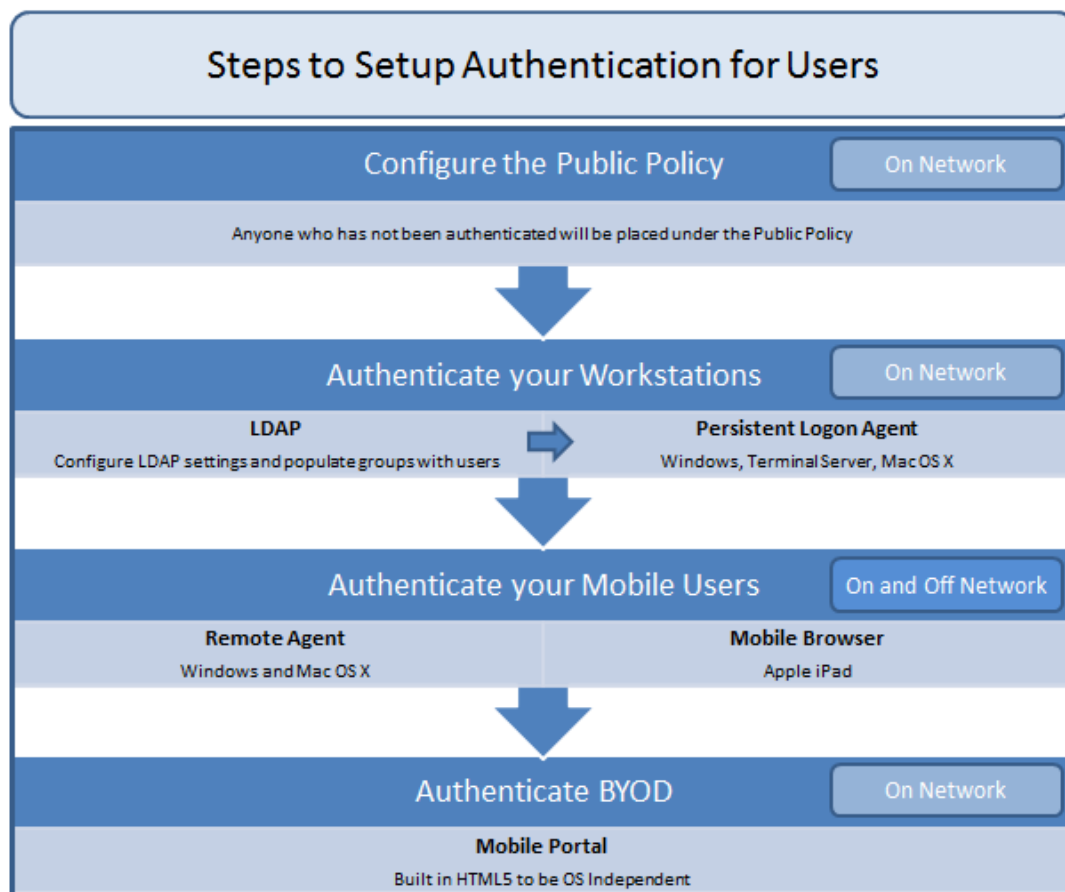
This method requires one LDAP source which is a Global Catalog Server, as described above in Option 1. In addition, you must configure a regular Active Directory source (port 389) for each domain in the forest. A source for each individual domain is required because a Global Catalog server does not contain enough membership information for non-universal groups. You may associate a NetSpective group to any group returned by the GCS source, universal or not.

LDAP Lookup Precedence Order

If multiple LDAP Sources are required, a precedence order can be established by the order they exist in the LDAP Source list. The precedence order for associating users to groups is done alphabetically by the LDAP Source name defined for each source.

Authentication Methods

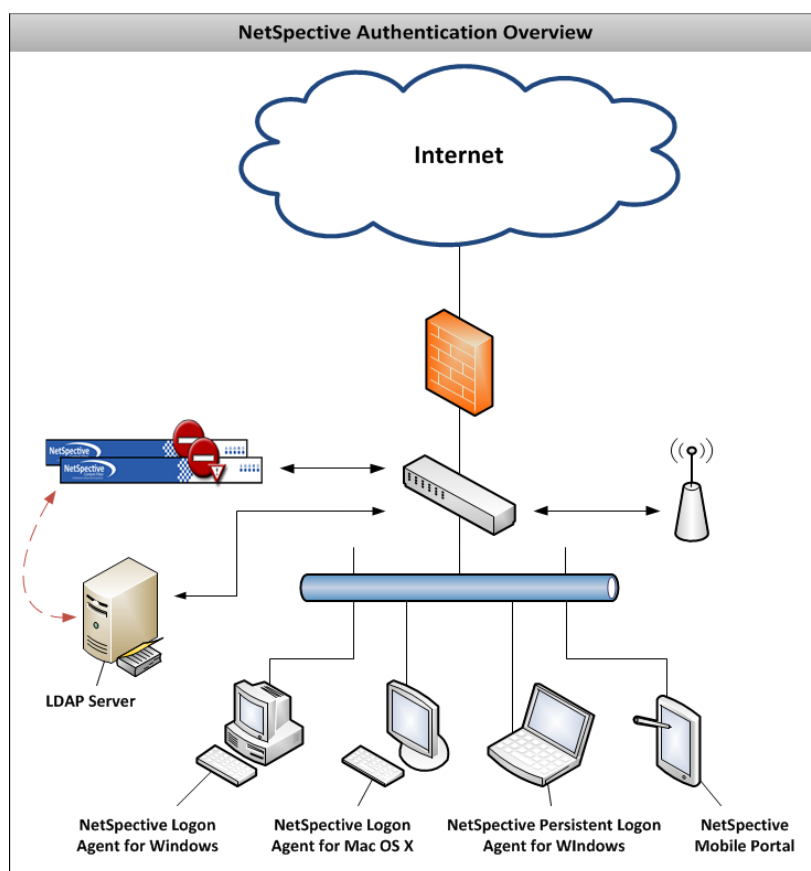
Below is a flowchart depicting the order in which you should authenticate users.



Public Policy

IP addresses can be statically assigned to a user or dynamically assigned by the Logon Agent. All unknown or unassigned users are assumed to be members of the Public Group and use its filtering policy. Often administrators make the Public policy the most restrictive as a catch all for access attempts that circumvent authentication.

Important: Before installing the NetSpective Logon Agent or configuring any of the NetSpective Portal Authentication types, verify that all target client systems are correctly filtered by the NetSpective Appliance using the Public Group policy. This will ensure that your client systems can communicate with the NetSpective Appliance. Consult the Getting Started guide included with your Appliance and the NetSpective Administration Help.



Logon Agent

The NetSpective Logon Agent is an executable used to map an authenticated user name to one or many IP addresses assigned to the device accessing the network. The Logon Agent sends packets over UDP to a corresponding processing application on the NetSpective appliance. Different editions of the logon agent exist for Windows, Macintosh, and remote computers. Ideally the Logon Agent should be placed in specific shared folders on the domain controller. The application can then be called from a default logon script (.bat or .cmd) file or from the directory service group policy object.

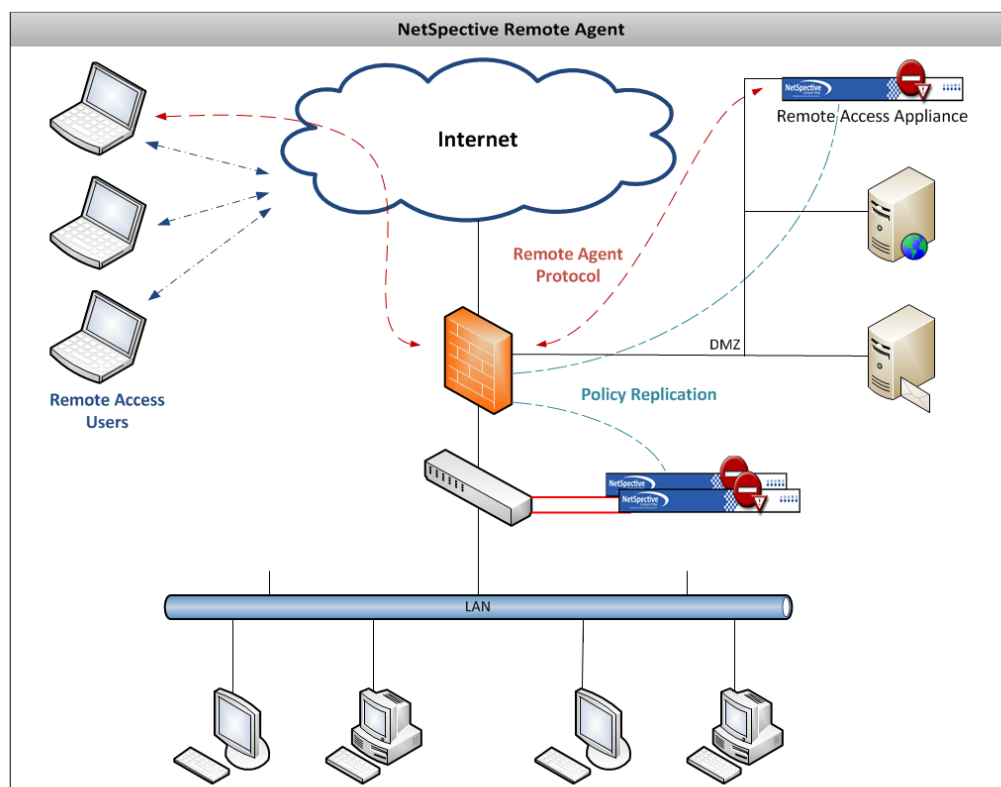
The logon Agent has multiple modes of operation, each of which can be tailored using simple command line arguments. Flexible options enable administrators to customize the behavior of the application including executing and terminating immediately where NetSpective processes the information with minimal overhead and no network burden generated by the application. Persistent modes of execution also exist for dynamic handling of mobile devices in DHCP environments.

All Logon Agent and Remote Agents send packets over UDP to a corresponding NetSpective appliance. Since NetSpective processes the information with minimal overhead, the network will not be burdened with the traffic generated by the application.

Remote Agent

The Remote Agent is an enhancement of the NetSpective logon agent technology to extend your Internet Usage Policy to remote users that can be either on the network or off. The agent installs as a service and driver on remote workstations where it monitors or blocks internet usage. It also maintains an active communication link with the NetSpective remote access appliance via the Remote Agent Protocol. The Remote Agent Protocol is used for policy decisions, logging, and configuration and software updates. The NetSpective Remote Agent is currently supported on Windows 32 and 64 bit operating systems and Mac OS 10.5 - 10.8.

Based on security practices and the volume of remote computers being filtered, consideration should be given to placing a NetSpective appliance in the DMZ.



Remote Agent Connection Settings

Before the Remote Agent can be used, it must know how to connect to your NetSpective Appliances. You should specify all NetSpective appliances on your network with both public and private addresses. Depending on the location of the remote access user, the network, and the load on the appliances, the Remote Agent client will choose to communicate with the appropriate NetSpective appliance. You may have to set your firewall to forward UDP and TCP traffic to NetSpective's listening port of 3001, as well as your firewall's address in the address list within NetSpective. The order of the servers in the list makes no difference. When the Remote Agent client tries to connect, it broadcasts to all servers at once and connects to the first one that responds.

Connection Settings	Connection Failures	Client Settings	Mobile Browser
---------------------	---------------------	-----------------	----------------

To ensure that your remote clients behave correctly on all of your networks, enter the internal and external addresses for all of your NetSpective devices. The default port is 3001, but it may be different for external addresses if you use port mapping.

Address List

	Address
<input type="checkbox"/>	192.168.5.80:3001
<input type="checkbox"/>	50.76.227.243:3001

Remote Agent > Connection Settings

Remote Agent Client Settings

After configuring the connection options, you are ready to install the client and apply the initial configuration file. You can download the Remote Agent utility that will be installed on remote workstations or laptops from the Utility section of the NetSpective interface. All configuration changes are pushed to the clients via the Remote Access Protocol. Once the Remote Agent is installed, you must download the encrypted configuration file from the appliance and install it on the remote workstations.

If any of your users have administrative access to their workstations, you may also want to require an uninstall password to make it harder to remove the Remote Agent software.

Connection Settings	Connection Failures	Client Settings	Mobile Browser
---------------------	---------------------	-----------------	----------------

You may enable or disable automatic upgrades of the Remote Agent client software. If you are using a disk image freezing technology, you should turn off automatic upgrades. You may also set an uninstallation password so users with local Administrator privileges can not uninstall the agent.

Settings

☐ Automatically Send Software Upgrades to Clients

☒ Require Uninstallation Password

Password:

Downloads

To download the Remote Agent installation package and configuration file, go to the [Utilities](#) download page.

Remote Agent > Client Settings

Remote Agent Connection Failure

Occasionally the Remote Agent client might not have access to the NetSpective appliance and will act in an offline mode. This could happen when initially accessing the internet from a hotel or wireless hotspot. You will need to set the behavior of the client when it is offline. You have the option to permit all access to the internet or deny all accesses with the exception of notable websites that you specify. You also have the option to enable a user initiated grace period when you choose to deny all, for access situations where the user must hit an initial web page to activate their internet connection. When offline, the Remote Agent will log the user's activity and will report this activity to the NetSpective appliance when it returns online.

Connection Settings | **Connection Failures** | Client Settings | Mobile Browser

These settings affect the behavior of your remote clients when they fail to connect to a NetSpective server. You may choose to allow the clients to access the Internet without restrictions, or you may choose to block all access except for a specific set of hosts.

Block or Allow?

☐ When the connection fails, block everything but whitelisted hosts.

☐ Allow user initiated grace period of minute(s) every minutes.

Whitelist

<input type="checkbox"/>	Host or IP
<input type="checkbox"/>	tm-mail.telemate.net
<input type="checkbox"/>	google.com
<input type="checkbox"/>	test.com
<input type="checkbox"/>	zzz.com

Delete Add

Remote Agent > Connection Failure

NetSpective Mobile Browser

The NetSpective Mobile Browser app for iPads is available for free in the [Apple App Store](#). The Mobile Browser app allows you to monitor and filter internet content on an iPad device no matter where the user takes it. We recommend that you use the Apple Configurator to install and configure the Mobile Browser, as well as to lock down your iPad devices so that your users cannot run Safari, remove the Mobile Browser app, or bypass it by installing another web browser.

Mobile Browser Settings

NetSpective allows you to choose an authentication method for the Mobile Browser to use for identifying the user. You may choose to either use the device name (which can be specified in the Apple Configurator) or to require the user to enter an LDAP login and password. If you choose LDAP authentication, the login name and password entered by the user will be forwarded to your NetSpective device via secure HTTP, which NetSpective will then validate using the LDAP sources you have configured. If you choose LDAP authentication, we recommend that you change the 'LDAP Logon Prompt', which is what users will see when they are asked to log on.

It is important to set the 'Logon Agent Inactivity' timeout appropriately. When the Mobile Browser app is not active on an iPad, the operating system will not allow the mobile browser to keep a link open to NetSpective due to the impact on battery life. When a filtered iPad is brought into school (or the office) in the morning and grabs a new IP address on your wireless network, NetSpective will not know which user has logged on until the Mobile Browser is opened. The inactivity timeout helps keep users from having to re-open the Mobile Browser multiple times per day to re-establish the link. If your iPads are configured to check email every 15 minutes, we recommend that you set this value higher, such as 20 minutes.

Some organizations need the Mobile Browser to treat certain file types as attachments (e.g. pdf, epub, doc). In the Attachment File Types section, you can specify filename extensions or MIME types that you want the mobile browser to open as attachments. By default, the Mobile Browser has its own settings to allow your users to add up to 5 of their own file types (which your users can find in the iPad Settings app). If you do not wish to allow users to specify their own, you can disable this feature in the browser by unchecking the 'Allow' checkbox in that section.

Connection Settings	Connection Failures	Client Settings	Mobile Browser			
<p>These settings only affect the iPad Mobile Browser app. We recommend that you test these settings in conjunction with the Apple Configurator to install and configure the Mobile Browser, and to lock down your iPad devices so that it can not be uninstalled or circumvented.</p>						
<p>Authentication Settings</p> <p>User ID scheme: LDAP Authentication</p> <p>LDAP Logon Prompt: TeleMate Authentication</p> <p>Logon Agent Inactivity: 20 Minute(s)</p>						
<p>Attachment File Types</p> <p>Specify filename extensions (e.g. pdf, doc, rtf) or MIME types (e.g. application/pdf, video/avi) for the file types you want the mobile browser to open as attachments.</p> <p><input checked="" type="checkbox"/> Allow each iPad to define their own additional attachment file types</p> <table border="1"> <thead> <tr> <th>Attachment File Type</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> .pdf</td> </tr> <tr> <td><input type="checkbox"/> .doc</td> </tr> </tbody> </table> <p>Delete Add</p>				Attachment File Type	<input type="checkbox"/> .pdf	<input type="checkbox"/> .doc
Attachment File Type						
<input type="checkbox"/> .pdf						
<input type="checkbox"/> .doc						

Remote Agent > Mobile Browser

Mobile Compatible Portal

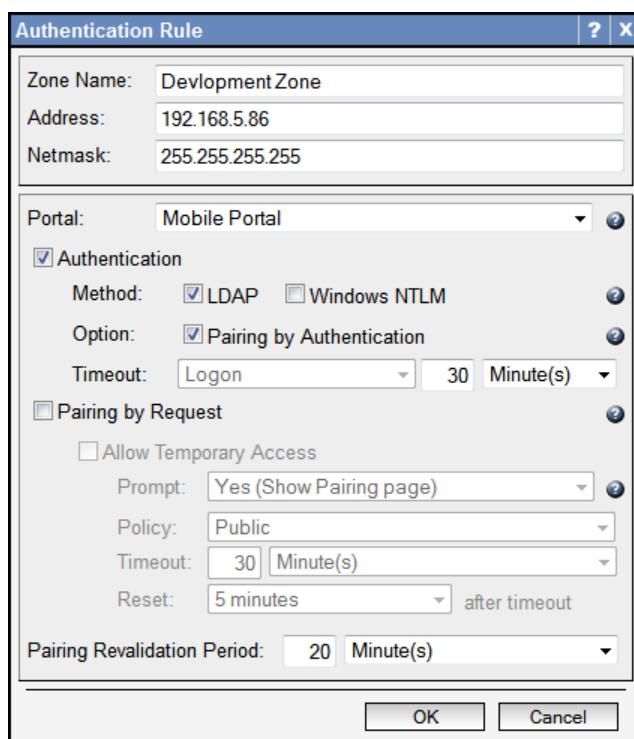
Mobile Compatible Portal is used to authenticate users from unknown IP addresses. You may configure certain IP address ranges to use the portal by using the Authentication tab. The mobile compatible portal's appearance is designed using HTML5 standards in order to optimize appearance on mobile devices such as smart phones and tablets.

Customization	Authentication	Define Categories	YouTube Schools	SIP Options	Advanced																												
<p>NetSpective can require authentication from users with unknown IP addresses (IPs not statically assigned to a user or dynamically assigned by Logon Agent). Users can be redirected to the Portal logon page, which may require a user name and password to be entered manually (LDAP mode) or use automatic integrated Windows authentication (Windows mode). NetSpective devices in proxy mode may also use session based authentication using LDAP, Windows NTLM, or Kerberos providers. Note: IP/Netmask rules are evaluated in order from top to bottom and the first matching rule is used.</p> <h3>Logon Agent Settings</h3> <p><input type="checkbox"/> Log out inactive Logon Agent Users at midnight</p> <p>Inactivity Duration: <input type="text" value="12"/> Hour(s) <input type="button" value="v"/></p> <h3>Authentication Rules</h3> <table border="1"><thead><tr><th><input type="checkbox"/></th><th>Name</th><th>IP</th><th>Netmask</th><th>Mode</th><th><input type="button" value="up"/></th><th><input type="button" value="down"/></th></tr></thead><tbody><tr><td><input type="checkbox"/></td><td>range1</td><td>10.0.0.0</td><td>255.0.0.0</td><td>No Authentication</td><td><input type="button" value="up"/></td><td><input type="button" value="down"/></td></tr><tr><td><input type="checkbox"/></td><td>range2</td><td>172.16.0.0</td><td>255.240.0.0</td><td>No Authentication</td><td><input type="button" value="up"/></td><td><input type="button" value="down"/></td></tr><tr><td><input type="checkbox"/></td><td>range3</td><td>192.168.0.0</td><td>255.255.0.0</td><td>No Authentication</td><td><input type="button" value="up"/></td><td><input type="button" value="down"/></td></tr></tbody></table> <p><input type="button" value="Delete"/> <input type="button" value="Add"/></p>						<input type="checkbox"/>	Name	IP	Netmask	Mode	<input type="button" value="up"/>	<input type="button" value="down"/>	<input type="checkbox"/>	range1	10.0.0.0	255.0.0.0	No Authentication	<input type="button" value="up"/>	<input type="button" value="down"/>	<input type="checkbox"/>	range2	172.16.0.0	255.240.0.0	No Authentication	<input type="button" value="up"/>	<input type="button" value="down"/>	<input type="checkbox"/>	range3	192.168.0.0	255.255.0.0	No Authentication	<input type="button" value="up"/>	<input type="button" value="down"/>
<input type="checkbox"/>	Name	IP	Netmask	Mode	<input type="button" value="up"/>	<input type="button" value="down"/>																											
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<input type="checkbox"/>	range2	172.16.0.0	255.240.0.0	No Authentication	<input type="button" value="up"/>	<input type="button" value="down"/>																											
<input type="checkbox"/>	range3	192.168.0.0	255.255.0.0	No Authentication	<input type="button" value="up"/>	<input type="button" value="down"/>																											

Filter Settings > Authentication

Mobile Compatible Portal with Pairing

Mobile Compatible Portal with Pairing is the same as the Mobile Compatible Portal, except that the credentials supplied will be used to pair the mobile device to a user. Pairing is the association of a mobile device with a NetSpective User for a specified amount of time. A token is generated by the NetSpective and stored on the mobile device. The token is then used to identify the association between the mobile device and the assigned user until the timeout period is reached, or to permanently pair as configured.



The screenshot shows the 'Authentication Rule' configuration window. It has a title bar with a question mark and a close button. The window is divided into several sections. The top section contains three text boxes: 'Zone Name' with the value 'Development Zone', 'Address' with '192.168.5.86', and 'Netmask' with '255.255.255.255'. Below this is a 'Portal' dropdown menu set to 'Mobile Portal'. The next section is 'Authentication', which is checked. It contains a 'Method' section with 'LDAP' checked and 'Windows NTLM' unchecked. Below that is an 'Option' section with 'Pairing by Authentication' checked. The 'Timeout' is set to 'Logon' with a value of '30' and the unit 'Minute(s)'. Below this is a 'Pairing by Request' section, which is unchecked. It contains a 'Allow Temporary Access' checkbox, which is also unchecked. Below that is a 'Prompt' dropdown set to 'Yes (Show Pairing page)'. The 'Policy' is set to 'Public'. The 'Timeout' is set to '30' with the unit 'Minute(s)'. The 'Reset' is set to '5 minutes' with the text 'after timeout'. At the bottom is a 'Pairing Revalidation Period' dropdown set to '20' with the unit 'Minute(s)'. At the very bottom are 'OK' and 'Cancel' buttons.

Filter Settings > Authentication: Click on a Rule

Portal Authentication Methods

Portal based authentication can be leveraged as a 'stop gap' measure to ensure all users are authenticated before accessing the Internet through a browser. The portal is design to force users to authenticate in networks where unauthenticated access is available.

LDAP Authentication

LDAP Authentication provides simple, encrypted HTTPS based authentication that should be compatible with any modern browser. Users' passwords will be checked against any LDAP sources you have configured. In addition, local NetSpective managers can authenticate using their NetSpective login name and password.

Windows NTLM Authentication

Windows NTLM Authentication provides single sign on capabilities for Windows users. In addition, some browsers, like Firefox, also support this method on other operating systems like Linux and Mac OS X. In order to use Windows NTLM authentication, NetSpective must be joined to a Windows domain. If for some reason a Windows integrated login fails, the user will be directed to the portal web page and will be able to use his or her LDAP login if enabled.

When Windows Integrated Logon is selected, some users' browsers may require additional configuration or the user may still be prompted for authentication. In Internet Explorer, the NetSpective device will need to be added to the 'Local Intranet Sites'. In IE 7, to add a local intranet site go to Tools -> Internet Options, then select the Security tab, select Local Intranet, click Sites and then select Advanced. In Firefox, navigate to about:config. Then add the IP of the NetSpective device to network.automatic-ntlm-auth.trusted-uris.

Note: If you require a detailed configuration guide for configuring Internet Explorer for single sign-on authentication using group policies, you may reference 'Configuring Internet Explorer for Single Sign-On Authentication using Group Policies' section of this guide.

Pairing Authentication

Enabling pairing will redirect end-users to a web page where they can request to be paired. Pairing is the association of a mobile device with a NetSpective User for a specified amount of time. A token is generated by the NetSpective and stored on the mobile device. The token is then used to identify the association between the mobile device and the assigned user.

If Authentication is enabled, the authentication type must be one of the Mobile Compatible options in order for Pairing to also be enabled. The option of a silent automatic pairing is also available for devices where administrators do not wish to have users prompted when authentication is required. The option can also be leveraged to create IP zone based pooling to a group policy.

Portal Timeout

When a user authenticates via the Portal, NetSpective will remember that IP address to user association for a specified time. You may configure the timeout to be based on traffic inactivity or based on time from last log on. You may also enter the number of minutes or hours that Portal logons will be kept before timing out. Mobile Compatible Portal with Pairing timeout is limited to time from last log on.

Pairing Allow Temporary Access

Instead of having the end-user waiting for a manager to assign the device, temporary access can be given. Granting temporary access will assign the device to a specified Group policy. Temporary Access shall timeout after the configured time.

Temporary Access can be configured to not prompt the end-user but pair automatically. However, if Pair is used in conjunction with Authenticate the end-user must be prompted since they will have a choice to either login or pair.

Proxy or Session Based Authentication

Proxy or Session based authentication is only available in NetSpective devices in proxy mode.

NetSpective devices in proxy mode may also use session based authentication. You may configure NetSpective to advertise multiple methods of session based authentication, and clients can choose to use any method they support.

Basic / LDAP

This option provides simple, encrypted HTTPS based authentication that should be compatible with any HTTP client. Users' passwords will be checked against any LDAP sources you have configured. In addition, local NetSpective managers can authenticate using their NetSpective login name and password.

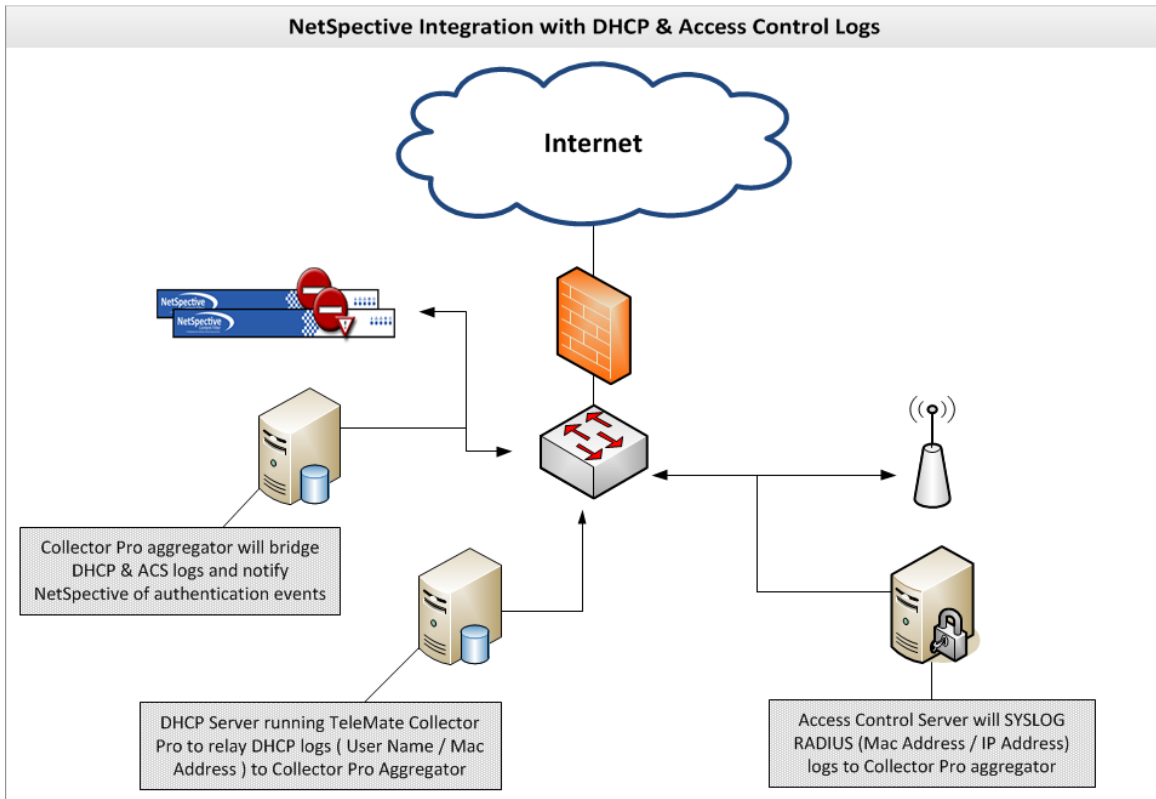
NTLM (Windows Integrated)

This option provides single sign on capabilities for Windows users. In addition, some browsers such as Firefox also support this method on other operating systems such as Linux and Mac OS X.

Note: You must join NetSpective to a Windows domain to use NTLM Windows authentication.

DHCP Log and Access Control Server Binding

Alternate methods of binding User ID to IP Addresses have been developed and are available based on customer requirements. For environments that utilize authentication at the wireless access point, NetSpective deployments can be customized to dynamically bind DHCP log and Access Control Server logs (RADIUS logs).



Deploying the NetSpective Logon Agent from Microsoft Active Directory 2008

Active Directory relies on the Domain Name Service (DNS) to provide Group Policy access. This may require installing DNS on the domain controller and configuring the client systems so that they use the controller as their DNS server. Consult the appropriate documentation on Active Directory from Microsoft for more details.

1. Begin by accessing the NetSpective Administrative Web Interface. Navigate to the Utilities section and select to download the Logon Agent for Windows Domain Controllers (LogonAgent.zip). Once downloaded, unzip the contents of the zipped 'LogonAgent' folder to a location that is accessible from the Windows 2008 server.

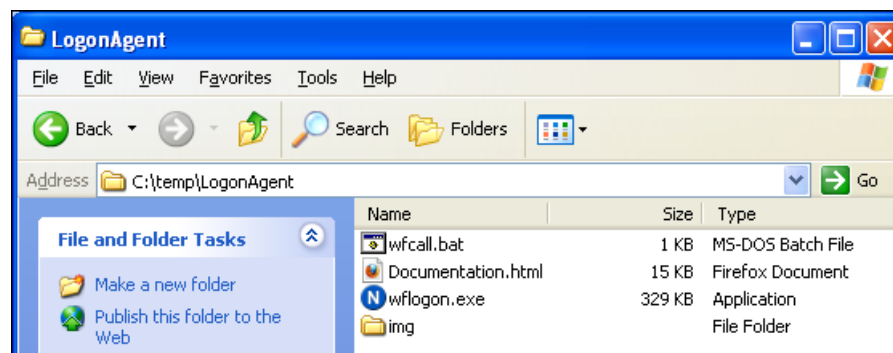
Agents

Install Logon Agent on a Windows Domain Controller or Citrix Terminal Server to easily manage and filter logged on users. Install Remote Agent on laptops so users can be filtered while outside your network.

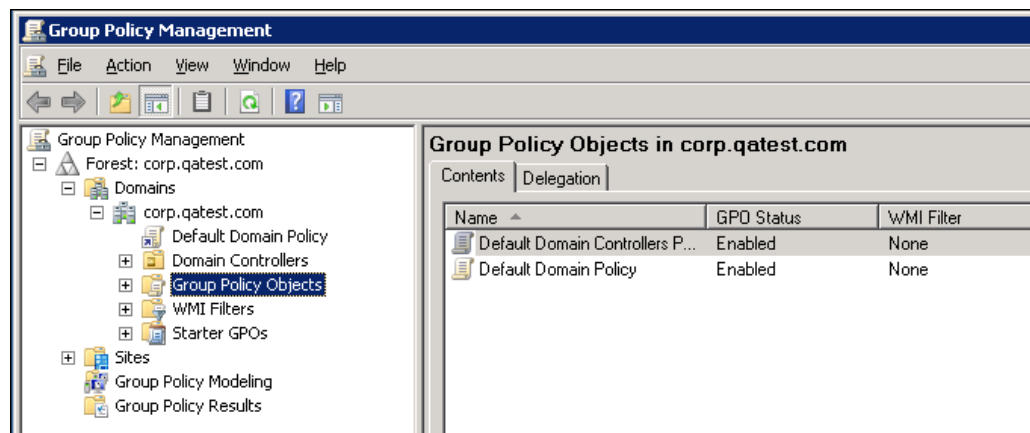
Name	Version	File
Logon Agent for Windows Domain Controllers	3.01	LogonAgent.zip
Windows / Citrix Terminal Server Agent	2.11	TerminalServerAgent.exe
Logon Agent (Mac OS 10.5 - 10.8)	2.1.11	LogonAgent.dmg
Remote Agent Client (Windows)	1.2.24	RemoteAgent.msi
Remote Agent Client (Mac OS 10.5 - 10.8)	1.1.80	RemoteAgent.dmg
Remote Agent Configuration File	N/A	Configuration

Utilities

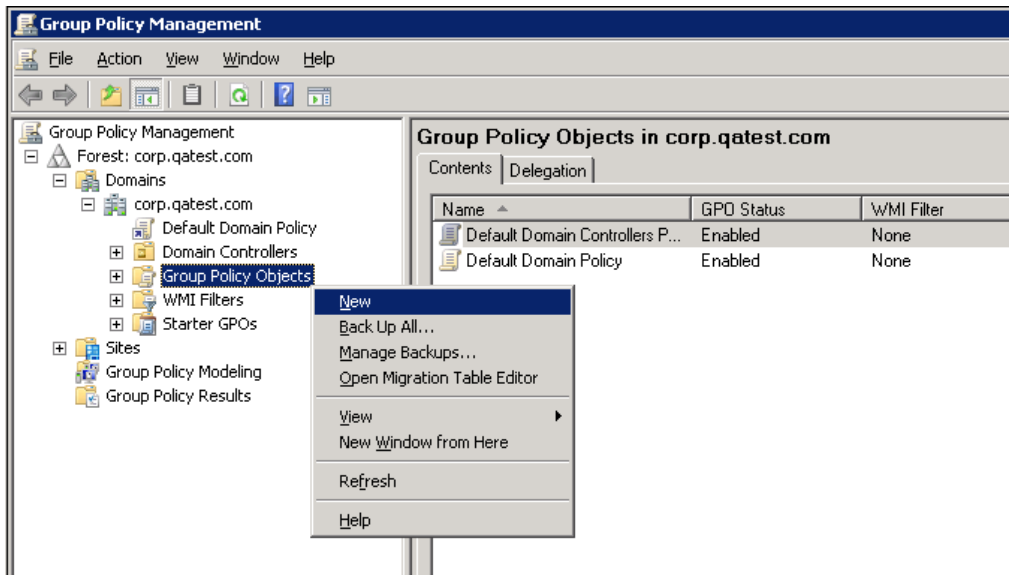
The LogonAgent folder contains several files. WFLogon.exe is the NetSpective application used to associates domain user names to machine IP addresses. WFLogon.exe has several command line parameters that may be used to tailor how the application executes and selectively define default values. WFCall.bat is a batch file that enables administrators to enhance the execution of the WFLogon.exe if required.



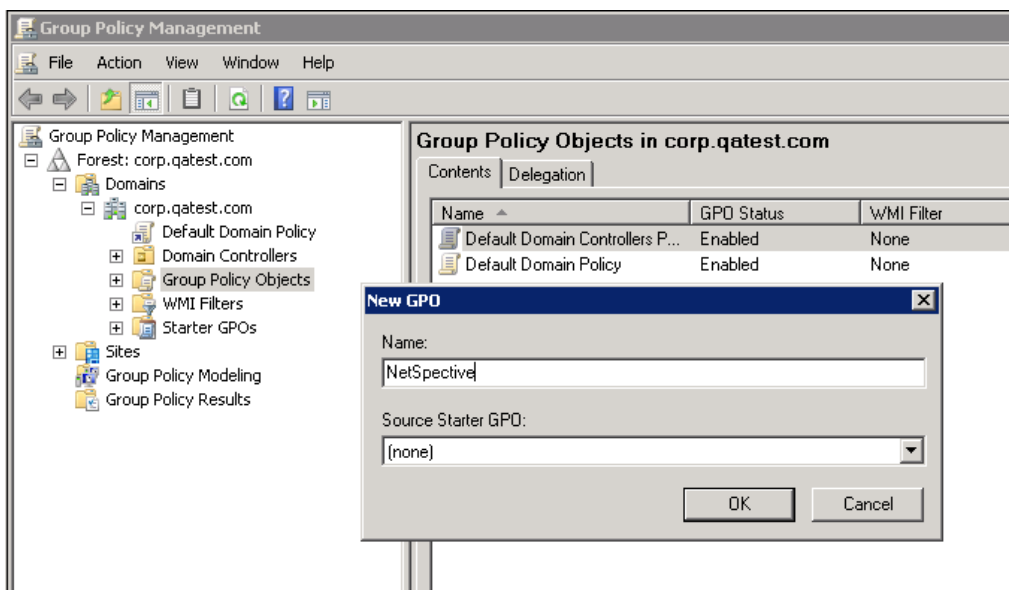
- Next, access the Windows Server 2008 operating system and select Start, Programs, and Administration Tools, followed by Group Policy Management. Navigate down the domain listing. Select the domain where the users exist that you wish to bridge to the NetSpective Group(s).



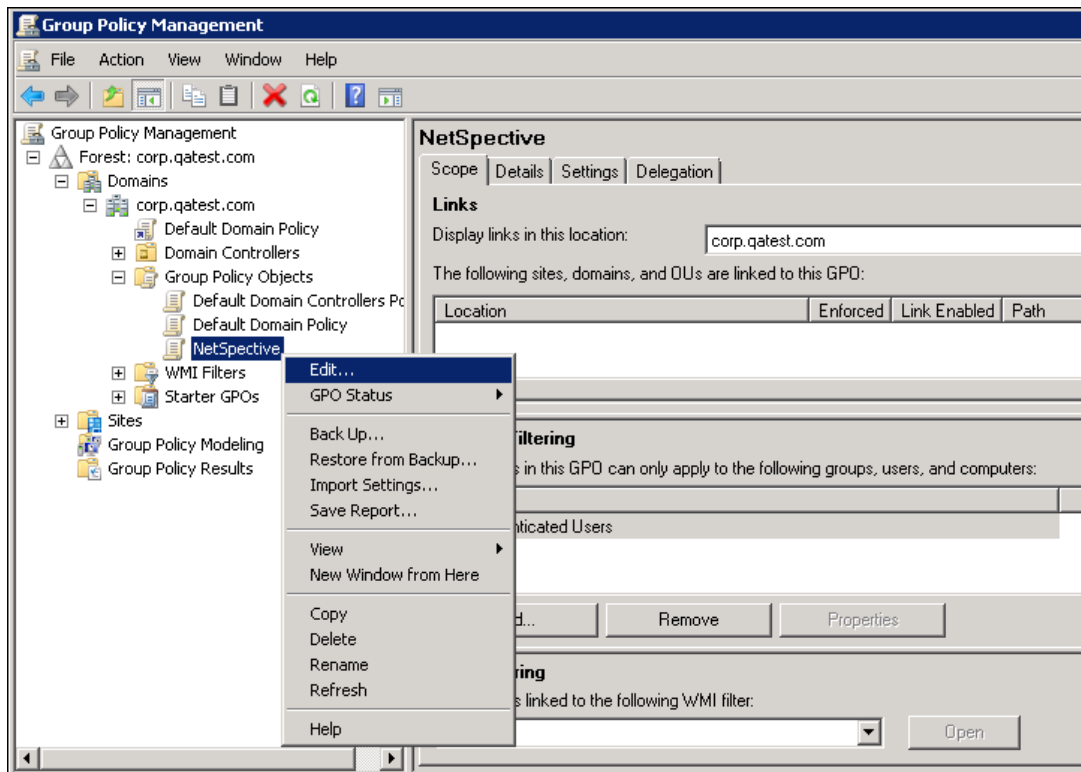
3. Right click on the 'Group Policy Objects' (GPO) and select 'New'.



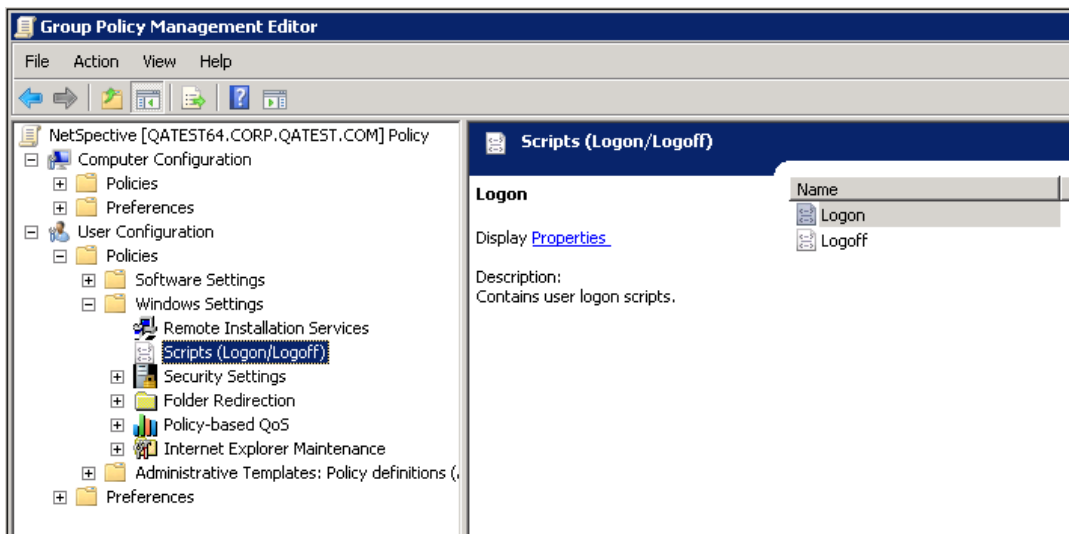
4. On the New GPO dialog enter 'NetSpective' or a descriptive name representing your internal naming conventions. 'Source Starter GPO' should remain as (none).



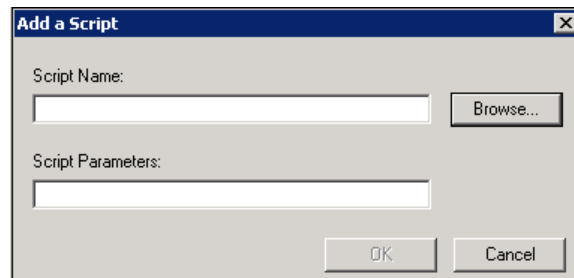
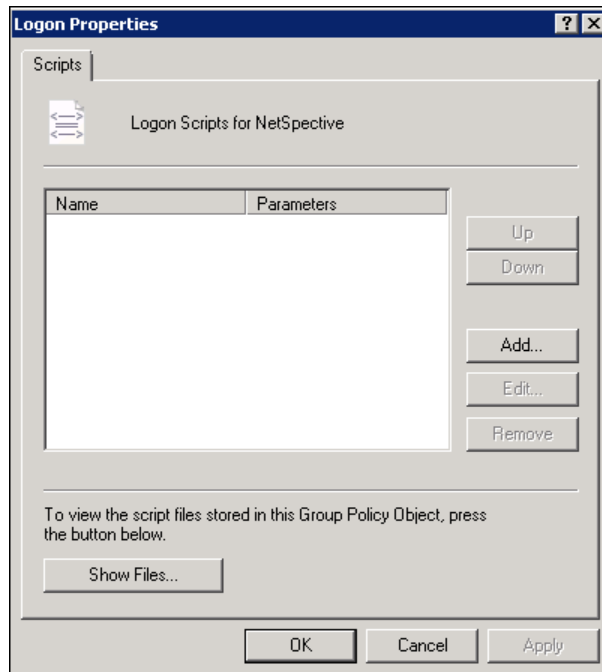
5. Select the Group Policy Object tree items and navigate to the 'NetSpective' group policy object. Right click and select 'Edit'.



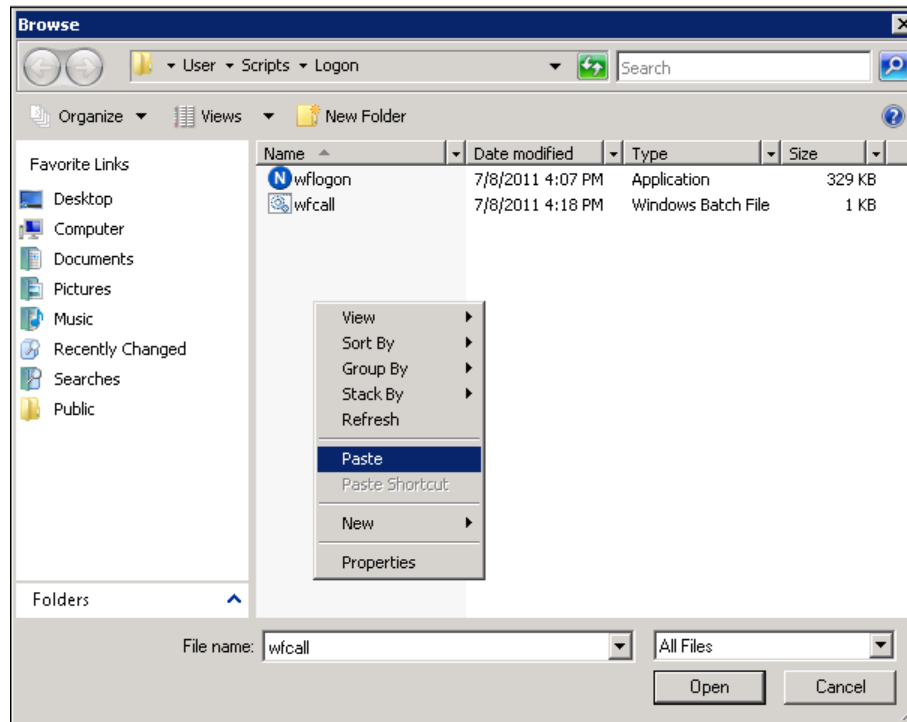
6. Upon selecting Edit, the Group Policy Management Editor will open for the NetSpective GPO. Navigate to 'User Configuration', 'Windows Settings', 'Scripts (Logon/Logoff)'. Select 'Logon' script in the right pane of the editor.



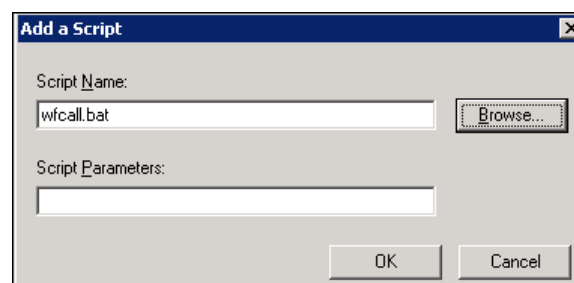
7. Select the Logon script. Right click or double click to display the logon script properties and select the Add button.



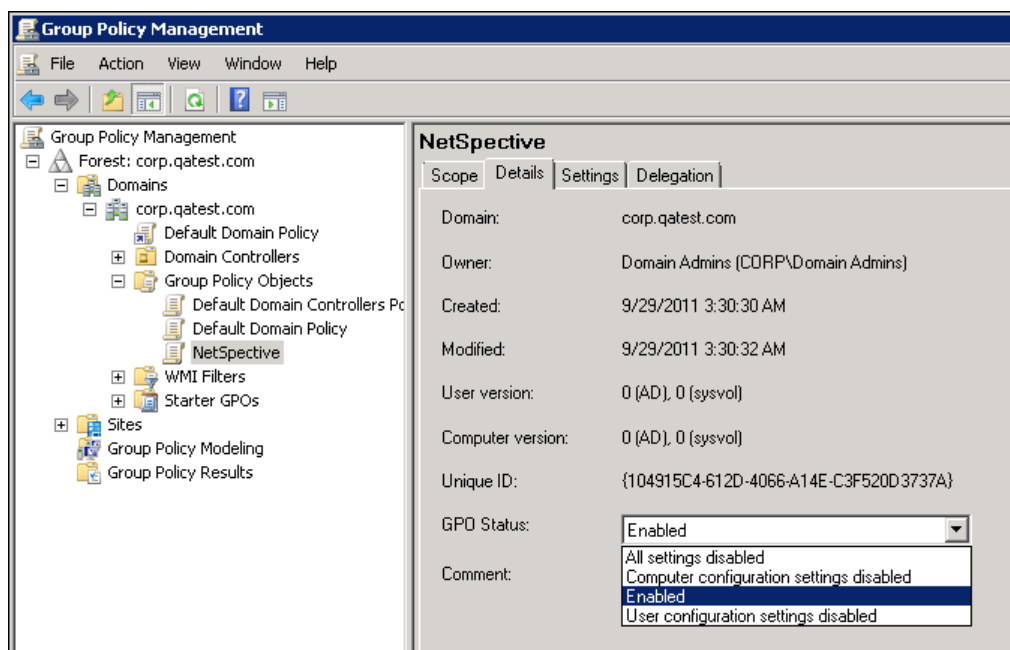
8. From the 'Add a Script' Dialog, select Browse. Next access the folder you unzipped the LogonAgent.zip into from Step 1. Select and Copy both the WFLogon.exe and WFCall.bat into the default folder the Browse opens to. This folder is the folder for the NetSpective GPO.



9. Select either the WFCall.bat or WFLogon.exe based on your requirements. Command line parameters are explained below under 'WFLogon Command Line Parameters'. Once defined select OK to save. Continue the save process until you have returned to the NetSpective GPO in the Group Policy Management dialog.



10. Once you have returned to the NetSpective GPO, select the Detail tab to confirm (or set) the GPO status to 'Enabled'. Upon completion, exit the Group Policy Management.



11. Now all users accessing the network will automatically execute the NetSpective logon Script executed based on the parameters provided.

WFLogon Command Line Parameters

All flags that can be used with the WFLogon.exe:

- p The Persistent flag instructs the WFLogon.exe to remain running in order to produce instant notification to the NetSpective appliance when IP addresses change while a user is logged into the network. This is ideal for wireless devices.
- s The Silent flag hides the persistent (-p parameter) application in the Windows systray icon.
- v The Verbose flag logs execution and exceptions to the Windows Event Log.
- q The Quit flag, often referred to as the logoff flag, is used to perform a forced logoff or disassociation of the LDAP User ID to an IP address. This flag should not be used in conjunction with the persistent flag.
- u The Username flag is an optional setting used as a mechanism to ask the OS for the user name.
- d The Domain flag is an optional setting used as a mechanism to ask the OS for the domain name.

Windows Sample Logon Script

Please refer to the following example of a short logon script, which includes the required call to the NetSpective Logon Agent.

```
REM Sample net logon script
REM SMS calls for net boot, etc...
REM CALL \\PDC01\NETLOGON\smsls.bat

REM Add some basic network shares
REM net use H: \\Server1\UserFiles
REM net use K: \\Server2\Utilities

REM Sync time with server
REM net time \\PDC01 /set y

REM add a call to NetSpective logon agent, located in this share
REM use full UNC path
REM use p for Persistent operation in Mobile DHCP environments
START \\PDC01\NETLOGON\wflogon -p 10.0.30.1
```

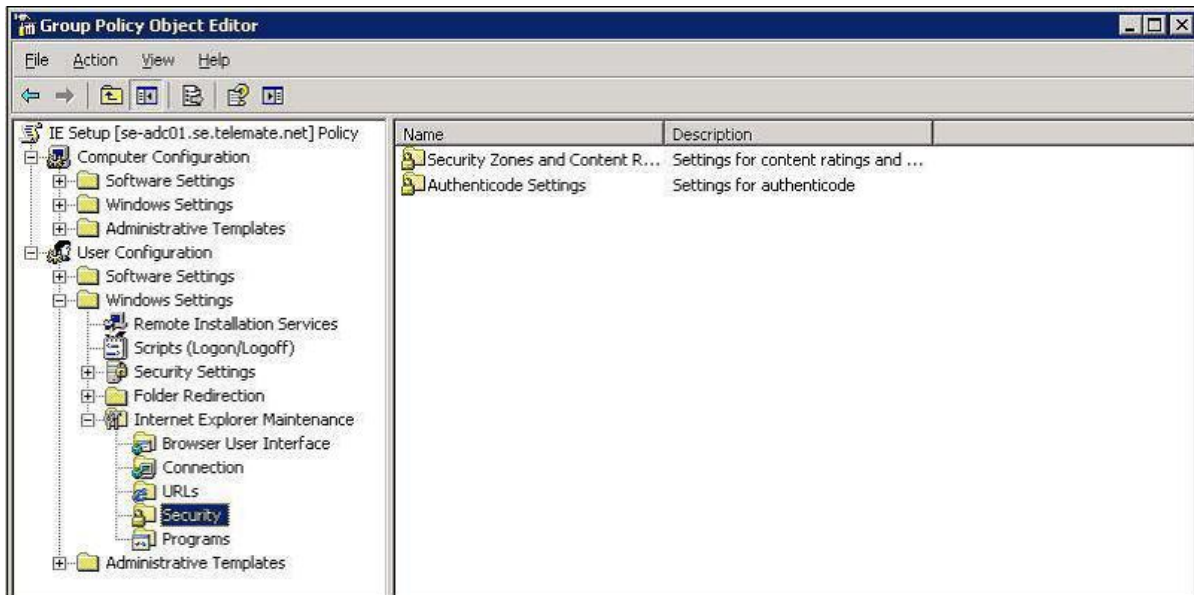
Code can be copied and pasted. IP Addresses are examples only.

Note: If you are running multiple appliances in replication mode, the addresses of both appliances should appear in the logon script.

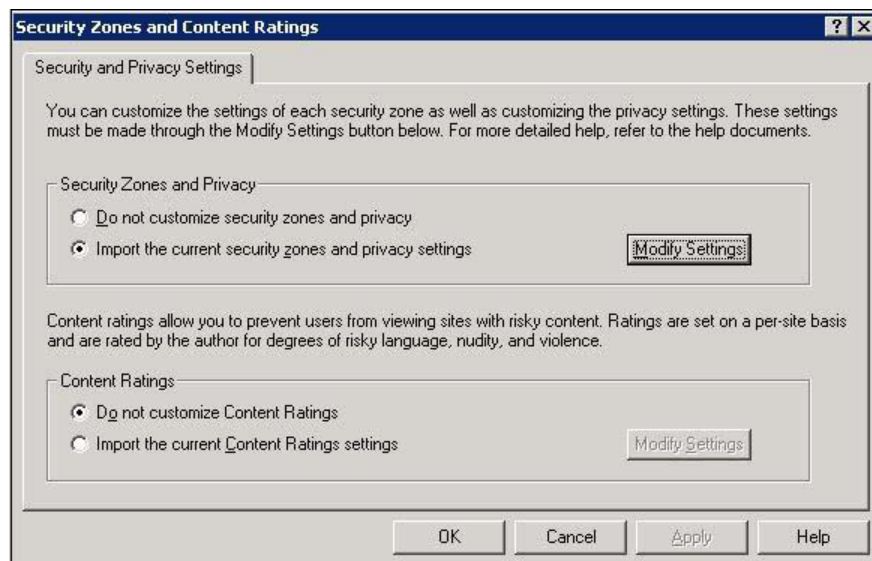
Configuring Internet Explorer for Single Sign-On Authentication using Group Policies

Internet Explorer enables network administrators to force single sign-on Directory integration. Below are the steps required to instruct IE to integration authentication with NetSpective by sharing zone security setting.

1. Open Group Policy Object Editor and navigate to [User Configuration\Windows Settings\Internet Explorer Maintenance\Security].

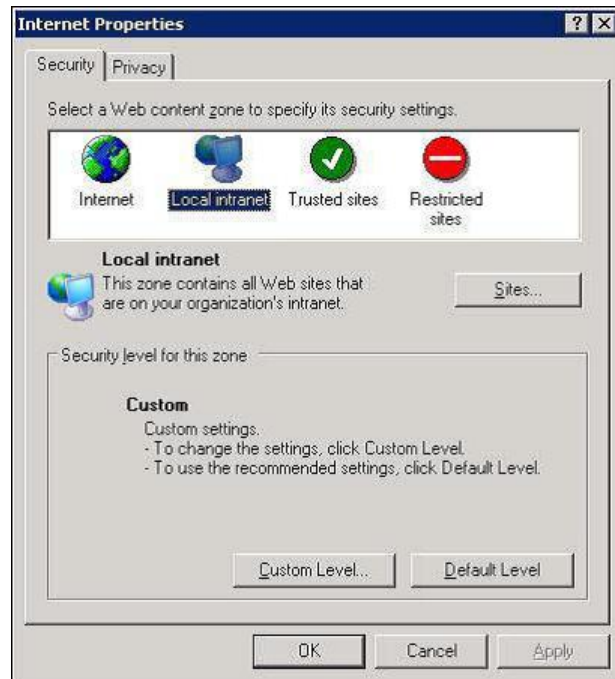


2. Double click on Security Zones and Content Ratings to bring up the properties windows.



3. In the Security Zones and Privacy, click on the Modify Settings button.

4. In the Internet Properties window click on the Local intranet zone and then click on the Sites button.



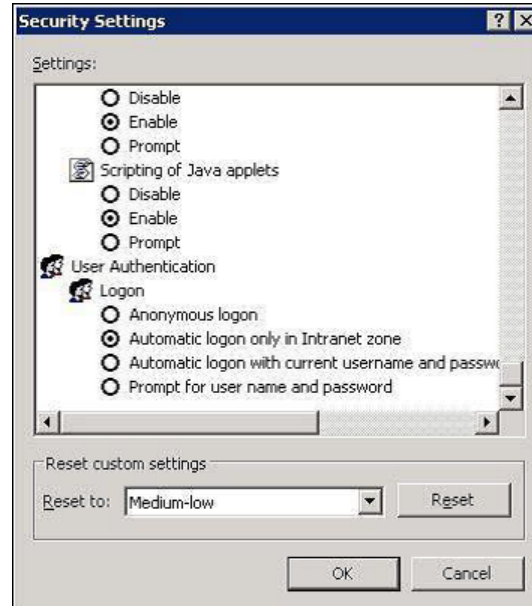
5. Type in the IP Address of your NetSpective appliance and click the Add button and then click the Close button.



IP Addresses are examples only.

6. Next, on the Internet Properties Window, click the Custom Level button.

7. Scroll down to the User Authentication section and set the Logon property to 'Automatic logon only in Intranet zone'. You may also select 'Automatic logon with current username and password' instead, but this option may introduce some security concerns.



Note: In Firefox, navigate to `about:config`. Then add the IP of the NetSpective device to `network.automatic-ntlm-auth.trusted-uris`.

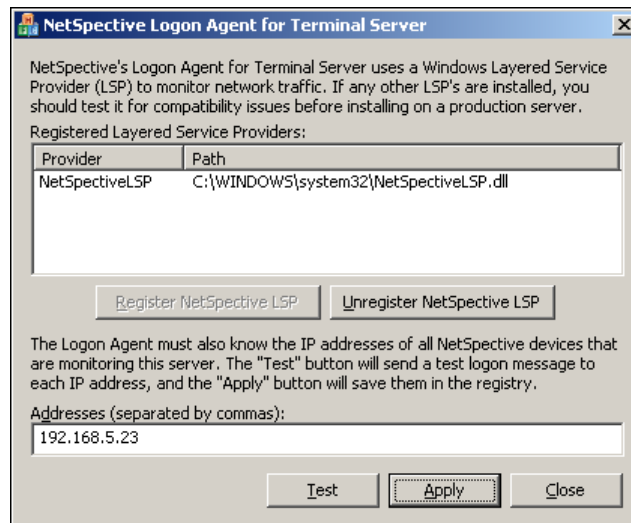
Deploying the NetSpective Terminal Server Agent

The NetSpective Terminal Server Agent can be found on the NetSpective appliance under Utilities. The Terminal Server Agent consists of a configuration utility and a Winsock Layered Service Provider (LSP) module. LSPs are used by anti-virus, anti-spam, and anti-spyware vendors to scan and block harmful data in connections. The NetSpective LSP intercepts the initiation of TCP sessions to inform NetSpective about connection ownership. Please install NetSpective Logon Agent for Terminal Server on every Terminal Server in your network to provide personalized filtering policies for all of your users.

Note: If NetSpective is off-line or fails to respond, a terminal server user might experience a three second delay when starting a network application. If the NetSpective device fails to respond, the users will be subject to the group policy for the Terminal Server's IP address.

The Configuration Utility

This utility shows you what LSP's you currently have registered and allows you to register or unregister the NetSpective LSP. You must also enter the IP addresses of all NetSpective devices monitoring the current server's connection to the internet. If you add, remove, or change the IP address of a NetSpective device on your network, you need to run this utility to update the IP addresses. You are not required to reboot after making this change. However, if you choose to register or unregister the NetSpective LSP, it is necessary to reboot the server.



IP Addresses are examples only.

If you do encounter conflicts with another Layered Service Provider, we provide a command-line utility for trouble-shooting, installing, and removing LSP's. By default, it is installed here:

- Utility: \Program Files\NetSpective Logon Agent\LSPInstall.exe
- Documentation: \Program Files\NetSpective Logon Agent\README.TXT

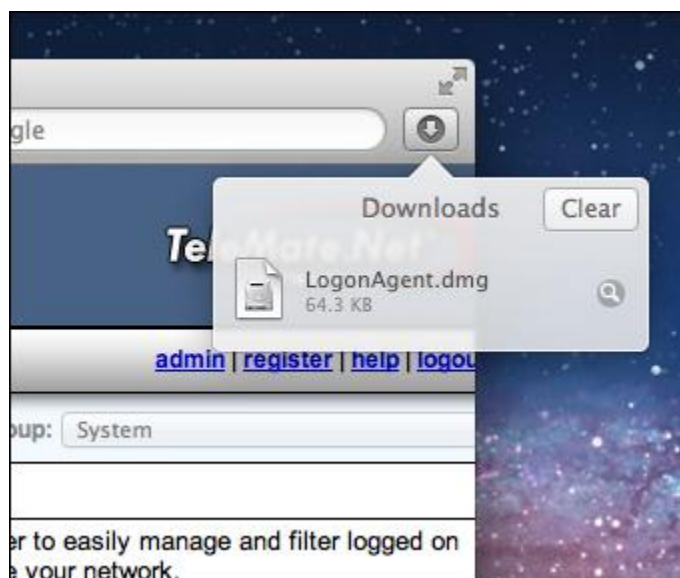
Windows Server 2003 / 2008 (x86-64)

The current release of NetSpective LSP supports both 32-bit and 64-bit applications.

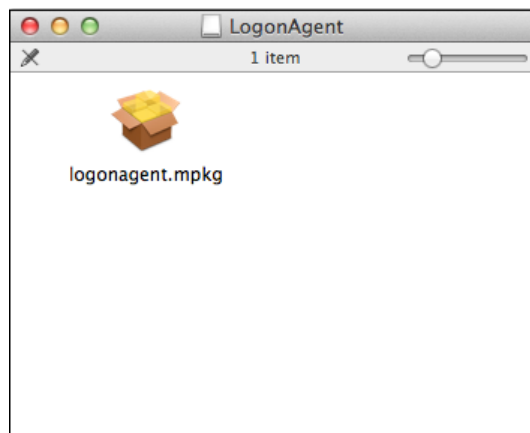
Deploying the NetSpective Logon Agent for Mac OS X

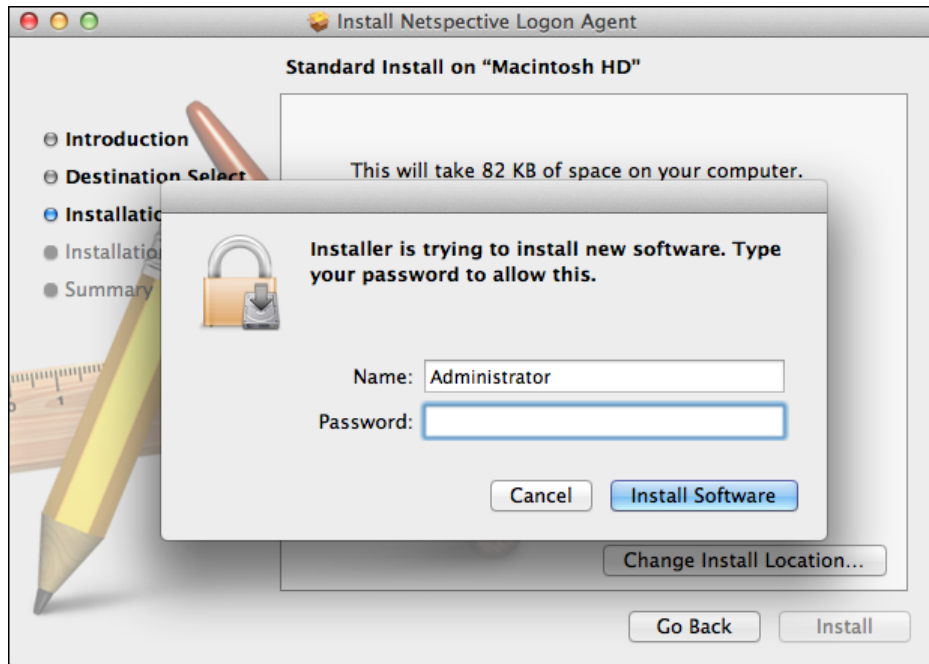
1. From the Utilities page on your NetSpective appliance, download the NetSpective Logon Agent disk image LogonAgent.dmg to your local Macintosh operating system.

Name	Version	File
Logon Agent for Windows Domain Controllers	3.01	LogonAgent.zip
Windows / Citrix Terminal Server Agent	2.11	TerminalServerAgent.exe
Logon Agent (Mac OS 10.5 - 10.8)	2.1.11	LogonAgent.dmg
Remote Agent Client (Windows)	1.2.24	RemoteAgent.msi
Remote Agent Client (Mac OS 10.5 - 10.8)	1.1.80	RemoteAgent.dmg
Remote Agent Configuration File	N/A	Configuration



2. Mount and open the downloaded disk image file. Within LogonAgent.dmg is the install package logonagent.mpkg. Select the logonagent.mpkg to execute the installation process. Please note installation requires administrative credentials.





The installation will install a LaunchDaemon property list file and the LogonAgent executable:

- /Library/LaunchDaemons/com.telemate.logonagent.daemon.plist
- /Library/Application/Support/Telemate.Net/LogonAgent/LogonAgent

Both files require administrative privileges to be accessed or modified. The NetSpective Logon Agent for Mac OS X will run as a daemon service through LaunchD. To start and stop Logon Agent, the 'launchctl' can be used. Since administrative privileges are required, the 'sudo' command is also required to request those privileges.

Setting up the 'Default Configuration'

The installation of Logon Agent does not create a default configuration. To set the configuration for Logon Agent, a property list file must be created in the '/Library/Preferences/' folder. This again requires administrative privileges and can be performed from the terminal with the 'defaults' command.

Sample default Configuration for installing Logon Agent onto multiple Macintosh systems:

```
$ sudo defaults write /Library/Preferences/com.telemate.logonagent  
"address" -array '192.168.101.27' '192.168.101.28'
```

Code can be copied and pasted. IP Addresses are examples only.

Note: The '- array' of IP Addresses are for broadcasting logons of User ID and IP address associations to more than one NetSpective appliance.

```
$ sudo defaults write /Library/Preferences/com.telemate.logonagent  
"address" -array '192.168.101.27'
```

Code can be copied and pasted. IP Addresses are examples only.

Note: In this example the default configuration is broadcasting to a single NetSpective appliance.

A simple script can be created to execute all steps required to configure and install the Logon Agent from a central location. Below is an example:

```
$ sudo defaults write /Library/Preferences/com.telemate.logonagent  
"address" -array '192.168.101.27'  
sudo /usr/sbin/installer -verbose -pkg logonagent.mpkg -target /
```

Code can be copied and pasted. IP Addresses are examples only.

Modifications to the 'Default Configuration'

The Logon Agent must be restarted each time the configuration is changed. This can be done by using the above 'launchctl' load/unload commands or by restarting the machine.

Below depicts the command line syntax for manually starting and stopping the Logon Agent.

Stop Logon Agent:

```
$ sudo launchctl unload  
/Library/LaunchDaemons/com.telemate.logonagent.daemon.plist
```

Code can be copied and pasted.

Start Logon Agent:

```
$ sudo launchctl load  
/Library/LaunchDaemons/com.telemate.logonagent.daemon.plist
```

Code can be copied and pasted.

In an **Active Directory** domain the following command will force the logon agent to pull in the NetBIOS Domain name for each user by default.

```
$ sudo defaults write /Library/Preferences/com.telemate.logonagent  
"use_hostname" '1'
```

However in domains such as **Open Directory** the NetBIOS Domain name does not exist. To address this, the command should be changed to the following.

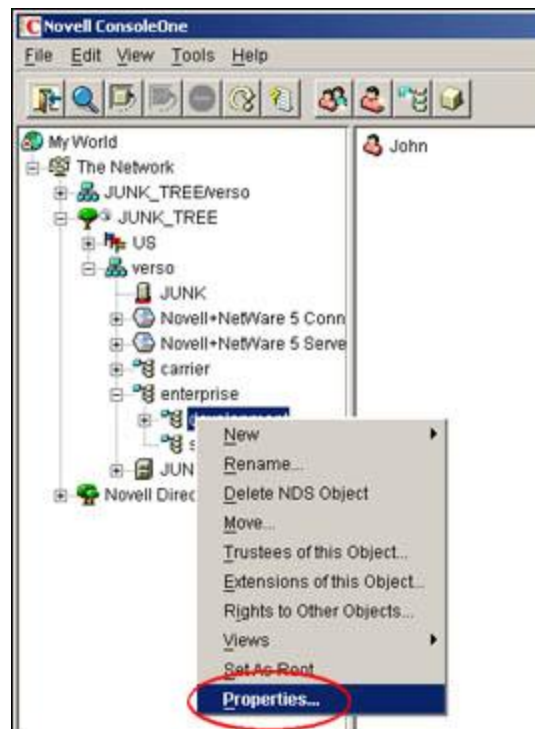
```
sudo defaults write /Library/Preferences/com.telemate.logonagent  
"use_hostname" '1'
```

Basic Logon Scripts in Novell Domains

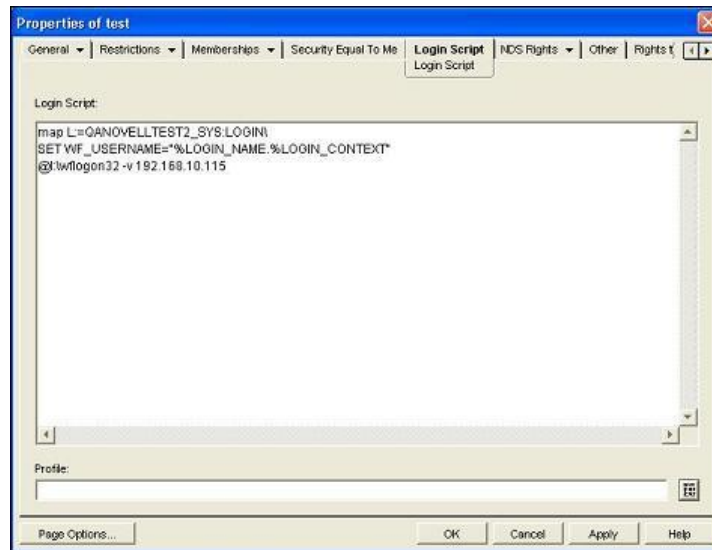
The NetSpective Logon Agent executable should be placed in a specific shared folder on the domain server or somewhere on the network. The application can then be called from a logon script that can be set up on the Novell Server. The logon script must set the environment variables WF_USERNAME and WF_USERDOMAIN then execute the logon agent executable.

There are multiple ways to set up logon scripts on a Novell Domain. The logon scripts can be added on a per User basis, using a Profile or at the Organizational Unit (OU). For example, to set up a logon script at the OU, open the Novell ConsoleOne application. Navigate to the Novell directory until you find the OU that the logon script will be added to. In order for the logon script to work, it must be added to the OU that contains the users that are to be affected. Once the OU has been found, right click on the OU and select properties. From the properties window select the logon script tab and add the logon script. Check your Novell documentation for more information on setting up logon scripts.

- Edit the Container



- Adding the Logon Script



IP Addresses are examples only.

Note: NetSpective does not support all of the characters that are usable in Novell usernames. The characters <>;:" do not work in NetSpective.

Editing the Logon Script

If all users share the same logon script (or a master script is available), edit the script so that it contains the call to the Logon Agent as described in the previous sections. For multiple logon scripts, edit all appropriate scripts. Refer to the following examples.

Novell Sample Logon Script

Please refer to the following example of a short Novell logon script, which includes the setting of the environment variables WF_USERNAME and WF_USERDOMAIN and the required call to the NetSpective Logon Agent. Note that the path for the executable may vary between domains.

```
REM Sample Novell logon script
REM set environment variables
REM
DOS SET WF_USERNAME=\"%FULL_NAME.%LOGIN_CONTEXT\"
REM
REM Call netspective logon agent
REM
START @NOVELLSERVER/SYS:\PUBLIC\wflagon32 -p 192.168.10.227
```

Code can be copied and pasted. IP Addresses are examples only.

Deploying the NetSpective Remote Agent Client

The client install consists of two steps: installing an MSI (Microsoft Installer) package and applying the initial configuration file. After you apply the initial configuration file, each client will get configuration updates automatically from the appliance. If you have moved the NetSpective appliance to another IP address, the link may become broken and you may need to manually deploy the configuration update.

When you upgrade your NetSpective appliance to a new version, it may come with a new version of the client. You do not need to worry about deploying the remote client software, as the appliance will automatically update all clients when a new version becomes available.

Before the Remote Agent can be used, it must know how to connect to your NetSpective Appliances. You should specify all NetSpective appliances on your network with both public and private addresses. Depending on the location of the remote access user, the network, and the load on the appliances, the Remote Agent client will choose to communicate with the appropriate NetSpective appliance. You may have to set your firewall to forward UDP and TCP traffic to NetSpective's listening port of 3001, as well as your firewall's address in the address list within NetSpective. The order of the servers in the list makes no difference. When the Remote Agent client tries to connect, it broadcasts to all servers at once and connects to the first one that responds.

Connection Settings			
Connection Failures			
Client Settings			
Mobile Browser			
To ensure that your remote clients behave correctly on all of your networks, enter the internal and external addresses for all of your NetSpective devices. The default port is 3001, but it may be different for external addresses if you use port mapping.			
Address List			
<input type="checkbox"/>	Address		
<input type="checkbox"/>	192.168.5.80:3001		
<input type="checkbox"/>	50.76.227.243:3001		
Delete		Add	

Remote Agent > Connection Settings | IP Addresses are examples only.

Installing and Uninstalling the MSI Package for Windows

The MSI package requires no parameters to install, which makes it easy to deploy automatically using software deployment services like SMS Server or Active Directory's Group Policy Objects. It also requires no parameters to uninstall (unless you decide to require an uninstall password).

To install the client silently from the command line:

```
msiexec.exe /i RoamingAgent.msi /quiet
```

To uninstall the client silently from the command line:

```
msiexec.exe /x RoamingAgent.msi /quiet
```

To uninstall the client silently with an uninstall password:

```
msiexec.exe /x RoamingAgent.msi /quiet PW=password
```

The install/uninstall requires administrator access to the client machine, and Windows will display a User Access Control (UAC) warning during the install (unless it is run as the local Administrator or SYSTEM account). When the install/uninstall is complete, you must reboot the client machine. The act of installing/uninstalling the driver may cause certain applications to become unstable if you do not reboot.

Applying the Configuration File

The easiest way to apply the configuration file is to open it in Windows Explorer. The install maps its filename extension (.nsconfig) to one of our program files (NSRemoteSetup.exe). Any user without administrative access can apply the configuration update. If needed, you could email an .nsconfig file to your users or instruct them to download it from a web site and apply it. Administrators can also apply the configuration by placing the .nsconfig file in the '%ProgramFiles%\NetSpective Remote Agent\downloads' folder.

Deploying the Client Using Active Directory's Group Policy Objects

The client and its initial configuration can be deployed automatically to computers in a Windows domain using Group Policy Objects (GPO's). The best way to set up a GPO is to download Microsoft's Group Policy Management Console (GPMC) and install it on a domain controller. You can locate GPMC at <http://msdn.microsoft.com/en-us/library/windows/desktop/aa814316%28v=vs.85%29.aspx>. Microsoft also offers information on the use of Group Policy for software deployment in Knowledge Base article Q314934 at <http://support.microsoft.com/kb/314934>.

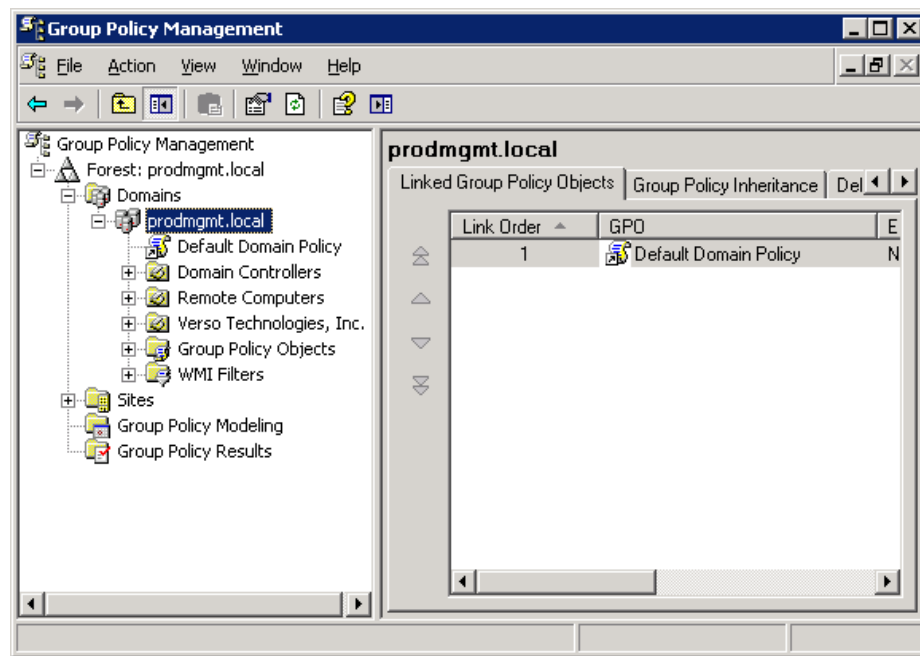
To limit the remote agent installation onto only the remote computers, you should group the remote computers together in Active Directory so you can limit the new GPO to that group. There are two ways to do this:

1. If you do not install the GPMC, the only way to limit the GPO is to create a new Organizational Unit in Active Directory and move your remote computers into it. You can then create a new GPO and assign it to that Organizational Unit.
2. If you do install the GPMC, you also have the option of applying a security filter to a GPO. This allows you to create a new GPO, assign it to the entire domain, and restrict its access to specific security groups and/or computers.

The most secure option is to use the GPMC and create a new security group just for your remote computers. It is also the easiest to maintain. Only computers that need to install the client should have access to the network share containing the setup files, the startup script for applying the initial configuration, the GPO for pushing it, etc. The GPO is applied to computers, not users, so domain users do not need access to the network share at all.

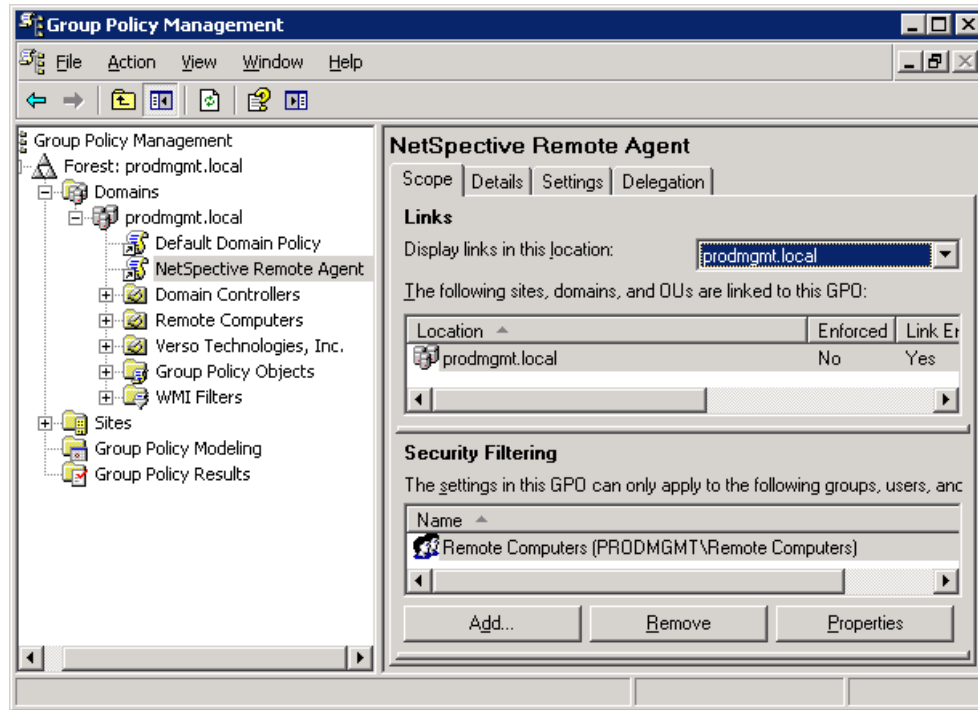
Steps for creating a GPO with the GPMC

1. Create a new Security Group in Active Directory called 'Remote Computers'. Edit the group's properties and assign your remote computers to it. (Note: If you can't select Computer objects when adding members to the group, remember to select Object Types and check the Computers checkbox.)
2. Create a new shared folder on your primary domain controller. Edit the new folder's properties and make sure you grant the new 'Remote Computers' group read privileges in both the Sharing tab and the Security tab. (Note: If you remove the default privileges, the Domain Admins group also needs access to this share.)
3. Open a web browser to your NetSpective appliance's admin interface. Make sure the Remote Agent configuration options are correct, press Apply, and then download the Remote Agent Client and the Configuration File into your new shared folder.
4. On the machine where you installed the GPMC, open the Control Panel, select Administrative Tools, and then select Group Policy Management.



5. Right-click on your domain, select Create and Link a GPO Here, enter a name like 'NetSpective Remote Agent', and press OK.

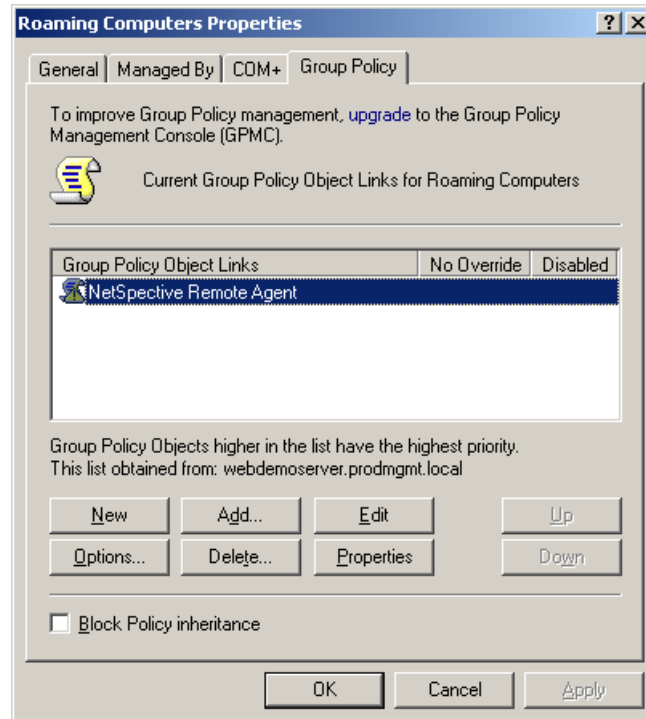
6. Select the new NetSpective Remote Agent GPO and look at the Security Filtering section in the Scope tab. Remove Authenticated Users and add Remote Computers.



7. Next, right-click on the NetSpective Remote Agent GPO and select Edit to open the Group Policy Object Editor. Then move on to the steps for configuring the GPO.

Steps for creating a GPO without the GPMC

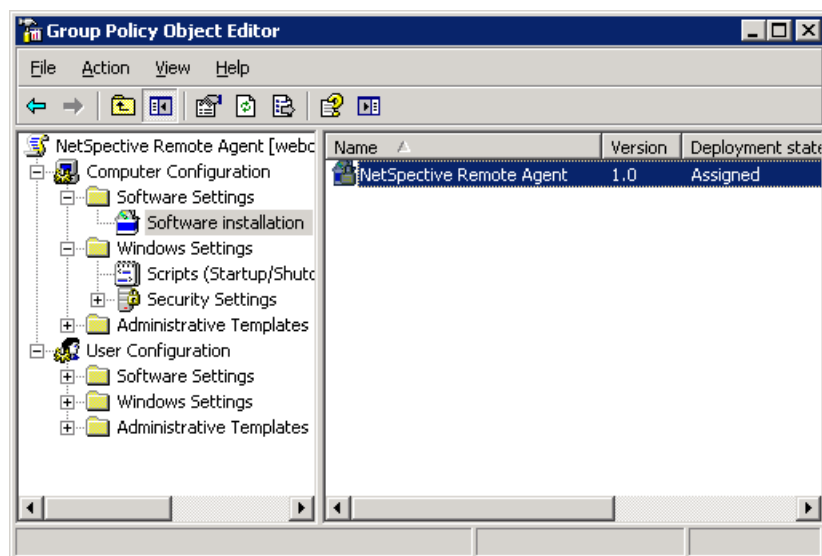
1. Create a new shared folder on your primary domain controller. Edit the new folder's properties and make sure you grant the '<DOMAIN>\Domain Computers' group read privileges in both the Sharing tab and the Security tab.
2. Open a web browser to your NetSpective appliance's admin interface. Make sure the Remote Agent configuration options are correct, press Apply, and then download the Remote Agent Client and the Configuration File into your new shared folder.
3. Create a new Organizational Unit in Active Directory called Remote Computers. Find all Computer objects you wish to install the Remote Agent on, and drag them into this Organizational Unit.
4. Edit the properties of the Remote Computers Organizational Unit, select the Group Policy tab, select New to create a new GPO, and set its name to NetSpective Remote Agent.



5. Select Properties, then Security, and Add. Then grant '<DOMAIN>\Domain Computers' read access to the GPO.
6. Select Edit to open the Group Policy Object Editor. Then move on to the steps for configuring the GPO.

Configuring the GPO

1. In the GPO Editor tree, open Computer Configuration and then Software Settings. Right-click on Software Installation, select New, and then select Package.
2. In the Filename field, type in the full UNC path for the share you created (i.e. [\\server\share](#)) and press Enter or Open. Then select RemoteAgent.msi, which you should have downloaded into this folder in one of the steps above. (Note: You may also browse your Network Neighborhood to find it, but you must not select it under the local drive.)
3. If you are prompted for a deployment method, select 'Assigned' and press OK. When you are finished, it should be similar to this:



4. Now that you have configured the GPO to install the Remote Agent client automatically, you must configure it to apply the configuration file. To do this, open and select Computer Configuration, Windows Settings, and then Scripts (Startup/Shutdown).
5. Right-click on Startup and select Properties. Then select Show Files to open the default startup script folder for this GPO, and create a new file named 'startup.bat'. The batch file should similar to this:

```
REM *** Apply NetSpective Remote Agent configuration ***
SET AGENT_SETUP="%ProgramFiles%\NetSpective Remote
Agent\NSRemoteSetup.exe"
IF NOT EXIST %AgentSetup% GOTO NO_REMOTE_AGENT
ECHO Applying NetSpective Remote Agent Configuration
%AgentSetup% \\server\share\laptop.nsconfig /uilevel=2
:NO_REMOTE_AGENT
```

Code can be copied and pasted.

6. Select Add and pick startup.bat. Once you save it, this configuration file will be applied automatically every time a computer assigned to this GPO reboots.

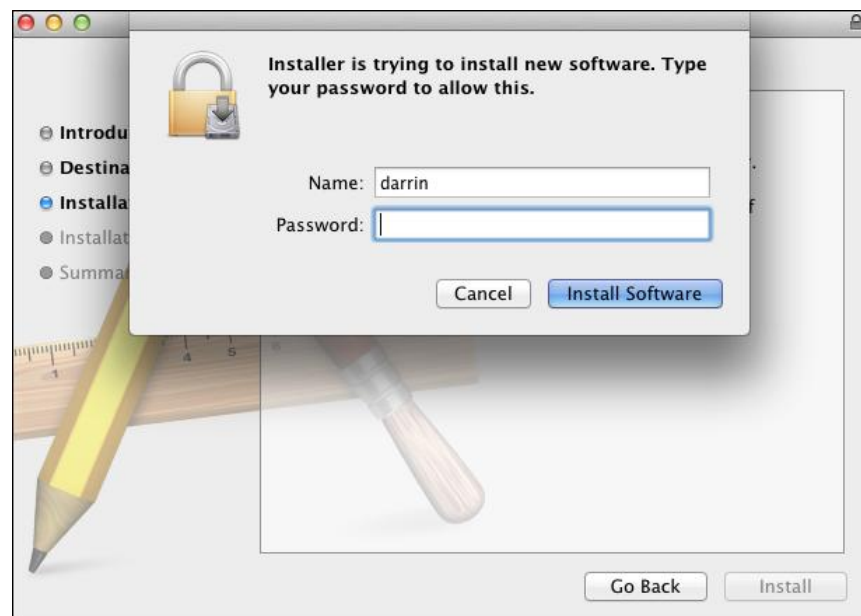
If you are testing this in a lab and you want to force the software to be applied quickly to make sure it works, open a DOS box on a target client machine and run 'gpupdate /force'. This will force the client machine to reload its group policies, at which point it should detect the new GPO and ask you to reboot so it can be applied.

Installing and Uninstalling the PKG for Mac OS X

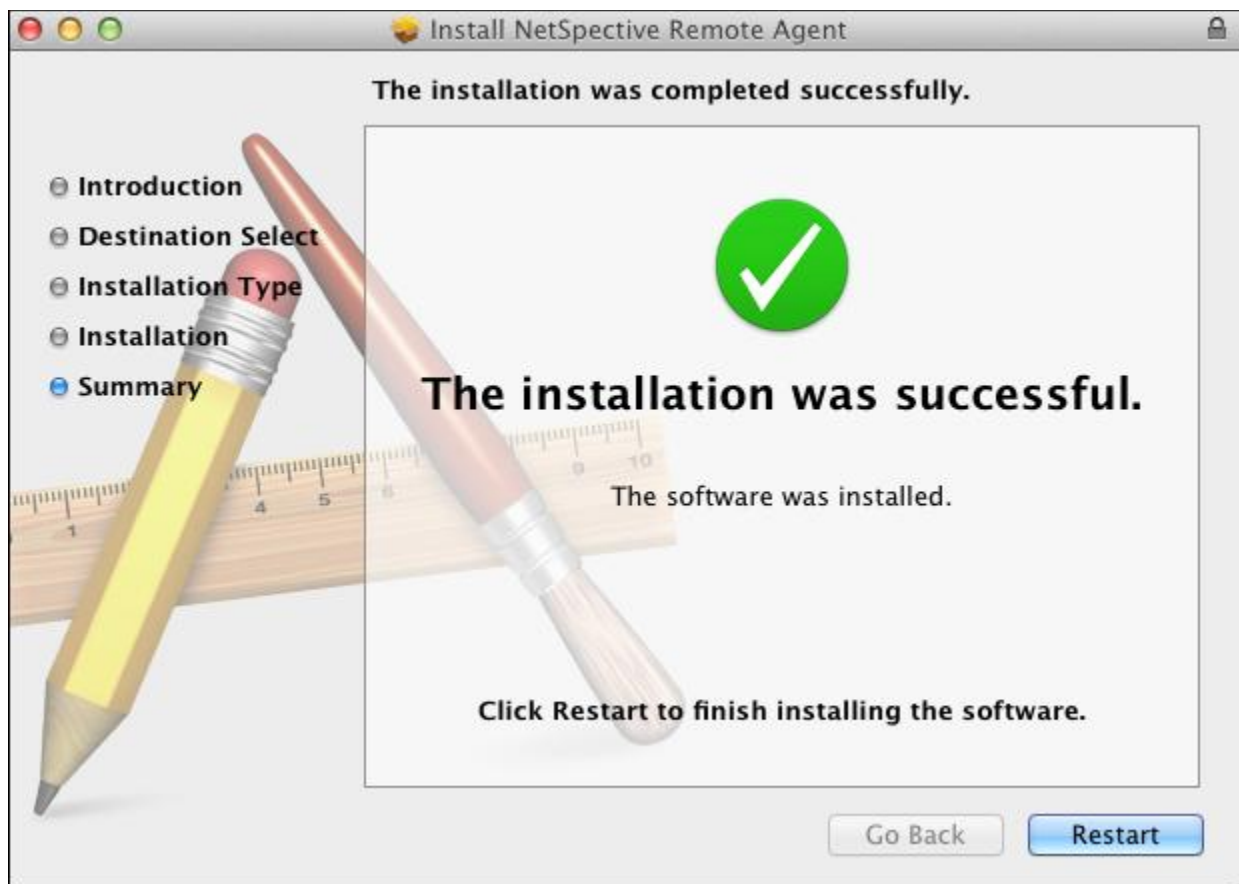
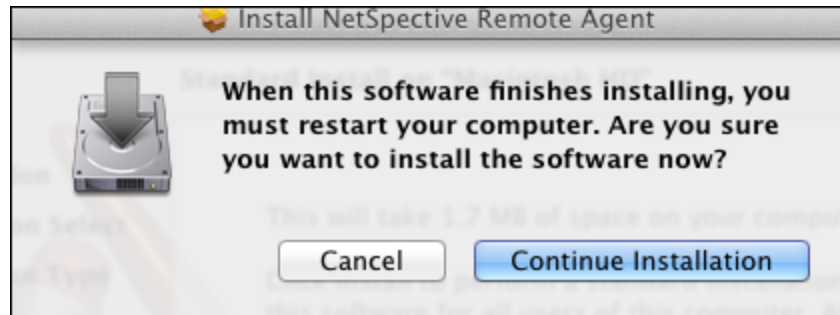
Much like the Windows Remote Agent, the client install consists of two steps: installing a PKG and applying the initial configuration file. After you apply the initial configuration file, each client will get configuration updates automatically from the appliance.

1. From the Utilities section of NetSpective, download the Remote Agent Client for Mac OS X, as well as the Remote Agent Configuration File. Once both files have downloaded, open the RemoteAgent.dmg file and double click on the RemoteAgent.pkg. You will need Administrative access to proceed.

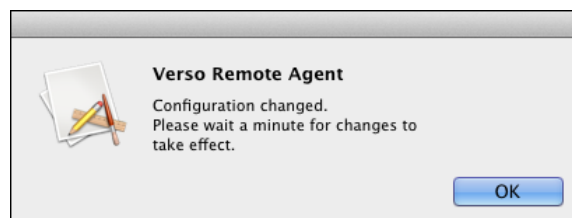
Agents		
Install Logon Agent on a Windows Domain Controller or Citrix Terminal Server to easily manage and filter logged on users. Install Remote Agent on laptops so users can be filtered while outside your network.		
Name	Version	File
Logon Agent for Windows Domain Controllers	3.01	LogonAgent.zip
Windows / Citrix Terminal Server Agent	2.11	TerminalServerAgent.exe
Logon Agent (Mac OS 10.5 - 10.8)	2.1.11	LogonAgent.dmg
Remote Agent Client (Windows)	1.2.24	RemoteAgent.msi
Remote Agent Client (Mac OS 10.5 - 10.8)	1.1.80	RemoteAgent.dmg
Remote Agent Configuration File	N/A	Configuration



2. Proceed through the installation wizard. When you are finished, the wizard will ask you to reboot in order to complete the installation.



3. When your computer has finish rebooting, open the Remote Agent Configuration File. This will update the Remote Agent software.

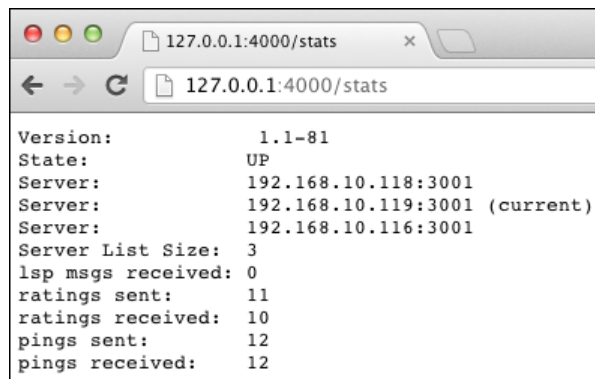


If you wish you uninstall the Mac Remote Agent manually, you can open a Terminal window on the machine you wish to uninstall the Mac Remote Agent from and type in the uninstall command. You will need Administrative privileges to proceed.

```
sudo /Library/Application \Support/Verso/RemoteAgent/bin/uninstall.sh -f
```

Verifying Remote Agent Connectivity

If you wish to verify that the Remote Agent has been installed correctly and has connectivity, there is an easy way to determine that information. Open a web browser on the machine you installed the Remote Agent on. Type the following command in the address bar: 127.0.0.1:4000/stats



IP Addresses are examples only.

Deploying the NetSpective Mobile Portal for BYOD Initiatives

The NetSpective Mobile Portal was designed with HTML5 to be web browser and operating system independent, making it effective at filtering mobile devices. The Mobile Portal is configured by applying a set of rules to an IP address range. This IP address range can typically be the range of your wireless zone, where mobile devices are most likely going to try and connect to. The rules applied to this address range are what will determine the behavior of the Mobile Portal and how users will interact with it.

Note: NetSpective will prioritize authentication methods starting with the most specific method first. Your Logon Agent users, Remote Agent users, and Static IP addresses will not be affected by the Mobile Portal settings and will not be asked to authenticate twice.

Configuring the Mobile Portal for LDAP Authentication

1. The Authentication section has a number of rules already set up. These rules are prioritized from top to bottom. To create a new rule, click the Add button.

Customization | Authentication | Define Categories | YouTube | Schools | SIP Options | Advanced

NetSpective can require authentication from users with unknown IP addresses (IPs not statically assigned to a user or dynamically assigned by Logon Agent). Users can be redirected to the Portal logon page, which may require a user name and password to be entered manually (LDAP mode) or use automatic integrated Windows authentication (Windows mode). NetSpective devices in proxy mode may also use session based authentication using LDAP, Windows NTLM, or Kerberos providers. Note: IP/Netmask rules are evaluated in order from top to bottom and the first matching rule is used.

Logon Agent Settings

☐ Log out inactive Logon Agent Users at midnight

Inactivity Duration: Hour(s)

Authentication Rules

<input type="checkbox"/>	Name	IP	Netmask	Mode		
<input type="checkbox"/>	range1	10.0.0.0	255.0.0.0	No Authentication	↑	↓
<input type="checkbox"/>	range2	172.16.0.0	255.240.0.0	No Authentication	↑	↓
<input type="checkbox"/>	range3	192.168.0.0	255.255.0.0	No Authentication	↑	↓

Delete Add

Filter Settings > Authentication | IP Addresses are examples only.

2. From the Authentication Rule window, you will see fields for Zone Name, Address, and Netmask. Each field is required for portal authentication.
 - a. The 'Zone Name' is just the name to identify the Rule.
 - b. The 'Address' refers to the first IP address in the range of addresses that you wish to apply the Mobile Portal to.
 - c. The 'Netmask' is the subnet mask for the IP address range given in the previous field.
3. Next, check the box for Authentication and select a method of authentication such as LDAP. Users using LDAP will encounter a portal page where they must enter their LDAP credentials in order to gain access to the web and be filtered.

4. The Timeout feature is used to determine when to force users to authenticate again.
 - a. 'Logon' will force a user to authenticate when X minutes have passed since the last time the user logged on.
 - b. 'Inactivity' will force a user to authenticate when the user has not made any access attempts in X minutes.

The screenshot shows the 'Authentication Rule' configuration window. The 'Zone Name' is 'Wireless Zone 1', 'Address' is '192.168.5.0', and 'Netmask' is '255.255.255.0'. The 'Portal' is set to 'Mobile Portal'. Under the 'Authentication' section, 'Method' is 'LDAP' and 'Option' is 'Pairing by Authentication'. The 'Timeout' is set to 'Inactivity' for '10 Minute(s)'. The 'Pairing by Request' section is unchecked. The 'Allow Temporary Access' section is also unchecked. The 'Prompt' is 'Yes (Show Pairing page)', 'Policy' is 'Public', 'Timeout' is '30 Minute(s)', and 'Reset' is '5 minutes after timeout'. The 'Pairing Revalidation Period' is '20 Minute(s)'. The 'OK' and 'Cancel' buttons are at the bottom.

IP Addresses are examples only.

5. Click OK to save these settings to the rule. From the Authentication Page, make sure your new rule is at the top of the list by using the arrows on the far right. When you are finished, click the Save icon in the upper left corner.

Customization	Authentication	Define Categories	YouTube Schools	SIP Options	Advanced																																			
<p>NetSpective can require authentication from users with unknown IP addresses (IPs not statically assigned to a user or dynamically assigned by Logon Agent). Users can be redirected to the Portal logon page, which may require a user name and password to be entered manually (LDAP mode) or use automatic integrated Windows authentication (Windows mode). NetSpective devices in proxy mode may also use session based authentication using LDAP, Windows NTLM, or Kerberos providers. Note: IP/Netmask rules are evaluated in order from top to bottom and the first matching rule is used.</p>																																								
<h3>Logon Agent Settings</h3> <p><input type="checkbox"/> Log out inactive Logon Agent Users at midnight</p> <p>Inactivity Duration: <input type="text" value="12"/> Hour(s)</p>																																								
<h3>Authentication Rules</h3> <table border="1"> <thead> <tr> <th><input type="checkbox"/></th> <th>Name</th> <th>IP</th> <th>Netmask</th> <th>Mode</th> <th></th> <th></th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/></td> <td>Wireless Zone 1</td> <td>192.168.5.0</td> <td>255.255.255.0</td> <td>Mobile Portal; Authentication (LDAP)</td> <td>↑</td> <td>↓</td> </tr> <tr> <td><input type="checkbox"/></td> <td>range1</td> <td>10.0.0.0</td> <td>255.0.0.0</td> <td>No Authentication</td> <td>↑</td> <td>↓</td> </tr> <tr> <td><input type="checkbox"/></td> <td>range2</td> <td>172.16.0.0</td> <td>255.240.0.0</td> <td>No Authentication</td> <td>↑</td> <td>↓</td> </tr> <tr> <td><input type="checkbox"/></td> <td>range3</td> <td>192.168.0.0</td> <td>255.255.0.0</td> <td>No Authentication</td> <td>↑</td> <td>↓</td> </tr> </tbody> </table> <p> <input type="button" value="Delete"/> <input type="button" value="Add"/> </p>						<input type="checkbox"/>	Name	IP	Netmask	Mode			<input type="checkbox"/>	Wireless Zone 1	192.168.5.0	255.255.255.0	Mobile Portal; Authentication (LDAP)	↑	↓	<input type="checkbox"/>	range1	10.0.0.0	255.0.0.0	No Authentication	↑	↓	<input type="checkbox"/>	range2	172.16.0.0	255.240.0.0	No Authentication	↑	↓	<input type="checkbox"/>	range3	192.168.0.0	255.255.0.0	No Authentication	↑	↓
<input type="checkbox"/>	Name	IP	Netmask	Mode																																				
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<input type="checkbox"/>	range3	192.168.0.0	255.255.0.0	No Authentication	↑	↓																																		

IP Addresses are examples only.

Configuring the Mobile Portal for Windows NTLM Authentication

Configuring the Mobile Portal for Windows NTLM Authentication requires all of the same steps as LDAP Authentication did. However there are a few extra steps that need to take place in order to enable Windows NTLM.

1. In the Network section, add a valid entry to the DNS Servers section. When you are finished, click the save icon in the upper left hand corner.

DNS Servers

10.2.2.48
10.2.2.49

Device Settings > Network | IP Addresses are examples only.

2. Click on the Advanced tab, under the Windows Integration heading, click the Join button. This will set up a trusted relationship between the NetSpective device and your domain. When you are finished, click the save icon in the upper left hand corner.

Windows Integration

Windows Integration will allow you to set up a trust relationship between the NetSpective device and your domain. This will allow users to be authenticated.

Host Name: WFPASSIVE

Domain: TELEMATE

Status: Inactive

Join

Device Settings > Advanced

- You may now proceed with creating a rule in the Authentication section. Following the same steps as in the previous section for LDAP Authentication, selecting Windows NTLM this time instead of LDAP. When you are finished, click OK and hit the save button in the upper left corner.

Authentication Rule

Zone Name: Wireless Zone 1

Address: 192.168.5.0

Netmask: 255.255.255.0

Portal: Mobile Portal

☒ Authentication

Method: ☐ LDAP ☒ Windows NTLM

Option: ☐ Pairing by Authentication

Timeout: Inactivity 10 Minute(s)

☐ Pairing by Request

☐ Allow Temporary Access

Prompt: Yes (Show Pairing page)

Policy: Public

Timeout: 30 Minute(s)

Reset: 5 minutes after timeout

Pairing Revalidation Period: 20 Minute(s)

OK Cancel

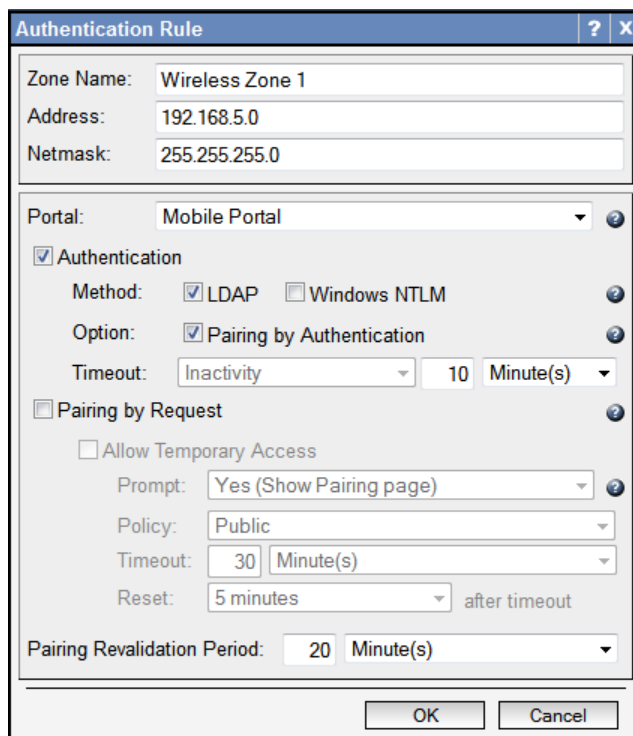
IP Addresses are examples only.

When Windows Integrated Logon is selected, some users' browsers may require additional configuration or the user may still be prompted for authentication. In Internet Explorer, the NetSpective device will need to be added to the 'Local Intranet Sites'. In IE 7, to add a local intranet site go to Tools -> Internet Options, then select the Security tab, select Local Intranet, click Sites and then select Advanced. In Firefox, navigate to about:config. Then add the IP of the NetSpective device to network.automatic-ntlm-auth.trusted-uris. For more information see the Configuring Internet Explorer for Single Sign-On Authentication using Group Policies section of this guide.

Configuring the Mobile Portal with Pairing

Once again, we are going to create a Authentication Rule to specify what IP address range is going to be authenticated by the portal. However this time we will enable the option for Pairing by Authentication and optionally, Pairing by Request. If Authentication is enabled, the authentication type must be one of the Mobile Portal options in order for Pairing to also be enabled.

1. In the Authentication Rule window, click on the Pairing by Authentication option. This will enable the Pairing option, allowing any user who authenticates through the Mobile Portal to be permanently paired with their device. As always, click OK and hit the save icon in the upper left corner when you are finished.
 - a. When Pairing by Authentication is enabled, the Pairing Revalidation Period will also be enabled.



The screenshot shows the 'Authentication Rule' configuration window. The 'Zone Name' is 'Wireless Zone 1', 'Address' is '192.168.5.0', and 'Netmask' is '255.255.255.0'. The 'Portal' is set to 'Mobile Portal'. Under the 'Authentication' section, 'Method' is 'LDAP' and 'Option' is 'Pairing by Authentication'. The 'Timeout' is set to 'Inactivity' with a value of '10' 'Minute(s)'. The 'Pairing by Request' section is unchecked. Below it, 'Allow Temporary Access' is unchecked, 'Prompt' is 'Yes (Show Pairing page)', 'Policy' is 'Public', 'Timeout' is '30' 'Minute(s)', and 'Reset' is '5 minutes' 'after timeout'. The 'Pairing Revalidation Period' is set to '20' 'Minute(s)'. 'OK' and 'Cancel' buttons are at the bottom.

IP Addresses are examples only.

Pair Revalidation Period

Paired devices that have been inactive for the configured time will be revalidated via the portal to assure they have a proper pairing. This setting applies to authentication ranges that are configured for either 'Pairing by Authentication' or 'Pairing by Request.'

Pairing by Request and Temporary Access

1. In the Authentication Rule window, instead of checking 'Authentication' or 'Pairing by Authentication', you have the option of selecting Pairing by Request instead. By checking this box, users in the address range specified in this rule will be allowed to pair by request. The portal page will display a dialog box where the user can enter in any text they want to identify who they are.
2. Once you have selected 'Pairing by Request', you will also be able to select Allow Temporary Access as well. This will enable you to place users that have requested pairing to be given temporary internet access. You can place them under the policy of your choice, 'Timeout' specifies how long the user will be given access for, and 'Reset' will prevent logins for the amount of time specified.
 - a. The 'Prompt' option will only be accessible if you enable both 'Authentication' and 'Pairing by Request'. The prompt option is for admins who plan on using both Windows NTLM Authentication and Pairing by Request. Administrators can specify whether or not they want the user to see the pairing page.

The screenshot shows the 'Authentication Rule' configuration window. It includes fields for Zone Name (Wireless Zone 1), Address (192.168.5.0), and Netmask (255.255.255.0). The Portal is set to Mobile Portal. Under the Authentication section, Windows NTLM is selected. Under the Pairing by Request section, Allow Temporary Access is checked, and the Prompt is set to 'Yes (Show Pairing page)'. The Policy is Public, the Timeout is 30 minutes, and the Reset is 5 minutes after timeout. The Pairing Revalidation Period is 20 minutes. OK and Cancel buttons are at the bottom.

Authentication Rule	
Zone Name:	Wireless Zone 1
Address:	192.168.5.0
Netmask:	255.255.255.0
Portal:	Mobile Portal
<input checked="" type="checkbox"/> Authentication	
Method:	<input type="checkbox"/> LDAP <input checked="" type="checkbox"/> Windows NTLM
Option:	<input type="checkbox"/> Pairing by Authentication
Timeout:	Inactivity 10 Minute(s)
<input checked="" type="checkbox"/> Pairing by Request	
<input checked="" type="checkbox"/> Allow Temporary Access	
Prompt:	Yes (Show Pairing page)
Policy:	Public
Timeout:	30 Minute(s)
Reset:	5 minutes after timeout
Pairing Revalidation Period:	20 Minute(s)
OK Cancel	

IP Addresses are examples only.

3. All users authenticating with the 'Mobile Portal with Pairing' will appear in the Mobile Pairing section of NetSpective. From here we can see a list of devices and other information such as which authentication range the user is on, the user logged into each device, the group that device is in, and when the pairing will expire.

Mobile Pairing TELEMATE\william.babij register help logout						
		Search: <input type="text"/>	Group: [All Mobile Devices]			
<input type="checkbox"/>	Mobile Device	Comment	Zone	User	Group	Status ▼
<input type="checkbox"/>	iPad-NSKd7613e5ce2	Test	Corporate Zone			Waiting (26300 minutes)
<input type="checkbox"/>	John O'Reilly Desktop	Corporate Device	Corporate Zone	TELEMATE\john.oreilly	Corporate	Never Expires
<input type="checkbox"/>	Mark Newton Macbook	Operations Device	Corporate Zone	TELEMATE\mark.newton	Operations	Never Expires

4. Clicking on a device will open the Mobile Device window's Properties tab. Here you can alter the visible name of the device, add comments, change the period of time the user will be paired for, and change who is paired with the selected device.
 - a. In the Mobile Device window, clicking on the History tab will show you all of the users who have been associated with this device.

Mobile Device

Properties

History

Name:

Nexus 7 - William Babij

Comment:

Timeout:

Never

Reset

User:

TELEMATE\william.babij

Unpair

The user listing only contains the top 100 entries. If the user you are looking for is not listed, use the "Group" selection and/or "Starts With" to narrow down the list of users.

Group:

Sales

Starts With:

User:

TELEMATE\william.babij

Pair

OK

Cancel