

Stakeholder Analysis Report - Ramelius Resources

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Overview

This report contains stakeholder quotes and sentiments related to Ramelius Resources.

Data Table

Stakeholder quotes retrieved from Media Coverage - Ramelius Resources

Stakeholder Name	Role	Stakeholder quote related to Ramelius Resources	Translation	Sentiment
Alex Barkley	Analyst at RBC	"Thanks very much, guys."	N.A.	Positive
Ashley Chen	Shareholder	"Thanks again for a nice quarter and your hard work for it."	N.A.	Positive
Axel Rudolph	Senior Technical Analyst, IG	"The gold price is likely to trade around the \$US3000 mark for several months as it represents a major psychological resistance level as a round number for many investors."	N.A.	Positive
Ben Ringrose	Acting Chief Financial Officer	"December quarter was indeed a very strong one financially for Ramelius with sales revenue of 194.5 million and an associated underlying free cash flow of 47.5 million, which is after growth and exploration investment."	N.A.	Positive
Brett Mitchell	Javelin Minerals executive chairman	"This is a strong result which provides a solid platform on which to build a very substantial gold inventory on the doorstep of the world-class St Ives Goldfield. The scope for growth at Coogee is clearly immense. The mineralisation is open and we have numerous compelling targets."	N.A.	Positive
Brett Mitchell	Executive Chairman of Javelin	"It has forged a new way forward and eked out a solid 'near mine exploration strategy.'"	N.A.	Positive
Cameron Judd	Gold portfolio manager, The Victor Smorgon Group	"Historically, there is a strong correlation between the gold price and physically backed gold ETF demand, which represents mostly Western investor appetite for physical gold."	N.A.	Neutral
Cameron Judd	Portfolio Manager at Victor Smorgon Partners	"Gold's performance in times of uncertainty or crisis could see it push towards \$US3600."	N.A.	Positive

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Christopher Piggott	Leeuwin executive chair	"The acquisition of the Marda Gold Project is a pivotal step for Leeuwin Metals, delivering significant value with minimal dilution to shareholders."	N.A.	Positive
Darren Millman	CFO	"We achieved a top line revenue of \$882.6 million, which was 40% up from the prior year with gold sales of 293,966 ounces at a realized price of 2,995 per ounce, a 16% increase on the prior year."	N.A.	Positive
Davide Bosio	Director of corporate finance and West Australian state manager at Shaw and Partners	"Strong balance sheet, new projects being developed to drive production and acquisitive team/management who have executed a consistent strategy to acquire targets whereby they can leverage discovery success and production ounces."	N.A.	Positive
Emanuel Datt	Chief Investment Officer, Capital Outcomes	"We anticipate further consolidation is likely to occur in the Australian gold market."	N.A.	Positive
Gavi Friedland	Head of Metals & Mining, Goldman Sachs Australia	"We may now see this materialise in an environment where Capital Outcomes chief investment officer says it is generally cheaper to 'buy vs. build'."	N.A.	Positive
Graham McGarry	Managing Director at Beacon Minerals	"Graham McGarry who pulled a bit over 5000 ounces from the old pit at 3.16 g/t gold."	N.A.	Neutral
Hayden Bairstow	Analyst at Argonaut	"Pretty impressive results at Magnet mining wise."	N.A.	Positive
Mark Styles	Cyprium geologist	"The Cue region is an area that's known for its gold deposits but hasn't been well explored for its base metals potential."	N.A.	Neutral
Mark Zeptner	Managing Director	"Ramelius is one of the few Aussie gold producers actually upgrading guidance and therefore we are expecting to deliver a very strong cash flows in the second half of FY24."	N.A.	Positive
Mark Zeptner	CEO of Ramelius Resources	"Ramelius boss Mark Zeptner will spend \$700 million to \$1 billion for the acquisition."	N.A.	Positive
Mark Zeptner	Chief Executive Officer of Ramelius Resources	"Whilst we'd like to have Never Never in our portfolio, we actually look at it as a nice to have, rather than a need to have."	N.A.	Neutral
Matt Fifield	Cyprium executive chairman	"This new Heeler discovery is a great reminder of the prospective value within the company's earlier-stage assets in the Paterson and Murchison provinces."	N.A.	Positive

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Michael Goldberg	Founder of Collins St Asset Management	"I think 2025 might be the year that we see a rapid catch-up."	N.A.	Positive
Michael Scantlebury	Resource analyst at Euroz Hartleys	"We're very confident that this gold price increase will convert to proper margin and proper cash flow."	N.A.	Positive
Milan Jerkovic	Cyprium COO	"With Heeler, Cyprium continues to build on its copper-gold resource inventory in the Murchison."	N.A.	Positive
Paul Kaner	Analyst at Ord Minnett	"Thanks for giving that income tax guidance for FY '25."	N.A.	Neutral
Richard Hatch	Analyst at Topwheel	"Happy New Year to you and thanks for another great performance."	N.A.	Positive
Simon Brown	Co-portfolio manager at Tribeca	"Management at gold producer Ramelius Resources have done a great job curating a strategy that leverages their existing mill infrastructure by adding nearby deposits through bolt-on mergers and acquisitions."	N.A.	Positive
Vasilios Piperoglou	Chief Investment Officer, Collins St Asset Management	"With gold stocks, the way the asymmetry is playing out currently, I think there is a greater potential in this than the other two ... we're seeing the very early signs of the start of a gold bull market."	N.A.	Positive
Victor Smorgon	Investor	"For this reason, we like Ramelius Resources and Canada's Agnico Eagle."	N.A.	Positive
Wayne Bramwell	Managing Director of Westgold Resources	"Capital markets are shrinking in certain areas, so it is not just about being profitable but relevant."	N.A.	Negative
Wayne Bramwell	CEO of Westgold Resources	"The stoush ended when the \$3 billion Ramelius decided to walk away, while Westgold progressed and took the keys to Karora in August."	N.A.	Negative

Notes

- Quotes have been deduplicated and sorted alphabetically by stakeholder name
- Translations are provided where the original quote is not in English
- Sentiment analysis is based on the context and content of each quote