

Stakeholder Analysis Report - Shell

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Overview

This report contains stakeholder quotes and sentiments related to Shell.

Data Table

Stakeholder quotes retrieved from Media Coverage - Shell

Stakeholder Name	Role	Stakeholder quote related to Shell	Translation	Sentiment
Carla Joustra	Presiding judge	"Even though Shell bears a special responsibility as a large oil and gas company, that does not mean we can apply a general reduction goal of 45 per cent."	N.A.	Neutral
Cecile Wake	Shell's country chair	"The renewable energy agreements that minister (Chris) Bowen was speaking about between himself and the state energy ministers, let's broaden them so that we deliver successful projects across the length and breadth of our economy."	N.A.	Positive
Cecile Wake	Shell Australia chairwoman	"At its core, this project promotes stronger regional communities, and it also has wider benefits for Australian manufacturing and industry more broadly."	N.A.	Positive
Charlie Kronick	Senior climate advisor at Greenpeace UK	"On a day where climate leaders are negotiating in Abu Dhabi how to help the world's poorest meet the skyrocketing costs of climate loss and damage, Shell continues to bank billions from flogging the fuels that are driving the crisis."	N.A.	Negative
Christopher Doleman	Analyst at the Institute for Energy Economics and Financial Analysis	"LNG prices would likely need to fall into the \$US4-5 range to compete with coal, a level that is too low for LNG facilities to earn an adequate rate of return."	N.A.	Negative
Daryl Killin	Former senior roles at major carbon companies	"The guys who are doing the emitting, are now getting profits from the solution? It couldn't be more perverse. They're profiting from the problem they created."	N.A.	Negative
Derren Nathan	Head of equity research at Hargreaves Lansdown	"Shell's produced yet another quarter of staggering cash flows."	N.A.	Positive
Donald Pols	Director of Friends of the Earth Netherlands	"This hurts. At the same time, we see that this case has ensured that major polluters are not immune and has further stimulated the debate about their responsibility in combating dangerous climate change."	N.A.	Negative

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Donald Pols	Director of Milieudefensie	"Large polluters are powerful. But united, we as people have the power to change them."	N.A.	Negative
Elena Polisano	Head of Greenpeace UK's Stop Drilling campaign	"Shell and its shareholders again raked in tens of billions from fuelling the climate crisis last year"	N.A.	Negative
Gary Wyatt	Managing director of Corporate Carbon	"It's not a problem they [the fossil fuel industry] created. It's a problem that's been created by us choosing to live the lifestyle that we do, which has resulted in the consumption of a large amount of fossil fuels."	N.A.	Neutral
Keith Pitt	Former resources minister	"The trailing liability provisions will be an action of last resort when all other safeguards have been exhausted and will reduce the risk that the financial costs of decommissioning will be left to Australian taxpayers."	N.A.	Neutral
Kevan Gosper	Shell Australia boss	"he was impressed with Shell Australia boss and International Olympic Committee member Kevan Gosper."	N.A.	Positive
Laszlo Varro	Shell's international vice president for strategy, insights and scenarios	"Urbanisation is currently running at the speed of a London every quarter."	N.A.	Neutral
Meg O'Neill	Woodside chief executive	"If just 20 per cent of Asia's coal-fired power stations switched to gas, it would reduce carbon emissions by 680 million tonnes a year."	N.A.	Positive
Philippe Mathieu	Executive Vice-President for Exploration and Production International at Equinor	"If you don't have Rosebank oil for the UK, then you have to import it from somewhere else â€¦ how much CO2 is that going to cost?"	N.A.	Negative
Ric Charlton	Shell's representative	"Keating recalls travelling to Tokyo three times with Shell's Ric Charlton to talk to Japanese bankers and gas buyers."	N.A.	Positive
Rick Wilkinson	Chief executive of consultancy EnergyQuest	"This makes no change at all to the supply-demand balance and the requirement for new gas to come on for the east coast of Australia."	N.A.	Negative
Rick Wilkinson	CEO of EnergyQuest	"The flare reported at the Shell site seems to indicate more gas is flowing than the vertical well tested recently by Elixir."	N.A.	Positive
Saul Kavonic	Energy analyst	"If they can prove horizontal wells work in this tight coal seam gas play, it could open up several more tcf [trillion cubic feet] of gas for the east coast."	N.A.	Positive

Stakeholder Name	Role	Stakeholder quote related to Shell	Translation	Sentiment
Sir Andrew Mackenzie	Shell chairman	"The one thing that has struck me, since moving from BHP to Shell, is it is quite a lot harder than I expected."	N.A.	Negative
Sultan Ahmed al-Jaber	COP28 President, oil executive	"We are what we do, not what we say."	N.A.	Negative
Tom Allen	UBS analyst	"We expect a tight LNG market in 2025 with global balances estimated to be in deficit ... before moving into balance in 2026 and an accelerating surplus from 2027."	N.A.	Neutral
Trevor Brown	CEO of Omega	"If we're successful here this could be the next big wave of development post the coal seam gas wave."	N.A.	Positive
Wael Sawan	Shell's CEO	"there is too much uncertainty at the moment in the energy transition trajectory".	N.A.	Negative
Zhengxin Peng	Chief executive of Arrow	"At a time when more gas is needed for homes, businesses and industries, the SGP North development will solidify Arrow's position as a major producer of natural gas on the east coast."	N.A.	Positive
Zo Yujnovich	Integrated Gas and Upstream Director at Shell	"Embarking on Phase 2 of the Surat Gas Project with Arrow is part of our commitment to bring more gas to market."	N.A.	Positive
Zoe Yujnovich	Director of integrated gas and upstream for Shell	"Embarking on Phase 2 of the Surat Gas Project with Arrow is part of our commitment to bring more gas to market."	N.A.	Positive

Notes

- Quotes have been deduplicated and sorted alphabetically by stakeholder name
- Translations are provided where the original quote is not in English
- Sentiment analysis is based on the context and content of each quote