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Body

Dylan Evans Catapult Wealth

BUY Charter Hall Long WALE (CLW) A quality property portfolio with 99 per cent occupancy and a 10.8-year average lease expiry. Announcements of asset sales to lower debt should be the positive turning point for this stock.

ANZ Group Holdings (ANZ) ANZ has one of the highest growth profiles of the major banks yet still only trades on modest multiples versus its peers.

HOLD Woolworths Group (WOW) No major concerns, although our growth assumptions have been reduced after its recent results. Likely to underperform in a bull market but expect a solid income.

Super Retail Group (SUL) Profitability and earnings quality are good, and it has no debt. The key risk is consumer spending slows.

SELL Medibank Private (MPL) Medicare and private health insurance premiums have risen at an unsustainable rate, impacting the federal budget. There's a risk the sector is subject to review.

Iluka Resources (ILU) A move into rare earths has generated some excitement but it will be many years before **Iluka** has material rare earth earnings.

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