

Aidan Percy

(416) 689-9159 | aidan.percy@mail.utoronto.ca | [linkedin.com/in/aidan-percy](https://www.linkedin.com/in/aidan-percy)

EDUCATION

University of Toronto – Rotman Commerce

Bachelor of Commerce, Specialization in Finance and Economics

Toronto, ON

Expected Graduation in 2023

- **GPA:** 3.53/4.0
- **Relevant Coursework:** Financial Markets, Calculus and Linear Algebra, Accounting.
- **Awards:** 1st – 2019 RCSA CEO Competition; 3rd – 2019 TechTrade Algorithmic Trading Competition.

PROFESSIONAL EXPERIENCE

EWEE Inc. – Bell Enterprise Dealer

Corporate Development Fall Intern

Toronto, ON

Sep 2021 – Present

- Created a 45-slide investment memo on an ongoing acquisition, presented by management to lenders for financing.

BE Power Equipment

Supply Chain Summer Intern

Vancouver, BC

Jun 2021 – Aug 2021

- Developed an automated Excel form using macros that streamlined the part number discontinuation process by 25%.
- Supported the supply chain department through demand forecasting, stock reports, and inventory management.
- Aided in inventory tracking across 6 product lines, compiled accuracy and efficiency reports for review.

Turtle Holdings Limited

Private Equity Summer Analyst

Toronto, ON

May 2020 – Nov 2020

- Conducted due diligence for evaluation and execution of a \$70M+ acquisition which closed in November 2020.
- Analyzed financials, competitors, vendors, market news, and valuation (LBO) to ensure deal continuity.
- Discussed 20+ CIMs with a general partner and team to assess business quality and viability of pursuing an acquisition.
- Screened 300 prospective companies and generated 30 acquisition targets per week, primarily in the industrials sector.
- Sourced 150+ high-value sales leads from an industry data base to assist in business growth post-close.

Royal Pacific Realty Corporation

Real Estate Summer Intern

Vancouver, BC

Jun 2019 – Aug 2019

- Facilitated 11 unique listings, property tours, sales meetings, commission splits, and maintenance work orders.

EXTRACURRICULAR EXPERIENCE

Rational Capital Investment Fund

VP Operations

Toronto, ON

May 2021 – Present

- Spearheaded the creation and execution of a monthly [newsletter](#) to provide stakeholders with club updates.
- Instituted the publishing of internal [equity research](#) to the public, edited and approved final reports.
- Planned and executed 4 distinct seminar programs, 8 speaker events, a stock pitch competition, info sessions, and socials.
- Managed strategic direction, the executive team, 50+ interviews, club logistics, student communication, and the website.
- Liaised with the RCIF board of directors, investors, students, and administration on club activities, plans, and performance.
- Performed fundamental research on Canadian small-caps and discussed investment ideas with the research team.

Investa Insights

Junior Portfolio Manager

Toronto, ON

May 2021 – Present

- Designed, pitched, and published a stock pitch on Manchester United (NYSE: MANU) to club executives.
- Produced and presented a market [research report](#) on the Global ESports Industry to club executives.

Rotman Commerce FinTech Association

Director of Finance

Toronto, ON

May 2021 – Present

- Created a budget (\$29,000) including revenue sources, forecasting tools, expense tracking, and account reconciliations.
- Secured target sponsorship funding (\$3,500) from the university through a projected budget and event proposal.

ADDITIONAL INFORMATION

Skills (Programs): Microsoft Excel, PowerPoint, Word, S&P Capital IQ, VBA and Python (Basic).

Certifications: Bloomberg Market Concepts (Nov 2020).

Interests: Cars, Cycling, Hiking, Skiing, Rowing World Record Holder, Travelling, Reading, Guitar.