



IT3021- Data Warehousing & Business Intelligence

Assignment 2 -Report

IT20237554

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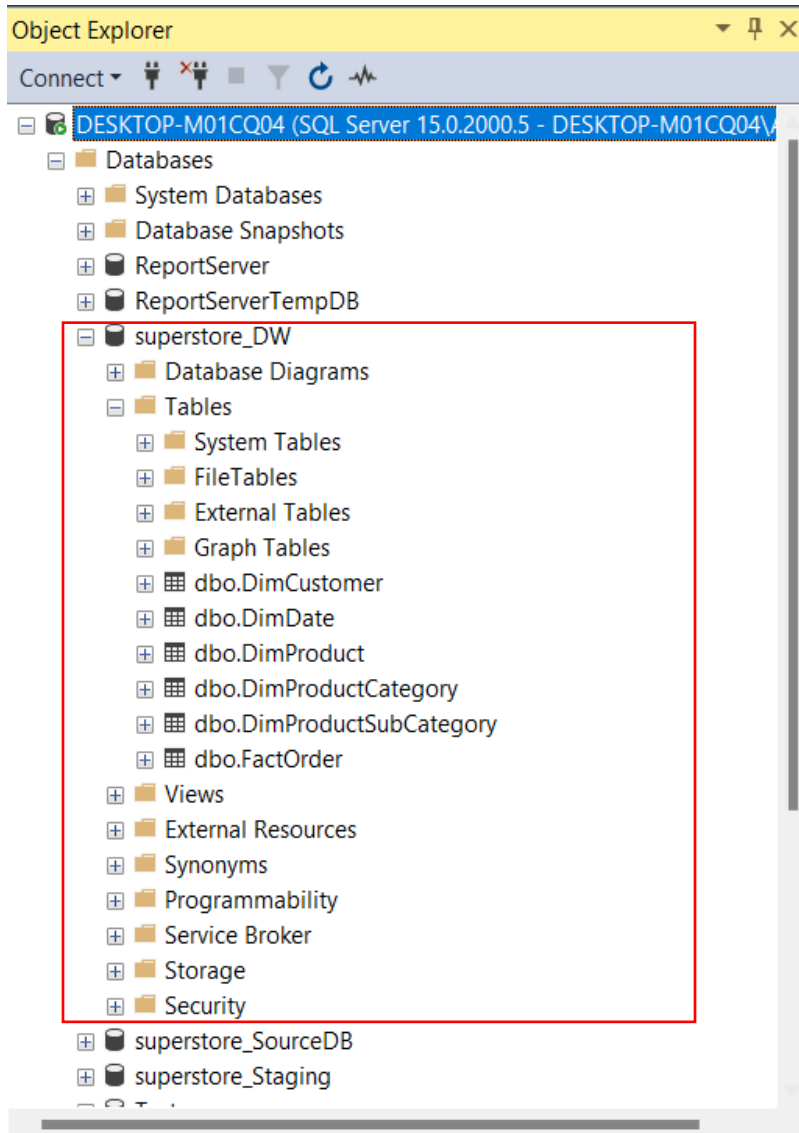
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Step 1: Data source for the assignment 2

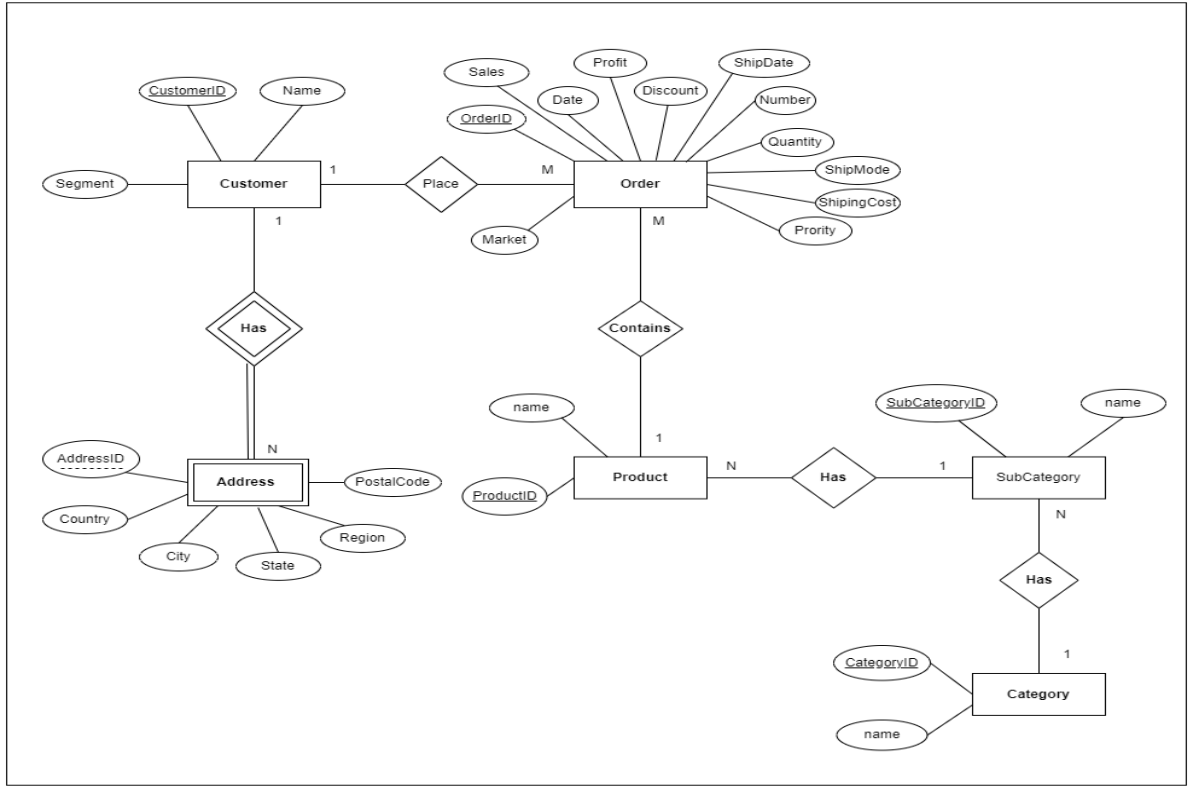
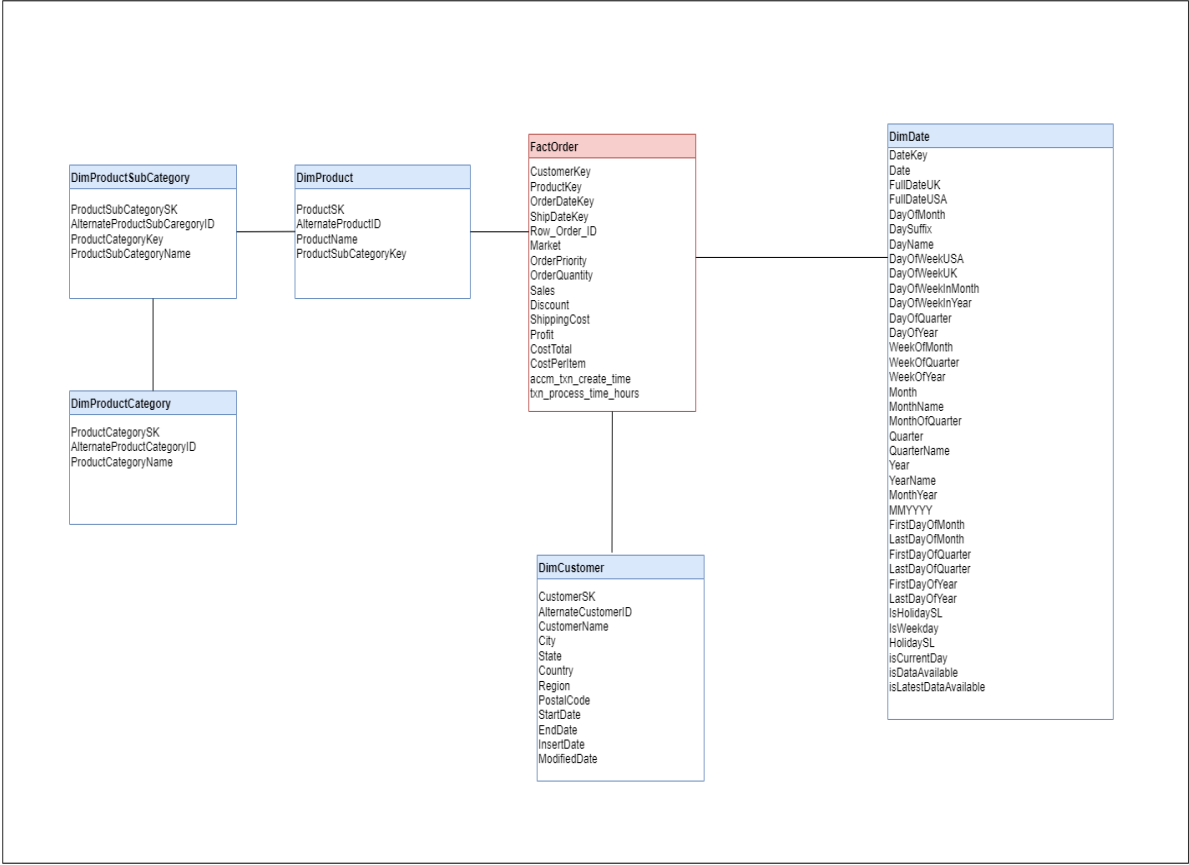
I had used the Data Warehouse (SuperStore_DW) from the assignment 1 which I had created earlier. This Data Warehouse was created using some sales information from year 2011 to 2014 of an online store

That was my data source which had been used in the assignment 2 for create and deploy the cubes.

My Data Warehouse consists of 5 dimension and 1 fact table as shown below.



- DimCustomer
- DimDate(Common)
- DimProduct
- DimProductCategory
- DimProductSubCategory
- FactOrder



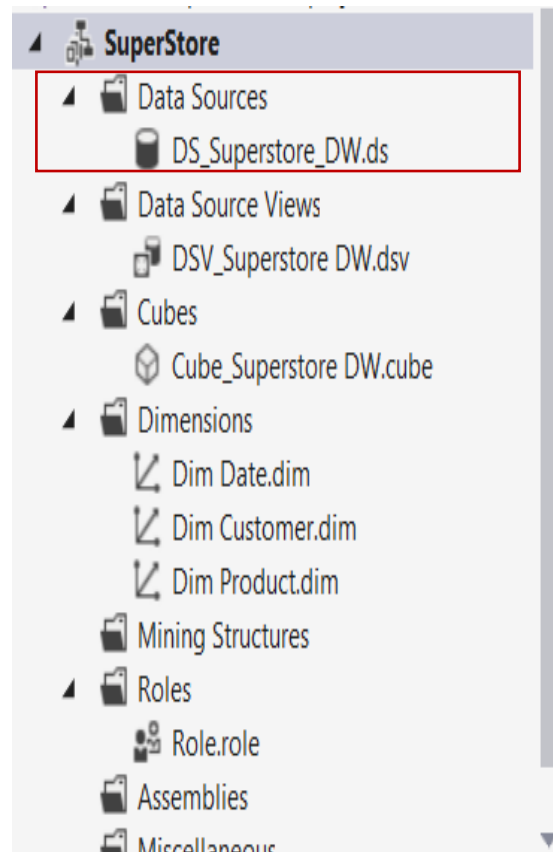
Step 2: SSAS Cube implementation

Multidimension data cube is as structure where it contains information for analytical processes. The main part of a cube is Dimensions and measures.

- Dimensions: Define the structure of the cube that we used to slice and dice over
- Measures: Provide an aggregated numerical value of interest of the end users.

Creating Data Source

First, I had Created my Data Source for the cube implementation by connecting the previously (in assignment 1) created Data Warehouse through SQL server management studio.



Data Source Designer

General Impersonation Information

Data source name: DS_Superstore_DW

Provider:

Connection string: Provider=SQLNCLI11.1;Data Source=DESKTOP-M01CQ04;F Edit...

Data source references

☐ Maintain a reference to another object in the solution

Create a data source based on an existing data source

Isolation: ReadCommitted

Query timeout (in seconds): 0

Maximum number of connections: 10

Data source description:

OK Cancel Help

Data Source Designer

General Impersonation Information

☐ Use a specific Windows user name and password

User name:

Password:

☒ Use the service account

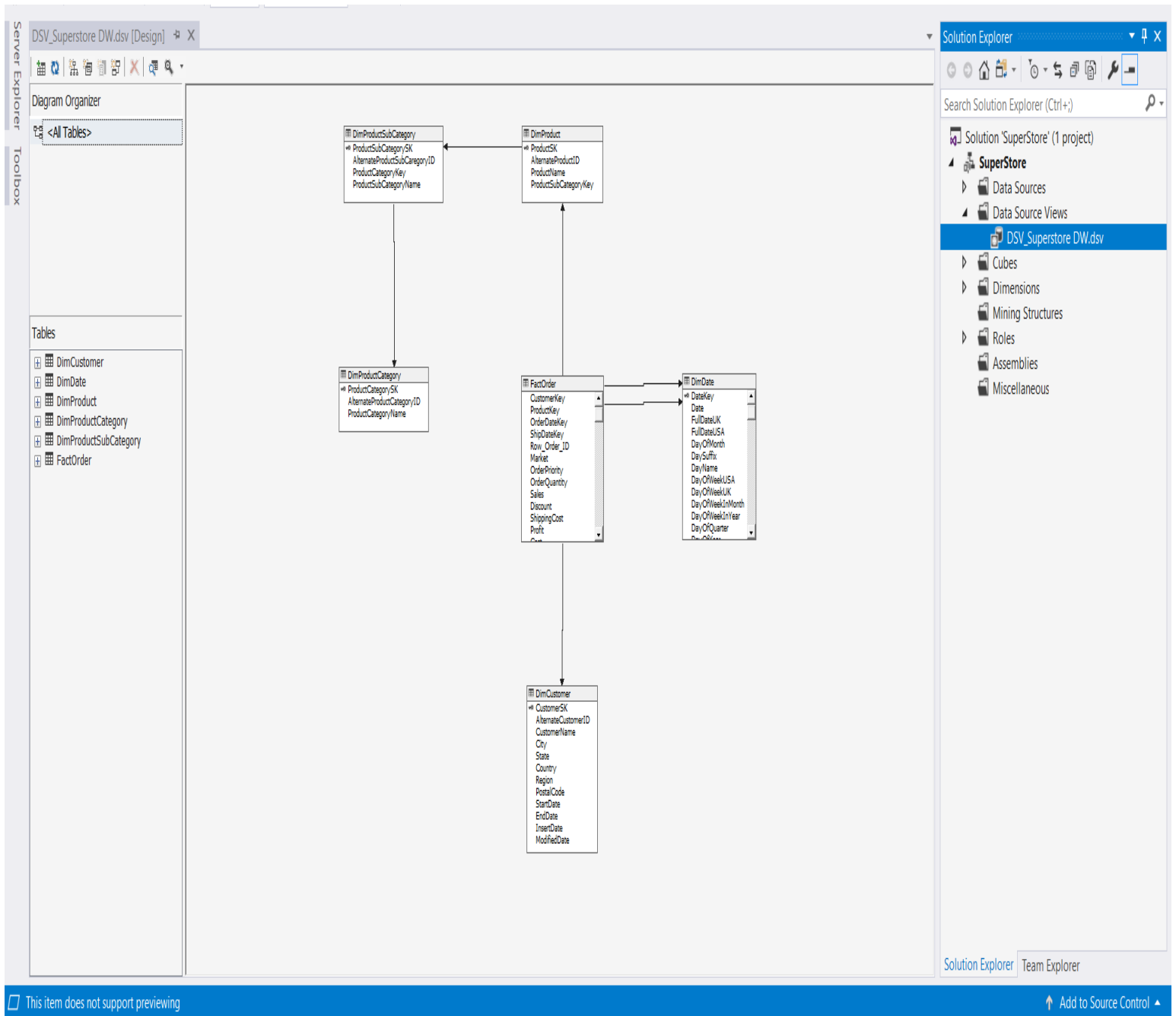
☐ Use the credentials of the current user

☐ Inherit

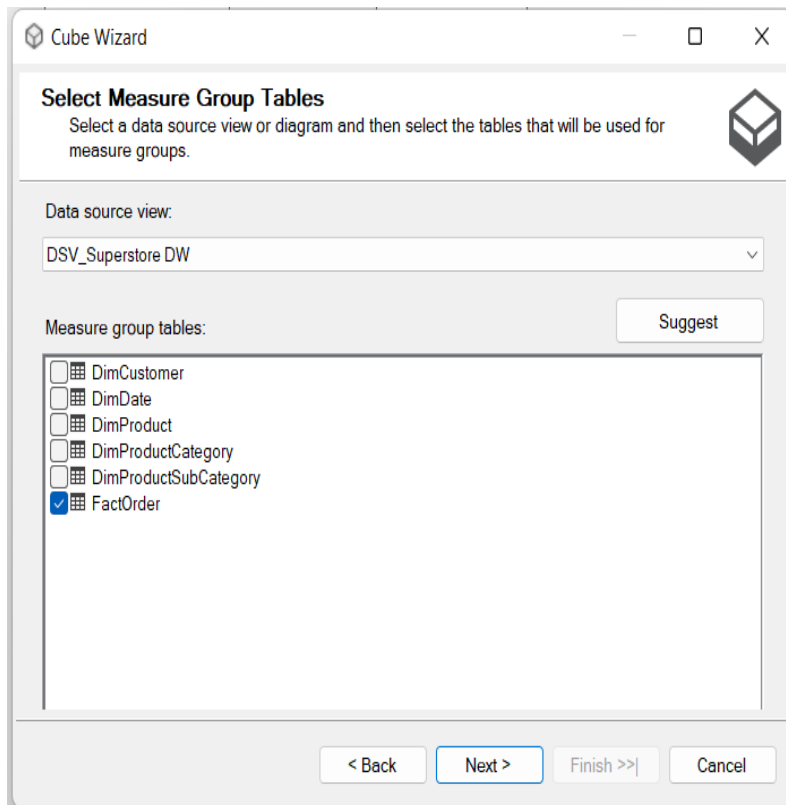
OK Cancel Help

Creating Data Source View

Next, I had created the Data Source Views, here this includes getting the relations and views of our dataset. I had used the above created data source to create the data source view.



Creating the Cube



The screenshot shows the 'Select Measure Group Tables' step of the Cube Wizard. The 'Data source view' is set to 'DSV_Superstore DW'. Under 'Measure group tables', the 'FactOrder' table is selected with a checkmark, while other dimension tables are unchecked. A 'Suggest' button is visible. Navigation buttons at the bottom include '< Back', 'Next >', 'Finish >>', and 'Cancel'.

Select Measure Group Tables
Select a data source view or diagram and then select the tables that will be used for measure groups.

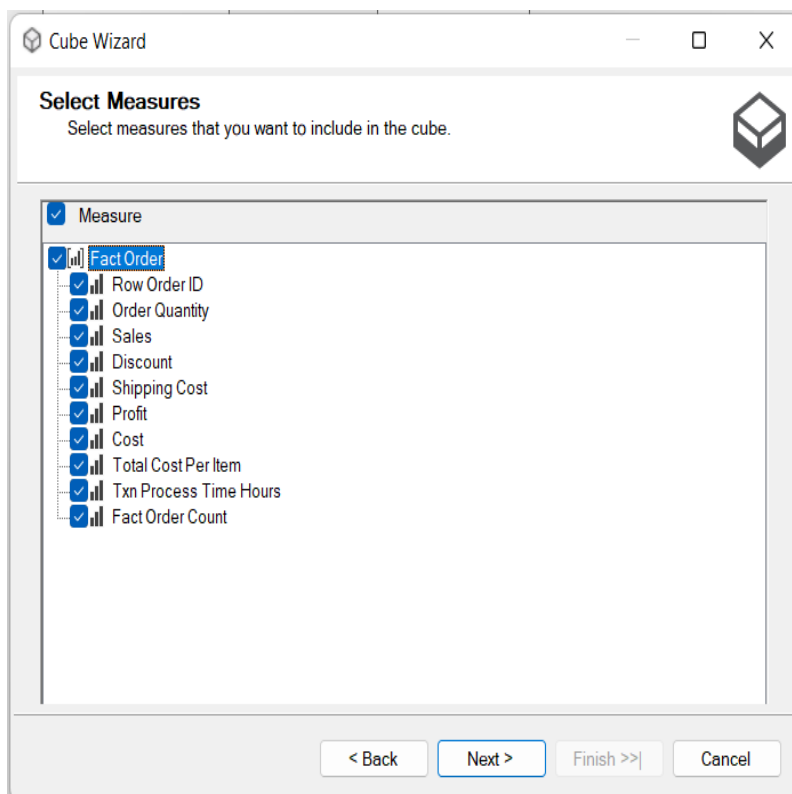
Data source view:
DSV_Superstore DW

Measure group tables:

- ☐ DimCustomer
- ☐ DimDate
- ☐ DimProduct
- ☐ DimProductCategory
- ☐ DimProductSubCategory
- ☒ FactOrder

< Back Next > Finish >> Cancel

➤ Selected the previously created Data Source View. In here I had selected all the Measure group tables. In my case only FactOrder table consists of measures that required for analytical process.



The screenshot shows the 'Select Measures' step of the Cube Wizard. The 'Measure' checkbox is checked. Under the 'FactOrder' table, all listed measures are selected with checkmarks. Navigation buttons at the bottom include '< Back', 'Next >', 'Finish >>', and 'Cancel'.

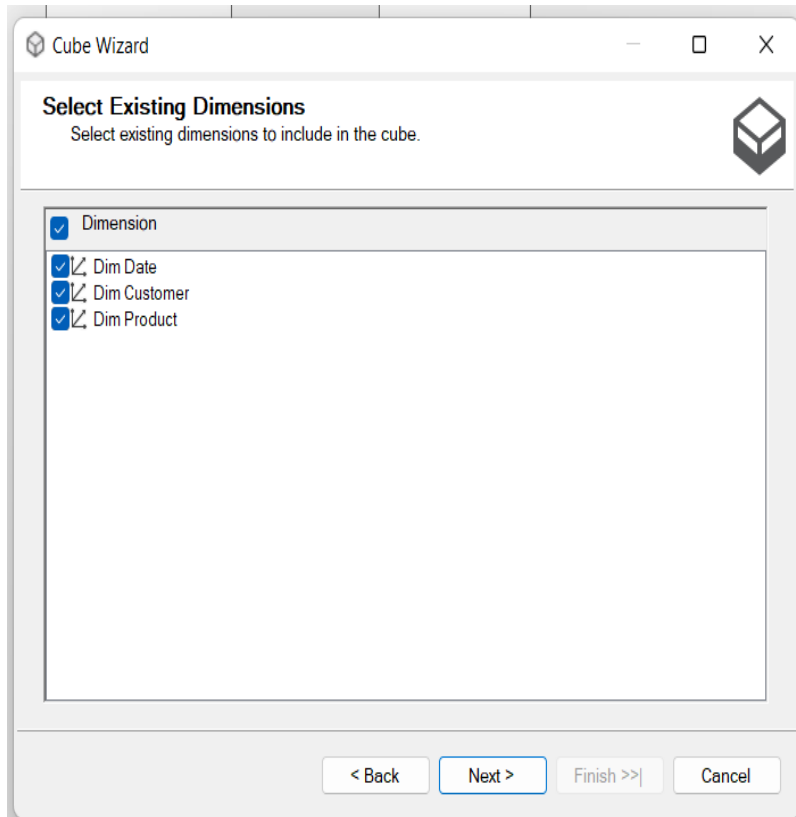
Select Measures
Select measures that you want to include in the cube.

☒ Measure

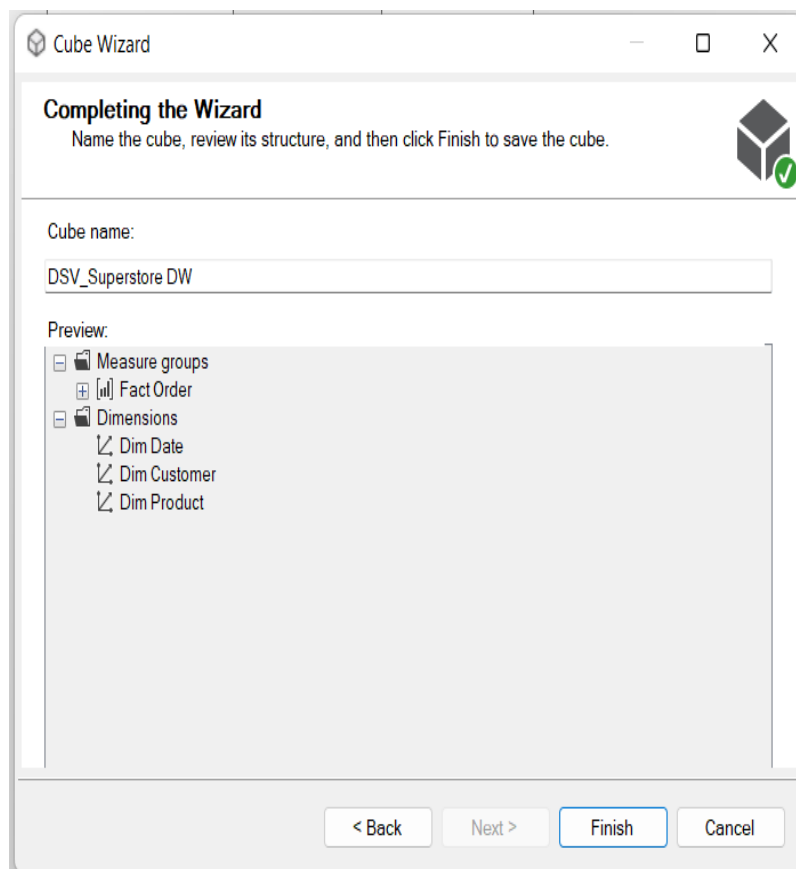
- ☒ FactOrder
 - ☒ Row Order ID
 - ☒ Order Quantity
 - ☒ Sales
 - ☒ Discount
 - ☒ Shipping Cost
 - ☒ Profit
 - ☒ Cost
 - ☒ Total Cost Per Item
 - ☒ Txn Process Time Hours
 - ☒ Fact Order Count

< Back Next > Finish >> Cancel

➤ Select all the measures is FactOrder Fact table.

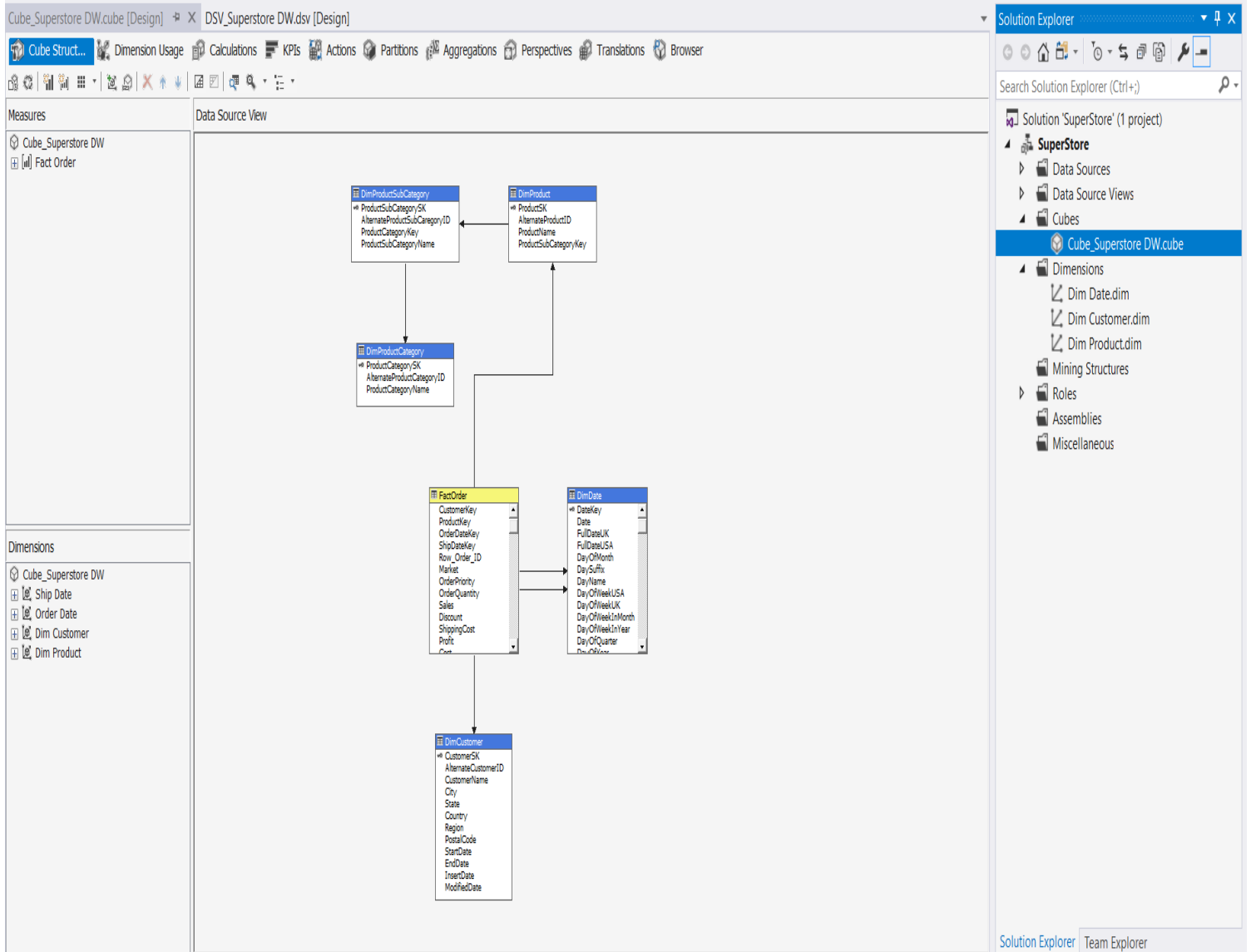


➤ Select all the Dimensions



➤ We can view all the selected Measures and Dimension from here completing the cube wizard.

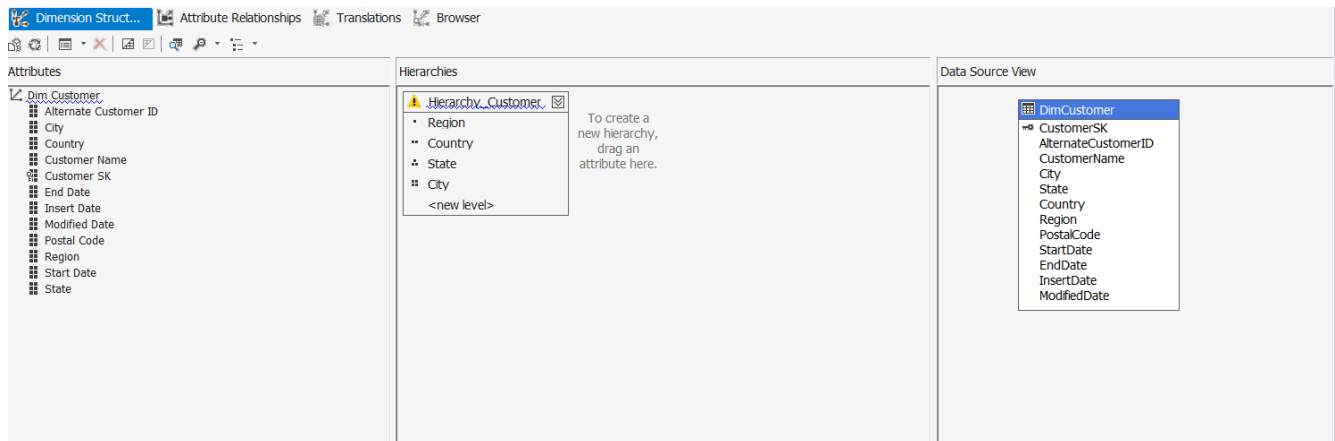
Implemented Cube



Creating Hierarchies

We use Hierarchies in SSAS to reduce the complexity between attributes and lead users into the drill down behaviors.

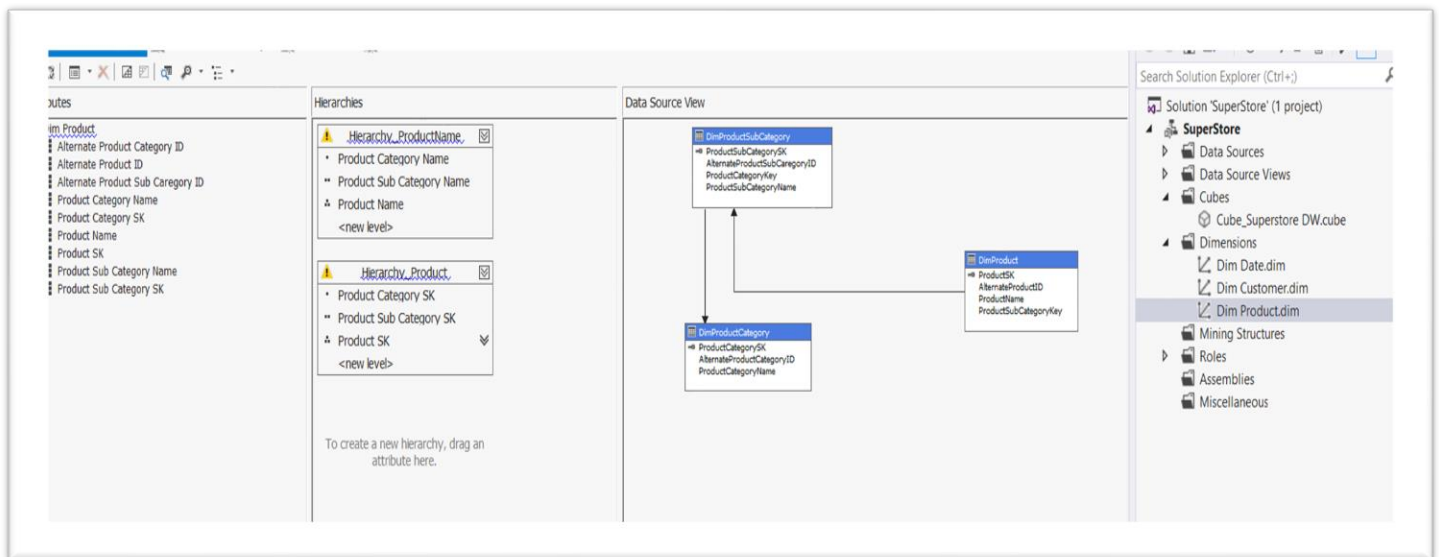
➤ Hierarchy_Customer



Created a Hierarchy for the customer dimension using customer address details.

Region → Country → State → City

➤ Hierarchy_ProductName / Hierarchy_Product

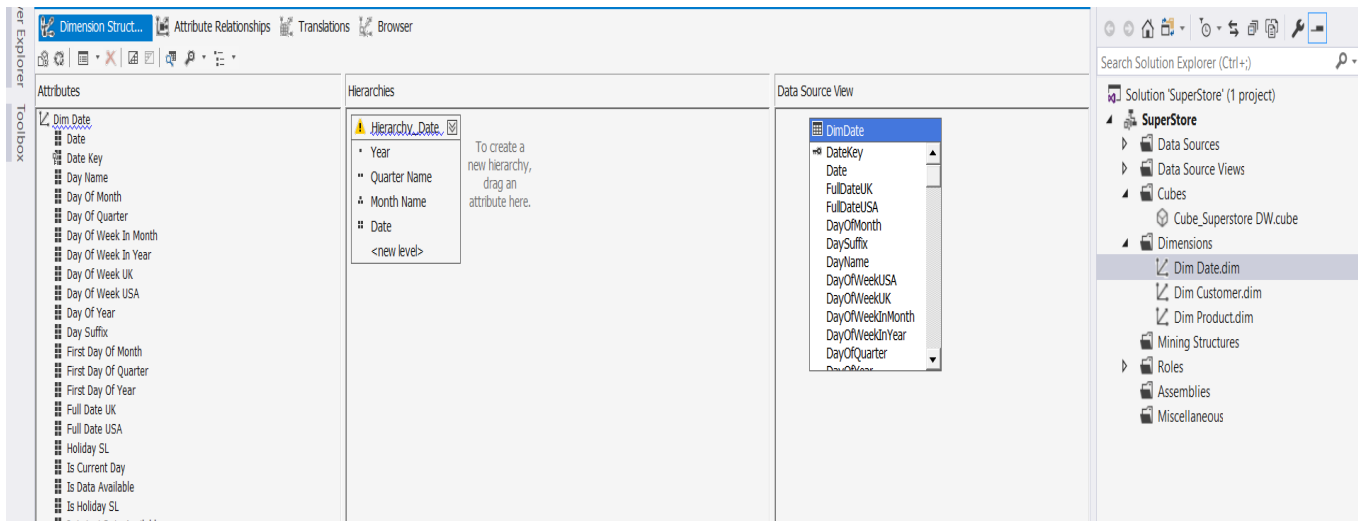


Created 2 hierarchies for product name and product id

Product Category Name → Product Sub Category Name → Product Name

Product Category SK → Product Sub Category SK → Product SK

➤ Hierarchy_Date



Year → Quarter Name → Month Name → Date

Creating KPI's

In SSAS we can add Key Performance Indicators to our database cube to evaluate the business performance. KPI's associated with a a measure group, and this will depend on what the organization want to monitor and measure. So, I had created 3 KPI's based on the business requirement

➤ KPI_Sales

The screenshot displays the SQL Server Data Tools (SSDT) KPI Designer interface for a project named 'SuperStore'. The central pane shows the configuration for the 'KPI_Sales' KPI. The 'Name' field is set to 'KPI_Sales'. The 'Associated measure group' is set to '<All>'. The 'Value Expression' is '[Measures].[Total Cost Per Item]'. The 'Goal Expression' is '[Measures].[Total Cost Per Item] > 2000'. The 'Status' section shows a 'Status indicator' of 'Gauge' and a 'Status expression' field. The 'Trend' section shows a 'Trend indicator' of 'Status arrow' and a 'Trend expression' field. The left pane shows the 'KPI Organizer' with 'KPI_Sales' selected. The bottom left pane shows 'Calculation Tools' with 'Metadata', 'Functions', and 'Templates' tabs. The bottom right pane shows the 'Solution Explorer' with the project structure: 'Solution 'SuperStore' (1 project)' containing 'Data Sources', 'Data Source Views', 'Cubes' (with 'Cube_Superstore DW.cube' selected), 'Dimensions' (with 'Dim Date.dim', 'Dim Customer.dim', and 'Dim Product.dim'), 'Mining Structures', 'Roles', 'Assemblies', and 'Miscellaneous'.

KPI Organizer

- KPI_profit
- KPI_Sales**
- KPI_Quantity

Calculation Tools

- Metadata
- Functions
- Templates

Measure Group:

<All>

Cube_Superstore DW

- Measures
- Dim Customer
- Dim Product
- Order Date
- Ship Date

KPI

Name: KPI_Sales

Associated measure group: <All>

Value Expression

[Measures].[Total Cost Per Item]

Goal Expression

[Measures].[Total Cost Per Item] > 2000

Status

Status indicator: Gauge

Status expression:

Trend

Trend indicator: Status arrow

Trend expression:

Solution Explorer (Ctrl+J)

Solution 'SuperStore' (1 project)

- SuperStore
 - Data Sources
 - Data Source Views
 - Cubes
 - Cube_Superstore DW.cube**
 - Dimensions
 - Dim Date.dim
 - Dim Customer.dim
 - Dim Product.dim
 - Mining Structures
 - Roles
 - Assemblies
 - Miscellaneous

Solution Explorer **Team Explorer**

➤ KPI_Quantity

This screenshot shows the configuration for the KPI_Quantity KPI in SQL Server Data Tools. The interface is divided into several panes:

- KPI Organizer:** Lists KPIs: KPI_profit, KPI_Sales, and KPI_Quantity (selected).
- Calculation Tools:** Includes Metadata, Functions, and Templates tabs, a Search Model field, and a Measure Group dropdown set to '<All>'. Below is a tree view of the Cube_Superstore DW structure, including Measures, Dim Customer, Dim Product, Order Date, and Ship Date.
- KPI Configuration:**
 - Name:** KPI_Quantity
 - Associated measure group:** <All>
 - Value Expression:** [Measures].[Order Quantity]
 - Goal Expression:** [Measures].[Order Quantity] >100
 - Status:**
 - Status indicator:** Gauge
 - Status expression:** (empty field)
 - Trend:**
 - Trend indicator:** Status arrow
 - Trend expression:** (empty field)
- Solution Explorer:** Shows the project structure for 'SuperStore' (1 project), including Data Sources, Data Source Views, Cubes (Cube_Superstore DW.cube), Dimensions (Dim Date.dim, Dim Customer.dim, Dim Product.dim), Mining Structures, Roles, Assemblies, and Miscellaneous.

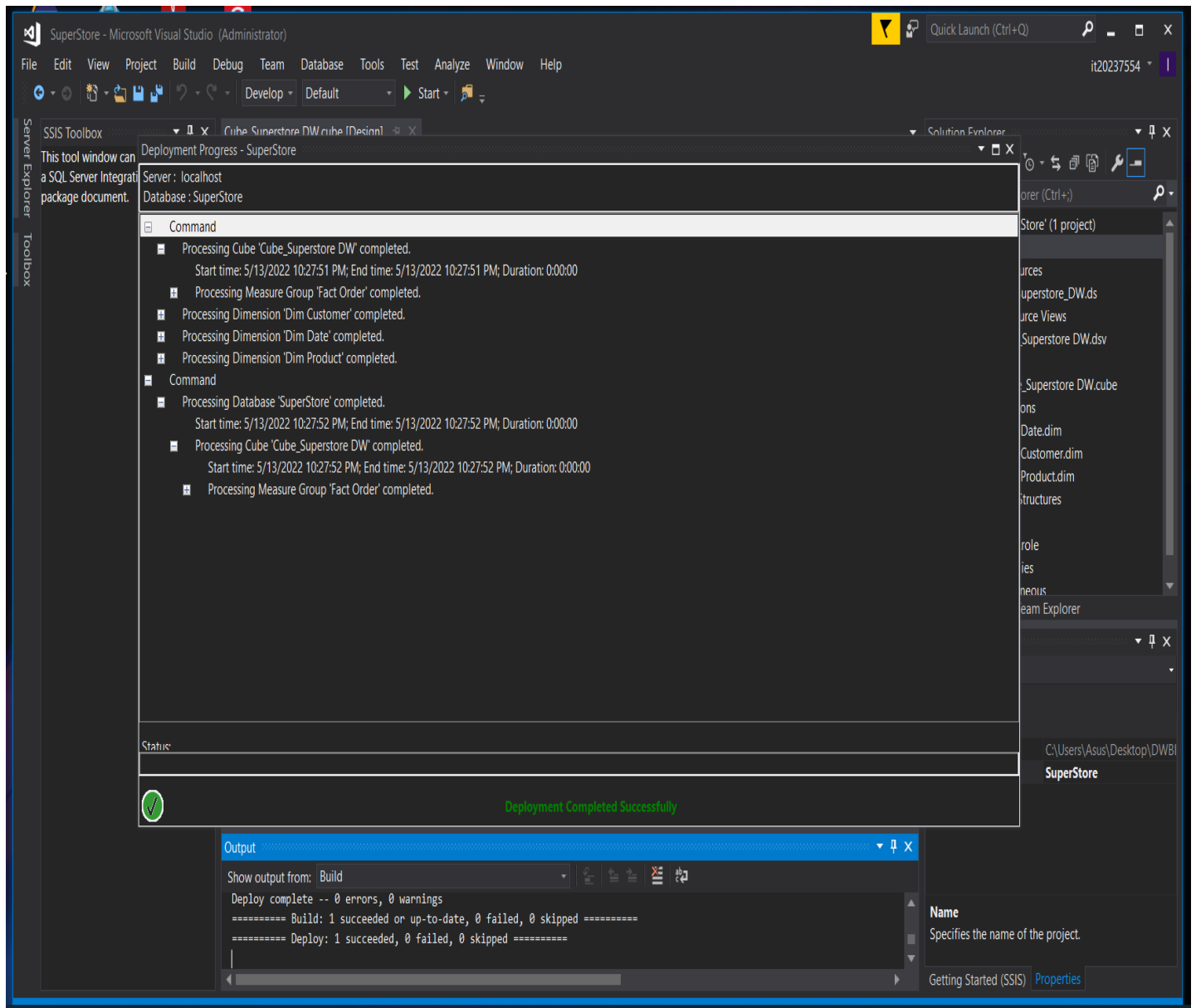
➤ KPI_Profit

This screenshot shows the configuration for the KPI_Profit KPI in SQL Server Data Tools. The interface is divided into several panes:

- KPI Organizer:** Lists KPIs: KPI_profit (selected), KPI_Sales, and KPI_Quantity.
- Calculation Tools:** Includes Metadata, Functions, and Templates tabs, a Search Model field, and a Measure Group dropdown set to '<All>'. Below is a tree view of the Cube_Superstore DW structure, including Measures, Dim Customer, Dim Product, Order Date, and Ship Date.
- KPI Configuration:**
 - Name:** KPI_profit
 - Associated measure group:** <All>
 - Value Expression:** [Measures].[Profit]
 - Goal Expression:** [Measures].[Profit] >1000
 - Status:**
 - Status indicator:** Reversed gauge
 - Status expression:** (empty field)
 - Trend:**
 - Trend indicator:** Status arrow
 - Trend expression:** (empty field)
- Solution Explorer:** Shows the project structure for 'SuperStore' (1 project), including Data Sources, Data Source Views, Cubes (Cube_Superstore DW.cube), Dimensions (Dim Date.dim, Dim Customer.dim, Dim Product.dim), Mining Structures, Roles, Assemblies, and Miscellaneous.

Deploying the implemented Cube

After creating roles and providing the necessary permission to access the data of the cube finally we need to deploy the data cube.



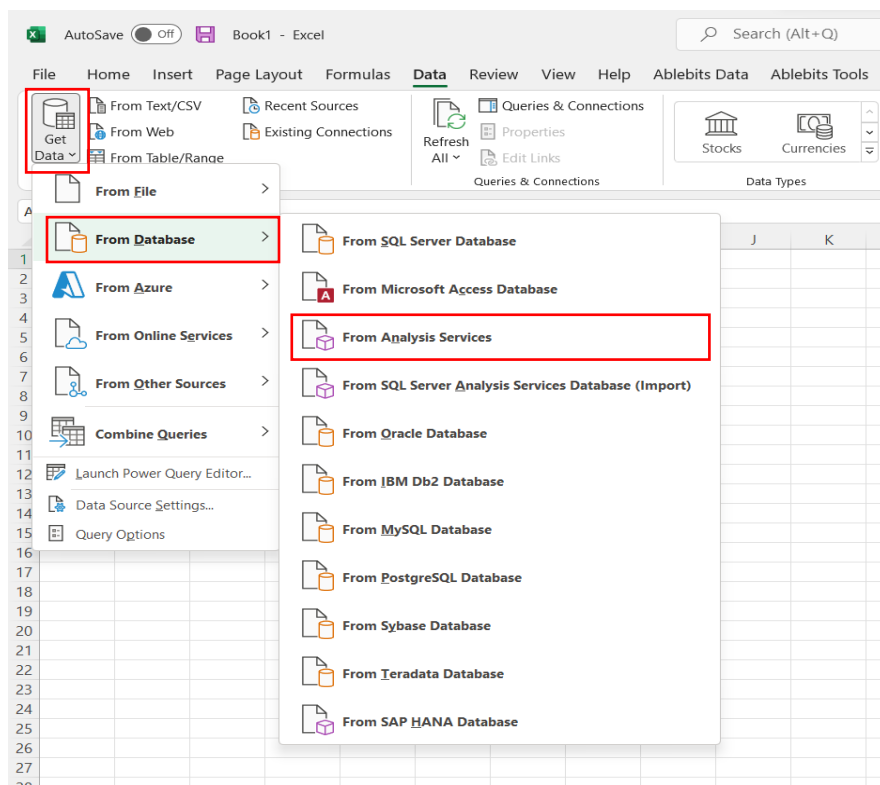
Step 3: Demonstration of OLAP operations

Both business users and IT teams benefit from a successful OLAP system. This is an important aspect of Business Intelligence since it provides sophisticated data mining and trend analysis capabilities. OLAP allows you to quickly evaluate large volumes of data from several viewpoints.

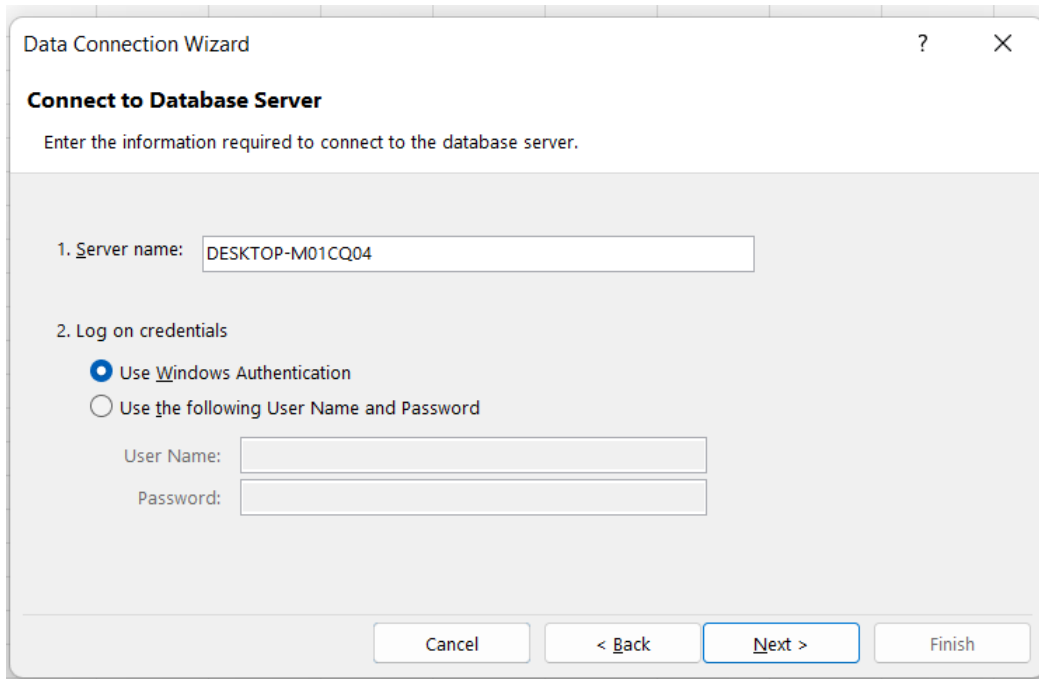
For the demonstration to connect for the excel workbook and to get data from the semantic layer we can use MDX query, we can build MDX query through SSAS project by browsing data from the tables. But here I had not used this MDX query for that I had used the data tab for connecting my SSAS Cube.

Connecting to the SSAS cube

Step 1



Step 2



Data Connection Wizard

Connect to Database Server

Enter the information required to connect to the database server.

1. Server name:

2. Log on credentials

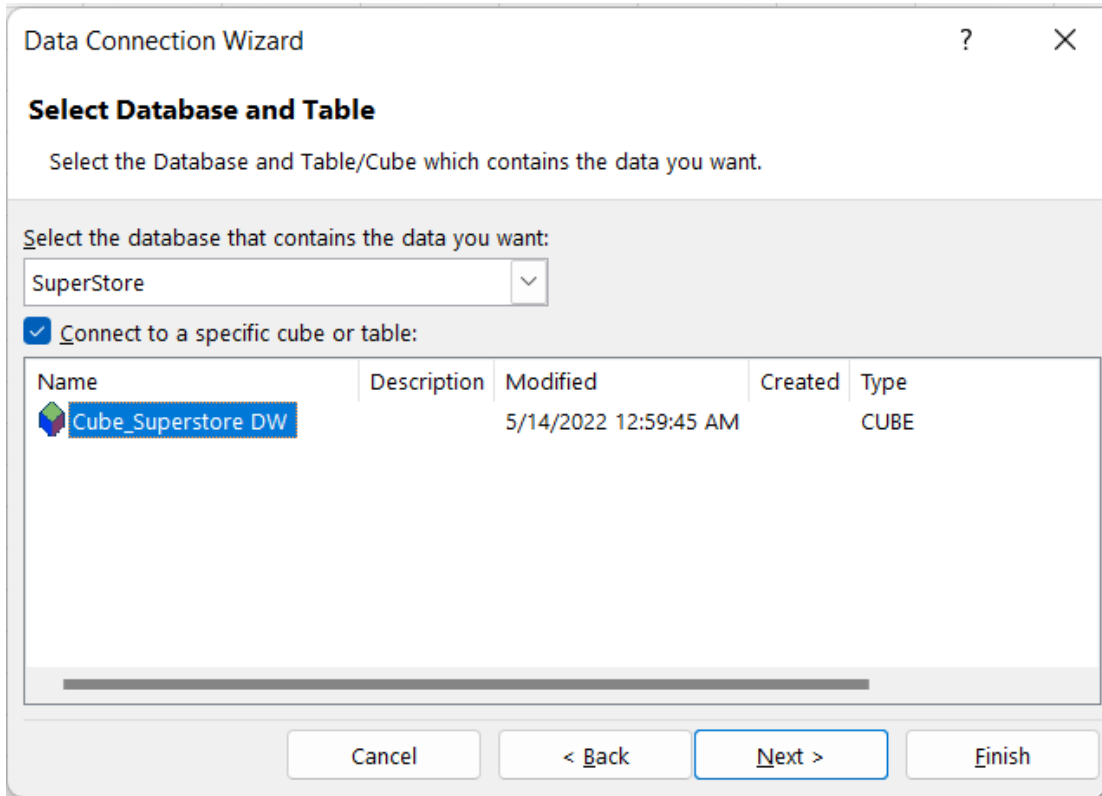
☒ Use Windows Authentication

☐ Use the following User Name and Password

User Name:

Password:

Step 3



Data Connection Wizard


Select Database and Table

Select the Database and Table/Cube which contains the data you want.

Select the database that contains the data you want:

▼

☒ Connect to a specific cube or table:

Name	Description	Modified	Created	Type
 Cube_Superstore DW		5/14/2022 12:59:45 AM		CUBE

Step 4

?

✕

Save Data Connection File and Finish

Enter a name and description for your new Data Connection file, and press Finish to save.

File Name:

DESKTOP-M01CQ04 SuperStore Cube_Superstore DW.odc

Browse...

☐ Save password in file

Description:

(To help others understand what your data connection points to)

Friendly Name:

DESKTOP-M01CQ04 SuperStore Cube_Superstore DW

Search Keywords:

☐ Always attempt to use this file to refresh data

Excel Services:

Authentication Settings...

Cancel

< Back

Next >

Finish

Excel Report for OLAP Demonstration

Roll - up

Climbing up a hierarchy of a dimension to aggregate data means the Roll up OLAP operation in cubes.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
	Column Labels																
	Africa			Canada			Caribbean			Central			Central Asia			East	
Row Labels	Sales	KPI_profit	Order Quantity	Sales	KPI_profit	Order Quantity	Sales	KPI_profit	Order Quantity	Sales	KPI_profit	Order Quantity	Sales	KPI_profit	Order Quantity	Sales	
2011	104160.108	6458.178		1766	15957.318	2035.458		210	80747.0134	9150.2175		1100	540877.1825	60129.8429		7904	101154.6078
2012	148852.845	11315.595		2014	21237.693	2096.013		312	83507.0716	5424.4034		1182	694026.7168	96985.0269		10291	137910.1712
2013	216291.708	22467.768		2928	24522.576	4022.256		317	99722.8049	16160.603		1404	875934.7726	103497.9582		12738	168438.1454
2014	291169.716	37927.186		3677	31517.889	4490.319		381	168023.8224	20968.0827		2325	1168363.657	137670.413		16465	190923.0436
Grand Total	760474.377	78168.727		10385	93235.476	12644.046		1220	432000.7123	51703.3066		6011	3279202.329	398283.241		47398	598425.968

	R	S	T	U	V	W	X	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH
1																	
2																	
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	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
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PivotTable Fields

Choose fields to add to report:

Search

- Fact Order
- KPIs
- Dim Customer
- Dim Product
- Order Date
- Ship Date

Drag fields between areas below:

Filters

Columns

Rows

Values

Defer Layout Update

Update

- This report Shows the totals Sales amount, Total Order Quantity and Total Profit using the KPI_Profit value of the customer
- Here we can Roll-up Months to years from this we can easily view the yearly sale amount and the profit for a particular region. (Months → Years)
- We can also Roll-up City to Region from this we can easily analyze the Total Sales amount and the total profit gain for a particular year according to Region Wise. (City → Region)
- Date, Customer Hierarchies were used in the above report.

	A	B	C	D	E	F	G	H	I	J
1	Row Labels	Cost	Discount	Shipping Cost	Total Cost Per Item	KPI_Quantity	KPI_Quantity Goal			
2	⊕ Furniture	4,551,194.85	1,660.03	440,320.66	20,523,093.45	34,954.00	TRUE			
3	⊕ Office Supplies	4,192,521.52	4,297.19	405,451.29	19,076,256.44	108,182.00	TRUE			
4	⊕ Technology	5,251,606.24	1,372.51	507,048.74	23,549,754.24	35,176.00	TRUE			
5	⊕ UpdatedTestCategory						FALSE			
6	⊕ Unknown						FALSE			
7	Grand Total	13,995,322.60	7,329.73	1,352,820.69	63,149,104.13	178,312.00	TRUE			
8										
9										
10										
11										
12										

PivotTable Fields

Choose fields to add to report:

Search

- > Σ Fact Order
- > Σ KPIs

Drag fields between areas below:

Filters

Columns

Σ Values

Rows

Hierarchy_ProductName

Values

Cost

Discount

Shipping Cost

Total Cost Per Item

KPI_Quantity

KPI_Quantity Goal

☐ Defer Layout Update Update

- This pivot table Shows us the Total cost per item, and the total quantity using the KPI_Quantity value from the customer
- Here we can get all the Product Category wise details.
- We can Roll -up Product to Product category easily to make the analysis. (Product → Product Category)
- ProductName hierarchy were used to create the above report

Drill - Down

Stepping down a hierarchy of a dimension allowing navigation through details means the Drill down OLAP operation in cubes.

PivotTable Fields

Choose fields to add to report:

Search

> **Fact Order**

> **KPIs**

> **Dim Customer**

> **Dim Product**

> **Order Date**

> **Ship Date**

Drag fields between areas below:

Filters

Columns

Hierarchy_Customer

Σ Values

Rows

Order Date.Hierarchy_Date

Σ Values

Sales

KPI_profit

Order Quantity

☐ Defer Layout Update

Update

- Here for the columns, I had used the Customer hierarchy (Region → Country → State → City) from that we can view the address details of the customer Region wise, Country wise, State wise and City wise this is the drill-down used for the columns
- For the Rows I had used Date Hierarchy (Year → Quarter → Month → Date) from that we can view the Annually Sales, quarterly Sales, Monthly Sales, and Daily Sales
- From the above pivot table we can view the Profit Reports for annually, monthly, quarterly, and daily, and also Region Wise, Country Wise, State Wise and City Wise

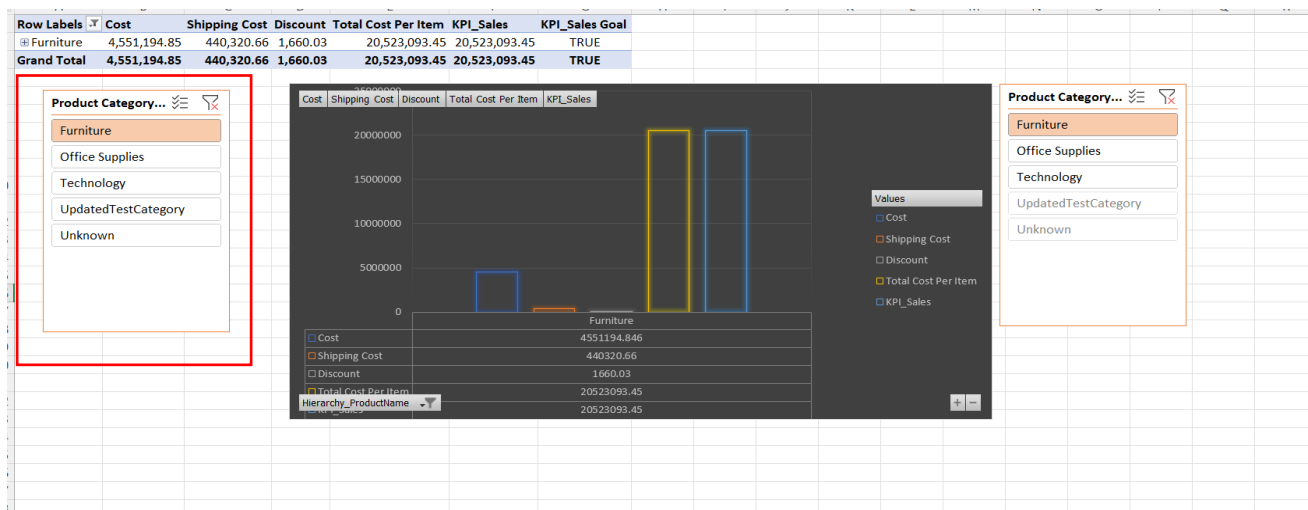
Row Labels	Cost	Discount	Shipping Cost	Total Cost Per Item	KPI_Quantity	KPI_Quantity Goal
Furniture						
Bookcases	1,622,054.47	370.71	155,482.23	7,216,000.61	8,310.00	TRUE
Chairs	1,665,911.61	560.12	164,229.85	7,608,921.67	12,336.00	TRUE
Furnishings	426,325.38	478.88	40,747.12	1,962,697.39	11,225.00	TRUE
Tables	836,903.38	250.32	79,861.46	3,735,473.78	3,083.00	TRUE
Office Supplies						
Appliances	1,119,365.09	248.70	108,300.78	5,136,623.12	6,078.00	TRUE
Art	413,379.44	573.08	41,287.47	1,864,919.25	16,301.00	TRUE
Binders	510,115.24	1,103.68	48,184.08	2,333,478.03	21,433.00	TRUE
Envelopes	189,452.08	320.81	18,547.78	854,800.23	8,380.00	TRUE
Fasteners	92,295.91	340.24	9,053.59	415,671.14	8,390.00	TRUE
Labels	81,442.16	312.69	8,057.79	386,849.88	9,318.00	TRUE
Paper	270,953.01	387.30	26,661.29	1,265,115.37	12,822.00	TRUE
Storage	1,247,632.32	700.49	120,546.46	5,604,459.58	16,917.00	TRUE
Supplies	267,886.27	310.20	24,812.05	1,214,339.84	8,543.00	TRUE
Technology						
Accessories	832,750.60	370.48	83,513.58	3,887,515.64	10,946.00	TRUE
Copiers	1,668,932.76	260.42	159,496.49	7,333,519.82	7,454.00	TRUE
Machines	858,195.97	252.00	79,135.90	3,743,385.45	4,906.00	TRUE
Phones	1,891,726.91	489.61	184,902.77	8,585,333.32	11,870.00	TRUE
UpdatedTestCategory						FALSE
Unknown						FALSE
Grand Total	13,995,322.60	7,329.73	1,352,820.69	63,149,104.13	178,312.00	TRUE

	A	B	C	D	E	F	G	H	I	J
1	Row Labels	Cost	Discount	Shipping Cost	Total Cost Per Item	KPI_Quantity	KPI_Quantity Goal			
2	Furniture									
3	Bookcases									
4	Atlantic Metals Mobile 2-Shelf Bookcases, Custom C	441.57	1.02	41.54	767.96	3.00	FALSE			
5	Atlantic Metals Mobile 3-Shelf Bookcases, Custom C	8,549.54	1.47	1,009.83	37,924.56	35.00	FALSE			
6	Atlantic Metals Mobile 4-Shelf Bookcases, Custom C	5,927.51	1.60	743.43	27,301.54	27.00	FALSE			
7	Atlantic Metals Mobile 5-Shelf Bookcases, Custom C	6,038.42	2.53	545.53	24,233.94	26.00	FALSE			
8	Bestar Classic Bookcase	2,091.05	2.52	193.24	8,628.38	31.00	FALSE			
9	Bush 3-Shelf Cabinet, Metal	6,153.52	1.91	458.41	27,513.67	49.00	FALSE			
10	Bush 3-Shelf Cabinet, Mobile	9,810.76	3.92	936.79	33,921.47	74.00	FALSE			
11	Bush 3-Shelf Cabinet, Pine	3,676.78	1.20	439.88	10,456.83	29.00	FALSE			
12	Bush 3-Shelf Cabinet, Traditional	6,758.77	2.47	646.91	21,720.63	51.00	FALSE			
13	Bush Andora Bookcase, Maple/Graphite Gray Finish	3,775.09	1.50	457.37	16,895.65	34.00	FALSE			
14	Bush Classic Bookcase, Metal	25,900.00	3.97	2,359.94	102,573.97	72.00	FALSE			
15	Bush Classic Bookcase, Mobile	20,427.93	2.44	1,406.23	80,554.44	55.00	FALSE			
16	Bush Classic Bookcase, Pine	8,395.69	1.10	667.13	42,150.14	25.00	FALSE			
17	Bush Classic Bookcase, Traditional	29,408.65	2.00	2,873.33	130,123.79	79.00	FALSE			
18	Bush Corner Shelving, Metal	6,683.74	2.20	675.84	29,519.62	69.00	FALSE			
19	Bush Corner Shelving, Mobile	7,702.12	4.04	870.16	32,274.05	77.00	FALSE			
20	Bush Corner Shelving, Pine	7,477.54	3.17	702.08	30,676.59	71.00	FALSE			
21	Bush Corner Shelving, Traditional	3,323.35	2.30	331.06	20,284.05	38.00	FALSE			
22	Bush Cubix Collection Bookcases, Fully Assembled	789.53	0.70	60.30	1,230.79	4.00	FALSE			
23	Bush Floating Shelf Set, Metal	9,443.42	3.07	772.28	34,785.27	69.00	FALSE			
24	Bush Floating Shelf Set, Mobile	9,216.79	2.37	1,161.04	35,621.13	57.00	FALSE			
25	Bush Floating Shelf Set, Pine	8,455.28	3.11	824.33	29,586.57	58.00	FALSE			
26	Bush Floating Shelf Set, Traditional	5,499.60	2.27	693.76	17,390.27	37.00	FALSE			
27	Bush Heritage Pine Collection 5-Shelf Bookcase, Al	4,158.56	1.87	532.55	22,345.15	34.00	FALSE			
28	Bush Library with Doors, Metal	32,100.22	2.54	3,583.51	151,725.31	88.00	FALSE			

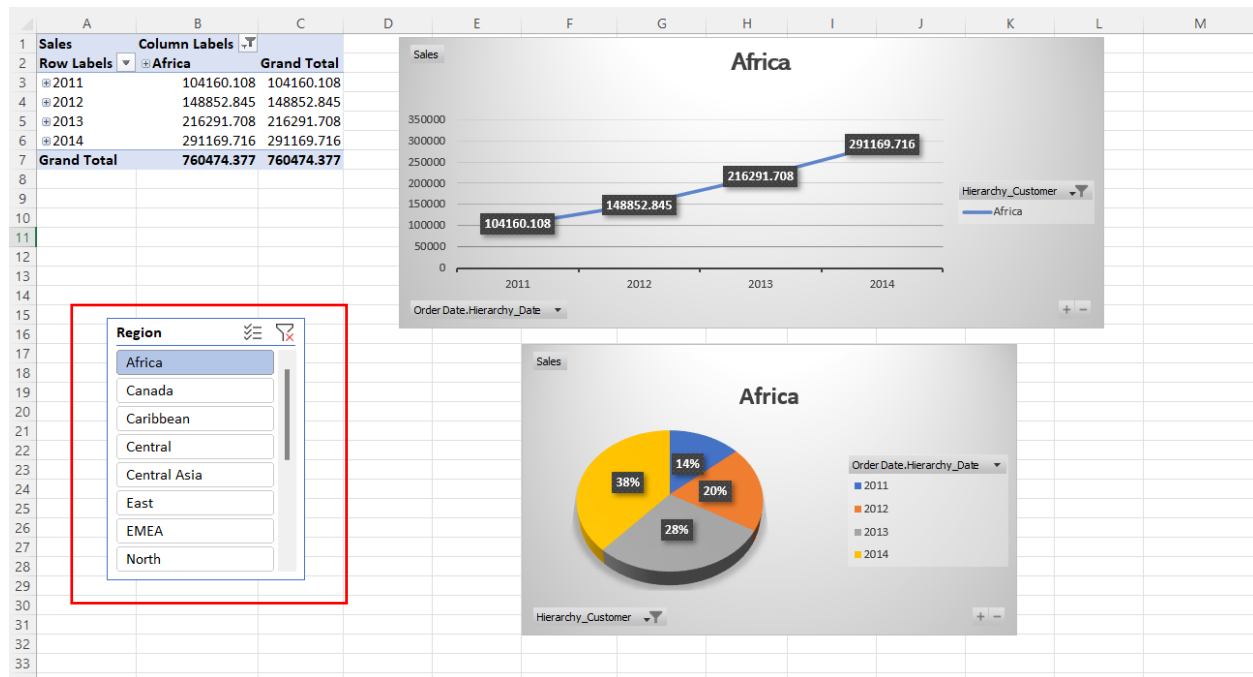
- For the above Pivot table I used the Product Hierarchy where it will be helpful to analyse the most selling products and the total quantity of the sold products, Here we can drill down the products using (Product Category Name → Product Sub Category Name → Product Name).

Slice

In a multidimensional array, a slice is a column of data that corresponds to a single value for one or more-dimension members. It aids the user in seeing and collecting data unique to a dimension.



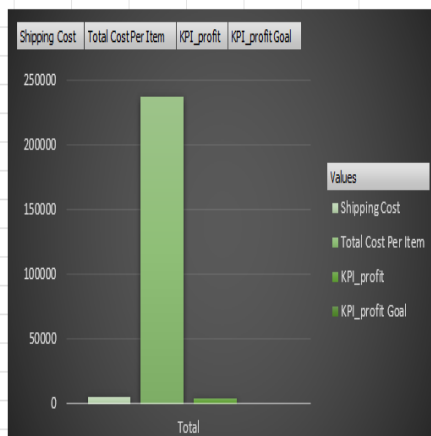
- For the above pivot chart and the pivot table reports shows that the Total Sales, Shipping cost and the total cost per item, here I had used a slicer to filter the details from a product category. Here are shows the details for the Furniture Product category. I can use more than one slicer to filter the results.



- The above pivot charts and the table shows the Sales amount for a particular year using the region I had used a slicer here as the region, so that it shows the related details for the region named "AFRICA".

Dice

Dicing is similar to slicing; however, it operates in a slightly different way. Filtering is done to focus on a certain property when thinking of slicing. Dicing, on the other hand, is more of a zoom feature that picks a subset of all the dimensions for certain values.



Row Labels	Shipping Cost	Total Cost Per Item	KPI_profit	KPI_profit Goal
Furniture				
@ Bookcases	155,482.23	7,216,000.61	161,924.42	TRUE
@ Chairs	164,229.85	7,608,921.67	140,396.27	TRUE
@ Furnishings	40,747.12	1,962,697.39	46,967.43	TRUE
@ Tables	79,861.46	3,735,473.78	-64,083.39	FALSE
Grand Total	440,320.66	20,523,093.45	285,204.72	TRUE

Product Categor...
Furniture
Office Supplies
Technology
UpdatedTestCategory
Unknown

Product Sub Cat...
Bookcases
Chairs
Furnishings
Tables
Appliances
Art
Binders

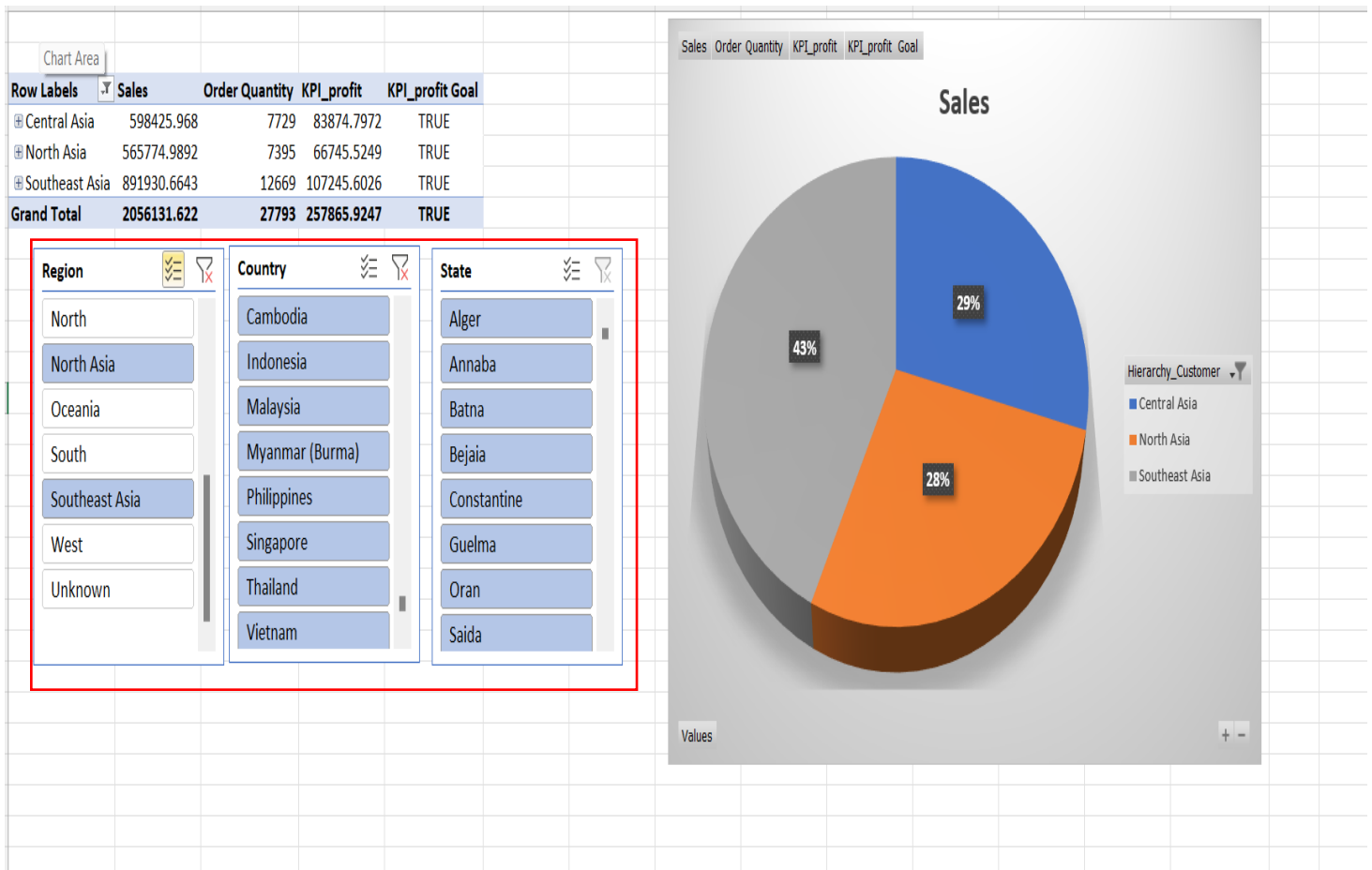
Product Name
Atlantic Metals Mo...
Atlantic Metals Mo...
Atlantic Metals Mo...
Atlantic Metals Mo...
Bestar Classic Book...
Bush 3-Shelf Cabin...
Bush 3-Shelf Cabin...

Product Categor...
Furniture
Office Supplies
Technology
UpdatedTestCategory
Unknown

Product Sub Cat...
Bookcases
Chairs
Furnishings
Tables
Appliances
Art
Binders
Envelopes

Product Name
Atlantic Metals Mo...
Atlantic Metals Mo...
Atlantic Metals Mo...
Atlantic Metals Mo...
Bestar Classic Book...
Bush 3-Shelf Cabin...
Bush 3-Shelf Cabin...
Bush 3-Shelf Cabin...

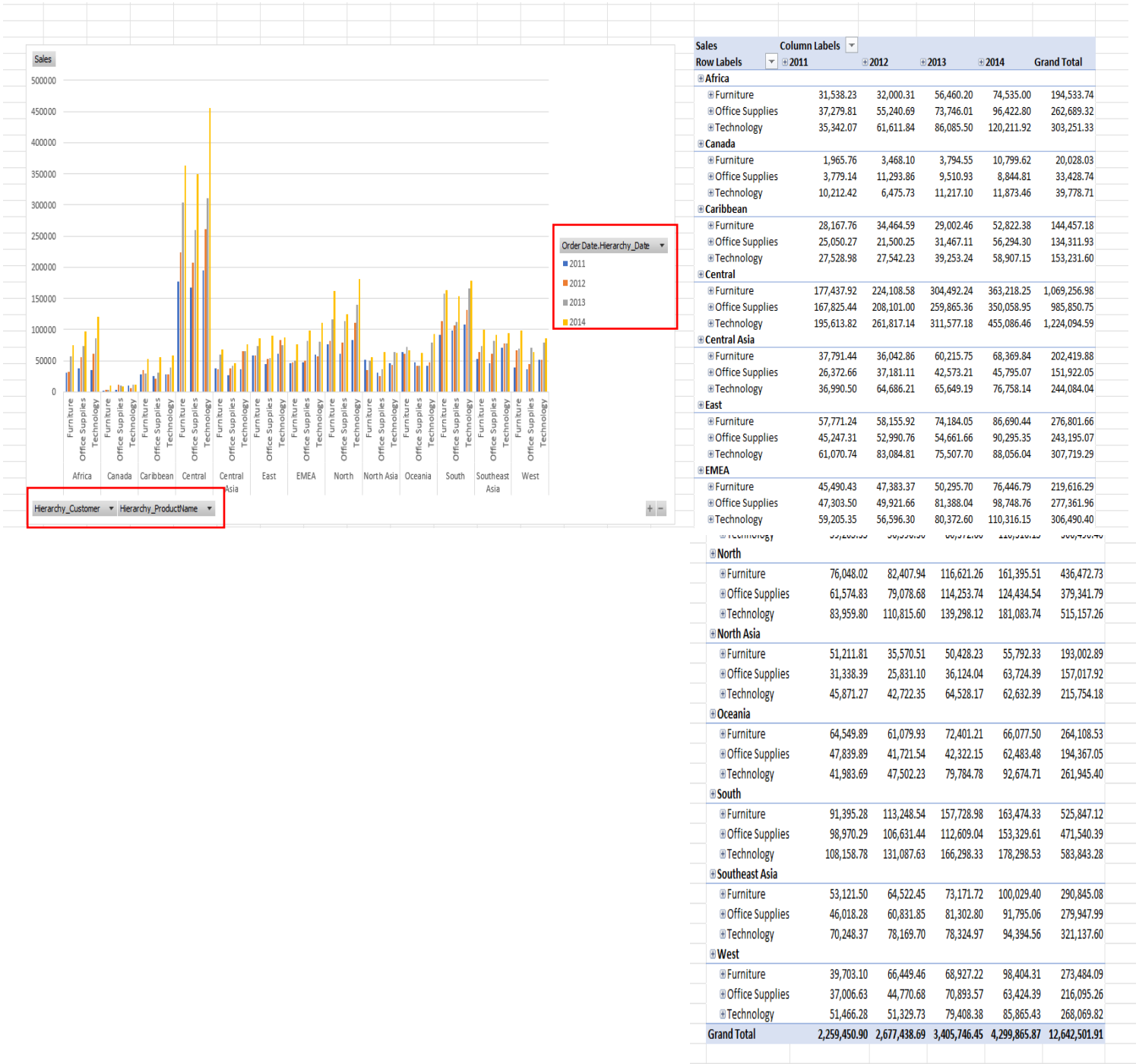
- Here in the pivot table and the chart it represents the Total profit for a selected Categories by its Subcategory and the product name. first, I had used the Product Category slicer and selected product categories and next used a product subcategory slicer and last used a product name slicer to get the above details.



- Here the above pivot pie chart represents the Total sales according to its region for that I had used a Region Slicer to get a particular region and next a country slicer to get the countries that in the selected region and finally used the state slicer to select the states of the countries.

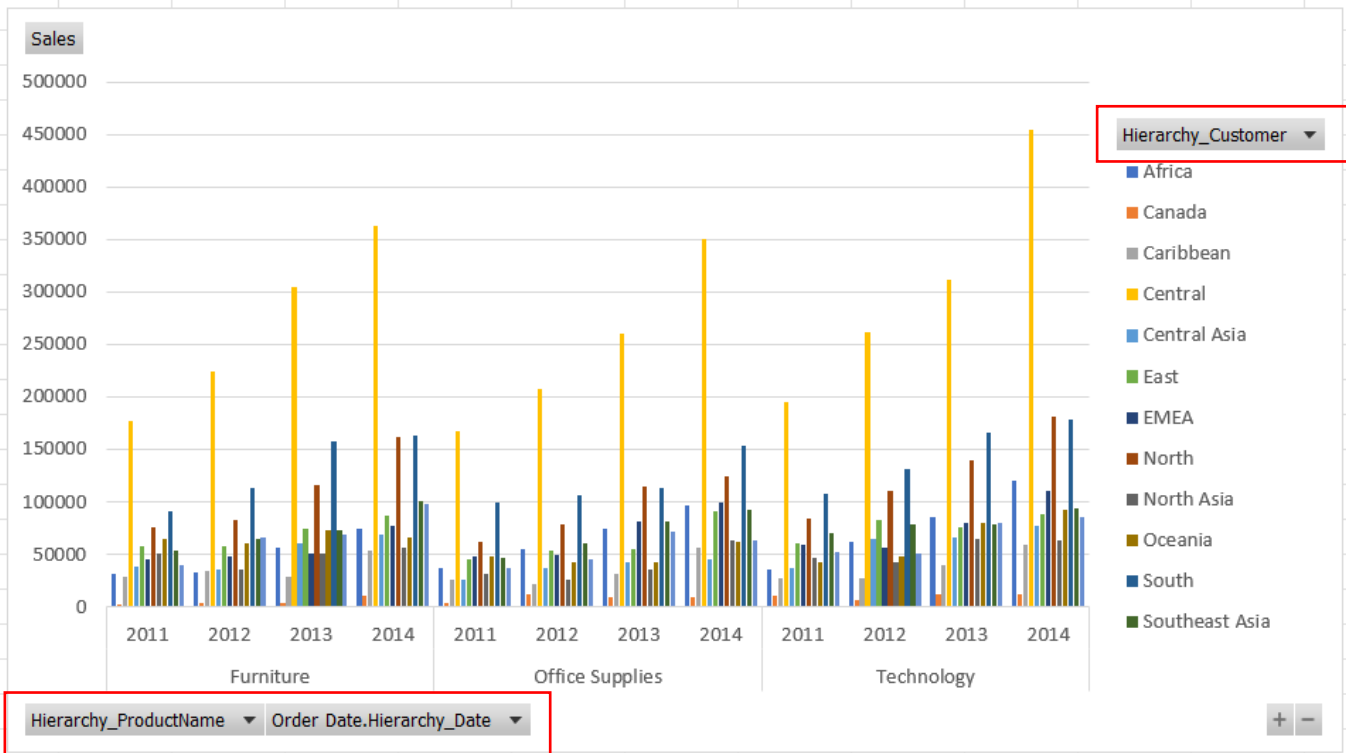
Pivot

Before Pivot



After Pivot

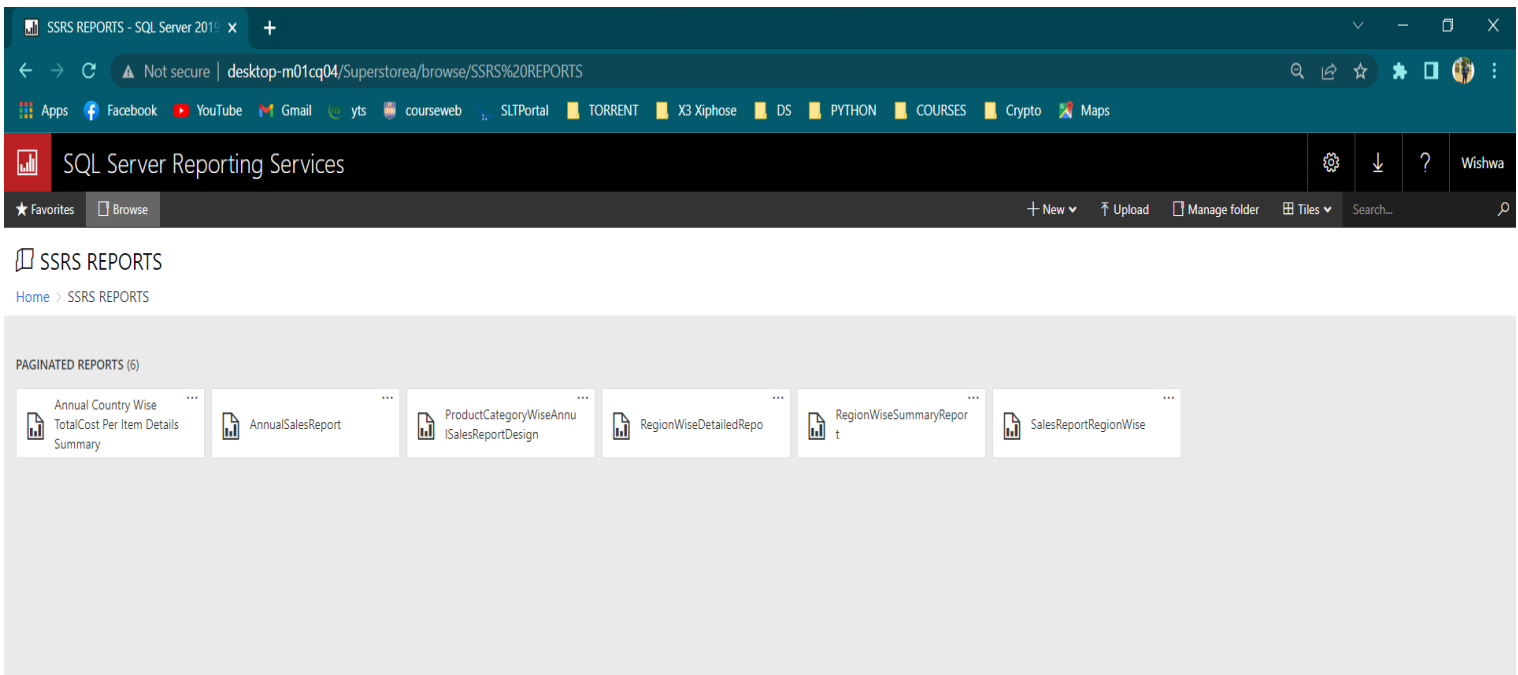
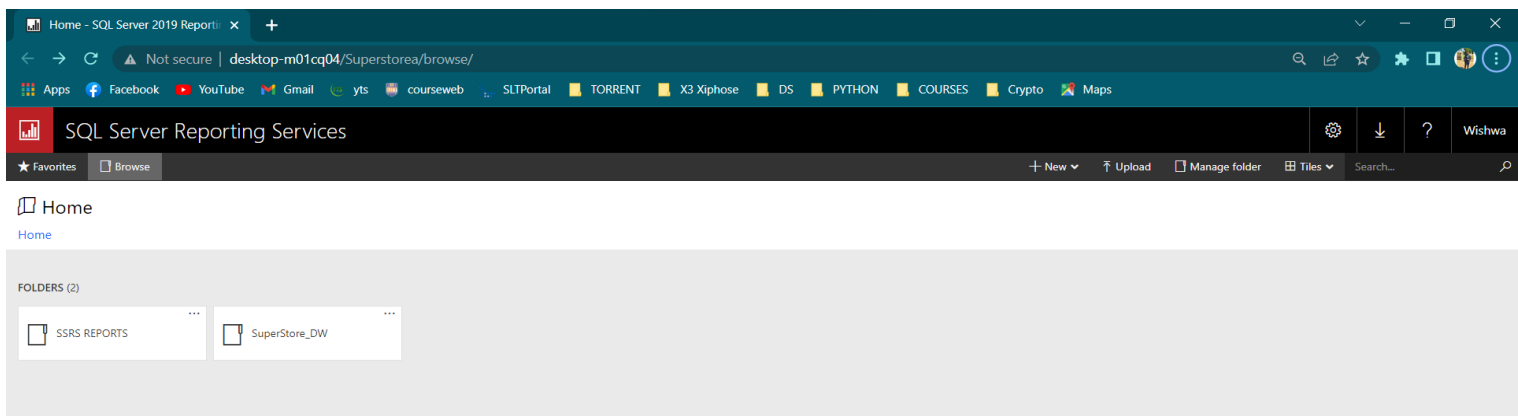
Sales	Column Labels													
Row Labels	Africa	Canada	Caribbean	Central	Central Asia	East	EMEA	North	North Asia	Oceania	South	Southeast Asia	West	Grand Total
Furniture														
2011	31538.229	1965.756	28167.7624	177437.9234	37791.442	57771.2445	45490.428	76048.0232	51211.8126	64549.8918	91395.2783	53121.4978	39703.095	756192.384
2012	32000.31	3468.102	34464.5861	224108.5772	36042.8563	58155.9208	47383.371	82407.9439	35570.5143	61079.9301	113248.535	64522.4514	66449.46	858902.5581
2013	56460.198	3794.547	29002.4553	304492.2354	60215.7453	74184.0518	50295.702	116621.2597	50428.2328	72401.2055	157728.9762	73171.7222	68927.2222	1117723.553
2014	74535	10799.622	52822.3752	363218.2481	68369.8351	86690.442	76446.786	161395.5064	55792.3305	66077.5018	163474.3269	100029.4037	98404.3131	1378055.691
Office Supplies														
2011	37279.812	3779.142	25050.2719	167825.4383	26372.6647	45247.3078	47303.502	61574.8299	31338.3937	47839.8858	98970.2943	46018.2756	37006.6322	675606.4502
2012	55240.692	11293.86	21500.2549	208101.0017	37181.1075	52990.7628	49921.662	79078.6823	25831.0955	41721.5418	106631.4421	60831.8492	44770.6752	795094.627
2013	73746.012	9510.93	31467.1066	259865.3598	42573.2086	54661.6559	81388.038	114253.7383	36124.0408	42322.1451	112609.0381	81302.7992	70893.5695	1010717.642
2014	96422.799	8844.807	56294.2969	350058.9532	45795.0685	90295.3475	98748.759	124434.5439	63724.3917	62483.4788	153329.6122	91795.061	63424.3877	1305651.506
Technology														
2011	35342.067	10212.42	27528.9791	195613.8208	36990.5011	61070.7386	59205.348	83959.7998	45871.2709	41983.6924	108158.7816	70248.3653	51466.2767	827652.0613
2012	61611.843	6475.731	27542.2306	261817.1379	64686.2074	83084.8104	56596.299	110815.6034	42722.3489	47502.2297	131087.6334	78169.7041	51329.731	1023441.51
2013	86085.498	11217.099	39253.243	311577.1774	65649.1915	75507.6996	80372.601	139298.1175	64528.1691	79784.775	166298.3291	78324.9743	79408.3799	1277305.254
2014	120211.917	11873.46	58907.1503	455086.4559	76758.14	88056.0415	110316.153	181083.7355	62632.3884	92674.7054	178298.5346	94394.5605	85865.4314	1616158.674
Grand Total	760474.377	93235.476	432000.7123	3279202.329	598425.968	827716.0232	803468.649	1330971.784	565774.9892	720420.9832	1581230.782	891930.6643	757649.1739	12642501.91



Step 4: SSRS Reports

SQL Server Reporting Service (SSRS) is a reporting tool that lets you create structured reports that include tables, pictures, graphs, and charts. These reports are stored on a server and may be run at any time using user-defined parameters.

A report server's web portal is a web-based experience. You may see reports, mobile reports, KPIs, and browse through the features of your report server instance through the site. You may also manage a single report server instance using the web interface.



To generate these reports, I had used Report Builder app.

Report Builder app Environment Setting up

Creating a data source

We connected our Data Warehouse (SuperStore_DW) to our source data in the report builder.

Data Source Properties

General

Credentials

Change name, type, and connection options.

Name: DataSource1

☐ Use a shared connection or report model

☒ Use a connection embedded in my report

Select connection type: Microsoft SQL Server

Connection string: Click here to type or paste a connection string

Build...

Test Connection

☐ Use single transaction when processing the queries

Help OK Cancel



Connection Properties

Data source: Microsoft SQL Server (SqlClient) Change...

Server name: DESKTOP-M01CQ04 Refresh

Log on to the server

☒ Use Windows Authentication

☐ Use SQL Server Authentication

User name: Password: Save my password

Connect to a database

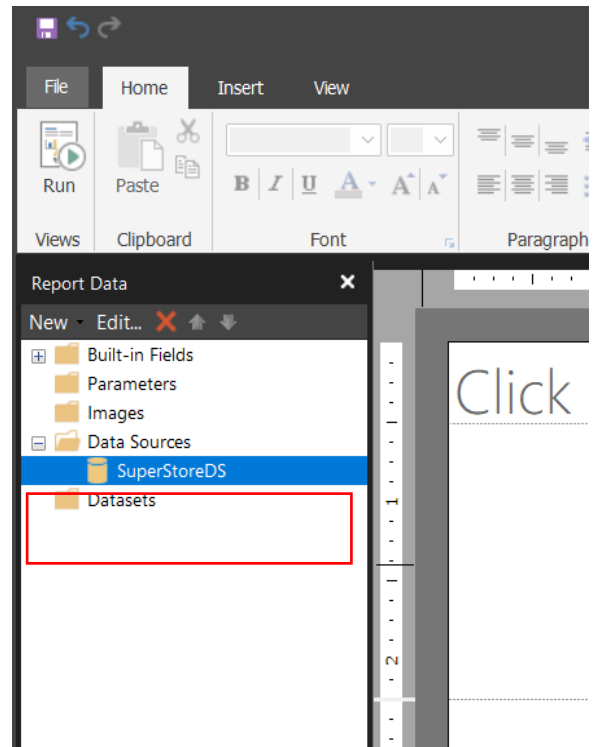
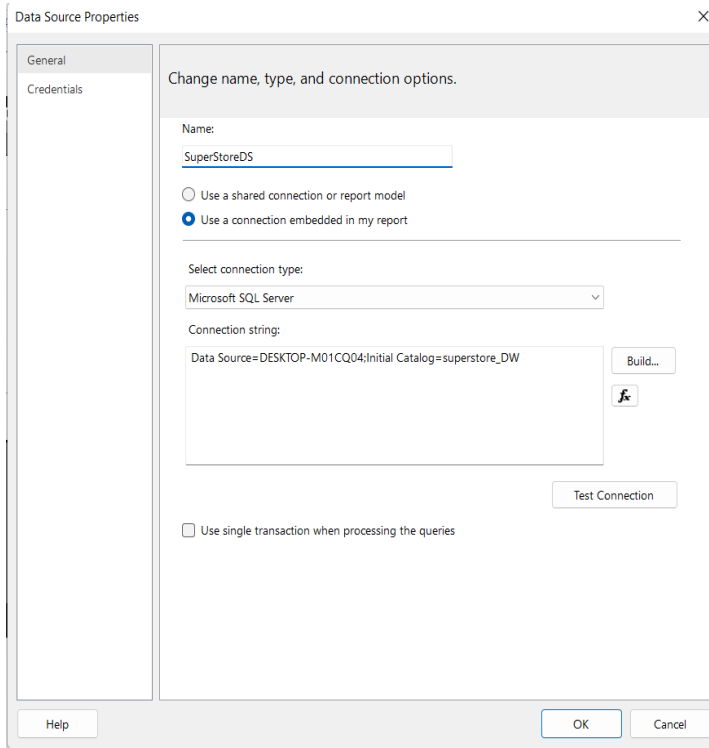
☒ Select or enter a database name: superstore_DW

☐ Attach a database file: Browse...

Logical name:

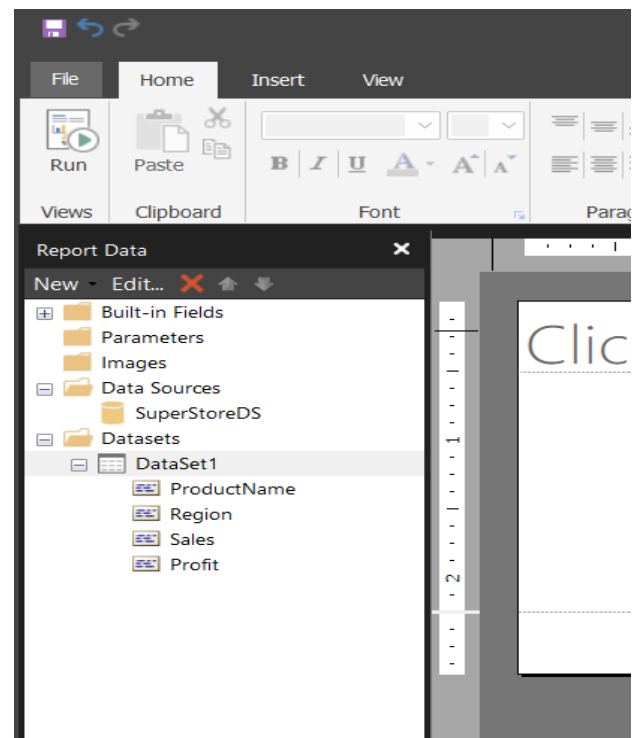
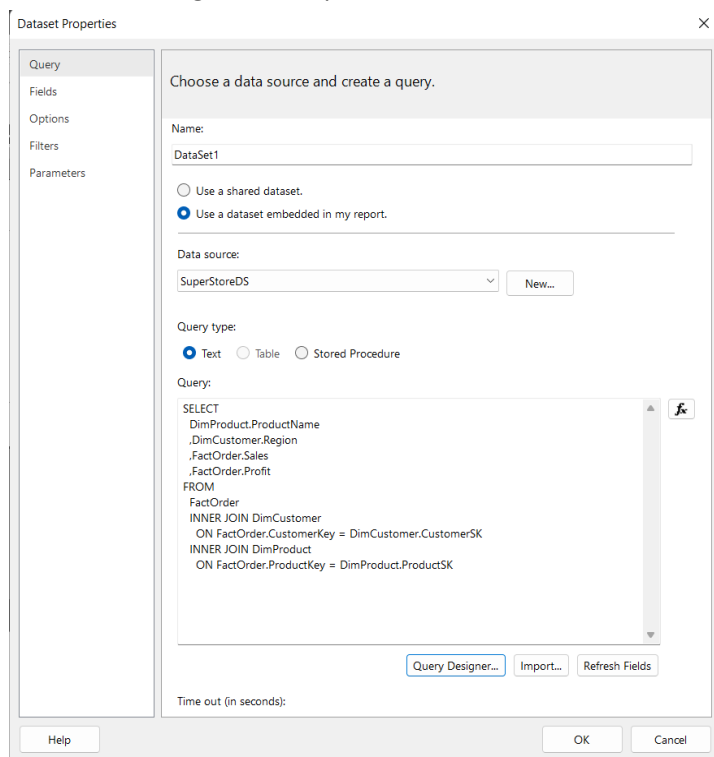
Advanced...

Test Connection OK Cancel



Creating Datasets

Here we import the necessary data set for our report builder using the query which can also be assigned according to the requirements



Creating a Matrix or a Table

Create a table or a matrix to represent data where that can be used to generate reports.

New Table or Matrix

Choose a dataset

Choose a dataset

☒ Choose an existing dataset in this report or a shared dataset

DataSet1

(in this Report) ProductName, Region, Sales, Profit

Browse...

☐ Create a dataset

Help

< Back

Next >

Cancel



New Table or Matrix

Arrange fields

Arrange fields to group data in rows, columns, or both, and choose values to display. Data expands across the page in column groups and down the page in row groups. Use functions such as Sum, Avg, and Count on the fields in the Values box.

Available fields

ProductName

Region

Sales

Profit

Column groups

ProductName

Row groups

Region

Σ Values

Sum(Profit)

Sum(Sales)

Help

< Back

Next >

Cancel

Reports

Report1 -Report with a matrix : Annual Sales Report

★ Favorites Browse

Home > SSRS REPORTS > AnnualSalesReport

1 of 1 75% Find | Next

Annual Sales Report						
Region	Country	2011	2012	2013	2014	Total
		Total	Total	Total	Total	
Africa	Algeria	547.62	0.00	758.03	19.66	1,325.31
	Cameroon	0.00	173.82	295.74	0.00	469.56
	Chad	1,285.44	0.00	0.00	0.00	1,285.44
	Cote d'Ivoire	0.00	0.00	0.00	8.55	8.55
	Democratic Republic of the Congo	0.00	72.58	1,380.59	1,488.27	2,941.44
	Egypt	1,408.41	552.79	0.00	17.96	1,979.16
	Gabon	0.00	0.00	0.00	107.08	107.08
	Guinea	0.00	9.12	0.00	0.00	9.12
	Kenya	921.87	0.00	426.69	219.36	1,567.92
	Liberia	351.26	0.00	0.00	0.00	351.26
	Mali	59.92	0.00	0.00	0.00	59.92
	Morocco	0.00	48.45	260.27	134.04	442.76
	Niger	0.00	153.19	410.88	0.00	564.07
	Nigeria	59.62	223.14	4,256.05	1,216.61	5,755.41
	Somalia	5.38	136.38	0.00	666.24	808.00
	South Africa	11.37	465.84	1,137.81	140.55	1,755.57
	Tanzania	0.00	19.33	1,340.76	0.00	1,360.09
	Togo	0.00	595.32	0.00	0.00	595.32
	Uganda	0.00	0.00	0.00	133.03	133.03
	Zambia	0.00	0.00	0.00	165.86	165.86
	Zimbabwe	0.00	48.18	0.00	159.63	207.81
	Total	4,650.89	2,498.14	10,266.82	4,476.84	21,892.69
Canada	Total	690.19	777.21	100.92	82.95	1,651.27
Caribbean	Total	1,524.94	2,804.71	826.81	3,980.54	9,137.00
Central	Total	18,092.77	26,576.07	25,276.96	26,800.52	96,746.32
Central Asia	Total	2,081.25	2,851.68	7,710.65	7,334.25	19,977.83
East	Total	3,214.37	8,619.99	7,044.05	3,102.12	22,180.52
EMEA	Total	8,289.39	3,734.97	13,068.62	11,541.22	36,634.20

Report Data

New Edit X

- Built-in Fields
- Parameters
- Images
- Data Sources
- Datasets
 - SuperStoreDataSet
 - Region
 - Country
 - Year
 - ProductCategoryName
 - Sales

Annual Sales Report

		[Year]	Total
Region	Country	[ProductCategoryName]	Total
[Region]	[Country]	«Expr»	«Expr»
	Total	«Expr»	«Expr»
Total		[Sum(Sales)]	[Sum(Sales)]

[&UserID]

[&ExecutionTime]

Row Groups

- Region
- Country

Column Groups

- Year
- ProductCategoryName

Current report server <http://desktop-m01cq04/Superstoretest> [Disconnect](#)

100%

- Matrix is comparable to a table in SSRS, but it is designed to display data organized by columns and rows, with aggregate data at the intersection. A pivot table in a spreadsheet is similar to this.
- We can view the Annual Sales report of all the products categories which was sold on the specific regions
- Here for the table design I had used an Expression;
`=IIf(IsNothing(Sum(Fields!Sales.Value)) = True, 0, Sum(Fields!Sales.Value))`
 Where this check the column fields if there is any null values replace those null values into digit 0.

Report 2: Report with more than one parameter (Multiparameter) : Product Category wise annual sales report

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Home > SSRS REPORTS > ProductCategoryWiseAnnualSalesReportDesign

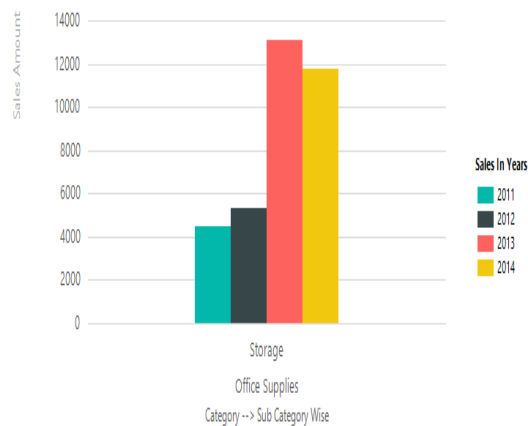
Product_Category: Office Supplies Sub_Category: Storage View Report

1 of 1
100%
Find | Next

Product Category Wise Annual Sales Report

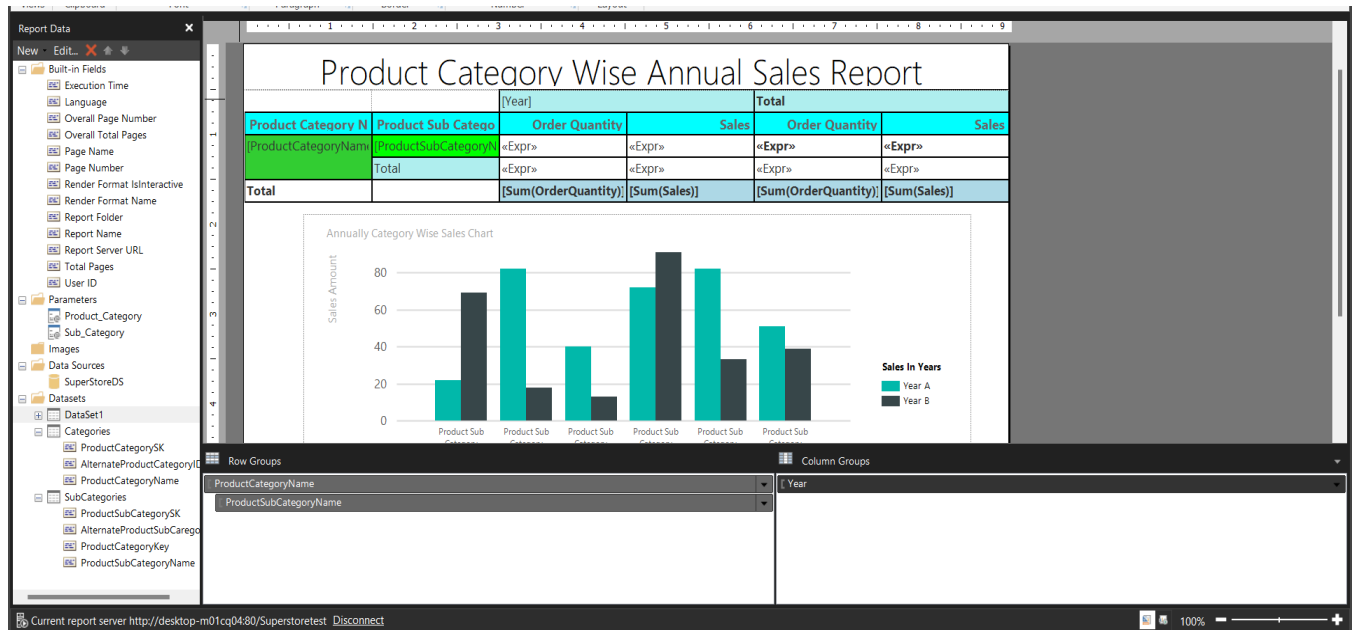
		2011		2012		2013		2014		Total	
Product Category Name	Product Sub Category Name	Order Quantity	Sales	Order Quantity	Sales	Order Quantity	Sales	Order Quantity	Sales	Order Quantity	Sales
Office Supplies	Total	69.00	4,467.10	119.00	5,303.00	186.00	13,104.11	223.00	11,752.50	597.00	34,626.70
Total		69.00	4,467.10	119.00	5,303.00	186.00	13,104.11	223.00	11,752.50	597.00	34,626.70

Annually Category Wise Sales Chart

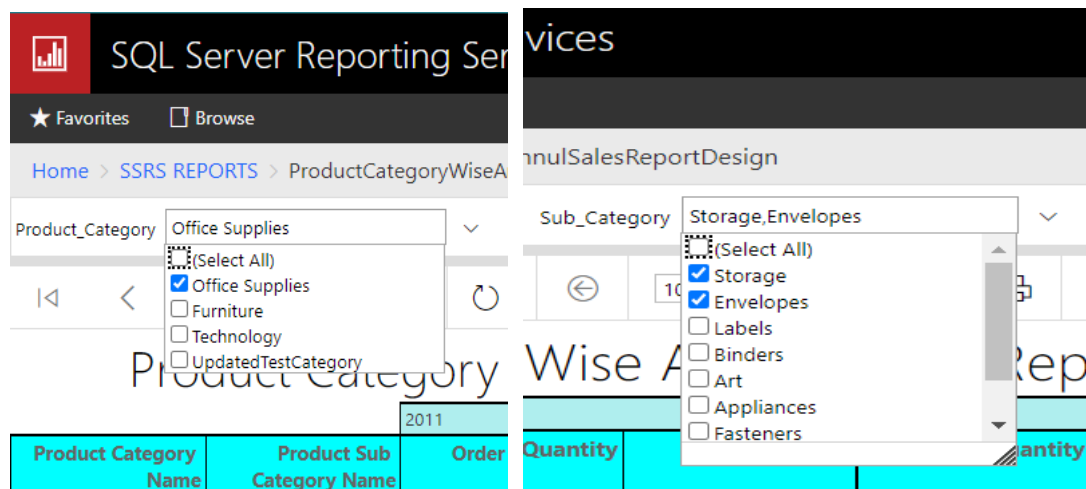


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M01CQ04\Asus



- The above report is based on the Product wise annul sales report, where 2 parameters were passe here



Product Category parameter and Product Subcategory parameter in here you can filter the report by one or multiple product categories and one or multiple product Subcategories.

- For design this table I had used some expressions.
 - =IIf(IsNothing(Sum(Fields!OrderQuantity.Value)) =True, 0, Sum(Fields!OrderQuantity.Value))
 - =IIf(IsNothing(Sum(Fields!Sales.Value)) =True, 0, Sum(Fields!Sales.Value))
 Where these 2-expression search if there is any null value in the column and replace that null value with digit 0

Report 3: SSRS drill-down report: Annual Country Wise TotalCostPerItem report

★ Favorites

🔍 Browse

Home > SSRS REPORTS > Annual Country Wise TotalCost Per Item Details Summary

Country

Finland,Rwanda,South Korea,Myar

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⏪

⏴

1 of 1

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⏩

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75% ▼

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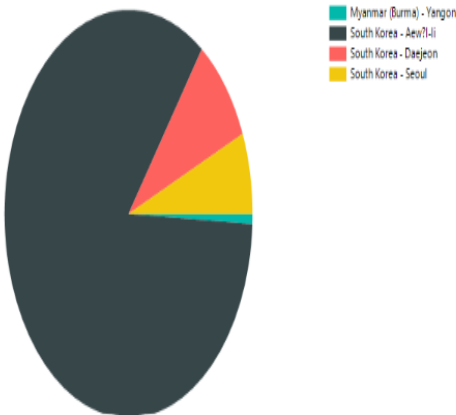
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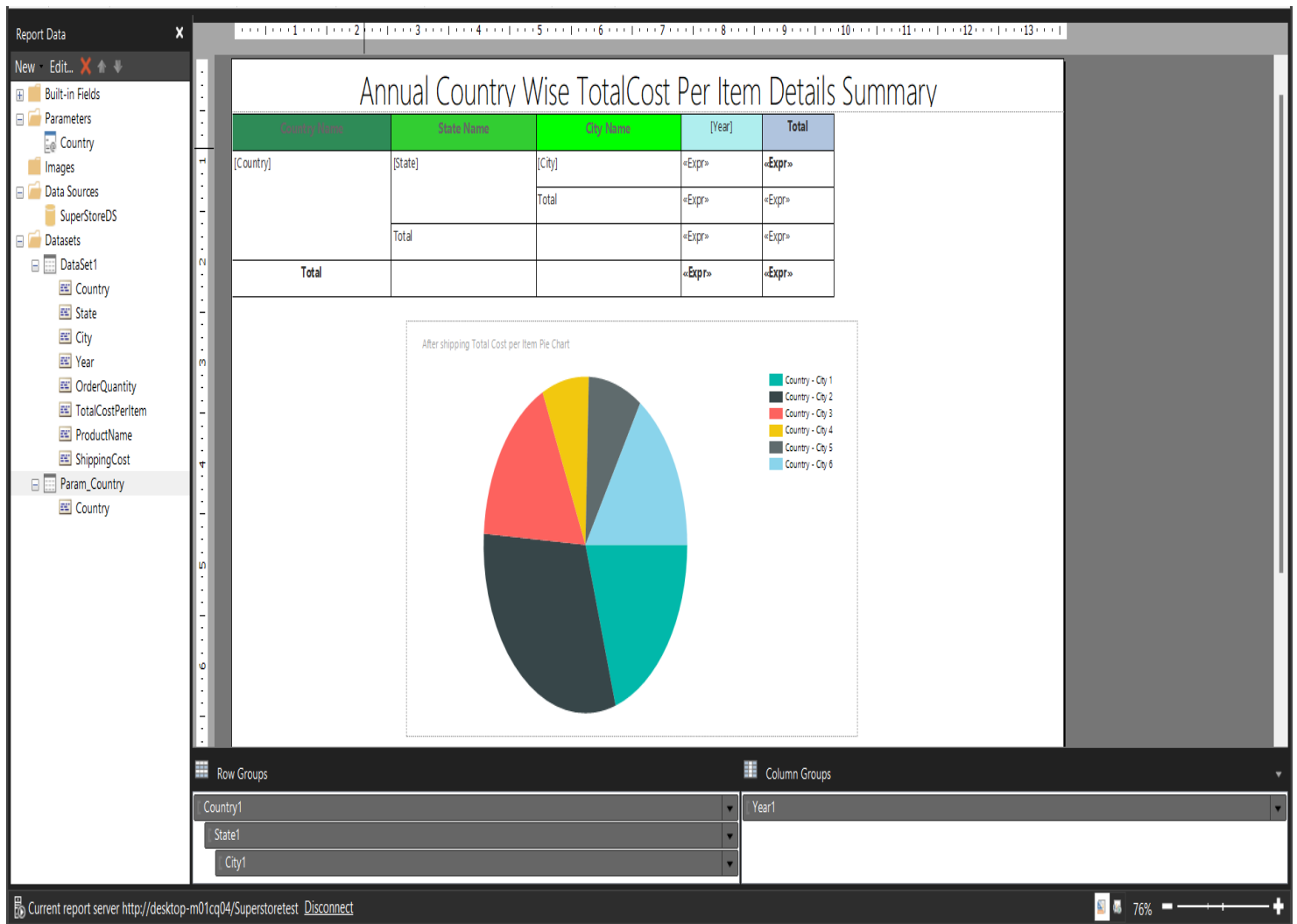
Find | Next

Annual Country Wise TotalCost Per Item Details Summary

Country Name	State Name	City Name	2011	2012	2013	2014	Total
Myanmar (Burma)	Yangon	Yangon	0.00	0.00	0.00	294.69	294.69
		Total	0.00	0.00	0.00	294.69	294.69
	Total		0.00	0.00	0.00	294.69	294.69
South Korea	Daejeon	Daejeon	0.00	1,948.86	0.00	1,192.64	3,141.50
		Total	0.00	1,948.86	0.00	1,192.64	3,141.50
	Jeju	Aewŭl-li	555.08	30,474.55	0.00	0.00	31,029.63
		Total	555.08	30,474.55	0.00	0.00	31,029.63
	Seoul	Seoul	206.03	0.00	2,155.32	0.00	2,361.35
		Total	206.03	0.00	2,155.32	0.00	2,361.35
	Total		761.11	32,423.41	2,155.32	1,192.64	36,532.48
Total			761.11	32,423.41	2,155.32	1,487.33	36,827.17

After shipping Total Cost per Item Pie Chart







- The above reports show us the Annual Country wise totalcostperItem report where we can find out the total cost per item after shipping to a specific country
- The drill down used here is Country → State → City
- Where we can see the total for a country or total for a specific state or a specific city
- For design this table I had used some expression
 - =If(IsNothing(Sum(Fields!TotalCostPerItem.Value)) = True, 0, Sum(Fields!TotalCostPerItem.Value))









Where this check the column fields if there is any null values replace those null values into digit 0.

Report 4 - SSRS drill-through report:RegionWiseCostDetails

 SQL Server Reporting Services

★ Favorites  Browse

Home > [SSRS REPORTS](#) > RegionWiseSummaryReport

  1 of 1     100%   Find | Next

Region Wise Summary Report


Region	Order Quantity	Total Cost Per Item
Africa	10,385.00	3,181,218.27
Canada	1,220.00	341,431.04
Caribbean	6,011.00	2,292,913.28
Central	47,398.00	16,668,959.47
Central Asia	7,729.00	3,156,440.43
East	11,881.00	4,370,067.26
EMEA	11,313.00	3,343,290.29
North	18,605.00	6,788,375.39
North Asia	7,395.00	2,878,378.34
Oceania	10,450.00	3,730,776.45
South	21,944.00	7,998,917.42
Southeast Asia	12,669.00	4,533,898.62
West	11,312.00	3,864,437.86
Total	178312	63149104.1317

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This report shows the Region wise summary report for the cost and sales here if you want to see a detailed report according to the region you can click on a specific region column cell to retrieve an detailed report.

Example: if you click on the Africa Region, you will display an details report as below



SQL Server Reporting Services

★ Favorites
Browse

Home > SSRS REPORTS > RegionWiseSummaryReport

1 of 2 ?
100%
Find | Next

Region Wise Detailed Report

Product Name	Region	Country	State	City	Order Quantity	Total Cost Per Item
Acco 3-Hole Punch, Clear	Africa	Cameroon	Littoral	Loum	1.00	9.33
		Democratic Republic of the Congo	Kinshasa	Kinshasa	2.00	123.42
		Gabon	Estuaire	Libreville	1.00	16.14
		Mozambique	Sofala	Beira	1.00	34.98
		Nigeria	Enugu	Enugu	1.00	8.60
		South Africa	Gauteng	Randfontein	1.00	32.99
		Tanzania	Mwanza	Mwanza	1.00	33.58
Acco 3-Hole Punch, Durable	Africa	Algeria	Tipaza	Baraki	1.00	34.02
		Egypt	Asyut	Asyut	1.00	35.52
		Morocco	Gharb-Chrarda-Béni Hssen	Kenitra	2.00	139.46
		Nigeria	Edo	Benin City	1.00	34.30
		South Africa	Gauteng	Johannesburg	2.00	131.59
Acco 3-Hole Punch, Economy	Africa	Democratic Republic of the Congo	Kasai-Oriental	Mbuji-mayi	2.00	124.64
		Egypt	Asyut	Asyut	1.00	32.88
		Kenya	Nairobi	Nairobi	1.00	35.85
		Morocco	Rabat-Salé-Zemmour-Zaer	Rabat	2.00	128.43
		Sierra Leone	Eastern	Koidu	1.00	33.73
Acco 3-Hole Punch, Recycled	Africa	Morocco	Grand Casablanca	Casablanca	1.00	12.36
		Nigeria	Cross River	Calabar	4.00	490.82
		Tanzania	Dar Es Salaam	Dar es Salaam	10.00	1,617.21
		Zimbabwe	Harare	Chitungwiza	1.00	32.09
Acco Binder Covers, Clear	Africa	Democratic Republic of the Congo	Kinshasa	Kinshasa	1.00	3.82

Here the button click action will be set for the main report on required text box.

Text Box Properties

General
Number
Alignment
Font
Border
Fill
Visibility
Interactive Sorting
Action

Change action options.

Enable as an action:

☐ None
☒ Go to report
☐ Go to bookmark
☐ Go to URL

Specify a report:
 /SSRS REPORTS/RegionWiseDetailedReport fx Browse...

Use these parameters to run the report:
Add Delete

Name	Value	Omit
Region	[Region]	fx fx

Help OK Cancel

Then the parameter named Region will be passed to my second sub report (Detailed report).in there it will use that passed parameter to get the required data according to the passed Region.

Report Data

New Edit X Y Z

- Built-in Fields
- Parameters
- Images
- Data Sources
- Datasets

Region Wise Summary Report

Region	Order Quantity	Total Cost Per Item
[Region]	«Expr»	«Expr»
Total	[Sum(OrderQuantity)]	[Sum(TotalCostPerItem)]

[&ExecutionTime]
[&UserID]

Row Groups
Region

Column Groups

Current report server <http://desktop-m01cq04/Superstoretest> [Disconnect](#)

100%

Report Data

New · Edit · X · ↕ · ⌵

Built-in Fields

Parameters

Images

Data Sources

Datasets

12345678910

Region Wise Detailed Report

Product Name	Region	Country	State	City	Order Quantity	Total Cost Per
[ProductName]	[Region]	[Country]	[State]	[City]	«Expr»	«Expr»
[&ExecutionTime]						
[&UserID]						

Row Groups

Column Groups

ProductName

Region

Country

State

City

Current report server <http://desktop-m01cq04/Superstoretest> Disconnect

100%