# Project: Al Concierge for Small-Business Al Adoption

The concierge must answer questions about AI technologies, schedule demo calls, and keep a running to-do list. It should judge the quality of its retrieved context (self-grading) and adapt to explicit user feedback (self-reflection).

# **Core Requirements – Technical Detail**

### 1. Framework Choice (Pick One)

- **Option A**: LangGraph (LangChain ecosystem)
- Option B: OpenAl Agents SDK

### 2. Required Tools/Functions (Minimum 2)

Tool 1: retrieve\_docs - Vector Search RAG

- Performs vector search over supplied JSON/CSV knowledge base
- Must include source citations in responses
- Returns: {docs: [{content: str, source: str, metadata: dict}], query: str}

#### Tool 2: manage\_tasks - To-Do List Manager

- Add tasks: manage\_tasks(action="add", task={title: str, when: str, description: str})
- List tasks: manage\_tasks(action="list") returns all current tasks
- Used for demo scheduling, follow-ups, etc.
- In-memory storage for this assessment

## 3. Self-Grading (RAG Reliability)

After retrieve docs executes:

1. Call LLM with rubric prompt:

Rate the following on a scale of 0-1:

```
Question: <question>
```

Retrieved Documents: <docs>

Factual Relevance: [0-1] - How relevant are the documents to the question?

Answer Coverage: [0-1] - How completely can the question be answered with these documents?

#### 2. If relevance < 0.6 OR coverage < 0.6:

- Re-query vector DB with refined search term (once)
- If still below threshold: respond "My knowledge base does not cover that topic."
- 3. Log all scores for debugging

### 4. Self-Reflection (Adaptive Learning)

- Accept commands: /good\_answer or /bad\_answer
- Store feedback\_score in session memory:
  - o /good\_answer: +1
  - o /bad\_answer:-1
  - Apply decay factor 0.5 per new turn
- Modify next system prompt based on cumulative score:
  - If cumulative < 0: "Be more concise and cite sources explicitly."
  - o If cumulative > 0: "Maintain current style, user is satisfied."

## 5. Memory Requirements

- Message history for current session
- Feedback score stored alongside conversation
- Session-scoped (no cross-session memory pollution)

## 6. FastAPI Requirements (Async)

- /register User registration
- /login JWT authentication
- /concierge/chat Main chat endpoint
  - JWT protected
  - Async implementation
  - Rate limit: 30 requests/minute per user
  - Return streamed responses or full JSON

#### 7. Bonus Features

- Voice Interface: /concierge/voice
  - Accept audio/wav
  - Use open-source STT (Vosk/Whisper-cpp)
  - Use open-source TTS (pyttsx3/edge-tts)

# **Examples & Expected Behavior**

## **Example 1: Self-Grading (RAG Reliability)**

#### **Successful Query:**

```
User: "What is few-shot learning?"

Agent → retrieve_docs("few-shot learning")

Agent → self_grade() → relevance: 0.82, coverage: 0.77

Agent → ✓ Thresholds met → Provides answer with citations

Response: "Few-shot learning is... [Source: AI Fundamentals, page 45]"
```

#### **Out-of-Scope Query:**

```
User: "How do I set up payroll software?"

Agent → retrieve_docs("payroll software")

Agent → self_grade() → relevance: 0.09, coverage: 0.05

Agent → X Below threshold → Refine query

Agent → retrieve_docs("software setup payroll")

Agent → self_grade() → relevance: 0.11, coverage: 0.08

Agent → Still below threshold

Response: "I'm sorry, my knowledge base doesn't cover payroll software."
```

### **Example 2: Self-Reflection & Decay**

```
Turn 5: User: "/bad answer"
        System: feedback score = -1 (cumulative: -1)
        Next prompt prepended: "Be more concise and cite sources
explicitly."
Turn 6: User: "What is RAG?"
        Agent provides concise answer with citations
        System: Apply decay \rightarrow feedback score = -1 * 0.5 = -0.5
Turn 7: User: "/good answer"
        System: feedback score = -0.5 + 1 = 0.5 (cumulative: 0.5)
        System: Apply decay \rightarrow feedback score = 0.5 * 0.5 = 0.25
Turn 8: User: "Explain transformers"
        Normal prompt (positive cumulative score)
        System: Apply decay \rightarrow feedback score = 0.25 * 0.5 = 0.125
Example 3: Tool Usage
User: "Schedule an AI demo for Thursday 3 pm"
Agent → manage tasks(action="add", task={
    title: "AI demo",
    when: "Thursday 3:00 PM",
    description: "AI technology demonstration"
})
Response: "✔ Demo scheduled for Thursday at 3 PM."
```

```
User: "What do I have scheduled?"

Agent → manage_tasks(action="list")

Response: "Your scheduled tasks:

1. AI demo - Thursday 3:00 PM"

User: "What is vector search?"

Agent → retrieve_docs("vector search")

Agent → self_grade() → relevance: 0.87, coverage: 0.91

Response: "Vector search is a method for finding similar items...

[Source: ML Basics, Chapter 7]

[Source: Search Technologies, Section 3.2]"
```

# **Deliverables**

#### 1. Source Code

- Clean, modular architecture
- Type hints and docstrings
- Error handling

## 2. README.md containing:

- Environment setup instructions
- Self-grading rubric explanation & threshold justification
- Self-reflection algorithm details (including decay mechanism)
- API testing guide with cURL/HTTPie examples:
  - Registration and login flow
  - Happy-path Q&A with citations
  - Out-of-scope question handling
  - Feedback command demonstration

## 3. Docker Configuration (Mandatory):

- Dockerfile:

```
FROM python:3.11-slim
WORKDIR /app
.....rest of the file
```

- docker-compose.yml:
  - o API service
  - Vector database (e.g., ChromaDB)
  - Optional STT/TTS services for voice bonus

## 4. Testing Suite

- Unit tests for core functions
- Integration tests for API endpoints
- Examples of test queries and expected outputs

### 5. Voice Bonus (if implemented):

- Script names and usage
- Sample cURL commands for voice endpoints
- Required OS packages/dependencies

#### 6. Submission Deadline

- All deliverables must be uploaded to a **public or private GitHub repository** before **Sunday, 12:00 AM (midnight)**.
- Ensure the README is in the root directory and the repository includes all required code, tests, and Docker configuration.
- The repo should be kept **public.**
- Late submissions will not be considered for evaluation.