

Monitoring Point Movement Analysis - Mathematical Formulas

Rail Geometry Analysis

1 Concept Overview

Monitor rail geometry using prisms ($P_1, P_2, P_3, P_4, \dots$) mounted on rails. Track 3D movement over time using timestamped measurements ($\tau_1, \tau_2, \tau_3, \tau_4, \tau_5, \dots$) compared to established baseline positions. Prism movement represents rail movement, enabling calculation of rail geometry parameters.

2 Data Structure

PrismID	Timestamp	X	Y	Z	Chainage	Rail Side	ΔX_{off}	ΔY_{off}	ΔZ_{off}
P_1	τ_0	$x_{1,0}$	$y_{1,0}$	$z_{1,0}$	ch_1	L	dx_1	dy_1	dz_1
P_1	τ_1	$x_{1,1}$	$y_{1,1}$	$z_{1,1}$	ch_1	L	dx_1	dy_1	dz_1
P_1	τ_2	$x_{1,2}$	$y_{1,2}$	$z_{1,2}$	ch_1	L	dx_1	dy_1	dz_1
P_1	τ_3	$x_{1,3}$	$y_{1,3}$	$z_{1,3}$	ch_1	L	dx_1	dy_1	dz_1
P_2	τ_0	$x_{2,0}$	$y_{2,0}$	$z_{2,0}$	ch_2	R	dx_2	dy_2	dz_2
P_2	τ_1	$x_{2,1}$	$y_{2,1}$	$z_{2,1}$	ch_2	R	dx_2	dy_2	dz_2
P_2	τ_2	$x_{2,2}$	$y_{2,2}$	$z_{2,2}$	ch_2	R	dx_2	dy_2	dz_2
P_2	τ_3	$x_{2,3}$	$y_{2,3}$	$z_{2,3}$	ch_2	R	dx_2	dy_2	dz_2
P_3	τ_0	$x_{3,0}$	$y_{3,0}$	$z_{3,0}$	ch_3	L	dx_3	dy_3	dz_3
P_3	τ_1	$x_{3,1}$	$y_{3,1}$	$z_{3,1}$	ch_3	L	dx_3	dy_3	dz_3
P_4	τ_0	$x_{4,0}$	$y_{4,0}$	$z_{4,0}$	ch_4	R	dx_4	dy_4	dz_4
P_4	τ_1	$x_{4,1}$	$y_{4,1}$	$z_{4,1}$	ch_4	R	dx_4	dy_4	dz_4

Variable Definitions:

- P_p = Prism identifier ($p = 1, 2, 3, \dots$)
- τ_m = Timestamp for measurement m ($m = 0, 1, 2, \dots$)
- $x_{p,m}, y_{p,m}, z_{p,m}$ = Measured prism coordinates
- ch_p = Chainage location of prism p
- L/R = Left or Right rail side
- $\Delta X_{off}, \Delta Y_{off}, \Delta Z_{off}$ = Prism-to-rail offset corrections

3 Baseline Definition

The baseline position (X_0, Y_0, Z_0) for each monitoring point can be established using:

- **Single Reading:** First measurement becomes baseline
- **Average of Multiple Readings:** Mean of initial measurements for stability
- **Designated Reference:** Assigned coordinates from survey or design

4 Mathematical Formulas

4.1 Baseline Establishment

For each prism P_p at chainage ch_p , the baseline coordinates are:

$$X_0(P_p) = X(P_p, \tau_0) \quad (1)$$

$$Y_0(P_p) = Y(P_p, \tau_0) \quad (2)$$

$$Z_0(P_p) = Z(P_p, \tau_0) \quad (3)$$

where τ_0 represents the baseline time (or derived baseline position).

4.2 Delta Calculations

For any measurement of prism P_p at time τ_m (where $m > 0$):

$$\Delta X(P_p, \tau_m) = X(P_p, \tau_m) - X_0(P_p) \quad (4)$$

$$\Delta Y(P_p, \tau_m) = Y(P_p, \tau_m) - Y_0(P_p) \quad (5)$$

$$\Delta Z(P_p, \tau_m) = Z(P_p, \tau_m) - Z_0(P_p) \quad (6)$$

Note: Prism-to-rail offsets are irrelevant for delta calculations as they cancel out when applied to both baseline and current measurements.

5 Rail Geometry Processing

Processing Workflow: Transform prism coordinates to rail coordinates, then interpolate to regular grid for geometry calculations.

5.1 Prism to Rail Edge Transformation

Apply offset corrections to transform prism coordinates to rail running edge:

$$X_{rail}(P_p, \tau_m) = X_{prism}(P_p, \tau_m) + \Delta X_{off}(P_p) \quad (7)$$

$$Y_{rail}(P_p, \tau_m) = Y_{prism}(P_p, \tau_m) + \Delta Y_{off}(P_p) \quad (8)$$

$$Z_{rail}(P_p, \tau_m) = Z_{prism}(P_p, \tau_m) + \Delta Z_{off}(P_p) \quad (9)$$

where P_p represents prism p at chainage ch_p and τ_m is measurement time.

5.2 Rail Alignment Interpolation

From irregularly spaced prism positions, interpolate to evenly distributed chainage intervals. Two approaches available:

Method 1: Chainage-based Linear Interpolation (Recommended) Interpolate each coordinate independently based on chainage distance.

Method 2: 3D Parametric Interpolation Interpolate along the 3D spatial line between bounding points.

5.2.1 Bounding Point Selection

For each target chainage ch_{target} , find bounding measured points from the set of prism chainages $\{ch_1, ch_2, \dots, ch_n\}$:

$$ch_{last} = \max\{ch_p : ch_p \leq ch_{target}\} \quad (10)$$

$$ch_{next} = \min\{ch_p : ch_p \geq ch_{target}\} \quad (11)$$

5.2.2 Interpolation Distance

Calculate the chainage distance from the last point to the interpolation point:

$$d_{intp} = ch_{target} - ch_{last} \quad (12)$$

5.2.3 Supporting Geometric Calculations

For 3D interpolation between points $(X_{last}, Y_{last}, Z_{last})$ and $(X_{next}, Y_{next}, Z_{next})$:

Horizontal Bearing:

$$\beta = \arctan 2(X_{next} - X_{last}, Y_{next} - Y_{last}) \times \frac{180}{\pi} \quad (13)$$

$$\beta_{adj} = (\beta + 360) \bmod 360 \quad (14)$$

Horizontal Distance:

$$D_{hz} = \sqrt{(X_{next} - X_{last})^2 + (Y_{next} - Y_{last})^2} \quad (15)$$

Vertical Angle:

$$\alpha = \arctan 2(Z_{next} - Z_{last}, D_{hz}) \times \frac{180}{\pi} \quad (16)$$

3D Slope Distance:

$$D_{slope} = \sqrt{(X_{next} - X_{last})^2 + (Y_{next} - Y_{last})^2 + (Z_{next} - Z_{last})^2} \quad (17)$$

5.2.4 Method 1: Chainage-based Linear Interpolation

Interpolation Ratio:

$$r = \frac{ch_{target} - ch_{last}}{ch_{next} - ch_{last}} \quad (18)$$

Interpolated Coordinates:

$$X_{intp}(ch_{target}, \tau_m) = X_{last} + r \times (X_{next} - X_{last}) \quad (19)$$

$$Y_{intp}(ch_{target}, \tau_m) = Y_{last} + r \times (Y_{next} - Y_{last}) \quad (20)$$

$$Z_{intp}(ch_{target}, \tau_m) = Z_{last} + r \times (Z_{next} - Z_{last}) \quad (21)$$

5.2.5 Method 2: 3D Parametric Interpolation

Slope Distance to Interpolation Point:

$$D_{slope, intp} = r \times D_{slope} \quad (22)$$

Horizontal Distance Component:

$$D_{hz, intp} = D_{slope, intp} \times \cos(\alpha \times \frac{\pi}{180}) \quad (23)$$

Interpolated Coordinates:

$$X_{intp}(ch_{target}, \tau_m) = X_{last} + \sin(\beta_{adj} \times \frac{\pi}{180}) \times D_{hz, intp} \quad (24)$$

$$Y_{intp}(ch_{target}, \tau_m) = Y_{last} + \cos(\beta_{adj} \times \frac{\pi}{180}) \times D_{hz, intp} \quad (25)$$

$$Z_{intp}(ch_{target}, \tau_m) = Z_{last} + \sin(\alpha \times \frac{\pi}{180}) \times D_{slope, intp} \quad (26)$$

Note: Method 1 is simpler and maintains chainage proportionality. Method 2 follows true 3D geometry but may not preserve equal chainage spacing.

where coordinates are from the transformed rail edge positions for the specified rail side (L or R).

5.2.6 Regular Chainage Grid

Generate evenly spaced target chainages:

$$ch_{target}(g) = ch_{start} + g \cdot \Delta ch \quad \text{where } g = 0, 1, 2, \dots, n \quad (27)$$

5.2.7 Interpolated Coordinate Set

The interpolation process produces a regularized coordinate dataset:

- **Input:** Irregular prism positions at chainages $\{ch_1, ch_3, ch_7, ch_{12}, \dots\}$
- **Output:** Regular rail coordinates at uniform intervals $\{ch_0, ch_1, ch_2, ch_3, \dots\}$
- **Result:** Evenly spaced 3D coordinates $(X_{intp}, Y_{intp}, Z_{intp})$ for both left and right rails
- **Benefit:** Enables consistent geometric calculations across the entire alignment

Example Interpolated Dataset:

Chainage	Rail Side	X_{intp}	Y_{intp}	Z_{intp}	Timestamp
ch_0	L	$X_{intp}(ch_0, \tau_m)_L$	$Y_{intp}(ch_0, \tau_m)_L$	$Z_{intp}(ch_0, \tau_m)_L$	τ_m
ch_0	R	$X_{intp}(ch_0, \tau_m)_R$	$Y_{intp}(ch_0, \tau_m)_R$	$Z_{intp}(ch_0, \tau_m)_R$	τ_m
ch_1	L	$X_{intp}(ch_1, \tau_m)_L$	$Y_{intp}(ch_1, \tau_m)_L$	$Z_{intp}(ch_1, \tau_m)_L$	τ_m
ch_1	R	$X_{intp}(ch_1, \tau_m)_R$	$Y_{intp}(ch_1, \tau_m)_R$	$Z_{intp}(ch_1, \tau_m)_R$	τ_m
\vdots	\vdots	\vdots	\vdots	\vdots	\vdots

Note: Subscripts L and R denote left and right rail sides respectively.

5.3 Rail Geometry Parameters

From interpolated rail alignment, calculate key rail geometry measurements:

5.3.1 Cant and Gauge

For corresponding left and right rail points at chainage ch_c :

Cant (Cross-level):

$$\text{Cant}(ch_c, \tau_m) = Z_{intp}(ch_c, \tau_m)_L - Z_{intp}(ch_c, \tau_m)_R \quad (28)$$

where positive values indicate left rail higher than right rail.

Gauge:

$$\text{Gauge}(ch_c, \tau_m) = \sqrt{(X_{intp}(ch_c, \tau_m)_L - X_{intp}(ch_c, \tau_m)_R)^2 + (Y_{intp}(ch_c, \tau_m)_L - Y_{intp}(ch_c, \tau_m)_R)^2 + (Z_{intp}(ch_c, \tau_m)_L - Z_{intp}(ch_c, \tau_m)_R)^2} \quad (29)$$

Alternative 2D Gauge (Traditional):

$$\text{Gauge}_{2D}(ch_c, \tau_m) = \sqrt{(X_{intp}(ch_c, \tau_m)_L - X_{intp}(ch_c, \tau_m)_R)^2 + (Y_{intp}(ch_c, \tau_m)_L - Y_{intp}(ch_c, \tau_m)_R)^2} \quad (30)$$

Note: The 3D gauge represents true spatial separation between rail points, while the 2D gauge follows traditional horizontal measurement practice. Choose based on monitoring requirements.

where subscripts L and R denote left and right rail interpolated coordinates at chainage ch_c .

5.3.2 Twist

Rate of cant change over distance, typically measured over standard intervals:

$$\text{Twist}(ch_w, \Delta ch) = \text{Cant}(ch_w + \Delta ch, \tau_m) - \text{Cant}(ch_w, \tau_m) \quad (31)$$

where Δch is the measurement interval (commonly 3m, 6m, or 10m).

Twist Rate per Unit Distance:

$$\text{Twist Rate}(ch_w) = \frac{\text{Twist}(ch_w, \Delta ch)}{\Delta ch} \quad (32)$$

5.3.3 Versines

Measure track deviation from straight line over chord lengths using three-point geometry.

Horizontal Versine: For three points forming a chord at chainages ch_{v-s} , ch_v , ch_{v+s} using horizontal coordinates only:

Perpendicular Offset from Chord:

$$\text{Offset}_{hz}(ch_v) = \frac{|(Y_{v+s} - Y_{v-s}) \cdot X_v - (X_{v+s} - X_{v-s}) \cdot Y_v + X_{v+s} \cdot Y_{v-s} - X_{v-s} \cdot Y_{v+s}|}{\sqrt{(X_{v+s} - X_{v-s})^2 + (Y_{v+s} - Y_{v-s})^2}} \quad (33)$$

Signed Horizontal Versine:

$$\text{Versine}_{hz}(ch_v) = \text{Offset}_{hz}(ch_v) \times \text{sign} \quad (34)$$

where sign is determined by cross product: positive for left curves, negative for right curves.

Vertical Versine: Using chainage-based linear interpolation for vertical profile analysis:

Expected Z at midpoint:

$$Z_{expected} = Z_{v-s} + \frac{ch_v - ch_{v-s}}{ch_{v+s} - ch_{v-s}} \cdot (Z_{v+s} - Z_{v-s}) \quad (35)$$

Vertical Versine:

$$\text{Versine}_{vt}(ch_v) = Z_v - Z_{expected} \quad (36)$$

where positive values indicate elevation above the straight line between end points.

6 Track Parameter Change Analysis

Similar to coordinate displacement analysis, track geometry parameters can be monitored for changes over time by comparing current measurements to baseline values.

6.1 Parameter Change Calculations

For any geometry parameter P at chainage ch and time τ_m :

Baseline Parameter Values:

$$\text{Cant}_0(ch) = \text{Cant}(ch, \tau_0) \quad (37)$$

$$\text{Gauge}_0(ch) = \text{Gauge}(ch, \tau_0) \quad (38)$$

$$\text{Twist}_0(ch) = \text{Twist}(ch, \tau_0) \quad (39)$$

$$\text{Versine}_{hz,0}(ch) = \text{Versine}_{hz}(ch, \tau_0) \quad (40)$$

$$\text{Versine}_{vt,0}(ch) = \text{Versine}_{vt}(ch, \tau_0) \quad (41)$$

Parameter Changes:

$$\Delta \text{Cant}(ch, \tau_m) = \text{Cant}(ch, \tau_m) - \text{Cant}_0(ch) \quad (42)$$

$$\Delta \text{Gauge}(ch, \tau_m) = \text{Gauge}(ch, \tau_m) - \text{Gauge}_0(ch) \quad (43)$$

$$\Delta \text{Twist}(ch, \tau_m) = \text{Twist}(ch, \tau_m) - \text{Twist}_0(ch) \quad (44)$$

$$\Delta \text{Versine}_{hz}(ch, \tau_m) = \text{Versine}_{hz}(ch, \tau_m) - \text{Versine}_{hz,0}(ch) \quad (45)$$

$$\Delta \text{Versine}_{vt}(ch, \tau_m) = \text{Versine}_{vt}(ch, \tau_m) - \text{Versine}_{vt,0}(ch) \quad (46)$$

6.2 Change Analysis Applications

Monitoring Applications:

- **Cant Changes:** Track settlement, ballast consolidation, thermal effects

- **Gauge Changes:** Rail spreading, fastener loosening, thermal expansion
- **Twist Changes:** Differential settlement, subgrade issues
- **Versine Changes:** Alignment shifts, curve geometry degradation

Threshold Analysis:

$$\text{Alert}(ch, \tau_m) = \begin{cases} \text{True} & \text{if } |\Delta P(ch, \tau_m)| > \text{Threshold}_P \\ \text{False} & \text{otherwise} \end{cases} \quad (47)$$

where P represents any geometry parameter and Threshold_P is the acceptable change limit.

Rate of Change:

$$\text{Rate}_P(ch, \tau_m) = \frac{\Delta P(ch, \tau_m)}{\tau_m - \tau_0} \quad (48)$$

Provides parameter change velocity for trend analysis and predictive maintenance.

7 Summary

This document provides the complete mathematical framework for monitoring rail geometry using prism-based measurements. The workflow transforms irregular prism observations into regular rail geometry parameters through coordinate transformation, 3D interpolation, and geometric calculations. Key outputs include cant, gauge, twist, and versine measurements, plus their changes over time, that characterize rail alignment quality and degradation patterns for maintenance planning.