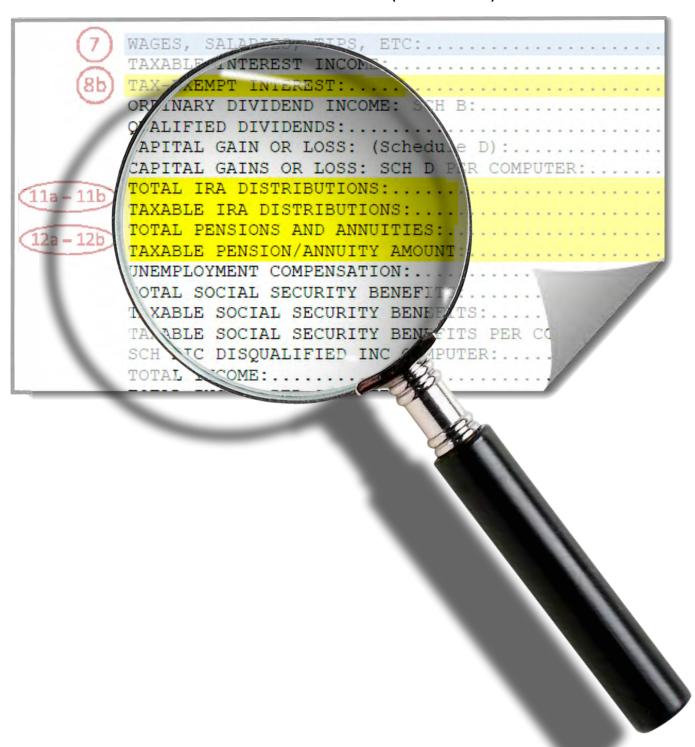
# Tax Transcript Decoder®

COMPARISON OF 2016 TAX RETURN AND TAX TRANSCRIPT DATA 2018-2019 Award Year (version 3.2)



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October 2018

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### Tax Transcript Decoder®

### Comparison of 2016 Tax Return and Tax Transcript Data

FAFSA instructions direct applicants to obtain information from certain lines on IRS income tax returns, which differ based on whether the tax filer completed a Form 1040, 1040A or 1040EZ. For the most part, the instructions identify the relevant lines on the tax return by line number. These line item numbers do not appear on IRS tax transcripts. Instead, each item is identified by name. When verifying FAFSA data using tax transcripts, it is important to identify the correct answer. The following pages contain sample tax returns and corresponding tax return transcripts. Relevant line items have been highlighted as follows:

**Red**: information to help cross-reference tax return line items with corresponding data on the tax return transcript.

Yellow: tax return line items that are required verification data elements for the 2018-2019 award year.

Blue: tax return line items listed in the FAFSA instructions, which should be reviewed for potential conflicting information.

### Tax Return Line Items for 2018-2019 Verification

	2016 1040 EZ	2016 1040A	2016 1040
AGI	4	21	37
Income tax paid	10	28 minus 36	56 minus 46
Education credits		33	50
IRA deductions and payments		17	28 plus 32
Tax-exempt interest income	N/A	8b	8b
Untaxed portions of IRA distributions*		11a minus 11b	15a minus 15b
Untaxed portions of pensions*		12a minus 12b	16a minus 16b

### Tax Return <u>Transcript</u> Line Items for 2018-2019 Verification

	2016 1040 EZ	2016 1040A	2016 1040					
AGI	"ADJUSTED GROSS INCOME PER COMPUTER"							
Income tax paid**	"TOTAL TAX LIABILITY TP FIGURES PER COMPUTER"  less  "HEALTH CARE: INDIVIDUAL RESPONSIBILITY"	"TENTATIVE TAX PER COMPUTER"  less  "TOTAL CREDITS PER COMPUTER"	"INCOME TAX AFTER CREDITS PER COMPUTER" less  "EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT AMOUNT"					
Education credits		"EDUCATION CREDIT PER COMPUTER"						
IRA deductions and payments		"IRA DEDUCTION PER COMPUTER"	"KEOGH/SEP CONTRIBUTION DEDUCTION" plus "IRA DEDUCTION PER COMPUTER"					
Tax-exempt interest income	N/A	"TAX-EXEMPT INTEREST"						
Untaxed portions of IRA distributions*		"TOTAL IRA DISTRIBUTIONS" les	ss "TAXABLE IRA DISTRIBUTIONS"					
Untaxed portions of pensions*		"TOTAL PENSIONS AND ANNUITIES"  less "TAXABLE PENSION/ANNUITY AMOUNT"						

<sup>\*</sup>Exclude rollovers.

<sup>\*\*</sup>For all transcripts, if income tax paid is negative, use '0' (zero).

### Sample IRS Form 1040EZ: Chloe Hernandez

Form 1040EZ	Inc	rtment of the Treasury—Inte ome Tax Retur nt Filers With N	n for Singl	le and	20)	2016				OMB No. 1545-0074			
Your first name a		III I IICIS WILII I	Last name	iciits (s	99)	.010		-		social security num			
Chloe G	na mita		Hernande	7						A A A A A A A			
If a joint return, sp	oouse's first	name and initial	Last name							e's social security nu			
,													
Home address (no 1629 F. Street		street). If you have a P.O.	box, see instruction	ions.			Ap	ot. no.	<b>A</b>	Make sure the SSN above are correct			
City, town or post of Hadley, MA		ind ZIP code. If you have a fo	oreign address, also	o complete s	paces below (se	e instructions).			Check he	ential Election Camp ere if you, or your spouse	if filing		
Foreign country n	ame		ı	Foreign pro	vince/state/cou	ınty	Foreign pos			ant \$3 to go to this fund. ( ow will not change your t			
									efund.	_	Spous		
Income	1	Wages, salaries, and	tips. This shou	ald be sho	wn in box 1 o	of your Form	(s) W-2.						
		Attach your Form(s)	W-2.						1	3,253	00		
Attach Form(s) W-2 here.	2	Taxable interest. If t	he total is over	\$1,500, y	ou cannot us	e Form 10401	EZ.	2	2				
Enclose, but do not attach, any	3	Unemployment com	pensation and A	Alaska Pe	rmanent Fun	d dividends (	see instructio	ons).	3				
payment.	4	Add lines 1, 2, and 3	This is your o	adjusted	tross income				4	3,253	00		
	5	If someone can clair					ent check		•	3,233	00		
	3	the applicable box(e											
		✓ You	Spouse				on outin						
		If no one can claim		ouse if a i	oint return).	enter \$10.350	) if						
		single; \$20,700 if m					, 11	4	5	3,603	00		
	6	Subtract line 5 from				-		•		3,003	100		
	v	This is your <b>taxable</b>		) is imiger	than fine 1, c	iitei o.		<b>•</b>	6	0	00		
	7	Federal income tax v		Form(s) W	V-2 and 1099				7	218	_		
Payments,	8a	Earned income cre							8a		103		
Credits,	<u>b</u>	Nontaxable combat			-	8b					+		
and Tax	9	Add lines 7 and 8a.		total pay				<u> </u>	9	218	05		
	10	<b>Tax.</b> Use the amoun					n the			210	100		
		instructions. Then, e			-			10	0	0	00		
	11	Health care: individu	ıal responsibilit	ity (see ins	structions)	Full-year	coverage	1	1				
	12	Add lines 10 and 11			<i>(</i> ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (	I uii joui (	oo relage	12		0	00		
Refund	13a	If line 9 is larger tha			2 from line 9.	This is your	refund.				100		
		If Form 8888 is attac				J		13	3a	218	05		
Have it directly deposited! See instructions and	<b>▶</b> b	Routing number	XXXXX	X X	XXX	c Type:	Checking	Saving	gs				
fill in 13b, 13c, and 13d, or Form 8888.	▶ d	Account number	x x x x	X X	x   x   x   )	(   x   x   x	XXXX	Χ					
Amount You Owe	14	If line 12 is larger that the <b>amount you owe</b>	· ·					<b>&gt;</b> 14	4				
Third Party	Do you	u want to allow anothe	r person to disc	cuss this r	eturn with the	e IRS (see ins	tructions)?	Yes.	Comp	olete below.	✓ No		
Designee	Designe	e's		P	hone		Perso	onal identific	cation				
	name	•			o. <b>&gt;</b>			per (PIN)	•		<u></u>		
Sign Here	accurat on all in	penalties of perjury, I dec sely lists all amounts and aformation of which the pr	sources of incom-	ne I received nowledge.	d during the tax	year. Declarat	tion of preparer	(other than	n the ta	axpayer) is based			
Joint return? See	Your sig		7		Date	Your occupat	ion			phone number			
nstructions.		<u>loe G. Hernai</u>			2/15/2017	Student	ation			529-1614			
Keep a copy for your records.		's signature. If a joint retu			Date	Spouse's occ	•	PIN	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)				
Paid	Print/Type	preparer's name	Preparer's signa	ature			Date		neck [				
								se	lf-empl	oyed			
Preparer													
Preparer Use Only	Firm's nam	ne 🕨					Firm's EIN ▶	<u> </u>					

Form 1040EZ (2016) Page **2** 

## Use this form if

- Your filing status is single or married filing jointly. If you are not sure about your filing status, see instructions.
- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2016. If you were born on January 1, 1952, you are considered to be age 65 at the end of 2016.
- You do not claim any dependents. For information on dependents, see Pub. 501.
- Your taxable income (line 6) is less than \$100,000.
- You do not claim any adjustments to income. For information on adjustments to income, use the Tax Topics listed under *Adjustments to Income* at www.irs.gov/taxtopics (see instructions).
- The only tax credit you can claim is the earned income credit (EIC). The credit may give you a refund even if you do not owe any tax. You do not need a qualifying child to claim the EIC. For information on credits, use the Tax Topics listed under *Tax Credits* at *www.irs.gov/taxtopics* (see instructions). If you received a Form 1098-T or paid higher education expenses, you may be eligible for a tax credit or deduction that you must claim on Form 1040A or Form 1040. For more information on tax benefits for education, see Pub. 970.

Caution: If you can claim the premium tax credit or you received any advance payment of the premium tax credit in 2016, you must use Form 1040A or Form 1040.

• You had only wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over \$1,500. But if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your Form W-2, you may not be able to use Form 1040EZ (see instructions). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see instructions.

## Filling in your return

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the instructions before filling in the form. Also, see the instructions if you received a Form 1099-INT showing federal income tax withheld or if federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

For tips on how to avoid common mistakes, see instructions. Remember, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

### Worksheet for Line 5 — Dependents Who Checked One or Both Boxes

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, see Pub. 501.

<b>A.</b> Amount, if any, from line 1 on front	3,2 3	3.00		
	+ 350	0.00 Enter total >	Α	3,603
<b>B.</b> Minimum standard deduction		<del></del>	В.	1,050
C. Enter the larger of line A or line B here			С	3,603
<b>D.</b> Maximum standard deduction. If <b>single</b> , enter \$6,300; if <b>ma</b>	rried filing joint	<b>ly,</b> enter \$12,600 .	D	6,300
E. Enter the smaller of line C or line D here. This is your stand	lard deduction .		E	3,603
F. Exemption amount.		)		
• If single, enter -0				
<ul> <li>If married filing jointly and —</li> </ul>		Ì	F	0
—both you and your spouse can be claimed as dependent	s, enter -0	J		
—only one of you can be claimed as a dependent, enter \$	4,050.	,		
<b>G.</b> Add lines E and F. Enter the total here and on line 5 on the	front		G.	3,603

(keep a copy for your records)

If you did not check any boxes on line 5, enter on line 5 the amount shown below that applies to you.

- Single, enter \$10,350. This is the total of your standard deduction (\$6,300) and your exemption (\$4,050).
- Married filing jointly, enter \$20,700. This is the total of your standard deduction (\$12,600), your exemption (\$4,050), and your spouse's exemption (\$4,050).

## Mailing Return

Mail your return by April 18, 2017. Mail it to the address shown on the last page of the instructions.

www.irs.gov/form1040ez Form 1040EZ (2016)



United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 01-13-2018
Response Date: 01-13-2018
Tracking Number: XXXXXXXXXXX

Tax Return Transcript

SSN Provided: AAA-AA-AAAA

Tax Period Ending: Dec. 31, 2016

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: AAA-AA-AAAA

NAME(S) SHOWN ON RETURN: CHLOE G HERNANDEZ

ADDRESS: 1629 F. St HADLEY, 99999

FILING STATUS: Single
FORM NUMBER: 1040EZ
CYCLE POSTED: 20171502
RECEIVED DATE: Apr.15,2017
REMITTANCE: \$0.00

EXEMPTION NUMBER: 0

PTIN:

PREPARER EIN:

#### Income

(1)	WAGES, SALARIES, TIPS, ETC:\$3,253.00
_	TAXABLE INTEREST INCOME: \$0.00
	TAX-EXEMPT INTEREST:\$0.00
	UNEMPLOYMENT COMPENSATION:\$0.00

#### Adjustments to Income

_	ADJUSTED GROSS INCOME:\$3,253.00
(4)	ADJUSTED GROSS INCOME:\$3,253.00  ADJUSTED GROSS INCOME PER COMPUTER:\$3,253.00  RECOMPUTED ADJUSTED GROSS INCOME PER COMPUTER:\$0.00
	RECOMPUTED ADJUSTED GROSS INCOME PER COMPUTER:
	DEPENDENT ON ANOTHER TP: YES
	FORM 1040EZ DEDUCTION AND EXEMPTION PER COMPUTER:\$3,603.00

#### Tax and Credits

TAXABLE INCOME:		\$0.00
TAXABLE INCOME PER	COMPUTER:	\$0.00

#### Other Taxes

TOTAL	TAX	LIABILITY	TP	FIGURES:					 	 	 	 	 	 	 	 	 	 	 	.\$(	0.0	0
* TOTAL	TAX	LIABILITY	TP	FIGURES	PER	COM	PUTE	R:	 	 	 	 • •	 	 	 	 	 	 • • •	 	.\$	0.0	0

#### Payments

(10)

	rayments	
	FEDERAL INCOME TAX WITHHELD:\$218	.05
	OTHER PAYMENT CREDIT AMOUNT:\$0	.00
	EARNED INCOME CREDIT:	.00
	EARNED INCOME CREDIT PER COMPUTER:\$0	.00
	EARNED INCOME CREDIT NONTAXABLE COMBAT PAY:\$0	
**	HEALTH CARE: INDIVIDUAL RESPONSIBILITY:\$0	.00
	HEALTH CARE FULL-YEAR COVERAGE INDICATOR:	0

\* "Total Tax Liability TP Figures Per Computer"

\* \* "Health Care: Individual Responsibility"

= \* \* \* Income Tax Paid

<sup>\*\*\*</sup>If Income Tax Paid is negative, use '0' (zero).

### Tracking Number: XXXXXXXXXXXX

SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER:	\$0.00
TOTAL PAYMENTS:	\$218.05
TOTAL PAYMENTS:  TOTAL PAYMENTS PER COMPUTER:	\$218.05
Refund or Amount Owed	
REFUND AMOUNT:	\$-218.05
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:	
BAL DUE/OVER PYMT USING COMPUTER FIGURES:	
FORM 8888 TOTAL REFUND PER COMPUTER:	
Third Party Designee	
THIRD PARTY DESIGNEE ID NUMBER:	
AUTHORIZATION INDICATOR:	
THIRD PARTY DESIGNEE NAME:	
THIM PANTI DEGIGNEE NAME	

This Product Contains Sensitive Taxpayer Data

### Sample IRS Form 1040A: Adam Brady

Form	Depai	rtment of the Treasury-In	ternal Revenu	e Service					
1040A	U.S	5. Individual Ind		ax Return (99)	2016	IRS Use Only-I	Do not v	write or staple in this	space.
Your first name and init	tial		Last name					OMB No. 1545-0074	
Adam E			Brady				BBE		
If a joint return, spouse	's first n	ame and initial	Last name					e's social security nu	
Home address (numbe 425 Midway	r and str	reet). If you have a P.O. bo	x, see instruct	tions.		Apt. no.		ake sure the SSN(s) and on line 6c are co	
City, town or post office, Durham, NC 99	,	d ZIP code. If you have a fore	eign address, als	so complete spaces below (see	e instructions).			idential Election Cam ere if you, or your spouse	
Foreign country name				Foreign province/state/co	ounty For	reign postal code	jointly, w	vant \$3 to go to this fund. Now will not change your t	Checking
							refund.	_ ` _	Spouse
Filing	1 [	Single	/					g person). (See instru	
status	2 [ 3 [		• (	only one had income spouse's SSN above and		/ing person is a nild's name her		but not your depe	naent,
Check only one box.	<b>5</b> L	full name here. ▶	ately. Litter s	spouse 3 oon above and				nt child (see instruc	ctions)
Exemptions	6a	Yourself. If s	someone d	can claim you as a		( /	)	Boxes	
			x 6a.				}	checked on 6a and 6b	_1
	b	Spouse		I		(0) (1)		No. of children on 6c who:	
	С	Dependents:		(2) Dependent's social	(3) Dependent's	(4) ✓ if child age 17 qualify	ing for	<ul> <li>lived with you</li> </ul>	1
If more than six dependents, see		(1) First name L	ast name	security number	relationship to you	u child tax cred instruction		did not live	
instructions.	Pati	rick Brady		CCC-CC-CCCC	Son	$\checkmark$		with you due to divorce or	
								separation (see instructions)	
								Dependents	
								on 6c not entered above	
								Add numbers on lines	2
	d	Total number of	exemption	s claimed.				above ►	
Income	7	Wages, salaries.	tips, etc. A	Attach Form(s) W-2.			7	43,455	00
Attach			-	•					
Form(s) W-2 here. Also	8a	Taxable interest.	8a						
attach	b 9a			ot include on line 8			0-		
Form(s) 1099-R if tax	9a b	Qualified dividend		Schedule B if require structions)	9b		9a		
was	10	Capital gain distr		<u> </u>			10		
withheld.	11a	IRA			11b Taxable a				
If you did not	40	distributions.	11a		(see instr		11b		
get a W-2, see instructions.	12a	Pensions and annuities.	12a		12b Taxable a		12b		
		armanics.	124		(300 11311	uotionis).	120		
	13	Unemployment c	ompensat	ion and Alaska Per	manent Fund div	idends.	13		
	14a	Social security			<b>14b</b> Taxable a				
		benefits.	14a		(see instr	uctions).	14b		
	15	Add lines 7 throu	gh 14b (fa	r right column). Thi	s is your <b>total in</b>	come. ►	15	43,455	00
Adjusted	40	Calumeter:	/	-t	10				
gross	16 17	Educator expens IRA deduction (se			16 17		_		
income	18	· · · · · · · · · · · · · · · · · · ·		tion (see instruction					
					,				
	19	Tuition and fees.			19				
	20	Add lines 16 thro	ugh 19. Th	nese are your total	adjustments.		20		
	21	Subtract line 20 f	rom line 1	5. This is your <b>adju</b>	sted gross inco	me.	21	43,455	00
For Disclosure F				ion Act Notice, see s				-	

Form 1040A (2	2016)							Р	age 2						
Tax, credits,	22	Enter the amount from line 2			ome).		22	43,455	00						
and	23a				<b>Total I ا</b>		0								
payments		if: Spouse was born be				ed ▶ 23a									
Ot	b	,	rately and	your spous	e itemizes	► 00h									
Standard Deduction	24	deductions, check here Enter your <b>standard deduct</b>	ion			▶ 23b	24	9,300	00						
for— • People who	25	Subtract line 24 from line 22		is more that	n line 22 en	ter -N-	25	34,155	00						
check any box on line	26	Exemptions. Multiply \$4,050					26	8,100	00						
23a or 23b <b>or</b> who can be	27	Subtract line 26 from line 25				ter -0		3,200	-						
claimed as a		This is your taxable income					<b>▶</b> 27	26,055	00						
dependent, see	28	Tax, including any alternative m				3,249	00								
instructions.  • All others:	29	Excess advance premium ta	x credit re	payment. At											
Single or	-00	Form 8962.	Form 8962. 29  Add lines 28 and 29. 30												
Married filing separately,	30	Add lines 28 and 29. 30 3,249  Credit for child and dependent care expenses. Attach													
\$6,300 Married filing	31	Form 2441.	eni care ex	penses. Att	acri 31	600	00	Line 28							
jointly or Qualifying	32	Credit for the elderly or the c	disabled A	ttach	01	000		Line 36							
widow(er),	0_	Schedule R.	iloabioa. 7	tttaori	32			Income Tax P	aid *						
\$12,600 Head of	33	Education credits from Form	8863, line	e 19.	33										
household, \$9,300	34	Retirement savings contribution			8880. 34			1							
	35	Child tax credit. Attach Sche	edule 8812	, if required	. 35	1,000	00	*.							
	36	Add lines 31 through 35. The					36	1,600	00						
	37	Subtract line 36 from line 30					37	1,649	00						
	38	Health care: individual respon			s). Full-year	r coverage	38	1.640	00						
	<u>39</u> 40	Add line 37 and line 38. This Federal income tax withheld			099. 40	4 270	39	1,649	00						
	41	2016 estimated tax payment				4,270									
If you have a qualifying	71	from 2015 return.	.s and and	ин аррноа	41										
child, attach	42a		).		42a										
Schedule EIC.	b	<b>`</b>													
	43	Additional child tax credit. A	ttach Sche	edule 8812.	43										
	44	American opportunity credit													
	45	Net premium tax credit. Atta			45										
	46	Add lines 40, 41, 42a, 43, 44				yments.	▶ 46	4,270	00						
Refund	47	If line 46 is more than line 39 This is the amount you <b>over</b>	,	line 39 from	1 line 46.		47	2,621	00						
Divers	48a			u If Form 88	88 is attached	d check here		2,621	00						
Direct deposit?		Routing Caracteristics				•	<u> </u>	2,021	_ 00_						
See instructions	▶ b	number   X   X   X   X   X   X   X   X	XX	· c Type: 🔽	Checking	Savings									
and fill in	, d	Account VVVVVVV		· v v v v	VV										
48b, 48c, and 48d or		number   X   X   X   X   X   X   X			XX										
Form 8888.	49	Amount of line 47 you want	applied to	your	40										
	FO	2017 estimated tax.	line 16 fre	m line 20 F	49	have to nove			_						
Amount	50	<b>Amount you owe.</b> Subtract see instructions.	lifie 46 ifO	m line 39. F	or details on	i now to pay	, ▶ 50								
you owe	51	Estimated tax penalty (see in	structions	:)	51		30	_							
Third party		o you want to allow another person to		<i>'</i>		uctions)? Yes	s. Complete	e the following.	No						
Third party		esignee's	4.004.00	Phone		· ·	al identificati	_							
designee	na	ame >		no. ►		numbe	r (PIN)	<b>•</b>							
Sign	U ar	nder penalties of perjury, I declare that I hand belief, they are true, correct, and accura	ve examined the	nis return and accounts and source	companying sche	edules and statem	ents, and to	the best of my kno	wledge r (other						
here	th	an the taxpayer) is based on all information	of which the p	reparer has any	knowledge.				. (01.10.						
Joint return?	Y	our signature		Date	Your occupation	n		phone number							
See instructions.		5XUa 9"6fUXm  pouse's signature. If a joint return, both mu	et eian	1/18/2017 Date	Trainer Spouse's occup	nation	' '	41-6200 ent you an Identity Prot	ection						
Keep a copy for your records.		Journal of the state of the sta	or sigil.	Date	- Spouso 5 000up		PIN, enter	it							
Paid	,	rint/type preparer's name	Preparer's	s signature		Date		1 PTIN							
							Check ► L self-employ								
preparer	Fi	rm's name ▶	1			1	Firm's EIN I								
use only	Fi	rm's address ▶					Phone no.								
_								Form <b>1040A</b>	(2016)						



United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 01-02-2018 Response Date: 01-02-2018 Tracking Number: XXXXXXXXXXX

Tax Return Transcript

SSN Provided: BBB-BB-BBBB
Tax Period Ending: Dec. 31, 2016

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

NAME(S) SHOWN ON RETURN: ADAM E. BRADY SSN: BBB-BB-BBBB SPOUSE SSN: ADDRESS: 425 MIDWAY DURHAM, NC 99999 FILING STATUS: HEAD OF HOUSEHOLD FORM NUMBER: 1040A 20170502 CYCLE POSTED: Apr.15, 2017 RECEIVED DATE: REMITTANCE: \$0.00 EXEMPTION NUMBER: DEPENDENT 1 NAME CTRL:.... DEPENDENT 3 SSN:.. DEPENDENT 4 NAME CTRL:..... DEPENDENT 4 SSN:.... PTIN: PREPARER EIN: Income WAGES, SALARIES, TIPS, ETC:.....\$43,455.00 TAXABLE INTEREST INCOME:.....\$0.00 TAX-EXEMPT INTEREST: .....\$0.00 ORDINARY DIVIDEND INCOME: SCH B:.....\$0.00 QUALIFIED DIVIDENDS:.....\$0.00 CAPITAL GAIN OR LOSS: (Schedule D):.....\$0.00 CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:....\$0.00 TOTAL IRA DISTRIBUTIONS: ......\$0.00 (11a - 11b) TAXABLE IRA DISTRIBUTIONS:..... 12a – 12b) UNEMPLOYMENT COMPENSATION: .....\$0.00 TOTAL SOCIAL SECURITY BENEFITS:....\$0.00 TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:.....\$0.00 SCH EIC DISQUALIFIED INC COMPUTER:.....\$0.00 TOTAL INCOME:.....\$43,455.00 TOTAL INCOME PER COMPUTER:.....\$43,455.00 Adjustments to Income EDUCATOR EXPENSES:..... EDUCATOR EXPENSES PER COMPUTER:....\$0.00 EARLY WITHDRAWAL OF SAVINGS PENALTY: .....\$0.00 IRA DEDUCTION: .....\$0.00 IRA DEDUCTION PER COMPUTER:.....\$0.00

	Tracking Number: XXXXXXXXXXX
ST TO TO TO AI	TUDENT LOAN INTEREST DEDUCTION: \$0.00 TUDENT LOAN INTEREST DEDUCTION PER COMPUTER: \$0.00 UITION AND FEES DEDUCTION: \$0.00 UITION AND FEES DEDUCTION PER COMPUTER: \$0.00 OTAL ADJUSTMENTS: \$0.00 OTAL ADJUSTMENTS PER COMPUTER: \$0.00 DJUSTED GROSS INCOME: \$43,455.00 DJUSTED GROSS INCOME PER COMPUTER: \$43,455.00
Ta	ax and Credits
BI SI SI TI TI * TI EX EX CI CI	5-OR-OVER:       NO         LIND:       NO         POUSE 65-OR-OVER:       NO         POUSE BLIND:       NO         XEMPTION AMOUNT PER COMPUTER:       \$8,100.00         AXABLE INCOME:       \$26,055.00         AXABLE INCOME PER COMPUTER:       \$26,055.00         ENTATIVE TAX:       \$3,249.00         ENTATIVE TAX PER COMPUTER:       \$3,249.00         XCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT AMOUNT:       \$0.00         XCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT VERIFIED AMOUNT:       \$0.00         HILD & DEPENDENT CARE CREDIT:       \$600.00         HILD & DEPENDENT CARE CREDIT PER COMPUTER:       \$600.00         REDIT FOR ELDERLY AND DISABLED:       \$0.00         REDIT FOR ELDERLY AND DISABLED PER COMPUTER:       \$0.00
	DUCATION CREDIT:\$0.00 DUCATION CREDIT PER COMPUTER:\$0.00
GI RI RI PI SI CI CI AI AI	ROSS EDUCATION CREDIT PER COMPUTER: \$0.00 ETIREMENT SAVINGS CNTRB CREDIT: \$0.00 ETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER: \$0.00 RIM RET SAV CNTRB: F8880 LN6A: \$0.00 EC RET SAV CNTRB: F8880 LN6B: \$0.00 HILD TAX CREDIT: \$1,000.00 HILD TAX CREDIT PER COMPUTER: \$1,000.00 DOPTION CREDIT: F8839: \$0.00 DOPTION CREDIT PER COMPUTER: \$0.00 OTAL CREDITS: \$1,600.00 OTAL CREDITS PER COMPUTER: \$1,600.00
07 T(	THER TAXES PER COMPUTER:
Pa	ayments
HII HII ES OT RI RI RI EZ EZ SO SO	EDERAL INCOME TAX WITHHELD:       \$4,270.00         EALTH CARE: INDIVIDUAL RESPONSIBILTY:       \$0.00         EALTH CARE FULL-YEAR COVERAGE INDICATOR:       1         STIMATED TAX PAYMENTS:       \$0.00         THER PAYMENT CREDIT AMOUNT:       \$0.00         EFUNDABLE EDUCATION CREDIT:       \$0.00         EFUNDABLE EDUCATION CREDIT PER COMPUTER:       \$0.00         ARNED INCOME CREDIT:       \$0.00         ARNED INCOME CREDIT PER COMPUTER:       \$0.00         ARNED INCOME CREDIT PER COMPUTER:       \$0.00         ARNED INCOME CREDIT NONTAXABLE COMBAT PAY:       \$0.00         CHEDULE 8812 NONTAXABLE COMBAT PAY:       \$0.00         CHEDULE 8812 ADDITIONAL CHILD TAX CREDIT:       \$0.00

<sup>\*\*\*</sup>If Income Tax Paid is negative, use '0' (zero).

The alice Manhaus WWWWWWWWW
Tracking Number: XXXXXXXXXXX
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER: \$0.00 SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED: \$0.00 PREMIUM TAX CREDIT AMOUNT: \$0.00 PREMIUM TAX CREDIT VERIFIED AMOUNT: \$0.00 SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER: \$0.00 TOTAL PAYMENTS: \$4,270.00 TOTAL PAYMENTS PER COMPUTER: \$4,270.00
Refund or Amount Owed
REFUND AMOUNT:  APPLIED TO NEXT YEAR'S ESTIMATED TAX:  ESTIMATED TAX PENALTY:  BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:  BAL DUE/OVER PYMT USING COMPUTER FIGURES:  FORM 8888 TOTAL REFUND PER COMPUTER:  \$ -2,621.00
Third Party Designee
THIRD PARTY DESIGNEE ID NUMBER:  AUTHORIZATION INDICATOR:  THIRD PARTY DESIGNEE NAME:
Form 2441Child and Dependent Care Expenses
PROV NAME CNTRL:  CARE PROV SSN:  DEPENDENT CARE EMPLOYER BENEFITS AMT:  QUALIFIED EXPENSES EMPLOYER INCURRED AMT:  DEPENDENT CARE EXCLUSION AMOUNT:  \$0.00
PART II CREDIT FOR CHILD AND DEPENDENT CARE EXPENSES
NUMBER OF QUALIFYING PERSONS:       1         SSNS NOT REQ'D IND:       0         CHILD 1 NAME CONTROL:       BRAD         CHILD 1 SSN:       CCC-CCCCC         CHILD 1 QUALFIED EXPENSE:       \$9,116.00         CHILD 2 NAME CONTROL:       \$9,116.00         CHILD 2 SSN:          CHILD 2 QUALFIED EXPENSE:       \$0.00         AMOUNT OF QUALIFIED EXPENSES:       \$3,000.00         EARNED INCOME-PRIMARY:       \$43,455.00         EARNED INCOME-SECONDARY:       \$43,455.00         PRIOR YEAR CHILD CARE EXPENSES:       \$0.00         PRIOR YEAR CHILD CARE EXPENSES PER COMPUTER:       \$0.00         CHILD AND DEPENDENT CARE BASE AMOUNT PER COMPUTER:       \$3,000.00
PART III DEPENDENT CARE BENEFITS
DEPENDENT CARE EMPLOYER BENEFITS: \$0.00 QUALIFIED EXPENSES EMPLOYER INCURRED: \$0.00 DEPENDENT CARE EXCLUDED BENEFITS: \$0.00 GROSS CHILD CARE CREDIT PER COMPUTER: \$600.00 TOTAL QUALIFYING EXPENSES PER COMPUTER: \$3,000.00
Form 8863 - Education Credits (Hope and Lifetime Learning Credits)
PART III - ALLOWABLE EDUCATION CREDITS
GROSS EDUCATION CR PER COMPUTER: \$0.00 TOTAL EDUCATION CREDIT AMOUNT: \$0.00 TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER: \$0.00

This Product Contains Sensitive Taxpayer Data

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### Sample IRS Form 1040: Ernie and Babs Weston

For the year Jan. 1-Dec	U.S. Individual Inc 2. 31, 2016, or other tax year beginning		, 2016, ending	No. 1545-0074 RS Use , 20		o not write or staple in this e separate instruction	
Your first name and i		Last name	, , , , , , ,	, -	Yo	ur social security num	nbe
Ernie D		Weston			Н	нн нн ннн	Н
If a joint return, spou	se's first name and initial	Last name			Spo	ouse's social security nu	ımb
Babs L		Weston			- 1	11 11 111	I
Home address (numb	per and street). If you have a P.O	). box, see instructions.		Apt. no.		Make sure the SSN(s)	abo
2232 Main St						and on line 6c are co	
	e, state, and ZIP code. If you have a	foreign address, also complete	spaces below (see instructions	).		residential Election Cam	-
Eugene, OR 9		Faveign av		Foreign postal co	iointh	k here if you, or your spouse y, want \$3 to go to this fund.	
Foreign country name	3	Foreign pr	ovince/state/county	Foreign postar co	a box	c below will not change your t	
	1 Single		<b>4</b> □ He		1		•
Filing Status		tly (even if only one had ir		ead of household (with que e qualifying person is a c		·	,
Check only one		arately. Enter spouse's S		ild's name here.	illia bat i	iot your dependent, ent	ici t
OOX.	and full name her	· · · · · · · · · · · · · · · · · · ·	314 40040	ualifying widow(er) with	depen	dent child	
	6a Yourself. If son	neone can claim you as a	dependent, do not che	ck box 6a	1	Boxes checked	
Exemptions	b Spouse				}	on 6a and 6b No. of children	_
	c Dependents:	(2) Dependent		(4) ✓ if child under age qualifying for child tax cr		on 6c who: • lived with you	
	(1) First name Last na	ame social security nu	mber relationship to you	(see instructions)	ouit	<ul> <li>did not live with</li> </ul>	
f mara than farm						you due to divorce or separation	
f more than four dependents, see				<u> </u>		(see instructions)  Dependents on 6c	-
nstructions and				<del>                                     </del>		not entered above	_
check here ▶□	d Tatalana I C					Add numbers on	
		emptions claimed			1	lines above	
ncome	• • • • • • • • • • • • • • • • • • • •	os, etc. Attach Form(s) W-			7 8a	* 70,504	1
		ttach Schedule B if requir st. <b>Do not</b> include on line			oa	433	0
Attach Form(s)	•	. Attach Schedule B if req			9a		
N-2 here. Also	<ul><li>b Qualified dividends</li></ul>	•			Ja		
attach Forms V-2G and		edits, or offsets of state a			10	815	
1099-R if tax	·				11	013	T
was withheld.	•	r (loss). Attach Schedule (			12	* (993	0
	13 Capital gain or (loss	s). Attach Schedule D if re	quired. If not required, o	heck here ▶ □	13	,	
f you did not get a W-2,	14 Other gains or (loss	ses). Attach Form 4797 .	<u></u>		14		
get a vv-∠, see instructions.	15a IRA distributions .	. 15a	<b>b</b> Taxable	amount	15b		
	16a Pensions and annuit	ies 16a	<b>b</b> Taxable	amount	16b		
		royalties, partnerships, S			17	3,505	0
	18 Farm income or (los	ss). Attach Schedule F.			18	*	
		mpensation			19	11,340	0
	20a Social security bene		<b>b</b> Taxable	amount	20b		
	<ul><li>Other income. List income.</li><li>Combine the amounts</li></ul>	type and amount s in the far right column for li	noo 7 through 01. This is w	our total income	21	05.004	_
				our total income	22	85,604	U
					$\dashv$		
Adjusted	24 Cortain business even		ig artists, and				
Adjusted Gross	24 Certain business experiment	· ·	or 2106-F7 <b>24</b>				
Gross	fee-basis government	officials. Attach Form 2106 of					1
Gross	fee-basis government  25 Health savings according to the savings accord	· ·	orm 8889 . <b>25</b>				
Gross	fee-basis government  25 Health savings accordance  Moving expenses. A	officials. Attach Form 2106 count deduction. Attach Fo	orm 8889 . <b>25</b>				
Gross	fee-basis government  25 Health savings accordance  26 Moving expenses. A  27 Deductible part of sel	officials. Attach Form 2106 o ount deduction. Attach Fo Attach Form 3903	orm 8889 . 25				
Gross	fee-basis government Learning according expenses. A Moving expenses. A Deductible part of sel Self-employed SEP	officials. Attach Form 2106 of ount deduction. Attach Fo Attach Form 3903 f-employment tax. Attach So	orm 8889				
Gross	fee-basis government  Health savings accor  Moving expenses. A  Deductible part of sel  Self-employed SEP  Self-employed heal	officials. Attach Form 2106 of count deduction. Attach Form 3903	orm 8889				
Gross	fee-basis government  25 Health savings accor  26 Moving expenses. A  27 Deductible part of sel  28 Self-employed SEP  29 Self-employed heal  30 Penalty on early with  31a Alimony paid b Re	officials. Attach Form 2106 of count deduction. Attach Form 3903	orm 8889				
Gross	fee-basis government  25 Health savings accordance  26 Moving expenses. A  27 Deductible part of sel  28 Self-employed SEP  29 Self-employed heal  30 Penalty on early with  31a Alimony paid b Rel  32 IRA deduction	officials. Attach Form 2106 of count deduction. Attach Form 3903 .  f-employment tax. Attach Solor, SIMPLE, and qualified plate insurance deduction thdrawal of savings .  ecipient's SSN ▶	orm 8889 . 25 . 26				
	fee-basis government  25 Health savings accordance  26 Moving expenses. A  27 Deductible part of sel  28 Self-employed SEP  29 Self-employed heal  30 Penalty on early with  31a Alimony paid b Rel  32 IRA deduction	officials. Attach Form 2106 of count deduction. Attach Form 3903	orm 8889 . 25 . 26				
Gross	fee-basis government  25 Health savings accordance 26 Moving expenses. A  27 Deductible part of sel  28 Self-employed SEP  29 Self-employed heal  30 Penalty on early with  31a Alimony paid b Rel  32 IRA deduction  33 Student loan interest	officials. Attach Form 2106 of count deduction. Attach Form 3903 .  f-employment tax. Attach Solor, SIMPLE, and qualified plate insurance deduction thdrawal of savings .  ecipient's SSN ▶	orm 8889				
Gross	fee-basis government Learning according to the learning according to t	officials. Attach Form 2106 of count deduction. Attach Form 3903	orm 8889			0	

<sup>\*</sup>Income earned from work is the sum of lines 7, 12, and 18 for form 1040, and box 14 (Code A) of the Schedule K-1 for form 1065.

F 1040 (0040)								
Form 1040 (2016				Page <b>2</b>				
	38	Amount from line 37 (adjusted gross income)	38	85,604 00				
Tax and	39a	Check You were born before January 2, 1952, Blind. Total boxes						
Credits		if: Spouse was born before January 2, 1952, ☐ Blind. J checked ▶ 39a ☐						
	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b		22.424				
Standard Deduction	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	23,121 00				
for—	41	Subtract line 40 from line 38	41	62,483 00				
<ul> <li>People who check any</li> </ul>	42	<b>Exemptions.</b> If line 38 is \$155,650 or less, multiply \$4,050 by the number on line 6d. Otherwise, see instructions	42	8,100 00				
box on line	43	<b>Taxable income.</b> Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	54,383 00				
39a or 39b <b>or</b> who can be	44	Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c	44	7,229 00				
claimed as a dependent,	45	Alternative minimum tax (see instructions). Attach Form 6251	45					
see instructions.	46	Excess advance premium tax credit repayment. Attach Form 8962	46	0 00				
All others:	47	Add lines 44, 45, and 46	47	7,229 00				
Single or	48	Foreign tax credit. Attach Form 1116 if required	-					
Married filing separately,	49	Credit for child and dependent care expenses. Attach Form 2441		University				
\$6,300	50	Education credits from Form 8863, line 19		Line 56 - Line 46				
Married filing iointly or	51	Retirement savings contributions credit. Attach Form 8880 51		- Line 46				
Qualifying widow(er),	52	Child tax credit. Attach Schedule 8812, if required 52	-	= Income Tax Paid **				
\$12,600	53	Residential energy credits. Attach Form 5695	-					
Head of household.	54	Other credits from Form: a 3800 b 8801 c 54		0 00				
\$9,300	55	Add lines 48 through 54. These are your <b>total credits</b>	55	0 00				
	56	Subtract line 55 from line 47. If line 55 is more than line 47, enter -0	56	7,229 00				
	57	Self-employment tax. Attach Schedule SE	57					
Other	58	Unreported social security and Medicare tax from Form: <b>a</b> 4137 <b>b</b> 8919	58					
Taxes	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59					
	60a	Household employment taxes from Schedule H	60a					
	b	First-time homebuyer credit repayment. Attach Form 5405 if required	60b					
	61	Health care: individual responsibility (see instructions)  Full-year coverage	61					
	62	Taxes from: a Form 8959 b Form 8960 c Instructions; enter code(s)	62	0 00				
	63	Add lines 56 through 62. This is your <b>total tax</b>	63	0 00				
Payments	64 65	Federal income tax withheld from Forms W-2 and 1099 64 12,242 00						
If you have a	65	2016 estimated tax payments and amount applied from 2015 return  65						
qualifying	<u>66</u> a	Earned income credit (EIC)	-					
child, attach Schedule EIC.	b	Nontaxable combat pay election 66b  Additional child tax credit. Attach Schedule 8812						
Scriedule Lio.	67	Additional child tax credit. Attach Schedule 8812	-					
	68 69	Net premium tax credit. Attach Form 8962						
	70	Amount paid with request for extension to file						
	71 72	Excess social security and tier 1 RRTA tax withheld						
	73	Credits from Form: a 2439 b Reserved c 8885 d 73						
	73 74	Add lines 64, 65, 66a, and 67 through 73. These are your <b>total payments</b>	74	12,242 00				
Refund	75	If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you <b>overpaid</b>	75	5,013 00				
Holalia	76a	Amount of line 75 you want <b>refunded to you.</b> If Form 8888 is attached, check here .	76a	5,013 00				
Direct deposit?	► b	Routing number   X   X   X   X   X   X   X   X   X	. oa	3,013 00				
See	► d	Account number						
instructions.	77	Amount of line 75 you want applied to your 2017 estimated tax ▶ 77						
Amount	78	Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions	78					
You Owe	79	Estimated tax penalty (see instructions)						
Third Party	To Demind the posterior (see ment detector)							
Designee	Des	signee's Phone Personal ider						
	name no. P number (PIN)							
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to t y are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which prepa						
Here		ur signature Date Your occupation	1	ne phone number				
Joint return? See instructions.		Ernie D. Weston 2/01/2017 Systems Analyst	(555	5) 221-3498				
Keep a copy for	Spo	ouse's signature. If a joint return, <b>both</b> must sign. Date Spouse's occupation		RS sent you an Identity Protection				
your records.	,	Babs L. Weston 2/01/2017 Piano Teacher	PIN, en here (se	nter it ee inst.)				
Paid	Prir	nt/Type preparer's name	<u> </u>	PTIN				
			Check self-er	mployed				
Preparer Use Only	Firm	n's name ▶	Firm's	s EIN ▶				
USE Only		n's address ▶	Phone					
www.irs.gov/fori				Form <b>1040</b> (2016)				

<sup>\* .</sup> If Income Tax Paid is negative, use '0' (zero).



United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 06-11-2017 Response Date: 06-11-2017 Tracking Number: XXXXXXXXXXXX

Tax Return Transcript

SSN Provided: HHH-HH-HHHH Tax Period Ending: Dec. 31, 2016

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: HHH-HH-HHHH

SPOUSE SSN: III-II-IIII

NAME(S) SHOWN ON RETURN: ERNIE D & BABS L WESTON

ADDRESS: 2232 MAIN ST EUGENE, OR 99999

FILING STATUS: MARRIED FILING JOINT 1040 FORM NUMBER: 20171005 CYCLE POSTED: Apr.15, 2017 RECEIVED DATE: REMITTANCE: \$0.00

EXEMPTION NUMBER:

DEPENDENT 1 NAME CTRL:

DEPENDENT 1 SSN:

DEPENDENT 2 NAME CTRL:

DEPENDENT 2 SSN: DEPENDENT 3 NAME CTRL:

DEPENDENT 3 SSN:

DEPENDENT 4 NAME CTRL:

DEPENDENT 4 SSN:

PTTN:

PREPARER EIN:

#### Income

(7)	* WAGES, SALARIES, TIPS, ETC:	\$70,504.00
$\sim$	TAXABLE INTEREST INCOME: SCH B:	\$433.00
(8b)	TAX-EXEMPT INTEREST:	\$0.00
)	ORDINARY DIVIDEND INCOME: SCH B:	\$0.00
	QUALIFIED DIVIDENDS:	\$0.00
	REFUNDS OF STATE/LOCAL TAXES:	\$815.00
	ALIMONY RECEIVED:	\$0.00
_	BUSINESS INCOME OR LOSS (Schedule C):	\$-993.00
(12)	*BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:	\$-993.00
	CAPITAL GAIN OR LOSS: (Schedule D):	\$0.00
	CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$0.00
	OTHER GAINS OR LOSSES (Form 4797):	\$0.00
(15a - 15b)	TOTAL IRA DISTRIBUTIONS:	\$0.00
138 - 138	TAXABLE IRA DISTRIBUTIONS:	\$0.00
(162 - 16h	TOTAL PENSIONS AND ANNUITIES:	\$0.00
108 - 108	TAXABLE PENSION/ANNUITY AMOUNT:	\$0.00
	RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):	\$3,505.00
	RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:	\$3,505.00
	RENT/ROYALTY INCOME/LOSS PER COMPUTER:	\$3,505.00
	ESTATE/TRUST INCOME/LOSS PER COMPUTER:	\$0.00
	PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER PER COMPUTER:	\$0.00
	FARM INCOME OR LOSS (Schedule F):	\$0.00
(18)*	* FARM INCOME OR LOSS (Schedule F) PER COMPUTER:	\$0.00

<sup>\*</sup>Income earned from work is the sum of lines 7, 12, and 18 for form 1040, and box 14 (Code A) of the Schedule K-1 for form 1065. If any of these values are negative, treat them as zero when determining the income earned from work. Source: 2018-2019 FSA Handbook, p. AVG-14.

UNEMPLOYMENT COMPENSATION: .....\$11,340.00

	TOTAL SOCIAL SECURITY BENEFITS:\$0.00
	TAXABLE SOCIAL SECURITY BENEFITS:\$0.00
	TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:
	OTHER INCOME:\$0.00
	SCHEDULE EIC SE INCOME PER COMPUTER:\$0.00
	SCHEDULE EIC EARNED INCOME PER COMPUTER:\$0.00
	SCH EIC DISQUALIFIED INC COMPUTER:\$0.00
	TOTAL INCOME:\$85,604.00
	TOTAL INCOME PER COMPUTER:\$85,604.00
	Adjustments to Income
	EDUCATOR EXPENSES:\$0.00
	EDUCATOR EXPENSES PER COMPUTER:
	RESERVIST AND OTHER BUSINESS EXPENSE:
	HEALTH SAVINGS ACCT DEDUCTION:
(25)	HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:
(23)	MOVING EXPENSES: F3903:
	SELF EMPLOYMENT TAX DEDUCTION: \$0.00
	SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:
	SELF EMPLOYMENT TAX DEDUCTION VERIFIED:
(28)	KEOGH/SEP CONTRIBUTION DEDUCTION: \$0.00
	SELF-EMP HEALTH INS DEDUCTION:\$0.00
	EARLY WITHDRAWAL OF SAVINGS PENALTY:\$0.00
	ALIMONY PAID SSN:
	ALIMONY PAID:
(32)	IRA DEDUCTION:\$0.00 IRA DEDUCTION PER COMPUTER:\$0.00
(32)	STUDENT LOAN INTEREST DEDUCTION:\$0.00
	STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:
	STUDENT LOAN INTEREST DEDUCTION VERIFIED:
	TUITION AND FEES DEDUCTION:\$0.00
	TUITION AND FEES DEDUCTION PER COMPUTER:\$0.00
	DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:\$0.00
	OTHER ADJUSTMENTS:\$0.00
	ARCHER MSA DEDUCTION:\$0.00
	ARCHER MSA DEDUCTION PER COMPUTER:\$0.00
	TOTAL ADJUSTMENTS:\$0.00
	TOTAL ADJUSTMENTS PER COMPUTER:\$0.00 ADJUSTED GROSS INCOME:\$85,604.00
(37)	ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00
	Tax and Credits
	65-OR-OVER:
	65-OR-OVER:       .NC         BLIND:       .NC         SPOUSE 65-OR-OVER:       .NC         SPOUSE BLIND:       .NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00
	65-OR-OVER:
	65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$8,100.00         TAXABLE INCOME:       \$54,383.00
	65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$8,100.00         TAXABLE INCOME:       \$54,383.00         TAXABLE INCOME PER COMPUTER:       \$54,383.00
	65-OR-OVER:
	65-OR-OVER:
	65-OR-OVER:
	65-OR-OVER:  BLIND:  SPOUSE 65-OR-OVER:  SPOUSE BLIND:  STANDARD DEDUCTION PER COMPUTER:  ADDITIONAL STANDARD DEDUCTION PER COMPUTER:  ADDITIONAL STANDARD DEDUCTION PER COMPUTER:  TAX TABLE INCOME PER COMPUTER:  \$62,483.00  EXEMPTION AMOUNT PER COMPUTER:  \$8,100.00  TAXABLE INCOME:  \$54,383.00  TAXABLE INCOME PER COMPUTER:  \$54,383.00  TOTAL POSITIVE INCOME PER COMPUTER:  \$54,383.00  TOTAL POSITIVE INCOME PER COMPUTER:  \$7,229.00  FORM 8814 ADDITIONAL TAX AMOUNT:  TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:  \$0.00  FORM 6251 ALTERNATIVE MINIMUM TAX:
	65-OR-OVER:  BLIND:  SPOUSE 65-OR-OVER:  SPOUSE BLIND:  STANDARD DEDUCTION PER COMPUTER:  ADDITIONAL STANDARD DEDUCTION PER COMPUTER:  ADDITIONAL STANDARD DEDUCTION PER COMPUTER:  TAX TABLE INCOME PER COMPUTER:  \$8,100.00  TAXABLE INCOME:  \$8,100.00  TAXABLE INCOME PER COMPUTER:  \$54,383.00  TAXABLE INCOME PER COMPUTER:  \$54,383.00  TAXABLE INCOME PER COMPUTER:  \$54,383.00  TOTAL POSITIVE INCOME PER COMPUTER:  \$86,597.00  TENTATIVE TAX:  \$7,229.00  TENTATIVE TAX PER COMPUTER:  \$7,229.00  TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:  \$0.00  FORM 6251 ALTERNATIVE MINIMUM TAX:  \$0.00  FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:  \$0.00
	65-OR-OVER:  BLIND:  SPOUSE 65-OR-OVER:  SPOUSE 65-OR-OVER:  SPOUSE BLIND:  STANDARD DEDUCTION PER COMPUTER:  ADDITIONAL STANDARD DEDUCTION PER COMPUTER:  TAX TABLE INCOME PER COMPUTER:  S\$62,483.00  EXEMPTION AMOUNT PER COMPUTER:  \$84,100.00  TAXABLE INCOME:  \$\$4,383.00  TAXABLE INCOME PER COMPUTER:  \$\$54,383.00  TOTAL POSITIVE INCOME PER COMPUTER:  \$\$6,597.00  TENTATIVE TAX:  \$\$7,229.00  TENTATIVE TAX PER COMPUTER:  \$\$7,229.00  FORM 8814 ADDITIONAL TAX AMOUNT:  TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:  \$\$0.00  FORM 6251 ALTERNATIVE MINIMUM TAX:  \$\$0.00  FOREIGN TAX CREDIT:  \$\$0.00  FOREIGN TAX CREDIT:
	65-OR-OVER:  BLIND:  SPOUSE 65-OR-OVER:  SPOUSE 65-OR-OVER:  SPOUSE BLIND:  STANDARD DEDUCTION PER COMPUTER:  ADDITIONAL STANDARD DEDUCTION PER COMPUTER:  TAX TABLE INCOME PER COMPUTER:  EXEMPTION AMOUNT PER COMPUTER:  TAXABLE INCOME PER COMPUTER:  TAXABLE INCOME PER COMPUTER:  TAXABLE INCOME PER COMPUTER:  TAXABLE INCOME PER COMPUTER:  TOTAL POSITIVE INCOME PER COMPUTER:  TENTATIVE TAX:  TENTATIVE TAX:  TENTATIVE TAX PER COMPUTER:  TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:  FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:  FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:  SO .00  FOREIGN TAX CREDIT:  SO .00  FOREIGN TAX CREDIT PER COMPUTER:  \$0.00  FOREIGN TAX CREDIT PER COMPUTER:  \$0.00  FOREIGN TAX CREDIT PER COMPUTER:  \$0.00
	65-OR-OVER:
**	65-OR-OVER:

<sup>\*\*</sup>See next page.

	REDIT FOR ELDERLY AND DISABLED PER COMPUTER:	
	EDUCATION CREDIT:	
	EDUCATION CREDIT PER COMPUTER:\$0	
	ROSS EDUCATION CREDIT PER COMPUTER:	
F	RETIREMENT SAVINGS CNTRB CREDIT:\$0 RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:\$0	.00
S	PRIM RET SAV CNTRB: F8880 LN6A:	.00
	TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:	
	RESIDENTIAL ENERGY CREDIT:\$0 RESIDENTIAL ENERGY CREDIT PER COMPUTER:\$0	
	CHILD TAX CREDIT:\$0	
	CHILD TAX CREDIT PER COMPUTER:	
	ADOPTION CREDIT: F8839:\$0 ADOPTION CREDIT PER COMPUTER:\$0	
Ε	FORM 8396 MORTGAGE CERTIFICATE CREDIT:\$0	.00
	FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:	
	F3800, F8801 AND OTHER CREDIT AMOUNT:	
Ε	FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:\$0	.00
	PRIOR YR MIN TAX CREDIT: F8801:	
	PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:	
_	78936 ELECTRIC MOTOR VEHICLE CREDIT PER COMPUTER:\$0	
	78910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	
_	THER CREDITS:\$0  THER CREDITS:\$0	
7	TOTAL CREDITS:	.00
	TOTAL CREDITS PER COMPUTER:	
*** ]	INCOME TAX AFTER CREDITS PER COMPUTER: \$7,229	.00
	** * "Income Tax After Credits Per Computer"	
46	— **** Income Tax Paid	
7	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	
) ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER: \$0 TAX ON QUALIFIED PLANS F5329 (PR): \$0 TAX ON QUALIFIED PLANS F5329 PER COMPUTER: \$0 TAX FIGURES (REDUCED BY IRAF) PER COMPUTER: \$7,229 TMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$7,229 THER TAXES PER COMPUTER: \$0 TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$7,229 THER TAXES PER COMPUTER: \$0 TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$0 TOTAL TAXES PER COMPUTER: \$0	0.00
) () () () () () () () () () () () () ()	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER: \$0 FAX ON QUALIFIED PLANS F5329 (PR): \$0 FAX ON QUALIFIED PLANS F5329 PER COMPUTER: \$0 FAX FAX PER COMPUTER: \$0 FAX FAX PER COMPUTER: \$0 FAX FIGURES (REDUCED BY IRAF) PER COMPUTER: \$7,229 FAT TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$7,229 FAT TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$7,229 FAT TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$0 FAT TOTAL TAXES PER COMPUTER: \$0 FAT TOTAL TAXES PER COMPUTER: \$0 FAT TAXES: \$0 FAT TAXES PER COMPUTER: \$0 FAT TAXES: \$0 FAT	0.000.0000.00000.0000000000000000000000
) () () () () () () () () () () () () ()	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER: \$0 FAX ON QUALIFIED PLANS F5329 (PR): \$0 FAX ON QUALIFIED PLANS F5329 PER COMPUTER: \$0 FAX FIGURES (REDUCED BY IRAF) PER COMPUTER: \$1 FOR TAX FIGURES (REDUCED BY IRAF) PER COMPUTER: \$7,229 FOR TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$7,229 FOR TOTAL TAX (REDUCED BY IRAF) PER COMPUTER: \$7,229 FOR TAXES PER COMPUTER: \$0 FOR TAXES PER COMPUTER: \$0 FOR TAXES: \$0 FOR TAXES: \$0 FOR TAXES F8611: \$0 FOR	0.000.0000.00000.0000000000000000000000

<sup>\*\*\*\*</sup>If Income Tax Paid is negative, use '0' (zero).

EARNED INCOME CREDIT NONTAXABLE COMBAT PAY:\$0.	
SCHEDULE 8812 NONTAXABLE COMBAT PAY:\$0.	
EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD:	
SCHEDULE 8812 TOT SS/MEDICARE WITHHELD:	
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:	
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT FER COMPUTER	
AMOUNT PAID WITH FORM 4868:\$0.	
FORM 2439 REGULATED INVESTMENT COMPANY CREDIT:\$0.	
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:\$0.	.00
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS PER COMPUTER:\$0.	.00
HEALTH COVERAGE TX CR: F8885:\$0.	.00
PREMIUM TAX CREDIT AMOUNT:\$0.	
PREMIUM TAX CREDIT VERIFIED AMOUNT:\$0.	
PRIMARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:\$0.	
SECONDARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:\$0. FIRST TIME HOMEBUYER CREDIT REPAYMENT AMOUNT:\$0.	
FORM 5405 TOTAL HOMEBUYERS CREDIT REPAYMENT PER COMPUTER:	
SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER:	
SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER (2):	
FORM 2439 AND OTHER CREDITS:\$0.	
TOTAL PAYMENTS:\$12,242.	.00
TOTAL PAYMENTS PER COMPUTER:\$12,242.	.00
Refund or Amount Owed	
REFUND AMOUNT:\$-5,013.	0.0
APPLIED TO NEXT YEAR'S ESTIMATED TAX:	
ESTIMATED TAX PENALTY:	
TAX ON INCOME LESS STATE REFUND PER COMPUTER:\$0.	
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:\$-5,013.	
BAL DUE/OVER PYMT USING COMPUTER FIGURES:\$-5,013.	.00
FORM 8888 TOTAL REFUND PER COMPUTER:\$0.	.00
Third Party Designee	
THIDD DARTY DESIGNEE ID MIMBER:	
THIRD PARTY DESIGNEE ID NUMBER:	
THIRD PARTY DESIGNEE ID NUMBER: AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:	. 0
AUTHORIZATION INDICATOR:	. 0
AUTHORIZATION INDICATOR:	. 0
AUTHORIZATION INDICATOR:  THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions	. 0
AUTHORIZATION INDICATOR:	. 0
AUTHORIZATION INDICATOR:  THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL	0
AUTHORIZATION INDICATOR:  THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES:\$0.	.00
AUTHORIZATION INDICATOR:.  THIRD PARTY DESIGNEE NAME:.  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: \$0.  ADJUSTED GROSS INCOME PERCENTAGE: \$0.	0
AUTHORIZATION INDICATOR:  THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES:\$0.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES:	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES:	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: NET MEDICAL DEDUCTION: NET MEDICAL DEDUCTION PER COMPUTER:  \$0.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: NET MEDICAL DEDUCTION: .\$0.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: NET MEDICAL DEDUCTION: NET MEDICAL DEDUCTION PER COMPUTER:  \$0.	000000000000000000000000000000000000000
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL / DENTAL  MEDICAL AND DENTAL EXPENSES: \$0. ADJUSTED GROSS INCOME PERCENTAGE: \$0. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: \$8,560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: \$6,420. NET MEDICAL DEDUCTION: \$0. NET MEDICAL DEDUCTION PER COMPUTER: \$0. TAXES PAID	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL /DENTAL  MEDICAL AND DENTAL EXPENSES: \$0. ADJUSTED GROSS INCOME PERCENTAGE: \$0. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: \$8,560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: \$6,420. NET MEDICAL DEDUCTION: \$0. NET MEDICAL DEDUCTION PER COMPUTER: \$0. TAXES PAID  STATE AND LOCAL INCOME TAXES: \$5,654.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: \$0. ADJUSTED GROSS INCOME PERCENTAGE: \$0. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: \$8,560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: \$6,420. NET MEDICAL DEDUCTION: \$0. NET MEDICAL DEDUCTION PER COMPUTER: \$0. TAXES PAID  STATE AND LOCAL INCOME TAXES: \$5,654. INCOME TAX OR GENERAL SALES TAX: \$0. REAL ESTATE TAXES: \$5,316. PERSONAL PROPERTY TAXES: \$5,316.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: Sefection of the Medical Deduction: For Medical Deduction per Computer: Solution of the Medical Deduction per Computer:  STAXES PAID  STATE AND LOCAL INCOME TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES OF TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES OF TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES OF TAXES: SOLUTION OF TAXES OF TAXE	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL /DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: ADJUSTED GROSS INCOMPUTER 7.5 PERCENT: ADJUSTED GROS	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: Sefection of the Medical Deduction: For Medical Deduction per Computer: Solution of the Medical Deduction per Computer:  STAXES PAID  STATE AND LOCAL INCOME TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES OF TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES OF TAXES: SOLUTION OF TAXES AMOUNT: SOLUTION OF TAXES OF TAXES: SOLUTION OF TAXES OF TAXE	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: \$0 ADJUSTED GROSS INCOME PERCENTAGE: \$0 ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: \$8,560 ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: \$6,420 NET MEDICAL DEDUCTION: \$0 NET MEDICAL DEDUCTION PER COMPUTER: \$0 TAXES PAID  STATE AND LOCAL INCOME TAXES: \$5,654 INCOME TAX OR GENERAL SALES TAX: \$0 REAL ESTATE TAXES: \$5,654 PERSONAL PROPERTY TAXES: \$5,316 PERSONAL PROPERTY TAXES: \$5,316 PERSONAL PROPERTY TAXES: \$0 OTHER TAXES AMOUNT: \$0 SCH A TAX DEDUCTIONS: \$10,970 SCH A TAX PER COMPUTER: \$10,970	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL /DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: ADJUSTED GROSS INCOMPUTER 7.5 PERCENT: ADJUSTED GROS	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: \$0 ADJUSTED GROSS INCOME PERCENTAGE: \$0 ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: \$8,560 ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: \$6,420 NET MEDICAL DEDUCTION: \$0 NET MEDICAL DEDUCTION PER COMPUTER: \$0 TAXES PAID  STATE AND LOCAL INCOME TAXES: \$5,654 INCOME TAX OR GENERAL SALES TAX: \$0 REAL ESTATE TAXES: \$5,654 PERSONAL PROPERTY TAXES: \$5,316 PERSONAL PROPERTY TAXES: \$5,316 PERSONAL PROPERTY TAXES: \$0 OTHER TAXES AMOUNT: \$0 SCH A TAX DEDUCTIONS: \$10,970 SCH A TAX PER COMPUTER: \$10,970	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: S8,8560 ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S6,420 MET MEDICAL DEDUCTION: S0 NET MEDICAL DEDUCTION PER COMPUTER: S7 NET MEDICAL DEDUCTION PER COMPUTER: S7 TAXES PAID  STATE AND LOCAL INCOME TAXES: INCOME TAX OR GENERAL SALES TAX: S9 REAL ESTATE TAXES: S5,316 PERSONAL PROPERTY TAXES: S0 OTHER TAXES AMOUNT: SCH A TAX DEDUCTIONS: S0 SCH A TAX PER COMPUTER: S10,970 SCH A TAX PER COMPUTER: S10,970 INTEREST PAID	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: S6,560 ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S6,420 NET MEDICAL DEDUCTION: S0 NET MEDICAL DEDUCTION PER COMPUTER: S7 TAXES PAID  STATE AND LOCAL INCOME TAXES: S7 REAL ESTATE TAXES: S9 OTHER TAXES AMOUNT: S0 OTHER TAXES AMOUNT: S0 SCH A TAX DEDUCTIONS: S0 SCH A TAX PER COMPUTER: S10,970 SCH A TAX PER COMPUTER: S10,970 SCH A TAX PER COMPUTER: S9 OTHEREST PAID  MORTGAGE INTEREST (FINANCIAL): S9 OTHEREST (INDIVIDUAL): S0 DEDUCTIBLE POINTS:	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL/DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: S\$6,420. NET MEDICAL DEDUCTION: S\$6,420. NET MEDICAL DEDUCTION PER COMPUTER 7.5 PERCENT: S\$6,420. NET MEDICAL DEDUCTION PER COMPUTER: S\$0. NET MEDICAL DEDUCTION PER COMPUTER: S\$0. TAXES PAID  STATE AND LOCAL INCOME TAXES: S\$1,654. INCOME TAX OR GENERAL SALES TAX: S\$0. REAL ESTATE TAXES: S\$1,16 PERSONAL PROPERTY TAXES: S\$0. OTHER TAXES AMOUNT: S\$0. SCH A TAX DEDUCTIONS: S\$10,970. SCH A TAX DEDUCTIONS: S\$10,970. INTEREST PAID  MORTGAGE INTEREST (FINANCIAL): S\$0. DEDUCTIBLE POINTS: S\$0. QUALIFIED MORTGAGE INSURANCE PREMIUMS: S\$1,958.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL /DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: S\$ ,560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S\$ ,564. NET MEDICAL DEDUCTION: S\$ ,00. NET MEDICAL DEDUCTION PER COMPUTER: S\$ ,654. TAXES PAID  STATE AND LOCAL INCOME TAXES: INCOME TAX OR GENERAL SALES TAX: S\$ ,654. INCOME TAX OR GENERAL SALES TAX: S\$ ,654. INCOME TAX OR GENERAL SALES TAX: S\$ ,654. SCH A TAX DEDUCTIONS: S\$ ,5654. INCOME TAXES AND LOCAL INCOME TAXES: S\$ ,316. PERSONAL PROPERTY TAXES: S\$ ,316. PERSONAL PROPERTY TAXES: S\$ ,316. SCH A TAX DEDUCTIONS: S\$ ,90. SCH A TAX DEDUCTIONS: S\$ ,90. SCH A TAX PER COMPUTER: S\$ ,90. INTEREST PAID  MORTGAGE INTEREST (FINANCIAL): S\$ ,97. MORTGAGE INTEREST (INDIVIDUAL): S\$ ,00. DEDUCTIBLE POINTS: S\$ ,90. QUALIFIED MORTGAGE INSURANCE PREMIUMS: S\$ ,958. DEDUCTIBLE INVESTMENT INTEREST: S\$ ,958.	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL AND DENTAL EXPENSES: MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: S8, 560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S8, 560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S8, 560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S8, 560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S9, NET MEDICAL DEDUCTION PER COMPUTER: S9, NET MEDICAL DEDUCTION PER COMPUTER: S0, NET MEDICAL DEDUCTION PER COMPUTER: S0, NET MEDICAL DEDUCTION PER COMPUTER: S0,	.00
AUTHORIZATION INDICATOR: THIRD PARTY DESIGNEE NAME:  Schedule AItemized Deductions  MEDICAL /DENTAL  MEDICAL AND DENTAL EXPENSES: ADJUSTED GROSS INCOME PERCENTAGE: ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 10 PERCENT: S\$ ,560. ADJUSTED GROSS INCOME PERCENTAGE PER COMPUTER 7.5 PERCENT: S\$ ,564. NET MEDICAL DEDUCTION: S\$ ,00. NET MEDICAL DEDUCTION PER COMPUTER: S\$ ,654. TAXES PAID  STATE AND LOCAL INCOME TAXES: INCOME TAX OR GENERAL SALES TAX: S\$ ,654. INCOME TAX OR GENERAL SALES TAX: S\$ ,654. INCOME TAX OR GENERAL SALES TAX: S\$ ,654. SCH A TAX DEDUCTIONS: S\$ ,5654. INCOME TAXES AND LOCAL INCOME TAXES: S\$ ,316. PERSONAL PROPERTY TAXES: S\$ ,316. PERSONAL PROPERTY TAXES: S\$ ,316. SCH A TAX DEDUCTIONS: S\$ ,90. SCH A TAX DEDUCTIONS: S\$ ,90. SCH A TAX PER COMPUTER: S\$ ,90. INTEREST PAID  MORTGAGE INTEREST (FINANCIAL): S\$ ,97. MORTGAGE INTEREST (INDIVIDUAL): S\$ ,00. DEDUCTIBLE POINTS: S\$ ,90. QUALIFIED MORTGAGE INSURANCE PREMIUMS: S\$ ,958. DEDUCTIBLE INVESTMENT INTEREST: S\$ ,958.	.00

CHARITABLE CONTRIBUTIONS
CASH CONTRIBUTIONS:       \$130.00         OTHER THAN CASH: Form 8283:       \$340.00         CARRYOVER FROM PRIOR YEAR:       \$0.00         SCH A TOTAL CONTRIBUTIONS:       \$470.00         SCH A TOTAL CONTRIBUTIONS PER COMPUTER:       \$470.00
CASUALTY AND THEFT LOSS
CASUALTY OR THEFT LOSS: \$0.00
JOBS AND MISCELLANEOUS
UNREIMBURSED EMPLOYEE EXPENSE AMOUNT: \$0.00 TOTAL LIMITED MISC EXPENSES: \$0.00 NET LIMITED MISC DEDUCTION: \$0.00 NET LIMITED MISC DEDUCTION PER COMPUTER: \$0.00
OTHER MISCELLANEOUS
OTHER THAN GAMBLING AMOUNT: \$0.00 OTHER MISC DEDUCTIONS: \$0.00
TOTAL ITEMIZED DEDUCTIONS
TOTAL ITEMIZED DEDUCTIONS:
Schedule CProfit or Loss From Business
SOCIAL SECURITY NUMBER:  EMPLOYER ID NUMBER:  BUSINESS NAME:  DESCRIPTION OF BUSINESS/PROFESSION:  NAICS CODE:  ACCT MTHD:  FIRST TIME SCHEDULE C FILED:  STATUTORY EMPLOYEE IND:  III-II-IIII  MUSIC MASTERY INC  MUSIC MASTERY INC  611610  611610  .  N
INCOME
GROSS RECEIPTS OR SALES:       \$1,500.00         RETURNS AND ALLOWANCES:       \$0.00         NET GROSS RECEIPTS:       \$1,500.00         COST OF GOODS SOLD:       \$0.00         SCHEDULE C FORM 1099 REQUIRED:       NO         SCHEDULE C FORM 1099 FILED:       NONE         OTHER INCOME:       \$0.00
EXPENSES
CAR AND TRUCK EXPENSES:       \$348.00         DEPRECIATION:       \$0.00         INSURANCE (OTHER THAN HEALTH):       \$0.00         MORTGAGE INTEREST:       \$0.00         LEGAL AND PROFESSIONAL SERVICES:       \$0.00         REPAIRS AND MAINTENANCE:       \$0.00         TRAVEL:       \$676.00         MEALS AND ENTERTAINMENT:       \$7.00         WAGES:       \$0.00         OTHER EXPENSES:       \$0.00         TOTAL EXPENSES:       \$2,493.00         EXP FOR BUSINESS USE OF HOME:       \$0.00         SCH C NET PROFIT OR LOSS PER COMPUTER:       \$-993.00         AT RISK CD:       \$305.00         UTILITIES EXPENSE AMOUNT:       \$305.00

COST OF GOODS SOLD
INVENTORY AT BEGINNING OF YEAR:
INVENTORY AT END OF YEAR:
Schedule ESupplemental Income and Loss
INCOME OR LOSS FROM RENTAL REAL ESTATE AND ROYALTIES
INCOME OR LOSS FROM RENIAL REAL ESTATE AND ROYALITES
SCHEDULE E FORM 1099 REQUIRED:
SCHEDULE E FORM FILED:
TOTAL RENTS RECEIVED:\$0.00
TOTAL ROYALTIES RECEIVED:\$0.00
TOTAL MORTGAGE INTEREST ALL PROPERTIES:\$0.00
TOTAL DEPRECIATION OR DEPLETION FOR ALL PROPERTIES:
TOTAL EXPENSES FOR ALL PROPERTIES:
RENT & ROYALTY INCOME:\$3,505.00
RENT & ROYALTY LOSSES:
REPAIRS EXPENSE COLUMN A:
REPAIRS EXPENSE COLUMN B:\$0.00
REPAIRS EXPENSE COLUMN C:\$0.00
INCOME OR LOSS FROM PARTNERSHIPS AND S CORPS
PRTSHP/CORP PASSIVE INCOME:
PRTSHP/CORP NONPASSIVE INCOME: \$0.00
PRTSHP/CORP PASSIVE LOSS:
PRTSHP/CORP NONPASSIVE LOSS:\$0.00
PARTNERSHIP INCOME:\$0.00
PARTNERSHIP LOSS:\$0.00
THEOME OF LOCA EDOM REMARKS AND EDUCES
INCOME OR LOSS FROM ESTATES AND TRUSTS
ESTATE/TRUST PASSIVE INCOME:
ESTATE/TRUST PASSIVE LOSS:
ESTATE AND TRUST INCOME:\$0.00
ESTATE AND TRUST LOSS:\$0.00
PASSIVE LOSS NOT REPORTED ON F8582:
SCH K1 ES PAYMENT INDICATOR:
INCOME OR LOSS FROM REAL ESTATE MORTGAGE INVESTMENT CONDUITS
REAL ESTATE MORTGAGE INCOME/LOSS:
CIDMADY

SUMMARY

#### Form 8863 - Education Credits (Hope and Lifetime Learning Credits)

PART III - ALLOWABLE EDUCATION CREDITS

GROSS	EDUCATION	CR PER	COMPUTER:	30.00
TOTAL	EDUCATION	CREDIT	AMOUNT:	00.00
TOTAL	EDUCATION	CREDIT	AMOUNT PER COMPUTER:	30.00

This Product Contains Sensitive Taxpayer Data

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### **Appendices**

Appendix A

Sample 2016 W-2 Form, Reference Guide for Box 12 Codes, and Sample Form W-2 Wage and Tax Statement

Appendix B

Criteria for 2018-2019 Simplified Needs Formulas and Automatic Zero EFC Calculation

Appendix C

2016 Federal Tax Year: Eligible to File a 1040A/EZ?

Appendix D

**Current Year Transcript Availability** 

Appendix E

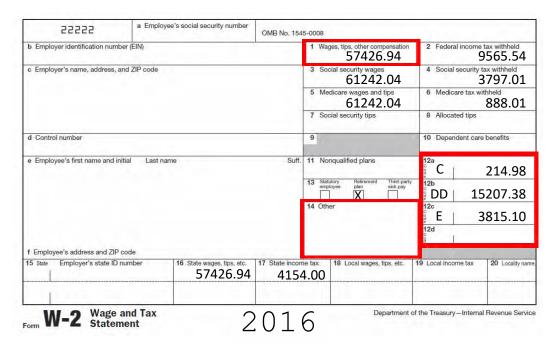
References, Resources and Websites – Tax Returns and Transcripts

### Appendix A

### Sample 2016 W-2 Form

In addition to wages earned, the W-2 form may reveal sources of untaxed income, such as payments to tax-deferred pension and savings plan amounts reported in boxes 12a through 12d, coded D, E, F, G, H and S.

Schools are not required to review income listed in box 14, however if you are aware that a box 14 item should be reported (i.e. clergy parsonage allowances) then you would count that amount as untaxed income.



#### Form W-2 Reference Guide for Box 12 Codes

Α	Uncollected social security or RRTA tax on tips	K	20% excise tax on excess golden parachute payments	٧	Income from exercise of nonstatutory stock option(s)
В	Uncollected Medicare tax on tips (but not Additional Medicare Tax)	L	Substantiated employee business expense reimbursements	W	Employer contributions (including employee contributions through a cafeteria plan) to an employee's health savings account (HSA)
С	Taxable cost of group-term life insurance over \$50,000	Μ	Uncollected social security or RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only)	Υ	Deferrals under a section 409A nonqualified deferred compensation plan
D	Elective deferrals to a section 401(k) cash or deferred arrangement plan (including a SIMPLE 401(k) arrangement	Z	Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (but not Additional Medicare Tax) (former employees only)	Z	Income under a nonqualified deferred compensation plan that fails to satisfy section 409A
E	Elective deferrals under a section 403(b) salary reduction agreement	Р	Excludable moving expense reimbursements paid directly to employee	AA	Designated Roth contributions under a section 401(k)plan
F	Elective deferrals under a section 408(k)(6) salary reduction SEP	Q	Nontaxable combat pay	вв	Designated Roth contributions under a section 403(b) plan
G	Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan	R	Employer contributions to an Archer MSA	DD	Cost of employer-sponsored health coverage
н	Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan	S	Employee salary reduction contributions under a section 408(p) SIMPLE plan	EE	Designated Roth contributions under a governmental section 457(b) plan
J	Nontaxable sick pay	Т	Adoption benefits		



United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 07-08-2017 \*
Response Date: 07-08-2017
Tracking Number: XXXXXXXXXXXX

Wage and Income Transcript

SSN Provided: HHH-HH-HHHH Tax Period Ending: December 2016

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN):

Employee:

Employee's Social Security Number: HHH-HH-HHHH

ERNIE D WESTON 2232 MAIN ST EUGENE, OR 99999

Submission Type:Original document	
Wages, Tips and Other Compensation:\$57,426.00	Box 1
Federal Income Tax Withheld:\$9,565.00	Box 2
Social Security Wages:\$61,242.00	Box 3
Social Security Tax Withheld:\$3,797.00	▶ Box 4
Medicare Wages and Tips:\$61,242.00	Box 5
Medicare Tax Withheld:\$888.00	▶ Box 6
Social Security Tips:\$0.00	Box 7
Allocated Tips:\$0.00	▶ Box 8
Dependent Care Benefits:\$0.00	Box 10
Deferred Compenensation:\$3,815.00	Box 12a-d (D, E, F, G, H)
Code "Q" Nontaxable Combat Pay:\$0.00	
Code "W" Employer Contributions to a Health Savings Account:\$0.00	
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation	
plan:	
plan:\$0.00	
Code "R" Employer's Contribution to MSA:	
Code "S" Employer's Contribution to Simple Account:\$0.00	Box 12a-d (S)
Code "T" Expenses Incurred for Qualified Adoptions:\$0.00	
Code "V" Income from exercise of non-statutory stock options:\$0.00	
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:\$0.00	
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:\$0.00	
Code "DD" Cost of Employer-Sponsored Health Coverage:\$15,207.00	
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b)	
Plan:\$0.00	
Third Party Sick Pay Indicator:	
Retirement Plan Indicator:	
Statutory Employee:	
W2 Submission Type:	
W2 WHC SSN Validation Code:	

<sup>\*</sup> Current tax year information may not be complete until July.

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### Appendix B

### Criteria for 2018-2019 Simplified Needs Formulas and Automatic Zero EFC Calculation

The following criteria is used to determine if students qualify to have their EFCs calculated using a simplified formula.

	Simplified		
	(assets not considered)	Automatic Zero EFC	
<b>Formula A</b> Dependent student	<ul> <li>Parents had a 2016 AGI of \$49,999 or less (for tax filers), or if non-filers, income earned from work in 2016 is \$49,999 or less; and</li> <li>Either         <ul> <li>Parents filed or are eligible to file 2016 IRS Form 1040A or 1040EZ (or not required to file any income tax return) or</li> <li>Anyone in the parents' household size (as defined on the FAFSA) received any designated means-tested federal benefits* during 2016 or 2017, or</li> <li>Parent is a dislocated worker.</li> </ul> </li> </ul>	<ul> <li>Parents had a 2016 AGI of \$25,000 or less (for tax filers), or if non-filers, income earned from work in 2016 is \$25,000 or less; and</li> <li>Either         <ul> <li>Parents filed or are eligible to file 2016 IRS Form 1040A or 1040EZ (or not required to file any income tax return) or</li> <li>Anyone in the parents' household size (as defined on the FAFSA) received any designated means-tested federal benefits* during 2016 or 2017, or</li> <li>Parent is a dislocated worker.</li> </ul> </li> </ul>	
Formula B Independent student without dependents (other than a spouse)	<ul> <li>Student (and spouse, if any) had a 2016 AGI of \$49,999 or less (for tax filers), or if nonfilers, income earned from work in 2016 is \$49,999 or less; and</li> <li>Either         <ul> <li>Student (and spouse, if any) filed or are eligible to file 2016 IRS Form 1040A or 1040EZ (or not required to file any income tax return) or</li> <li>Anyone in the student's household size (as defined on the FAFSA) received any designated means-tested federal benefits* during 2016 or 2017, or</li> <li>Student (or spouse, if any) is a dislocated worker.</li> </ul> </li> </ul>	Not applicable.	
Formula C Independent student with dependents (other than a spouse)	<ul> <li>Student (and spouse, if any) had a 2016 AGI of \$49,999 or less (for tax filers), or if nonfilers, income earned from work in 2016 is \$49,999 or less; and</li> <li>Either         <ul> <li>Student (and spouse, if any) filed or are eligible to file 2016 IRS Form 1040A or 1040EZ (or not required to file any income tax return) or</li> <li>Anyone in the student's household size (as defined on the FAFSA) received any designated means-tested federal benefits* during 2016 or 2017, or</li> <li>Student (or spouse, if any) is a dislocated worker.</li> </ul> </li> </ul>	<ul> <li>Student (and spouse, if any) had a 2016 AGI of \$25,000 or less (for tax filers), or if nonfilers, income earned from work in 2016 is \$25,000 or less; and</li> <li>Either         <ul> <li>Student (and spouse, if any) filed or are eligible to file 2016 IRS Form 1040A or 1040EZ (or not required to file any income tax return) or</li> <li>Anyone in the student's household size (as defined on the FAFSA) received any designated means-tested federal benefits* during 2016 or 2017, or</li> <li>Student (or spouse, if any) is a dislocated worker.</li> </ul> </li> </ul>	

<sup>\*</sup>Benefits include: Medicaid, Supplemental Security Income (SSI), Supplemental Nutrition Assistance (SNAP), Free or Reduced Price School Lunch, Temporary Assistance for Needy Families (TANF), and Special Supplemental Nutrition Program for Women, Infants and Children (WIC).

### Appendix C

### 2016 Federal Tax Year: Eligible to File a 1040A/EZ?

"If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ" (2018-2019 FAFSA questions 35 and 83.)

YES, IF taxable income from line 43 is less than \$100,000 -AND-

IF amounts (other than zero) do not appear on the following lines, except as noted below for lines 13, 40 and 44:

1040 Section	Line #	Description
	10	Taxable refunds, credits or offsets of state and local income taxes
	11	Alimony received
	12	Business income or loss
Income	13	Capital gain or loss (ignore amount unless Schedule D was required)
Income	14	Other gains or losses
	17	Rental real estate, royalties, partnerships, etc.
	18	Farm income or loss
	21	Other income
	24	Certain business expenses of reservists, performing artists and fee-basis government officials
	25	Health savings account deduction
	26	Moving expenses
Adjusted Gross	27 28	Deductible part of self-employment tax
Income	28 29	Self-employed SEP, SIMPLE, and qualified plans Self-employed health insurance deduction
	30	Penalty on early withdrawal of savings
	31a	Alimony paid
	35	Domestic production activities deduction
	40	Itemized or standard deduction (ignore amount unless itemized deductions were taken) *
	43	Taxable income must be less than \$100,000
Tax and Credits	44	Tax (ignore amount unless any box is checked on line 44)
rax and creates	48	Foreign tax credit
	53	Residential energy credits
	54	Other credits from Form 3800, 8801 or other
	57	Self-employment tax
	58 59	Unreported social security and Medicare tax from Form 4137 or 891.
Other Taxes	60a	Additional tax on IRAs, other qualified retirement plans, etc.  Household employment taxes from Schedule H
	60b	First-time homebuyer credit repayment
	62	Taxes from Form 8959, 8960 or other
72 Credit for		Credit for federal tax on fuels Credits from Form 2439, 8885 or other

<sup>\*</sup>On an IRS tax return transcript, the 'Standard Deduction Per Computer' line amount will show as a zero for someone who itemized.

If all of the above conditions apply, the tax filer was eligible to file a 1040A or 1040EZ but filed a 1040 for other reasons. Therefore, the tax filer should answer YES to question 35 (student) or 83 (parent) on the 2018-2019 FAFSA.

<b>1040</b>	U.S. Individual Inc					o not write or staple in this	
For the year Jan. 1–Dec Your first name and i	. 31, 2016, or other tax year beginnin	Last name	, 2016, ending	, 20		e separate instruction ur social security num	
Ernie D	iitiai					H H   H H   H H H	
	se's first name and initial	Weston Last name				пп ¡пп ¡ппп ouse's social security nu	
Babs L	o o mot namo ana mila	Weston			'		
	per and street). If you have a P.O			Apt. no.	<u> </u>		
2232 Main St	, ,					Make sure the SSN(s) and on line 6c are co	orrec
	, state, and ZIP code. If you have a	foreign address, also complete	spaces below (see instructions)	<u> </u>	Pr	esidential Election Cam	npai
Eugene, OR 9	9999					k here if you, or your spouse	
Foreign country name		Foreign pr	rovince/state/county	Foreign postal cod		y, want \$3 to go to this fund.  below will not change your t	
					refund		Spo
	1 Single	<u> </u>	<b>4</b> □ He	ad of household (with qua	alifvina r		ns.)
Filing Status	_, •	tly (even if only one had in		qualifying person is a ch		, ,	,
Check only one		arately. Enter spouse's S		ld's name here. ▶			
oox.	and full name her			alifying widow(er) with	depend	dent child	
Exemptions	6a Yourself. If son	neone can claim you as a	a dependent, do not ched	k box 6a	. (	Boxes checked	Τ.
zxemptions	b 🗹 Spouse				. ∫	on 6a and 6b No. of children	
	c Dependents:	(2) Dependen	t's (3) Dependent's	(4) ✓ if child under age qualifying for child tax cre		on 6c who:	
	(1) First name Last na	ame social security nu	umber relationship to you	(see instructions)	uit	<ul><li>lived with you</li><li>did not live with</li></ul>	-
						you due to divorce or separation	
f more than four dependents, see						(see instructions)	_
nstructions and						Dependents on 6c not entered above	
check here ▶□						Add numbers on	
	d Total number of exe	emptions claimed				lines above >	Ľ
Income	7 Wages, salaries, tip	s, etc. Attach Form(s) W-	-2		7	70,504	
	8a Taxable interest. At	ttach Schedule B if requir			8a	433	0
Attach Form(s)	·	st. <b>Do not</b> include on line					
W-2 here. Also	9a Ordinary dividends.	Attach Schedule B if req			9a		
attach Forms	b Qualified dividends						
W-2G and	10 Taxable refunds, cr	edits, or offsets of state a	and local income taxes		10	815	0
1099-R if tax was withheld.	•				11	1222	
wao wa mora		r (loss). Attach Schedule			12	(993	0
If you did not		s). Attach Schedule D if re		neck here ►	13	*	
get a W-2,	,	ses). Attach Form 4797.			14		
see instructions.	<b>15a</b> IRA distributions .		<b>b</b> Taxable		15b		+
	16a Pensions and annuit			amount	16b	2.505	$\bot$
		oyalties, partnerships, S	· ·		17	3,505	U
	`	ss). Attach Schedule F .			18	11.010	
		npensation			19	11,340	10
	20a Social security benef		<b>b</b> Taxable	amount	20b		_
	<ul><li>Other income. List t</li><li>Combine the amounts</li></ul>	type and amount  s in the far right column for I	lings 7 through 21. This is ve	our total income	21	0F 604	
				ui total ilicollie	22	85,604	+
Adjusted	· ·	enses of reservists, performing					
Gross		officials. Attach Form 2106					
Income	~	ount deduction. Attach Fo					
	_	Attach Form 3903					
	0 1	f-employment tax. Attach S					
	'	, SIMPLE, and qualified p					
	' '	th insurance deduction					
	' '	hdrawal of savings					
		cipient's SSN ▶					
		st deduction					
	34 Tuition and fees At	tach Form 8917					
		tach Form 8917					
	35 Domestic production	tach Form 8917 activities deduction. Attach	h Form 8903 <b>35</b>	**	36	0	0

<sup>\*</sup>Ignore amount on line 13 unless Schedule D was required (as indicated by an un-checked box).

\*\*Write-in adjustments require the taxpayer to complete a form 1040.

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Form 1040 (2016) Page <b>2</b>				
	38	Amount from line 37 (adjusted gross income)	3	85,604 00
Tax and	39a	Chook		·
		if: Spouse was born before January 2, 1952, ☐ Blind. Checked ▶ 39a		
Credits	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b		
Standard	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	4	** 23,121 00
Deduction for—	41	Subtract line 40 from line 38	4	62,483 00
People who	42	<b>Exemptions.</b> If line 38 is \$155,650 or less, multiply \$4,050 by the number on line 6d. Otherwise, see instructions	4	8,100 00
check any box on line	43	<b>Taxable income.</b> Subtract line 42 from line 41. If line 42 is more than line 41, enter -0	4	54,383 00
39a or 39b <b>or</b> who can be	44	Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c	4	*** 7,229 00
claimed as a dependent,	45	Alternative minimum tax (see instructions). Attach Form 6251	4	15
see	46	Excess advance premium tax credit repayment. Attach Form 8962	4	0 00
<ul><li>instructions.</li><li>All others:</li></ul>	47	Add lines 44, 45, and 46	4	7,229 00
Single or	48	Foreign tax credit. Attach Form 1116 if required 48		
Married filing separately,	49	Credit for child and dependent care expenses. Attach Form 2441 49	_	
\$6,300	50	Education credits from Form 8863, line 19	_	
Married filing jointly or	51	Retirement savings contributions credit. Attach Form 8880 51	_	
Qualifying	52	Child tax credit. Attach Schedule 8812, if required		
widow(er), \$12,600	53	Residential energy credits. Attach Form 5695		
Head of household,	54	Other credits from Form: a 3800 b 8801 c 54		55 0 00
\$9,300	55 56	Add lines 48 through 54. These are your <b>total credits</b>		55 0 00 56 7,229 00
	57	Self-employment tax. Attach Schedule SE	_	57
Other	58	Unreported social security and Medicare tax from Form: <b>a</b> 4137 <b>b</b> 8919	_	58
	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		59
Taxes	60a	Household employment taxes from Schedule H		0a
	b	First-time homebuyer credit repayment. Attach Form 5405 if required	60	0b
	61	Health care: individual responsibility (see instructions) Full-year coverage	6	61
	62	Taxes from: a Form 8959 b Form 8960 c Instructions; enter code(s)	6	62
	63	Add lines 56 through 62. This is your total tax	6	0 00
<b>Payments</b>	64	Federal income tax withheld from Forms W-2 and 1099 64 12,242 00		
If you have a	65	2016 estimated tax payments and amount applied from 2015 return 65	_	
qualifying	66a	Earned income credit (EIC)		
child, attach	b	Nontaxable combat pay election 66b		
Schedule EIC.	67 68	Additional child tax credit. Attach Schedule 8812	-	
	69	American opportunity credit from Form 8863, line 8 68  Net premium tax credit. Attach Form 8962 69	+	
	70	Amount paid with request for extension to file	-	
	71	Excess social security and tier 1 RRTA tax withheld		
	72	Credit for federal tax on fuels. Attach Form 4136 72		
	73	Credits from Form: a 2439 b Reserved c 8885 d		
	74	Add lines 64, 65, 66a, and 67 through 73. These are your total payments	7	12,242 00
Refund	75	If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you <b>overpaid</b>	7	5,013 00
	76a	Amount of line 75 you want <b>refunded to you.</b> If Form 8888 is attached, check here . $\blacktriangleright$	70	6a 5,013 00
Direct deposit?	▶ b	Routing number X X X X X X X X X X X X X X X X X X X		
See instructions.	► d	Account number		
Amount	77	Amount of line 75 you want applied to your 2017 estimated tax > 77		10
You Owe	78 79	Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions  Estimated tax penalty (see instructions)		78
	-		es C	complete below. V No
Third Party Designee  Do you want to allow another person to discuss this return with the IRS (see instructions)?  Yes. Complete below.  Phone Personal (DIN)				
		me ► no. ► number (PI		
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and t y are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which pre		
Here	A.	ur signature Date Your occupation	Di	aytime phone number
Joint return? See instructions.		Ernie D. Weston 2/01/2017 Systems Analyst	(	555) 221-3498
Keep a copy for your records.	Spo	ouse's signature. If a joint return, <b>both</b> must sign.  Date  Spouse's occupation		the IRS sent you an Identity Protection N, enter it
your records.	D :	Babs L. Weston 2/01/2017 Piano Teacher		ere (see inst.)
Paid	Prir	nt/Type preparer's name Preparer's signature Date		heck if PTIN
Preparer self-employed self-employed				
Use Only		m's name ▶		irm's EIN ▶
www.irs.gov/for		m's address ►	l H	hone no. Form <b>1040</b> (2016)
www.irs.gov/form1040 Form <b>1040</b> (2016)				

<sup>\*\*</sup>Ignore amount on line 40 unless itemized deductions were taken. Compare to standard deduction amounts described in left-hand margin.

<sup>\*\*\*</sup>Ignore amount on line 44 unless any box is checked.



United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 06-11-2017 Response Date: 06-11-2017 Tracking Number: XXXXXXXXXXX

Tax Return Transcript

SSN Provided: HHH-HH-HHHH
Tax Period Ending: Dec. 31, 2016

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: HHH-HH-HHHH SPOUSE SSN: III-II-IIII

NAME(S) SHOWN ON RETURN: ERNIE D & BABS L WESTON

ADDRESS: 2232 MAIN ST EUGENE, OR 99999

FILING STATUS: MARRIED FILING JOINT FORM NUMBER: 1040 CYCLE POSTED: 20171005 RECEIVED DATE: Apr.15, 2017 REMITTANCE: \$0.00 EXEMPTION NUMBER: 2

DEPENDENT 1 NAME CTRL:

DEPENDENT 1 SSN:

DEPENDENT 2 NAME CTRL:

DEPENDENT 2 SSN:

DEPENDENT 3 NAME CTRL:

DEPENDENT 3 SSN:

DEPENDENT 4 NAME CTRL:

DEPENDENT 4 SSN:

PTIN:

PREPARER EIN:

#### Income

	WAGES, SALARIES, TIPS, ETC:\$70,504.00
	TAXABLE INTEREST INCOME: SCH B:\$433.00
	TAX-EXEMPT INTEREST: \$0.00
	ORDINARY DIVIDEND INCOME: SCH B:
	QUALIFIED DIVIDENDS: \$0.00
10	REFUNDS OF STATE/LOCAL TAXES: \$815.00
111	ALIMONY RECEIVED: \$0.00
1 11	
۱	BUSINESS INCOME OR LOSS (Schedule C):\$993.00
12	BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:\$-993.00
	CAPITAL GAIN OR LOSS: (Schedule D):\$0.00
13*	CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:\$0.00
14	OTHER GAINS OR LOSSES (Form 4797):\$0.00
	TOTAL IRA DISTRIBUTIONS:
	TAXABLE IRA DISTRIBUTIONS:\$0.00
	TOTAL PENSIONS AND ANNUITIES:
	TAXABLE PENSION/ANNUITY AMOUNT: \$0.00
	RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):
17	RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER: \$3,505.00
1 -1	RENT/ROYALTY INCOME/LOSS PER COMPUTER:
	ESTATE/TRUST INCOME/LOSS PER COMPUTER:\$0.00
	PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER PER COMPUTER:\$0.00
	FARM INCOME OR LOSS (Schedule F):\$0.00
18	FARM INCOME OR LOSS (Schedule F) PER COMPUTER:\$0.00
	UNEMPLOYMENT COMPENSATION: \$11,340.00

	TOTAL SOCIAL SECURITY BENEFITS:
	TAXABLE SOCIAL SECURITY BENEFITS:
	TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:\$0.00
21	OTHER INCOME:\$0.00
	SCHEDULE EIC SE INCOME PER COMPUTER:
	SCHEDULE EIC EARNED INCOME PER COMPUTER:
	SCH EIC DISOUALIFIED INC COMPUTER:
	~
	TOTAL INCOME:\$85,604.00
	TOTAL INCOME PER COMPUTER:\$85,604.00
	Adjustments to Income
	EDUCATOR EXPENSES:
۱	EDUCATOR EXPENSES PER COMPUTER:\$0.00
24	RESERVIST AND OTHER BUSINESS EXPENSE:\$0.00
	HEALTH SAVINGS ACCT DEDUCTION:\$0.00
25	HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:
26	MOVING EXPENSES: F3903:\$0.00
	SELF EMPLOYMENT TAX DEDUCTION: \$0.00
27	
27	SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:
	SELF EMPLOYMENT TAX DEDUCTION VERIFIED:
28	KEOGH/SEP CONTRIBUTION DEDUCTION:\$0.00
29	SELF-EMP HEALTH INS DEDUCTION:\$0.00
30	EARLY WITHDRAWAL OF SAVINGS PENALTY:
l ´	ALIMONY PAID SSN:
31	
기	ALIMONY PAID: \$0.00
	IRA DEDUCTION:\$0.00
	IRA DEDUCTION PER COMPUTER:\$0.00
	STUDENT LOAN INTEREST DEDUCTION:\$0.00
	STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:
	STUDENT LOAN INTEREST DEDUCTION VERIFIED: \$0.00
	TUITION AND FEES DEDUCTION:
	TUITION AND FEES DEDUCTION PER COMPUTER:\$0.00
35	DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:\$0.00
*	OTHER ADJUSTMENTS:\$0.00
	ARCHER MSA DEDUCTION: \$0.00
*	ARCHER MSA DEDUCTION PER COMPUTER. SO OO
*:	* ARCHER MSA DEDUCTION PER COMPUTER: \$0.00
*	TOTAL ADJUSTMENTS:\$0.00
*	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00
*	TOTAL ADJUSTMENTS:\$0.00 TOTAL ADJUSTMENTS PER COMPUTER:\$0.00 ADJUSTED GROSS INCOME:\$85,604.00
*	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00
*:	TOTAL ADJUSTMENTS:\$0.00 TOTAL ADJUSTMENTS PER COMPUTER:\$0.00 ADJUSTED GROSS INCOME:\$85,604.00
*:	TOTAL ADJUSTMENTS:
*:	TOTAL ADJUSTMENTS:\$0.00 TOTAL ADJUSTMENTS PER COMPUTER:\$0.00 ADJUSTED GROSS INCOME:\$85,604.00
*	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits
*:	TOTAL ADJUSTMENTS:
*	TOTAL ADJUSTMENTS:
**	TOTAL ADJUSTMENTS:
**	TOTAL ADJUSTMENTS:
	TOTAL ADJUSTMENTS:
	TOTAL ADJUSTMENTS:
	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits       NC         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00
	TOTAL ADJUSTMENTS:
	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits       NC         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         *STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$8,100.00
	TOTAL ADJUSTMENTS:
	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits       NC         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         *STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$8,100.00
40***	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits       NC         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$81,00.00         EXEMPTION AMOUNT PER COMPUTER:       \$81,00.00         TAXABLE INCOME:       \$84,383.00         TAXABLE INCOME PER COMPUTER:       \$54,383.00         TAXABLE INCOME PER COMPUTER:       \$54,383.00
40***	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits          65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         **STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$84,100.00         TAXABLE INCOME:       \$54,383.00         TAXABLE INCOME PER COMPUTER:       \$54,383.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$54,383.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$86,597.00
40***	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         *STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$8,100.00         TAXABLE INCOME:       \$54,383.00         TAXABLE INCOME PER COMPUTER:       \$54,383.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$86,597.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$7,229.00
40***	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$84,100.00         TAXABLE INCOME:       \$84,100.00         TAXABLE INCOME PER COMPUTER:       \$84,300.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$86,597.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$86,597.00         TENTATIVE TAX:       \$7,229.00         TENTATIVE TAX PER COMPUTER:       \$7,229.00
40***	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits          65-OR-OVER:          BLIND:          SPOUSE 65-OR-OVER:          SPOUSE BLIND:          *STANDARD DEDUCTION PER COMPUTER:          ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADX TABLE INCOME PER COMPUTER:       \$62,483.00         TAX TABLE INCOME PER COMPUTER:       \$84,000.00         TAXABLE INCOME          TAXABLE INCOME PER COMPUTER:          TOTAL POSITIVE INCOME PER COMPUTER:          TOTAL POSITIVE INCOME PER COMPUTER:          TENTATIVE TAX:          TENTATIVE TAX PER COMPUTER:          TENTATIVE TAX PER COMPUTER:          FORM 8814 ADDITIONAL TAX AMOUNT:
40*** 43	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits         65-OR-OVER:       NC         BLIND:       NC         SPOUSE 65-OR-OVER:       NC         SPOUSE BLIND:       NC         STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$84,100.00         TAXABLE INCOME:       \$84,100.00         TAXABLE INCOME PER COMPUTER:       \$84,300.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$86,597.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$86,597.00         TENTATIVE TAX:       \$7,229.00         TENTATIVE TAX PER COMPUTER:       \$7,229.00
40*** 43	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits          65-OR-OVER:          BLIND:          SPOUSE 65-OR-OVER:          SPOUSE BLIND:          *STANDARD DEDUCTION PER COMPUTER:          ADDITIONAL STANDARD DEDUCTION PER COMPUTER:       \$0.00         ADX TABLE INCOME PER COMPUTER:       \$62,483.00         TAX TABLE INCOME PER COMPUTER:       \$84,000.00         TAXABLE INCOME          TAXABLE INCOME PER COMPUTER:          TOTAL POSITIVE INCOME PER COMPUTER:          TOTAL POSITIVE INCOME PER COMPUTER:          TENTATIVE TAX:          TENTATIVE TAX PER COMPUTER:          TENTATIVE TAX PER COMPUTER:          FORM 8814 ADDITIONAL TAX AMOUNT:
40*** 43	TOTAL ADJUSTMENTS:       \$0.00         TOTAL ADJUSTMENTS PER COMPUTER:       \$0.00         ADJUSTED GROSS INCOME:       \$85,604.00         ADJUSTED GROSS INCOME PER COMPUTER:       \$85,604.00         Tax and Credits          65-OR-OVER:          BLIND:          SPOUSE 65-OR-OVER:          SPOUSE BLIND:          **STANDARD DEDUCTION PER COMPUTER:          STANDARD DEDUCTION PER COMPUTER:       \$0.00         TAX TABLE INCOME PER COMPUTER:       \$62,483.00         EXEMPTION AMOUNT PER COMPUTER:       \$81,000.00         TAXABLE INCOME:       \$54,383.00         TAXABLE INCOME PER COMPUTER:       \$54,383.00         TOTAL POSITIVE INCOME PER COMPUTER:       \$54,383.00         TENTATIVE TAX:       \$7,229.00         TENTATIVE TAX PER COMPUTER:       \$7,229.00         FORM 8814 ADDITIONAL TAX AMOUNT:       \$7,229.00         TOTAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:       \$0.00
40*** 43	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits  65-OR-OVER:
40*** 43	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits  65-OR-OVER:
40*** 43	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits  65-OR-OVER:
40*** 43	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits  65-OR-OVER: \$85,604.00  ELIND: \$85,604.00  SPOUSE 65-OR-OVER: \$85,604.00  SPOUSE 65-OR-OVER: \$85,604.00  SPOUSE BLIND: \$85,604.00  SPOUSE BLIND: \$85,604.00  SPOUSE BLIND: \$80,00  TAX TABLE INCOME PER COMPUTER: \$90.00  TAX TABLE INCOME PER COMPUTER: \$90.00  TAX TABLE INCOME PER COMPUTER: \$62,483.00  EXEMPTION AMOUNT PER COMPUTER: \$81,00.00  TAXABLE INCOME PER COMPUTER: \$84,000  TAXABLE INCOME PER COMPUTER: \$84,000  TAXABLE INCOME PER COMPUTER: \$54,383.00  TOTAL POSITIVE INCOME PER COMPUTER: \$54,383.00  TOTAL POSITIVE TAX: \$7,229.00  TOTATA TOTAL POSITIVE TAX PER COMPUTER: \$7,229.00  TOTATA ON INCOME LESS SOC SEC INCOME PER COMPUTER: \$7,229.00  FORM 8814 ADDITIONAL TAX AMOUNT: \$90.00  TOXAN ON INCOME LESS SOC SEC INCOME PER COMPUTER: \$90.00  FORM 6251 ALTERNATIVE MINIMUM TAX: \$90.00  FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER: \$90.00  FOREIGN TAX CREDIT: \$90.00  FOREIGN TAX CREDIT PER COMPUTER: \$90.00
40*** 43	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits  65-OR-OVER:
40*** 43	TOTAL ADJUSTMENTS: \$0.00 TOTAL ADJUSTMENTS PER COMPUTER: \$0.00 ADJUSTED GROSS INCOME: \$85,604.00 ADJUSTED GROSS INCOME PER COMPUTER: \$85,604.00  Tax and Credits  65-OR-OVER: \$85,604.00  ELIND: \$85,604.00  SPOUSE 65-OR-OVER: \$85,604.00  SPOUSE 65-OR-OVER: \$85,604.00  SPOUSE BLIND: \$85,604.00  SPOUSE BLIND: \$85,604.00  SPOUSE BLIND: \$80,00  TAX TABLE INCOME PER COMPUTER: \$90.00  TAX TABLE INCOME PER COMPUTER: \$90.00  TAX TABLE INCOME PER COMPUTER: \$62,483.00  EXEMPTION AMOUNT PER COMPUTER: \$81,00.00  TAXABLE INCOME PER COMPUTER: \$84,000  TAXABLE INCOME PER COMPUTER: \$84,000  TAXABLE INCOME PER COMPUTER: \$54,383.00  TOTAL POSITIVE INCOME PER COMPUTER: \$54,383.00  TOTAL POSITIVE TAX: \$7,229.00  TOTATA TOTAL POSITIVE TAX PER COMPUTER: \$7,229.00  TOTATA ON INCOME LESS SOC SEC INCOME PER COMPUTER: \$7,229.00  FORM 8814 ADDITIONAL TAX AMOUNT: \$90.00  TOXAN ON INCOME LESS SOC SEC INCOME PER COMPUTER: \$90.00  FORM 6251 ALTERNATIVE MINIMUM TAX: \$90.00  FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER: \$90.00  FOREIGN TAX CREDIT: \$90.00  FOREIGN TAX CREDIT PER COMPUTER: \$90.00
40*** 43	TOTAL ADJUSTMENTS :
40*** 43	TOTAL ADJUSTMENTS :
40*** 43	TOTAL ADJUSTMENTS PER COMPUTER:
40*** 43	TOTAL ADJUSTMENTS:
40*** 43	TOTAL ADJUSTMENTS PER COMPUTER:

<sup>\*\*</sup>These are write-in adjustments and require the taxpayer to complete a form 1040.

\*\*\*The 'Standard Deduction per Computer' line will show as a zero for someone who itemized.

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	CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:	\$0.00
	EDUCATION CREDIT:	
	EDUCATION CREDIT PER COMPUTER:	\$0.00
	GROSS EDUCATION CREDIT PER COMPUTER:	\$0.00
	RETIREMENT SAVINGS CNTRB CREDIT:	•
	RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:	•
	PRIM RET SAV CNTRB: F8880 LN6A:	
	SEC RET SAV CNTRB: F8880 LN6B:	•
	TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:	
		•
	RESIDENTIAL ENERGY CREDIT:	
53	RESIDENTIAL ENERGY CREDIT PER COMPUTER:	•
	CHILD TAX CREDIT:	
	CHILD TAX CREDIT PER COMPUTER:	\$0.00
	ADOPTION CREDIT: F8839:	\$0.00
54	ADOPTION CREDIT PER COMPUTER:	\$0.00
	FORM 8396 MORTGAGE CERTIFICATE CREDIT:	
54	FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:	
74	F3800, F8801 AND OTHER CREDIT AMOUNT:	
	FORM 3800 GENERAL BUSINESS CREDITS:	•
- 4		
54	FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:	
	PRIOR YR MIN TAX CREDIT: F8801:	•
54	PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:	101
	F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
54	F8936 ELECTRIC MOTOR VEHICLE CREDIT PER COMPUTER:	
	F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
54	F8910 ALTERNATIVE MOTOR VEHICLE CREDIT PER COMPUTER:	\$0.00
•	OTHER CREDITS:	-
	TOTAL CREDITS:	
	TOTAL CREDITS.	
	INCOME TAX AFTER CREDITS PER COMPUTER:	
	INCOME TAX AFTER CREDITS PER COMPOTER:	229.00
57	Other Taxes           SE TAX:	\$0.00
וכ	SE TAX PER COMPUTER:	\$0.00
57		
58	SE TAX PER COMPUTER:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:	\$0.00
	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	\$0.00
58	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):	\$0.00 \$0.00 \$0.00
	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:	\$0.00 \$0.00 \$0.00 \$0.00
58	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:	\$0.00 \$0.00 \$0.00 \$0.00
58	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  \$7,2	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00
<b>58 59</b>	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  \$7,2	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00
58	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  \$7,2  OTHER TAXES PER COMPUTER:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 \$0.00 \$0.00
<b>58 59</b>	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  OTHER TAXES PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 229.00 \$0.00 \$0.00
58 59 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  OTHER TAXES PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 \$0.00 \$0.00 \$0.00
<b>58 59</b>	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  OTHER TAXES PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 \$0.00 \$0.00 \$0.00 \$0.00
58 59 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  OTHER TAXES PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 229.00 \$0.00 \$0.00 \$0.00 \$0.00
58 59 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  OTHER TAXES PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY VERIFIED:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 229.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
58 59 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY: HOUSEHOLD EMPLOYMENT TAXES:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
58 59 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  OTHER TAXES PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY VERIFIED:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
58 59 62 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY: HOUSEHOLD EMPLOYMENT TAXES:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 229.00 229.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
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58 59 62 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY VERIFIED: HOUSEHOLD EMPLOYMENT TAXES:  HOUSEHOLD EMPLOYMENT TAXES PER COMPUTER:  RECAPTURE TAXES:  TOTAL ASSESSMENT PER COMPUTER:  \$7,2  TOTAL TAX LIABILITY TP FIGURES:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$29.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
58 59 62 62	SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:  SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:  TAX ON QUALIFIED PLANS F5329 (PR):  TAX ON QUALIFIED PLANS F5329 PER COMPUTER:  IRAF TAX PER COMPUTER:  TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:  IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:  UNPAID FICA ON REPORTED TIPS:  OTHER TAXES:  RECAPTURE TAX: F8611:  HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY: HEALTH CARE RESPONSIBILITY PENALTY VERIFIED: HOUSEHOLD EMPLOYMENT TAXES:  HOUSEHOLD EMPLOYMENT TAXES PER COMPUTER:  RECAPTURE TAXES:  TOTAL ASSESSMENT PER COMPUTER:  \$7,2	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$29.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
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	EARNED INCOME CREDIT NONTAXABLE COMBAT PAY:
	SCHEDULE 8812 NONTAXABLE COMBAT PAY:
	EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD: \$0.00
	SCHEDULE 8812 TOT SS/MEDICARE WITHHELD: \$0.00
	SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT:
	SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:
	SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED:
	AMOUNT PAID WITH FORM 4868:
73	FORM 2439 REGULATED INVESTMENT COMPANY CREDIT: \$0.00
'	FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:
72	FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS PER COMPUTER: \$0.00
73	HEALTH COVERAGE TX CR: F8885: \$0.00
'	PREMIUM TAX CREDIT AMOUNT:
	PREMIUM TAX CREDIT VERIFIED AMOUNT: \$0.00
	PRIMARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:
	SECONDARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:
	FIRST TIME HOMEBUYER CREDIT REPAYMENT AMOUNT: \$0.00
60	FORM 5405 TOTAL HOMEBUYERS CREDIT REPAYMENT PER COMPUTER:
	SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER:
	SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER (2):
73	FORM 2439 AND OTHER CREDITS: \$0.00
	TOTAL PAYMENTS:
	TOTAL PAYMENTS PER COMPUTER:\$12,242.00
	Refund or Amount Owed
	REFUND AMOUNT:\$-5,013.00

### Appendix D

### **Current Year Transcript Availability**

Use the table below to determine the general timeframe when you can request a transcript for a current year Form 1040, 1040A, or 1040EZ return filed on or before the April due date. Availability varies based on the method you used to file your return and whether you have a refund or balance due.

**Note:** If you made estimated tax payments and/or applied your overpayment from a prior year tax return to your current year tax return, you can request a <u>tax account transcript</u> to confirm these payments or credits a few weeks after the beginning of the calendar year prior to filing your current year return.

When your original return shows a	and you filed <i>electronically</i> , then	and you filed on <i>paper</i> , then
refund amount or no balance due,	allow 2-3 weeks after return submission before you request a transcript.	allow 6-8 weeks after you mailed your return before you request a transcript.
balance due and you paid in full with your return,	allow 2-3 weeks after return submission before you request a transcript.	we process your return in June
balance due and you paid in full after submitting the return,	allow 3-4 weeks after full payment before you request a transcript.	and you can request a transcript in mid to late June.
balance due and you didn't pay in full,	we process your return in mid- May and you can request a transcript by late May.	Note: we process all payments upon receipt.

https://www.irs.gov/individuals/transcript-availability

### Appendix E

#### References, Resources and Websites -- Tax Returns and Transcripts

### **U.S. Department of Education**

#### Dear Colleague Letters

 Subject: 2018-2019 Award Year: FAFSA® Information to be Verified and Acceptable Documentation https://ifap.ed.gov/dpcletters/GEN1705.html

#### **Electronic Announcements**

- Subject: Update to Previously Announced Verification process for Nontax-Filers https://ifap.ed.gov/eannouncements/072117UpdatePrevAnnouncVerifProcforNontaxFilers.html
- Subject: Changes to the IRS Data Retrieval Tool Process for the 2018-2019 FAFSA https://ifap.ed.gov/eannouncements/080717ChangestoIRSDRT1819FAFSAForm.html
- Subject: 2018-2019 Verification Suggested Text Package
   https://ifap.ed.gov/eannouncements/081617VerificationSuggestedTextPackage1819.html

#### 2018-2019 Federal Student Aid Handbook

Application and Verification Guide

Chapter 2: Filling Out the FAFSA

Chapter 4: Verification, Updates, and Corrections

https://ifap.ed.gov/ifap/

#### Program Integrity Q&A – Verification

https://www2.ed.gov/policy/highered/reg/hearulemaking/2009/verification.html

#### **Internal Revenue Service**

- Current Year Transcript Availability https://www.irs.gov/individuals/transcript-availability
- Secure Access: How to Register for Certain Online Self-Help Tools
   https://www.irs.gov/individuals/secure-access-how-to-register-for-certain-online-self-help-tools
- Transcript Types and Ways to Order Them https://www.irs.gov/individuals/tax-return-transcript-types-and-ways-to-order-them
- Get Transcript FAQs https://www.irs.gov/individuals/get-transcript-faqs
- 4506T-EZ: Short Form Request for Individual Tax Return Transcript https://www.irs.gov/pub/irs-pdf/f4506tez.pdf
- 4506-T: Request for Transcript of Tax Return (transcript and other return information) https://www.irs.gov/pub/irs-pdf/f4506t.pdf

Cheryl Hunt joined NASFAA's Training and Regulatory Assistance team in 2018 as a NASFAA U Instructor. She created the Tax Transcript Decoder© to help financial aid professionals better understand and navigate a somewhat complex IRS document. Cheryl has worked nearly 30 years in the field of financial aid. She began her career as a financial aid director at a small private college in Southern California. Cheryl later worked in a variety of roles in the financial aid offices at Chapman University and Azusa Pacific University. Prior to joining NASFAA, she provided financial aid training on behalf of USA Funds. Being an instructor for NASFAA U allows her to fulfill her passion for training. Cheryl lives with her husband in Eugene, Oregon. She enjoys hiking and is a devoted Oregon Ducks football fan.

