



HM Revenue  
& Customs

Guidance

# Registered Individual Savings Account (ISA) managers

Updated 3 November 2025

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As with any other investment you could lose all of your money.

HMRC ISA manager approval is not an endorsement of a firm or its products.

ISA eligibility of an investment does not guarantee returns or protect you from losses.

## Registered names: A

### **Abrdn Fund Managers Limited**

280 Bishopsgate  
London  
EC2M 4AG

Reference: Z1125

FCA reference: 121803

Components offered: Stocks and Shares

Organisational reference: 00740118

### **Abundance Investment Limited (trading as Abundance)**

Hamilton House  
Mabledon Place  
London  
WC1H 9BB

Reference: Z1870

FCA reference: 525432

Components offered: Cash, Innovative Finance ISA, Stocks and Shares

Organisational reference: 07049166

## **Accrue Investment Management Limited**

4 Northumberland Buildings  
Bath  
BA1 2JB

Reference: Z1475  
FCA reference: 226033  
Components offered: Stocks and Shares  
Organisational reference: 04263019

## **Aegon Asset Management UK plc**

3 Lochside Crescent  
Edinburgh  
EH12 9SA

Reference: Z1345  
FCA reference: 144267  
Components offered: Stocks and Shares  
Organisational reference: SC113505

## **Aegon Investment Solutions Limited (trading as Aegon)**

Edinburgh Park  
1 Lochside Crescent  
Edinburgh  
Midlothian  
EH12 9SE  
Scotland

Reference: Z1775  
FCA reference: 543123  
Components offered: Stocks and Shares  
Organisational reference: SC394519

## **AIB Group (UK) Plc (trading as AIB (NI))**

13th Floor  
70 St. Mary Axe  
London  
EC3A 8BE

Reference: Z1049  
FCA reference: 122088  
Components offered: Cash  
Organisational reference: NI018800

## **AJ Bell Securities Limited**

4 Exchange Quay  
Salford Quays  
Manchester  
M5 3EE

Reference: Z1688  
FCA reference: 155593  
Components offered: Stocks and Shares, Lifetime ISA  
Organisational reference: 02723420

## **Al Rayan Bank plc**

24A Calthorpe Road  
Edgbaston  
Birmingham  
B15 1RP

Reference: Z1827  
FCA reference: 229148  
Components offered: Cash, Cash Junior ISA  
Organisational reference: 04483430

## **Alder Investment Management Limited**

1 King's Arms Yard  
London  
EC2R 7AF

Reference: Z2067  
FCA reference: 122428  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 02123798

## **Aldermore Bank plc (trading as Aldermore)**

Apex Plaza  
Forbury Road  
Reading  
RG1 1AX

Reference: Z1129  
FCA reference: 204503  
Components offered: Cash  
Organisational reference: 00947662

## **Allianz Global Investors UK Limited (trading as Allianz Global Investors)**

199 Bishopsgate  
London  
EC2M 3TY

Reference: Z2075  
FCA reference: 959195  
Components offered: Stocks and Shares  
Organisational reference: 11516839

## **Alpha Real property Investment Advisers LLP (trading as Time Investments)**

338 Euston Road  
London  
NW1 3BG

Reference: Z1851  
FCA reference: 534723  
Components offered: Stocks and Shares  
Organisational reference: OC355196

## **APM Capital Markets Limited**

8 Albemarle Way  
London  
EC1V 4JB

Reference: Z2060  
FCA reference: 184333  
Components offered: Stocks and Shares  
Organisational reference: 03148972

## **Apollo Multi Asset Management LLP**

41 London Road  
Castle Court  
Reigate  
RH2 9RJ



Reference: Z1900  
FCA reference: 487458  
Components offered: Stocks and Shares  
Organisational reference: 007630847

## **Arbuthnot Latham & Co Limited**

Arbuthnot House  
7 Wilson Street  
London  
EC2M 2SN

Reference: Z1362  
FCA reference: 143336  
Components offered: Cash, Stocks and Shares  
Organisational reference: 00819519

## **ArchOver Limited (trading as ArchOver)**

5th Floor  
40 Gracechurch Street  
London  
EC3V 0BT

Reference: Z1927  
FCA reference: 723755  
Components offered: Innovative Finance ISA  
Organisational reference: 07235487

## **Arnold Stansby & Co. Ltd**

Alexandra Buildings  
28 Queen Street  
Manchester  
M2 5JJ

Reference: Z1004  
FCA reference: 569888  
Components offered: Cash, Stocks and Shares  
Organisational reference: 07691778

## **Artemis Fund Managers Limited**

Cassini House  
57 St James's Street  
London  
SW1A 1LD

Reference: Z1157  
FCA reference: 122448  
Components offered: Stocks and Shares  
Organisational reference: 01988106

## **Assetz SME Capital Limited (trading as Assetz Capital)**

Assetz House  
335 Styal Road  
Manchester  
M22 5LW

Reference: Z1959  
FCA reference: 724996  
Components offered: Innovative Finance ISA  
Organisational reference: 08007287

## **Atom Bank Plc (trading as Atom Bank)**

The Pattern Shop  
Sussex Street  
Newcastle Upon Tyne  
NE1 3PD

Reference: Z2107  
FCA reference: 661960  
Components offered: Cash  
Organisational reference: 8632552

## **Atomos Investments Limited**

2nd Floor  
5 Hatfields (alto)  
London  
SE1 9PG

Reference: Z1184  
FCA reference: 122588  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 02041819

## **Aviation and Tech Capital Limited (trading as Ablrate)**

Badgemore House  
Badgemore  
Henley-on-Thames  
Oxon  
RG9 4NR

Reference: Z1940  
FCA reference: 724444  
Components offered: Innovative Finance ISA  
Organisational reference: 07940046

## **Aviva Investment Solutions UK Limited**

Floor 5  
Wellington Row  
York

YO90 1WR

Reference: Z1741

FCA reference: 515334

Components offered: Cash, Stocks and Shares

Organisational reference: 06389025

## **Aviva Investors UK Fund Services Limited**

St Helen's  
1 Undershaft  
London  
EC3P 3DQ

Reference: Z1907

FCA reference: 119310

Components offered: Cash, Stocks and Shares

Organisational reference: 01973412

## **Aviva Life & Pensions UK Limited (trading as Aviva)**

Floor 5  
Wellington Row  
York  
YO90 1WR

Reference: Z1936

FCA reference: 185896

Components offered: Stocks and Shares

Organisational reference: 03253947

## **Aviva Wrap UK Limited**

Floor 5

Wellington Row  
York  
YO90 1WR

Reference: Z1582

FCA reference: 231530

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 04470008

## **AXA Investment Managers UK Limited**

22 Bishopsgate  
London  
EC2N 4BQ

Reference: Z1703

FCA reference: 119368

Components offered: Stocks and Shares

Organisational reference: 01431068

## **Registered names: B**

### **Bank J. Safra Sarasin (Gibraltar) Ltd London Branch (trading as Bank J. Safra Sarasin (Gibraltar) Ltd)**

47 Berkeley Square  
London  
W1J 5AU

Reference: Z2100

FCA reference: 466838

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: FC027699

## Bank of East Asia Ltd

London Branch  
75 Shaftesbury Avenue  
London  
W1D 5BB

Reference: Z1651  
FCA reference: 204628  
Components offered: Cash  
Organisational reference: FC015033

## Bank of Ireland UK plc (trading as Bank of Ireland UK)

Bow Bells House  
1 Bread Street  
London  
EC4M 9BE

Reference: Z2054  
FCA reference: 512956  
Components offered: Cash  
Organisational reference: 07022885

## Bank Pictet & Cie (Europe) AG London Branch

6th Floor  
Stratton House  
5 Stratton Street  
London  
W1J 8LA

Reference: Z2080  
FCA reference: 989443

Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: BR016925

## Bank of Scotland plc

Trinity Road  
Halifax  
HX1 2RG

Reference: Z1144  
FCA reference: 169628  
Components offered: Cash, Cash Junior ISA  
Organisational reference: SC327000

## Barclays Bank plc

1 Churchill Place  
London  
E14 5HP

Reference: Z1174  
FCA reference: 122702  
Components offered: Cash, Stocks and Shares  
Organisational reference: 01026167

## Barclays Bank UK plc (trading as Barclays)

1 Churchill Place  
London  
E14 5HP

Reference: Z1961  
FCA reference: 759676  
Components offered: Cash

Organisational reference: 09740322

## **Barclays Investment Solutions Limited**

1 Churchill Place  
London  
E14 5HP

Reference: Z1217

FCA reference: 155595

Components offered: Cash, Stocks and Shares

Organisational reference: 02752982

## **Barratt & Cooke Ltd**

5 Opie Street  
Norwich  
NR1 3DW

Reference: Z1054

FCA reference: 428789

Components offered: Cash, Stocks and Shares

Organisational reference: 05378036

## **Bath Investment & Building Society**

15 Queen Square  
Bath  
BA1 2HN

Reference: Z1244

FCA reference: 206026

Components offered: Cash, Lifetime ISA

Organisational reference: Mutual Society Number 30B



## **Bayonet Ventures LLP (trading as Bayonet)**

Unit 75  
The Link  
49 Effra Road  
London  
SW2 1BZ

Reference: Z1916  
FCA reference: 229372  
Components offered: Innovative Finance ISA  
Organisational reference: OC306118

## **Bedworth and Bulkington Credit Union Limited**

The Market Place  
Mill Street  
Bedworth  
Warwickshire  
CV12 8LS

Reference: Z1716  
FCA reference: 213992  
Components offered: Cash  
Organisational reference: Mutual Society Number 497C

## **Beverley Building Society**

57 Market Place  
Beverley  
HU17 8AA

Reference: Z1075  
FCA reference: 206064

Components offered: Cash

Organisational reference: Mutual Society Number 40B

## **Birmingham Bank Ltd**

Lewis Building  
35 Bull Street  
Birmingham  
B4 6AF

Reference: Z1053

FCA reference: 204478

Components offered: Cash

Organisational reference: 00555071

## **Blackfinch Investments Limited**

1350-1360 Montpelier Court  
Gloucester Business Park  
Brockworth  
Gloucester  
GL3 4AH

Reference: Z1876

FCA reference: 153860

Components offered: Stocks and Shares

Organisational reference: 02705948

## **Blackrock Investment Management (UK) Limited**

12 Throgmorton Avenue  
London  
EC2N 2DL

Reference: Z1027  
FCA reference: 119293  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02020394

## **BNY Mellon Fund Managers Limited**

BNY Mellon Centre  
160 Queen Victoria Street  
London  
EC4V 4LA

Reference: Z1061  
FCA reference: 122007  
Components offered: Cash, Stocks and Shares  
Organisational reference: 01998251

## **Bordier & Cie (UK) plc**

23 King Street  
London  
SW1Y 6QY

Reference: Z1363  
FCA reference: 114324  
Components offered: Stocks and Shares  
Organisational reference: 01583393

## **Bramdean Asset Management LLP**

58 Glentham Road  
London  
SW13 9JJ

Reference: Z1835

FCA reference: 410624

Components offered: Cash, Stocks and Shares, Innovative Finance ISA

Organisational reference: OC309481

## **Brent Shrine Credit Union Limited**

4th Floor  
The Emerson Building  
Emerson Street  
London  
SE1 9DU

Reference: Z1810

FCA reference: 213245

Components offered: Cash

Organisational reference: Mutual Society Number 7C

## **Brewin Dolphin Limited**

Time Central  
Gallowgate  
Newcastle Upon Tyne  
NE1 4SR

Reference: Z1210

FCA reference: 124444

Components offered: Cash, Stocks and Shares

Organisational reference: 02135876

## **Brewin Dolphin Wealth Management Limited (trading as Brewin Dolphin Ireland)**

3 Richview Office Park

Clonskeagh  
Dublin 14  
Ireland

Reference: Z2045

FCA reference: 616215

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: N/A

## **British Pearl Limited (trading as British Pearl)**

33 Cavendish Square  
14th Floor  
London W1G 0PW

Reference: Z1895

FCA reference: 674693

Components offered: Innovative Finance ISA, Stocks and Shares, Stocks and shares Junior ISA

Organisational reference: 07151774

## **Brooks MacDonald Asset Management Limited**

21 Lombard Street  
London  
EC3V 9AH

Reference: Z1595

FCA reference: 184918

Components offered: Lifetime ISA, Stocks and Shares

Organisational reference: 03417519

## **Brown Advisory Limited**

18 Hanover Square  
London  
United Kingdom  
W1S 1JY

Reference: Z1991

FCA reference: 475370

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 6363486

## **Brown Shipley & Co Ltd**

2 Moorgate  
London  
EC2R 6AG

Reference: Z1260

FCA reference: 124548

Components offered: Cash, Stocks and Shares

Organisational reference: 00398426

## **Buckinghamshire Building Society**

High Street  
Chalfont  
St Giles  
HP8 4QB

Reference: Z1266

FCA reference: 206022

Components offered: Cash

Organisational reference: Mutual Society Number 91B

## **Registered names: C**

## Cambridge Building Society

51 Newmarket Road  
Cambridge  
CB5 8EG

Reference: Z1274

FCA reference: 157223

Components offered: Cash

Organisational reference: Mutual Society Number 82B

## Canaccord Genuity Wealth Limited

2nd Floor  
41 Lothbury  
London  
EC2R 7AE

Reference: Z1483

FCA reference: 194927

Components offered: Stocks and Shares

Organisational reference: 03739694

## Capel Court Public Limited Company

1 Balkerne Hill  
Colchester  
Essex  
CO3 3FG

Reference: Z1517

FCA reference: 154146

Components offered: Stocks and Shares

Organisational reference: 02686967

## **Capital Credit Union Limited (trading as Capital Credit Union)**

31 Dunedin Street  
Edinburgh  
Midlothian  
EH7 4JG

Reference: Z1786  
FCA reference: 213575  
Components offered: Cash  
Organisational reference: SP0035CU

## **Carne Global Fund Managers (UK) Limited**

2nd Floor  
29-30 Cornhill  
London  
EC3V 3NF

Reference: Z2108  
FCA reference: 774846  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 10704717

## **CASFS Limited**

One Temple Quay  
1 Temple Back East  
Bristol  
BS1 6DZ

Reference: Z1696  
FCA reference: 472783



Components offered: Stocks and Shares  
Organisational reference: 02354894

## **Castle Trust Capital plc**

Tower 42  
25 Old Broad Street  
London  
EC2N 1HQ

Reference: Z2036  
FCA reference: 541910  
Components offered: Cash  
Organisational reference: 07454474

## **Castlefield Investment Partners LLP**

111 Piccadilly  
Manchester  
M1 2HY

Reference: Z1619  
FCA reference: 432488  
Components offered: Stocks and Shares  
Organisational reference: OC302833

## **Causeway Securities Limited (trading as Causeway Securities)**

1st Floor Dax House  
18-22 Howard Street  
Belfast  
BT1 6PA

Reference: Z2105  
FCA reference: 749440  
Components offered: Cash, Stocks and Shares  
Organisational reference: 10102661

## **Central Liverpool Credit Union Limited**

141 Park Street  
Liverpool  
L8 6QF

Reference: Z2048  
FCA reference: 213251  
Components offered: Cash, Cash Junior ISA  
Organisational reference: Mutual Society Number 133C

## **Charter Court Financial Services Limited (trading as Charter Savings Bank)**

2 Charter Court  
Broadlands  
Wolverhampton  
WV10 6TD

Reference: Z1898  
FCA reference: 494549  
Components offered: Cash  
Organisational reference: 06749498

## **Charteris Treasury Portfolio Managers Limited**

Suite 3.03  
Part 3rd Floor  
One Croydon

12-16 Addiscombe Road  
London  
CR0 0XT

Reference: Z1394  
FCA reference: 114952  
Components offered: Stocks and Shares  
Organisational reference: 01830771

## **Chetwood Financial Limited**

Ellice Way  
Wrexham Technology Park  
Wrexham  
LL13 7YT

Reference: Z2082  
FCA reference: 740551  
Components offered: Cash  
Organisational reference: 9964966

## **Citibank UK Ltd**

Citigroup Centre  
25 Canada Square  
Canary Wharf  
London  
E14 5LB

Reference: Z2024  
FCA reference: 805574  
Components offered: Stocks and Shares  
Organisational reference: 11283101

## City Asset Management plc

7 Bishopsgate  
London  
EC2N 3AR

Reference: Z1306  
FCA reference: 122483  
Components offered: Stocks and Shares  
Organisational reference: 02215617

## Clearbank Limited

Borough Yards  
13 Dirty Lane  
London  
SE1 9PA

Reference: Z2081  
FCA reference: 754568  
Components offered: Cash  
Organisational reference: 9736376

## Clockwise Credit Union Limited

1 St Nicholas Place  
Leicester  
LE1 5LB

Reference: Z1601  
FCA reference: 213498  
Components offered: Cash  
Organisational reference: Mutual Society Number 280C

## Close Brothers Limited

10 Crown Place  
London  
EC2A 4FT

Reference: Z1759  
FCA reference: 124750  
Components offered: Cash  
Organisational reference: 00195626

## Clydesdale Bank plc (trading as Virgin Money)

177 Bothwell Street  
Glasgow  
G2 7ER

Reference: Z1701  
FCA reference: 121873  
Components offered: Cash  
Organisational reference: SC001111

## CMC Markets Investments Limited

133 Houndsditch  
London  
EC3A 7BX

Reference: Z2062  
FCA reference: 948126  
Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 12816952

## **Cofunds Limited**

Cofunds House  
Mayland Road  
Witham  
Essex  
CM8 2FR

Reference: Z1466

FCA reference: 194734

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 03965289

## **Columbia Threadneedle Fund Management Limited (trading as Columbia Threadneedle Investments)**

78 Cannon Street  
London  
EC4N 6AG

Reference: Z1190

FCA reference: 121940

Components offered: Stocks and Shares

Organisational reference: 02170242

## **Columbia Threadneedle Management Limited**

Cannon Place  
78 Cannon Street  
London  
EC4N 6AG

Reference: Z1115

FCA reference: 119230

Components offered: Stocks and Shares, Stocks and Shares Junior ISA,  
Lifetime ISA  
Organisational reference: 00517895

## **Commsave Credit Union Limited (trading as Commsave)**

6 Duncan Close  
Moulton Park  
Northampton  
NN3 6WL

Reference: Z1784  
FCA reference: 213407  
Components offered: Cash  
Organisational reference: Mutual Society Number 264C

## **ConBrio Fund Partners Limited**

8th Floor 111 Piccadilly  
Manchester  
M1 2HY

Reference: Z1875  
FCA reference: 229057  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 04605261

## **Connor Broadley Limited**

7 Curzon Street  
London  
W1J 5HG

Reference: Z2033

FCA reference: 468321

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 06254078

## **Consistent Unit Trust Management Company Limited**

Fair Lorna House  
Buckingham Road  
Singleborough  
Milton Keynes  
MK17 0RB

Reference: Z1556

FCA reference: 139515

Components offered: Stocks and Shares

Organisational reference: 02145528

## **Courtiers Investment Services Limited**

18A Hart Street  
Henley-on-Thames  
RG9 2AU

Reference: Z1551

FCA reference: 124995

Components offered: Cash, Stocks and Shares

Organisational reference: 01387954

## **Coutts & Company (trading as Coutts & Co)**

440 Strand  
London  
WC2R 0QS



Reference: Z1783

FCA reference: 122287

Components offered: Cash, Stocks and Shares, Junior ISA

Organisational reference: 00036695

## Coventry Building Society

Economic House

PO Box 9

High Street

Coventry

CV1 5QV

Reference: Z1177

FCA reference: 150892

Components offered: Cash, Cash Junior ISA

Organisational reference: Mutual Society Number 148B

## Credit Suisse International

18th Floor

1 Cabot Square

London

E14 4QJ

Reference: Z1613

FCA reference: 146702

Components offered: Cash, Stocks and Shares

Organisational reference: 02500199

## Credo Capital Ltd

York Gate

100 Marylebone Road

London

NW1 5DX

Reference: Z1535

FCA reference: 192204

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 03681529

## **Crowd for Angels (UK) Limited**

Painters Hall  
8 Little Trinity Lane  
London  
EC4V 2AN

Reference: Z1882

FCA reference: 176508

Components offered: Innovative Finance ISA

Organisational reference: 03064807

## **Crowd2Fund Limited**

242 Aklam Road  
London  
W10 5JJ

Reference: Z1878

FCA reference: 623683

Components offered: Innovative Finance ISA

Organisational reference: 08472687

## **Crowdstacker Limited (trading as Crowdstacker)**

6 Victoria Street  
St Albans

AL1 3JB

Reference: Z1867

FCA reference: 648742

Components offered: Cash, Innovative Finance ISA, Stocks and Shares

Organisational reference: 09056449

## Cumberland Building Society

Cumberland House

Cooper Way

Carlisle

CA3 0JF

Reference: Z1304

FCA reference: 106074

Components offered: Cash

Organisational reference: Mutual Society Number 157B

## Cushon Money Limited (trading as Cushon)

250 Bishopsgate

London

EC2M 4AA

Reference: Z2047

FCA reference: 929465

Components offered: Cash, Stocks and Shares, Cash Junior ISA, Stocks and Shares Junior ISA, Lifetime ISA

Organisational reference: 11112120

## Cynergy Bank plc

87-93 Chase Side

London  
N14 5BU

Reference: Z1378  
FCA reference: 575105  
Components offered: Cash  
Organisational reference: 04728421

## Registered names: D

### Darlington Building Society

Sentinel House  
Morton Road  
Darlington  
Co Durham  
DL1 4PT

Reference: Z1135  
FCA reference: 205895  
Components offered: Cash  
Organisational reference: Mutual Society Number 159B

### DB UK Bank Limited

Winchester House  
1 Great Winchester Street  
London  
EC2N 2DB

Reference: Z1962  
FCA reference: 140848  
Components offered: Stocks and Shares  
Organisational reference: 00315841

## **Denmark Square Limited (trading as Money & Co)**

6 Grove Mews  
London  
W6 7HS

Reference: Z1932  
FCA reference: 727325  
Components offered: Innovative Finance ISA  
Organisational reference: 08561817

## **Digital Moneybox Limited**

1-2 Hatfields  
London  
SE1 9PG

Reference: Z1954  
FCA reference: 712935  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA, Lifetime ISA, Cash  
Organisational reference: 09597755

## **Dolfin Financial (UK) Limited — this company is in administration**

50 Berkeley Street  
Mayfair  
London  
W1J 8HA

Reference: Z1952  
FCA reference: 552894  
Components offered: Stocks and Shares

Organisational reference: 07431519

## **Downing LLP (trading as Downing Crowd)**

6th Floor  
3 Lower Thames Street  
London  
EC3R 6HG

Reference: Z1894

FCA reference: 545025

Components offered: Innovative Finance ISA

Organisational reference: OC341575

## **Dudley Building Society**

7 Harbour Buildings  
The Waterfront  
Brierley Hill  
DY5 1LN

Reference: Z1088

FCA reference: 161294

Components offered: Cash

Organisational reference: Mutual Society Number 177B

## **Dura Capital Limited (trading as Dura Capital)**

6th Floor  
2 London Wall Place  
London  
EC2Y 5AU

Reference: Z1985

FCA reference: 786640

Components offered: Cash, Stocks and Shares

Organisational reference: 10778261

## Registered names: E

### Earl Shilton Building Society

22 The Hollow  
Earl Shilton  
Leicester  
LE9 7NB

Reference: Z1012

FCA reference: 206078

Components offered: Cash

Organisational reference: Mutual Society Number 184B

### Ecology Building Society

7 Belton Road  
Silsden  
Keighley  
BD20 0EE

Reference: Z1013

FCA reference: 162090

Components offered: Cash

Organisational reference: Mutual Society Number 733B

### Edaid Limited (trading as Edaid)

Office 2113  
WeWork Mansion House  
33 Queen Street  
London  
EC4R 1BR

Reference: Z1942  
FCA reference: 673376  
Components offered: Innovative Finance ISA  
Organisational reference: 07880016

## **EdenTree Investment Management Limited**

24 Monument Street  
London  
EC3R 8AJ

Reference: Z1552  
FCA reference: 527473  
Components offered: Stocks and Shares  
Organisational reference: 02519319

## **Edinburgh Alternative Finance Ltd (trading as Lending Crowd)**

Lending Crowd  
50 Lothian Road  
Festival Square  
Edinburgh  
EH3 9WJ

Reference: Z1915  
FCA reference: 670991  
Components offered: Innovative Finance ISA  
Organisational reference: SC468392



## **EFG Private Bank Limited**

Leconfield House  
Curzon Street  
London  
W1J 5JB

Reference: Z1615  
FCA reference: 144036  
Components offered: Stocks and Shares  
Organisational reference: 02321802

## **Elevate Portfolio Services Limited**

1 George Street  
Edinburgh  
EH2 2LL

Reference: Z1180  
FCA reference: 144849  
Components offered: Cash, Stocks and Shares  
Organisational reference: 01128611

## **Elfin Market Limited (trading as Elfin Market)**

LABS  
90 Holborn  
London  
WC1V 6LJ

Reference: Z2015  
FCA reference: 788176  
Components offered: Innovative Finance ISA  
Organisational reference: 10309136

## **Embark Investment Services Limited**

8 West Marketgait  
Dundee  
DD1 1QN

Reference: Z1873

FCA reference: 737356

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 09955930

## **E-Money Capital Limited**

158-164 Fulham Road  
London  
SW10 9PR

Reference: Z1947

FCA reference: 231680

Components offered: Innovative Finance ISA

Organisational reference: 04861007

## **Emoneyhub Limited (trading as Justus)**

Block 1 G90  
Alderley Park  
Congleton Road  
Nether Alderley  
Macclesfield  
Cheshire  
SK10 4TG

Reference: Z1957

FCA reference: 787900  
Components offered: Innovative Finance ISA  
Organisational reference: 08158588

## **Equiniti Financial Services Limited**

Highdown House  
Yeoman Way  
Worthing  
BN99 3HH

Reference: Z1650  
FCA reference: 468631  
Components offered: Lifetime ISA, Stocks and Shares  
Organisational reference: 06208699

## **Erewash Credit Union Limited**

Cubo  
The Old Post Office  
Victoria Street  
Derby  
DE1 1EQ

Reference: Z1636  
FCA reference: 432447  
Components offered: Cash  
Organisational reference: Mutual Society Number 730C

## **eToro (UK) Ltd (trading as eToro UK)**

24th Floor  
One Canada Square  
Canary Wharf  
London

E14 5AB

Reference: Z2106

FCA reference: 583263

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 7973792

## **Evelyn Partners Asset Management Limited (trading as Evelyn Partners)**

45 Gresham Street

London

EC2V 7BG

Reference: Z1607

FCA reference: 223074

Components offered: Cash, Stocks and Shares, Cash Junior ISA, Stocks and Shares Junior ISA

Organisational reference: 03900078

## **Evelyn Partners Discretionary Investment Management Limited (trading as Evelyn Partners)**

45 Gresham Street

London

EC2V 7BG

Reference: Z1745

FCA reference: 147103

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 02519968

## **Evelyn Partners Fund Solutions Limited (trading as St**

## **Vincent St Fund Administration)**

45 Gresham Street  
London  
EC2V 7BG

Reference: Z1837  
FCA reference: 122401  
Components offered: Stocks and Shares  
Organisational reference: 01934644

## **Evelyn Partners Investment Management Services Limited (trading as Evelyn Partners)**

45 Gresham Street  
London  
EC2V 7BG

Reference: Z1541  
FCA reference: 165169  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 02830297

## **Evelyn Partners Investment Services Limited**

45 Gresham Street  
London  
EC2V 7BG

Reference: Z1313  
FCA reference: 131816  
Components offered: Cash, Lifetime ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 00976145

## **Evelyn Partners Securities**

45 Gresham Street  
London  
EC2V 7BG

Reference: Z1092

FCA reference: 124255

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 02010520

## **Registered names: F**

### **Family Assurance Friendly Society Limited (trading as OneFamily)**

16-17 West Street  
Brighton  
East Sussex  
BN1 2RL

Reference: Z2104

FCA reference: 110067

Components offered: Stocks and Shares, Stocks and Shares Junior ISA,  
Lifetime ISA

Organisational reference: IP939F

### **Family Equity Plan Limited (trading as OneFamily)**

16-17 West Street  
Brighton

BN1 2RE

Reference: Z1074

FCA reference: 122351

Components offered: Cash, Stocks and Shares, Stocks and Shares  
Junior ISA, Lifetime ISA

Organisational reference: 02208249

## Farley & Thompson LLP

Pine Grange  
Bath Road  
Bournemouth  
BH1 2NU

Reference: Z1532

FCA reference: 461601

Components offered: Stocks and Shares

Organisational reference: OC324180

## FCE Bank plc (trading as Ford Money)

Arterial Road  
Laindon  
Essex  
SS15 6EE

Reference: Z1874

FCA reference: 204469

Components offered: Cash

Organisational reference: 00772784

## Financial Administration Services Limited

Kingswood Fields  
Millfield Lane  
Tadworth  
Surrey  
KT20 6RP

Reference: Z1014

FCA reference: 122169

Components offered: Cash, Stocks and Shares, Lifetime ISA

Organisational reference: 01629709

## **First Sentier Investors (UK) Funds Ltd**

Finsbury Circus House  
15 Finsbury Circus  
London  
EC2M 7EB

Reference: Z1128

FCA reference: 143359

Components offered: Cash, Stocks and Shares

Organisational reference: 02294743

## **Fiske plc**

Salisbury House  
London Wall  
London  
EC2M 5QS

Reference: Z1308

FCA reference: 124279

Components offered: Stocks and Shares

Organisational reference: 02248663



## **Fluro Platform Limited (trading as Fluro)**

60 Grays Inn Road  
London  
WC1X 8AQ

Reference: Z1902  
FCA reference: 723151  
Components offered: Innovative Finance ISA  
Organisational reference: 08302549

## **FNZ Securities Limited**

Level 5  
67 Lombard Street  
London  
EC3V 9LJ

Reference: Z1960  
FCA reference: 733400  
Components offered: Cash, Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 09486463

## **Focus 2020 Limited**

H Q S Wellington  
Temple Stairs  
Victoria Embankment  
London  
WC2R 2PN

Reference: Z1910  
FCA reference: 727214

Components offered: Innovative Finance ISA  
Organisational reference: 04016517

## **Folk2Folk Limited**

1 Business Centre  
Western Road  
Launceston  
Cornwall PL15 7FJ

Reference: Z1911  
FCA reference: 720867  
Components offered: Innovative Finance ISA  
Organisational reference: 08178576

## **Forester Life Limited (trading as Foresters Financial)**

Forester House  
2 Cromwell Avenue  
Bromley  
BR2 9BF

Reference: Z1316  
FCA reference: 177898  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA,  
Lifetime ISA  
Organisational reference: 02997655

## **Franklin Templeton Fund Management Limited**

78 Cannon Street  
London  
EC4N 6HL

Reference: Z1181  
FCA reference: 122222  
Components offered: Stocks and Shares  
Organisational reference: 01902009

## **Freetrade Limited (trading as Freetrade)**

Level 2  
The Truman Brewery  
91 Brick Lane  
London, E1 6QL

Reference: Z1967  
FCA reference: 783189  
Components offered: Stocks and Shares  
Organisational reference: 09797821

## **Fund Ourselves Limited**

Unit 1d Woodstock Studios  
36 Woodstock Grove  
London  
W12 8LE

Reference: Z1981  
FCA reference: 729238  
Components offered: Innovative Finance ISA  
Organisational reference: 09550128

## **Funding Circle Limited (trading as Funding Circle)**

71 Queen Victoria Street  
London  
EC4V 4AY

Reference: Z1946  
FCA reference: 722513  
Components offered: Innovative Finance ISA  
Organisational reference: 06968588

## **FundingSecure Limited — this company is in administration**

Unit 8  
Stokenchurch Business Park  
Ibstone Road  
Stokenchurch HP14 3FE

Reference: Z1939  
FCA reference: 698305  
Components offered: Innovative Finance ISA  
Organisational reference: 08120200

## **Fundment Limited (trading as Fundment)**

4th Floor  
66-67 Newman Street  
London  
W1T 3EQ

Reference: Z1884  
FCA reference: 732727  
Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA, Lifetime ISA  
Organisational reference: 8884918

## **FundRock Partners Limited**

52-54 Gracechurch Street

London  
EC3V 0EH

Reference: Z1656  
FCA reference: 469278  
Components offered: Stocks and Shares  
Organisational reference: 04162989

## **Fundsmith LLP**

33 Cavendish Square  
London  
W1G 0PW

Reference: Z1746  
FCA reference: 523102  
Components offered: Stocks and Shares  
Organisational reference: OC354233

## **Furness Building Society**

Emlyn Hughes House  
Abbey Road  
Barrow-in-Furness  
Cumbria  
LA14 5PQ

Reference: Z1055  
FCA reference: 159624  
Components offered: Cash  
Organisational reference: Mutual Society Number 221B

## **Fusion Wealth Limited**

Holmwood House  
Broadlands Business Campus  
Langhurstwood Road  
Horsham  
RH12 4QP

Reference: Z1768

FCA reference: 541404

Components offered: Stocks and Shares, Junior ISA

Organisational reference: 07469060

## Registered names: G

### Gallium P E Depositary Limited

Unit 2  
Station Court  
Station Approach  
Borough Green  
Sevenoaks  
TN15 8AD

Reference: Z1858

FCA reference: 612479

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 07599626

### Gatehouse Bank plc

The Helicon  
One South Place  
London  
EC2M 2RB

Reference: Z2023  
FCA reference: 475346  
Components offered: Cash  
Organisational reference: 06260053

## **GHC Capital Markets Limited**

Norwich House  
22 to 30 Horsefair Street  
Leicester  
LE1 5BD

Reference: Z1016  
FCA reference: 152998  
Components offered: Cash, Stocks and Shares  
Organisational reference: 03113332

## **Glasgow Credit Union Limited**

95 Morrison Street  
Glasgow  
G5 8BE

Reference: Z1684  
FCA reference: 213558  
Components offered: Cash  
Organisational reference: Mutual Society Number 34CUS

## **Global Investment Strategy UK Limited**

200 Aldersgate St  
London  
EC1A 4HD

Reference: Z1766  
FCA reference: 437558  
Components offered: Cash, Stocks and Shares  
Organisational reference: 04576299

## **Goji Financial Services Ltd**

133 Whitechapel High Street  
London  
E1 7QA

Reference: Z2007  
FCA reference: 805323  
Components offered: Innovative Finance ISA  
Organisational reference: 10234133

## **Goldman Sachs International Bank**

Plumtree Court  
25 Shoe Lane  
London  
EC4A 4AU

Reference: Z2021  
FCA reference: 124659  
Components offered: Cash, Stocks and Shares  
Organisational reference: 01122503

## **Graphene Platforms Limited (trading as Graphene)**

7 Savoy Court  
London  
WC2R 0EX



Reference: Z2066

FCA reference: 756360

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 09603561

## **Great Western Credit Union Limited**

112-114 Cheltenham Road  
Bristol  
BS6 5RW

Reference: Z1826

FCA reference: 213583

Components offered: Cash

Organisational reference: Mutual Society Number 597C

## **Growth Capital Ventures Limited**

Carlton House  
15 Parsons Court  
Welbury Way  
Aycliffe Industrial Park  
Newton Aycliffe  
County Durham  
DL5 6ZE

Reference: Z1978

FCA reference: 623142

Components offered: Innovative Finance ISA

Organisational reference: 08155332

## **Registered names: H**

## Halifax Share Dealing Limited

1 Lovell Park Road  
Leeds  
West Yorkshire  
LS1 1NS

Reference: Z1025  
FCA reference: 183332  
Components offered: Stocks and Shares  
Organisational reference: 03195646

## Halo Invest Limited (trading as Halo Invest)

Level 3.6 Queens House  
29 St Vincent Place  
Glasgow  
G1 2DT

Reference: Z2093  
FCA reference: 146853  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 2472015

## Hampshire Credit Union Limited

97 Fratton Road  
Portsmouth  
PO1 5AG

Reference: Z1600  
FCA reference: 213757  
Components offered: Cash  
Organisational reference: Mutual Society Number 641C

## **Hampshire Trust Bank plc**

55 Bishopsgate  
London  
EC2N 3AS

Reference: Z1836  
FCA reference: 204601  
Components offered: Cash  
Organisational reference: 01311315

## **Handelsbanken plc**

25 Basinghall Street  
London  
EC2V 5HA

Reference: Z2008  
FCA reference: 806852  
Components offered: Cash  
Organisational reference: 11305395

## **Handelsbanken Wealth and Asset Management Limited**

77 Mount Ephraim  
Tunbridge Wells  
Kent  
TN4 8BS

Reference: Z1239  
FCA reference: 197340  
Components offered: Cash, Stocks and Shares  
Organisational reference: 04132340

## Hanley Economic Building Society

Granville House  
Festival Park  
Hanley  
Stoke on Trent  
ST1 5TB

Reference: Z1231

FCA reference: 206024

Components offered: Cash

Organisational reference: Mutual Society Number 248B

## Hargreaves Lansdown Asset Management Limited (trading as Hargreaves Lansdown)

One College Square South  
Anchor Road  
Bristol  
BS1 5HL

Reference: Z1163

FCA reference: 115248

Components offered: Cash, Lifetime ISA, Stocks and Shares

Organisational reference: 01896481

## Hargreaves Lansdown Savings Limited

One College Square South  
Anchor Road  
Bristol  
BS1 5HL

Reference: Z2039

FCA reference: 915119  
Components offered: Cash  
Organisational reference: 08355960

## **Harpenden Building Society**

Mardall House  
9-11 Vaughan Road  
Harpenden  
Herts  
AL5 4HU

Reference: Z1047  
FCA reference: 157260  
Components offered: Cash  
Organisational reference: Mutual Society Number 250B

## **Hathaway Investment Management Limited**

14 Bennetts Hill  
Birmingham  
B2 5RS

Reference: Z1445  
FCA reference: 191751  
Components offered: Stocks and Shares  
Organisational reference: 03849924

## **HBOS Investment Fund Managers Limited**

69 Morrison Street  
Edinburgh  
EH3 8BW

Reference: Z1215  
FCA reference: 119223  
Components offered: Stocks and Shares  
Organisational reference: 00941082

## **Hedley & Company Stockbrokers Ltd**

Unit 19  
Trident Park  
Trident Way  
Blackburn  
Lancashire  
BB1 3NU

Reference: Z1205  
FCA reference: 471207  
Components offered: Cash, Stocks and Shares  
Organisational reference: 06355300

## **Henderson Rowe Limited**

8th Floor  
Berkeley Square House  
Berkeley Square  
London  
W1J 6BR

Reference: Z1573  
FCA reference: 401809  
Components offered: Cash, Stocks and Shares  
Organisational reference: 04379340

## **Hilbert Investment Solutions Ltd**

St Clements House

27 Clements Lane  
London  
EC4N 7AE

Reference: Z1989  
FCA reference: 698380  
Components offered: Cash, Stocks and Shares  
Organisational reference: 08956837

## **Hinckley and Rugby Building Society**

Upper Bond Street  
Hinckley  
Leicestershire  
LE10 1NZ

Reference: Z1236  
FCA reference: 206043  
Components offered: Cash  
Organisational reference: Mutual Society Number 277B

## **HNW Lending Limited (trading as HNW Lending)**

72 Charlotte Street  
London  
W1T 4QQ

Reference: Z1917  
FCA reference: 712956  
Components offered: Innovative Finance ISA  
Organisational reference: 08739427

## **Housemartin Property Limited (trading as Housemartin)**

New Derwent House  
69-73 Theobalds Road  
London  
WC1X 8TA

Reference: Z1955  
FCA reference: 668931  
Components offered: Innovative Finance ISA  
Organisational reference: 09285310

## **HSBC UK Bank plc (trading as HSBC UK)**

1 Centenary Square  
Birmingham  
West Midlands  
B1 1HQ

Reference: Z1990  
FCA reference: 765112  
Components offered: Cash, Stocks and Shares  
Organisational reference: 09928412

## **Hubwise Securities Limited**

Waverley Court  
Wiltell Road  
Lichfield  
Staffordshire  
WS14 9ET

Reference: Z1723  
FCA reference: 502619  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 06071374



## Registered names: I

### **IBP Markets Limited (trading as IBP Markets) — this company is in administration**

14-16 Dowgate Hill  
London  
EC4R 2SU

Reference: Z2037

FCA reference: 520929

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 07126254

### **iDealing.Com Limited**

New Broad Street House  
35 New Broad Street  
London  
EC2M 1NH

Reference: Z1447

FCA reference: 191660

Components offered: Cash, Stocks and Shares, Innovative Finance ISA

Organisational reference: 03722932

### **iFAST Global Bank Limited**

9th Floor  
SQB

77 Marsh Wall  
London  
E14 9SH

Reference: Z2085  
FCA reference: 716167  
Components offered: Cash  
Organisational reference: 4797759

## **IFG.VC Limited (trading as Cur8 Capital)**

71-75 Shelton Street  
London  
WC2H 9JQ

Reference: Z2076  
FCA reference: 943736  
Components offered: Innovative Finance ISA  
Organisational reference: 12562744

## **IG Trading & Investments Limited**

Cannon Bridge House  
25 Dowgate Hill  
London  
EC4R 2YA

Reference: Z2058  
FCA reference: 944492  
Components offered: Stocks and Shares  
Organisational reference: 11628764

## **IM Asset Management Limited**

Riverside East  
2 Millsands  
Sheffield  
S3 8DT

Reference: Z1577  
FCA reference: 402770  
Components offered: Cash, Stocks and Shares  
Organisational reference: 05016348

## **Independent Order of Odd Fellows Manchester Unity Friendly Society Limited (trading as The Oddfellows)**

Oddfellows House  
184-186 Deansgate  
Manchester  
M3 3WB

Reference: Z1754  
FCA reference: 109995  
Components offered: Cash, Stocks and Shares, Lifetime ISA  
Organisational reference: Mutual Society Number 223F

## **Integrated Financial Arrangements Limited**

29 Clements Lane  
London  
EC4N 7AE

Reference: Z1429  
FCA reference: 190856  
Components offered: Cash, Lifetime ISA, Stocks and Shares  
Organisational reference: 03727592

## **Interactive Brokers (U.K.) Limited**

20 Fenchurch Street  
London  
EC3M 3BY

Reference: Z2056  
FCA reference: 208159  
Components offered: Stocks and Shares  
Organisational reference: 03958476

## **Interactive Investor Services Limited**

201 Deansgate  
Manchester  
M3 3NW

Reference: Z1194  
FCA reference: 141282  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02101863

## **Invesco Fund Managers Limited**

Perpetual House  
Perpetual Park Drive  
Henley-on-Thames  
RG9 1HH

Reference: Z1857  
FCA reference: 119298  
Components offered: Cash, Stocks and Shares  
Organisational reference: 00898166

## **Invest and Fund Limited (trading as Invest & Fund)**

HCP Building  
Chichester Road  
St Leonards on Sea  
East Sussex  
TN38 9BG

Reference: Z1966  
FCA reference: 711378  
Components offered: Innovative Finance ISA  
Organisational reference: 08277803

## **Investec Bank plc**

30 Gresham Street  
London  
EC2V 7QP

Reference: Z1364  
FCA reference: 172330  
Components offered: Cash, Stocks and Shares  
Organisational reference: 00489604

## **Investec Wealth & Investment Limited**

30 Gresham Street  
London  
EC2V 7QP

Reference: Z1093  
FCA reference: 124537  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02122340

## **Investengine (UK) Limited (trading as Investengine)**

Office 327  
The Metal Box Factory  
30 Great Guildford Street  
London  
SE1 0HS

Reference: Z2012  
FCA reference: 801128  
Components offered: Stocks and Shares  
Organisational reference: 10438231

## **Investment Funds Direct Limited**

10 Fenchurch Avenue  
London  
EC3M 5AG

Reference: Z1442  
FCA reference: 114432  
Components offered: Stocks and Shares  
Organisational reference: 01610781

## **Investment Fund Services Limited**

Marlborough House  
59 Chorley New Road  
Bolton  
BL1 4QP

Reference: Z1665  
FCA reference: 464193  
Components offered: Cash, Stocks and Shares

Organisational reference: 06110770

## **Invinitive Financial UK Ltd**

128 City Road  
London  
EC1V 2NX

Reference: Z2074

FCA reference: 964301

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 13086962

## **ITI Capital Limited**

Tower 42  
International Financial Centre  
25 Old Broad Street  
London  
EC2N 1HQ

Reference: Z1497

FCA reference: 171487

Components offered: Stocks and Shares

Organisational reference: 02926252

## **Registered names: J**

### **J & E Davy (UK) Limited (trading as Davy UK)**

Donegall House

7 Donegall Square North  
Belfast  
BT1 5GB

Reference: Z2041

FCA reference: 172140

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: NI028952

## **J M Finn & Co Ltd**

25 Copthall Avenue  
London  
EC2R 7AH

Reference: Z1614

FCA reference: 450754

Components offered: Stocks and Shares

Organisational reference: 05772581

## **J. Edward Sellars & Partners Limited**

The Drive House  
Manor Farm  
Kenn Moor Road  
Kenn Clevedon  
BS21 6TZ

Reference: Z1366

FCA reference: 116320

Components offered: Cash, Stocks and Shares

Organisational reference: 01201277

## **James Brearley & Sons Limited**



Walpole House  
Unit 2  
Burton Road  
Blackpool  
FY4 4WX

Reference: Z1021  
FCA reference: 189219  
Components offered: Cash, Stocks and Shares  
Organisational reference: 03705135

## **James Hambro & Partners LLP**

45 Pall Mall  
London  
SW1Y 5JG

Reference: Z1726  
FCA reference: 513246  
Components offered: Cash, Stocks and Shares  
Organisational reference: OC350134

## **James Hay Wrap Managers Limited**

Dunns House  
St Paul's Road  
Salisbury  
SP2 7BF

Reference: Z1561  
FCA reference: 225574  
Components offered: Cash, Stocks and Shares  
Organisational reference: 04773695

## **James Sharp & Co LLP**

The Exchange  
5 Bank Street  
Bury  
Lancashire  
BL9 0DN

Reference: Z1341  
FCA reference: 813845  
Components offered: Stocks and Shares  
Organisational reference: OC422665

## **Janus Henderson Fund Management UK Limited**

201 Bishopsgate  
London  
EC2M 3AE

Reference: Z1860  
FCA reference: 121859  
Components offered: Stocks and Shares  
Organisational reference: 02678531

## **Jarvis Investment Management Ltd**

78 Mount Ephraim  
Tunbridge Wells  
TN4 8BS

Reference: Z1107  
FCA reference: 116413  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 01844601

## Julian Hodge Bank Limited

One Central Square  
Central Square  
Cardiff  
CF10 1FS

Reference: Z1417  
FCA reference: 204439  
Components offered: Cash  
Organisational reference: 00743437

## Jupiter Unit Trust Managers Limited

Zig Zag Building  
70 Victoria Street  
London  
SW1E 6SQ

Reference: Z1083  
FCA reference: 122488  
Components offered: Stocks and Shares  
Organisational reference: 02009040

## Registered names: K

### Kidstart Limited (trading as Kidstart)

Unit 1  
Plato Place  
72/74 St. Dionis Road

London  
SW6 4TU

Reference: Z2006

FCA reference: 473606

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 05439349

## **Killik & Co LLP**

46 Grosvenor Street  
London  
W1K 3HN

Reference: Z1073

FCA reference: 462016

Components offered: Cash, Stocks and Shares, Lifetime ISA

Organisational reference: OC325132

## **King & Shaxson Asset Management Limited (trading as King & Shaxson Ethical Investing)**

1st Floor  
Cutlers Court  
115 Houndsditch  
London  
EC3A 7BR

Reference: Z2052

FCA reference: 823315

Components offered: Stocks and Shares

Organisational reference: 03870667

## **Kingdom Bank Limited**

Media House  
Padge Road  
Beeston  
Nottingham  
NG9 2RS

Reference: Z1576  
FCA reference: 400972  
Components offered: Cash  
Organisational reference: 04346834

## **Kroo Bank Ltd (trading as Kroo Bank)**

20 Farringdon Street  
London  
EC4A 4AB

Reference: Z2095  
FCA reference: 953772  
Components offered: Cash  
Organisational reference: 10359002

## **Kuflink Limited**

21 West Street  
Gravesend  
Kent  
DA11 0BF

Reference: Z1943  
FCA reference: 724890  
Components offered: Innovative Finance ISA  
Organisational reference: 08460508

# Registered names: L

## Landlordinvest Limited (trading as Landlordinvest)

91-93 Buckingham Palace Road  
London  
SW1W 0RP

Reference: Z1909  
FCA reference: 660926  
Components offered: Innovative Finance ISA  
Organisational reference: 09245725

## Leeds Building Society

26 Sovereign Street  
Leeds  
LS1 4BJ

Reference: Z1287  
FCA reference: 164992  
Components offered: Cash  
Organisational reference: Mutual Society Number 320B

## Leeds City Credit Union Limited

2nd Floor  
Westminster Buildings  
31 New York Street  
Leeds  
LS2 7DT

Reference: Z1608  
FCA reference: 213369  
Components offered: Cash  
Organisational reference: Mutual Society Number 88C

## **Leek United Building Society**

50 St Edward Street  
Leek  
ST13 5DH

Reference: Z1188  
FCA reference: 100014  
Components offered: Cash  
Organisational reference: Mutual Society Number 323B

## **Legal & General (Portfolio Management Services) Limited**

One Coleman Street  
London  
EC2R 5AA

Reference: Z1160  
FCA reference: 146786  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02457525

## **Legal & General (Unit Trust Managers) Limited**

One Coleman Street  
London  
EC2R 5AA

Reference: Z1845  
FCA reference: 119273  
Components offered: Cash, Stocks and Shares  
Organisational reference: 01009418

## **Lendwise Limited (trading as Lendwise)**

Suite 210  
Temple Chambers  
3-7 Temple Avenue  
London  
EC4Y 0HP

Reference: Z2028  
FCA reference: 782496  
Components offered: Innovative Finance ISA  
Organisational reference: 10466048

## **LGT Wealth Management UK LLP**

Fourteen Courthill  
London  
EC3V 7ND

Reference: Z1686  
FCA reference: 471048  
Components offered: Stocks and Shares  
Organisational reference: OC329392

## **Life Insurance Corporation of India**

1st Floor  
Victoria House  
49 Clarendon House  
Watford



WD17 1HP

Reference: Z1578

FCA reference: 110379

Components offered: Stocks and Shares

Organisational reference: FC005008

## Lightyear U.K. Ltd

256-260 Old Street

London

EC1V 9DD

Reference: Z2094

FCA reference: 987226

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 14367910

## Link Fund Solutions Limited

6th Floor

65 Gresham Street

London

EC2V 7NQ

Reference: Z1367

FCA reference: 119197

Components offered: Stocks and Shares

Organisational reference: 01146888

## Liontrust Fund Partners LLP

2 Savoy Court London

WC2R 0EZ

Reference: Z1739

FCA reference: 518165

Components offered: Stocks and Shares

Organisational reference: OC351697

## **Liverpool Victoria Financial Services Ltd**

County Gates

Bournemouth

Dorset

BH1 2NF

Reference: Z1832

FCA reference: 110035

Components offered: Stocks and Shares

Organisational reference: 12383237

## **Lloyds Bank plc**

25 Gresham Street

London

EC2V 7HN

Reference: Z1255

FCA reference: 119278

Components offered: Cash, Cash Junior ISA, Stocks and Shares

Organisational reference: 00002065

## **Loanpad Limited**

5 Technology Park

Colindeep Lane

Colindale  
London  
NW9 6BX

Reference: Z1987  
FCA reference: 741576  
Components offered: Innovative Finance ISA  
Organisational reference: 09479658

## **Logic Investments Limited**

C15 St. Georges Business Park  
Castle Road  
Sittingbourne  
Kent  
ME10 3TB

Reference: Z2044  
FCA reference: 516459  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 07092136

## **Lombard Odier (Europe) S.A. (trading as Lombard Odier)**

Queensbury House  
3 Old Burlington Street  
London  
W1S 3AB

Reference: Z1897  
FCA reference: 597896  
Components offered: Cash, Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: FC031712

## London House Exchange Limited

55 Baker Street  
London  
W1U 7EU

Reference: Z1886

FCA reference: 613499

Components offered: Innovative Finance ISA, Stocks and Shares

Organisational reference: 8820870

## London Mutual Credit Union Limited

4 Heaton Road  
London  
SE15 3TH

Reference: Z1782

FCA reference: 213248

Components offered: Cash

Organisational reference: Mutual Society Number 64C

## London Plus Credit Union Ltd

274 North End Road  
London  
SW6 1NJ

Reference: Z1844

FCA reference: 473340

Components offered: Cash, Cash Junior ISA

Organisational reference: IP00739C

## **Loughborough Building Society**

6 High Street  
Loughborough  
LE11 2QB

Reference: Z1023

FCA reference: 157258

Components offered: Cash

Organisational reference: Mutual Society Number 349B

## **Registered names: M**

### **M & G Securities Limited**

10 Fenchurch Avenue  
London  
EC3M 5AG

Reference: Z1854

FCA reference: 122057

Components offered: Stocks and Shares

Organisational reference: 00090776

### **Maitland Institutional Services Limited**

Hamilton Centre  
Rodney Way  
Chelmsford  
Essex  
CM1 3BY

Reference: Z1666  
FCA reference: 469627  
Components offered: Stocks and Shares  
Organisational reference: 06252939

## **Man Fund Management UK Limited**

Riverbank House  
2 Swan Lane  
London  
EC4R 3AD

Reference: Z1431  
FCA reference: 185916  
Components offered: Stocks and Shares  
Organisational reference: 03418585

## **Margetts Fund Management Limited**

1 Sovereign Court  
Graham Street  
Birmingham  
B1 3JR

Reference: Z1518  
FCA reference: 208565  
Components offered: Stocks and Shares  
Organisational reference: 04158249

## **Market Harborough Building Society**

Welland House  
15 to 17 The Square Market  
Harborough  
LE16 9QU

Reference: Z1218

FCA reference: 206041

Components offered: Cash

Organisational reference: Mutual Society Number 362B

## **Marks & Spencer Financial Services plc**

Kings Meadow  
Chester Business Park  
Chester  
CH99 9FB

Reference: Z1110

FCA reference: 151427

Components offered: Cash, Stocks and Shares

Organisational reference: 01772585

## **Marks and Spencer Unit Trust Management Limited**

Kings Meadow  
Chester Business Park  
Chester  
CH99 9FB

Reference: Z1673

FCA reference: 141662

Components offered: Stocks and Shares

Organisational reference: 02253009

## **Marsden Building Society**

6-20 Russell Street  
Nelson  
BB9 7NJ

Reference: Z1142

FCA reference: 206050

Components offered: Cash

Organisational reference: Mutual Society Number 363B

## **Match the Cash Limited (trading as Guarantormyloan.co.uk)**

4th Floor  
25-27 Surrey Street  
Norwich  
NR1 3NX

Reference: Z1931

FCA reference: 718844

Components offered: Innovative Finance ISA

Organisational reference: 08667447

## **Maunby Investment Management Limited**

30 Market Place West  
Ripon  
North Yorkshire  
HG4 2PT

Reference: Z1416

FCA reference: 114428

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 01676636

## **McInroy & Wood Limited**

Easter Alderston  
Haddington



Lothian  
EH41 3SF

Reference: Z1756

FCA reference: 121926

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: SC100377

## **McInroy & Wood Portfolios Limited**

Easter Alderston  
Haddington  
Lothian  
EH41 3SF

Reference: Z1834

FCA reference: 144205

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: SC116351

## **Melton Mowbray Building Society**

Leicester Road  
Melton Mowbray  
Leicestershire  
LE13 0DB

Reference: Z1170

FCA reference: 106184

Components offered: Cash

Organisational reference: Mutual Society Number 364B

## **Mercer Ltd**

1 Tower Place West  
London  
EC3R 5BU

Reference: Z1509  
FCA reference: 121935  
Components offered: Stocks and Shares  
Organisational reference: 00984275

## **Metlife UK Limited (trading as Metlife)**

Invicta House  
Trafalgar Place  
Brighton  
BN1 4FR

Reference: Z2084  
FCA reference: 994043  
Components offered: Stocks and Shares  
Organisational reference: 2669935

## **MES Financial Services Ltd (trading as MyExpatSIPP)**

15 St Helens Place  
London  
EC3A 6DE

Reference: Z2049  
FCA reference: 805568  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 11063232

## **Meteor Asset Management Limited**

55 King William Street  
London  
EC4R 9AD

Reference: Z1630  
FCA reference: 459325  
Components offered: Cash, Stocks and Shares  
Organisational reference: 05712610

## **Methodist Chapel Aid Limited**

53 Walmgate  
York  
YO1 9TY

Reference: Z1243  
FCA reference: 204508  
Components offered: Cash  
Organisational reference: 00030546

## **Metlife Europe D.A.C.**

Invicta House  
Trafalgar Place  
Brighton  
BN1 4FR

Reference: Z1817  
FCA reference: 456829  
Components offered: Cash, Stocks and Shares  
Organisational reference: FC026871

## **Metro Bank plc**

One Southampton Row  
London  
WC1B 5HA

Reference: Z1732  
FCA reference: 488982  
Components offered: Cash  
Organisational reference: 06419578

## **Metropolitan Police Friendly Society Ltd**

Central Court  
1B Knoll Rise  
Orpington  
BR6 0JA

Reference: Z1126  
FCA reference: 110026  
Components offered: Cash, Junior ISA, Lifetime ISA, Stocks and Shares  
Organisational reference: Mutual Society Number 496F

## **MFM Investment Ltd (trading as Moneyfarm)**

90-92 Pentonville Road  
London  
NI 9HS

Reference: Z1862  
FCA reference: 629539  
Components offered: Cash, Stocks and Shares  
Organisational reference: 09088155

## **MHA Wealth Limited (trading as MHA Wealth)**

Century House  
1 The Lakes  
Northampton  
NN4 7HD

Reference: Z1136  
FCA reference: 143715  
Components offered: Cash, Stocks and Shares  
Organisational reference: 1916615

## **Miller & Co Investment Management Limited**

14 Queen's Road  
Aberdeen  
AB15 4ZT

Reference: Z1085  
FCA reference: 166062  
Components offered: Stocks and Shares  
Organisational reference: SC143600

## **Moai Wealth (trading as Moai Wealth Limited)**

Oxford House  
12-20 Oxford Street  
Newbury  
RG14 1JB

Reference: Z1350  
FCA reference: 188586  
Components offered: Stocks and Shares  
Organisational reference: 03586388

## **Mole Valley Asset Management Ltd**

275 High Street  
Dorking  
Surrey  
RH4 1RY

Reference: Z1840  
FCA reference: 613008  
Components offered: Lifetime ISA, Stocks and Shares  
Organisational reference: 08600041

## **Moneything Capital Limited — this company is in administration**

Moorfields Advisory Ltd  
20 Old Bailey  
London  
EC4M 7AN

Reference: Z2070  
FCA reference: 703549  
Components offered: Innovative Finance ISA  
Organisational reference: 5254797

## **Monmouthshire Building Society**

John Frost Square  
Newport  
Gwent  
NP20 1PX

Reference: Z1028  
FCA reference: 206052  
Components offered: Cash  
Organisational reference: Mutual Society Number 377B

## Monument Bank Limited (trading as Monument Bank)

33 Cavendish Square  
London  
W1G 0PW

Reference: Z2091  
FCA reference: 849724  
Components offered: Cash  
Organisational reference: 10921940

## Monzo Bank Limited (trading as Monzo)

Broadwalk House  
5 Appold Street  
London  
EC2A 2AG

Reference: Z2005  
FCA reference: 730427  
Components offered: Cash, Cash Junior ISA, Innovative Finance ISA,  
Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 09446231

## More Lending Solutions Limited

Scottish Provident Buildings  
7 Donegall Square West  
Belfast  
BT1 6JH

Reference: Z1965  
FCA reference: 702503  
Components offered: Innovative Finance ISA

Organisational reference: NI628497

## **Morgan Stanley & Co. International plc**

25 Cabot Square  
London  
E14 4QA

Reference: Z1533

FCA reference: 165935

Components offered: Cash, Stocks and Shares

Organisational reference: 02068222

## **Morningstar Wealth Administration Limited**

1 Oliver's Yard  
55-71 City Road  
London  
EC1Y 1HQ

Reference: Z1689

FCA reference: 463566

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 06016828

## **Multrees Investor Services Limited**

40 Princes Street  
Edinburgh  
EH2 2BY

Reference: Z1841

FCA reference: 526528

Components offered: Stocks and Shares, Stocks and Shares Junior ISA



Organisational reference: 07225386

## Registered names: N

### National Counties Building Society

Ebbisham House  
30 Church Street  
Epsom  
KT17 4NL

Reference: Z1175

FCA reference: 206080

Components offered: Cash

Organisational reference: Mutual Society Number 218B

### National Deposit Friendly Society Limited

11-12 Queen Square  
Bristol  
Somerset  
BS1 4NT

Reference: Z1602

FCA reference: 110008

Components offered: Stocks and Shares

Organisational reference: Mutual Society Number 369F

### National Savings and Investments

Sanctuary Buildings

20 Great Smith Street  
London  
SW1P 3BT

Reference: Z1334  
FCA reference: 845350  
Components offered: Cash  
Organisational reference: N/A

## **National Westminster Bank plc**

250 Bishopsgate  
London  
EC2M 4AA

Reference: Z1156  
FCA reference: 121878  
Components offered: Cash, Stocks and Shares, Stocks and Shares  
Junior ISA  
Organisational reference: 00929027

## **Nationwide Building Society**

Nationwide House Pipers Way  
Swindon  
SN38 1NL

Reference: Z1198  
FCA reference: 106078  
Components offered: Cash  
Organisational reference: Mutual Society Number 355B

## **Navera Investment Management Limited**

Riverside House  
2A Southwark Bridge Road  
London  
SE1 9HA

Reference: Z1807  
FCA reference: 923827  
Components offered: Stocks and Shares  
Organisational reference: 12516583

## **Netwealth Investments Limited**

The Bloomsbury Building  
10 Bloomsbury Way  
London  
WC1A 2SL

Reference: Z1885  
FCA reference: 706988  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 09493628

## **Newbury Building Society**

17 Bartholomew Street  
Newbury  
RG14 5LY

Reference: Z1081  
FCA reference: 206077  
Components offered: Cash  
Organisational reference: Mutual Society Number 384B

## **Newcastle Building Society**

1 Cobalt Park Way  
Wallsend  
Newcastle Upon Tyne  
NE28 9EJ

Reference: Z1289  
FCA reference: 156058  
Components offered: Cash, Lifetime ISA  
Organisational reference: Mutual Society Number 233B

## **NFU Mutual Select Investments Limited**

Tiddington Road  
Stratford Upon Avon  
CV37 7BJ

Reference: Z1805  
FCA reference: 582519  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 08049488

## **Ninety One Fund Managers UK Limited**

55 Gresham Street  
London  
EC2V 7QP

Reference: Z1479  
FCA reference: 145007  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02392609

## **Northern Bank Ltd**

Danske Bank  
Donegall Square West  
Belfast  
County Antrim  
BT1 6JS

Reference: Z1599  
FCA reference: 122261  
Components offered: Cash, Stocks and Shares  
Organisational reference: R0000568

## **Nottingham Building Society**

Nottingham House  
3 Fulforth Street  
Nottingham  
NG1 3DL

Reference: Z1165  
FCA reference: 200785  
Components offered: Cash, Lifetime ISA  
Organisational reference: Mutual Society Number 411B

## **Nottingham Credit Union Limited**

69 Maid Marian Way  
Nottingham  
NG1 6AJ

Reference: Z1809  
FCA reference: 213439  
Components offered: Cash  
Organisational reference: Mutual Society Number 304C

## **Novia Financial plc (trading as Wealthtime)**

1st Floor  
Cambridge House  
Henry Street  
Bath  
BA1 1JS

Reference: Z1692

FCA reference: 481600

Components offered: Cash, Stocks and Shares, Stocks and Shares  
Junior ISA

Organisational reference: 06467886

## **Novia Global Limited**

Cambridge House  
Henry Street  
Bath  
BA1 1JS

Reference: Z2078

FCA reference: 653661

Components offered: Stocks and Shares

Organisational reference: 9042249

## **Nucleus Financial Services Limited**

Nucleus HQ  
Greenside  
12 Blenheim Place  
Edinburgh  
EH7 5JH

Reference: Z1780  
FCA reference: 456117  
Components offered: Cash, Stocks and Shares  
Organisational reference: 05629686

## Number One Police Credit Union Limited

Slater House  
Oakfield Road  
Cheadle Royal Business Park  
Cheadle  
SK8 3GX

Reference: Z1631  
FCA reference: 213301  
Components offered: Cash  
Organisational reference: Mutual Society Number 78C

## Nutmeg Saving and Investment Limited

25 Bank Street  
Canary Wharf  
London  
E14 5JP

Reference: Z1777  
FCA reference: 552016  
Components offered: Lifetime ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 07503666

## Registered names: O

## Oakglen Wealth Limited

30 Golden Square  
London  
W1F 9LD

Reference: Z2071

FCA reference: 961763

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 13182724

## Oaknorth Bank plc

57 Broadwick Street  
London  
W1F 9QS

Reference: Z1958

FCA reference: 629564

Components offered: Cash

Organisational reference: 08595042

## Oberon Investments Limited

1st Floor  
12 Hornsby Square  
Southfields Business Park  
Basildon  
Essex  
SS15 6SD

Reference: Z1674

FCA reference: 124885

Components offered: Stocks and Shares



Organisational reference: 02198303

## **Octopus Investments Limited**

33 Holborn  
6th Floor  
London  
EC1N 2HT

Reference: Z1557

FCA reference: 194779

Components offered: Stocks and Shares

Organisational reference: 03942880

## **OneSavings Bank plc**

O S B House  
Quayside  
Chatham Maritime  
Chatham  
Kent  
ME4 4QZ

Reference: Z1753

FCA reference: 530504

Components offered: Cash

Organisational reference: 07312896

## **Open Access Finance Ltd (trading as Unbolted)**

11-12 Tokenhouse Yard  
London  
EC2R 7AS

Reference: Z1998  
FCA reference: 741896  
Components offered: Innovative Finance ISA  
Organisational reference: 08778211

## **Orbis Investments (U.K.) Limited**

Wimbledon Bridge House  
1 Hartfield Road  
London  
SW19 3RU

Reference: Z1831  
FCA reference: 592777  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 08138002

## **Registered names: P**

### **P1 Investment Services Limited (trading as P1)**

Clyst House  
Manor Drive  
Clyst St Mary  
Exeter  
Devon  
EX5 1GB

Reference: Z2017  
FCA reference: 752005  
Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 09810560

## Paragon Bank plc

51 Homer Road  
Solihull  
West Midlands  
B91 3QJ

Reference: Z1852  
FCA reference: 604551  
Components offered: Cash, Lifetime ISA  
Organisational reference: 05390593

## Parmenion Capital Partners LLP

Aurora  
Counterslip  
Bristol  
BS1 6BX

Reference: Z1635  
FCA reference: 462085  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: OC322243

## Partners Credit Union Limited

New Oxford House  
75 Dale Street  
Liverpool  
L2 2HT

Reference: Z1792  
FCA reference: 213715  
Components offered: Cash

Organisational reference: Mutual Society Number 354C

## **Paxiot Limited (trading as Paxiot)**

RW Blears LLP  
70 Colombo Street  
London  
SE1 8PB

Reference: Z2072

FCA reference: 610217

Components offered: Innovative Finance ISA

Organisational reference: 07455644

## **Penny Post Credit Union Limited**

North West Midlands Mail Centre  
Sun Street  
Wolverhampton  
WV1 1AA

Reference: Z1788

FCA reference: 213680

Components offered: Cash

Organisational reference: Mutual Society Number 453C

## **Penrith Building Society**

7 King Street  
Penrith  
CA11 7AR

Reference: Z1229

FCA reference: 164473

Components offered: Cash, Cash Junior ISA  
Organisational reference: Mutual Society Number 434B

## **Pershing Securities Limited**

1 Canada Square  
London  
E14 5AL

Reference: Z1329  
FCA reference: 146576  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 02474912

## **Philip J Milton & Company plc**

21 Boutport Street  
Barnstaple  
Devon  
EX31 1RP

Reference: Z1199  
FCA reference: 181768  
Components offered: Cash, Stocks and Shares, Lifetime ISA  
Organisational reference: 03233275

## **Phoenix Life Limited**

1 Wythall Green Way  
Wythall  
Birmingham  
B47 6WG

Reference: Z1500

FCA reference: 110418  
Components offered: Stocks and Shares  
Organisational reference: 01016269

## **Pilling & Co Stockbrokers Ltd**

Henry Pilling House  
29 Booth Street  
Manchester  
M2 4AF

Reference: Z1032  
FCA reference: 652114  
Components offered: Cash, Stocks and Shares  
Organisational reference: 09220456

## **Plane Saver Credit Union Limited**

The Barn  
Manor Lane  
Harlington  
Middlesex  
UB3 5EQ

Reference: Z1667  
FCA reference: 213609  
Components offered: Cash  
Organisational reference: Mutual Society Number 345C

## **Plata Finance Limited**

Frobisher House  
Nelson Gate  
Southampton  
SO15 1GX

Reference: Z1945  
FCA reference: 718925  
Components offered: Innovative Finance ISA  
Organisational reference: 05197592

## Platform One Limited

Peartree Business Centre  
Cobham Road  
Wimborne  
BH21 7PT

Reference: Z1896  
FCA reference: 542059  
Components offered: Innovative Finance ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 06993268

## Platform Securities LLP

Tricorn House  
51-53 Hagley Road  
Edgbaston  
Birmingham B16 8TP

Reference: Z1549  
FCA reference: 214206  
Components offered: Lifetime ISA, Stocks and Shares  
Organisational reference: OC301316

## Police Credit Union Limited

Guardians House  
2111 Coventry Road  
Sheldon

Birmingham  
B26 3EA

Reference: Z1661  
FCA reference: 213306  
Components offered: Cash  
Organisational reference: Mutual Society Number 79C

## Premier Fund Managers Limited

Eastgate Court  
High Street  
Guildford  
GU1 3DE

Reference: Z1498  
FCA reference: 143097  
Components offered: Stocks and Shares  
Organisational reference: 02274227

## Premier Portfolio Managers Limited

Eastgate Court  
High Street  
Guildford  
GU1 3DE

Reference: Z1158  
FCA reference: 122067  
Components offered: Stocks and Shares  
Organisational reference: 01235867

## Principality Building Society



Principality Buildings  
PO Box 89  
Queen Street  
Cardiff  
CF1 1UA

Reference: Z1069  
FCA reference: 155998  
Components offered: Cash  
Organisational reference: Mutual Society Number 455B

## Progressive Building Society

33-37 Wellington Place  
Belfast  
BT1 6HH

Reference: Z1171  
FCA reference: 161841  
Components offered: Cash  
Organisational reference: Mutual Society Number 11BNI

## Proplend Limited

15 Little Green  
Richmond  
TW9 1QH

Reference: Z1935  
FCA reference: 726646  
Components offered: Innovative Finance ISA  
Organisational reference: 08315922

## Prosper Capital LLP

The Bothy  
Albury Park  
Albury  
GU5 9BH

Reference: Z1968  
FCA reference: 453007  
Components offered: Innovative Finance ISA  
Organisational reference: OC318663

## **Prosper Savings Limited (trading as Prosper)**

167-169 Great Portland Street  
London  
W1W 5PF

Reference: Z2087  
FCA reference: 991710  
Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA, Innovative Finance ISA  
Organisational reference: 11923629

## **Punjab National Bank (International) Limited**

1-5 Moorgate  
London  
EC2R 6JH

Reference: Z1724  
FCA reference: 459701  
Components offered: Cash  
Organisational reference: 05781326

## **Registered names: Q**

## **Quai Investment Services Ltd (trading as Quai Digital)**

16 Tesla Court  
Innovation Way  
Peterborough  
PE2 6FL

Reference: Z2053

FCA reference: 922590

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA, Lifetime ISA

Organisational reference: 09919243

## **Quilter Cheviot Limited**

Senator House  
85 Queen Victoria Street  
London  
United Kingdom  
EC4V 4AB

Reference: Z1167

FCA reference: 124259

Components offered: Stocks and Shares

Organisational reference: 01923571

## **Quilter Investment Platform Limited**

Senator House  
85 Queen Victoria Street  
London  
United Kingdom  
EC4V 4AB

Reference: Z1133

FCA reference: 165359

Components offered: Cash, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 01680071

## Registered names: R

### **R C Brown Investment Management plc**

1 The Square  
Temple Quay  
Bristol  
BS1 6DG

Reference: Z1729

FCA reference: 146002

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 02489639

### **Rathbones Investment Management Limited**

8 Finsbury Circus  
London  
EC2M 7AZ

Reference: Z1050

FCA reference: 116316

Components offered: Stocks and Shares, Junior ISA

Organisational reference: 01448919

## **Rathbones Asset Management Limited**

30 Gresham Street  
London  
EC2V 7QN

Reference: Z1365  
FCA reference: 144266  
Components offered: Stocks and Shares  
Organisational reference: 02376568

## **Ravenscroft Investments (UK) Limited**

The Singing Men's Chambers  
19 Minster Precincts  
Peterborough  
PE1 1XX

Reference: Z1355  
FCA reference: 609277  
Components offered: Stocks and Shares  
Organisational reference: 07394226

## **Raymond James Investment Services Ltd**

Ropemaker Place  
25 Ropemaker Street  
London  
England  
EC2Y 9LY

Reference: Z1469  
FCA reference: 194713  
Components offered: Stocks and Shares

Organisational reference: 03779657

## **Raymond James Wealth Management Limited**

Ropemaker Place  
25 Ropemaker Street  
London  
England  
EC2Y 9LY

Reference: Z1057

FCA reference: 124412

Components offered: Cash, Stocks and Shares

Organisational reference: 01903304

## **RBC Europe Limited**

100 Bishopsgate  
London  
United Kingdom  
EC2N 4AA

Reference: Z2030

FCA reference: 124543

Components offered: Stocks and Shares

Organisational reference: 00995939

## **RBS Collective Investment Funds Limited**

House D  
2nd Floor  
Gogarburn  
Edinburgh  
EH12 1HQ

Reference: Z1060

FCA reference: 122139

Components offered: Cash, Stocks and Shares, Junior ISA

Organisational reference: SC046694

## **Rebuildingsociety.com Limited**

10-12 East Parade

Leeds

LS1 2BH

Reference: Z1933

FCA reference: 656344

Components offered: Innovative Finance ISA

Organisational reference: 07885342

## **Redmayne-Bentley LLP**

3 Wellington Place

Leeds

West Yorkshire

LS1 4AP

Reference: Z1037

FCA reference: 499510

Components offered: Stocks and Shares

Organisational reference: OC344361

## **Relendex Limited**

99-100 Turnmill Street

London

England

EC1M 5QP

Reference: Z1938  
FCA reference: 723117  
Components offered: Innovative Finance ISA  
Organisational reference: 07486328

## **Resolution Compliance Limited**

4 St. Paul's Churchyard  
London  
England  
EC4M 8AY

Reference: Z1881  
FCA reference: 574048  
Components offered: Cash, Innovative Finance ISA, Stocks and Shares  
Organisational reference: 07895493

## **Revolut Trading Ltd**

7 Westferry Circus  
Canary Wharf  
London  
E14 4HD

Reference: Z2099  
FCA reference: 933846  
Components offered: Stocks and Shares, Stocks and Share Junior ISA  
Organisational reference: 11567840

## **Reyker Securities plc — this company is in administration**

17 Moorgate  
London



EC2R 6AR

Reference: Z1098

FCA reference: 115308

Components offered: Cash, Innovative Finance ISA, Stocks and Shares

Organisational reference: 01747595

## **RLUM Limited**

80 Fenchurch Street

London

EC3M 4BY

Reference: Z1669

FCA reference: 144032

Components offered: Stocks and Shares

Organisational reference: 02369965

## **Rockpool Investments LLP**

10 Bressenden Place

London

England

SW1E 5DH

Reference: Z1972

FCA reference: 572300

Components offered: Innovative Finance ISA

Organisational reference: OC369009

## **Rossie House Investment Management LLP**

50 Moray Place

Edinburgh

EH3 6BQ

Reference: Z1797

FCA reference: 793399

Components offered: Stocks and Shares

Organisational reference: OC419374

## **Rothschild & Co Wealth Management UK Limited**

New Court  
St Swithin's Lane  
London  
EC4N 8AL

Reference: Z1536

FCA reference: 218613

Components offered: Stocks and Shares

Organisational reference: 04416252

## **Rowan Dartington & Co Limited**

St. James' Place House  
2610 The Quadrant  
Aztec West  
Almondsbury  
Bristol  
BS32 4AQ

Reference: Z1119

FCA reference: 155241

Components offered: Cash, Stocks and Shares

Organisational reference: 02752304

## **Royal London Savings Limited**

80 Fenchurch Street  
London  
EC3M 4BY

Reference: Z1402  
FCA reference: 191237  
Components offered: Cash, Stocks and Shares  
Organisational reference: 03642633

## **Royal London Unit Trust Managers Limited**

80 Fenchurch Street  
London  
EC3M 4BY

Reference: Z1258  
FCA reference: 144037  
Components offered: Stocks and Shares  
Organisational reference: 02372439

## **Ruffer LLP**

80 Victoria Street  
London  
SW1E 5JL

Reference: Z1565  
FCA reference: 229135  
Components offered: Stocks and Shares  
Organisational reference: OC305288

## **Registered names: S**

## **S&T Asset Management LLP**

43-45 Market Street  
Marple  
Stockport  
Cheshire  
SK6 7AA

Reference: Z1719  
FCA reference: 501695  
Components offered: Stocks and Shares  
Organisational reference: OC344828

## **Saffron Building Society**

1A Market Place  
Saffron Walden  
CB10 1HX

Reference: Z1246  
FCA reference: 100015  
Components offered: Cash  
Organisational reference: Mutual Society Number 485B

## **Saltus Partners LLP (trading as Saltus Investment Managers)**

22-23 Old Burlington Street  
London  
W1S 2JJ

Reference: Z2002  
FCA reference: 402531  
Components offered: Cash, Cash Junior ISA, Stocks and Shares, Lifetime

ISA

Organisational reference: OC308328

## **Santander ISA Managers Limited**

287 St Vincent Street  
Glasgow  
G2 5NB

Reference: Z1065

FCA reference: 171448

Components offered: Cash, Stocks and Shares

Organisational reference: SC151605

## **Santander UK plc**

2 Triton Square  
Regent's Place  
London  
NW1 3AN

Reference: Z1820

FCA reference: 106054

Components offered: Cash

Organisational reference: 02294747

## **Sarasin & Partners LLP**

Juxon House  
100 St Paul's Churchyard  
London  
EC4M 8BU

Reference: Z1890

FCA reference: 475111  
Components offered: Stocks and Shares  
Organisational reference: OC329859

## **Sarasin Asset Management Limited**

Juxon House  
100 St Paul's Churchyard  
London  
EC3M 8BU

Reference: Z1906  
FCA reference: 163584  
Components offered: Stocks and Shares  
Organisational reference: 01497670

## **Sarasin Investment Funds Limited**

Juxon House  
100 St Paul's Churchyard  
London  
EC4M 8BU

Reference: Z1502  
FCA reference: 122244  
Components offered: Stocks and Shares  
Organisational reference: 02190813

## **Saveable Limited (trading as Plum Money)**

2-7 Clerkenwell Green  
2nd Floor  
London  
EC1R 0DE

Reference: Z2040

FCA reference: 739214

Components offered: Cash, Cash Junior ISA, Lifetime ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 09777255

## **Saxo Capital Markets UK Limited**

26th Floor  
40 Bank Street  
Canary Wharf  
London  
E14 5DA

Reference: Z1849

FCA reference: 551422

Components offered: Stocks and Shares

Organisational reference: 07413871

## **Schroder & Co Limited**

1 London Wall Place  
London  
EC2Y 5AU

Reference: Z1819

FCA reference: 144206

Components offered: Stocks and Shares

Organisational reference: 02280926

## **Schroder Unit Trusts Limited**

1 London Wall Place  
London  
EC2Y 5AU

Reference: Z1825  
FCA reference: 197288  
Components offered: Stocks and Shares  
Organisational reference: 04191730

## Scottish Building Society

SBS House  
193 Dalry Road  
Edinburgh  
EH11 2EF

Reference: Z1261  
FCA reference: 206034  
Components offered: Cash  
Organisational reference: Mutual Society Number 32BS

## Scottish Friendly Asset Managers Limited

Scottish Friendly House  
16 Blythswood Square  
Glasgow  
G2 4HJ

Reference: Z1397  
FCA reference: 188832  
Components offered: Cash, Stocks and Shares  
Organisational reference: SC187215

## Scottish Widows Administration Services Limited

69 Morrison Street  
Edinburgh  
EH3 8YF



Reference: Z1982  
FCA reference: 139398  
Components offered: Stocks and Shares  
Organisational reference: 01132760

**Scottish Widows Schroder Personal Wealth Limited  
(trading as Scottish Widows Schroder Personal Wealth  
Limited, Schroders Personal Wealth, SPW, and  
Schroderspw)**

5th Floor  
1 City Square  
Leeds  
LS1 2ES

Reference: Z2083  
FCA reference: 830170  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 11722983

**Scottish Widows Schroder Personal Wealth (ACD)  
Limited**

One London Wall  
London  
EC2Y 5EA

Reference: Z2029  
FCA reference: 834833  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 11722973

**Scottish Widows Unit Trust Managers Limited**

69 Morrison St  
Edinburgh  
EH3 8YF

Reference: Z1117  
FCA reference: 122129  
Components offered: Stocks and Shares  
Organisational reference: 01629925

## **Seccl Custody Limited**

20 Manvers Street  
Bath  
United Kingdom  
BA1 1JW

Reference: Z2000  
FCA reference: 793200  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 10430958

## **Secure Trust Bank plc**

Yorke House  
Arleston Way  
Shirley  
Birmingham  
B90 4LH

Reference: Z1893  
FCA reference: 204550  
Components offered: Cash  
Organisational reference: 00541132

## Seven Investment Management LLP

Floor 4  
1 Angel Court  
London  
EC2R 7HJ

Reference: Z1808  
FCA reference: 589124  
Components offered: Stocks and Shares  
Organisational reference: OC378740

## Shard Capital Partners LLP

3rd Floor  
70 St Mary Axe  
London  
EC3A 8BE

Reference: Z1843  
FCA reference: 538762  
Components offered: Stocks and Shares  
Organisational reference: OC360394

## Share Credit Limited

Suit E  
18th Floor  
40 Bank Street  
London  
E14 5NR

Reference: Z1983  
FCA reference: 719365

Components offered: Innovative Finance ISA  
Organisational reference: 09540341

## Share In Ltd

Argyle House  
3 Lady Lawson Street  
Edinburgh  
EH3 9DR

Reference: Z1908  
FCA reference: 603332  
Components offered: Cash, Stocks and Shares, Innovative Finance ISA,  
Cash Junior ISA, Stocks and Shares Junior ISA, Lifetime ISA  
Organisational reference: SC408803

## Shawbrook Bank Limited

Lutea House  
Warley Hill Business Park  
The Drive  
Great Warley  
Brentwood  
Essex  
CM13 3BE

Reference: Z1793  
FCA reference: 204574  
Components offered: Cash  
Organisational reference: 00388466

## Sheffield Mutual Friendly Society Limited

3 Maple Park  
Maple Court

Tankersley  
Barnsley  
S75 3DP

Reference: Z1525

FCA reference: 139855

Components offered: Cash, Stocks and Shares

Organisational reference: Mutual Society Number 810F

## **Shore Capital Stockbrokers Limited**

Cassini House  
57-59 St James's Street  
London  
England  
SW1A 1LD

Reference: Z1504

FCA reference: 124784

Components offered: Stocks and Shares

Organisational reference: 01850105

## **Skipton Building Society**

The Bailey  
Skipton  
BD23 1DN

Reference: Z1219

FCA reference: 153706

Components offered: Cash, Lifetime ISA, Cash Junior ISA

Organisational reference: Mutual Society Number 518B

## **Slater Investments Limited**

Nicholas House  
3 Laurence Pountney Hill  
London  
EC4R 0EU

Reference: Z1925

FCA reference: 165999

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 02863882

## **St James's Place Investment Administration Limited**

1 Tetbury Road  
Cirencester  
GL7 1FP

Reference: Z1838

FCA reference: 622916

Components offered: Stocks and Shares

Organisational reference: 08764231

## **Standard Life Savings Limited**

1 George Street  
Edinburgh  
United Kingdom  
EH2 2LL

Reference: Z1344

FCA reference: 188796

Components offered: Cash, Stocks and Shares

Organisational reference: SC180203

## **Starling Bank Ltd (trading as Starling Bank)**

5th Floor  
London Fruit & Wool Exchange  
1 Duval Square  
London  
E1 6PW

Reference: Z2092  
FCA reference: 730166  
Components offered: Cash  
Organisational reference: 09092149

## **State Bank of India (UK) Limited**

15 King Street  
London  
EC2V 8EA

Reference: Z1970  
FCA reference: 757156  
Components offered: Cash, Cash Junior ISA  
Organisational reference: 10436460

## **Stratiphy Limited**

86-90 Paul Street  
London  
EC2A 4NE

Reference: Z2096  
FCA reference: 976267  
Components offered: Stocks and Shares  
Organisational reference: 12510853

## **Stubben Edge (Risk) Limited**

4th Floor  
77 Cornhill  
London  
EC3V 3QQ

Reference: Z2077  
FCA reference: 943286  
Components offered: Cash  
Organisational reference: 9073942

## Suffolk Building Society

Freehold House  
6-8 The Havens  
Ransomes Europark  
Ipswich  
IP3 9SJ

Reference: Z1279  
FCA reference: 104875  
Components offered: Cash  
Organisational reference: Mutual Society Number 298B

## Swansea Building Society

11-12 Cradock Street  
Swansea  
SA1 3EW

Reference: Z1377  
FCA reference: 206066  
Components offered: Cash  
Organisational reference: Mutual Society Number 169B



## Synergy Financial Products Limited

Centrium 1  
Griffiths Way  
St Albans  
AL1 2RD

Reference: Z1740  
FCA reference: 312416  
Components offered: Cash, Stocks and Shares  
Organisational reference: 01792304

## Registered names: T

### TAM Asset Management Ltd

City Tower  
40 Basinghall Street  
London  
EC2V 5DE

Reference: Z1100  
FCA reference: 208243  
Components offered: Cash, Stocks and Shares  
Organisational reference: 04077709

### Tandem Bank Limited

Viscount Court  
Sir Frank Whittle Way  
Blackpool

FY4 2FB

Reference: Z2103  
FCS Reference: 204479  
Components offered: Cash  
Organisational reference: 00955491

## **Teachers' Building Society**

Allenview House  
Hanlam Road  
Wimborne Minster  
BH21 1AG

Reference: Z1097  
FCA reference: 156580  
Components offered: Cash  
Organisational reference: Mutual Society Number 347B

## **Titan Pensions & Investments Ltd (trading as Titan P&I)**

Ironstone Place  
Kettering  
United Kingdom  
NN14 1FN

Reference: Z1950  
FCA reference: 143390  
Components offered: Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 02318036

## **Tembo Savings Limited (trading as Tembo Savings)**

18-20 Crucifix Lane  
London  
SE1 3JW

Reference: Z2046

FCA reference: 928010

Components offered: Cash, Stocks and Shares, Lifetime ISA

Organisational reference: 12008146

## **The Ancient Order of Foresters Friendly Society Ltd**

Foresters House  
29-33 Shirley Road  
Southampton  
SO15 3EW

Reference: Z1542

FCA reference: 110029

Components offered: Cash, Lifetime ISA, Stocks and Shares

Organisational reference: Mutual Society Number 511F

## **The Charity Bank Limited**

Fosse House  
182 High Street  
Tonbridge  
Kent  
TN9 1BE

Reference: Z1642

FCA reference: 207701

Components offered: Cash

Organisational reference: 04330018

## **The Chorley and District Building Society**

Key House  
Foxhole Road  
Chorley  
PR7 1NZ

Reference: Z1305  
FCA reference: 206023  
Components offered: Cash  
Organisational reference: Mutual Society Number 108B

## **The Co-operative Bank plc**

PO Box 101  
1 Balloon Street  
Manchester  
M60 4EP

Reference: Z1232  
FCA reference: 121885  
Components offered: Cash  
Organisational reference: 00990937

## **The Exeter Practice Ltd**

Winslade House  
Manor Drive  
Clyst St Mary  
Exeter  
EX5 1FY

Reference: Z1706  
FCA reference: 451695

Components offered: Stocks and Shares  
Organisational reference: 05662391

## **The Mansfield Building Society**

Regent Street  
Mansfield  
NG18 1SS

Reference: Z1077  
FCA reference: 206049  
Components offered: Cash  
Organisational reference: Mutual Society Number 359B

## **The National Farmers' Union Mutual Insurance Society Limited**

Tiddington Road  
Stratford Upon Avon  
CV37 7BJ

Reference: Z1503  
FCA reference: 117664  
Components offered: Cash, Stocks and Shares  
Organisational reference: 00111982

## **The Rechabite Friendly Society Limited**

2 The Old Court House  
Tenterden Street  
Bury  
Greater Manchester  
BL9 0AL

Reference: Z1411

FCA reference: 109994

Components offered: Cash, Stocks and Shares

Organisational reference: Mutual Society Number 218F

## **The Red Rose Friendly Society Limited**

Parkgates  
52a Preston New Road  
Blackburn  
BB2 6AH

Reference: Z1752

FCA reference: 110097

Components offered: Stocks and Shares

Organisational reference: Mutual Society Number 43COL

## **The Royal Bank of Scotland plc**

36 St. Andrew Square  
Edinburgh  
EH2 2YB

Reference: Z1971

FCA reference: 114724

Components offered: Cash, Stocks and Shares, Stocks and Shares  
Junior ISA

Organisational reference: SC083026

## **The Royal London Mutual Insurance Society Limited**

80 Fenchurch Street  
London  
EC3M 4BY

Reference: Z2038  
FCA reference: 117672  
Components offered: Stocks and Shares  
Organisational reference: 00099064

## **The Shepherds Friendly Society Limited**

Haw Bank House  
High Street  
Cheadle  
SK8 1AL

Reference: Z1648  
FCA reference: 109997  
Components offered: Cash, Stocks and Shares, Lifetime ISA  
Organisational reference: Mutual Society Number 240F

## **The Stafford Railway Building Society**

4 Market Square  
Stafford  
ST16 2JH

Reference: Z1389  
FCA reference: 206063  
Components offered: Cash  
Organisational reference: Mutual society number 549B

## **Thesis Asset Management Limited**

Exchange Buildings  
St John's Street  
Chichester  
West Sussex  
PO19 1UP

Reference: Z1040

FCA reference: 114354

Components offered: Cash, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 01802101

## **Thesis Unit Trust Management Limited**

Exchange Buildings  
St John's Street  
Chichester  
West Sussex  
PO19 1UP

Reference: Z2026

FCA reference: 186882

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 03508646

## **Third Platform Services Limited**

Birchin Court  
20 Birchin Lane  
London  
EC3V 9DU

Reference: Z1888

FCA reference: 717915

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 09588254

## **Thomas Grant and Company Limited**

40A Friar Lane



Leicester  
LE1 5RA

Reference: Z1041  
FCA reference: 163296  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02788515

## **Threadneedle Investment Services Limited**

Cannon Place  
78 Cannon Street  
London  
EC4N 6AG

Reference: Z1420  
FCA reference: 190437  
Components offered: Stocks and Shares  
Organisational reference: 03701768

## **Tifosy Limited**

16 Hanover Square  
London  
England  
W1S 1HT

Reference: Z1996  
FCA reference: 717605  
Components offered: Innovative Finance ISA  
Organisational reference: 08504907

## **Tilney Discretionary Portfolio Management Limited**

45 Gresham Street  
London  
EC2V 7BG

Reference: Z1453

FCA reference: 142989

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 00793636

## **Tipton and Coseley Building Society**

70 Owen Street  
Tipton  
DY4 8HG

Reference: Z1082

FCA reference: 159601

Components offered: Cash

Organisational reference: Mutual Society Number 596B

## **Titan Private Wealth Limited**

2 Greengate  
Cardale Park  
Harrogate  
HG3 1GY

Reference: Z1562

FCA reference: 226392

Components offered: Stocks and Shares

Organisational reference: 04731281

## **Titan Settlement & Custody Ltd**

5th Floor  
101 Wigmore Street  
London  
W1U 1QU

Reference: Z1903

FCA reference: 533039

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 06962351

## Trading 212 UK Limited

Aldermary House  
10-15 Queen Street  
London  
EC4N 1TX

Reference: Z1951

FCA reference: 609146

Components offered: Cash, Stocks and Shares

Organisational reference: 08590005

## Transport Friendly Society Limited

3rd Floor  
Derbyshire House  
St Chad's Street  
London  
WC1H 8AG

Reference: Z1924

FCA reference: 110020

Components offered: Cash, Stocks and Shares

Organisational reference: Mutual Society Number 434F

## **TrinityBridge Fund Management Limited (trading as TrinityBridge)**

Wigmore Yard  
42 Wigmore Street  
London  
W1U 2RY

Reference: Z1424  
FCA reference: 175827  
Components offered: Stocks and Shares  
Organisational reference: 02998803

## **TrinityBridge Limited (trading as TrinityBridge)**

Wigmore Yard  
42 Wigmore Street  
London  
W1U 2RY

Reference: Z1283  
FCA reference: 119329  
Components offered: Cash, Stocks and Shares, Junior ISA  
Organisational reference: 01644127

## **Triodos Bank UK Limited**

Deanery Road  
Bristol  
BS1 5AS

Reference: Z2013  
FCA reference: 817008  
Components offered: Cash, Cash Junior ISA, Stocks and Shares,

Innovative Finance ISA  
Organisational reference: 11379025

## Triple Point Investment Management LLP

1 King William Street  
London  
EC4N 7AF

Reference: Z1901  
FCA reference: 456597  
Components offered: Innovative Finance ISA, Stocks and Shares  
Organisational reference: OC321250

## True Potential Investments LLP

Newburn House  
Gateway West  
Newburn Riverside  
Newcastle Upon Tyne  
NE15 8NX

Reference: Z1750  
FCA reference: 527444  
Components offered: Stocks and Shares  
Organisational reference: OC356027

## TSB Bank plc

20 Gresham Street  
London  
EC2V 7JE

Reference: Z1647

FCA reference: 191240  
Components offered: Cash  
Organisational reference: SC095237

## Registered names: U

### UBS AG

5 Broadgate  
London  
EC2M 2QS

Reference: Z1693  
FCA reference: 186958  
Components offered: Stocks and Shares  
Organisational reference: FC021146

### UBS Asset Management Funds Ltd

5 Broadgate  
London  
EC2M 2QS

Reference: Z1482  
FCA reference: 141661  
Components offered: Stocks and Shares  
Organisational reference: 02218008

### Unicorn Asset Management Limited

Preachers Court

The Charterhouse  
Charterhouse Square  
London  
EC1M 6AU

Reference: Z1522  
FCA reference: 192164  
Components offered: Stocks and Shares  
Organisational reference: 03919499

## United National Bank Limited

2 Brook Street  
London  
W1S 1BQ

Reference: Z1799  
FCA reference: 207381  
Components offered: Cash  
Organisational reference: 04146820

## United Trust Bank Limited

One Ropemaker Street  
London  
EC2Y 9AW

Reference: Z1505  
FCA reference: 204463  
Components offered: Cash, Stocks and Shares  
Organisational reference: 00549690

## Union Bancaire Privée (UK) Limited

Union Bancaire Privée (UK) Limited  
One Bank Street  
Canary Wharf  
London  
E14 4SG

Reference: Z1523

FCA reference: 119250

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 00964058

## Upvest Securities Ltd

29 Throgmorton Street  
London  
EC2N 2AT

Reference: Z2097

FCA reference: 1013984

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 15494796

## Registered names: V

### Valu-Trac Investment Management Limited

Mains of Orton  
Orton Fochabers  
Moray  
IV32 7QE

Reference: Z1796



FCA reference: 145168

Components offered: Cash, Stocks and Shares, Lifetime ISA

Organisational reference: 02428648

## **Vanguard Asset Management Limited**

Vanguard  
4th Floor  
The Walbrook Building  
25 Walbrook  
London  
EC4N 8AF

Reference: Z1891

FCA reference: 527839

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 07243412

## **Vanquis Bank Limited (trading as Vanquis Bank Savings)**

20 Fenchurch Street  
London  
EC3M 3BY

Reference: Z2043

FCA reference: 221156

Components offered: Cash

Organisational reference: 02558509

## **VCAP Capital Ltd (trading as VCAP)**

Olivers Barn  
Maldon Road

Witham  
CM8 3HY

Reference: Z2055

FCA reference: 790419

Components offered: Stocks and Shares, Stocks and Shares Junior ISA,  
Innovative Finance ISA

Organisational reference: 10905629

## **Vernon Building Society**

19 St Petersgate  
Stockport  
SK1 1HF

Reference: Z1247

FCA reference: 195475

Components offered: Cash

Organisational reference: Mutual Society Number 625B

## **Verso Investment Management LLP (trading as Verso Investment Management)**

Cannon Place  
78 Cannon Street  
London  
EC4N 6HL

Reference: Z1488

FCA reference: 517235

Components offered: Stocks and Shares

Organisational reference: OC351100

## **Verso Wealth Management Limited**

4 St Pauls Square  
Liverpool  
Merseyside  
L3 9SJ

Reference: Z2061

FCA reference: 153871

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 02625986

## **Verus Financial Services Limited**

Suite B107  
23 Goodlass Road  
Speke  
Liverpool  
L24 9HJ

Reference: Z2068

FCA reference: 765214

Components offered: Innovative Finance ISA, Stocks and Shares

Organisational reference: 10487889

## **Vida Bank Limited (trading as Vida Savings)**

1 Battle Bridge Lane  
London  
SE1 2HP

Reference: Z2102

FCA reference: 738741

Components offered: Cash

Organisational reference: 9837692

## Virgin Money Unit Trust Managers Limited

Jubilee House  
Gosforth  
Newcastle Upon Tyne  
NE3 4PL

Reference: Z1675  
FCA reference: 171748  
Components offered: Stocks and Shares  
Organisational reference: 03000482

## Registered names: W

### W H Ireland Limited

24 Martin Lane  
London  
EC4R 0DR

Reference: Z1137  
FCA reference: 140773  
Components offered: Cash, Stocks and Shares  
Organisational reference: 02002044

### W1M Wealth Management Limited

16 Babmaes Street  
London  
SW1Y 6AH

Reference: Z2101

FCA reference: 120776

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 2080604

## **Walker Crips Investment Management Limited**

Old Change House  
128 Queen Victoria Street  
London  
EC4V 4BJ

Reference: Z1109

FCA reference: 226344

Components offered: Cash, Stocks and Shares

Organisational reference: 04774117

## **Waverton Investment Management Limited**

16 Babmaes Street  
London  
SW1Y 6AH

Reference: Z1357

FCA reference: 116404

Components offered: Stocks and Shares

Organisational reference: 02042285

## **Way Fund Managers Limited**

Cedar House  
3 Cedar Park  
Cobham Road  
Wimborne BH21 7SB

Reference: Z1463  
FCA reference: 194147  
Components offered: Stocks and Shares  
Organisational reference: 04011838

## Waystone Financial Investments Limited

3rd Floor  
Central Square  
29 Wellington Street  
Leeds  
LS1 4DL

Reference: Z1659  
FCA reference: 169586  
Components offered: Stocks and Shares  
Organisational reference: 02823982

## Waystone Management (UK) Limited

2nd Floor  
20-22 Bedford Row  
Holborn  
London  
WC1R 4EB

Reference: Z1814  
FCA reference: 429093  
Components offered: Stocks and Shares  
Organisational reference: 03692681

## Wealth at Work Limited

Third Floor  
5 St Paul's Square

Liverpool  
L3 9SJ

Reference: Z1589  
FCA reference: 417367  
Components offered: Stocks and Shares  
Organisational reference: 05225819

## Wealth Club Asset Management Limited

20 Richmond Hill  
Bristol  
BS8 1BA

Reference: Z2098  
FCA reference: 400139  
Components offered: Innovative Finance ISA  
Organisational reference: 04522114

## Wealthify Limited

Tec Marina  
Terra Nova Way  
Penarth  
CF64 1SA

Reference: Z2079  
FCA reference: 662530  
Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA  
Organisational reference: 9034828

## Wealthkernel Limited

41 Luke Street  
London  
EC2A 4DP

Reference: Z2016

FCA reference: 723719

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 09686970

## **WealthTek LLP — this company is in administration**

The Gresham  
92 Osborne Road  
Newcastle Upon Tyne  
NE2 2TD

Reference: Z2051

FCA reference: 832264

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: OC355200

## **Wealthtime Limited**

1 London Road Office Park  
London Road  
Salisbury  
England  
SP1 3HP

Reference: Z1711

FCA reference: 468461

Components offered: Stocks and Shares

Organisational reference: 06016480



## **Webull Securities (UK) Limited (trading as Webull UK)**

41-43 Chalton Street  
London  
NW1 1JD

Reference: Z2109  
FCA reference: 961286  
Components offered: Stocks and Shares  
Organisational reference: 13437270

## **Wesleyan Assurance Society**

Colmore Circus Queensway  
Birmingham  
B4 6AR

Reference: Z1586  
FCA reference: 110873  
Components offered: Stocks and Shares  
Organisational reference: ZC000145

## **Wesleyan Unit Trust Managers Limited**

Colmore Circus  
Birmingham  
B4 6AR

Reference: Z1078  
FCA reference: 175798  
Components offered: Stocks and Shares  
Organisational reference: 02114859

## **West Bromwich Building Society**

2 Providence Place  
West Bromwich  
West Midlands  
B70 8AF

Reference: Z1045

FCA reference: 104877

Components offered: Cash

Organisational reference: Mutual Society Number 651B

## **Weston Super Mare and District Credit Union Limited**

Kestrel Court  
Harbour Road  
Portishead  
North Somerset  
BS20 7AN

Reference: Z1806

FCA reference: 230768

Components offered: Cash

Organisational reference: Mutual Society Number 708C

## **Whitechurch Securities Limited**

The Old Chapel  
14 Fairview Drive  
Redland  
Bristol  
BS6 6PH

Reference: Z1096

FCA reference: 114318

Components offered: Cash, Stocks and Shares

Organisational reference: 01576951

## **Williams Investment Management LLP**

34 Victoria Avenue  
Harrogate  
HG1 5PR

Reference: Z1640

FCA reference: 403210

Components offered: Stocks and Shares

Organisational reference: OC307706

## **Windsor Private Office Investment Management Limited**

Windsor House  
Cornwall Road  
Harrogate  
HG1 2PW

Reference: Z2019

FCA reference: 781702

Components offered: Stocks and Shares

Organisational reference: 10481721

## **Winterflood Securities Limited**

Riverbank House  
2 Swan Lane  
London  
EC4R 3GA

Reference: Z1046

FCA reference: 141455

Components offered: Cash, Stocks and Shares, Junior ISA, Stocks and Shares Junior ISA

Organisational reference: 02242204

## **WiseAlpha Technologies Limited (trading as WiseAlpha)**

Level 39  
One Canada Square  
Canary Wharf  
London  
E14 5AB

Reference: Z2018

FCA reference: 751087

Components offered: Innovative Finance ISA

Organisational reference: 08967521

## **Registered names: X**

### **XTB Limited**

Level 9, Office 9.14  
One Canada Square  
Canary Wharf  
London  
E14 5AA

Reference: Z2086

FCA reference: 522157

Components offered: Cash, Cash Junior ISA, Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 07227848

## Registered names: Y

### Yealand Fund Services Limited

Fountain Suite B  
Lynch Wood Park  
Peterborough  
PE2 6FZ

Reference: Z1855

FCA reference: 530809

Components offered: Stocks and Shares

Organisational reference: 06923395

### Yorkshire Building Society

Yorkshire House  
Yorkshire Drive  
Bradford  
BD5 8LJ

Reference: Z1294

FCA reference: 106085

Components offered: Cash

Organisational reference: Mutual Society Number 66B

## Registered names: Z

## Zeus Capital Limited

82 King Street  
Manchester  
M2 4WQ

Reference: Z2089

FCA reference: 224621

Components offered: Stocks and Shares, Stocks and Shares Junior ISA

Organisational reference: 4417845

## Zopa Bank Limited

Cottons Centre  
47-49 Tooley Street  
London  
SE1 2QG

Reference: Z2064

FCA reference: 800542

Components offered: Cash, Stocks and Shares

Organisational reference: 10627575





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