Using segmentation to build a capability-based single address space operating system

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Outline

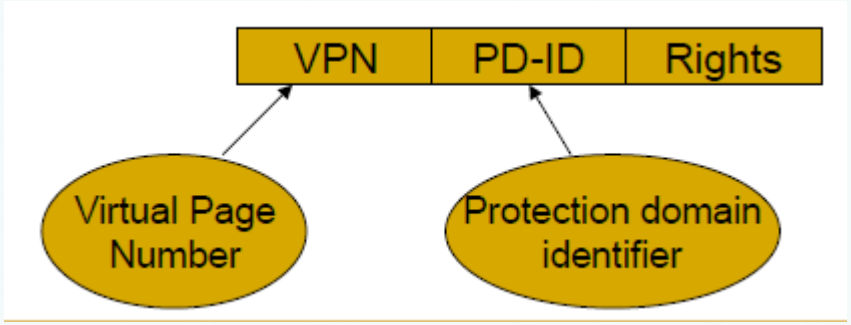
- Single Address Space Operating System
- Capability-based Addressing
- Segmentation
- Benefits of Segmentation
- Compatibility with Old Programs
- Conclusion

Single Address Space OS

- Problems with multiple address space OS
  - Pointers cannot be used in shared buffer
  - On CPUs without ASID
    - Need to flush TLB when doing address space switch
  - On CPUs with ASID
    - Duplications of translation information in TLB
- Advantages of single address space OS
  - Pointers can be used in shared buffer
  - Lower context switch overhead
- Challenge of single address space OS
  - Protection

Multiple Protection Domains on a Single Address Space

- Domain page model
  - PLB (Protection Lookaside Buffer)

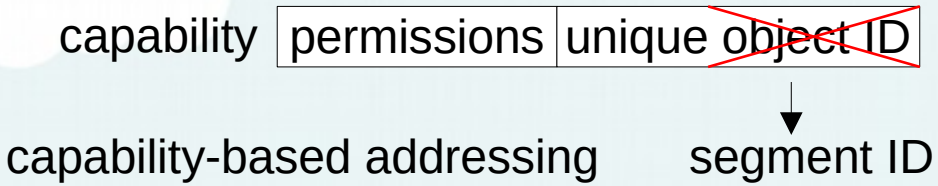


Architecture support for single address space operating systems, ACM SIGPLAN, 1992.

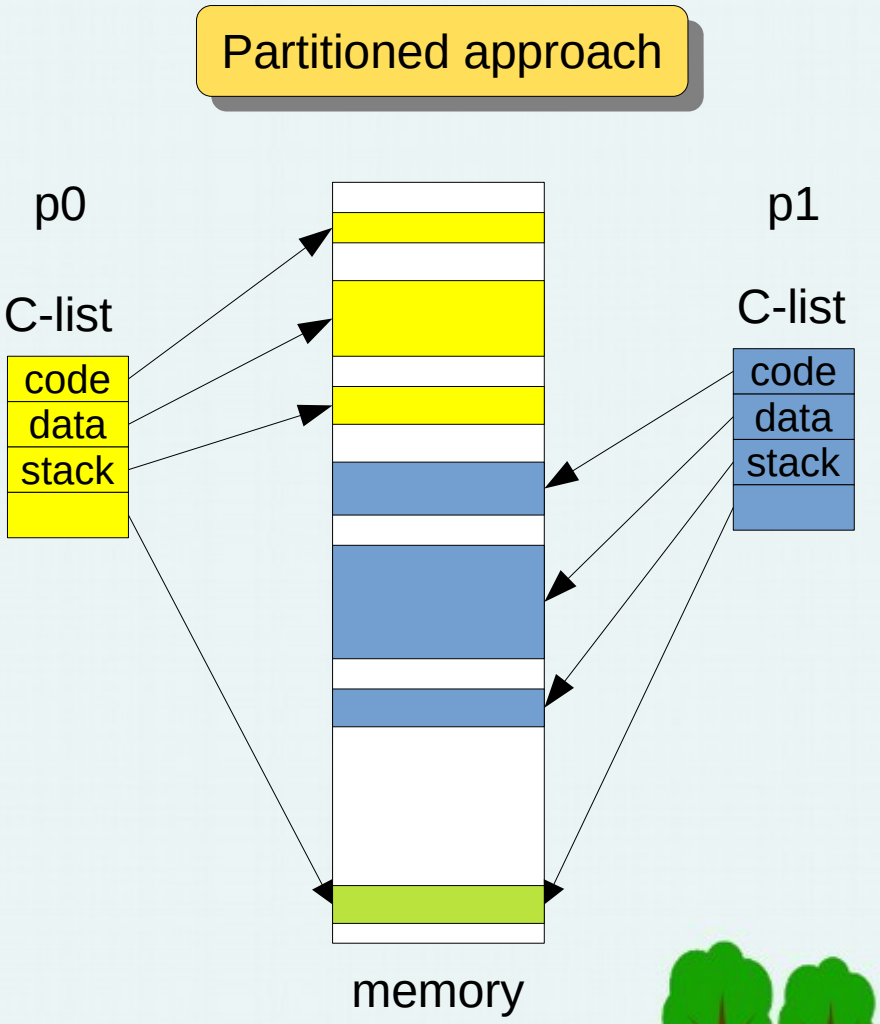
https://cseweb.ucsd.edu/classes/fa11/cse240A-a/Slides1/06_SAOS.pdf

- Page group model
  - There is an AID (access identifier) field in page table entry
  - A process can access a page if any of the PIDs is equal to the page AID
  - The CPU has several PID (protection identifier) registers
- Capability-based addressing

Capability-based Addressing

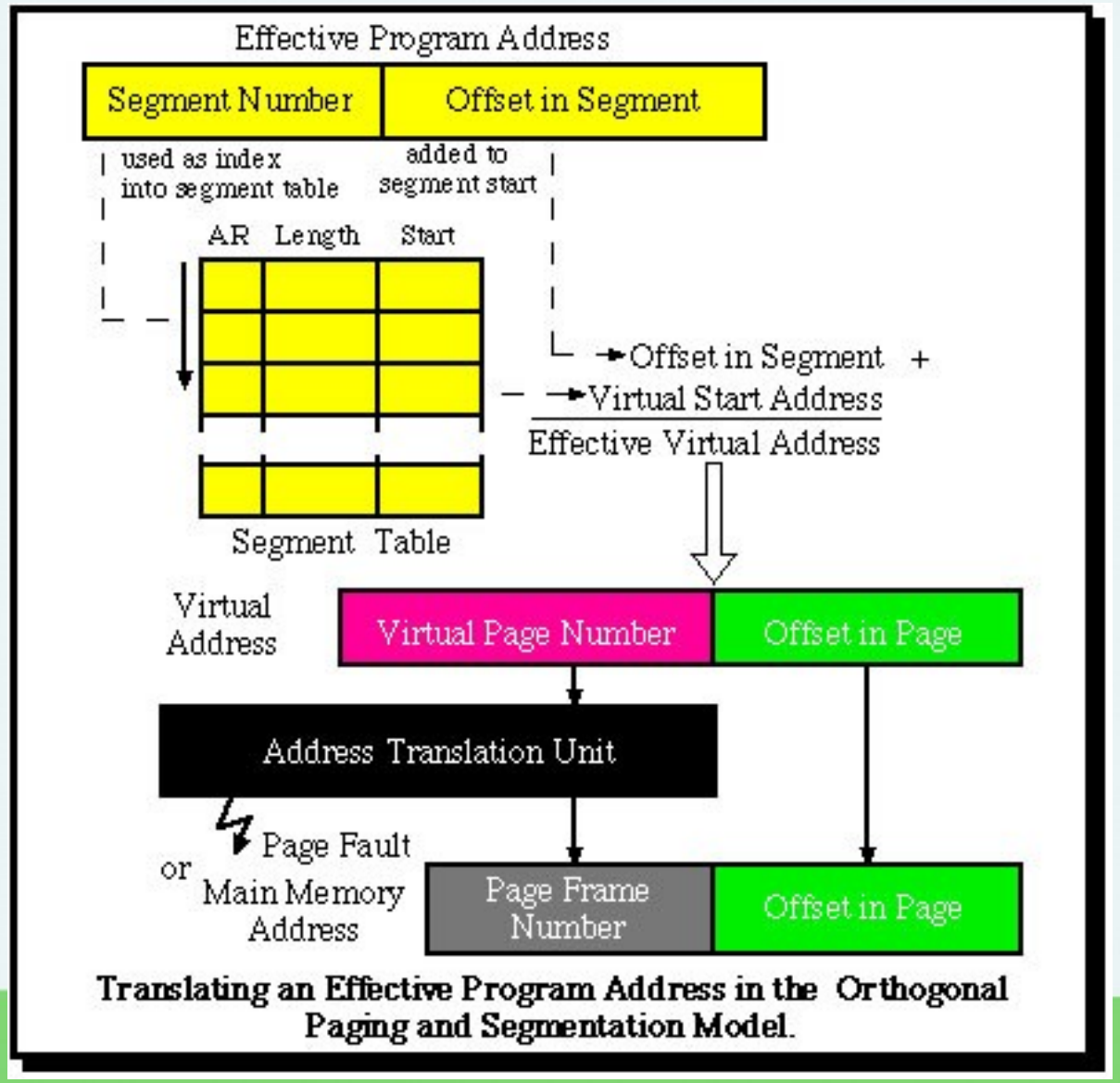


- The most important thing in a capability system is to prevent capability from being forged
- Two approaches
  - Tagged approach
    - e.g. CHERI
  - Partitioned approach
    - e.g. Plessey 250



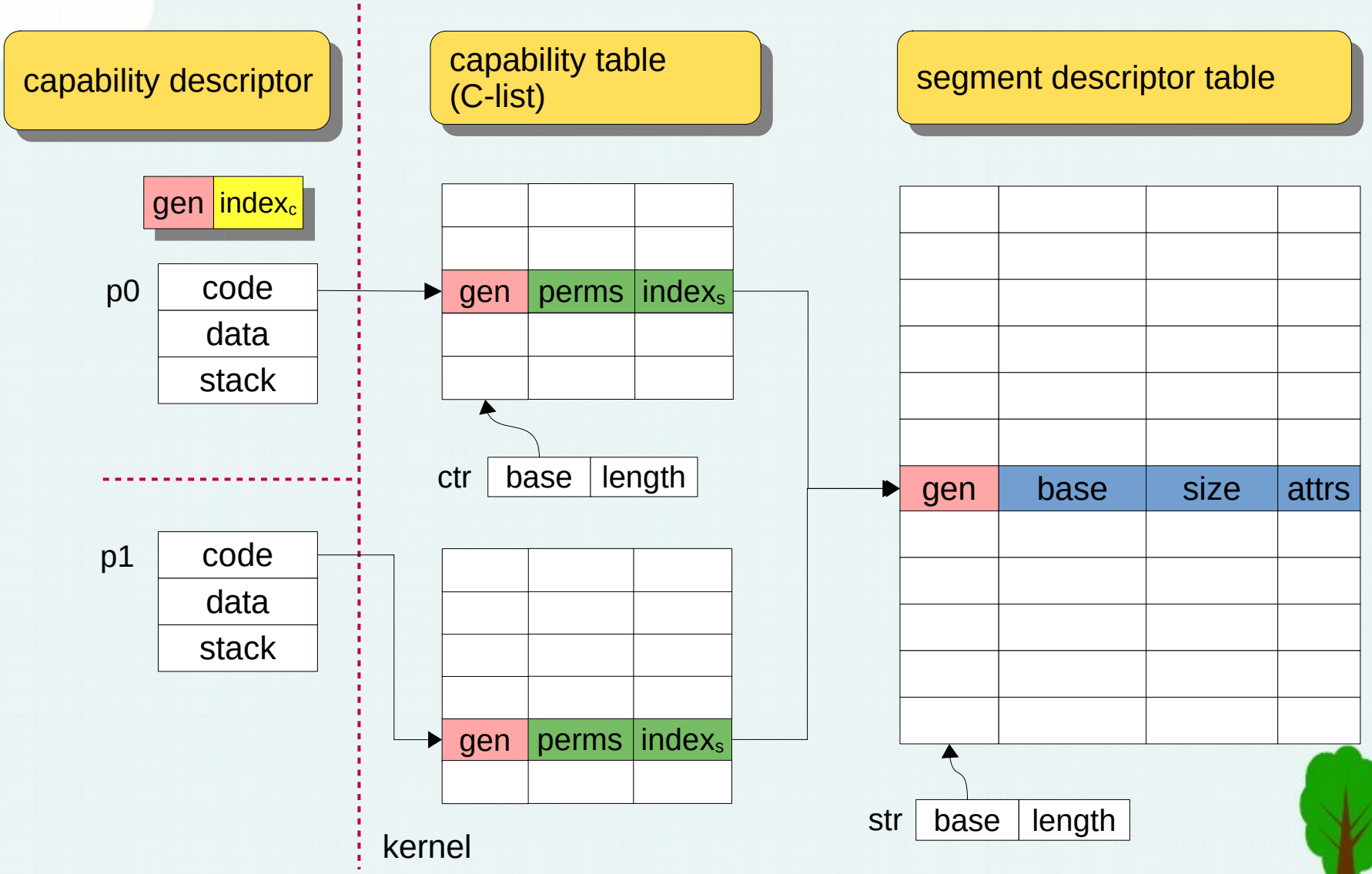
Orthogonal Segmentation and Paging

https://www.monads-security.org/orthogonal-segmentation-and-paging.html



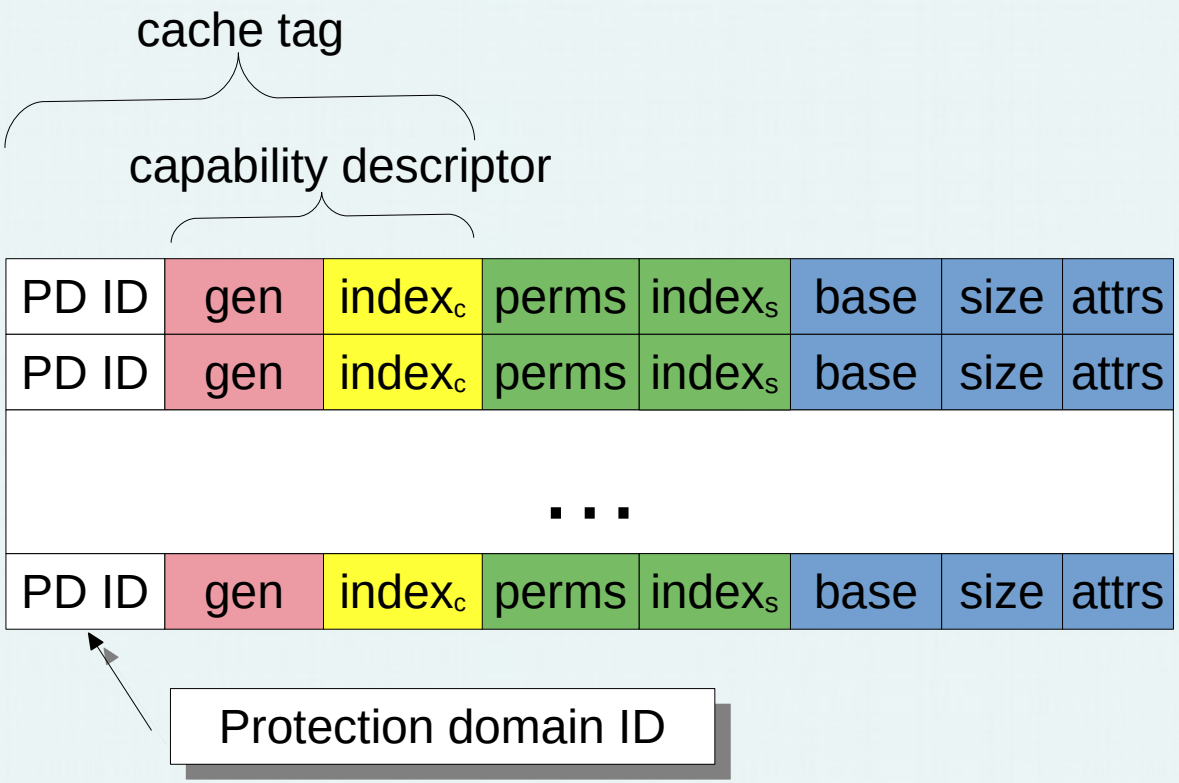
Translating an Effective Program Address in the Orthogonal Paging and Segmentation Model.

Segmentation



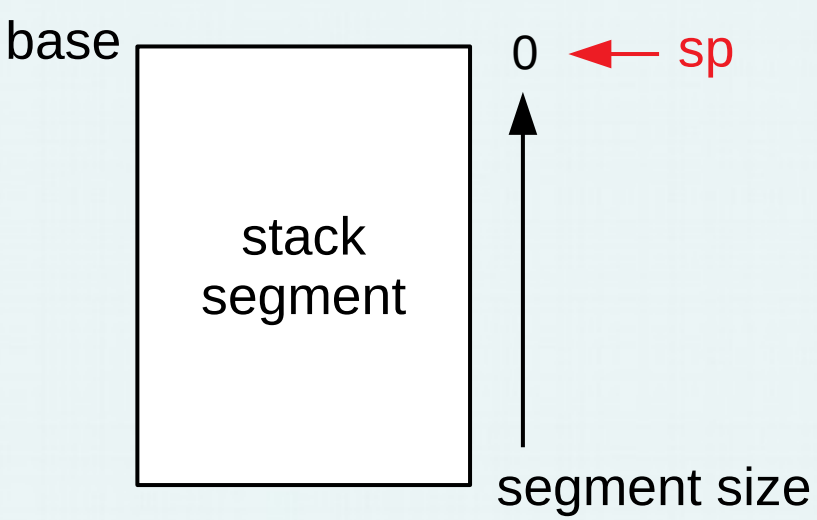
Segmentation Hardware

- SLB (Segment Lookaside Buffer)
  - Cache permissions and segment descriptors

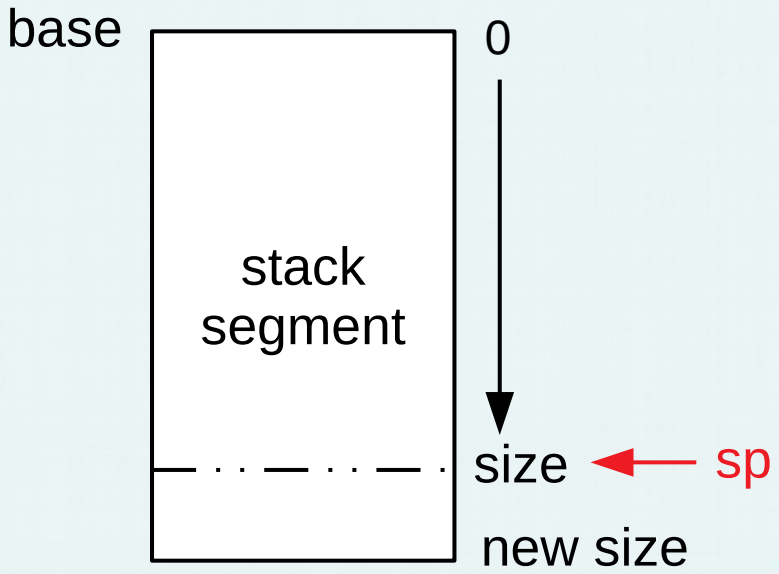


Stack Growth Direction

- Stack should grow towards ∞ instead of 0
  - Can expand the stack segment when it reaches its maximum size



towards 0



towards ∞

Segment Types

- Segmentation translates logical address to linear address
- Segment types
  - Virtual segment
    - Linear address is virtual address
  - Physical segment
    - Linear address is physical address
  - I/O segment
    - Linear address is I/O address

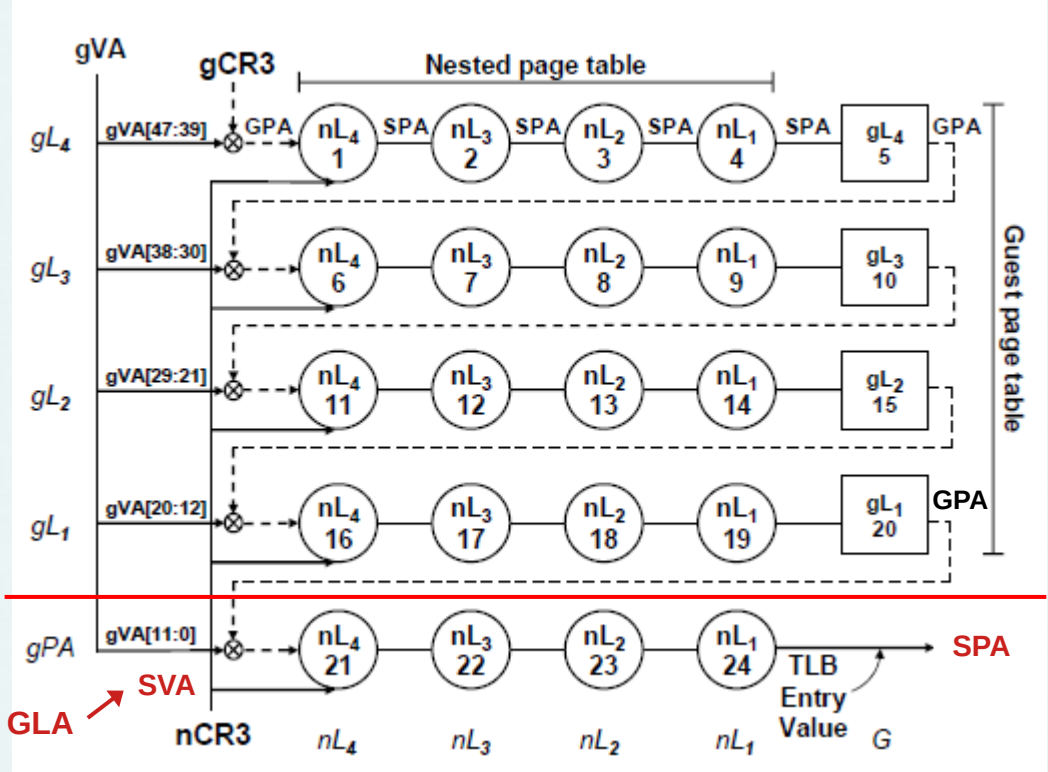
logical address is
{capability descriptor, offset within the segment}

Benefits of Virtual Segment

- Fast Segment move
  - Don't need to copy the segment data, only need to copy the virtual to physical mapping
  - Don't need to fix any pointers in the segment

Simplification of page table walk in Virtual Machine

- On a guest machine, hardware needs to do two virtual address translations for TLB miss
  - Guest virtual address to guest physical address
  - System virtual address to system physical address
- With virtual segment only one virtual address translation is needed
  - Guest logical address can be translated directly to system virtual address



Two-Dimensional Page Table Walk

Accelerating two-dimensional page walks for virtualized systems, acm ASPLOS, 2008

logical address is
{capability descriptor, offset within the segment}

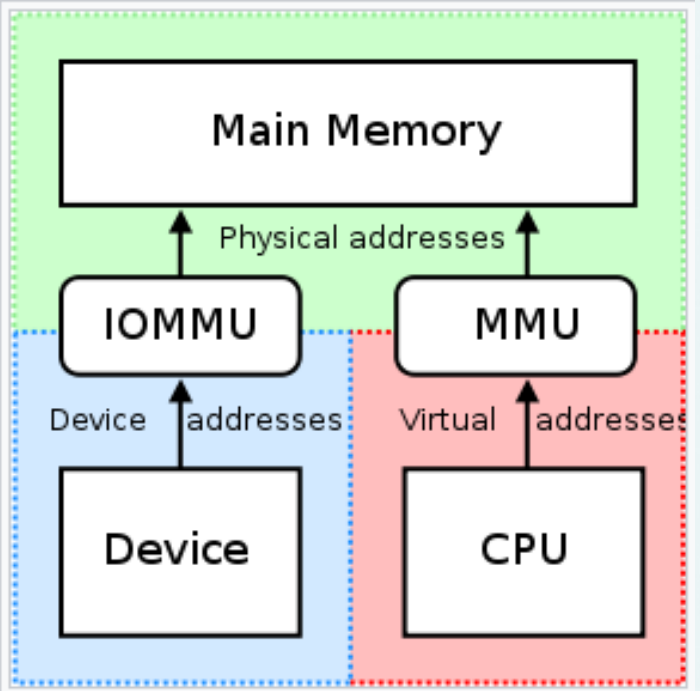
Benefits of Physical Segment

- Software-manged TLB
  - Must guarantee no TLB miss exceptions when the kernel is running the TLB miss handling routine
- Direct segment
  - Arkaprava Basu, Jayneel Gandhi, Jichuan Chang, Mark D. Hill, Michael M. Swift. Efficient virtual memory for big memory servers. In Proc. ISCA, 2013.
    - TLB misses consume up to 51% of execution cycles for big memory servers
- IOMMU simplification
  - Simple authorization
  - No page translation is needed
  - IOMMU is simply a lookaside buffer for physical segment descriptors

Simplification of IOMMU

Steps for device doing DMA via IOMMU

1. Device sends the **capability**, offset and data length to IOMMU
2. IOMMU verifies that the capability is valid and it points to a physical segment
3. IOMMU then checks that the offset and length is within segment size
4. IOMMU calculates the physical address by adding segment base address and the offset
5. The calculated physical address is used to access system main memory



Comparison of the I/O memory management unit (IOMMU) to the memory management unit (MMU).

From Wikipedia

I/O Segment

- Purpose
  - Leave memory address space to memory only and move all the other stuff to I/O address space, such as CPU's CSRs, PCI configuration space, video frame buffer, boot ROM, etc.
- Benefits
  - No memory holes in memory address space
  - Segment is more fine-grained then page
  - For a large I/O buffer, only one SLB entry is needed
  - The same load instruction can be used to load from either I/O or memory address space
  - Even when a device driver runs at the user level, it can access its hardware device without kernel intervention

Simplification of Shared Library

- No need for PIC (Position Independent Code), GOT (Global Offset Table) and PLT (Procedure Linkage Table)
  - Shared library has its own code and data segments and segment always starts with offset 0
- Shared libraries can be partially linked
  - The offset part of the library's global variables and functions can be statically linked at compile time
  - The capability descriptor of the library's global variables and functions are linked at program load time

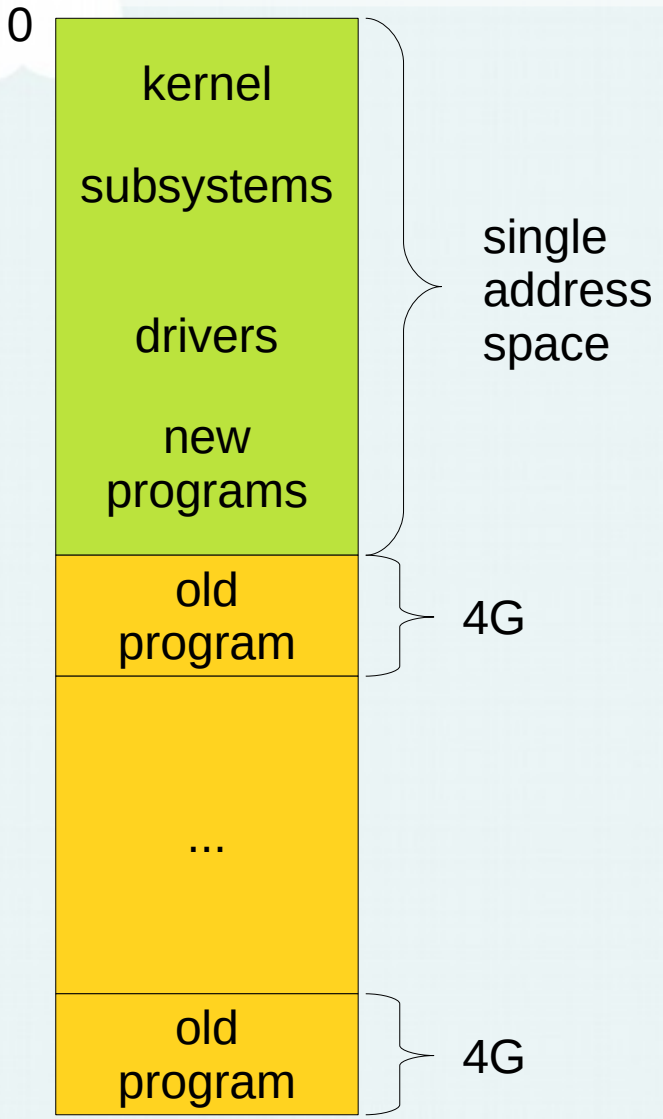
Cross-process Call

- Cross-process call has many names:
  cross-domain call, migrating thread model, protected control transfer, passive object model
- Currently thread is confined in two protection domains
  - When returning from a system call, thread can only return back to its creator process
- Cross-process Call
  - When a thread is in kernel mode, it is allowed to upcall to other process
- Benefits
  - Encourage modularity and improve security
  - Resource accounting can be made more accurate
  - Preferable for real-time systems

Simplification of Cross-process Call

- The same stack segment can be used in both client and server process if we can
  - Protect the server part of the stack from client
    - Move the stack capability from client process to server process
  - Protect the client part of the stack from server
    - To protect client from server – stack boundary pointer (sbp) register
      - A privileged register
      - CPU restricts that a thread can only access part of the stack that is above the stack boundary

Compatibility with Old Programs



- Ideal platform
  - 32-bit programs on 64-bit virtual address space
- The first half of the virtual address space is for kernel, subsystems, device drivers and single-address-space programs
- The second half of the virtual address is reserved for old programs

Conclusion

- Lots of benefits we can get from single address space, capability and segmentation
- Changes
  - OS
    - Segment, Capability and single address space
  - Compiler support
    - Far pointer, far function call
    - New shared library implementation
  - Hardware
    - Capability and segmentation architecture

The End

Thank you