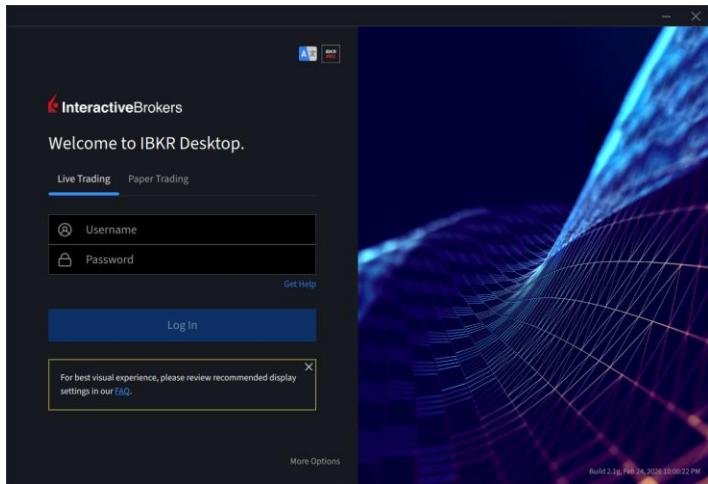


# How to Configure Screeners for IBKR Desktop

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Login into your IBKR Desktop application.



Go to Screeners.

A screenshot of the IBKR Desktop application's main dashboard. The interface is dark-themed. On the left side, there is a vertical sidebar with several icons: Portfolio (selected), Watchlist, Quote, Screeners (highlighted with a large green arrow pointing to it), Layouts, and News. The main content area shows a "Portfolio View" table with the following data:

Account	Daily P&L	Unrealized P&L	Realized P&L	Net Liquidity	Excess Liq	Maintenance
U21726697	--	--	--	5	5	0

Below this, there is a "Positions" section showing a table with columns: Financial Instrument..., Company Name, Position, Last, Change, and Change. The first row in this table is highlighted with a green box and contains the text "BASE CASH" and "USD CASH". The "Screeners" icon in the sidebar is also highlighted with a large green arrow.

## Go to My Screeners

The screenshot shows the Interactive Brokers platform's screener interface. At the top, there's a navigation bar with a search bar, a 'CTRL + K' keyboard shortcut, and links for 'My Screeners', 'US Stocks', 'Asia Stocks', 'EUR Stocks', 'ETFs', and 'Options'. Below this is a secondary navigation bar with categories like 'All US Stocks', 'NYSE', 'AMEX', 'NASDAQ', 'Pink Sheets', 'Airlines', 'Biotech', 'Energy', 'Financial', 'Media', 'Retail', 'Technology', and 'Indus'. A green box highlights the 'US Stocks' link. On the left, a sidebar has icons for Portfolio, Watchlist, Quote, Screeners (which is selected and highlighted in blue), Layouts, and News. The main content area is titled 'Choose an option below to narrow results.' It features two sections: 'Configure Screener with AI' (with a 'Describe what you're looking for.' input field and a 'Learn More' link) and 'Screener Types' (listing 'MultiSort Screener' with a 'Rank stocks on a blended score of factors. Learn More' link). To the right is a table titled 'Displaying 200 of 7113 Results' generated at 16:14:35, with a 'Refresh results' button. The table lists stock symbols, company names, last prices, and changes.

Financial Instru...	Company Name	Last	Change
NVDA	NVIDIA CORP	185.14	-10.4
AAPL	APPLE INC	272.01	-2.2
MSFT	MICROSOFT CORP	397.30	-3.3
AMZN	AMAZON.COM INC	206.65	-3.9
TSM	TAIWAN SEMICONDUCTOR-SP ADR	376.00	-11.7
GOOGL	ALPHABET INC-CL A	309.70	-3.2
GOOG	ALPHABET INC-CL C	309.36	-3.6

### \*\*\*New Standard Screener VS New MultiSort Screener\*\*\*

The core difference is how each tool \*ranks\* and \*filters\* stocks.

#### What the \*\*New Standard Screener\*\* does

The \*\*Standard Screener\*\* uses \*\*traditional filters\*\*. You set criteria (P/E < 20, Market Cap > \$2B, Dividend Yield > 2%, etc.), and it returns a \*\*list of all securities that meet those filters\*\*.

- Works like a classic stock screener.
- No scoring or ranking — just \*pass/fail\* filtering.
- Good for simple, rule-based searches.

#### What the \*\*New MultiSort Screener\*\* does

The \*\*MultiSort Screener\*\* blends multiple factors into a \*\*single composite score\*\* and then \*\*ranks\*\* all securities by best match.

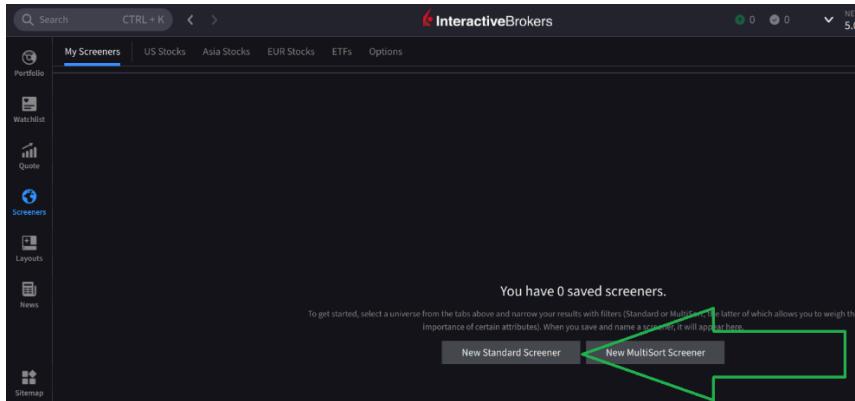
- You choose up to 10 factors.
- For each factor, you choose whether “higher” or “lower” is better.
- IBKR assigns a weighted score and produces a \*\*ranked list\*\* of best-fit securities.
- Designed for strategy-driven, multi-factor investing.

## Summary

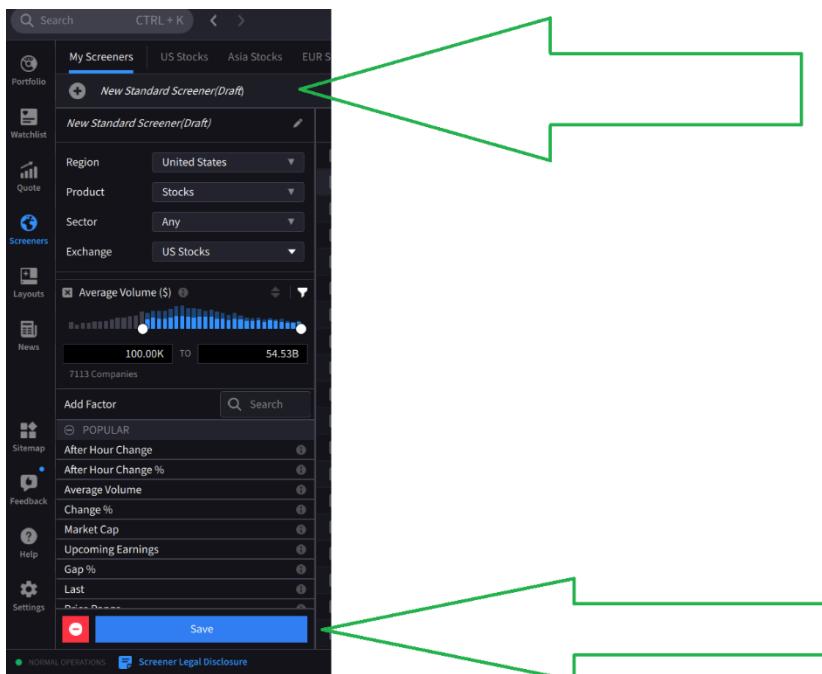
Standard Screener = traditional filter-based results

MultiSort Screener = factor-blended scoring that ranks securities by best overall match.

Go to New Standard Screeners or New MultiSort Screener, based on your trading needs.



Use the left-hand column to; Name your screener (top), configure your screener (middle), save your screener (bottom).



The Result of your screener will populate on the right side. Happy Trading!

The screenshot shows the InteractiveBrokers platform's screener interface. On the left, there's a sidebar with various navigation links like Portfolio, Watchlist, Quoted, Screens, Layouts, News, Sitemap, Feedback, Help, and Settings. The main area is titled 'My Screeners' and shows a list of saved screeners. One screener, 'New Standard Screener(Draft)', is highlighted with a green box and a green arrow pointing from the text above to it. Below the list, there are filters for Region (United States), Product (Stocks), Sector (Any), and Exchange (US Stocks). A histogram chart shows Average Volume (\$), with a slider set between 100.00K and 54.53B. The results table displays 200 of 7113 companies, generated at 16:36:17. The columns include Financial Instrument, Company Name, Average Vol., Last, Change, Change %, Market Cap, Volume, Average Vol., and P/E. Notable companies listed include NVDA, AAPL, MSFT, AMZN, TSM, GOOGL, GOOG, TSLA, AVGO, META, WMT, LLY, JPM, BRK B, XOM, TCEHY, JNJ, and ASML.

Financial Instrument	Company Name	Average Vol...	Last	Change	Change %	Market Cap	Volume	Average Vol...	P/E
NVDA	NVIDIA CORP	31.2B	184.95	-10.61	-5.43%	4,494.285B	360M	169M	45.8
AAPL	APPLE INC	13.0B	272.01	-2.22	-0.81%	3,996.341B	32.9M	47.8M	34.5
MSFT	MICROSOFT CORP	12.6B	396.85	-3.75	-0.94%	2,946.118B	34.3M	31.8M	24.8
AMZN	AMAZON.COM INC	9.67B	206.60	-4.04	-1.92%	2,218.479B	47.8M	46.8M	28.8
TSM	TAIWAN SEMICONDUCTOR-SP ADR	4.73B	376.39	-11.34	-2.92%	1,617.067B	14.5M	12.6M	35.5
GOOGL	ALPHABET INC-CL A	10.6B	309.00	-3.90	-1.25%	3,735.127B	36.4M	34.2M	28.6
GOOG	ALPHABET INC-CL C	6.75B	308.07	-4.96	-1.58%	3,724.12B	22.4M	21.9M	28.5
TSLA	TESLA INC	26.9B	407.00	-10.40	-2.49%	1,527.427B	53.5M	66.0M	378.4
AVGO	BROADCOM INC	9.69B	319.00	-13.31	-4.01%	1,512.467B	33.0M	30.4M	67
META	META PLATFORMS INC-CLASS A	10.2B	652.50	-1.19	-0.18%	1,650.535B	10.6M	15.7M	22.3
WMT	WALMART INC	3.83B	124.00	-1.75	-1.39%	990.852B	18.6M	30.9M	45.5
LLY	ELI LILLY & CO	3.29B	1022.00	-6.83	-0.66%	963.055B	2.86M	3.22M	44.5
JPM	JPMORGAN CHASE & CO	3.22B	303.70	+0.40	0.13%	818.549B	7.01M	10.6M	15.2
BRK B	BERKSHIRE HATHAWAY INC-CL B	2.29B	501.09	+7.10	1.44%	720.11M	4.58M	4.57M	0
XOM	EXXON MOBIL CORP	2.79B	148.26	-0.80	-0.54%	618.181B	15.6M	18.8M	22.2
TCEHY	TENCENT HOLDINGS LTD-UNS A...	167M	65.60	-1.27	-1.90%		3.37M	2.54M	
JNJ	JOHNSON & JOHNSON	2.15B	243.47	-1.70	-0.69%	585.605B	7.17M	8.85M	22
ASML	ASML HOLDING NV-NY REG SHS	2.44B	1463.00	-63.51	-4.16%	563.814B	2.18M	1.67M	50.1