

megaSDM Setup Instructions

Required and Optional Data:

To run this program, the following data and programs are required:

1. A **.csv** file listing the species to be used in the analysis with two columns:
 - a. Column 1: The higher-order taxon of each species to be used: this can be any taxonomic level, but class or order is recommended
 - i. If occurrence points need to be download from GBIF, the high-order taxon should follow the GBIF Backbone Taxonomy (e.g.: Soricomorpha instead of Eulipotyphla). <https://www.gbif.org/species/search>
 - b. Column 2: The scientific name of each species to be used
2. Environmental data in raster form (for example **.bil**, **.asc**, or **.tif**) for all desired time periods and climate scenarios
 - a. These data must have a defined projection, but any projection is valid (see steps 7 - 8).
 - b. All climate variables must be named consistently across time-periods and scenarios
 - c. If categorical environmental variables are used (e.g., soil type, landforms), mark those rasters with a distinguishing prefix:
 - i. Ex.: *Categ_landforms.bil* has the distinguishing prefix “Categ”
3. RStudio (version 1.1 or higher)
4. The executable Java script **maxent.jar** (can be found on GitHub at <https://github.com/mrmaxent/Maxent>)
5. The configuration file accompanying this package (**config.txt**)
 - a. **Config.txt** can be downloaded using the getConfig() function or by downloading it from <https://github.com/brshiple/megaSDM/blob/master/config.txt>.

	A	B
1	Taxon	Scientific.Name
2	Mammalia	Taxidea taxus
3	Mammalia	Cervus elaphus
4	Mammalia	Martes americana

If available, additional data may be provided by the user:

1. Occurrence points for each species in a **.csv** file with three columns:
 - a. The name of the species repeated
 - b. The longitude of each occurrence
 - c. The latitude of each occurrence
 - d. Each file should be named with the scientific name of the species
 - i. Ex.: *Cervus_elaphus.csv*
2. A buffer around the occurrence points (in **.shp** or raster form) to preferentially generate background points close to the occurrence points
 - a. Named with the scientific name of the species
 - i. Ex.: *Cervus_elaphus.shp*
3. Background points (in the same format and coordinate system as the occurrence points)
 - a. 3 columns: species name and coordinates
 - b. Named “species_background_X.csv”, where X is 1 → number of replicates wanted
 - i. Ex.: *Cervus_elaphus_background_2.csv*
4. The dispersal rates for each species in a **.csv** file with two columns:

	A	B	C
1	Species	Longitude	Latitude
2	Cervus elaphus	-83.118639	35.648375
3	Cervus elaphus	-105.935073	32.880342
4	Cervus elaphus	-110.846022	43.500302

- a. List of species
 - b. Dispersal Rate (km/year)
5. Protected areas shapefile polygon(s) (**.shp**) detailing protected areas within the study region and (if available) other time periods
 - a. All protected areas at each time period examined must be in a single shapefile
6. Binary urban data raster(s) for the study area and (if available) other time periods
 - a. 0 = non-urbanized
 - b. 1 = urbanized
 - c. If future/projected urbanized files are used, name all urban files with the time period the layer should be applied to
 - i. Ex.: *urb_2070.bil*

Setup, Configuration, and File Management:

To begin the setup process, download all megaSDM files and fill out **config.txt** with the desired parameters:

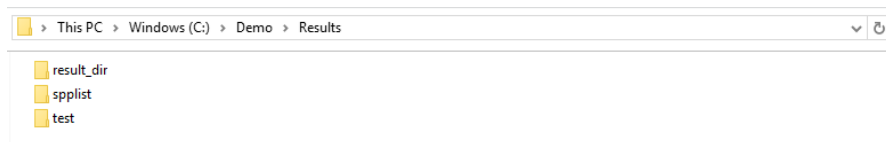
1. Fill out the 1st section of **config.txt** (Input Data Directory) with directory paths and create each directory and subdirectory within **DataDirectory**
 - a. Ex.: DataDirectory = "C:/Demo/Data"
 - b. Ex.: scripts = "/scripts"

After Step 1, this is what **DataDirectory** should look like:



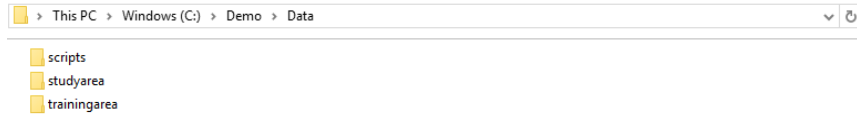
2. Move all megaSDM scripts and the **config.txt** file into the **scripts** subdirectory
3. Fill out the 2nd section of **config.txt** (Trial Directory) with directory paths and create each directory and subdirectory within **TrialDirectory**
 - a. Ex.: TrialDirectory = "C:/Demo/Results"
 - b. Ex.: result_dir = "/result_dir"

After Step 3, this is what **TrialDirectory** should look like:



4. Move the list of species to be used in the analysis to the path given by **spplist**
5. Fill out the 3rd section of **config.txt** (Environmental Data Management) and create each required subdirectory within **DataDirectory**
 - a. Ex.: trainingarea = "/trainingarea"

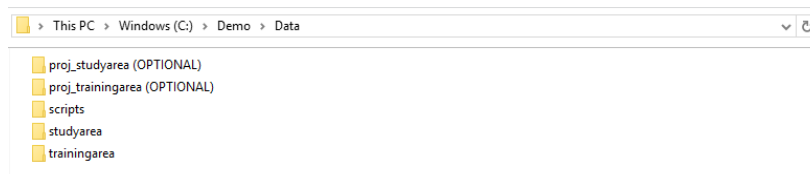
After Step 5, this is what **DataDirectory** should look like:



6. Move all environmental data into the correct directories
 - a. Training Area data are environmental data for the region where the model coefficients will be generated (all occurrence and background points will be inside this region)
 - b. Study Area data are environmental data for the region of interest (i.e. where the model will be applied to)
7. Fill out the 4th section of *config.txt* (GIS Layer Projection) with the desired parameters
 - a. Put CoordinateProjectionStep = "N" if environmental rasters are already in the desired coordinate reference system and units
 - b. If CoordinateProjectionStep = "Y", create the required subdirectories within

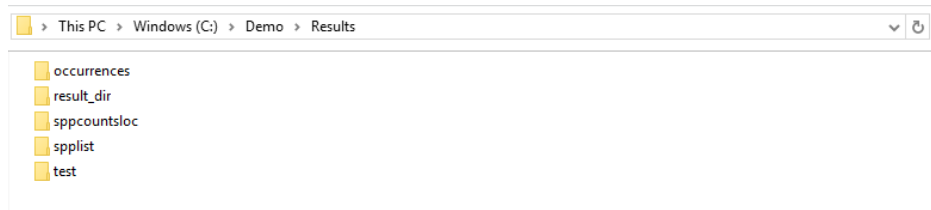
DataDirectory

After Step 7, this is what **DataDirectory** should look like:



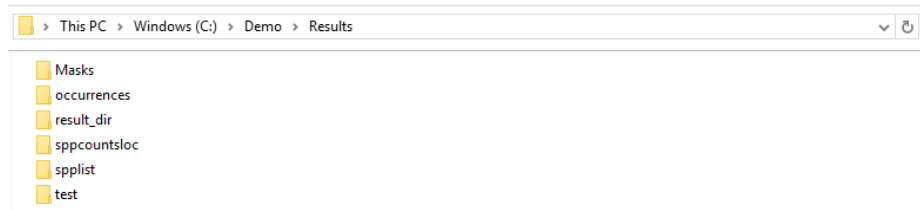
8. Fill out the 5th section of *config.txt* (Coordinate Systems) with the desired Coordinate Reference System (desiredCRS) and the Coordinate Reference System of the **occurrence data** (defaultCRS)
 - a. CRS definitions should be in PROJ4 form; an overview of common coordinate systems may be found at <https://www.nceas.ucsb.edu/~frazier/RSpatialGuides/OverviewCoordinateReferenceSystems.pdf>
9. Fill out the 6th section of *config.txt* (Raster Clipping and Resampling) with the desired parameters
 - a. Put ClipEnvDataStep = "N" if clipping the environmental rasters to a different extent is not necessary.
 - b. Put TrainingAreaClip = "Y" if provided data have a larger extent than the desired training area
 - i. TrainClipLatitude = minlatitude, maxlatitude
 - ii. TrainClipLongitude = minlongitude, maxlongitude
 - c. If categorical data are used, set Categorical to the distinguishing prefix
 - i. Ex.: make all categorical rasters begin with "Categ", set Categorical = "Categ"
10. Fill out the 7th section of *config.txt* (Occurrence File Management) and create the required subdirectories in **TrialDirectory**

After Step 10, this is what **TrialDirectory** should look like:



11. Fill out the 8th section of *config.txt* (Downloading GBIF Occurrences) with the desired parameters
 - a. Put `gbifstep` = "N" if occurrence files have already been generated for each species
 - b. Geographic extent should be provided in "min, max" form
 - i. Ex.: `decimalLatitude` = 20,40
 - ii. Ex.: `decimalLongitude` = -57, -30
12. Fill out the 9th section of *config.txt* (Generating Background Points) with the desired parameters
 - a. Put `backgroundPointsStep` = "N" if background points have already been generated for each species
 - i. Create a directory within **test** called "backgrounds"
 - ii. Place all background points within the "backgrounds" directory
 - b. If `backgroundPointsStep` = "Y", background points will be generated
 - i. Put `speciesBufferStep` = "Y" if sampling background points within a buffer is desired
 - ii. If `speciesBufferStep` = "Y", create **buff_dir** in **TrialDirectory**

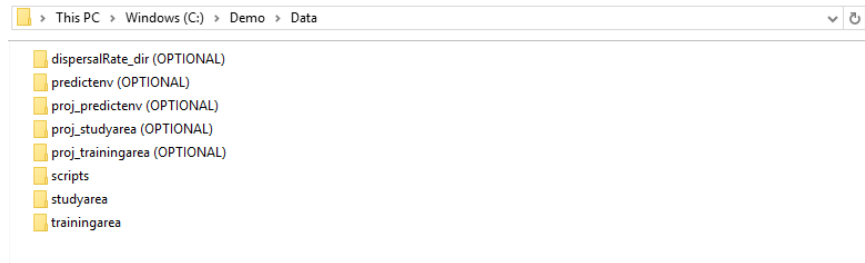
After Step 12, this is what **TrialDirectory** should look like (`mcp_dir` = `"/Masks"`):



13. Fill out the 10th section of *config.txt* (Environmental Subsampling) with the desired parameters
 - a. Recommended parameter values are provided in the configuration file.
14. Fill out the 11th section of *config.txt* (MaxEnt) with the desired parameters.
 - a. If species distribution modelling has already been conducted (either from a previous run of megaSDM or from different modelling software) and habitat suitability maps have already been generated, set `maxentStep` to "N". Otherwise, set to "Y".
 - b. Recommended parameter values are provided in the configuration file.
15. Fill out the 12th section of *config.txt* (Hindcasting/Forecasting) with the desired parameters
 - a. If forecasting/hindcasting is desired, create subdirectories within **DataDirectory**
 - i. These directories must be formatted as:
 - ii. **DataDirectory/predictenv-->scenario folder-->date folder-->environmental files**
 - iii. Ex.: `C:/Demo/Data/predictenv/scenario/year/file1.bil`
16. Fill out the 13th section of *config.txt* (Dispersal Rate) with the desired parameters

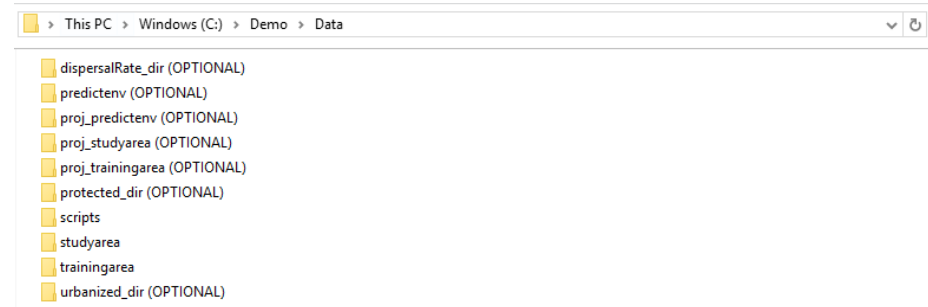
- a. If dispersal rate is desired (dispersalStep = "Y"), create subdirectory ***dispersalRate_dir*** within ***DataDirectory*** and copy the dispersal rate csv file into ***dispersalRate_dir***

After Step 16, this is what ***DataDirectory*** should look like:



17. Fill out the 14th section of *config.txt* (Species Richness) with the desired parameters
 - a. Put RichnessStep = "Y" if richness maps for all modelled species are desired
18. Fill out the 15th and 16th sections of *config.txt* (Urban Analysis & Protected Area Analysis)
 - a. Create the subdirectories within ***DataDirectory***

After Step 19, this is what ***DataDirectory*** should look like:



19. Copy ***maxent.jar*** into the ***occurrences*** subfolder
20. Begin running ***megaSDM_run.R***
21. When prompted ((file.choose())) in ***megaSDM_run.R***, navigate to and select ***megaSDM_run.R***
22. Once the script has entirely run, delete or move all result and test files if re-runs are necessary or desired.