# Machine Learning (ML)

#### Chapter 10:

Transfer Learning (TL) in Machine Learning

Models

Saeed Saeedvand, Ph.D.

#### Outline

#### In this Chapter:

- ✓ Define the Transfer Learning
- ✓ Why and when to Use Transfer Learning
- ✓ Transfer Learning Types
  - Inductive Transfer Learning:
  - Transductive Transfer Learning:
  - Unsupervised Transfer Learning:
- ✓ Relationship between DL and TL?
- ✓ Visual Geometry Group (VGG) and ResNet structures
- ✓ Self-Supervised Learning
- ✓ Recent Advances in Transfer Learning

#### Aim of this chapter:

✓ Understanding the Transfer Learning and see its different approaches, talk about its applications and understand some examples.

# Transfer Learning (TL)

### What is the Transfer Learning?

- ✓ Training a DL model from scratch often requires a large amount of labeled data and computational resources.
- ✓ Transfer Learning (TL) a type of learning strategy, allows to transfer the knowledge learned in one ML problem to another problem.
- ✓ So a model trained on one task is reused as the starting point for a model on a second task.

# Transfer Learning (TL)

# What is the Transfer Learning?

- ✓ The main goal of transfer learning is to use the knowledge (features, patterns, models etc.) first.
- ✓ Then use them to improve the performance or speed up learning in another related task (the target task).

# Why and when to Use Transfer Learning

### When to Use Transfer Learning?

- Similar Tasks:
  - ✓ When your target task is similar to some tasks that a model has already learned.
  - ✓ Transfer Learning allows you to influence that knowledge in this case.
- Insufficient Resources:
  - ✓ When computational resources or time is limited
  - ✓ Transfer Learning can reduce the need for training from scratch.

# Why and when to Use Transfer Learning

## Why to Use Transfer Learning?

- Improved Performance:
  - ✓ Transfer Learning often leads to better model performance, especially in the cases we have limited data for the new task.
- **Efficiency:** 
  - ✓ It can save computational resources and time, because we reusing a pre-trained model.
- Avoid Overfitting:
  - ✓ TL can help to avoid overfitting, when the amount of data for the target task is small (if we only train for new task, it may overfit easily and not generalized).

# Transfer Learning (TL)

### Transfer Learning Types

✓ TL usually categorized based on the relationship between the **source** and **target** tasks.

#### **Inductive Transfer Learning:**

- ✓ In Inductive Transfer Learning, the source and target tasks are different but they share the same input space or domain.
  - E.g. both classification and regression tasks, but the visual image are the same.

#### **Transductive Transfer Learning:**

- ✓ Both source and target tasks are the same, but the domains are different.
  - E.g. both classification tasks, but the visual image different.

#### **Unsupervised Transfer Learning:**

✓ Both the source and target tasks are unsupervised learning tasks.

# Transfer Learning (TL) Types

## Inductive Transfer Learning:

✓ Learn a source task and use the learned knowledge to improve the learning of the target task.

# Example

Source task

- ✓ Train a network model to recognize various types of animals in images.
  - Our model will learn to identify features and patterns that are important for recognizing animals:
  - For example: colors, shapes, textures, etc.

Target task

- ✓ Train a new model to recognize different breeds of dogs:
  - Instead of training a new model from scratch, you can use the previous trained model as a starting point.
  - This model already has useful information about recognizing animals.

# Deep Learning and Transfer Learning

## Relationship between DL and TL?

#### **Synergy:**

- ✓ DL and TL work well together.
- ✓ DL models can learn hierarchical, abstract representations of data, which are often useful for many tasks.

#### **Pre-trained Models:**

- ✓ DL models (like VGG for images or BERT for text) trained on large datasets that already captured useful features and patterns.
- ✓ These models can be used as starting points for other tasks via Transfer Learning.

# Deep Learning and Transfer Learning

## Relationship between DL and TL?

#### **Feature Extraction:**

✓ Higher-level representation in DL can be used as pre-trained model to transform the input data into new model (for a specific task).

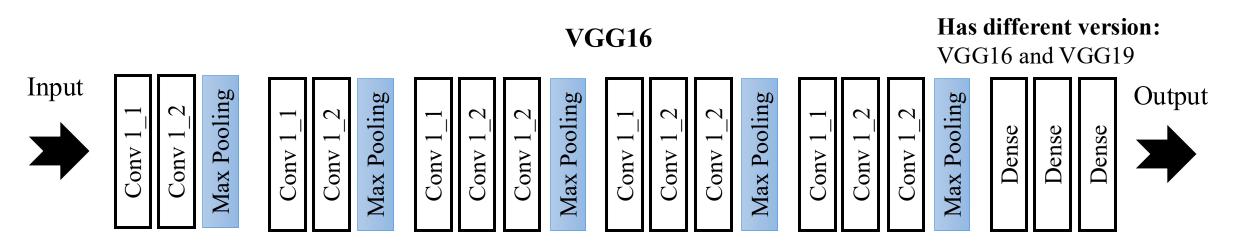
### **Fine-Tuning:**

✓ In this method, continue training (i.e., updating the weights) on the same or new task.

# Image Classification with Transfer Learning

## Visual Geometry Group (VGG)

- ✓ From University of Oxford for image classification
- ✓ It has simple and uniform architecture.
- ✓ The main contribution of the VGG networks:
  - Showing that the depth of the network is a critical factor for achieving good performance.



vgg\_model = models.vgg16()

## Image Classification with Transfer Learning

#### Residual Neural Network (ResNet)

- ✓ It was highly influential in the field of DL.
- ✓ The winners of the ImageNet competition in **2015**, on more than 1.2 million training images.
- ✓ Its key innovation is the introduction of skip connections.

#### ResNet-18, ResNet-34, ResNet-50, ResNet50 Model Architecture ResNet-101, and ResNet-152 Conv Block Conv Block Conv Block Input Conv Block Output Max Pool Flattening ID Block ID Block ID Block **Avg Pool** CONV Stage 1 Stage 2

- ✓ **Identity blocks:** shortcuts connection that allows the network to learn residual mappings effectively.
- ✓ Identity blocks in ResNet helps dealing the of gradients vanishing problem.

Has different version:

# Image Classification with Transfer Learning

### Image Classification with TL example

- ✓ We can use a pre-trained model like VGG, ResNet, etc., which trained on a large-scale image dataset (like ImageNet), as a feature extractor.
- ✓ The extracted features can then be used to train a classifier for your specific task.
- ✓ This often leads to better performance than training a model from scratch, especially when you have limited data for your task.



vgg\_model = models.vgg16(pretrained=True)

# Challenges and Limitations in Transfer Learning

## Challenges

- ✓ Transfer Learning is not always beneficial.
- ✓ For instance, when the source and target tasks are not related (called Negative Transfer).
- ✓ Negative Transfer can degrade the performance.
- ✓ Some times differences between the source and target domains can lead to have more challenges in transferring knowledge.

## Self-Supervised Learning

### What is the Self-Supervised Learning

- ✓ Self-Supervised Learning subfield of ML where the model learns to predict the part of the missing data.
- ✓ Term self-supervised idea comes from the design of a task where the labels or answers come from the input data.
  - For instance, we remove part of text or image, or ... and our model learns to guess what is there

Image Inpainting





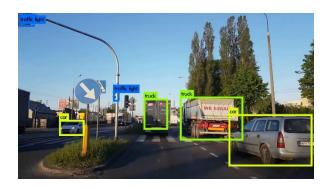
## In Natural Language Processing (NLP)

- ✓ Transfer learning has revolutionized NLP, which usually uses it in combination with Self-Supervised Learning (e.g. in GPT-3, GPT-4 and RoBERTa).
- ✓ These models first are pre-trained on a massive corpus (larger collections of text), learning the general structure and semantics of the language.
- ✓ Then, they are fine-tuned on specific tasks like question answering, sentiment analysis, or translation, ... and they often achieve state-of-the-art performance.

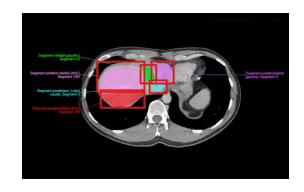




- ✓ Models such as ResNet, VGG, ... initially trained on large image datasets like ImageNet.
- ✓ They are often fine-tuned for specific tasks like object detection, image segmentation, or medical image analysis.









#### Cross-Modal Transfer

✓ Cross-Modal transfer involves transferring knowledge between different types of data.

#### For example:

#### **Computer Vision:**

✓ Pre-trained models from computer vision can be used for generate a textual description of an image (image captioning).

#### Audio-visual speech recognition task (recognize spoken words):

✓ Pre-trained models Audio Speech Recognition (ASR) to Visual Lip Movement Recognition.



### Deep Reinforcement Learning:

- ✓ In DRL, transfer learning can help to transfer information from one environment to another.
- ✓ This speeds up the training process and leads to better overall performance.

#### The items we can transfer in DRL:

#### **Parameter Transfer:**

Transferer parameters to have a good initialization (network parameters).

#### **Policy Transfer:**

- We can set the policy as a starting point for training in the target task (agent acts based on previous network first).
- E.g. drone to other mobile robots, ...

#### ✓ Transfer in DRL (continue):

#### **Knowledge Distillation:**

- Transferring knowledge from a complex RL agent to a simpler agent.
- For example: a student model can learn to mimic the behavior or predictions of the teacher model.
- This can be done by moving experience replay, value function, heuristics or rules, ....

#### **Multi-Task Learning:**

- Multiple related tasks are learned simultaneously.
- Share representations or policies among the tasks.

# Transfer Learning

### Can we apply transfer learing if network structures are different?

✓ Yes, transfer learning is still possible even if the network structures are different.

### Approaches:

#### **Partial Transfer:**

✓ If the early layers or a some of layers in the source network are similar to the target network.

#### **Feature Extraction:**

✓ we can use the pre-trained network with a different structure as a feature extractor.

#### **Model Conversion or Adaptation:**

✓ In some cases, you may be able to convert or adapt the weights of the source network to match the structure of the target network.

# Transfer Learning

## How to save network Weights?

✓ Simplest approach is to save our models weights and load on new network to learn new task as initial weights.

```
torch.save(model.state_dict(), 'weights.pth')
model.load_state_dict(torch.load('weights.pth'))
```

#### Practice

Continue given example code for DNN for image classification by: 1) apply transfer learning and demonstrate its effects on two problems (use cross-validation).

# Summery

- ✓ We understood the Transfer Learning and why we should use it
- ✓ We discussed different types of transfer learning
  - Inductive Transfer Learning:
  - Transductive Transfer Learning:
  - Unsupervised Transfer Learning:
- ✓ We saw Deep model architectures like VGG and ResNet
- ✓ We introduced Self-Supervised Learning
- ✓ We discussed the recent advances in TL