

#### Introduction

Welcome to **XIIgems**—a Bitcoin-powered empire spanning twelve timeless gems of exquisite taste. Dive into the tokenomics of this luxury revolution and uncover an investment crafted to diversify your portfolio and multiply your wealth.

## **Project Overview**

We're forging a Bitcoin-fueled luxury empire, launching with a hotel in Cartagena and spanning eleven other marquee destinations worldwide—each **Xllgems** a testament to unrivaled taste.

Cartagena, with its UNESCO-crowned Walled City, launches our first gem: a private beach sanctuary —125 exquisite suites, five gastronomic wonders, a transformative spa retreat, and 12 secluded residences— across 125 acres (50 hectares), crafted for icons like Taylor Swift, Adrien Brody, Cristiano Ronaldo, and Elon Musk.

Outshining Aman, Six Senses, and Soneva, **Xligems** reshapes ultra-luxury living. This twelve-gem collection ignites unforgettable experiences, capable of summoning the elite to our next Bitcoin-priced masterpiece.

## Regulation

At **XIIgems**, your peace of mind is paramount. We structure ownership through security tokens that represent equity, granting holders fractional ownership in the company, entitling holders to future profit distributions. This ensures direct exposure to the project's long-term value under the regulatory oversight of El Salvador's National Commission of Digital Assets (CNAD).

Supervised by the CNAD, our tokens meet the highest standards of governance and protection, safeguarding against rug pulls, fraud, and bad actors. This ensures a secure, legitimate investment for our global community—though some jurisdictions may restrict participation due to local laws. Please review your obligations and consult qualified legal or financial advisors to ensure compliance.

With XIIgems, luxury meets trust in a Bitcoin-driven world.

### **Token Allocation**

Capital raised fuels the Cartagena gem, our first **XIIgems** masterpiece, laying the foundation for a global luxury brand. Proceeds from the 12 private residences, alongside hospitality and gallery profits, will power the next eleven gems.

This strategy drives long-term growth without fresh investment—meaning no dilution. We're capping the initial supply at 5,600 fungible tokens, a deliberate scarcity to preserve value and ignite demand among elite holders. Each token launches at 1 Bitcoin.

#### Breakdown

Total tokens: 5,600

- ❖ Tokens for sale: 4,480 (80%)
  - > 4,032 for Cartagena gem development (72%)
  - > 448 for the reserve fund (8%)
- Incentive tokens: 1,120 (20%)
  - > 840 for founder and team vesting (15%)
  - > 280 for early investor pool (5%)

Notably, tokens for sale may be burned if **XIIgems** residence sales outpace funding needs, enhancing scarcity and value for this exclusive legacy.

## Cartagena Gem Development Phases

The 4,032 BTC allocated fuels these five phases for our first masterpiece:

*	Phase I:	Land Purchase	$\rightarrow$	457.3 BTC
*	Phase II:	Soft Costs	$\rightarrow$	623.4 BTC
*	Phase III:	Building & Site Improvements	$\rightarrow 2$	2,618.8 BTC
*	Phase IV:	FF&E	$\rightarrow$	207.9 BTC
*	Phase V:	Pre-Opening & Working Capital	$\rightarrow$	124.6 BTC

This blueprint ignites the **XIIgems** legacy.

#### Reserve Fund

Bitcoin's volatility poses both macroeconomic threats and opportunities for **XIIgems**. Likewise, microeconomic challenges such as schedule delays and construction cost overruns are also potential risks. The Reserve Fund counters these challenges, securing our masterpiece's rise.

When drawn upon, future profits swiftly restore it to 10% of the balance sheet's equity, or the initial 448 BTC—whichever is greater. A Bitcoin-forged shield for this elite empire.

## Vesting Phases for Founder & Team

Our founders' vision vests with each gem's triumph:

Gem I: 280 tokens upon Grand Opening
 Gem II: 280 tokens upon Grand Opening
 Gem III: 280 tokens upon Grand Opening

Additionally, the founder will earn newly minted tokens issued after Gems' Grand Openings from Gems IV through XII—raising his stake from 15% to 60% at 5% per gem. This structured dilution rewards performance, aligning incentives with investors: as new gems launch, the **XIIgems** ecosystem grows in value, driving demand and returns. Thus, everyone wins: investors benefit from value appreciation, and the founder remains aligned with performance-based expansion.

## Early Investor Pool

Early investors buying multiple tokens in one transaction unlock these stacking incentives:

Bronze OG Status: Buy 1, get a second at 15% off: 2 tokens for 1.85 BTC Silver OG Status: And, get a third at 25% off: 3 tokens for 2.6 BTC Gold OG Status: Plus, get a fourth at 60% off: 4 tokens for 3 BTC

Drawn from the 280-token early investor pool, these rewards stack —more tokens, bigger savings— until supplies run dry or time expires.

#### Incentives for Investors

Every **XIIgems** guest enjoys Super-VIP treatment—full stop. But for our token HODLers, we unveil royal-inspired protocols—tailored, timeless, and fit for a modern monarch. Nothing compares.

Additionally, early investors enjoy their OG discounts:

Gold OGs: 60% off stays and dining
Silver OGs: 25% off stays and dining
Bronze OGs: 15% off stays and dining

Excludes alcoholic beverages and tobacco products.

#### **Incentives Terms & Conditions**

These terms govern the offered incentives:

- 1. **Discounted Token Restriction:** Tokens bought at a discount (2nd, 3rd, or 4th—not the 1st, paid in full) cannot trade on open markets until Cartagena's Grand Opening.
- 2. **OG Status and Discount:** OG status and discounts persist as long as tokens remain in the original purchase wallet—lost forever upon transfer.
- 3. **HODLer Status:** "HODLer" status, for special treatment of tokens acquired on the secondary market, begins after the first anniversary in the same wallet.

## Marketplace

We'll launch a marketplace for secondary token trading—royalty-free, fee-free, and hassle-free.

Historical settlement data, current bid/ask prices, and Level II quotes will be available. Blockchain transparency will flood your terminal, empowering every trading decision.

UNMANIPULATED DATA, DRIVEN BY REAL MARKET DYNAMICS, lets participants price in:

Macro factors: Including Bitcoin's price

Micro factors: Including brand ROIC and growth prospects

Market sentiment: Including public risk appetite

Profit distributions, including dividends and buybacks, are subject to governance approval based on financial performance. The marketplace will reflect these distributions while promoting liquidity and transparent price discovery for investors.

### Governance

Attendance at Annual General Meetings (AGMs) —IRL or via stream— is mandatory for **XIIgems** HODLers to steer the project's future.

To ensure effective decisions:

 Proposals need a two-thirds majority of outstanding tokens to pass, preventing any single party —including the founder— from exercising unilateral control.

Self-custody is the standard. Timely voting is crucial—HODLers' absence harms collective interests. As a last resort, HODLers failing to vote on proposals for three consecutive AGMs will lose their tokens to auction, with proceeds bolstering the Expansion Fund to offset losses or damages. You control your tokens, you control your governance.

Quarterly meetings, though optional, offer HODLers insight and influence—crafting proposals for annual votes.

A 7-member Board of Directors —four independent experts, two **XIIgems** executives, one HODLer representative—guides policies and mission alignment.

The General Assembly caps governance, electing the Board from multiple slates. Once in place, the Board appoints, oversees, and replaces the CEO, ensuring accountability to HODLers through a clear chain of command.

### **Authorizations**

A clear hierarchy governs every BTC-driven decision:

- Budget changes exceeding 100 BTC require General Assembly approval.
- Budget changes between 10 BTC and 100 BTC require Board of Directors' approval.
- Budget changes between 1 BTC and 10 BTC require CEO approval.
  - Decisions from 0.1 BTC to 1 BTC fall to CXOs.
  - ➤ Decisions from 0.01 BTC to 0.1 BTC fall to Area Coordinators.
  - > Decisions from 0.001 BTC to 0.01 BTC fall to Managers.
    - Fixes below 0.001 BTC are handled by on-site employees.

Governance bodies prioritize rebalancing these thresholds to counter BTC volatility.

## **Expansion Plan Financing**

There are 3 revenue streams, where everything is priced in, and paid for, in BTC—unleashing a torrent of wealth to fuel our majestic vision.

# Private Residence Sales #BitcoinRealEstate

We craft exceptional experiences in **private**, **reserved**, and **social** realms, delivering transcendent value to those who cherish the extraordinary:

- Residence: 4,356 sq.ft. of private living space on its own tranquil, protected, and secluded 1-acre estate (12 private residences available).
- Club House: 52,272 sq.ft. of reserved amenities cradled within 12 acres of plush, manicured gardens—an enclave of refined repose.
- 7-Star Hotel: 176,000 sq.ft. of exquisite social areas, enveloped by 81 acres of pristine landscaped grounds (half of the 352,000 sq.ft. masterpiece).

#### Full Experience

- → Land: 94 acres of sublime amenities, nestled within Cartagena's 125-acre oasis.
- → Space: 232,628 sq.ft. of private, reserved, and social splendor combined.

#### Investment

Price: Starting at 467 BTC per private residence.

# Hospitality Offerings #BitcoinLifestyle

Our ecosystem conjures a flawless haven for ultra-high-net-worth families, delivering bespoke experiences to sate their most refined desires:

- Private charters featuring BBJs and Sunseekers.
- Exquisite hotel suites ranging from 2,250 sq. ft. to 24,000 sq.ft.
- Restaurants spanning five distinct categories.
- Spa featuring curated signature treatments you take home.
- Concierge services that simplify high-profile whims and elevate every moment!

**XIIgems** is an enclave where luxury bends to your every desire.

## Evolving Exhibitions #BitcoinAssets

Across our majestic 125-acre oasis in Cartagena and eleven other extraordinary global gems, every chamber unfurls into an ever-changing gallery of rare art, iconic collectibles, and one-of-a-kind treasures. Each piece —handpicked, inventoried, and refreshed as assets are sold—redefines wealth in motion, available exclusively in BTC at **XIIgems**.

Contact our curator to claim your stake in this unparalleled legacy!

Revenue from Cartagena's three pillars —residences, hospitality, and exhibitions— powers the **XIIgems Expansion Fund** in El Salvador, our Bitcoin-driven headquarters, igniting the global rise of our 12-gem legacy.

## XIIgems Expansion Fund

Our Expansion Fund, a strategic powerhouse, is built to (i) harness tax advantages, (ii) streamline cash flows, and (iii) ignite value creation. From our Bitcoin-charged headquarters in El Salvador, it channels revenue from all gems to fuel global conquest.

This fund powers our three pillars —residences, hospitality, and exhibitions— sparking a relentless cycle of growth and wealth. For HODLers, it's the engine of expansion, competitiveness, and soaring value in a Bitcoin-driven world.

## **Expansion Fund Threshold**

Once the Reserve Fund holds steady at 10% and the Expansion Fund amasses 4,032 BTC, this Bitcoin-powered liquidity ignites the next gem:

Repeat, gem by gem. Governance ensures this threshold rebalances with BTC's volatility, assesses its impact on expansion plans before committing capital, and determines future locations—fueling our unstoppable growth.

## Why Invest?

You value security and decentralization. Now, supercharge your Bitcoin with:

**Returns:** Fueled by a Bitcoin treasury, real estate profits, hospitality cash flow, and collectible trades—**Xligems** multiplies your HODL.

**Prestige:** Not a hotel, but a luxury titan—think Louis Vuitton, Sotheby's, Cartier. Claim your place in elite brilliance.

**Influence:** Wield one of 5,600 **XIIgems** tokens, joining a brotherhood of visionaries building an empire of light and legacy.

#### Key dates:

Q1 2025: Grab tokens with HODLer incentives.

Q2 2025: DAO governance kicks in, token-powered.

Q3 2025: Trading platform launches—trade your stake.

This is no mere investment—it's the dawn of a Bitcoin-forged legend.

One BTC is your key. Strike now!

We only post on  $\mathbb{X}$  — other channels including Telegram and Discord are all scams.