

## 1. What is a primary key in a table?

A **primary key** is a unique identifier for each row in a table. It must:

- Contain **unique** values;
- **Not be null**;
- Be used to create **relationships** with other tables.

**Example:** CustomerID in the Customers table uniquely identifies each customer.

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## 2. Name the two types of table relationships in Power BI.

Power BI supports two main types:

1. **One-to-Many (1:\*)**: A single value in one table relates to multiple rows in another.
  2. **Many-to-Many (:)**: Both sides contain multiple matching values.
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## 3. How do you create a relationship between two tables in Power BI?

1. Go to the **Model view**;
  2. Drag a field (e.g., CustomerID) from one table to another;
  3. Confirm the **cardinality** (1:\* or :);
  4. Set **cross-filter direction** if needed;
  5. Click **OK**.
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## 4. What is a "star schema"?

A **star schema** is a data model where:

- A central **fact table** (e.g., Sales) contains numeric data;
- Surrounding **dimension tables** (e.g., Customers, Products, Dates) provide context;
- All dimensions connect **directly** to the fact table.

**Benefits:**

- Simpler structure;
  - Faster performance;
  - Better for aggregations and filtering.
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## 5. Which table is typically the fact table in a sales dataset?

In a sales dataset, the fact table is typically **Sales.csv** because:

- It stores **transactions**;
  - References other tables using foreign keys;
  - Contains measurable values (e.g., quantity, total amount).
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## 6. Link Sales.csv to Customers.csv using CustomerID (one-to-many).

- Go to the **Model view**;
  - Drag CustomerID from Customers to Sales;
  - Ensure the direction is **one (Customers) → many (Sales)**.
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## 7. Why is ProductID in Sales.csv a foreign key?

Because ProductID in Sales:

- Refers to ProductID in the Products table;
  - Isn't unique (a product appears in many sales);
  - Creates a relationship between **facts** and **product attributes**.
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## 8. Fix a relationship error where ProductID has mismatched data types.

1. Open **Power Query Editor**;
  2. Check the data types of ProductID in both Sales and Products;
  3. Make sure they match (e.g., both **whole number** or both **text**);
  4. Apply changes (**Close & Apply**);
  5. Recreate the relationship.
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## 9. Explain why a star schema improves performance.

A star schema:

- Reduces complex joins;
- Minimizes relationship paths;
- Allows Power BI to process filters and measures more efficiently;

- Is easier to understand and maintain.

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## 10. Add a new column TotalSales in Sales (Quantity \* Price from Products).

1. Ensure Sales and Products are related via ProductID;
2. In Sales, create a new calculated column:

DAX

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TotalSales =

Sales[Quantity] \* RELATED(Products[Price])

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## 11. Optimize a model with circular relationships—how would you resolve it?

Circular (cyclical) relationships cause errors and poor performance.

**Fix strategies:**

- **Remove one** of the relationships;
  - Change relationship to **single-direction filtering**;
  - Replace calculated columns with **measures**;
  - Use **bridge tables** to break the cycle.
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## 12. Create a role-playing dimension for OrderDate and ShipDate.

1. Load a Date table;
  2. Duplicate it: OrderDateTable and ShipDateTable;
  3. Relate:
    - Sales[OrderDate] to OrderDateTable[Date];
    - Sales[ShipDate] to ShipDateTable[Date];
  4. Use the appropriate date table in your visuals.
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## 13. Handle a many-to-many relationship between Customers and Products.

Create a **bridge table**, such as CustomerProduct, with:

- CustomerID;

- ProductID.

Then:

- Link Customers → CustomerProduct;
- Link Products → CustomerProduct.

This allows filtering and analysis without ambiguity.

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#### 14. Use bidirectional filtering sparingly—when is it appropriate?

Use **bidirectional filtering** when:

- You have a many-to-many relationship;
- You need filters to work **both ways**;
- You're using a **bridge table** in the middle.

⚠ Avoid it if:

- Performance is critical;
  - It causes ambiguous relationships.
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#### 15. Write DAX to enforce referential integrity if a CustomerID is deleted.

To detect **orphaned records** in Sales:

DAX

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OrphanedSales =

```
CALCULATE(
    COUNTROWS(Sales),
    ISBLANK(RELATED(Customers[CustomerID]))
)
```

Or to filter valid records:

DAX

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ValidSales =

```
FILTER(Sales, NOT ISBLANK(RELATED(Customers[CustomerID])))
```

