# **DataS**<sup>3</sup>: **Dataset Subset Selection for Specialization**

## Anonymous CVPR submission

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### **Abstract**

In many real-world machine learning (ML) applications (e.g. detecting broken bones in x-ray images, detecting species in camera traps), in practice models need to perform well on specific deployments (e.g. a specific hospital, a specific national park) rather than the domain broadly. However, deployments often have imbalanced, unique data distributions. Discrepancy between the training distribution and the deployment distribution can lead to suboptimal performance, highlighting the need to select deployment-specialized subsets from the available training data. We formalize dataset subset selection for specialization (DS3): given a training set drawn from a general distribution and a (potentially unlabeled) query set drawn from the desired deployment-specific distribution, the goal is to select a subset of the training data that optimizes deployment performance.

We introduce DATAS<sup>3</sup>; the first dataset and benchmark designed specifically for the DS3 problem. DATAS<sup>3</sup> encompasses diverse real-world application domains, each with a set of distinct deployments to specialize in. We conduct a comprehensive study evaluating algorithms from various families—including coresets, data filtering, and data curation—on DataS<sup>3</sup>, and find that general-distribution methods consistently fail on deployment-specific tasks. Additionally, we demonstrate the existence of manually curated (deployment-specific) expert subsets that outperform training on all available data by up to 51.3%. Our benchmark highlights the critical role of tailored dataset curation in enhancing performance and training efficiency on deploymentspecific distributions, which we posit will only become more important as global, public datasets become available across domains and ML models are deployed in the real world.

## 1. Background and Motivation

Machine learning models are typically trained on large datasets with the assumption that the training distribution closely matches the distribution of the deployment where the model will be applied. However, in real-world applications, deployment data distributions often diverge from general and/or global training set distributions [SRC24, TDS<sup>+</sup>20].

Selecting relevant data subsets aligned with specific deployments is crucial for maximizing in-field performance. The problem of *data subset selection for specialization* (DS3) is thus critical: given all available training data for a domain and a (small, usually unlabeled) query set that represents the desired deployment, the goal is to identify a subset of the training data, such that training the ML model on this subset maximises performance on the deployment distribution.

Real world example. Consider a wildlife ecologist who aims to build a classifier to detect the presence of invasive rodents in camera trap images collected at the Channel Islands. Existing data on invasive rodents in this context is limited, as they have been mostly eradicated by previous successful conservation action, thus training a classifier from scratch is likely to be unsuccessful. Oftentimes when faced with such challenges, a common approach has been to use a general pre-trained model (such as ViT or CLIP) and then finetune on all relevant camera trap data. But what does "relevant data" mean? Would using similar species data from other camera trap locations (perhaps on the mainland) improve performance, or introduce noise? What about including data from non-similar species at that location? While adding data to a training set can sometimes improve performance, it can also decrease individual subgroup performance in a biased way [CZPR23] and introduce spurious correlations that can enable models to learn potentially dangerous "shortcuts," resulting in biased predictions, shown across various deployments [GJM<sup>+</sup>20, BZOR<sup>+</sup>18, WLL<sup>+</sup>21, BWE<sup>+</sup>22a].

The Gap: General datasets vs. domain-specific needs. To address the gap between general models and specific deployment needs, we highlight the need for research emphasis on DS3: the development of methods that select optimal training data for deployment-specific model specialization. Currently, subset selection methods are evaluated on standard CIFAR10/100 [KH+09] and ImageNet [DDS+09] datasets, where test and validation sets have similar distribution to their training sets. Current benchmarks for data filtering [GIF+24] focus on generalization across many tasks, in contrast to specialization for a particular deployment. While these works are valuable, they do not capture, and thus enable progress on, the DS3 challenge.

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Figure 1. Foundation model training aims for broad generalization, by using all data available, usually from massive internet-scale datasets. In practice, we find these models are often suboptimal for specific deployments, which may exhibit different distributions over categories or data characteristics from the general training data pool. Dataset subset selection for specialization seeks to identify model training subsets closely aligned with the target deployment, achieving superior performance under the given distribution and attribute shifts.

**Our contributions.** We propose DATAS<sup>3</sup>; a comprehensive benchmark to directly evaluate and compare deployment-specialization subset selection methods. Our key contributions are the following:

- (i) DATAS<sup>3</sup>: A DS3 benchmark of four datasets for evaluating algorithms on the DS3 problem. The datasets represent real-world scientific and engineering applications from different fields, including remote sensing for classifying religious buildings, camera traps to classify species, microscopy images to classify cell organelles, and vehicle footage to learn driving controllers. Each dataset includes multiple realistic deployments, e.g., the camera traps dataset aims to categorize species, and the deployments to specialize to are geographic locations where scientists want to analyze species, e.g., Central Africa or Southeast Asia.
- (ii) Manually curated expert subsets of the training data for each deployment showing that selecting a wellcurated subset can consistently outperform models trained on the entire dataset.
- (iii) An extensive experimental study comparing current SOTA subset selection methods across the provided data pools and their respective deployments. After training a suite of baselines, our results clearly show that current subset selection methods fail on DS3, highlighting the need for our DATAS<sup>3</sup> benchmark.

#### 2. Problem Statement

**DS3 problem formulation.** Let X be a ground set of data points,  $T \subset X$  be a given training set drawn from a training (pool) distribution  $P_T$  over X, and let  $Q \subset X$  be a query set drawn from the desired **deployment-specific distribution**  $P_Q$  over X. Given a model  $\theta$ , the objective of **dataset subset selection for specialization (DS3)**, is to design an algorithm SubsetSelection-ALG, which takes T (the training set) and Q (the deployment representative query set)

as input, and outputs a subset  $S^* \subset T$  that minimizes the expected loss of  $\theta$  trained on  $S^*$  over the desired deployment-specific distribution  $P_Q$ . More formally:

where  $\theta(S)$  denotes the model trained on the subset

 $S \subset T$ , and  $\mathcal{L}(\theta(S), q)$  is the loss function evaluated on a

$$S^* = \operatorname*{arg\,min}_{S \subset T} \mathbb{E}_{q \sim P_Q} \left[ \mathcal{L}(\theta(S), q) \right], \tag{1}$$

single point q sampled from  $P_Q$  and the trained model  $\theta(S)$ . The term  $\mathbb{E}_{q \sim P_Q}$  denotes the expected value over the distribution  $P_Q$ . Hence, the algorithm SubsetSelection-ALG outputs  $S^*$ , the subset of T that minimizes the expected loss of the entire desired deployment distribution  $P_Q$ . Notably, SubsetSelection-ALG can only access the desired deployment-specific distribution via the query set Q. Is the query set annotated/labeled? This formalization can be divided into two cases: in the first, the query set Q is annotated with a set of labels, formally, Q is a set of m > 0 pairs  $Q = \{(q_1, y_1), \cdots, (q_m, y_m)\},$  where for every  $i \in [m], q_i$ is the ith feature vector describing the ith input, and  $y_i$  is it corresponding label/annotation. In this case the algorithm SubsetSelection-ALG has access to the set of labels  $\{y_1, \dots, y_n\}$ . In the second scenario, no labels are provided for Q, meaning that the SubsetSelection-ALG does not have access to the set  $\{y_1, \dots, y_n\}$  and consequently  $Q = \{q_1, \dots, q_m\}$ . Annotating Q for any specific deployment requires time, money, and expertise. Thus, DS3 progress without labels has a high potential for impact.

Is SubsetSelection—ALG model agnostic? Similarly, this formalization can be approached in two different ways: one where the computation of  $S^*$  depends on a given specific model  $\theta$ , i.e., SubsetSelection—ALG is model dependent, and has access to the model  $\theta$  we wish to train on. The more general, model-agnostic formulation aims to find  $S^*$  that performs well across all possible models, meaning that SubsetSelection—ALG has no access to  $\theta$ .

#### 3. Related Work

Traditional data subset selection approaches can be split into two main categories: 1) Data filtering or cleaning, which focuses on refining the dataset to enhance its quality [ZRG<sup>+</sup>22, RSR<sup>+</sup>20], and 2) Coresets for dataset subset selection, aimed at reducing training time by a computing a subset that effectively represents the larger training dataset [KSRI21, TZM<sup>+</sup>23].

Data filtering for better learning. Data pruning is widely used in NLP to clean noisy datasets [Ano23], often employing filtering and heuristics [BUSZ22]. Common methods include excluding texts with blocklisted words [RSR+20], removing duplicates [ZRG+22], filtering out non-English texts [RSR<sup>+</sup>20, RBC<sup>+</sup>22], and discarding short sentences [RSR<sup>+</sup>20, RBC<sup>+</sup>22]. Perplexity-based filtering removes high-perplexity samples considered unnatural and detrimental to performance [MRB+23, WLC+20, LSW<sup>+</sup>23]. Although simple filtering can enhance language models [PMH<sup>+</sup>23, RSR<sup>+</sup>20], their effectiveness varies, and some studies report no benefits [BBH+22, BSA+23], possibly due to their simplicity. [ZLX<sup>+</sup>24] showed that manually selecting a small subset satisfying quality and diversity improves alignment performance. For vision tasks, a smaller number of methods have been suggested for data filtering [SGS<sup>+</sup>23] to obtain better trainable subsets [SRM<sup>+</sup>22] through the use of model signals [MBR<sup>+</sup>22].

Coresets for efficient learning. Subset selection (hitherto referred to as coresets) is common for vision tasks. The goal is to compute a small subset from the training dataset, that approximates training on the full dataset, thus boosting the training process [BFL16, MEM+22]. Coresets proved to be useful in many applications such as regression [DDH+08, CDS20, TJF22, MMM<sup>+</sup>22, MJF19], clustering [HM04, Che09, HV20, JTMF20, CAGLS<sup>+</sup>22], low-rank approximation [CMM17, BDM<sup>+</sup>20, MJTF21], support vector machines (SVMs) [Cla10, TBFR21, MEM<sup>+</sup>22], and for compressing neural networks [BLG<sup>+</sup>22, LBL<sup>+</sup>19, TMM22]. For boosting the training of neural networks, [CYM<sup>+</sup>19] used proxy functions to select subsets of training data approximating the training process. Later [MBL20, MCL20] developed algorithms to estimate the full gradient of the deep neural network on the training data. These techniques were further refined by [KSR<sup>+</sup>21, KSRI21, PGD21, WPM<sup>+</sup>20]. Other methods require a neural network forward pass to get embeddings [SS18, SGS<sup>+</sup>22, KZCI21]. Notably, these methods rely on the properties of the models in training to select data. Later, [TZM+23] provided a method that does not require access to the trained model, but demands assumptions on the model and its complexity.

All these methods assume the training data well represents the test (deployment) data, as the case in known diverse, high-quality vision benchmarks (CIFAR10 and ImageNet). Thus, the aim was to approximate the training data via a sub-

set (coresets) or enhance training (filtering) assuming that that the training and testing sets share the same distribution. **Active learning.** There is a rich area of online active learning literature, which continually filters data while training [EDHG<sup>+</sup>20, WLY22, YLBG20, TND<sup>+</sup>22], requiring to query an annotator for more labeled data and oftentimes, rely on properties of the models in-training to select data. Here, we are interested in exploring data subselection prior to training and without knowledge of model weights.

**Benchmarks.** The works most related to ours are [GIF<sup>+</sup>24], [MBY<sup>+</sup>23] and [FXC<sup>+</sup>24]. DataComp [GIF<sup>+</sup>24] introduces a benchmark where the main challenge is to select the optimal data subset for pretraining *generalization*. It evaluates various data curation strategies using standardized CLIP training code, followed by zero-shot assessments on 38 downstream datasets. [MBY<sup>+</sup>23] has multiple benchmarks across domain-specific data sources, but is again aimed for generalization rather than specialization. [FXC<sup>+</sup>24] focuses on image-only models, which are smaller and easier to train to high accuracy.

**Our benchmark.** In contrast to these benchmarks, DATAS<sup>3</sup> is specifically designed to evaluate subset selection methods for *deployment-specific specialization*, rather than generalization, where the training and testing (deployment) data exhibit distributional shifts.

# 4. The DATAS<sup>3</sup> Benchmark

Benchmark design. Traditional dataset subset selection methods often aim to build a maximally generalizable model with the least amount of training data. In contrast, The goal of our benchmark is to identify the optimal subset for a specific deployment. Our benchmark includes four application-domain datasets, and defines multiple distinct deployments for each. Given a small query set Q from a deployment, the objective is to select a subset of the training data that achieves optimal performance on the given deployment of Q. Subset selection methods are evaluated on four held-out test sets, each corresponding to a specific deployment.

**Datasets.** Our benchmark includes four datasets, each capturing a unique and diverse application of ML: Auto Arborist for street-level tree classification [BWE+22b], iWildCam for camera trap species identification [BACB21], GeoDE for diverse object classification [RLZ+23], and NuScenes for driving footage steering regression (autonomousdriving) [CBL+20]. Each of these datasets inherently represents many of the real-world challenges that make dataset subset selection a deployment-specific problem, including covariate shifts, subpopulation shifts, and long-tailed distributions. For each dataset, we provide an expert-knowledgeguided subset that demonstrates the usefulness of dataset subselection, with improvement over using all the training data. These subsets were created using expert-driven knowledge with access to information that benchmark users are

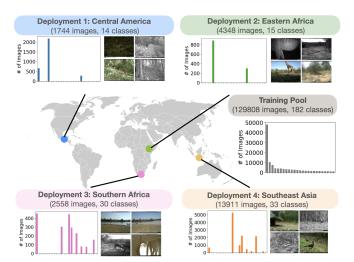


Figure 2. **The iWildCam dataset** is long-tailed, with each plots of the class counts showing significant label distribution shift per deployment. Additionally, there are major axes of variation between deployments in images, ranging from background, species of interest, night/day captures, camera type, and more.

not provided (e.g. metadata, GPS location, region, etc). In what follows, we discuss each dataset and its corresponding deployments. Additional details about each dataset can be found in Appendix A.

#### 4.1. iWildCam

**Background:** Animal populations have declined by 68% on average since 1970 [Sta20]. To monitor this biodiversity loss, ecologists deploy camera traps—motion-activated cameras placed in the wild [WGK17]—and process the data with machine learning models [NMB+19, BMY19]. However, variations in illumination, camera angle, background, vegetation, color, and animal frequencies across different locations cause these models to generalize poorly to new deployments. To specialize models for specific locations, selecting appropriate data subsets for deployment-specific (in this case location) specialization becomes essential.

**Problem Setting:** To study this problem, we use the iWild-Cam 2020 dataset. The task is multi-class species classification. Concretely, the input x is a photo taken by a camera trap, the label y is one of 182 different animal species, and the deployment d is an integer that identifies the camera trap that took the photo. Performance is measured by classification overall accuracy for species identification.

**Data:** The dataset comprises 203,029 images from 323 different camera traps spread across multiple countries in different parts of the world. The original camera trap data comes from the Wildlife Conservation Society (link). These images tend to be taken in short bursts following the motionactivation of a camera trap, so the images can be additionally grouped into sequences of images from the same burst,

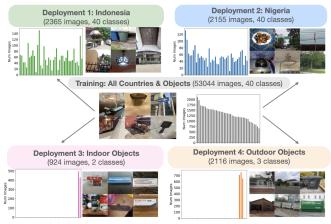


Figure 3. **The GeoDE dataset** has both covariate and distribution shift present. Deployments 1 and 2 have strong covariate shift, with the data being collected from specific countries, whereas deployments 3 and 4 have strong label shift, focusing on specific categories of objects. The training pool contains data from all countries and object types, meaning that subset selection is uniquely helpful for specialization.

though our baseline models do not exploit this information, and our evaluation metric treats each image individually. However, a grouped sequence is in the same split of the data (train, test, query) in order to avoid model memorization. Each image is associated with the following metadata: camera trap ID, sequence ID, and datetime.

**Deployments:** Our deployments were defined to be split across camera trap locations to simulate the common scenario of researchers setting up new cameras within a region, with poor model generalization on the new cameras [WGK17]. Our train/test split was done randomly across the 200 locations, with the four downstream test tasks created by clustered by the latitude and longitude of camera GPS location in 4 deployments: (1) Central America, (2) Eastern Africa, (3) Southern Africa, and (4) Southeast Asia. Similar to most other camera trap datasets, iWildCam has significant long-tailed label distributions, with variation in species and backgrounds between locations, as can be seen in Figure 2. Expert Knowledge Subset: Expert subsets were generated by selecting the camera locations within the training pool within the location "cluster" as the deployment (eg. the relevant geographic area) and then sampling the training data to closely match the species distributions in the deployment.

## 4.2. GeoDE

**Motivation.** Object classification datasets are often constructed by scraping images from the web but contain geographical biases [SHB<sup>+</sup>17]. Instead of scraping images from the web, GeoDE [RLZ<sup>+</sup>23] crowdsources a dataset that is roughly balanced across 40 different objects and six world regions, showing that common objects (stoves, bicycles, etc),



Figure 4. **The Auto Arborist dataset** is long-tailed, with each deployment having significant label distribution shift. Additionally, there are major axes of variation between deployments in images, coming from factors described in Sec. 4.3

vary in appearance across the world. Accordingly, specializing models to different regions becomes useful when the objects have strong covariate shift.

**Problem setting.** GeoDE is a diverse dataset comprising 40 different objects collected from 6 world regions. The associated task is multiclass classification, where the goal is to predict the object depicted in each image.

**Data.** GeoDE contains 61,490 images, each labelled with both a region (Africa, Americas, East Asia, Europe, Southeast Asia, West Asia), and an object (examples: bag, backyard, toothpaste, etc.). The dataset was crowdsourced, with participants submitting photographs for each object, which were then assessed for quality.

**Deployments:** We propose 4 different deployments: (1) objects in Indonesia, (2) objects in Nigeria, (3) indoor objects, and (4) outdoor objects, as shown in Figure 3. Nigeria and Indonesia were selected as the two countries with the poorest performance, and the indoor/outdoor deployment tasks were selected for enabling model specialization. The training dataset includes images from all countries, and the test data contains only images from Nigeria and Indonesia. **Expert Knowledge Subset:** Expert subsets were generated by selecting data from the relevant countries/categories in

# 4.3. Auto Arborist

the training data.

**Motivation:** Ecological imagery for environmental monitoring and Earth observation provides policymakers with critical, data-driven insights to support climate adaptation [BLF<sup>+</sup>16]. Automated tree classification, for instance, offers substantial benefits for humanitarian aid, disaster relief, forestry, agriculture, and urban planning, supporting applications in city planning, resource management, and environmental monitoring.

**Problem Setting:** Automated tree classification in street-level imagery is inherently difficult and is associated with fundamental challenges such as:

- Noisy labels. Images are commonly mislabeled: genus classification is difficult and requires specialized expertise, GPS localization from the ground can be in error, there are often multiple trees within a single image with only a single label, and temporal inconsistencies can occur as trees are not imaged and labeled at the same time.
- Non-IID data. Geospatial data also breaks the typical deep learning assumption that data will be independent and identically distributed (IID) spatially close examples often contain correlations. For example, trees are often planted in groups (e.g. a row of cherry trees along the same street).
- Fine-grained and long-tailed class distribution. Tree classification is fine-grained, with only subtle differences between many genera, and the distribution of trees is long-tailed. These characteristics tend to skew classification models towards predicting predominant classes.
- Geospatial distribution shift. Finally, this dataset contains significant covariate and subpopulation distribution shift due to variations in weather, differences in urban planning specific to each city, and temporal changes at different locations.

**Data:** The Auto Arborist dataset is a multi-view, fine-grained visual tree categorization dataset containing images of over 1 million public zone trees from 300 genus-level categories across 23 major cities in the US and Canada (We note that the dataset represents only a portion of the total tree population). Specifically, each tree record in the dataset is associated with a street-level and aerial image. For our benchmark, we focus on the street-level images.

**Deployments:** Deployments in Auto Arborist correspond to the development models for use by individual cities. The deployment cities of (1) Surrey with 66 distinct tree genus classes, (2) Calgary with 30 classes, (3) Los Angeles with 175 classes, and (4) Washington DC with 67 classes were chosen due to their diverse climates, species distributions, and urban structures, as seen in Figure 4. Historical development patterns also significantly change from city to city with many trees being planted intentionally through city planning not by random chance, causing city-specific signals for tree genera. Moreover, the number of classes and distribution of classes (long-tailedness) also varies significantly. Cityspecific models allow us to capture the unique features of each city's tree population, optimizing the model to perform best in the environment it will be deployed. As cities increasingly rely on data-driven methods for urban planning and environmental monitoring, having tailored models ensures higher accuracy and utility, especially for cities with limited resources for ground surveys.

**Expert Knowledge Subset** Expert-driven subsets were generated by selecting data from the nearest cities in the training pool, and then sampling the training data to closely match the tree genus/class distributions in the deployment set.

#### 4.4. NuScenes

**Motivation:** End-to-end autonomous driving systems streamline vehicle control by directly mapping sensory inputs, such as images, to control outputs like steering angles [WMX<sup>+</sup>24]. This approach eliminates traditional, multi-step processing pipelines, enabling real-time adaptation to complex environments. By integrating perception and control, these systems enhance efficiency, responsiveness, and adaptability, crucial for safe autonomous navigation. The idea is that adapting these systems to specialize in particular streets or environments is made easier as a single model encompasses the full system. Thus, training this model to specialize in a specific environment brings advantages, capturing detailed local road layouts, typical traffic patterns, area-specific obstacles, and more.

**Problem Setting:** We explore vision-based control for self-driving across diverse environments (e.g., different city areas) and driving scenarios (e.g., pedestrians crossing, construction zones), formulated as a regression task. The model's goal is to predict a single scalar value representing the car's steering angle. Performance is evaluated in an open-loop manner using metrics like mean squared error.

**Data:** This dataset includes 88, 461 images from the NuScenes dataset, subsampled from the image sweeps at a rate of 2. The images were captured from a video stream recorded while driving a car. Each image is paired with a steering angle control from the CAN bus, synchronized with the sensor timestamps of both the camera and CAN bus data. To label each image with the correct steering angle, we apply 1D interpolation to create a continuous function of the steering angle and query it based on the camera's timestamp. The steering angle, measured in radians, ranges from -7.7 to 6.3, with 0 indicating straight driving, positive values indicating left turns, and negative values indicating right turns. To ensure alignment between images and steering control data, samples with vehicle velocities below 1 m/s are removed.

**Deployments:** Deployments are organized by the geographic locations where the data was collected, including (1) Boston Seaport, (2) Singapore Holland Village, (3) Singapore One-North, and (4) Singapore Queenstown. While all tasks are based on expert demonstrations of driving and general driving behaviors, each location presents varying environmental features—such as vegetation, road types, roadside infrastructure, and weather—as well as differences in driving style and road regulations. Train/test splits are randomly sampled within each deployment.

**Expert knowledge subset:** Expert subsets were generated by selecting data from the relevant areas in the training data.

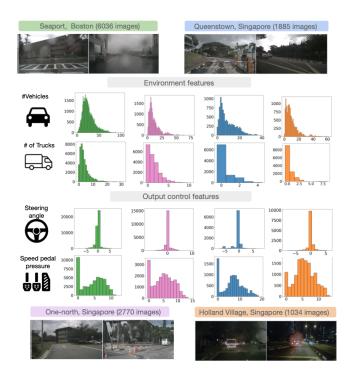


Figure 5. The NuScenes dataset. The driving area influences environmental features, which, in turn, impact the control outputs. In Boston's Seaport, trucks are common on the roads, unlike in Queenstown or Holland Village in Singapore, where trucks are less prevalent. Similarly, the number of vehicles requiring the car's attention varies by area. Speed control outputs may be higher in Queenstown and One-North, Singapore, due to the nature of the streets, compared to Boston's Seaport or Holland Village, where speeds tend to be lower. Steering angles are also affected by location-specific road layouts; for instance, Queenstown features more frequent sharp right curves, which are less common in other areas.

#### 4.5. Benchmark Pipeline

Within our benchmark, each dataset has a two-step process for evaluation: (i) Given a small query set representing the deployment data, curate a subset of data from the training for a specific deployment. (ii) Finetune/train a fixed model on the chosen subset from the training pool and evaluate on the deployment (test) set. For each dataset, we fix the training procedure for all subsets of data, fixing model architecture, optimizers, and loss functions. We run a small hyperparameter sweep for each training subset across batch sizes {32,64,128} and learning rates {0.01,0.001,0.0001} for each deployment. For all datasets, we use ResNet50 [HZRS15] for full-finetuning and a ViT [DBK+20] for linear probes of the training subsets, chosen for efficiency due to the number of baselines. Full details are in Appendix B.

#### 4.6. Metrics

Participants are evaluated across 12 deployments from 4 datasets, as outlined in Section 4. For the classification task

datasets of GeoDE, Auto Arborist, and iWildCam, we report accuracy for each deployment, and for the regression task dataste NuScenes, we report mean squared error. For each deployment, we evaluate participants of the benchmark on overall accuracy and size of the training subset; the less data used the better while balancing optimal performance. We also report precision and recall in Appendix C.

#### 5. Baselines

We compare performance of coreset/data filtering algorithms for dataset subselection across our benchmark, across different scenarios: (a) access to an unlabeled query set, and (b) access to a labeled query set. We also curate a third category, (c), which leverages domain expertise to generate expert-selected subsets, in order to demonstrate the existence of better-than-all subsets for these deployments.

## Non-subset comparisons:

*No filtering:* Performance of a model trained on the entire training pool, without any filtering.

<u>Query Sets:</u> As a comparison, we also include performance of a model trained directly on the labeled query set for each deployment. Note that this would require access to query labels, which are not always available. When labels are available, performance of models trained on the small query sets are often poor, hence the value of learning from larger-scale general-pool data. As a logistical point, none of the baselines we show in our results train on query set data.

**Expert-Driven Subsets:** We contribute curated, "expert-driven" subsets using domain knowledge and/or metadata. We find these knowledge-guided subsets often outperform using all samples in the training pool (no filtering). The creation of these subsets is described in Sec. 4.

#### **Unlabeled-query baselines:**

<u>Image-alignment (Image-Align):</u> We take the cosine similarity between the training and query embedding space, using examples that exceed a threshold for at least x samples, where x is a hyperparameter chosen from  $\{1,10,100\}$ .

Nearest neighbors features (Near-Nbors): To better align our method with the downstream deployment, we explore using examples whose embedding space overlaps with the query set of data. To do so, we cluster image embeddings extracted by an OpenAI ViT model for each image into 1000 clusters using Faiss [JDJ19]. Then, we find the nearest neighbor clusters for every query set example and keep the training cluster closest to each query set cluster. This method was inspired by the similar DataComp baseline [GIF+24].

# Labeled-query baselines:

CLIP score filtering (CLIP-score): We also experiment with CLIP score filtering, using examples that exceed a threshold for cosine similarity between CLIP image and text similarity. Text for each image was created with manual captioning (e.g. for iWildCam, "This is a camera trap image of a lion taken

at time 10-2-2016 at 04:26:13 in Nigeria"). We select the subset that exceeds a threshold of CLIP-score similarity, with the threshold calculated for subsets that make up 25%, 50%, 75%, and 90% of the dataset.

Matching relative frequency (Match-Dist): We explore having access to the relative frequency of each label in the downstream deployment. For example, a domain expert at a national park might know the relative frequency of species (deployment-specific domain knowledge) that we can utilize for dataset subset selection. We create subsets by sampling 25%, 50%, 75%, and 90% of the training pool to match the label distribution of the deployment.

Matching labels (Match-Label): Similarly, a domain expert may know the classes present in the downstream deployment. For example, a domain expert at a national park might know the species present (deployment-specific domain knowledge) that we can utilize for dataset subset selection. For these subsets, we simply remove the classes present in the training pool that are not present in the testing pool.

#### 6. Results and discussion

Well chosen subsets outperform training on all data. The expert-driven subsets in Table 1 show that deploymentspecific well-chosen subsets of the data can significantly outperform models trained on all the data, with improvements in deployment accuracy up to 3.6% for GeoDE, 11.9% for iWildCam, 51.3% for Auto Arborist, and a 0.03 reduction in MSE for NuScenes. Even when the expert subsets underperform all training data, as in NuScenes Deployment 2, there exist subsets from other baselines that outperform using all the data. Due to the extreme long-tailed nature and significant label distribution shift between the training pool and deployments of iWildCam and Auto Arborist, well-chosen subsets improve performance significantly. This indicates that using "irrelevent" data from the training pool is actively harmful to performance for specialized deployments, compared to a closer in-distribution subset. As an example, the iWildCam's training pool contains many Thompson's Gazelle, but only Deployment 2 has Thompson's Gazelle present. Accordingly, Deployments 1, 3, and 4 had more improvement between all data and expert subsets than Deployment 2 since the former had a greater label distribution shift from the training pool.

There is a need for unsupervised methods for dataset subselection. While the expert-driven subsets in Table 1 demonstrate that a well-chosen subset *does exist* for all deployments, finding this subset without expert knowledge is still an open problem. While some of our baselines require access to query labels, this requirement can in many cases be unrealistic in the deployable ML setting (labels can be expensive or difficult to collect). The two unsupervised baselines, the nearest neighbors and image alignment methods, do not perform optimally on the deployments, often under-

Dataset	Deploy #	Non su	ubset	Expert subset	Unlabeled query set		Labeled query set		
Dataset	Берюу #	Query-set	All-data	Expert subset	Image-Align	Near-Nbors	CLIP-score	Match-Label	Match-Dist
	Deploy 1	0.872	0.885	0.921	0.879	0.88	0.887	0.882	0.886
GeoDE (Acc)	Deploy 2	0.450	0.890	0.910	0.897	0.892	0.899	0.900	0.882
Geode (Acc)	Deploy 3	0.950	0.821	0.85	0.845	0.760	0.838	0.83	0.879
	Deploy 4	0.827	0.829	0.845	0.791	0.783	0.828	0.841	0.830
	Deploy 1	0.703	0.655	0.650	0.555	0.502	0.503	0.740	0.743
iWildCam (Acc)	Deploy 2	0.780	0.341	0.346	0.438	0.469	0.463	0.350	0.490
(Acc)	Deploy 3	0.438	0.716	0.745	0.537	0.450	0.420	0.723	0.750
	Deploy 4	0.463	0.660	0.670	0.599	0.600	0.290	0.687	0.741
	Deploy 1	0.159	0.348	0.861	0.382	0.392	0.380	0.665	0.740
Auto Arborist(Acc)	Deploy 2	0.197	0.483	0.859	0.114	0.141	0.137	0.650	0.560
Auto Arborist(Acc)	Deploy 3	0.124	0.157	0.382	0.159	0.099	0.167	0.159	0.234
	Deploy 4	0.119	0.135	0.392	0.102	0.108	0.106	0.102	0.230
	Deploy 1	0.063	0.050	0.029	0.040	0.040	0.073	-	-
NuScenes (MSE)	Deploy 2	0.070	0.021	0.049	0.147	0.042	0.032	-	-
Nuscelles (MSE)	Deploy 3	0.089	0.068	0.038	0.049	0.125	0.071	-	-
	Deploy 4	0.123	0.048	0.039	0.086	0.389	0.050	-	-

Table 1. Best-performing subsets across hyperparameters for baseline methods across all datasets and deployments (abbreviated as Deploy) for ResNet50 full-finetuning. Overall accuracy is reported for the classification tasks of GeoDE, iWildCam, and Auto Arborist (greater is better) and MSE is reported for the regression task of NuScenes (smaller is better). Match-Dist and Match-Label are not applicable for NuScenes, as it is a regression task and does not have clear classes/labels for these methods. Baselines are distinguished from one another by their access to information, with each baseline having access to expert knowledge, or a labeled/unlabeled query set. We do not report the random baseline in this table, but demonstrate results in Appendix C as it mainly refers to subset size. Well-chosen subsets outperform using all the training data in each deployment, indicated in bold.

performing using all the training data. Our benchmark opens up the line of research for potential unsupervised methods for this data subselection process.

Training on more data has diminishing returns. For all deployments, we see that we can achieve near-optimal performance with subsets of the data. Appendix C shows that even 25% of the data can perform near-optimally in some cases, with little performance loss with 50% of the data. Additionally, while not a realistic deployment scenario, the "lower bound" of training on the small query set (results in Table 1) performs close to optimally in several deployments (this is expected, since the query sets are in distribution with the deployments). However, this again indicates that having a small relevant subset of data is most useful. Overall, these results demonstrate that greater efficiency for training specialised ML models is possible, potentially reducing computational and data storage burdens in deployable settings. We hypothesize this is because many deployments have significant distribution shift from the training pool, so as the data added gets farther from the deployment distribution, it becomes less relevant for optimal performance.

#### 7. Conclusions

We present DATAS<sup>3</sup>, a benchmark to explore model specialization via dataset subselection for scientific and engineering domains, and provide: (1) a test suite for the problem across 4 ML application domains, each represented by a dataset containing a general training data pool and 4 distinct deploy-

ment scenarios (2) expert- and knowledge-guided subsets for each deployment which outperform training on all data, sometimes by a significant margin, demonstrating the value of specialized training data curation (3) an extensive experimental study highlighting that current methods for subset selection, designed for generalization instead of specialization, do not perform well on DATAS<sup>3</sup>.

We find that there does not currently exist a winning method that performs well across multiple domains/datasets, posing an open challenge to the research community. While well-performing subsets exist via expert-driven knowledge, models without access to labeled query sets systematically underperform. We also find that certain datasets are more challenging than others—perhaps different subselection methods are necessary for different domains or types of shifts.

Limitations and future work Due to computational constraints, hyperparameter searches were restricted to learning rate and batch size. Additionally, while smaller-scale models were used (ResNet50) for full finetuning with a larger model only used for linear probes, future work could explore larger model finetuning and its effects.

Additionally, model specialization for deployments isn't limited to the domains we include in our benchmark. We plan to expand this benchmark to capture more scientific domains with similar needs, including the tasks of histopathology disease prediction, medical eICU record mortality prediction, satellite imagery for crop type classification, and astrophysics galaxy classification.

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- **A. Additional Dataset Details**
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- 1145 C.1. Efficiency
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