

# Operating systems

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# We have talked about...

- ▶ **Operating system generations**
  - Typical hw constructions
- ▶ **Op. Systems definitions**
- ▶ **Notions:**
  - Files, directories, processes
- ▶ **System calls**
- ▶ **System structures**
  - Today: Client–server model, with layered features
- ▶ **Data storage**
  - Types, efficiency, hw, sw

# What comes today...

- ▶ **Files**
  - File types
- ▶ **Directories**
  - Directory architecture
- ▶ **File systems**
- ▶ **File system access scheduling**
- ▶ ...

# Filesystem

- ▶ File: logical grouping a data set with a name (filename), with other parameters e.g. Size, date, etc.
- ▶ Directory: logical grouping of files and directories
- ▶ Filesystem: a method, how to organize this storage, data system on a physical disk.

# Files

- ▶ A file: a base unit of information storage.
- ▶ Most common property: name.
- ▶ Stored on a storage device, HDD, SSD, SD card, etc.
  - The standard output, input are also a special file.
- ▶ Generally there are 3 types of files:
  - User files.
  - Temporary files
  - Administration, configuration files. Part of op.system.

# File properties

- ▶ **Filename: a string**
  - There are restrictions for containing characters
    - Length, special characters are not allowed(\*, \,&,etc.)
    - Restrictions are up to operating system.
- ▶ **Other attributes (additional information)**
  - Size of file, owner, last modification date, hidden or read only file, general access rights, etc...
- ▶ **Physical location on the drive(e.g. LBA address)**
  - Real file, link (hard), link (soft)



# Directories

- ▶ A special entry, shows the place in the file system where the containing files and directory entry are recorded.
- ▶ Directory architectures
  - Systems without any catalogs, e.g. Early tape systems
  - One level, two level catalogs
    - Not used today
  - Multi level, hierarchical catalog structure
    - Tree structure
    - Effective search
    - Today typically is used.
- ▶ Absolute, relative names
  - PATH environment variable

# Access rights

- ▶ There are no generally used security system
- ▶ Typical access rights:
  - Read
  - Write, Create, delete
  - Execution
  - Modify
  - Full control
- ▶ Recording of access rights
  - As Attributes
  - ACL (Access Control List), getfacl, setfacl, chacl

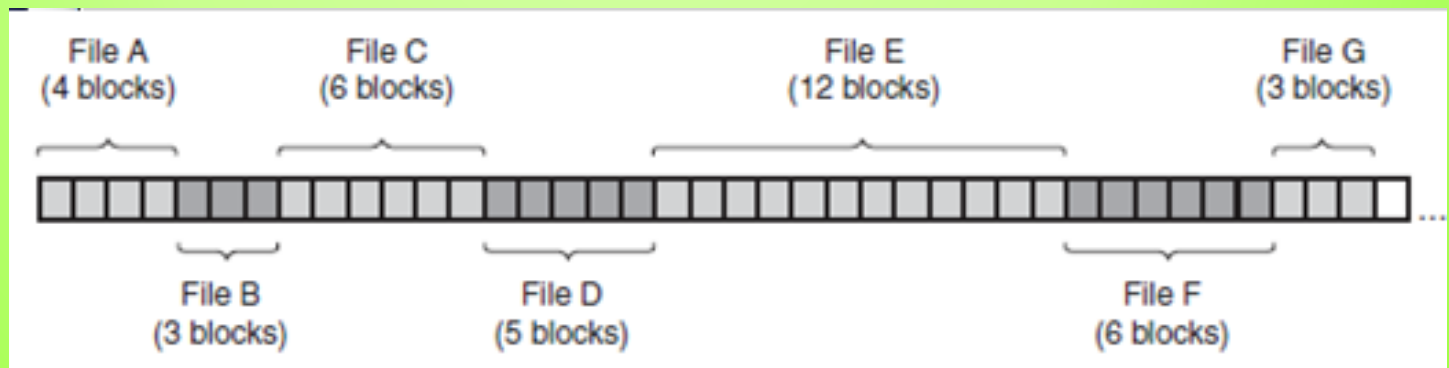


# Partition description

- ▶ At the beginning of partition: a Superblock (e.g. FAT, the 0. block ) describes the properties of file system.
- ▶ Next one is usually a used/free block registration (e.g. FAT, File Allocation Table)
- ▶ Next part is the directory structure (inode), file, directory entries, and file data
- ▶ Where can we store a new file?
- ▶ What kind of strategy can we choose?

# Storage strategy of files I.

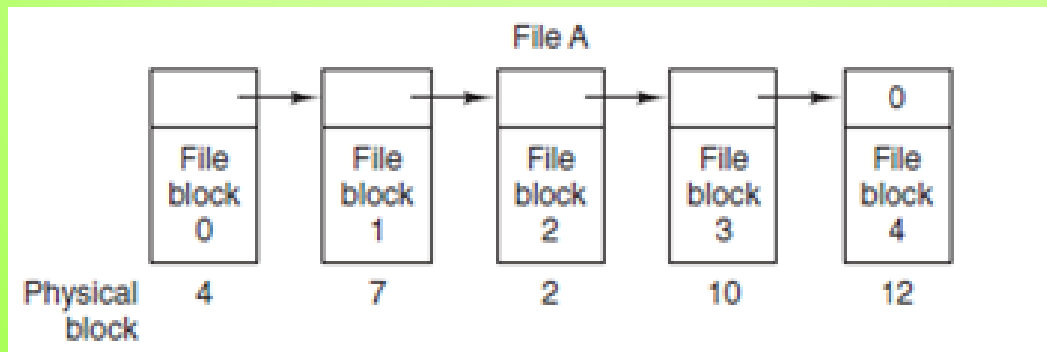
- ▶ **Contiguous storage place reservation**
  - First Fit
  - Best Fit
  - Worst Fit (Put the file in such a free disk gap, so the remaining place (free place) should be the biggest)
  - In all of above are lost (waste) place.



# Storage strategy of files II.

## ► Chained storage

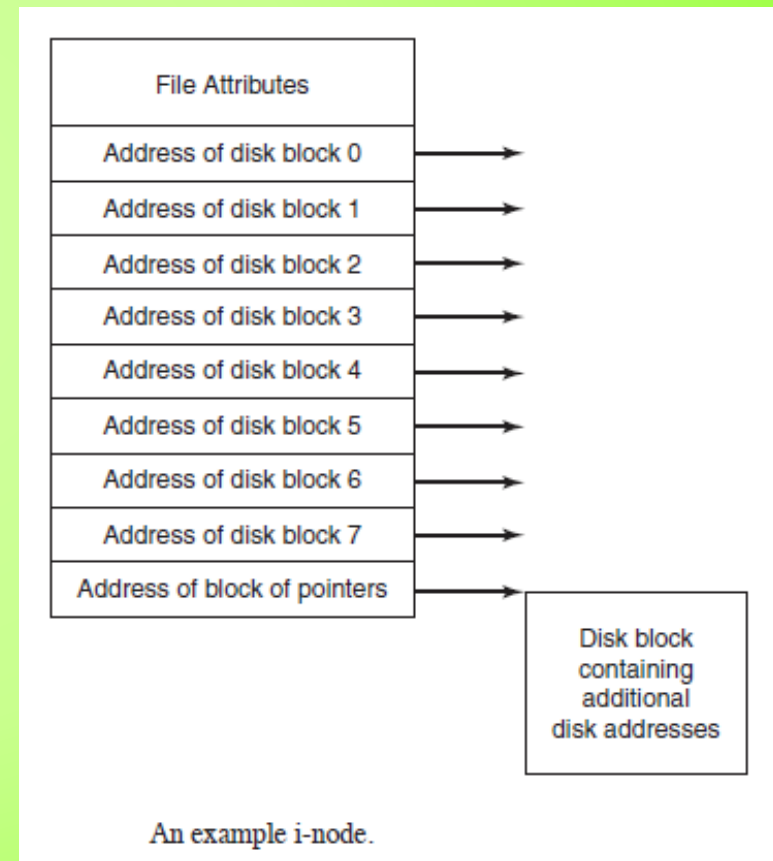
- No waste of place( only from the block size)
- The file data is stored as a chained list of blocks
  - The access of last blocks of files will be slow.
- **Free– Reserved blocks : File Allocation Table,FAT**
  - It might be big, and the FAT is always in the memory!



# Storage strategy of files III.

## ► Indexable storage

- The directory catalog contains the address of file node
- The inode address gives the file data.

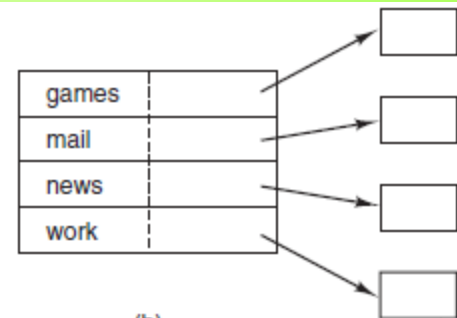


# Implementation of a directory

- ▶ Main function to bind names and locations searching for filenames (linear, hash table, using cash)
- ▶ A directory entry may contain:
  - The disk address of the entire file (contiguous file allocation)
  - The number of the first block (linked list scheme)
  - The number of the i-node.
- ▶ Where does it store the attributes? There are two typical methods:
  - Fixed length
  - In i-nodes

games	attributes
mail	attributes
news	attributes
work	attributes

(a)



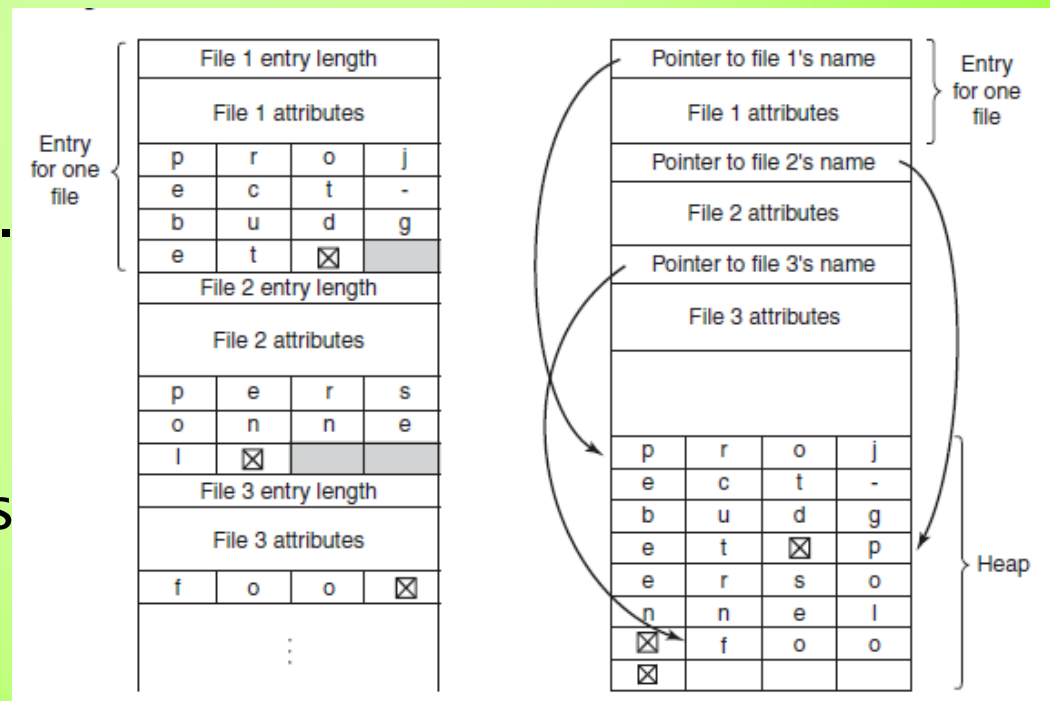
(b)

Data structure containing the attributes



# Filename implementation

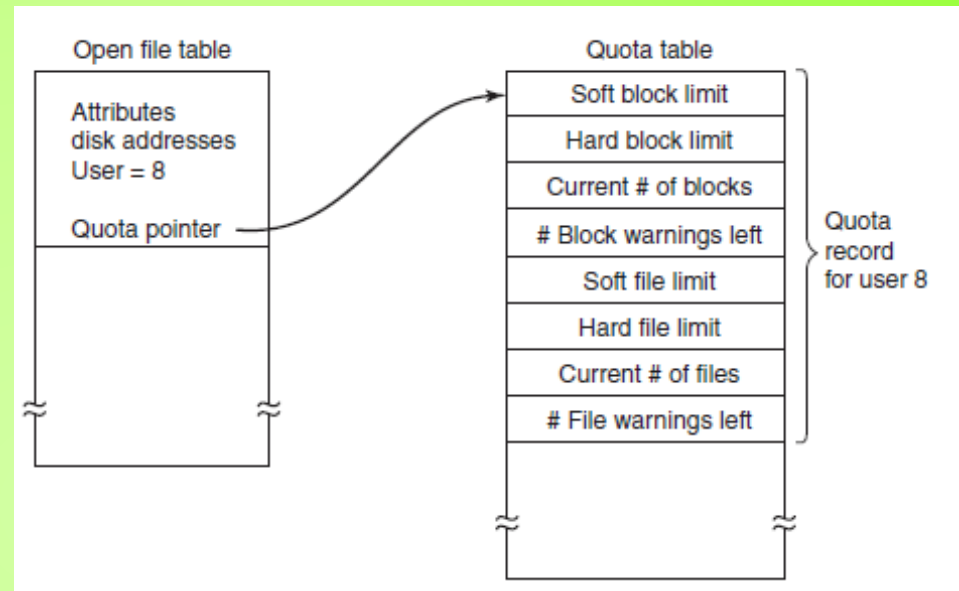
- ▶ Recently – fix length (8+3)
- ▶ Nowadays – usually max 255 characters
  - How can we avoid place wasting?
    - With different length, at the first place storing the length of the entry.
    - With same length entries using pointers to various length of filenames





# Disk quotas

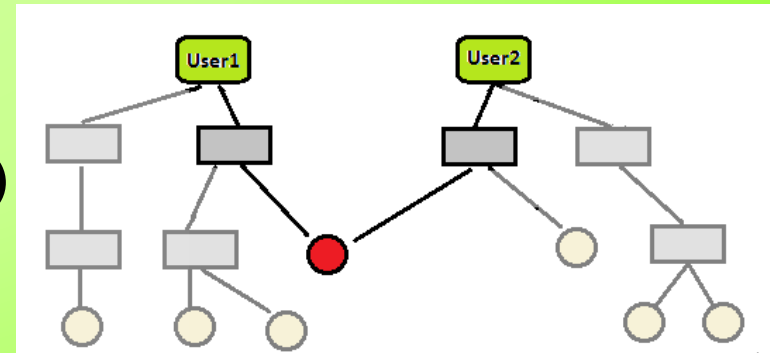
- ▶ If user opens a file
  - Opens file table (in memory)
  - Quota table (in memory)



- ▶ Adding new blocks → change quota table
- ▶ If there is an attempt to log in
  - Over soft limit, counted warnings (reached max)– disabled
  - Over hard limit – log in is not permitted

# Shared files

- ▶ How can the system manage to be able to see all of the changes the other user made?
- ▶ There are mainly two solutions
  - The file blocks are not listed in the directory entry, they are in a structure and directory entry point to it. (e.g. UNIX where the data structure is the i-node) So user1 and user2 points the same structure. (What happens if the owner want to delete it?)
  - With a new „link” file, a link to the original filename. (symbolic link) (Slow access.)

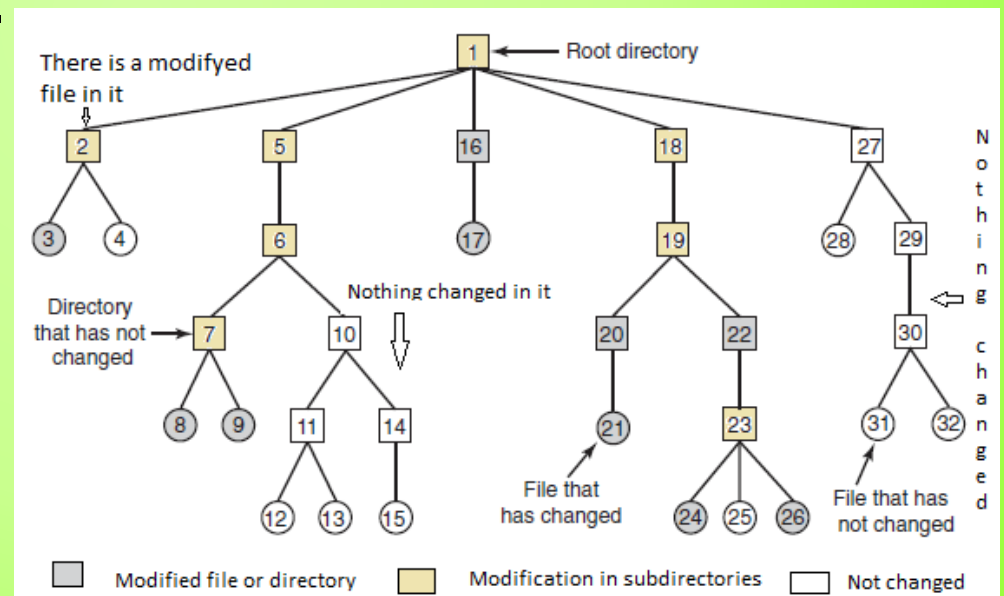


# Backups

- ▶ **Physical dump** (copies everything from the 0th block)
  - Advantage (simple, quick)
  - Disadvantage (copy unused, failed blocks..)
- ▶ **Logical dump** (copies only the newer or modified files)
  - Advantage (may restore a required directory or file too, not only the entire disk)
  - Disadvantage (complicate algorithm)
- ▶ **Mixed backups**
  - Time to time a physical dump
  - Frequently a logical dump
- ▶ **Restore** (physical dump, logical dump1, ... last

# Logical dump – algorithm

- ▶ 4 step algorithm (used in most UNIX systems)
  - Mark each directory+modified files
  - Unmark directory in which there are no modified files or directories.
  - Dump the marked directories with attributes.
  - Dump the marked files with attributes.



# Questions in logical dumping

- ▶ Free block list is not a file – so it is not dumped (But it can be restored, while it is the complement of used ones.)
- ▶ Links – several directories may contain a link to a modified file. (Restore all.)
- ▶ A file may contain holes (e.g. seek+write) – Allocate a huge area and fill it with 0?? (No)
- ▶ What to do with not real files (e.g. named pipe) – do not dump.



# File, directory functions

- ▶ File
  - Open a file
  - Functions: read, write, append
  - Close a file
- ▶ File data
  - Binary– a sequence of bytes
  - Text file– a sequence of chars
- ▶ File access: sequentially, random
- ▶ Directory functions
  - Creating, list table of contents, delete



# Filesystem types

- ▶ Filesystem types on HDD:
  - FAT, NTFS, EXT2FS, XFS, etc.
- ▶ On tape systems, typically used on backup system
  - LTFS– Linear Tape File System
- ▶ CD, DVD, Magneto-opto Disc filesystem
  - CDFS, UDF (Universal Disc Format)
- ▶ RAM drives (today rarely used)
- ▶ FLASH memory (FAT32)
- ▶ Network drive
  - NFS
- ▶ Other pseudo filesystems
  - Zip, tar.gz, ISO

# Journalled filesystems

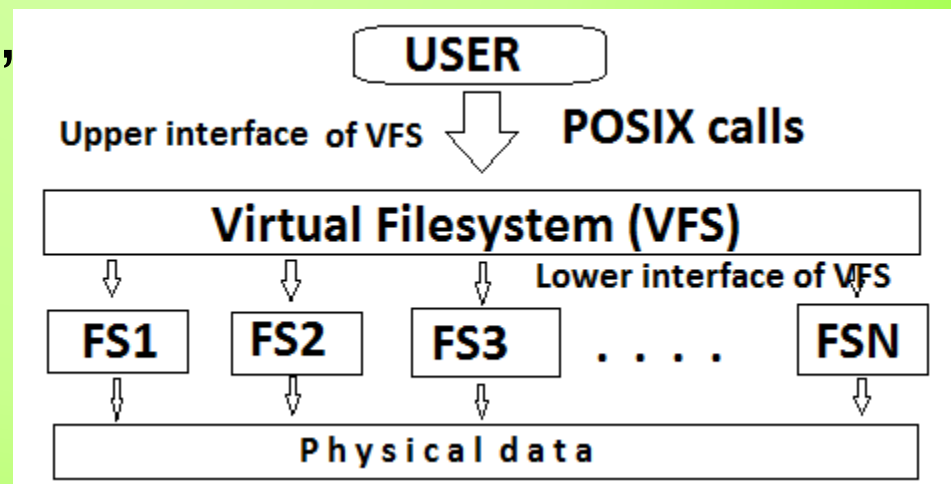
- ▶ On case of disk fails, power-cut, etc. The file system may be inconsistent, the storage content will be inaccessible.
- ▶ JFS often called as an LFS (Log-structured File System) too.
- ▶ As a database system, LFS based on a transaction system: task + log
  - On case of failure, the LFS repairs itself, file system check can run automatically too.
  - Log is stored too( sometimes on other artitions, disks)
- ▶ It needs more CPU load- but gives more safety!

# Filesystem support

- ▶ Recent operating systems supports a lot of file systems.
  - E.g.: Linux 2.6 kernel supports more than 50.
- ▶ Mounting filesystems
  - Mount command, mounts all given in /etc/filesystems, during boot
  - Mount automatically (eg. USB drive)
  - Mount manually (Linux, mount parancs)
- ▶ Windows: Drive letters
  - A,B,C,...
- ▶ UNIX: uniform filesystem, one entry, /

# Parallel usage of several filesystems on the same system

- ▶ Many different filesystems may be used on the same computer parallel
  - E.g. Windows: NTFS, FAT-32, UDF (DVD,CD) etc.
    - The systems uses them separately.  
Which one is the actual? The drive letter decides it: (c:, a:)
  - E.g.:UNIX: ext2,ext3,
    - The modern UNIX systems try to integrate them.  
They use a virtual filesystem (VFS) –



# Application– Disk relation

- ▶ Layered architecture
  - User level
    - An application can access disk information via system libraries.
    - Text, binary operation
  - Operating system level
    - Filesystem implementations
      - Access, rights
    - Volume manager
    - Device driver
      - Based on BIOS
  - Hardware level
    - I/O device, IDE, SATA, SAS, etc.



# FAT

- ▶ File Allocation Table
  - Rather old, but still alive filesystem!
- ▶ The FAT table acts as a disc allocation map, a bit describe a block allocation, 0-free, 1-reserved
  - E.g.: Fat12, FDD, Cluster size 12 bits.
  - For safety 2 FAT's
- ▶ Chained storage
  - In the directory a file entry contains the file name, date, etc, and the first block index, where file data is stored.
  - The last bytes of block shows to the next block.
  - The last bytes FFF, if no more data is in the file.
- ▶ One directory entry size is fixed, it's equal 32 bytes. (max. 8.3 name, size, last modification date, etc)
- ▶ System, Hidden, Archive, Read only, directory attributes



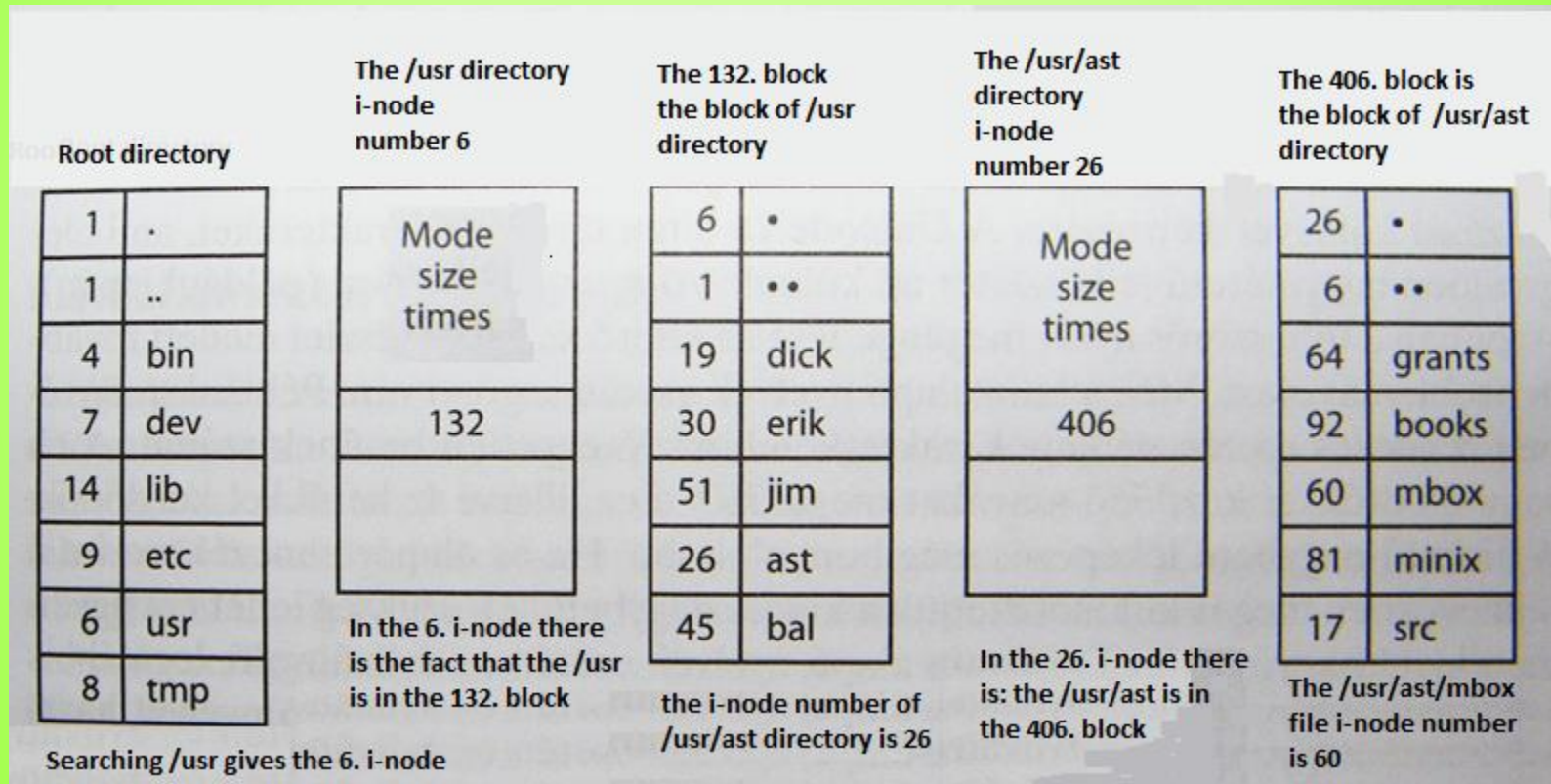
# FAT properties

- ▶ FAT16, 16 bits cluster description, 4 byte (2x2) the first block address
  - Max. partition size: 4 GB (using 64kb blocks ), using 32kb and less blocks, the max size is 2 GB.
  - Reserved directory blocks (on FDD this is the track 0)
    - On FDD 512 directory entry
    - On HDD 32736 directory entry(16 bits, signed)
- ▶ FAT32 (from 1996)
  - 28 bits cluster size
  - The maximum file size is 4 (2) GB.
  - 2 TB partition size (512 byte block size)
- ▶ 32MB–ig, 1 block = 1 sector(512bájt)
  - 64 MB, 1 block=1KB (2 sector), 128MB, 1 block=2KB
  - 1 block max. 64 KB lehet.
- ▶ Long file name support
- ▶ Defragmentation necessary.

# UNIX directory structure

- ▶ Indexable directory structure
- ▶ After MBR, after partition boot sector follows a partition superblock
- ▶ Next is the free-reserved allocation part.
- ▶ i-node table, including root inode table
- ▶ Modular, lots of many table, quick access to file entry, this is the directory catalog structure.
- ▶ A file pointed by an i-node entry!
  - An i-node table entry contains 15 fields, the first 12 points to the file blocks.
  - If it is not enough, the 13th field points to a next i-node, that again +15 fields.
  - If it is not enough, the 14th field points to a next i-node, that again +15 fields, and repeat the first i-node architecture.

# i-node chaining example



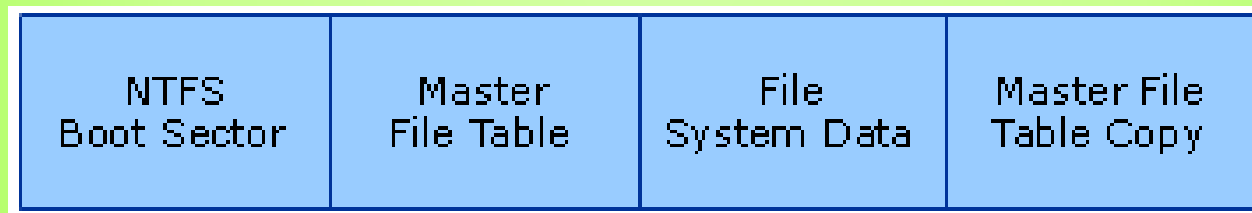
# NTFS

- ▶ New Technology File System
  - FAT-NTFS efficiency border: appr. 400 MB.
- ▶ The max. filename length is 255 chars, 8+3 secondary name
- ▶ Fine tuning security settings
- ▶ Defragmentation also necessary.
- ▶ Encrypted filesystem, eventing subsystem
- ▶ POSIX support
  - Hard link (fsutil command), time stamps, case sensitive (sometimes, sometimes not☺)
- ▶ Compressed file, directory, user quote support
- ▶ NTFS is cluster based, default 4kb, so 1 cluster is 8 sectors (8\*512byte)



# NTFS partition architecture

- ▶ A Master File Table is a table.
- ▶ A Files System Data too.



# NTFS partition Boot sector

## ► Boot sector

- JMP +0x52 (EB 52)
- OEMID (8 byte, MSWINx.y)
- BPB (Bios Parameter Block)
  - Bytes per sector (512)
  - Sectors per cluster (8)
- Extended BPB
  - Total Sector number (8 byte–on tárolva)
  - LCN – Logical Cluster Number for MFT
  - Volume serial number
- Loader code (loads ntldr.dll, and ntfs.sys,ntoskrnl.exe)
- Sector end(0xAA55)



# MFT

- ▶ NTFS partition begins with an MFT (Master File Table)
  - 16 attributes reserved for a file entry.
  - Each attributes is max. 1kb. If it is not enough, the last attr. points to the next entry.
  - Each data is an attribut, an entry can contain more data. (eg: preview picture)
  - Logical file size max is  $2^{64}$  byte
  - If file size is  $< 1$  kb, so the file content in the attribut, direct file.
  - No file size maximum.

# NTFS table details

File		
0	\$Mft - MFT	Reserved for NTFS metadata files
1	\$MftMirr - MFT mirror	
2	\$LogFile - Log file	
3	\$Volume - Volume file	
4	\$AttrDef - Attribute definition table	
5	\ - Root directory	
6	\$Bitmap - Volume cluster allocation file	
7	\$Boot - Boot sector	
8	\$BadClus - Bad-cluster file	
9	\$Secure - Security settings file	
10	\$UpCase - Uppercase character mapping	
11	\$Extend - Extended metadata directory	
12	Unused	
15	Unused	
16	User files and directories	

Thanks for your  
attention!

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