# **Modules in the App**

### **Dentist/Hospital**

Doctor/Hospital Registration

On Boarding

**Profile Completion** 

Creating an Order

View List of Orders

Dashboard & Reports

**Payment** 

### Admin/Lab Doctor

Overall Dashboard

User Approval - On boarding

Choosing a workflow

Assigning to the teams

Creating Sub task if need

Not approved – Pending approval for user

Invoice and Accounts

### **Production Teams**

View the task assigned

Start & close the task

View the order details

Complete the checklist

#### **Accounts**

Production Completed

Create Interim DC

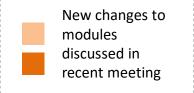
Approval from Client/End User

Approval from Admin

Move interim DC to final

Create Invoice

**Invoice Generated** 







# **Functions in Dentist/Hospital Module**

Doctor/Hospital Registration

On Boarding

**Profile Completion** 

**Registration & On boarding** 

Register/Login

**Profile View** 

**Profile completion** 

Add doctors

**Email Notification** 

Creating an Order

View List of Orders

**Orders** 

Create order

View their orders history

View their order details

Track their order – Stages

Approval from Client/End User **Approval of the product** 

Production completed notification

Delivery done – Until it is approved(loop)

**User Approval** 

**User Approved** 





### **Functions in Admin Module**

User Approval - On boarding

#### **On Boarding Process**

- Approve/Reject Users (Dentist/Hospital)
- 2. Deactivate Users

Choosing a workflow

Assigning to the teams

Creating Sub task if need

**Order Management** 

Accept/Reject WO(Work Order)

Workflow selection

Map workflow to each WO

Add task and subtask

Add notes and comments

Track the workflow process

Assign jobs to team

Production Complete – Orders moved to DC

Approval from Admin

Move interim DC to final

#### **Upon Production Completed**

Send Interim DC for User approval
Upon user approval – Admin Approval
Assign to order accounts team for final DC
Not approved by user – Pending approval for user





## **Functions in Production Team Module**

View the task assigned

Start & close the task

#### **Order Production Process**

Can view their job order
View details of the order
View the files
View the notes
Can add comment if needed
Fill up the checklist
Start and close the task





## **Functions in Accounts Module**

Invoice and Accounts

#### **Existing set up**

Moving DC to invoice Download Invoice Email Invoice

## Production Completed – Upon User Approval

Create Interim DC
Admin Approval
Moving Interim DC to Final DC
Generate Invoice
Download/email Invoice

Move interim DC to final

#### **Production Completed – User Rejects**

Create another Interim DC
Go for User Approval
Admin Approval
Moving Interim DC to Final DC
Generate Invoice
Download/email Invoice

YT-DT-01	Link from existing website
YT-DT-02	Register
YT-DT-03	Login
YT-DT-04	Email Notification service
YT-DT-05	Alerts
YT-DT-06	Profile completion status
YT-DT-07	Upload profile pic
YT-DT-08	Add doctors to Organization
YT-DT-09	Create orders
YT-DT-10	Upload files/notes for order creation
YT-DT-11	Order Owner details
YT-DT-12	View their order details
YT-DT-14	Track their order – Stages
YT-DT-15	View Order Summary
YT-DT-16	View Invoice
YT-DT-17	Payment Integration
YT-DT-18	Payment Submission
YT-DT-19	Invoice Download
YT-DT-20	Email Invoice
YT-DT-21	FAQ's
YT-DT-22	On Boarding Approval
YT-DT-23	Reject Registered Users
YT-DT-24	Deactivate Users
YT-DT-25	Accept Work Order
YT-DT-26	Reject Work Order
YT-DT-27	Map workflow to each WO
YT-DT-28	Add task and subtask
YT-DT-29	Add notes and comments
YT-DT-30	Track the workflow process
YT-DT-31	Assign jobs to team
YT-DT-32	View order status





YT-DT-34 Initiate Payment YT-DT-35 Overall orders YT-DT-36 Orders pending YT-DT-37 Orders completed YT-DT-38 Overall sales YT-DT-39 Overall sales YT-DT-39 Overall sales YT-DT-40 Monthly sales YT-DT-41 Weekly sales YT-DT-42 Yearly Sales YT-DT-43 Approved Users Report YT-DT-44 Pending user Report YT-DT-45 Rejected Users Report YT-DT-46 Dashboard YT-DT-47 Add users(front desk) YT-DT-48 Can create online/offline orders YT-DT-49 Can view their job order YT-DT-50 View details of the order YT-DT-51 View the files YT-DT-52 View the notes YT-DT-54 Start and close the task YT-DT-55 Push Notification YT-DT-56 Alerts YT-DT-57 Warning YT-DT-58 Validation YT-DT-59 Image Preview YT-DT-50 Download tables as CSV YT-DT-60 Download tables as CSV YT-DT-61 Download Invoice YT-DT-62 Email Invoice YT-DT-63 Charts - Bar, Pie, Line YT-DT-64 Various Graphs		
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YT-DT-61 Download Invoice YT-DT-62 Email Invoice YT-DT-63 Charts - Bar, Pie, Line	YT-DT-59	Image Preview
YT-DT-62 Email Invoice YT-DT-63 Charts - Bar, Pie, Line	YT-DT-60	Download tables as CSV
YT-DT-63 Charts - Bar, Pie, Line	YT-DT-61	Download Invoice
	YT-DT-62	Email Invoice
YT-DT-64 Various Graphs	YT-DT-63	Charts - Bar, Pie, Line
	YT-DT-64	Various Graphs





YT-DT-65  Assigning the workflow to teams YT-DT-66 Start and close the task YT-DT-67 Fill the checklist YT-DT-68 Mark the order as production completed YT-DT-69 Listing the list of DCs YT-DT-70 Viewing the DC details YT-DT-71 Filer, sort and search based on DC number YT-DT-72 Filer, sort and search based on DC date YT-DT-73 Filer, sort and search based on DC date YT-DT-74 Dwn the filtered results as a report YT-DT-75 Bulk move DC to invoice YT-DT-76 Invoice generation YT-DT-77 Download/Print invoice YT-DT-78 Email invoice YT-DT-79 Change production Status YT-DT-80 View Production History YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-87 Inbound and outbound time capture Emergency delivery YT-DT-89 User approval of DCs YT-DT-89 YT-DT-89 User approval of DCs		
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YT-DT-73 Filer, sort and search based on Clinic name YT-DT-74 Dwn the filtered results as a report YT-DT-75 Bulk move DC to invoice YT-DT-76 Invoice generation YT-DT-77 Download/Print invoice YT-DT-78 Email invoice YT-DT-79 Change production Status YT-DT-80 View Production History YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-83 Drag and drop for image upload YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-71	Filer, sort and search based on DC number
YT-DT-74  PWn the filtered results as a report YT-DT-75  Bulk move DC to invoice YT-DT-76  Invoice generation YT-DT-77  Download/Print invoice YT-DT-78  Email invoice YT-DT-79  Change production Status YT-DT-80  View Production History YT-DT-81  QR code YT-DT-82  Auto zip of files YT-DT-83  Drag and drop for image upload YT-DT-84  Customized features for Milling and sintering teams YT-DT-85  Customized featured for Dispatch department YT-DT-86  Colour tags for each stages YT-DT-87  Inbound and outbound time capture YT-DT-88  Emergency delivery YT-DT-89  User approval of DCs	YT-DT-72	Filer, sort and search based on DC date
YT-DT-75 Bulk move DC to invoice YT-DT-76 Invoice generation YT-DT-77 Download/Print invoice YT-DT-78 Email invoice YT-DT-79 Change production Status YT-DT-80 View Production History YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-83 Drag and drop for image upload YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 Colour tags for each stages YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-73	Filer, sort and search based on Clinic name
YT-DT-76 YT-DT-77 Download/Print invoice YT-DT-78 Email invoice YT-DT-79 Change production Status YT-DT-80 YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-83 Drag and drop for image upload YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 YT-DT-87 Inbound and outbound time capture YT-DT-88 YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-74	Dwn the filtered results as a report
YT-DT-77 Download/Print invoice YT-DT-78 Email invoice YT-DT-79 Change production Status YT-DT-80 View Production History YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-83 Drag and drop for image upload YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-75	Bulk move DC to invoice
YT-DT-78  Email invoice  YT-DT-79  Change production Status  YT-DT-80  View Production History  YT-DT-81  QR code  YT-DT-82  Auto zip of files  YT-DT-83  Drag and drop for image upload  YT-DT-84  Customized features for Milling and sintering teams  YT-DT-85  Customized featured for Dispatch department  YT-DT-86  YT-DT-87  Inbound and outbound time capture  YT-DT-88  Emergency delivery  YT-DT-89  User approval of DCs	YT-DT-76	Invoice generation
YT-DT-79 Change production Status YT-DT-80 View Production History YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-83 Drag and drop for image upload YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 Colour tags for each stages YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-77	Download/Print invoice
YT-DT-80  YT-DT-81  QR code  YT-DT-82  Auto zip of files  YT-DT-83  Drag and drop for image upload  YT-DT-84  Customized features for Milling and sintering teams  YT-DT-85  Customized featured for Dispatch department  YT-DT-86  Colour tags for each stages  YT-DT-87  Inbound and outbound time capture  YT-DT-88  Emergency delivery  YT-DT-89  User approval of DCs	YT-DT-78	Email invoice
YT-DT-81 QR code YT-DT-82 Auto zip of files YT-DT-83 Drag and drop for image upload YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 Colour tags for each stages YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-79	Change production Status
YT-DT-82  Auto zip of files  YT-DT-83  Drag and drop for image upload  YT-DT-84  Customized features for Milling and sintering teams  YT-DT-85  Customized featured for Dispatch department  YT-DT-86  Colour tags for each stages  YT-DT-87  Inbound and outbound time capture  YT-DT-88  Emergency delivery  YT-DT-89  User approval of DCs	YT-DT-80	View Production History
YT-DT-83  Drag and drop for image upload  YT-DT-84  Customized features for Milling and sintering teams  YT-DT-85  Customized featured for Dispatch department  YT-DT-86  Colour tags for each stages  YT-DT-87  Inbound and outbound time capture  YT-DT-88  Emergency delivery  YT-DT-89  User approval of DCs	YT-DT-81	QR code
YT-DT-84 Customized features for Milling and sintering teams YT-DT-85 Customized featured for Dispatch department YT-DT-86 Colour tags for each stages YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-82	Auto zip of files
YT-DT-85  Customized featured for Dispatch department YT-DT-86  Colour tags for each stages YT-DT-87  Inbound and outbound time capture YT-DT-88  Emergency delivery YT-DT-89  User approval of DCs	YT-DT-83	Drag and drop for image upload
YT-DT-86 Colour tags for each stages YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-84	Customized features for Milling and sintering teams
YT-DT-87 Inbound and outbound time capture YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-85	Customized featured for Dispatch department
YT-DT-88 Emergency delivery YT-DT-89 User approval of DCs	YT-DT-86	Colour tags for each stages
YT-DT-89 User approval of DCs	YT-DT-87	Inbound and outbound time capture
	YT-DT-88	Emergency delivery
YT-DT-90 Admin approval of DCs	YT-DT-89	User approval of DCs
	YT-DT-90	Admin approval of DCs





YT-DT-91	User rejectal of DC with feedbacks
YT-DT-92	Notification for Admin upon approval
YT-DT-93	Interim DC creation
YT-DT-94	Move interim Dc to final
YT-DT-95	Invoice creation
YT-DT-96	Invoice download
YT-DT-97	Filter/ Sort/ Search Invoices
YT-DT-98	Close the order
YT-DT-99	Redo the order in case of rejected
YT-DT-100	QR code generation

25 new features should be added after new modification



