Online Appendix for

"A coordinated optimization research on timetable and skip-stop pattern for urban rail lines"

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Appendix A: Comparisons of modeling scenarios in the urban rail optimization

Table A.1 provides a comparison with several major related studies.

Table A.1. Comparisons of modeling scenarios in the urban rail optimization.

| Objective | Input | Strategy | Fairness | Transfer | Key references | | | | | |
|----------------|--------|-------------------------------|----------|----------|---------------------|--|--|--|--|--|
| | demand | | | | | | | | | |
| min TWT | TDODD | Timetabling | No | No | Niu et al.(2013) | | | | | |
| min OC & TWT | TDSD | Skip-stopping +timetabling | No | No | Wang et al.(2014) | | | | | |
| min TTT | TDODD | Skip-stopping | No | No | Jamili et al.(2015) | | | | | |
| min TWT | TDODD | Timetabling | No | No | Niu et al. (2015) | | | | | |
| min max TWT | TDODD | Timetabling | Yes | No | Wu et al.(2015) | | | | | |
| min OC | TDSD | Skip-stopping +timetabling | No | No | Shi et al.(2017) | | | | | |
| min OC | TDSD | Skip-stopping | No | No | Yang et al.(2019) | | | | | |
| min OC | TDODD | Timetabling | Yes | No | Li et al.(2019) | | | | | |
| min longest WT | GROUP | Skip-stopping +timetabling | Yes | No | Yang et al.(2021) | | | | | |
| min OC & TWT | TDODD | Skip-stopping +timetabling | No | No | Yang et al.(2021) | | | | | |
| min longest WT | ITDODP | Skip-stopping +timetabling | Yes | Yes | This paper | | | | | |

Note: WT: waiting time, TWT: total waiting time, TTT: total travel time, OC: Operational cost, TDODD: time-dependent O-D demand, ITDODP: individual time-dependent O-D passenger, TDSD: time-dependent section demand, Group: group of same O-D passengers.

Appendix B: Notations and definition

Fig.B.1. illustrates the physical structure of the rail transit line, which has two directions, namely "up" and "down", and a total of N platforms. Each passenger has an independent arrival time and O-D demand. Passengers follow a strict FIFO rule.

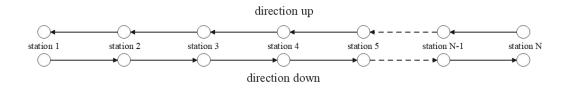


Fig.B.1. The physical structure of our rail transit line

Table B.1. Notations and definition

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|-------------------------------------|--|--|--|--|--|--|--|--|--|
| Notation | Definition | | | | | | | | |
| Sets | | | | | | | | | |
| direction | Rail's direction. $direction \in \{"up", "down"\}$ | | | | | | | | |
| I^{up} | Set of rails which direction is "up" | | | | | | | | |
| I^{down} | Set of rails which direction is "down" | | | | | | | | |
| I ^{direction} | Set of rails, $i^{up} \in \{1^{up}, 2^{up},, I^{up} ^{up}\}, i^{down} \in \{1^{down}, 3^{down},, I^{down} ^{down}\}$ | | | | | | | | |
| J | Set of stations | | | | | | | | |
| j,k | Number of stations, $j, k \in \{1,2,3,, J \}$ | | | | | | | | |
| P | Set of passengers | | | | | | | | |
| p, l | Number of passengers, $p, l \in \{1,2,3,, P \}$ | | | | | | | | |
| Parameters | | | | | | | | | |
| T | Length of the operating period | | | | | | | | |
| $t_{direction}^{first}$ | The first rail's departure time in direction | | | | | | | | |
| t_{min}^{seq} | The minimum interval of sequent rails | | | | | | | | |
| С | Train capacity | | | | | | | | |
| o_p | Origin station of passenger p | | | | | | | | |
| d_p | Destination station of passenger p | | | | | | | | |
| t_p | Arrival time of passenger at origin station | | | | | | | | |
| $S_{i^d j}$ | Dwelling time of Rail i^d in station j | | | | | | | | |
| $\tau_{j,j+1},\tau_{j,j-1}$ | Running time between two adjacent stations | | | | | | | | |
| t_h | Minimum headway between two adjacent stations | | | | | | | | |
| S | Maximum skipping times of one rail | | | | | | | | |
| SS | Maximum sequent skipping times of one rail | | | | | | | | |
| Skip | Maximum times of one station to be skipped | | | | | | | | |
| Skip-Skip | Maximum times of two stations when at least one being skipped | | | | | | | | |
| Variables | | | | | | | | | |
| X | Indicator of the stop-skipping strategy of rails, $ I \times J $ matrix | | | | | | | | |
| $x_{i^d j}$ | Indicator of the stop-skipping decision of rail i^d : $x_{i^d j} = 0$ if station j is skipped, and $x_{i^d j} = 0$ | | | | | | | | |
| | 1, otherwise | | | | | | | | |
| T_d | The timetable of rails, $ I - length$ vector | | | | | | | | |
| | | | | | | | | | |

| t_{i^d} | The departure time of rail i^d | | | | | | | | | |
|------------|---|--|--|--|--|--|--|--|--|--|
| Y_p | passenger p 's travelling strategy when they can transfer, including y_{pi^d} , s_{pi^d} , t_{pi^d} | | | | | | | | | |
| y_{pi^d} | Indicator of the travelling decision of passenger p : $y_{pi^d} = 0$ if passenger p choose rail i^d , | | | | | | | | | |
| | and $y_{pi^d} = 1$, otherwise | | | | | | | | | |
| s_{pi^d} | Station where passenger p gets on the rail in the strategy | | | | | | | | | |
| t_{pi^d} | Passenger p 's arriving time of each station where i^d stops in the strategy | | | | | | | | | |
| a_{i^dj} | Arrival time of rail i^d at station j | | | | | | | | | |
| d_{i^dj} | Departure time of rail i^d from station j | | | | | | | | | |
| c_{i^dj} | The number of passengers remained when rails depart from stations | | | | | | | | | |
| W_p | Passenger's waiting time | | | | | | | | | |

Table B.2. Groups of passengers

| Group | definition |
|----------------------------|--|
| $\widehat{P}_{j^{up}}$ | Group of passengers departing from station j with direction "up" |
| $\widehat{P}_{j^{down}}$ | Group of passengers departing from station j with direction "down" |
| $\widecheck{P}_{j^{up}}$ | Group of passengers going to station j with direction "up" |
| $\widecheck{P}_{j^{down}}$ | Group of passengers going to station j with direction "down" |

Appendix C: Our algorithms

Algorithm 1: passenger choose

Input: passenger information; timetable and skip-stop strategy

```
Output: passenger travel choice
```

```
1: for p \in P, i \in I do
       calculate the latest direct subway i^*'s arrival time to o_p: a_{i^*o_p}
2:
3:
       set i_j \in I_j where t_p < a_{i_j o_p} < a_{i^* o_p} and i_j stops at station o_p meanwhile skips d_p
4:
       set i_k \in I_k where t_p < a_{i_k o_p} < a_{i^* o_p} and i_k skips station o_p meanwhile stops at d_p
5:
       #forward transfer
6:
       for i_i \in I_i, i_k \in I_k do
7:
          if a_{i_io_n} < a_{i_ko_n} and there exists at least one station l \in (j,k) where i_j, i_k stop then
8:
             passenger p can choose forward transfer, keep it as s_1
9:
          end if
10:
       end for
11:
       #O-turn transfer
12:
       for i_j \in I_j do
13:
          if there exists at least one rail i_k meeting a_{i_k o_p} \in (a_{i_j o_p}, a_{i^* o_p}) then
14:
             if there exists at least one station l where i_j, i_k stop then
15:
                passenger p can choose O-turn transfer, keep it as s_2
             end if
16:
17:
          end if
18:
       end for
19:
       #D-turn transfer
20:
       for i_k \in I_k do
21:
          if there exists at least one rail l which stops at o_p then
22:
             if passenger p can get i_k by l then
```

23: passenger p can choose D-turn transfer, keep it as s_3 24: end if 25: end if end for 26: 27: Compare travel time of s_1, s_2, s_3 together with $a_{i^*o_n}$ 28: choose the minimum as p's strategy 29: end for Algorithm 2: genetic algorithm Input: population size: n; maximum number of iteration: max_iter Output: global best timetable and skip-stop strategy

- 1: generate initial population of n strategy chromosomes
- 2: set iteration counter c = 0
- 3: compute the fitness value of each chromosome
- 4: while $c < max_iter$ do
- 5: calculate each chromosome's fitness according to Algorithm 3
- select a pair of chromosomes from initial population by fitness 6:
- 7: apply crossover on selected pair to generate offspring
- 8: apply mutation on each chromosome
- 9: increment c by 1

10: end while

11: return the best timetable and skip-stop strategy

Algorithm 3: fitness

Input: passenger information; one chromosome

Output: chromosome's fitness

- 1: decode chromosome to get the timetable and skip-stop strategy
- 2: for $p \in P$ do
- 3: passenger p chooses travel strategy according to Algorithm 1
- 4: end for
- 5: set iteration t = 0
- 6: while t < T do
- 7: subway enters the station
- passenger get off the rail according to the travel strategy 8:
- 9: passenger get on the rail according to the travel strategy
- 10: accumulate the waiting time of each passenger and add it to W_p
- 11: rail leaves the station
- 12: increment t by 1
- 13: end while
- 14: return $max W_p$

| 1 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | -1 | 0 | 1 | -1 | 0 | 0 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|----|---|---|----|---|---|
| | | | | | | | | | | | | | | | | | | | | | | | |

Fig .C.1. An example of strategy encoding

The strategy indicates that the second trip in the upstream direction skips the second station, and the third trip in the downstream direction skips the third station. The first trip in both the upstream and downstream directions depart 1 minute earlier. The third trip in the upstream direction departs 1 minute later. The decoding process simply follow the encoding steps.

Appendix D: More information about the results

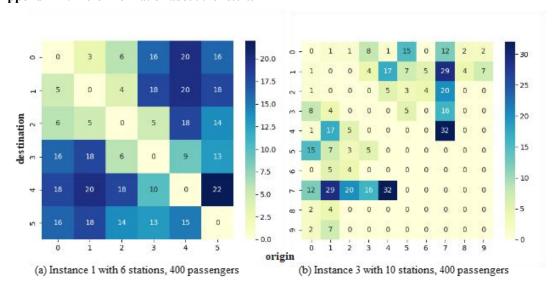


Fig. D.1. Passengers' O-d demand matrix

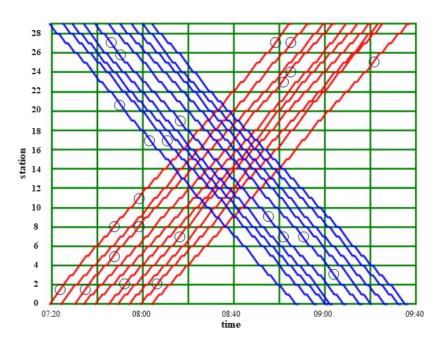


Fig. D.2. The timetable with optimized skip-stopping pattern in the Line 1

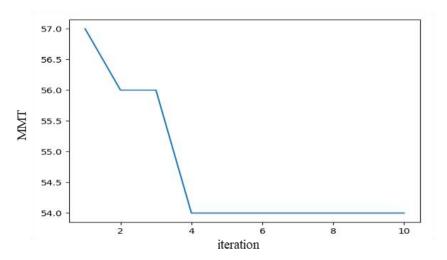


Fig. D.3. The convergence process of our GA algorithm