

Technical Note ECM

Key:

C = Condition
A = Action

Non referenced Tag = all of the following conditions are true:

- the tag is not included in a baseline
- the tag is not referenced in another ticket
- the tag is not used as the source baseline of a branch

Sending of one or more email(s) = Sending the ECM by email is the default behavior, it can be deactivated in favor of manual sending by project-specific settings.

The numbers in brackets determine the display order, in descending order, of the workflow actions

May 21, 2021

unlock

A: PDF generation
A: source and PDF commit

01-assigned_for_edition

ECM edition
(Author)

abort_sending (3)

C: non referenced Tag*
A: Tag vx removal

reassign_for_edition (2)

A: lock

abort_optional_approval (3)

reassign_for_edition (2)

A: lock

assign_for_optional_review (5)

C: Ticket(s) child PRF closed
A: Author Signature / Date
A: Tag vx.y (y+1, ...)

assign_for_optional_approval (4)

A: Author Signature / Date

assign_for_sending (3)

A: Author Signature / Date
A: Tag vx

ECM review management
(optional)
(Author)
=> Review via ticket(s) child PRF

02-assigned_for_review

abort_optional_approval (3)

assign_for_optional_approval (4)

C: Ticket(s) child PRF
A: Signing of Reviewer(s) fixed / Date(s)

03-assigned_for_approval

ECM Approval
(optional)
(Approver: QAM / TCO)

reassign_for_optional_approval (4)

optional_approve (4)

C: Authorized Profile required
A: Approver Signature / Date

04-approved

ECM Approval Management
(optional)
(Author)

abort_sending (3)

C: non referenced Tag*
A: Tag vx removal

assign_for_sending (3)

A: Tag vx

05-assigned_for_sending

ECM Sending
(Sender: Project Management)

reopen (3)

C: Admin Profile required
A: Ticket reopening

send (4)

C: Authorized Profile required
A: Sender Signature / Date
A: Sending* of one or more email(s) to all recipients with the ECM attached
A: ECM ticket closure

closed

abort_sending (3)

C: Tag non référencé*
A: Suppression du tag vx

assign_for_sending (3)

C: Ticket(s) PRF fils closed
A: Signature(s) Vérificateur(s) fixed / Date(s)
A: Tag vx