

General Information		
Name of Help Desk:		
Command:		
Contract Vehicle:		
Contract Vehicle Contracting Officers Representative (COR):		
Contract Number:		
Period of Performance/Contract Expiration Date:		
	Help Desk/Call Center Point of Contact:	
Primary Point of Contact:		
Title:		
Phone:		
Email:		
Alternate Point of Contact:		
Title:		
Phone:		
Email:		
	Operational Information	
Primary Function of the Service Desk:		
Hours of Operations:		
Days of Operations:		
Holiday Hours:		



Key Customer Information		
Branch(es) of Service Supported		
Primary Customer Type:		
Products/Service Provided		
Description of Customer Request Types		
Description of Processes Performed for Customer		
Mission/Reimbursable funded to support?		

Personnel/Staffing			
# of Managers			
# of Supervisors			
# of Representatives/Agents by Tier Level	Tier 1/Tier 1.5	Tier 2	Tier 3
Civilian			
Contractors			
Military			
# of Administrative Support			
# of Staff Analysts			
IT Technical Team			
Other			
Total # Full-Time Equivalent (FTE)			
Has your help desk staff grown since 2014? If so, please provide details.			



Work Volume (Averages)		
Incoming Calls:		
Monthly Total:		
Weekly Total:		
Daily Total:		
Incoming Web submitted:		
Monthly Total:		
Weekly Total:		
Daily Total:		
Incoming eMail:		
Monthly Total:		
Weekly Total:		
Daily Total:		
Incoming Voicemail Messages:		
Monthly Total:		
Weekly Total:		
Daily Total:		
Incoming Chat Messages:		
Monthly Total:		
Weekly Total:		
Daily Total:		
Incoming Naval Messages:		
Monthly Total:		
Weekly Total:		
Daily Total:		



Key Performance Measures		
Incident / Service Request Management Data		

Service Desk/	CRM/Customer Contact & Resolution Tracking
Software Application Used for	
Customer Contact Tracking	
Version	
Database/Number of Databases:	
Web Application? (Yes/Non)	
# of Users	
# of Licenses:	
Does your Service Management System interface with other systems? If so, please list.	
Customer Contact Data CRM	
Reporting/Metrics Tool	
Version	
Web Application? (Yes/Non)	
Describe Knowledge Management System	
# of Users	
# of Licenses:	



Software Application Used for Knowledge Management	
Version	
Database/Number of Databases:	
Web Application? (Yes/Non)	
# of Users	
# of Licenses:	
Website Management	
Do you have a website to maintain? If so, please describe.	
Does maintaining the website require specialized tools? If so, please provide list of tools.	

Telecommunications Technology, Equipment and Services		
Toll Free Numbers		
Service Provider:		
Telephony (Avaya, etc.):		

Costs (If applicable)		
IT Hardware		
	Purchase	Yearly Maintenance
Server Costs		
NMCI/Desktops		
Network		
Software		
CRM Tool (i.e. Remedy)		
Reports/Metrics (i.e. Crystal Reports)		
Database (i.e. Oracle)		
Other		
Continuity of Operations (COOP)		
Business Operations Support (BOS) Costs		



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(Includes: Bldg Lease, Security Services, Electric, Water, etc.)		
Travel		
Training		
Supplies (i.e. Paper, Pens, Ink cartridges,		
etc.)		
	Additional Support Questions	
Global Distance Support Center (GDSC) Interface		
Is data reported through Navy 311?		
Facilities Expansion Capability (within "Existing" infrastructure – i.e. Furniture)		
Backup/Auxiliary Power		
Functional Mailbox		
Functional Mailbox point of contact		
Skills Profile Requirer	ments (Knowledge, Skills, Abilities, and Certifications)	
Position Description		

