

# FreelanceMatch AI: System Requirements Document

- Rozhiar Tarq Hama

## 1. Business Context

### About the Business

FreelanceMatch AI is an intelligent freelance job-matching platform that connects clients with freelancers through an AI-powered conversational interface. The platform leverages machine learning algorithms to enhance job matching accuracy, promote fairness, and improve overall efficiency in the freelance marketplace.

### Target Users

- **Clients:** Businesses and individuals seeking specialized freelance services
- **Freelancers:** Independent professionals offering various skills across multiple industries
- **Platform Administrators:** Staff managing the platform and ensuring quality control

### Business Need

The current freelance marketplace suffers from several inefficiencies that FreelanceMatch AI aims to solve:

- Ambiguous client requests leading to mismatches between freelancer skills and client needs
- Subjective and potentially biased ranking systems that favor established freelancers
- Lack of advanced automation in matching clients with appropriate freelancers
- Poor transparency in the selection process
- Limited opportunities for newcomers and underrepresented freelancers

By developing an intelligent matching system using machine learning algorithms, FreelanceMatch AI will create a more efficient, fair, and transparent freelance marketplace.

## **2. System Requirements**

### **Functional Requirements**

#### **User Authentication and Management**

1. Allow user registration with email or social media accounts
2. Support separate authentication workflows for clients and freelancers
3. Enable profile creation and management for all users
4. Implement role-based access control (client, freelancer, administrator)
5. Support password reset and account recovery mechanisms

#### **Client Interface**

1. Provide a conversational chatbot interface for clients to express job requirements
2. Allow clients to submit job requests using natural language
3. Support multi-turn conversations for clarifying job requirements
4. Present matched freelancers with relevant profile information and metrics
5. Enable clients to contact and hire freelancers directly through the platform
6. Allow clients to review and rate freelancers after job completion
7. Provide job history and management features for clients

#### **Freelancer Interface**

1. Support comprehensive profile creation including skills, experience, and portfolio
2. Enable freelancers to set availability and project preferences
3. Implement a dashboard showing job opportunities and match statistics
4. Allow freelancers to accept or decline job offers
5. Provide communication tools for client interaction
6. Display earnings history and performance metrics
7. Offer insights on profile improvement and competitiveness

#### **Text Analysis Subsystem**

1. Process natural language job requests into structured data
2. Extract key job parameters (profession, skills, location, budget, duration)
3. Classify user intent for appropriate system response
4. Maintain context across conversation turns
5. Handle complex queries with multiple constraints
6. Support synonym recognition for profession and skill mapping
7. Infer implicit information from incomplete requests

## **Freelancer Ranking Algorithm**

1. Score freelancers based on multiple weighted criteria:
  - Job performance (50%)
  - Skills and experience (20%)
  - Responsiveness (15%)
  - Fairness factors (15%)
2. Implement fairness mechanisms:
  - Newcomer incentives
  - Diversity boosting for underrepresented regions
  - Rating decay for outdated reviews
3. Apply penalties for negative behaviors:
  - Job rejection penalties
  - No-show penalties
4. Provide transparent score breakdowns for clients
5. Support dynamic adjustment of ranking factors

## **Administrative Functions**

1. Monitor system performance and user activities
2. Review and moderate user content and disputes
3. Configure system parameters and ranking weights
4. Generate reports on platform metrics and performance
5. Manage user accounts and handle support requests

## **Payment and Billing**

1. Support secure payment processing
2. Implement escrow services for job completion
3. Track freelancer earnings and client spending
4. Generate invoices and payment receipts
5. Support multiple payment methods and currencies

## **Non-Functional Requirements**

### **Performance**

1. Support response times under 500ms for chat interactions
2. Handle at least 1,000 concurrent users
3. Process 100,000+ job matches daily
4. Ensure 99.9% system availability (less than 9 hours of downtime per year)
5. Scale horizontally to accommodate user growth

## **Security**

1. Implement end-to-end encryption for all communications
2. Comply with data protection regulations (GDPR, CCPA)
3. Secure all financial transactions with industry-standard protocols
4. Conduct regular security audits and penetration testing
5. Implement multi-factor authentication for sensitive operations

## **Usability**

1. Design an intuitive, responsive interface accessible on all devices
2. Support multiple languages and regional adaptations
3. Ensure accessibility compliance with WCAG 2.1 guidelines
4. Provide clear feedback and guidance throughout the user journey
5. Support both text and voice inputs for chat interface

## **Reliability**

1. Implement comprehensive error handling and recovery mechanisms
2. Create automated system health monitoring and alerting
3. Develop a disaster recovery plan with regular backups
4. Design for graceful degradation during high load periods
5. Establish an incident response protocol

## **Scalability**

1. Utilize cloud infrastructure for elastic scaling
2. Implement microservices architecture for modular growth
3. Design database schemas for high-volume data processing
4. Support horizontal scaling of all system components
5. Optimize resources for cost-effective operation during varying loads

## **Maintainability**

1. Document all code and system architecture
2. Implement comprehensive logging and monitoring
3. Establish CI/CD pipelines for reliable deployment
4. Create automated testing suites for regression testing
5. Follow industry best practices for code quality and organization

## **Ethical AI**

1. Ensure fairness and transparency in matching algorithms
2. Implement mechanisms to detect and mitigate algorithmic bias
3. Provide explanations for matching decisions
4. Allow user feedback on algorithm performance
5. Conduct regular audits of ranking outcomes for fairness

### 3. SDLC Methodology: Agile Scrum

#### Rationale for Choosing Agile Scrum

FreelanceMatch AI will be developed using the Agile Scrum methodology for several compelling reasons:

1. **Iterative Development:** The machine learning components require continuous refinement based on user feedback and performance metrics. Agile's iterative approach allows the team to improve algorithms progressively.
2. **Complex Requirements:** The system involves sophisticated AI features whose exact implementation may evolve. Agile embraces changing requirements and adapts to new insights during development.
3. **User-Centered Design:** Frequent user feedback is critical for ensuring the chatbot interface and matching algorithm meet user expectations. Scrum's sprint reviews facilitate regular stakeholder involvement.
4. **Risk Management:** The innovative nature of the AI components presents technical uncertainties. Agile's short iterations help identify and address risks early in the development cycle.
5. **Balanced Team Composition:** The project requires collaboration between AI specialists, frontend developers, backend engineers, and UX designers. Scrum supports cross-functional teams working together effectively.
6. **Market Responsiveness:** The freelance marketplace evolves rapidly. Agile allows the product to adapt quickly to market changes and competitive pressures.

#### How Agile Scrum Will Manage Project Constraints

##### Scope Management

- User stories will clearly define features and their acceptance criteria
- The product backlog will be continuously prioritized based on business value
- Sprint planning will establish realistic commitments for each iteration
- Regular backlog refinement will ensure requirements remain relevant

##### Time Management

- Fixed-length sprints (2 weeks) will create predictable delivery cadences
- Daily stand-ups will quickly identify and resolve blockers
- Burndown charts will track progress within sprints
- Velocity measurements will improve estimation accuracy over time

##### Cost Management

- The MVP approach will deliver core value early, generating potential revenue
- Regular demos will ensure development remains aligned with business goals
- Continuous integration will reduce integration costs and technical debt
- Transparent progress tracking will support informed resource allocation

## Quality Management

- Definition of Done will establish quality standards for all deliverables
- Automated testing will maintain reliability as the system evolves
- Sprint retrospectives will drive continuous process improvement
- Pair programming for complex AI components will ensure knowledge sharing

## 4. Project Flow Based on Agile Scrum

### Phase 1: Project Initiation (1 month)

- Establish the product vision and roadmap
- Form the cross-functional development team
- Set up development infrastructure and tools
- Create initial product backlog with user stories
- Define architectural approach and technology stack

**Deliverables:** Project charter, initial product backlog, architecture document

### Phase 2: MVP Development (3 months)

- **Sprint 1-2:** Core user authentication and profile management
- **Sprint 3-4:** Basic chatbot interface and text analysis capabilities
- **Sprint 5-6:** Initial freelancer ranking algorithm implementation

**Deliverables:** Working MVP with basic functionality, initial user testing results

### Phase 3: Core Features Enhancement (4 months)

- **Sprint 7-8:** Enhanced text analysis with contextual awareness
- **Sprint 9-10:** Advanced ranking algorithm with fairness components
- **Sprint 11-12:** Client and freelancer dashboards with metrics
- **Sprint 13-14:** Payment processing and escrow services

**Deliverables:** Complete core functionality, usability test results, performance metrics

### Phase 4: AI Optimization (3 months)

- **Sprint 15-16:** ML model optimization based on user interactions
- **Sprint 17-18:** Bias detection and mitigation implementations
- **Sprint 19-20:** Dynamic scoring system refinements

**Deliverables:** Optimized AI components, fairness audit results, algorithm performance report

## **Phase 5: Scale and Enhance (3 months)**

- **Sprint 21-22:** Performance optimization and scalability improvements
- **Sprint 23-24:** Advanced analytics and reporting features
- **Sprint 25-26:** Internationalization and localization

**Deliverables:** Production-ready system, scalability test results, market launch plan

## **Ongoing Activities Throughout All Phases**

- Regular sprint planning, reviews, and retrospectives
- Continuous integration and deployment
- User testing and feedback collection
- Security testing and compliance verification
- Documentation updates and knowledge transfer