EX.NO:04 REG.NO:210701320

DATE:

PUBLIC CLOUD CREATING AN INSTANCE IN SALESFORCE

AIM:

Develop a simple application to understand the concept of PAAS using Sales force

PROCEDURE:

1.Log in to your Salesforce account.

2.Click Setup at the upper-right corner.

3.Under the Build section, click Create and select Objects.

4.To create a custom object, click New Custom Object.

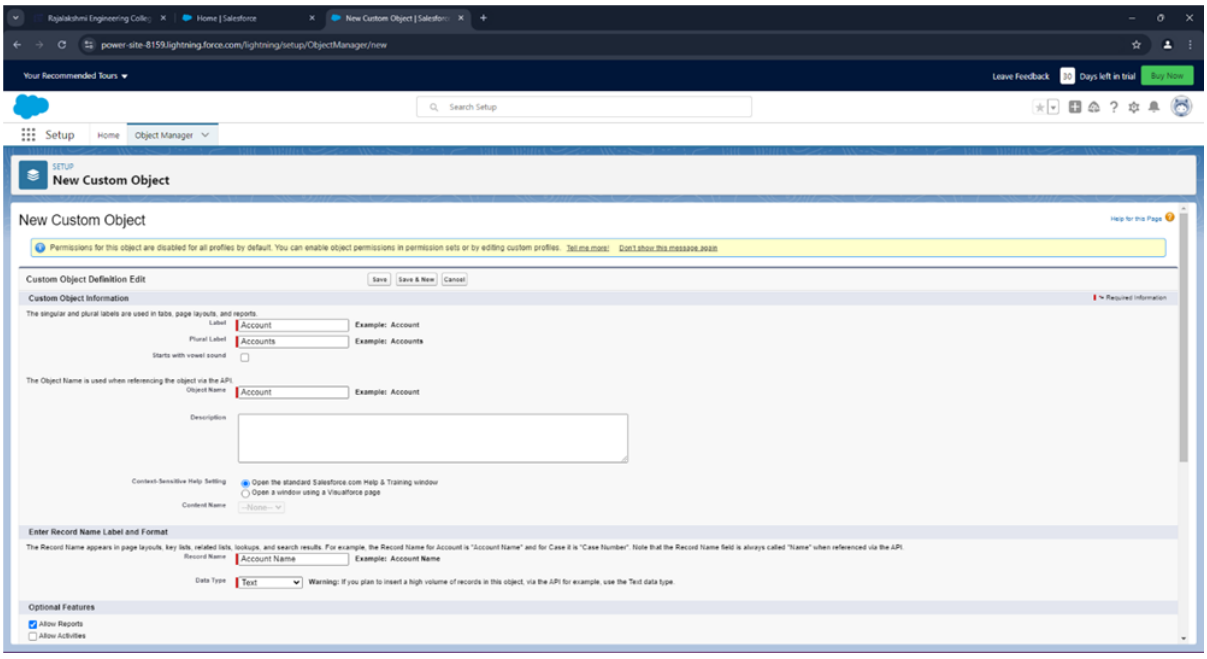
5.Enter the name of the Custom Object in Label, Plural Label, and Object Name.

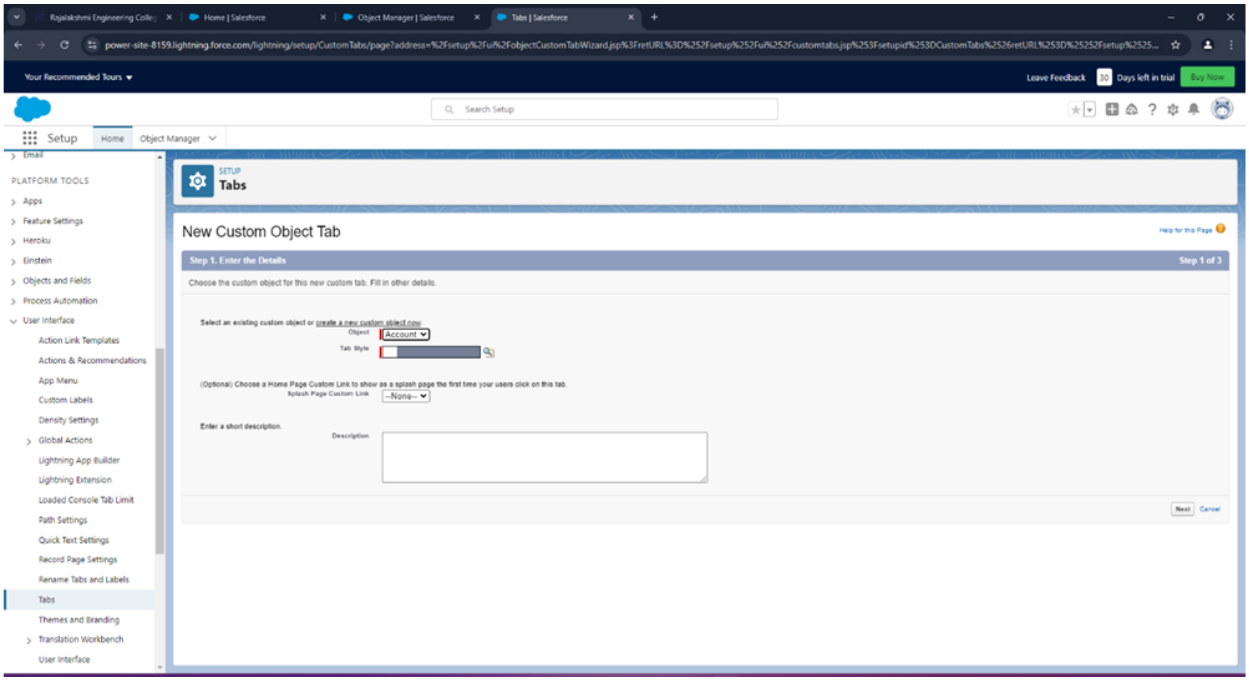
6.Choose the custom apps for which the new Custom tab is required and click Save.

7.Select whether you want to define a custom app or a Salesforce console.

8.Give the app a name and description. An app name can have a maximum of 40 characters, including spaces. Click Save.

OUTPUT:

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Object Manager | Salesforce
Tabs | Salesforce
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Your Recommended Tours
Leave Feedback
30 Days left in trial
Buy Now
Search Setup
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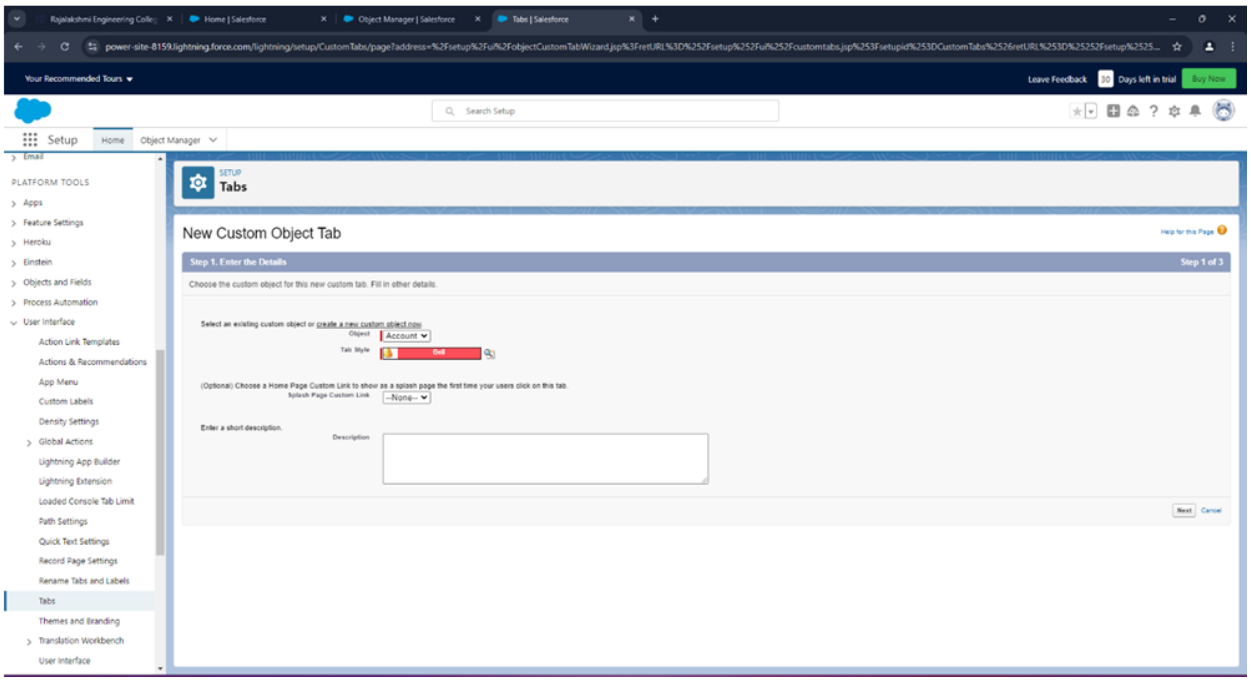
Object Manager
PLATFORM TOOLS
Apps
Feature Settings
Heroku
Einstein
Objects and Fields
Process Automation
User Interface
Action Link Templates
Actions & Recommendations
App Menu
Custom Labels
Density Settings
Global Actions
Lightning App Builder
Lightning Extension
Loaded Console Tab Limit
Path Settings
Quick Text Settings
Record Page Settings
Rename Tabs and Labels
Tabs
Themes and Branding
Translation Workbench
User Interface
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
Select an existing custom object or create a new custom object now
Object
Account
Tab Style
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel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SETUP
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Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
Select an existing custom object or create a new custom object now
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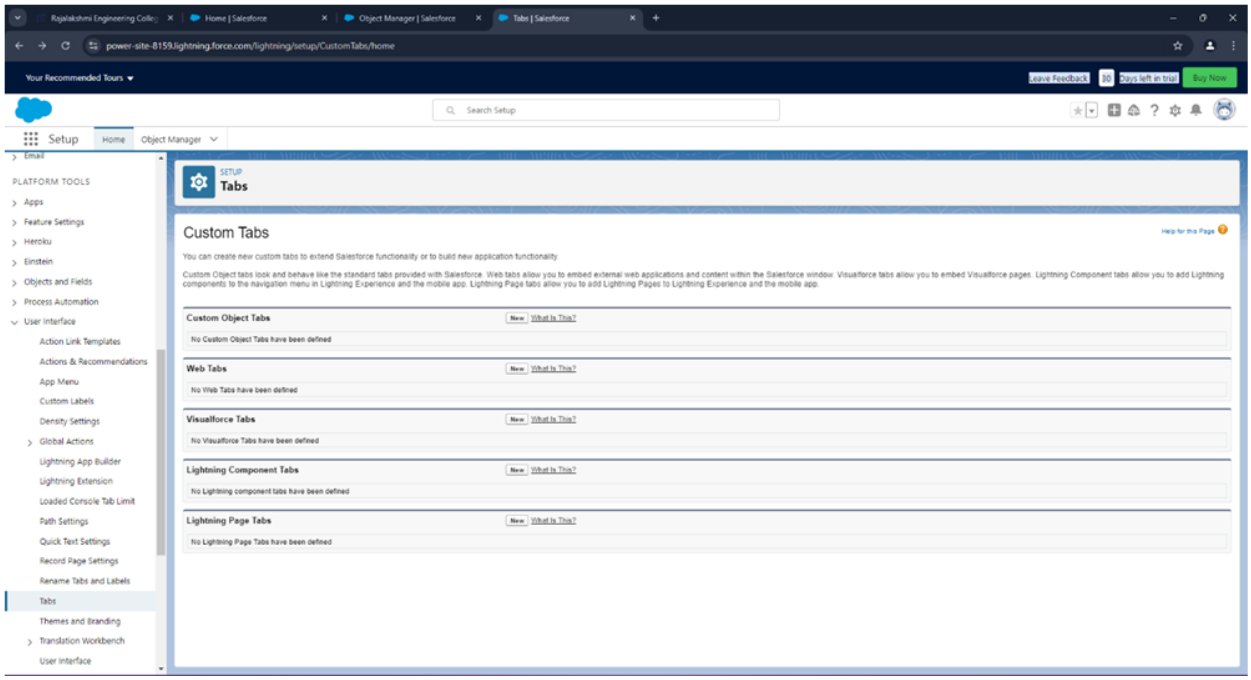
Tab Style
Bell
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel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Object Manager | Salesforce
Tabs | Salesforce
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Setup
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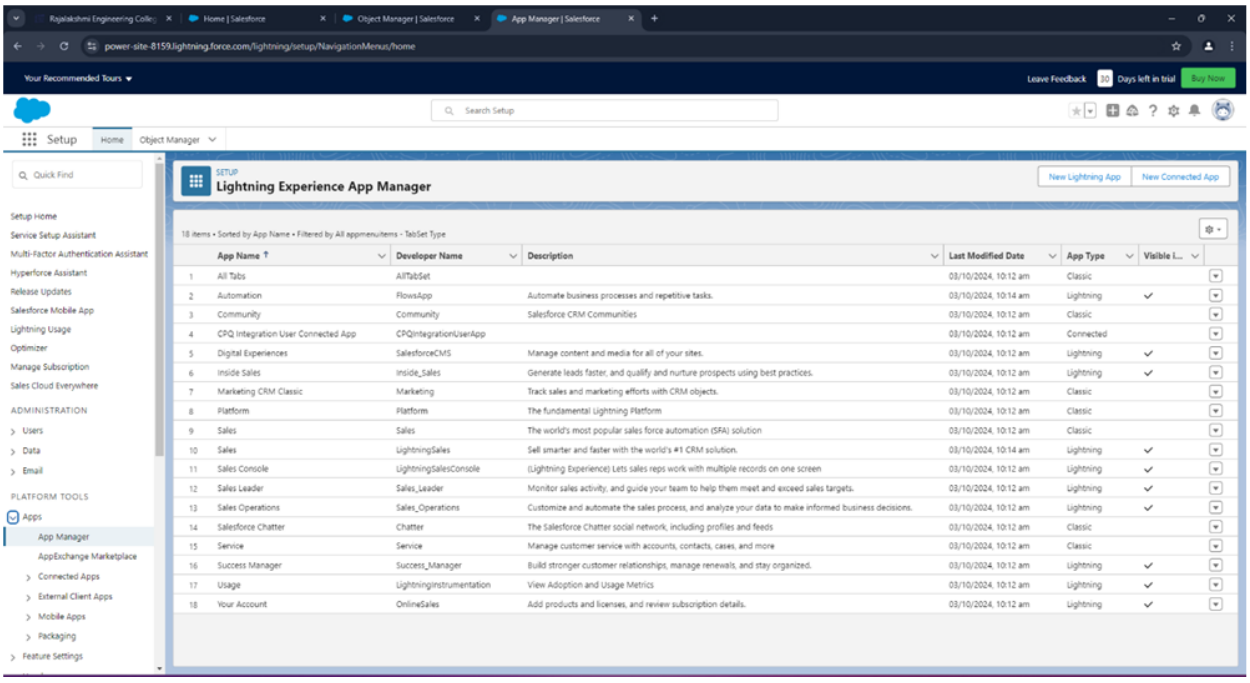
SETUP
Tabs
Custom Tabs
You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.
Custom Object Tabs
No Custom Object Tabs have been defined
Web Tabs
No Web Tabs have been defined
Visualforce Tabs
No Visualforce Tabs have been defined
Lightning Component Tabs
No Lightning component tabs have been defined
Lightning Page Tabs
No Lightning Page Tabs have been defined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Object Manager | Salesforce
App Manager | Salesforce
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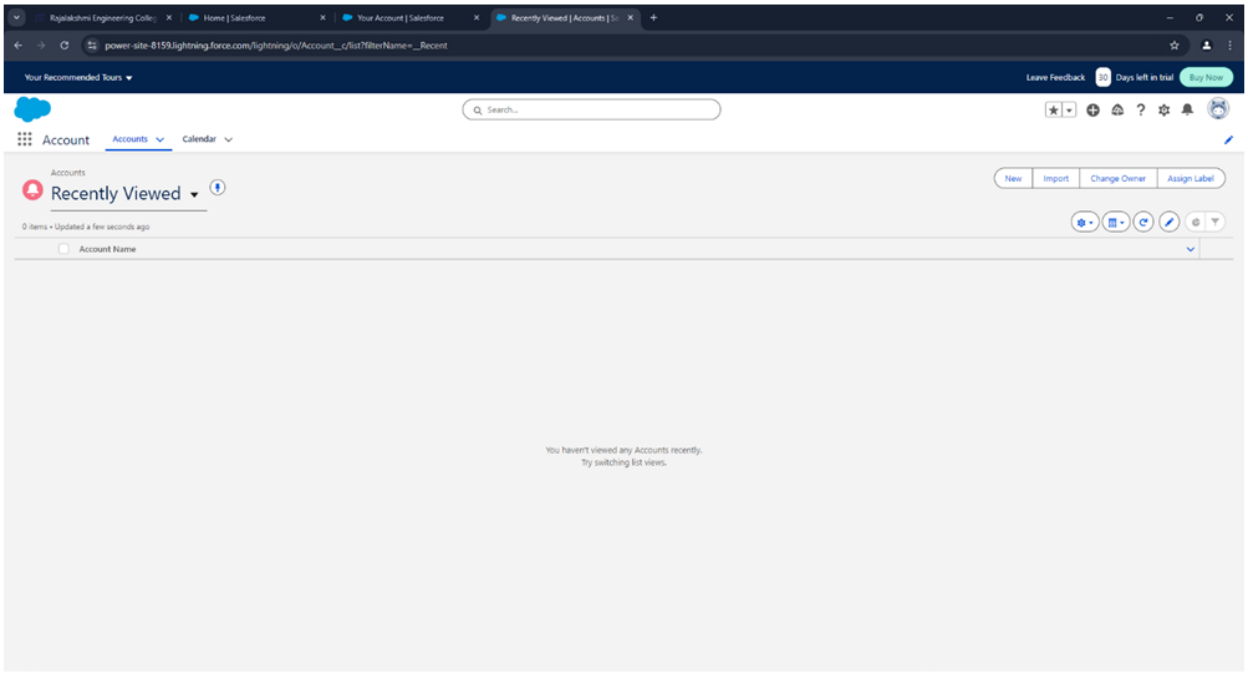
Setup
Home
Object Manager
Setup Home
Service Setup Assistant
Multi-Factor Authentication Assistant
Hyperforce Assistant
Release Updates
Salesforce Mobile App
Lightning Usage
Optimizer
Manage Subscription
Sales Cloud Everywhere
ADMINISTRATION
Users
Data
Email
PLATFORM TOOLS
Apps
App Manager
AppExchange Marketplace
Connected Apps
External Client Apps
Mobile Apps
Packaging
Feature Settings
SETUP
Lightning Experience App Manager
New Lightning App
New Connected App
18 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type
App Name
Developer Name
Description
Last Modified Date
App Type
Visible i...
1 All Tabs AllTabSet 03/10/2024, 10:12 am Classic
2 Automation FlowsApp Automate business processes and repetitive tasks. 03/10/2024, 10:14 am Lightning
3 Community Community Salesforce CRM Communities 03/10/2024, 10:12 am Classic
4 CPQ Integration User Connected App CPQIntegrationUserApp 03/10/2024, 10:12 am Connected
5 Digital Experiences SalesforceCMS Manage content and media for all of your sites. 03/10/2024, 10:12 am Lightning
6 Inside Sales Inside_Sales Generate leads faster, and qualify and nurture prospects using best practices. 03/10/2024, 10:12 am Lightning
7 Marketing CRM Classic Marketing Track sales and marketing efforts with CRM objects. 03/10/2024, 10:12 am Classic
8 Platform Platform The fundamental Lightning Platform 03/10/2024, 10:12 am Classic
9 Sales Sales The world's most popular sales force automation (SFA) solution 03/10/2024, 10:12 am Classic
10 Sales LightningSales Sell smarter and faster with the world's #1 CRM solution. 03/10/2024, 10:14 am Lightning
11 Sales Console LightningSalesConsole (Lightning Experience) Lets sales reps work with multiple records on one screen 03/10/2024, 10:12 am Lightning
12 Sales Leader Sales_Leader Monitor sales activity, and guide your team to help them meet and exceed sales targets. 03/10/2024, 10:12 am Lightning
13 Sales Operations Sales_Operations Customize and automate the sales process, and analyze your data to make informed business decisions. 03/10/2024, 10:12 am Lightning
14 Salesforce Chatter Chatter The Salesforce Chatter social network, including profiles and feeds 03/10/2024, 10:12 am Classic
15 Service Service Manage customer service with accounts, contacts, cases, and more 03/10/2024, 10:12 am Classic
16 Success Manager Success_Manager Build stronger customer relationships, manage renewals, and stay organized. 03/10/2024, 10:12 am Lightning
17 Usage Lightninginstrumentation View Adoption and Usage Metrics 03/10/2024, 10:12 am Lightning
18 Your Account OnlineSales Add products and licenses, and review subscription details. 03/10/2024, 10:12 am Lightning



RESULT:

Thus to develop a simple application to understand the concept of PAAS using Sales force has been executed successfully.