Efficient and Flexible Approach for Local Distortion: Distortion **Distribution Analysis enabled by Fragmentation**

Received 00th January 20xx. Accepted 00th January 20xx

DOI: 10.1039/x0xx00000x

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Distortion can play crucial roles in influencing structures and properties, as well as enhancing reactivity or selectivity in many chemical and biological systems. The distortion/interaction model is a popular and powerful method for deciphering the origins of activation energies, in which distortion and interaction energies dictate an activation energy. However, decomposition of local distortion energy at the atomic scale remains less clear and straightforward. Knowing such information should deepen our understanding of reaction processes and improve reaction design. Herein, an efficient, general and flexible fragmentation-based approach was proposed to evaluate local distortion energies for various chemical and biological molecules. Moreover, our distortion analysis is readily applicable to multiple structures from molecular dynamics (or minimum energy path) as well as can be evaluated by different computational chemistry methods. Our systematic analysis shows that our approach not only visualizes (relative) distortion distributions within molecules (distortion map) and identifies the key distorted pieces, but also offers deeper understanding and insights into structures, reaction mechanisms and dynamics in various chemical and biological systems. Furthermore, our analysis offers indices of local distortion energy, which can potentially serve as a new descriptor in multi-linear regression (MLR) or machine learning (ML) modelling.

Introduction

Understanding chemical processes (such as reaction mechanism, kinetics, and selectivity) has been of paramount importance, helping chemists to rationally design catalysts and optimize reactions. Numerous theories and models have also been emerged or developed to provide valuable explanations and insights for understanding and improving reactions. For instance, pioneering theories, such as transition state theory (TST)¹ and Marcus theory,² have laid the vital groundwork for understanding chemical kinetics. Additionally, orbital-based theories, such as frontier molecular orbital (FMO), ³ Woodward– Hoffmann rules,⁴ valence bond (VB),⁵ natural bond orbitals (NBO), 6 intrinsic bond orbitals (IBO), 7 and principal interacting orbitals (PIO) theories⁸ offer more intuitive insights and analysis of reactions from an orbital perspective.

Notably, deformation/interaction, distortion/interaction and activation-strain models pioneered by the Morokuma, Houk and Bickelhaupt groups, 9-12 are popular and powerful methods for deciphering the origin of activation energies. This model decomposes an activation energy (or relative electronic energy along the reaction coordinate (ζ) or intrinsic reaction coordinate; 13 ΔE^{\pm} or $\Delta E(\zeta),$ respectively) into distortion energy

(Edist) of the reactant fragments (A and B) and their interaction energy (Eint, Scheme 1). This approach has been successfully and widely applied to various homogeneous and biological systems. 14-15

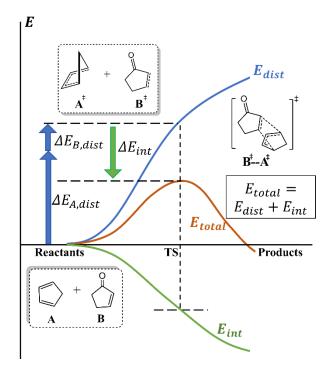
When the interaction energy contribution is crucial, various components of interactions can be further analyzed and quantified by energy decomposition analysis (EDA)¹⁶ and its variants. 17-23 Additionally, to analyze, identify or correct (weak) noncovalent interactions (NCIs), diversified methods and tools (e.g., reduced density gradient,²⁴ dispersion interaction density/potential²⁵ and classical or nonlocal density-based dispersion²⁶) were also developed.²⁷⁻²⁸ Moreover, Fukui functions,²⁹ conceptual density functional theory,³⁰ quantum theory of atoms in molecules (QTAIM),³¹ electrostatic potential maps,³² steric maps³³ and Sterimol³⁴⁻³⁵ have been widely utilized to gain insights into electronic or steric effects on chemical systems.36

Despite many method development and tools to analyze and decompose interaction energy, detailed analysis and tools for distortion energy (also known as deformation or strain energy³⁷) have received much less attention. It should be noted that distortion energy has played important roles in affecting some structures and properties as well as promoting some reactivity or selectivity.³⁸⁻⁵³ What's more, distortion energy is regarded as a global property of a molecule, where local atomic geometry should collectively determine the (global) distortion energy of the molecule. However, the distribution/decomposition of (local) distortion energy at the atomic scale is less clear or straightforward. Acquisition of such information should enhance our understanding on the reaction processes.

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[†]Electronic supplementary information (ESI) available.: Detailed method description; additional benchmarks; detailed results of systems in the main text and results of additional systems. See DOI: 10.1039/x0xx00000x



Scheme 1 Distortion/interaction analysis

To address this issue, the Dreuw group developed a seminal method (so-called JEDI) to evaluate and visualize distortion in mechanochemical systems, based on quantum-mechanics (QM)computed Hessian matrix using redundant internal coordinates and harmonic approximation.⁵⁴ In addition, the Jasti group elegantly developed a strain-visualization method (StrainViz) for macrocycles specifically by combining isodesmic reaction, iterative fragmentation and integrating forces released into each internal coordinate during geometry optimization of each fragment.⁵⁵ These two methods have successfully been applied to a few specific systems and help illustrate the local distortion distribution. 56-58 However, computational cost of hessian for medium and large systems is expensive, especially for some computational chemistry methods lacking analytic hessian.

To elucidate (relative) distortion distribution of various systems at different stages (e.g. stationary points, and/or any (non-stationary-point) structures from IRC or molecular dynamics (MD) simulations), an efficient, general and flexible fragmentation-based approach (Distortion Distribution Analysis enabled by Fragmentation, D2AF) was proposed to qualitatively estimate local distortion energies for various chemical and biological molecules. Our approach not only visualizes distortion energy distribution within molecules (i.e. distortion map) and identifies the key distorted part(s), but also provides values of local distortion energy, that can also be used as a new descriptor in statistical (e.g. multi-linear regression, MLR) or machine learning (ML) analysis/models.⁵⁹

Methodology

As outlined in Fig. 1, our fragmentation-based approach consists of three stages: fragmentation, calculations, and analysis. The users first provide two structures: target molecule (Tar; usually with more distortion) and its reference (Ref) form. Computed local distortion energy within a molecule is derived from energy difference between the reference and target forms for each fragment. In addition, the local distortion energy can be determined and categorized by one of three approaches (M1-M3) with different fragmentation and coordinate manipulation schemes, depending on the purpose and system's complexity. The main features of these three approaches are summarized in the main text (see below), while the detailed description and discussion are given in Electronic Supplementary Information (ESI†).

Method 1 (M1) Fragmentation/Coordinate Scheme. Following many-body expansion approximation prevalently used in many fragmentation schemes, 60-65 the total energy difference (EDiff) between the target (Tar) and reference (Ref) molecules can similarly be estimated using fragmentation energy difference as in eq. 1.

$$E_{Diff} \approx \sum_{i} \left(E_{i}^{Tar} - E_{i}^{Ref} \right) + \sum_{i,j} \left(E_{ij}^{Tar} - E_{ij}^{Ref} \right) \dots \tag{1}$$

Where E_i and E_{ij} represent the one-body and two-body energy contribution, respectively. The distortion energy (EDistort,i) of each small fragment (i.e., local distortion) can be evaluated by considering only the one-body contribution after fragmentation of the two forms (**Tar** and **Ref**, Fig. 1b and Scheme S1†) in this M1 method. Hence, local distortion energy is approximated by the distortion energy difference between the two forms of each fragment (eq. 2). In addition, distortion of all coordinates (e.g., bonds, angles and/or dihedrals) within each fragment are computed collectively in this M1 method.

$$E_{Distort,i} = E_i^{Tar} - E_i^{ref}$$
 (2)

The size of fragment(s) in this M1 method can be varied from the smallest possible fragment(s) (e.g., one heavy atom and its link atom(s)) to larger fragment(s) (including conjugate groups, e.g. aromatic rings or alkenyl/alkynyl) customized by the users. The minimum possible number of heavy atoms included in each fragment is often adopted to gain higher "resolution" of the distortion map and reduce the computational cost, if the key bonding interactions can be captured within the fragment. Moreover, such fragmentation processes also introduce link atoms (LAs) to cap all dangling bonds. It should be noted that local distortion energy is partially estimated by LA approximation, when its distorted boundary contains a LA.

Method 2 (M2) Fragmentation/Coordinate Analogous to molecular mechanics, alternative fragmentation and decomposition of the distortion energy into three bonding terms (E_{bond}, E_{angle} and, optionally, E_{dihedral}) relating to each internal coordinate can be summarized in eq. 3. To achieve such distortion decomposition, fragmentation including two, three or four heavy atoms (with their link atom(s)) for one target internal coordinate (bond, angle or dihedral, respectively) taken from the reference form is performed to generate the **Ref** fragments. Then, only one target internal coordinate of each

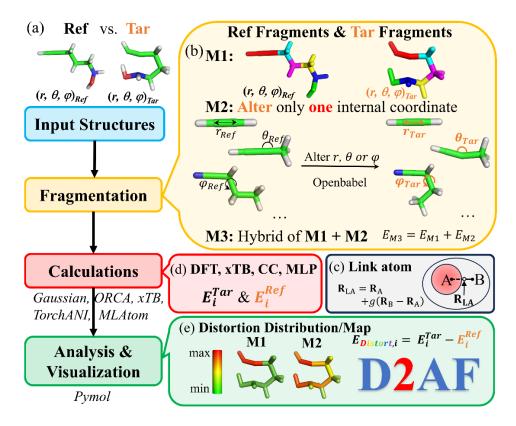


Fig. 1 (a) Our workflow of distortion distribution analysis with fragmentation (D2AF). The input structures contain the targe system (\mathbf{Tar}) and its reference (\mathbf{Ref}) form. (b) Schematic fragmentation and coordinate manipulation methods ($\mathbf{M1-M3}$). (c) ONIOM-type link atom (LA) treatment to "project" distortion-energy of a given covalent bond into the fragments. (d) Energy calculations of fragments. (e) Distortion distribution analysis and visualization.

generated fragment is altered to be identical to that coordinate value in the target system to set up all combinations of the **Tar** fragments (Fig. 1b and Scheme S1†). Accordingly, in contrast with the **M1** method, local distortion of each bonding coordinate within one fragment is evaluated individually.

$$\Delta E_{Distort} \approx \Sigma \Delta E_{bond} + \Sigma \Delta E_{angle} + \Sigma \Delta E_{dihedral}$$
 (3)

Method 3 (M3) Fragmentation/Coordinate Scheme. Since some improper fragmentation in M2 can neglect some important electronic effects (such as delocalization or lone pairs repulsion). Therefore, when dealing with such complex conjugated systems, a hybrid partition (M3) is applied for two different situations: any delocalized conjugated moiety using M1 and the rest of the localized part using M2 (Scheme S1 †). Moreover, for challenging metal coordination systems, their complex metalligand interactions are hardly decomposed. This new hybrid features in M3 allow the users to define a minimum metal-ligand coordination region as one special fragment to capture the key metal-ligand interactions using M2, while the remaining parts can be evaluated using M1 and/or M2 (Scheme S2†).

Link-atom Treatment. Fragmentation processes generally need to introduce link atoms (LAs) to cap all dangling bonds in all generated fragments, when a boundary involving single, double or triple bond is broken. The ONIOM-type boundary and LA approach are adopted. Therefore, the position of the link atom is not fixed, but depends on the bond distance of the two boundary atoms (Fig. 1c). In **M1**, such LA approach can project distortion of the bonding boundary to the link atom, whereas local distortion contribution should not rely on the LA approximation in **M2**.

Calculations. Energies of all generated fragments can then be computed using user-specified Quantum-Mechanics (QM) or Machine-Learning potentials (MLPs) method(s) and programs (Fig. 1d). Our current Python package interfaces a few QM and MLP programs (e.g., Gaussian, ⁶⁸ ORCA, ⁶⁹ xTB, ⁷⁰ TorchANI, ⁷¹ and MLatom ⁷²).

Analysis and Visualization. After the energy calculations of each fragment, the distortion energy for the individual target and reference fragments can be determined on the basis of the **M1-M3** schemes. All distortion energies are recorded in an Excel file. Additionally, PyMOL scripts are generated to visualize the

distribution of (relative) distortion energy (distortion map, Fig. 1e). Moreover, fragments in M1 are colored according to their corresponding local distortion energies. Whereas, the local distortion energies in M2 can be decomposed into specific bonding terms, and all bonds are color-coded based on the cumulative distortion energy contribution from all internal coordinates.

Computational Details. All these calculations were performed using our open-source python package (D2AF. https://github.com/oscarchung-lab/D2AF), which employs Open Babel package to treat internal coordinates of fragments.⁷³ The choice of the DFT method and basis sets as well as structures for each application system in this study were taken from the original studies (unless stated otherwise). All DFT calculations were conducted by Gaussian 16D1.68 In addition, calculations using other computational methods for a few systems were also carried out: GFN2-xTB as semi-empirical method (SE) by xtbpython,⁷⁰ AIQM1 by MLatom 3.0,⁷⁴ and ANI-series by TorchANI75-76 as MLPs, as well as CCSD(T) by ORCA 5.0.69,77 (Relative) Distortion distribution (distortion map) visualized by using PyMOL.⁷⁸

Results and discussion

Benchmark on Link-atom Approximation. In our study, fragmentation combined with ONIOM-type link atom (LA) treatment was adopted to estimate local distortion energy of a molecule (so-called distortion distribution). First, the effects of the LA approximation on the local distortion energy in M1 were

examined. For distortion involving a single bond (e.g. C-C), a fragment with the popular hydrogen link atom (H-LA) can give similar energy profiles as the original ethane system with varying its bond length and angle (Fig. S1-S2†). In addition, for the case of distortion involving a C-C double-bond boundary in M2, uncommon carbon or oxygen link atom (C- or O-LA) was applied to ethene for evaluating these effects of double-bond link atom approximation (Fig. 2a-2c and S8-S14†). Compared to the computed energy profiles for the original ethene system, our M06-2X results show that C-LA exhibits a smaller energy deviation than O-LA for the C-H bond change (e.g., ~0.5 kcal/mol (C-LA) vs. ~10.1 kcal/mol (O-LA) at 1.4 Å; Fig. 2b). Regarding the H-C-H angle bending, O-LA and C-LA have an error of ~10 kcal/mol at large angle of 140° (Fig. 2c), whereas the former LA has a smaller error than the latter one for small H-C-H bond angles.

Moreover, similar evaluations were conducted for the uncommon link atom (N-LA or radical-type C-LA) associated with a C-C triple bond boundary of 1-butyne (Fig. 2d-2f). Our findings indicate that N-LA and C-LA give very similar energy curves for the distortion of altering C-C distance and C-C-C angle. Several benchmarks for LA approximation involving the other typical bonds encountered in this study were also investigated and these results show that LA approximation can qualitatively give reasonable distortion energy profiles (see Fig. S1-S16† for details). Based on our analysis of these benchmarks, H-LA, C-LA and N-LA were generally employed for the boundary involving single, double and triple bonds, respectively, unless stated otherwise.

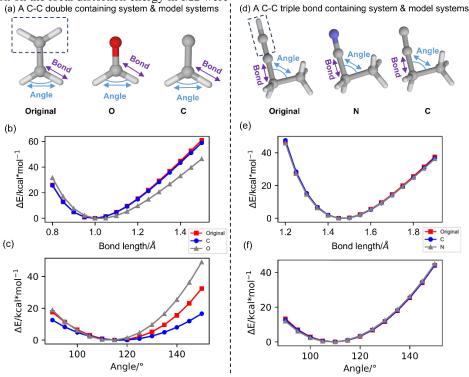


Fig. 2 Benchmark of link-atom approximation for C-C double (a-c) and triple (d-f) bonds. (a) Ethene as the original system and its two corresponding models (CH_2O , CH_2C) with either O or C as the link atom, as well as (d) 1-butyne as the original system and its two corresponding models (C_3H_5N , C_3H_5C radical) with either N or radical-type C as the link atom, respectively. Energy profiles for their varying bond length and angle derived from rigid scan calculations of the real systems followed by replacement by the link atom and single-point energy calculations computed at M06-2X/6-31G(d) level.

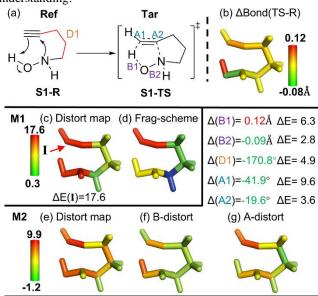
Applications of Distortion Distribution in Different Systems

In order to demonstrate the robustness and broad applicability of our approach, a diverse set of chemical and biological systems were systematically investigated. The key results for the nine representative systems will be presented in the main text, while their detailed results as well as the other 11 systems are provided in ESI†. The representative systems can be categorized into different types: (i) organic systems (reverse Cope elimination, ⁷⁹ Diels-Alder cycloaddition,80 azide-alkyne cycloaddition81 as well as triplet excited-state Di- π -methane rearrangement reactions);82-83 (ii) the key part of a supramolecular system (an addition reaction within a macrocycle[2]rotaxane);84 (iii) metalcoordination system (Ir-catalyzed C-H borylation);85 (iv) biological systems (an artificial heme enzyme catalyzed Si-H insertion,86 a Spleen tyrosine kinase protein in complex with an Imatinib drug). In addition, multiple structures obtained from MD simulations and IRC calculations of two simple S_N2 reactions were also applied to show the change in (relative) distortion distribution during the reaction process.

Reverse Cope Elimination Reaction (Organic System). Fig. 3a presents an intramolecular concerted addition reaction, which involves the addition of the proton and the amine onto the triple bond along with the O-H bond breaking. The Houk group systematically studied this reaction mechanism.⁷⁹ Their DFT results showed that the main distortion comes from the alkyne (~17.6 kcal/mol) and hydroxylamine (~14.5 kcal/mol) parts along with some distortion of the tether part (~8.9 kcal/mol). Comparatively, our M1 and M2 schemes are also applied to get detailed insight of distortion distribution of this reaction (Fig. 3b-3g). Distortion distribution using M1 also supports that the most significant distortion originates from the alkyne moiety (~17.6 kcal/mol, Fig. 3c). Distortion distribution by M2 generally shows a similar distribution (Fig. 3e), i.e., bending of the triple bond as the main distortion contributor ($\Delta(A1)$: -41.9° with distortion energy of ~9.6 kcal/mol; $\Delta(\mathbf{A2})$: -19.6° with distortion energy of ~3.6 kcal/mol).

Similar to the previous Houk study, distortion of the hydroxylamine part is also significant in the M2 scheme, due to the O-H bond stretching ($\Delta(B1)$: 0.12 Å with distortion energy of ~6.3 kcal/mol) and the O-N bond compression ($\Delta(B2)$: -0.09 Å with distortion energy of ~2.8 kcal/mol). In contrast, a smaller distortion energy of the hydroxylamine part (~1.5 and ~-1.6 kcal/mol, Fig. S18†) was shown in the M1 results than our benchmark for this O-N bond boundary (Fig. S3†), when the (default) smallest fragmentation strategy was used (splitting the OH and NH parts). These results indicate that the H-link atom underestimates destabilization of the O/N lone pairs repulsion within the hydroxylamine part. Pleasingly, slight expansion of that fragment by including the OH and NH parts leads to more

reliable results (Fig. 3c and S12). Moreover, a considerable dihedral change of the tether ($\Delta(D1)$: -170.8°) motivated us to include its distortion energy contribution (~4.9 kcal/mol) in the M2 scheme and expand one methylene fragment in the M1 scheme. Such unfavourable eclipsed conformation relating to D1 in S1-TS is in agreement with the findings of the Houk group. Consequently, our distortion analysis using the M1 and M2 approaches can reveal a detailed and complementary picture of distortion distribution, which can gain more mechanistic understanding.

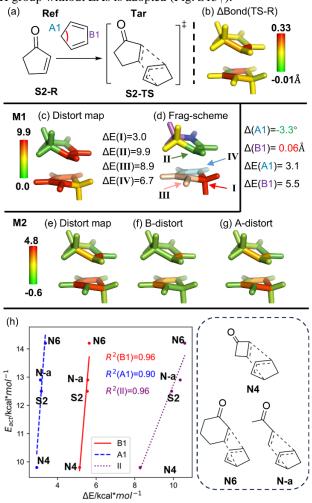


*ΔE in kcal/mol at B3LYP/6-31G(d)

Fig. 3 (a) Overview of a reverse Cope elimination (structures taken from ref 79). (b) Bond length change (Δ bond in Å) from the reference form (Ref; reactant, S1-R) to the target form (Tar; TS, S1-TS). (c) Distortion distribution (Kcal/mol) and (d) fragmentation using M1 scheme. (e) Total distortion distribution (Kcal/mol), its distortion contribution from (f) bond and (g) angle terms using M2 scheme. The major local distortion contributed from the dihedral (D1) was also considered by using an expanded CH_2CH_2 fragment in M1 scheme and adding D1 in M2 scheme). The O-N group was also considered as one fragment. The key geometrical changes and their corresponding distortion energy (ΔE) are also given.

Diels-Alder Reaction (Organic System). Our second system is a Diels-Alder reaction between cyclopentenone cyclopentadiene. 80 As illustrated in Fig. 4c and 4e, our analysis results suggest that the major distortion is primarily contributed by the addition sites. In addition, our benchmark shows that the distortion energy contributed by the small C-C-C angle A1 cannot be well reproduced by H-LA (Fig. S4†). Accordingly, the fragment I containing the A1 angle results in modest underestimation of its distortion energy (~1.3 kcal/mol) using M1 scheme with H-LA. That distortion energy of fragment I can raise to ~3.0 kcal/mol (Fig. 4c), when a larger CH group was used as the link atom (Fig. S4†). Similarly, the fragment related to the small A1 angle also shows a reasonable energy (~3.1

kcal/mol) in the M2 scheme, only when keeping the CH-CH2-CH group without LAs is adopted (Fig. S15†).



*ΔE in kcal/mol at M06-2X/6-31G(d)

Fig. 4 (a) Overview of a Diels-Alder cycloaddition (structures taken from ref 80). (b) Bond length change (Δbond in Å) from the reference form (**Ref**; reactant, **S2-R**) to the Bond length change (Abond in A) from the reference form (Ref; reactant, \$2-R) to the target form (Tar; TS, \$2-TS). (c) Distortion distribution (kcal/mol) and (d) fragmentation using M1 scheme. (e) Total distortion energy distribution (kcal/mol), its distortion contribution from (f) bond and (g) angle terms using M2 scheme. The CH was chosen as the link atom for the fragment I in M1 and no link atom was applied to A1 angle in M2. (h) Correlation between the computed local distortion energy of the key fragments (A1, B1, II) and activation energy of the Diels-Alder reaction with four different substrates. The key geometrical changes and their corresponding distortion energy (ΔE) are also given.

Besides, the Houk group pioneeringly discovered a strong linear correlation between the molecular distortion and activation energy in a series of [4+2] addition reactions (R² = 0.93).80 To further demonstrate the efficacy and usefulness of our analysis, good linear correlations between the activation energy and one of the main local distortion components (fragment II in M1 scheme; B1 or A1 in M2 scheme) are also observed (Fig. 4h, $R^2 = 0.90-0.96$). These results indicate that the main local distortion not only helps understand the main source of the barrier, but also can potentially serve as a new descriptor/feature

for multivariate linear regression (MLR) and machine learning (ML) modeling.⁵⁹

Azide-alkyne Cycloaddition (Organic System). Our distortion distribution was also carried out to analyze the strain-promoted [3+2] dipolar cycloaddition between azide and strained 2methyloxyl-cyclooctyne,81 which is a vital bio-orthogonal reaction.⁸⁷ As shown in Fig. 5b, the most significant distortion using the M1 scheme was found to be the azide (~15.3 kcal/mol) and alkyne (~4.9 kcal/mol) moieties. On the other hand, analysis using M2 is not easy to manipulate only one internal coordinate within the cyclic moiety. Instead of M2, the hybrid M3 scheme was thus employed in this cyclic system (Fig. 5e-5g). Likewise, our M3 results further support these two major distortion contributors, due to considerable bending of the azide ($\Delta(A1)$: -31.5°, $\Delta E(\mathbf{A1})$: ~13.8 kcal/mol) and N-N bond stretching ($\Delta(\mathbf{B1})$: 0.02 Å, $\Delta E(B1)$: ~4.1 kcal/mol). In addition, bending of the reacting alkyne regions (A2 and A3) contributes to some distortion (~2.4 and 3.3 kcal/mol, respectively).

To get deeper understanding on this strain-promoted addition, the same reaction with an acyclic alkyne substrate (2-butyne, S3*-R) has also been studied by the same computational method in this work (Fig. 5h). A higher barrier (~20.6 kcal/mol) for this acyclic alkyne was found in our calculations, compared to the strained alkyne (~7.7 kcal/mol). Notably, our D2AF results highlight that distortion energies of A1 (~18.9 kcal/mol) and A2 (~4.5 kcal/mol) in S3*-TS are increased relative to the S3*-R substrate, compared to those for S3-TS and S3 ($\Delta E(A1)$: ~14.6 kcal/mol and $\Delta E(\mathbf{A2})$: ~2.8 kcal/mol). To further compare with the strained alkyne (S3-R), S3model-R and S3model-TS models were generated by truncating S3-R and S3-TS (only keeping the alkyne part) followed by capping with H-LA. Single-point energies on the truncated S3_{model}-R and S3_{model}-TS models give a similar barrier (~9.6 kcal/mol), which is comparable to the full S3 system (~7.7 kcal/mol). Moreover, S3_{model}-R and S3_{model}-TS models were found to have higher distortion energies than S3*-**R** and **S3*-TS** by roughly ~16.3 and ~5.3 kcal/mol, respectively. Accordingly, much higher distortion energy in the cycloalkyne S3-R reactant (i.e. reactant destabilization or pre-organization effect) should be the key factor in lowering the barrier. In addition, a larger reaction driving force (ΔE_{RXN}, partly driven by strain relief)⁸⁸ for S3_{model} than S3* (-90.7 and -80.4 kcal/mol, respectively) should be another factor in lowering the barrier and rendering earlier transition state (with a smaller distortion energy based on Hammond postulate).

Triplet Excited-state Di-π-methane Rearrangement (Organic **System).** Apart from the previous reaction systems in a closedshell singlet ground state, a triplet excited-state Di-π-methane rearrangement of benzobarrelene involving spins was selected for our distortion analysis (Fig. 6a).82 Our M1 scheme reveals that the key distortion should result from the bridgehead fragment I (Fig. 6c-6d, ΔE(I): ~8.7 kcal/mol). Likewise, the M3 scheme shows that the C-C-C bending between the two reacting

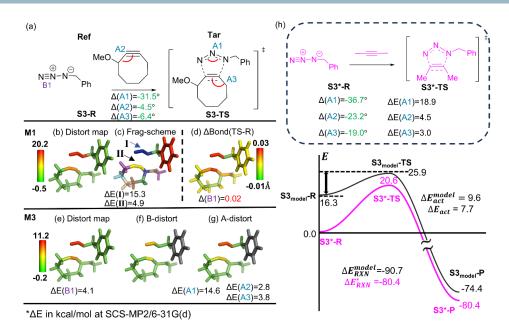


Fig. 5 (a) Overview of the azide-alkyne cycloaddition (structures taken from ref 81). (b) Distortion distribution (kcal/mol) and (c) fragmentation using M1 scheme. (d) Bond length change (Δ bond in Å) from the reference form (**Ref**; reactant, **S3-R**) to the target form (**Tar**; **TS**, **S3-TS**). (e) Total distortion distribution (kcal/mol) (f) distortion contribution from bond and (g) angle using **M3** scheme. (h) Analysis using the truncated $S3_{model}$ (extracting from **S3-R** and **S3-TS** with keeping only the alkyne part) to compare with the energy for the 2-butyne (**S3***) substrate. The key geometrical changes and their corresponding distortion energy (Δ E) are also given. Δ E_{act} refers part) to compare with the energy for the 2-butyne (St to the activation energy for the original S3 substrate.

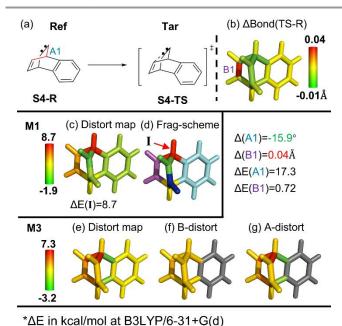
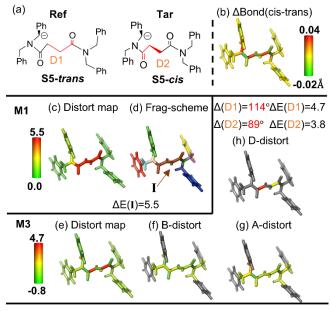


Fig. 6 (a) Overview of the intermediate in a triplet Di- π -methane intramolecular rearrangement (structures taken from ref 82). (b) Bond length change (Δ bond in Å) from the reference form (**Ref**; reactant, **S4-R**) to the target form (**Tar**; **TS**, **S4-TS**). (c) Distortion distribution (kcal/mol) and (d) fragmentation using **M1** scheme. (e) Total distortion distribution (kcal/mol), distortion contribution from (f) bond and (g) angle using **M3** scheme. The key geometrical changes and their corresponding distortion energy (Δ E) are also given.

regions ($\Delta(A1)$: -15.9°, $\Delta E(A1)$: ~17.3 kcal/mol) results in the most significant distortion within the molecule (Fig. 6e-6g). While stretching of the reacting C=C bond ($\Delta(B1)$: 0.04 Å) contributes to the trivial distortion (~0.7 kcal/mol). Therefore, our analysis points out that the bending angle (A1) plays a pivotal role, which may not straightforwardly be seen. Additionally, these findings highlight a certain capability of our analysis to excited-state systems.

Cyclization of within [2]Rotaxane **Fumaramide** (Supramolecular System). Recently, supramolecular catalysis has attracted more attention.89 We extracted the two key intermediate (guest) molecules from our recent study on stereoselective cyclization of fumaramide into trans-β-lactam within [2]Rotaxane (Fig. 7a).84 Our previous study showed that the stability of the two key intermediates (S5-cis and S5-trans) determined the stereoselectivity, in which the cis intermediate has a larger distortion energy than the trans intermediate by ~5.0 kcal/mol. Our distortion distribution of the cis (minor) intermediate is further compared to the trans (major) intermediate (Fig. 7a). In contrast to the abovementioned organic systems, our initial analysis using M1 or M3 (considering contribution from bonds and angles only) scheme shows that the sum of the local distortion energy components (<~1.0 kcal/mol) are obviously smaller than the global distortion energy of the whole intermediates (~5.0 kcal/mol, Fig. S25 and Table S1†).

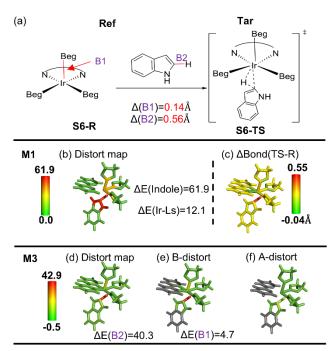


* Δ E in kcal/mol at M06/6-311+G(d,p)(SMD)

Fig. 7 (a) Overview of the *cis* and *trans* isomers of an intermediate during the CsOH-promoted cyclization (structures taken from ref 84). (b) Bond length change (Δbond in Å) from the reference form (Ref; S5-trans) to the target form (Tar; S5-(cis). (c) Distortion distribution (kcal/mol) and (d) fragmentation using **M**1 scheme. (e) Total distortion distribution (kcal/mol), distortion contribution from (f) bond, (g) angle and (h) dihedral, using M3 scheme. The key geometrical changes and their corresponding distortion energy (ΔE) are also given.

These results imply that dihedral(s) can be the major distortion contributor, due to the large change in the D1 and D2 dihedrals (Fig. 7a-7c, $(\Delta(\mathbf{D1}) = 89^{\circ})$ and $\Delta(\mathbf{D2}) = 114^{\circ}$). Therefore, a larger fragment I (including D1 and D2 dihedrals) was further treated using the M1 scheme (Fig. 7d). A higher distortion energy of this key fragment ($\Delta E(\mathbf{I}) = \sim 7.8 \text{ kcal/mol}$) is primarily attributed to tremendous differences in the two dihedrals between these two intermediates (Fig. 7a-7c). Similarly, upon incorporation of the contribution from these dihedral components using the M3 scheme, these two key dihedrals (D1 and D2) leading to distortion energy of ~6.0 and ~4.7 kcal/mol are identified (Fig. 7e-7f), respectively. This analysis confirmed that the trans-stereoselective cyclization is attributed to the higher distortion mainly caused by the two key dihedrals of the cis form enforced by the rotaxane.

Ir-catalyzed C-H Borylation (Coordination System). Besides the above organic systems, we also applied local distortion analysis on a metal-coordination system, Ir-catalyzed C-H activation consisting of (bpy)Ir(Beg)₃ (bpy: 2,2'-bipyridine; Beg: (ethyleneglycolato)boron) and indole (Fig. 8a).85 It should be noted that fragmentation on metal-coordination systems is scarce and much less straightforward. To maintain complex metalligand bonding around the metal center, the Ir and three ligated boron atoms as well as the bpy ligand were set as one specialized fragment (see Scheme S2 and Fig. S28† for the detailed fragments and coordination region). A similar fragmentation strategy to keep the metal-ligand environment/interactions for the other coordination systems were also utilized.



*ΔE in kcal/mol at M06/(SDD:6-311G(d,p)),SMD

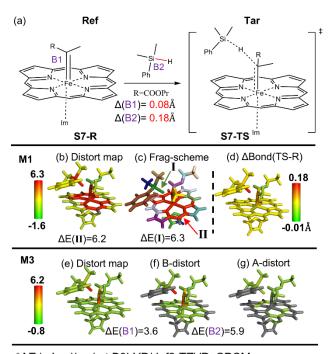
Fig. 8 (a) Overview of iridium catalyzed C-H borylation (structures from ref 85). (b) Distortion distribution (kcal/mol) using **M1** scheme and (c) bond length change (Δbond in Å) from the reference form (**Ref**; reactant, **S6-R**) to the target form (**Tar**; TS, S6-TS). (d) Total distortion distribution (kcal/mol), (e) distortion contribution from bond and (f) angle using M3 scheme. The key geometrical changes and their corresponding distortion energy (ΔE) are also given.

Our M1 analysis reveals that the Ir coordination region and indole mainly contribute the distortion energy (~12.1 and ~61.9 kcal/mol, respectively; Fig. 8b-8c). What's more, a "finer" distortion map can be attained by using the M3 scheme (Fig. 8e and 8g). One of the three Ir-B bonds (B1 in Fig. 8a) exhibits the longest Ir-B bond elongation by 0.14 Å, resulting in a distortion energy of ~4.7 kcal/mol. On the other hand, the reacting C-H bond of the indole ring experiences a very high distortion energy of ~40.3 kcal/mol, due to its bond elongation by 0.55 Å (Fig. 8a and 8e). Consequently, this analysis using both M1 and M3 schemes can offer different and complementary "resolution" on the distortion distribution. Moreover, our findings on local distortion energy for the key Ir and indole moieties are qualitatively consistent with the previous study, in which computed distortion energy of the entire Ir catalyst and indole molecule were reported to be about 9.8 and 63.9 kcal/mol by the Houk group, respectively.85

Si-H Insertion in Artificial Heme Enzyme (Biological System). Directed-evolution artificial heme enzymes pioneered by the Arnold group play a critical role in new biocatalysis. 90 They recently developed an artificial heme protein to catalyze novel Si-H insertion (Fig. 9a), which is selected as an example of our biological systems.86 To reduce computational cost and get a higher "resolution" distortion map, a simplified heme region (red fragment **II** in Fig. 9c; see Fig. S29† for the detailed fragments) is utilized as one fragment which was previously proposed to represent the heme. 91 Our M1 analysis results unveil that the reacting Si-H part (fragment I) and the heme coordination region

(fragment II) mainly contribute to distortion energy (~6.3 and

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*ΔE in kcal/mol at B3LYP/def2-TZVP, CPCM

Fig. 9 (a) Overview of the heme protein catalyzed Si-H insertion (structure from ref 86). (b) Distortion distribution (kcal/mol) and (d) fragmentation using M1 scheme. (d) Bond length change (Δ bond in A) from the reference form (Ref; reactant, S7-R) to the target form (Tar; TS, S7-TS). (e) Total distortion distribution (kcal/mol), distortion contribution from (f) bond and (g) angle using M3 scheme. The key geometrical changes and their corresponding distortion energy (ΔE) are also given.

~6.2 kcal/mol, respectively, Fig. 9b-9c). Furthermore, as shown in Fig. 9d, our **M3** results illustrate a comparable distortion energy of ~3.6 and ~5.9 kcal/mol for the elongation of the Fe-C

*ΔE in kcal/mol at ωB97X/6-31G(d)

bond ($\Delta(\mathbf{B1})$: 0.08 Å) and Si-H bond ($\Delta(\mathbf{B2})$: 0.18 Å), respectively. Consequently, $\mathbf{M1}$ exhibits distortion of the larger coordination region, while $\mathbf{M3}$ further "localizes" the main distortion into the Fe-C and Si-H bonds.

Protein-drug Binding (Biological System). In order to further illustrate structural improvement achieved through multi-scale quantum refinement (QR), the refined Imatinib drug structure inside the Spleen tyrosine kinase protein structure after our recent quantum refinement 92 is taken as the reference state, while its distorted X-ray (XR) structure serves as the target state (Fig. 10). The drug structure improved by QR was found to exhibit a significantly lower distortion energy than its XR structure (~22.6 kcal/mol). 92 Our M1 analysis unravels that the main distortion of the XR structure originates from the pyrimidine (Ring1) and pyridine (Ring2) rings (ΔE : ~9.8 and ~3.1 kcal/mol, respectively; Fig. 10c). Besides, our M3 results further delineate a distortion energy of ~2.7 kcal/mol derived from changing the bond distance (B1) between the pyridine and pyrimidine ring by -0.07 Å. Interestingly, its neighbouring Met448 and Gln449 residues are found to have very close contacts with the pyridine and pyrimidine rings of the drug. These contacts become longer $(\Delta(r1): 0.02 \text{ Å} \text{ and } \Delta(r2): 0.18 \text{ Å})$ and the drug releases its distortion energy simultaneously after QR. Therefore, these two residues may enforce less distortion influence on these two rings. Additionally, as some subtle difference in the local distortion for the amide group between M1 and the default M3 results was also found (Fig. S31†), **D1** was further added in the **M3** scheme and gave a distortion energy of ~4.9 kcal/mol ($\Delta(\mathbf{D1}) = 36.6^{\circ}$). Such analysis further demonstrates more insights into biological systems gained by our local distortion analysis and supports the performance of QR in improving the local protein-drug structure.

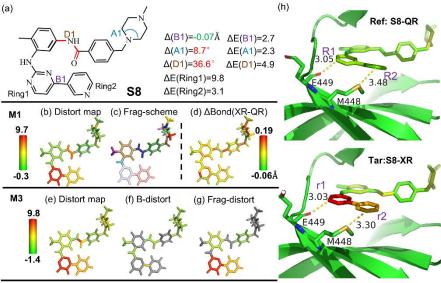


Fig. 10 (a) Overview of structures of Imatinib-Spleen tyrosine kinase (structures from ref 92). (b) Distortion distribution (kcal/mol) and (c) fragmentation using M1 scheme. (d) Bond length change (Δ bond in Å) from quantum refinement (Ref. QR, S8-QR) structure to X-ray (Tar, XR, S8-XR) structure. (e) Total distortion distribution (kcal/mol), distortion contribution from (f) bond and (g) angle using M3 scheme. (h) Scheme for binding site interaction with neighbouring residues taken from the XR and QR structures. The drug structures are colored based on their relative distortion to that optimized structure in gas phase using M1 scheme. The key geometrical changes and their corresponding distortion energy (Δ E) are also given.

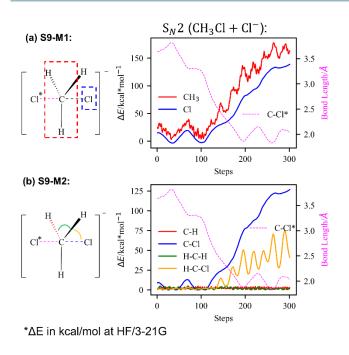


Fig. 11 Time-evolved distortion distribution (kcal/mol) of a MD trajectory for $S_{\rm N2}$ reaction between CH $_3$ Cl and a Cl $^{-}$ (denoted as Cl*) using (a) M1 scheme and (b) M2 scheme at HF/3-21G level. Each trajectory averages distortion energy belonging to the same kind of chemical bonds/angles. C-Cl* curve (purple dotted line) indicates the distance between Cl* and center C.

Molecular Dynamics of S_N2 Reactions (Multiple Structures). To further validate the flexibility and generalization of our distortion analysis approach, multiple structures taken from molecular dynamics (MD) simulations (Fig. 11) and IRC process (Fig. S67†) of two simple S_N2 reactions were chosen as the target states to analyze (relative) distortion energy change throughout the reaction process. During the new C-Cl* bond forms in the MD simulation (purple curve in Fig. 11), our M1 analysis shows that the CH3 fragment and the leaving Cl fragment exhibit increasing trends of the distortion energy as Cl* anion approaches (Fig. 11a). Our M2 analysis further decouples the distortion energy and shows that the principal distortion energies are contributed from the C-Cl bond stretching and the H-C-Cl bending (the yellow and blue curves in Fig. 11b) during the C-Cl bond rupture. A similar distortion picture is also found in the IRC calculations on a similar S_N2 reaction (Fig. S68-S69†). Overall, this additional analysis shows the flexibility and generalization of our method to reaction processes involving multiple structures. Different Computational Methods. Finally, our flexible local distortion analysis can also be applied to different computational chemistry methods and/or software packages to estimate fragments' energies. A few methods (highly-accurate CCSD(T), cost-effective semi-empirical GFN2-xTB or machine learning potentials (MLPs, e.g., ANI-2x) methods)^{70,76-77} were employed to evaluate the distortion maps of our four representative systems

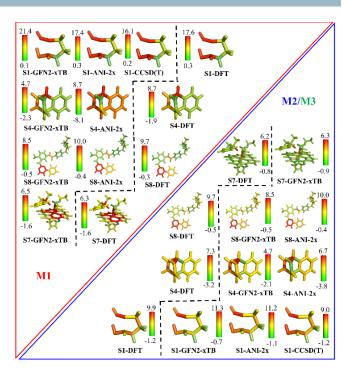


Fig. 12 Distortion distribution (kcal/mol) of the four selected systems calculated by DFT, SE (GFN2-xTB), MLP (ANI-2x) and CCSD(T) (only for S1) methods

(Fig. 12). To the best of our knowledge, this is the first study using CCSD(T) or MLP to evaluate distortion energy. Generally, GFN2-xTB shows consistent distortion maps with the DFT- or CCSD(T)-computed results. The ANI-2x method performs well except for the challenging triplet-state system (S4), due to no spin systems used for ANI-2x training. Therefore, the efficient GFN2-xTB method is potentially used for a wider range of systems, while MLPs could be applied to some neutral groundstate systems.

Conclusions

In this study, a general, efficient and flexible approach for local distortion distribution analysis based on fragmentation and boundary strategies ONIOM-type was proposed implemented. Benchmarks for several single-, double- and triple-bond link-atom approximations were first performed to support reasonable boundary treatments. Distortion distribution of various chemical (including organic, supramolecular, inorganic and coordination systems) and biological (natural and artificial enzymes as well as proteins with drugs) systems were then extensively examined and compared. Our analysis can successfully reveal qualitative (relative) distortion distribution of the target structure(s) compared to the reference structure, in which any type of structures (e.g., local minimum, transition

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state(s), MD- or IRC-derived structures) can be adopted and compared. Additionally, local distortion distribution on multiple structures or different computational methods (such as high-level CCSD(T), cost-efficient xTB and MLP methods) to compute the fragments' energy can readily be applied and compared to support our general, efficient and flexible analysis. Our analysis on diversified molecules shows potent feasibility to aid people in gaining deeper understanding and more insights into structures, reaction mechanisms and dynamics. Furthermore, the key local distortion energy can potentially be utilized as a new descriptor in multi-linear regression (MLR) or machine learning (ML) modelling.

Moreover, local distortion can be "mapped" into different fragments or chemical bonds by three fragmentation/coordinate M1-M3 schemes, which gives us more intuitive viewpoint. M1-M3 schemes have their advantages and disadvantages. It is recommended that users use the M1 scheme to obtain a broader view of distortion distribution, as well as use M2 (for systems without conjugated or coordination parts) or M3 (those containing conjugated or coordination parts) scheme to obtain a more detailed/localized distortion distribution along each coordinate. Serious difference of distortion map derived by M1 and M2 (or M3) in some regions may indicate mis-counting local distortion energy. Users can modify the fragment(s) for these regions to conduct further analysis, minimize the discrepancy and gain more understanding.

Data availability

The source code, input and output files of all the test systems have been deposited in our GitHub repository (https://github.com/oscarchung-lab/D2AF). All cartesian coordinates and key absolute energy of the new optimized structures are provided in electronic supplementary information (ESI).

Author contributions

L.W.C. conceived and supervised the project. Z.Y. and Y.S.L. developed and tested the D2AF code. Y.S.L. performed the link atom benchmark. Y.S.L. and Z.Y. carried out the D2AF calculations and analysis of different systems. Z.Y. and Y.S.L. prepared the original draft and further reviewed and edited by L.W.C and L.X. All authors analyzed and discussed the results as well as assisted manuscript preparation.

Conflicts of interest

There are no conflicts to declare.

Acknowledgements

We gratefully acknowledge the financial support from the National Natural Science Foundation of China (21933003, 22193020 and 22193023), Southern University of Science and Technology, the Shenzhen Nobel Prize Scientists Laboratory

Project (C17783101), Guangdong Provincial Key Laboratory of Catalysis (2020B121201002), and Natural Science Foundation of Shenzhen Innovation Committee (JCYJ20220530115408019). We thank the Center for Computational Science and Engineering of Southern University of Science and Technology CHEM HPC at SUSTech for partly supporting this work.

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