



# EV CHARGING STATION FINANCIAL MODEL

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# EV Charging Station Financial Model

Detailed. User Friendly. Dynamic

This EV Charging Station Financial Model is designed to provide a comprehensive overview of the financial aspects of operating a grocery store. It includes detailed projections of revenues, costs, and financial metrics to help you assess the feasibility and profitability of your grocery store business. The model is built with flexibility and ease of use in mind, allowing you to customize the assumptions and scenarios to suit your specific needs.

This model is designed to be user-friendly and adaptable to your specific business needs. If you require any modifications or have any questions, please don't hesitate to email us. We're here to help you make the

## >>> How to Use the Model

### Input Drivers Sheet:

Start by navigating to the **Input Drivers sheet**.

You only need to fill out the cells that are colored **grey**. These are the assumption cells where you will input your key assumptions to input include:

**Investment:** Initial capital required, including startup costs.

**Assets:** Details of the assets to be purchased, such as equipment and fixtures.

**Headcount:** Number of employees and associated costs.

**Traffic Projections:** Expected foot traffic or online visitors to your store.

**Revenue Categorization:** Breakdown of revenue streams, such as product categories.

**Inventory Assumptions:** Stock levels, turnover rates, and costs.

**OPEX:** Operational expenses like rent, utilities, and marketing costs.

### Further Sheets:

Once you have completed the **Input Drivers sheet**, proceed to the following sheets to review the outputs a

**Revenue Categorization:** See a detailed breakdown of revenues based on the categories you've defined  
**Valuation:** Analyze the value of your business based on your inputs.

**Income Statement:** View the projected profits and losses over the forecast period.

**Cash Flow:** Monitor the cash inflows and outflows to ensure liquidity.

**Balance Sheet:** Check the financial position of your grocery store, including assets and liabilities.

**Sensitivity Analysis:** Explore how changes in key assumptions impact the financial outcomes.

Table of Content

Input Sheet

Startup Investment Summary

Company Valuation

Dashboard

RevenueCost Summar...

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A	B	C	D	E	F	G	H	I		
2	INPUT SHEET All Values is in USD				Please fill only grey cell					
3								Formula Bar		
4	Company Name	EV BOTS	No. of Opening Hours	20						
5	Nature of Business	EV CHARGING BOTS	Year	2024						
6	Starting date of Business		Jan-25							
7	All Values is in		USD							
8	<b>Investment</b>									
9										
10										
11										
12										
13										
14										
15										
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17										
18										
19										
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22										
23										
24	<b>WACC / Tax</b>									
25										
26										
27										
28										
29										
30										
31										
32	<b>Short Term or Long Term Investment</b>									
33										
34	Short term Investment from Free Cash/ Exceed Cash		Amount		Month					
35	Investment Type 1									
	Table of Content		Input Sheet		Startup Investment Summary		Company Valuation			
	Dashboard		RevenueCost Summar ...		+		:			

A	B	C	D	E	F	G	H	I
2	INPUT SHEET	All Values is in USD			Please fill only grey cell			
77	Revenue Assumption							
78								
79	Name Site	New York	Indiana	Florida	Ohio	Texas	Virginia	California
80	<b>Assumptions for EV/Fleet (Subscription)</b>							
81	1 Batteries Required No of EV	1	1	1	1	1	1	1
82	1 Bots Required for No. of Batteries	1	1	1	1	1	2	1
83	Max Number of EV/Fleet in Area	20	20	20	20	20	20	20
84	No. of EV/Fleet in First Month	10	10	10	10	10	10	10
85	EV/Fleets starts from	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25
86	Adoption/Growth Rate	2%	2%	2%	2%	2%	2%	2%
87	Churn Rate	1%	1%	1%	1%	1%	1%	1%
88	No. of time Each EV/Fleet charged in a Month	30	30	30	30	30	30	30
89	1 Time Subscription Fees	15	15	15	15	15	15	15
90	Price of EV Charging (for Subscription Based Customer)	30	30	30	30	30	30	30
91	ARPA	915	915	915	915	915	915	915
92	<b>Additional Revenue from Charging EV/Cars</b>							
93	Expected No. Customers/EV in Location	1,000	1,000	1,000	1,000	1,000	1,000	1,000
94	Max Market Share	500	500	500	500	500	500	500
95	No. of EV in First Month	10	10	10	10	10	10	10
96	Other EV/Cars starts from	Sep-24	Sep-24	Sep-24	Sep-24	Sep-24	Sep-24	Sep-24
97	Chun Rate	5%	5%	5%	5%	5%	5%	5%
98	Growth Rate	2%	2%	2%	2%	2%	2%	2%
99	EV Charging Price for Non-Subscribe Customer	25	25	25	25	25	25	25
100	<b>COGS</b>							
101	Misc Cost	10%	10%	10%	10%	10%	10%	10%
102	Payment Processing Fees	3%	3%	3%	3%	3%	3%	3%
103	Repair & Maintenance	5%	5%	5%	5%	5%	5%	5%
104	New York	Indiana	Florida	Ohio	Texas	Virginia	California	
105	Table of Content	Input Sheet	Startup Investment Summary	Company Valuation	Dashboard	RevenueCost Summar...	...	

	B	C	D	E	F	G	H	I
2	INPUT SHEET    All Values is in USD				Please fill only grey cell			
130	Headcount							
131	Designation	Month of Hiring	Monthly Compensation	Yearly Compensation	Increase Salary in year 2	Increase Salary in year 3	Increase Salary in year 4	Increase Salary in year 5
132	Founder/CEO	Aug-24	12,500	150,000	10%	10%	10%	10%
133	CFO	Jan-26	16,667	200,000	10%	10%	10%	10%
134	CTO	Jan-25	16,667	200,000	10%	10%	10%	10%
135	UI/UX Engineer	Jan-26	5,000	60,000	10%	10%	10%	10%
136	Engr. Managers	Jul-25	10,000	120,000	10%	10%	10%	10%
137	Senior Software Engr	Jan-26	8,333.33	100,000	10%	10%	10%	10%
138	Jr. Soft Engr	Jan-26	5,833.33	70,000	10%	10%	10%	10%
139	Sr. Hardware Engr	Jan-26	8,333.33	100,000	10%	10%	10%	10%
140	Jr. Hardware Engr	Jan-26	5,833.33	70,000	10%	10%	10%	10%
141	Battery Consultant	Jan-26	2,500	30,000	10%	10%	10%	10%
142	Software Interns	Jan-26	500	6,000	10%	10%	10%	10%
143	Software Interns	Jan-26	500	6,000	10%	10%	10%	10%
144	Jr. Developer	Jan-26	4,167	50,000	10%	10%	10%	10%
145	Jr. Developer	Jan-26	4,167	50,000	10%	10%	10%	10%
146	Quality Assurance Engr.	Jan-26	5,833	70,000	10%	10%	10%	10%
147	Marketing Manager	Jan-26	10,000	120,000	10%	10%	10%	10%
148	Sales Director	Jan-26	15,000	180,000	10%	10%	10%	10%
149	Others							
150	Others							
151	Others							
152	Others							
153	Others		-	-				
154	Others		-	-				
155	Others		-	-				
156	Others		-	-				
157	Others		-	-				
158	Others		-	-				

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Input Sheet

Startup Investment Summary

Company Valuation

Dashboard

RevenueCost Summar ...

A	B	C	D	E	F	G	H	I				
2	INPUT SHEET All Values is in USD				Please fill only grey cell							
44	<b>Assets/CAPEX</b>											
45	Please fill grey cell accordingly to heading on the left.											
46	Fixed Assets (Tangible Assets) You can change the asset names	Description Right description of asset here.	Purchased Month	Amount	Useful Life	Salvage Value Percentage	Ending Date	Salvage Value				
47	Equipments		Aug-24	40,000	3	5%	Jul-27	2,000				
48	Accessories		Aug-24				Jul-24	-				
49	1 Battery Bots & 1 Robot	1 battery bots & 1 Robots	Jan-25	60,000	3	5%	Dec-27	3,000				
50	1 Battery Bots & 1 Robot	1 battery bots & 1 Robots	Feb-25	60,000	3	5%	Jan-28	3,000				
51	1 Battery Bots & 1 Robot	1 battery bots & 1 Robots	Mar-25	60,000	3	5%	Feb-28	3,000				
52	1 Battery Bots & 1 Robot							-				
53	1 Battery Bots & 1 Robot							-				
54	Office Equipments	for 5 Employees	Sep-24	10,000	3	5%	Aug-27	500				
55	Asset 9							-				
56	Asset 10							-				
57	Asset 11							-				
58	Asset 12							-				
59	Asset 13							-				
60	Asset 14							-				
61	Asset 15							-				
62	Asset 16							-				
63	Asset 17							-				
64	Asset 18							-				
65	Asset 19							-				
66	Asset 20							-				
67	Fixed Assets (Intangible Assets) You can change the asset names	Description Right description of asset here.	Purchased Month	Amount	Useful Life	Salvage Value Percentage	Ending Date	Salvage Value				
68	App Development		Oct-24	30,000	10	10%	Sep-34	3,000				
69	Website		Sep-24	5,000	10	10%	Aug-34	500				
70	AI Software Cost		Oct-24	10,000	10	10%	Sep-34	1,000				
71	Asset 21							-				
72												

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Input Sheet

Startup Investment Summary

Company Valuation

Dashboard

RevenueCost Summar ...



All Values is in USD

### Startup Investment & Use of Investment

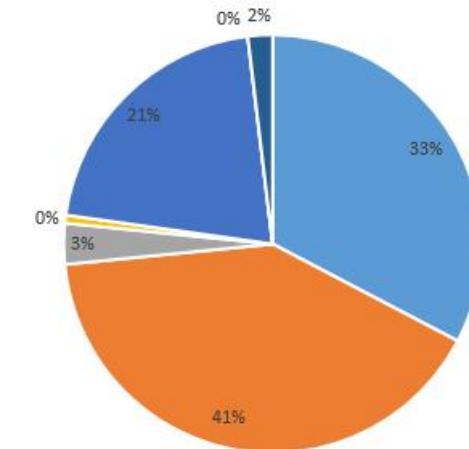
In OpEx 6th of Expenses is Considered

Capitalization (CapEx)		Operating Cost	
Total Bots Required in 1st Year	2,380,000	Rent	36,000
Total Robots Required in 1st Year	2,970,000	Sales & Marketing	30,000
Other Tangible Assets	230,000	Website	600
Other Intangible Assets	45,000	IT Support	3,000
		Electricity	12,000
		Office Supplies	3,000
		Hosting	1,200
		Cable & Internet	3,000
		Utilities	4,800
		Insurance	6,000
		Repairs & Maintenance	3,000
		Others	-
		Legal Fees	30,000
		Accounting & Bookkeeping/ Professionals	6,000
		Total Operating Expense Budget	
	-		138,600

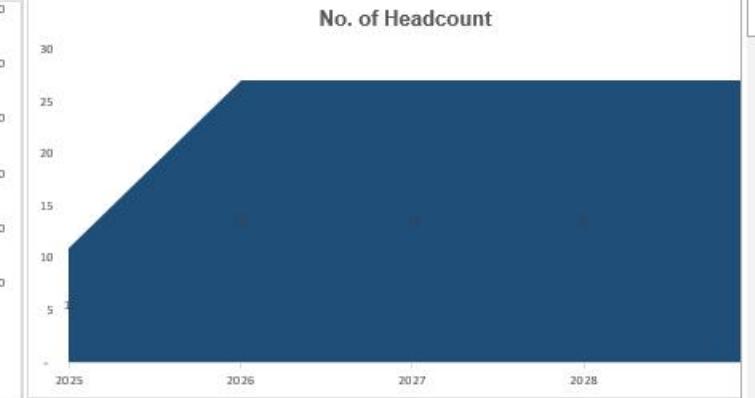
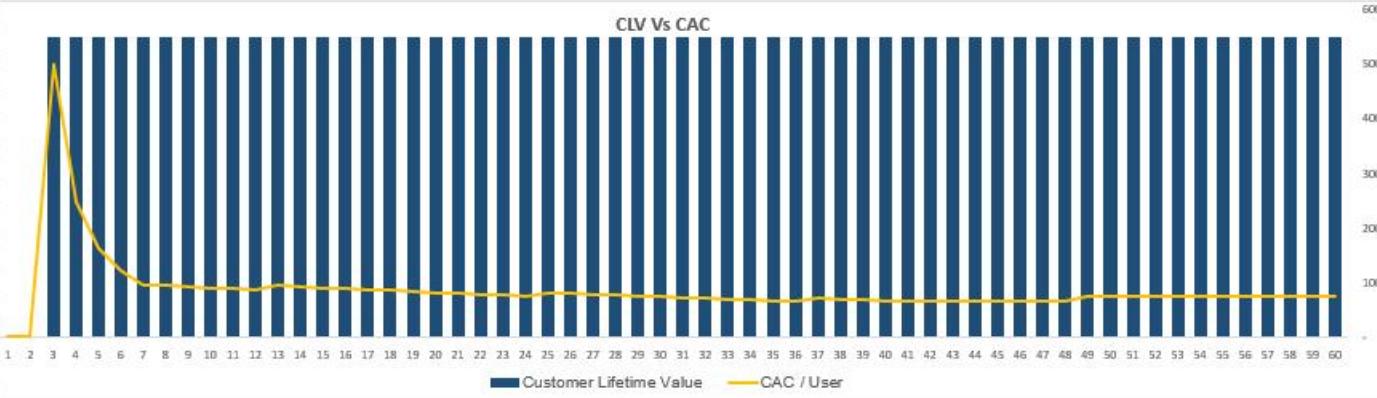
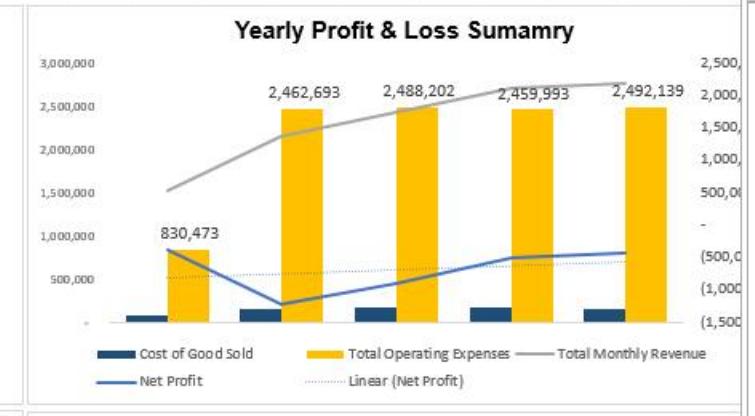
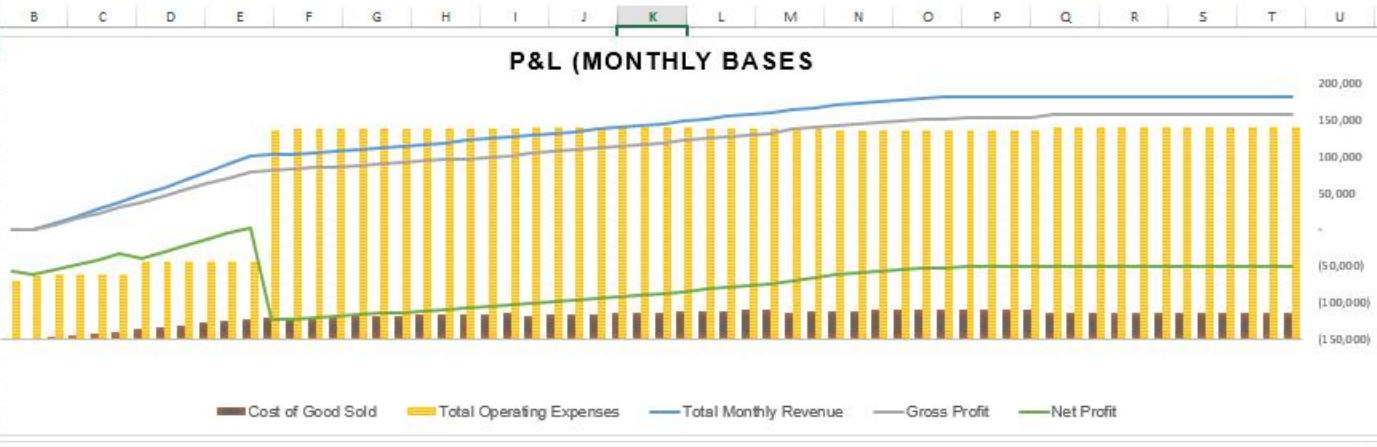
Total Startup Investment Required

7,284,510

### Startup Investment Summary



- Total Bots Required in 1st Year
- Total Robots Required in 1st Year
- Other Tangible Assets
- Other Intangible Assets
- Salaries & Wages
- Pre- Revenue Cost
- Operating Cost



A	B	C	D	E	F	G	H	I	J	K
1	<b>Valuation</b>									
2	All Values is in USD									
3										
4	Initial Investment	7,000,000		<b>Multiples</b>						
5	WACC	20%		Industry EV/EBITDA	1.00	Industry EV/Revenue	2.00			
6	Exit Multiple	7x		Internal EV/EBITDA	7.00	EV/Revenue	-	1.43		
7	Growth Rate	10%		Avg. EV/EBITDA	4.00	Avg. EV/Revenue		0.29		
8										
9	<b>Pre vs Post Money Valuation (Based on Investment)</b>				<b>Revenue Based Valuation (Revenue Multiples)</b>					
10	Pre-Revenue Startup Valuation				Valuation of Startup whose revenue is under \$5M					
11					Year	Revenue	Multiple	Valuation		
12	Investment	7,000,000			2025	534,687	0.29x	152,702		
13	% of Investor Equity Ownership	40%			2026	1,370,632	0.29x	391,439		
14	Pre-Money Valuation	10,500,000			2027	1,738,292	0.29x	496,440		
15	Post-Money Valuation	17,500,000			2028	2,124,023	0.29x	606,601		
16					2029	2,196,000	0.29x	627,156		
17										
18	<b>Valuation Using DCF Model</b>	<b>Initial Investment</b>	<b>2025</b>	<b>2026</b>	<b>2027</b>	<b>2028</b>	<b>2029</b>	<b>2030</b>		
19	EBIT*(1-T)	(7,000,000)	(262,171)	(865,133)	(639,866)	(358,515)	(316,438)	(301,066)		
20	Add: Depreciation & Amortization		72,133	76,883	70,550	8,800	4,050	4,050		
21	Less: CAPEX		(5,530,000)	(1,368,000)	(1,448,000)	(329,000)	-	-		
22	Less: NWC		-	2,525,877	2,289,008	828,336	442,375	418,699		
23	Free Cash Flow - FCFF		(5,720,038)	369,627	271,692	149,620	129,987	121,683		
24	Terminal Value		(7,000,000)	(5,720,038)	369,627	271,692	149,620	1,460,925	1,367,594	
25										
26	Discount Factor		0.835	0.697	0.582	0.486	0.405	0.338		
27	PV		(4,775,161)	257,598	158,068	72,669	645,048	504,092		
28	<b>Enterprise Value</b>	<b>(3,137,687)</b>								
29	Less: Debt	110,076								

A	B	C	D	E	F	G	H	I	J	K
1	<b>Valuation</b>									
2	All Values is in USD									
32										
33		ROIC	41%	-61%	194%	58%	24%	18%	14%	
34		Growth	21%							
35		NPV -	10,137,687.00							
36		IRR	-23%							
37										
39	<b>Expected Equity give to Investor - Analysis</b>									
40		Equity Raised	7,000,000							
41		Hurdle Rate	20%							
42		Future Value of Equity of the Investor	17,264,434							
43										
44	<b>Share in Equity</b>	<b>-170%</b>	You should give away -170% equity against the investment							
45										
46										
47										
48	<b>Burn Rate Analysis</b>	<b>CAPX</b>	<b>2025</b>	<b>2026</b>	<b>2027</b>	<b>2028</b>	<b>2029</b>			
49										
50		CAPEX	5,530,000	1,368,000	1,448,000	329,000				
51		Expenses (Fixed & Variable)	909,218	2,606,536	2,652,387	2,636,188	2,648,055			
52										
53	<b>Minimum Investment Required</b>		<b>for 1 Year</b>	<b>for 2 Year</b>	<b>for 3 Year</b>	<b>for 4 Year</b>	<b>for 5 Year</b>			
54										
55	<b>Minimum Investment Required</b>		7,714,000	4,761,000	4,912,000	3,552,000	3,173,000			
56										
57										
58	<b>Battery Bots &amp; Robots Purchased</b>	<b>2025</b>	<b>2026</b>	<b>2027</b>	<b>2028</b>	<b>2029</b>				
59										
60	No of Battery	114	30	38	19	-1				
61	No. of Robots	104	26	34	17	-1				
62										

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	Month	January	February	March	April	May	June	July	August	September	October	November	December	January	February	March	April	1
2	Start of Period	1-Jan-25	1-Feb-25	1-Mar-25	1-Apr-25	1-May-25	1-Jun-25	1-Jul-25	1-Aug-25	1-Sep-25	1-Oct-25	1-Nov-25	1-Dec-25	1-Jan-26	1-Feb-26	1-Mar-26	1-Apr-26	1
3	End of Period	31-Jan-25	28-Feb-25	31-Mar-25	30-Apr-25	31-May-25	30-Jun-25	31-Jul-25	31-Aug-25	30-Sep-25	31-Oct-25	30-Nov-25	31-Dec-25	31-Jan-26	28-Feb-26	31-Mar-26	30-Apr-26	31
4	Month	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
5	Year	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2026	2026	2026	2026	2026
6	All Values is in USD																	
7																		
8	Revenue																	
9	Revenue from New York	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	10,721	10,935	11,154	11,377	11,604	11,837	
10	Revenue from Indiana	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	10,721	10,935	11,154	11,377	11,604	
11	Revenue from Florida	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	10,721	10,935	11,154	11,377	
12	Revenue from Ohio	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	10,721	10,935	11,154	
13	Revenue from Texas	-	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	10,721	10,935	
14	Revenue from Virginia	-	-	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	10,721	
15	Revenue from California	-	-	-	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510	
16	Revenue from Colorado	-	-	-	-	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304	10,510
17	Revenue from New Jersey	-	-	-	-	-	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102	10,304
18	Revenue from Arizona	-	-	-	-	-	-	-	-	-	-	-	9,150	9,333	9,520	9,710	9,904	10,102
19	Total Revenue	-	-	9,150	18,483	28,003	37,713	47,617	57,719	68,024	78,534	89,255	100,190	102,194	104,238	106,322	108,449	1
20	COGS																	
21	COGS New York	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	2,144	2,187	2,231	2,275	2,321	2,367	
22	COGS Indiana	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	2,144	2,187	2,231	2,275	2,321	
23	COGS Florida	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	2,144	2,187	2,231	2,275	
24	COGS Ohio	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	2,144	2,187	2,231	
25	COGS Texas	-	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	2,144	2,187	
26	COGS Virginia	-	-	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	2,144	
27	COGS California	-	-	-	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102	
28	COGS Colorado	-	-	-	-	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	2,061	2,102
29	COGS New Jersey	-	-	-	-	-	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	2,020	
30	COGS Arizona	-	-	-	-	-	-	-	-	-	-	-	1,830	1,867	1,904	1,942	1,981	
31	Total COGS	-	-	1,830	3,697	5,601	7,543	9,523	11,544	13,605	15,707	17,851	20,038	20,439	20,848	21,264	21,690	
32	Gross Profit																	
33	COGS New York	-	-	7,320	7,466	7,616	7,768	7,923	8,082	8,244	8,408	8,577	8,748	8,923	9,101	9,284	9,469	
34	COGS Indiana	-	-	-	7,320	7,466	7,616	7,768	7,923	8,082	8,244	8,408	8,577	8,748	8,923	9,101	9,284	
35	COGS Florida	-	-	-	-	7,320	7,466	7,616	7,768	7,923	8,082	8,244	8,408	8,577	8,748	8,923	9,101	
36	COGS Ohio	-	-	-	-	-	7,320	7,466	7,616	7,768	7,923	8,082	8,244	8,408	8,577	8,748	8,923	
37	COGS Texas	-	-	-	-	-	-	7,320	7,466	7,616	7,768	7,923	8,082	8,244	8,408	8,577	8,748	



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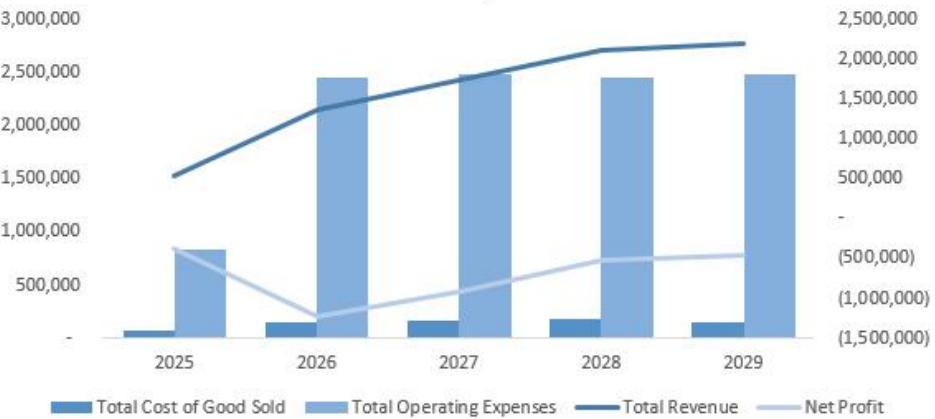
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	
1	Key Business Metrics		January	February	March	April	May	June	July	August	September	October	November	December	January	February	March	
2			1-Jan-25	1-Feb-25	1-Mar-25	1-Apr-25	1-May-25	1-Jun-25	1-Jul-25	1-Aug-25	1-Sep-25	1-Oct-25	1-Nov-25	1-Dec-25	1-Jan-26	1-Feb-26	1-Mar	
3			31-Jan-25	28-Feb-25	31-Mar-25	30-Apr-25	31-May-25	30-Jun-25	31-Jul-25	31-Aug-25	30-Sep-25	31-Oct-25	30-Nov-25	31-Dec-25	31-Jan-26	28-Feb-26	31-Mar	
4			1 2025	2 2025	3 2025	4 2025	5 2025	6 2025	7 2025	8 2025	9 2025	10 2025	11 2025	12 2025	13 2026	14 2026	20	
5	Breakeven Point																	
6	Revenue		-	-	9,150	18,483	28,003	37,713	47,617	57,719	68,024	78,534	89,255	100,190	102,194	104,238	106,3	
7	Fixed Expenses		-	-	1,830	3,697	5,601	7,543	9,523	11,544	13,605	15,707	17,851	20,038	20,439	20,848	21,2	
8	Variable Expenses		57,210	61,494	63,077	63,077	63,077	63,077	76,577	76,577	76,577	76,577	76,577	203,987	205,337	205,3		
9	Contribution Margin		0%	0%	-589%	-241%	-125%	-67%	-61%	-33%	-13%	2%	14%	24%	-100%	-97%	-9	
10	Breakeven Point in Revenue		-	-	9,461	20,015	32,474	48,927	63,276	93,053	176,222	630,242	125,674	85,021	122,713	125,732	129,1	
11	Minimum Sales to get the Profit of		1,500	57,210	61,494	64,907	66,774	68,677	70,619	86,100	88,121	90,182	690,430	136,234	91,386	224,426	226,184	226,6
12	If you want to have above mentioned profit (In grey cell), so you must earned the resulted Revenue																	
13	Financial Ratios																	
14	Gross Profit Margin		0%	0%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	8	
15	EBITDA		(60,451)	(66,317)	(62,164)	(54,697)	(47,082)	(39,314)	(44,890)	(36,808)	(28,565)	(20,157)	(11,580)	(2,832)	(128,639)	(128,354)	(126,6	
16	EBIT Margin		0%	0%	-609%	-261%	-145%	-87%	-81%	-53%	-33%	-18%	-6%	4%	-120%	-117%	-11	
17	Net Profit Margin		0%	0%	-609%	-261%	-145%	-87%	-81%	-53%	-32%	-17%	-6%	3%	-120%	-117%	-11	
18	Metrics																	
19	Total EV Subscriptions		-	-	10	20	31	41	52	53	54	55	56	57	59	60		
20	Gross Margin		0%	0%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	8	
21	Profit Margin		0%	0%	-609%	-261%	-145%	-87%	-81%	-53%	-32%	-17%	-6%	3%	-120%	-117%	-11	
22	Churn Rate		1%															
23	Customer Lifetime Value		-	-	91,500	91,500	91,500	91,500	91,500	91,500	91,500	91,500	91,500	91,500	91,500	91,500	91,5	

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	Month Start of Period End of Period Month Year	January	February	March	April	May	June	July	August	September	October	November	December	January	February	March	Ap	
2		1-Jan-25	1-Feb-25	1-Mar-25	1-Apr-25	1-May-25	1-Jun-25	1-Jul-25	1-Aug-25	1-Sep-25	1-Oct-25	1-Nov-25	1-Dec-25	1-Jan-26	1-Feb-26	1-Mar-26	1-A	
3		31-Jan-25	28-Feb-25	31-Mar-25	30-Apr-25	31-May-25	30-Jun-25	31-Jul-25	31-Aug-25	30-Sep-25	31-Oct-25	30-Nov-25	31-Dec-25	31-Jan-26	28-Feb-26	31-Mar-26	30-A	
4		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15		
5		2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2025	2026	2026	2026		
6		All Values is in USD																
7		Total Summary																
10	Total Schedule Payment	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,	
11	Total Interest Payment	-	(9)	(18)	(27)	(36)	(45)	(54)	(63)	(72)	(81)	(90)	(100)	(109)	(119)	(128)		
12	Total Principle Payment	1,509	1,518	1,527	1,536	1,545	1,554	1,563	1,572	1,581	1,590	1,600	1,609	1,618	1,628	1,637	1,	
13	Total Ending Balance	(1,509)	(3,027)	(4,554)	(6,090)	(7,635)	(9,189)	(10,752)	(12,324)	(13,905)	(15,495)	(17,095)	(18,704)	(20,322)	(21,950)	(23,587)	(25,	
15	1st Loan																	
16	Beginning Balance	-	(1,509)	(3,027)	(4,554)	(6,090)	(7,635)	(9,189)	(10,752)	(12,324)	(13,905)	(15,495)	(17,095)	(18,704)	(20,322)	(21,950)	(23,	
17	Schedule Payment	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,	
18	Interest Amount	-	(9)	(18)	(27)	(36)	(45)	(54)	(63)	(72)	(81)	(90)	(100)	(109)	(119)	(128)		
19	Principle Amount	1,509	1,518	1,527	1,536	1,545	1,554	1,563	1,572	1,581	1,590	1,600	1,609	1,618	1,628	1,637	1,	
20	Ending Balance	(1,509)	(3,027)	(4,554)	(6,090)	(7,635)	(9,189)	(10,752)	(12,324)	(13,905)	(15,495)	(17,095)	(18,704)	(20,322)	(21,950)	(23,587)	(25,	
22	2nd Loan																	
23	Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
24	Schedule Payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
25	Interest Amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
26	Principle Amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
27	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
29	3rd Loan																	
30	Balance Sheet	KPI's	Sensitivity Analysis	Sensitivity Analysis Graphs	Payroll	Loan Amortization	Depreciation at	+	1	4	5	6	7	8	9	10	11	

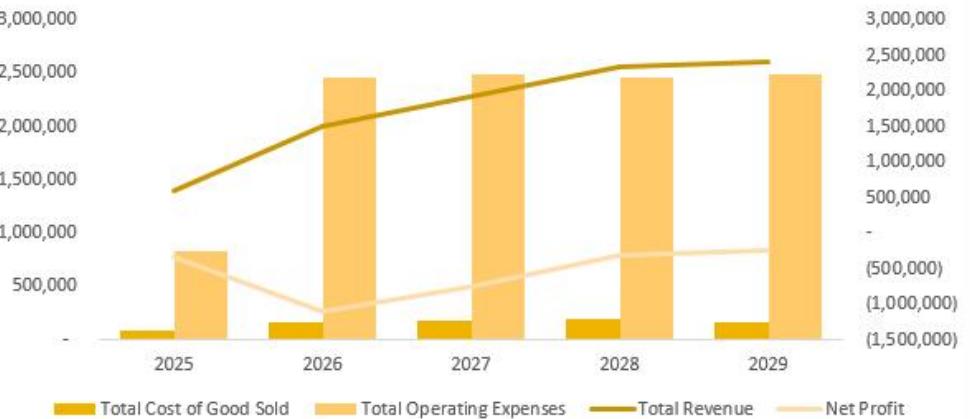
A	B	C	D	E	F	G	H	I	J	T	U	V	W	X	Y	Z	AA
1																	
2		Month															
3	Start of Period		1-Jan-25	1-Jan-26	1-Jan-27	1-Jan-28	1-Jan-29	1-Jan-30		August	September	October	November	December	January	February	March
4	End of Period		31-Dec-25	31-Dec-26	31-Dec-27	31-Dec-28	31-Dec-29	31-Dec-30		1-Aug-25	1-Sep-25	1-Oct-25	1-Nov-25	1-Dec-25	1-Jan-26	1-Feb-26	1-Mar-26
5	Month									31-Aug-25	30-Sep-25	31-Oct-25	30-Nov-25	31-Dec-25	31-Jan-26	28-Feb-26	31-Mar-26
6	Year		2025	2026	2027	2028	2029	2030		8	9	10	11	12	13	14	15
7	All Values is in USD																
9	<b>Cash Flow Statement</b>																
35	Purchases of Asset 17	-	-	-	-	-	-	-									
36	Purchases of Asset 18	-	-	-	-	-	-	-									
37	Purchases of Asset 19	-	-	-	-	-	-	-									
38	Purchases of Asset 20	-	-	-	-	-	-	-									
39	Purchases of App Development	-	-	-	-	-	-	-									
40	Purchases of Website	-	-	-	-	-	-	-									
41	Purchases of AI Software Cost	-	-	-	-	-	-	-									
42	Purchases of Asset 21	-	-	-	-	-	-	-									
43	Purchases of Asset 22	-	-	-	-	-	-	-									
44	Purchases of Asset 23	-	-	-	-	-	-	-									
45	Battery Bots Purchased	2,380,000	558,000	608,000	182,000	-	-	-	240,000	240,000	240,000	60,000	40,000	36,000	36,000	54,000	
46	Robots Purchased	2,970,000	810,000	840,000	147,000	-	-	-	360,000	360,000	60,000	30,000	60,000	54,000	81,000	54,000	
47	Investment from Free Cash/ Exceed Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
48	<b>Net Cash Flow from Investment</b>	(5,530,000)	(1,368,000)	(1,448,000)	(329,000)	-	-	-	(600,000)	(600,000)	(300,000)	(90,000)	(100,000)	(90,000)	(117,000)	(108,000)	
49																	
50	<b>Cash Flow from Financing</b>																
51	Equity Financing	1,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
52	Debt Financing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
53	Dividend Paid	(1,301)	-	-	-	-	-	-	-	-	-	-	(1,301)	-	-	-	
54	Loan Repayment	(18,704)	(20,056)	(21,506)	(23,060)	(24,727)	(26,515)	(26,515)	(1,572)	(1,581)	(1,590)	(1,600)	(1,609)	(1,618)	(1,628)	(1,637)	
55	<b>Net Cash Flow from Financing</b>	979,995	(20,056)	(21,506)	(23,060)	(24,727)	(26,515)	(26,515)	(1,572)	(1,581)	(1,590)	(1,600)	(2,910)	(1,618)	(1,628)	(1,637)	
56																	
57																	
58																	



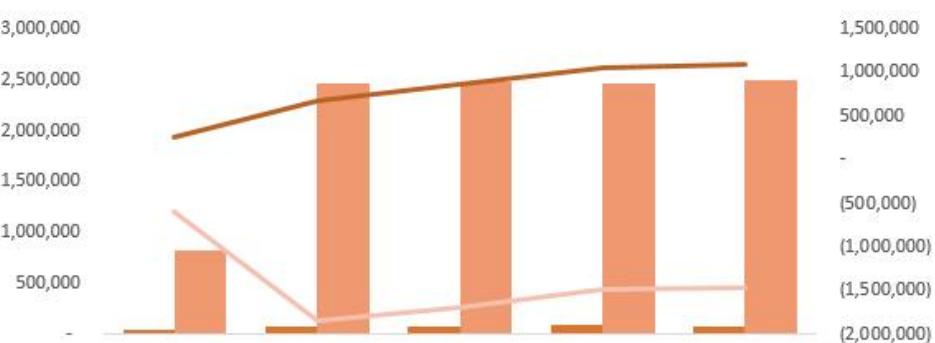
### Actual Projection



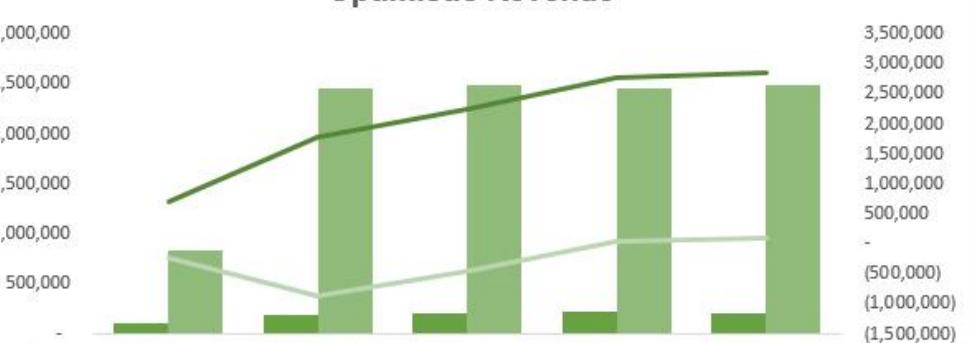
### Moderate revenue



### Low Revenue



### Optimistic Revenue



Sensitivity Analysis Graphs

F ... + : ▲

A	B	C	E	F	G	H	I	J	L	M	N	O	P	Q	R	S	T	U
1	Month		Yearly Summary							January	February	March	April	May	June	July	August	September
2	Start of Period		1-Jan-25	1-Jan-26	1-Jan-27	1-Jan-28	1-Jan-29	1-Jan-30		1-Jan-25	1-Feb-25	1-Mar-25	1-Apr-25	1-May-25	1-Jun-25	1-Jul-25	1-Aug-25	1-Sep-25
3	End of Period		31-Dec-25	31-Dec-26	31-Dec-27	31-Dec-28	31-Dec-29	31-Dec-30		31-Jan-25	28-Feb-25	31-Mar-25	30-Apr-25	31-May-25	30-Jun-25	31-Jul-25	31-Aug-25	30-Sep-25
4	Month		2025	2026	2027	2028	2029	2030		1	2	3	4	5	6	7	8	9
5	Year		2025	2026	2027	2028	2029	2030		2025	2025	2025	2025	2025	2025	2025	2025	2025
6	All Values is in USD																	
7	No. of Headcount		11	27	27	27	27	27		6	10	10	10	10	10	11	11	11
8	Founder/CEO		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
9	CFO		-	200,000	200,000	200,000	200,000	200,000		-	-	-	-	-	-	-	-	-
10	CTO		200,000	200,000	200,000	200,000	200,000	200,000		16,667	16,667	16,667	16,667	16,667	16,667	16,667	16,667	16,667
11	UI/UX Engineer		-	60,000	60,000	60,000	60,000	60,000		-	-	-	-	-	-	-	-	-
12	Engr. Managers		60,000	120,000	120,000	120,000	120,000	120,000		-	-	-	-	-	-	10,000	10,000	10,000
13	Senior Software Engr		-	100,000	100,000	100,000	100,000	100,000		-	-	-	-	-	-	-	-	-
14	Jr. Soft Engr		-	70,000	70,000	70,000	70,000	70,000		-	-	-	-	-	-	-	-	-
15	Sr. Hardware Engr		-	100,000	100,000	100,000	100,000	100,000		-	-	-	-	-	-	-	-	-
16	Jr. Hardware Engr		-	70,000	70,000	70,000	70,000	70,000		-	-	-	-	-	-	-	-	-
17	Battery Consultant		-	30,000	30,000	30,000	30,000	30,000		-	-	-	-	-	-	-	-	-
18	Software Interns		-	6,000	6,000	6,000	6,000	6,000		-	-	-	-	-	-	-	-	-
19	Software Interns		-	6,000	6,000	6,000	6,000	6,000		-	-	-	-	-	-	-	-	-
20	Jr. Developer		-	50,000	50,000	50,000	50,000	50,000		-	-	-	-	-	-	-	-	-
21	Jr. Developer		-	50,000	50,000	50,000	50,000	50,000		-	-	-	-	-	-	-	-	-
22	Quality Assurance Engr.		-	70,000	70,000	70,000	70,000	70,000		-	-	-	-	-	-	-	-	-
23	Marketing Manager		-	120,000	120,000	120,000	120,000	120,000		-	-	-	-	-	-	-	-	-
24	Sales Director		-	180,000	180,000	180,000	180,000	180,000		-	-	-	-	-	-	-	-	-
25	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
26	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
27	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
28	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
29	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
30	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
31	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
32	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
33	Others		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-