

Personal Finance Tracker Documentation

Project Guide

Batch-2023

Project Overview

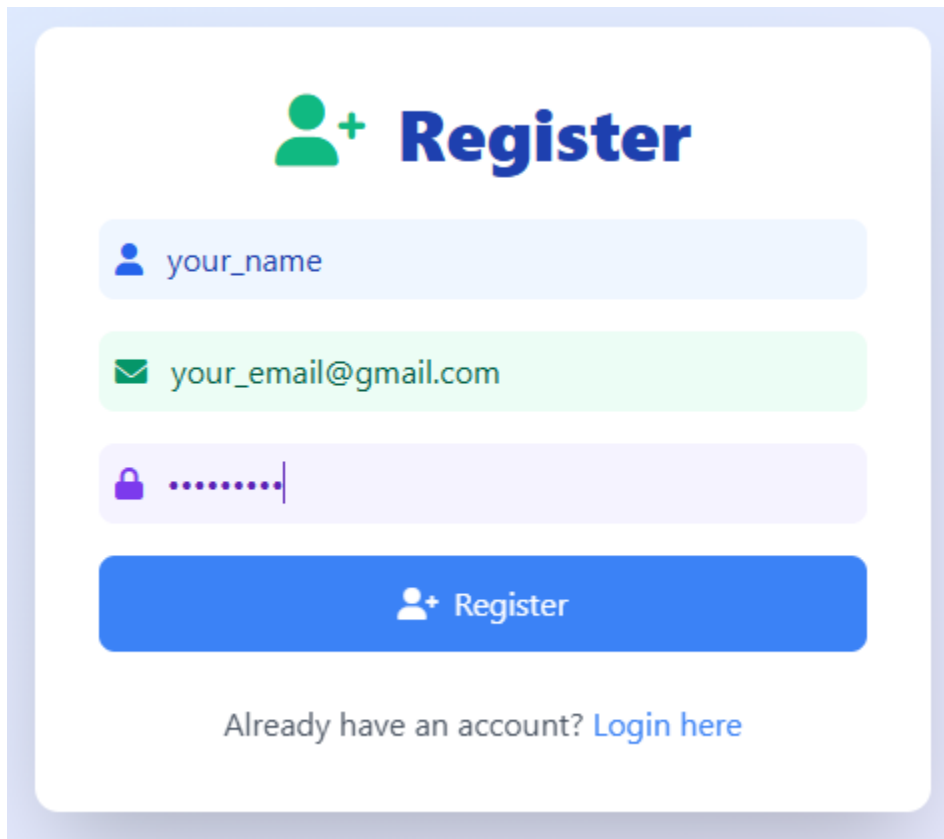
Project Title: Personal Finance Tracker


Website: [Finance Tracker](#)


How to Access the System


Registration Steps


1. Go to [Finance Tracker](#).
2. Click on the "Register" option.


A registration form interface with a light blue border. At the top, there is a green person icon with a plus sign followed by the word "Register" in bold blue text. Below this, there are three input fields: a light blue field with a person icon and the placeholder text "your_name", a light green field with an envelope icon and the placeholder text "your_email@gmail.com", and a light purple field with a lock icon and a series of dots for a password. At the bottom of the form is a large blue button with a white person icon and the text "Register". Below the button, there is a link that says "Already have an account? [Login here](#)".

 **Register**

 your_name

 your_email@gmail.com



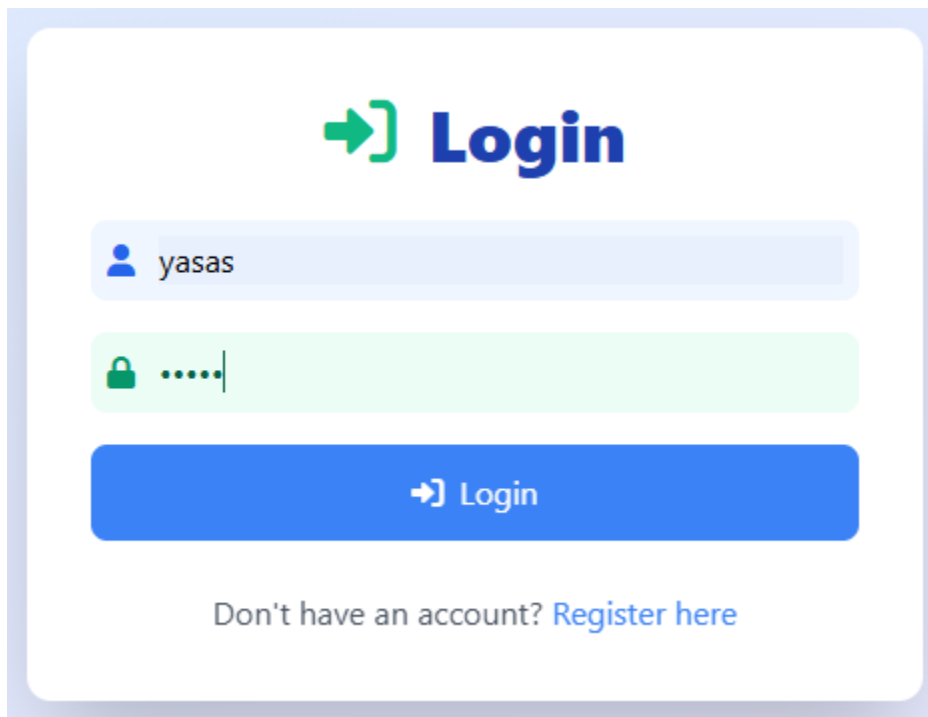
 Register

Already have an account? [Login here](#)

3. Fill in the required fields (email, password, etc.).
4. Submit the registration form.

Login Steps

1. Go to [Finance Tracker](#).

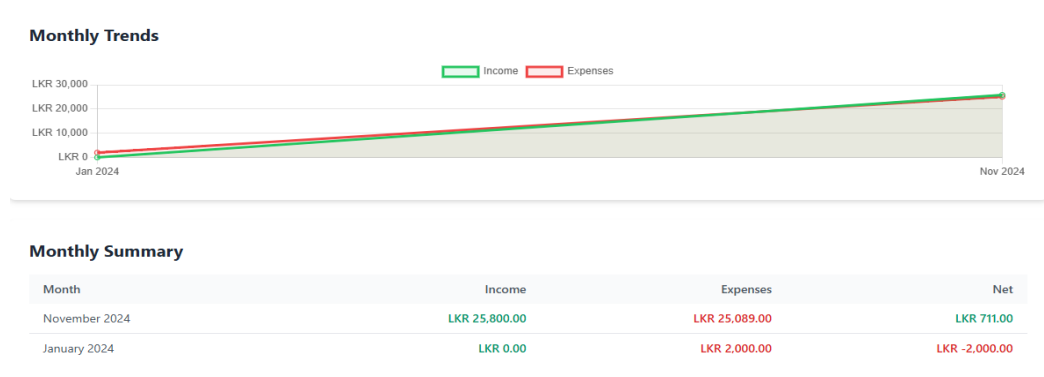


The login form is enclosed in a light blue rounded rectangle. At the top center is a green icon of a right-pointing arrow with a bracket, followed by the word "Login" in a large, bold, dark blue font. Below this are two input fields: the first is light blue with a person icon and the text "yadas"; the second is light green with a lock icon and five dots representing a password. A large blue button with a white right-pointing arrow and the text "Login" is positioned below the input fields. At the bottom, the text "Don't have an account? [Register here](#)" is displayed in a smaller, gray font.

2. Enter your registered email and password.
3. Click the "Login" button.

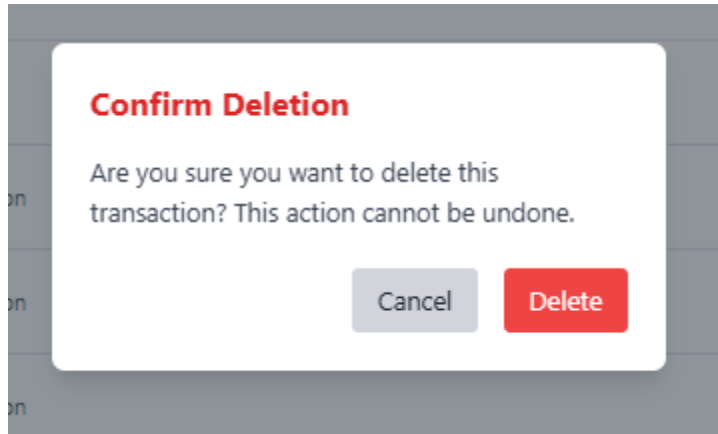
Main Features

1. *Dashboard*
 - View total income.
 - View total expenses.
 - See recent transactions.
 - Monthly summary.



2. Transactions

- Add new income/expense.
- Edit transactions.
- Delete transactions.



- View all transactions.

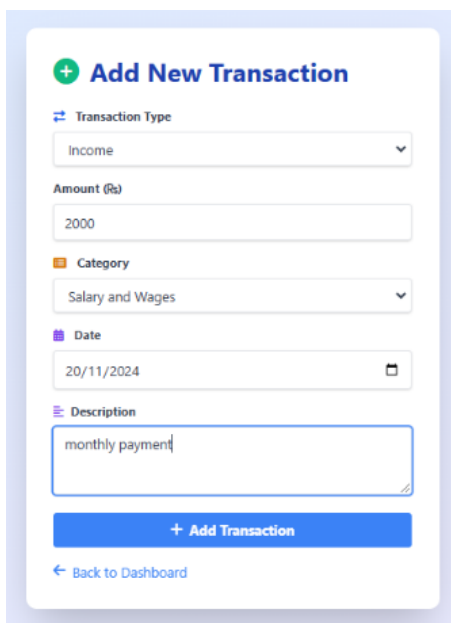
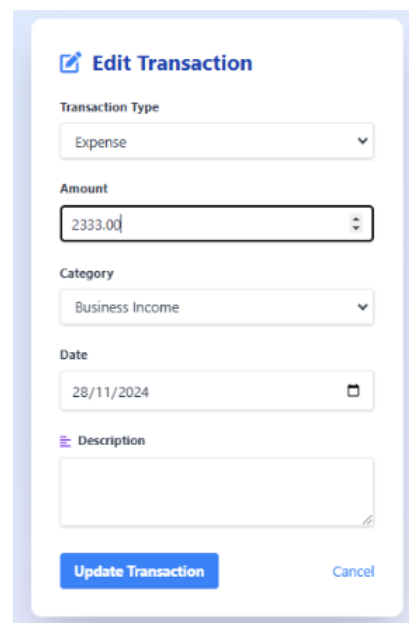
3. Reports

- Generate PDF reports.
- View monthly summary.
- Check transaction history.

Basic Usage Guide

Adding a Transaction

1. Click "Add Transaction."

A form titled "Add New Transaction" with a green plus icon. It contains several input fields: "Transaction Type" (dropdown menu with "Income" selected), "Amount (Rs)" (text input with "2000"), "Category" (dropdown menu with "Salary and Wages" selected), "Date" (calendar input with "20/11/2024"), and "Description" (text input with "monthly payment"). At the bottom, there is a blue button labeled "+ Add Transaction" and a link labeled "Back to Dashboard".A form titled "Edit Transaction" with a blue edit icon. It contains several input fields: "Transaction Type" (dropdown menu with "Expense" selected), "Amount" (text input with "2333.00"), "Category" (dropdown menu with "Business Income" selected), "Date" (calendar input with "28/11/2024"), and "Description" (empty text input). At the bottom, there is a blue button labeled "Update Transaction" and a link labeled "Cancel".

2. Select Income or Expense.
3. Enter the amount.
4. Choose a category.
5. Add the date.
6. Save the transaction.

Generating Reports

1. Go to the Reports section.
2. Click "Generate Report."
3. Download the PDF.

Financial Report	
2024-11-24	
Monthly Summary	
Total Income: LKR 25,800.00	
Total Expenses: LKR 25,089.00	

Support Contact

For help, contact:

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