Personal Finance Tracker

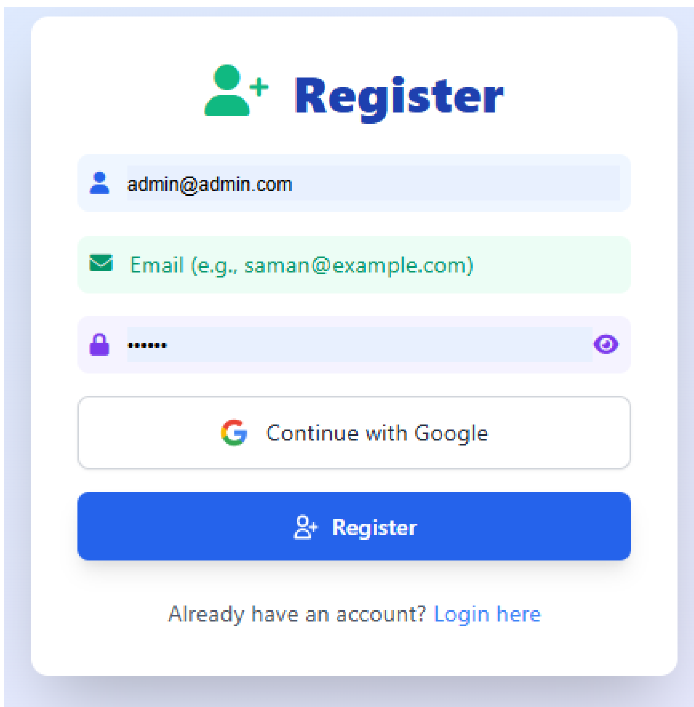
Complete User Documentation

1. Getting Started

Registration

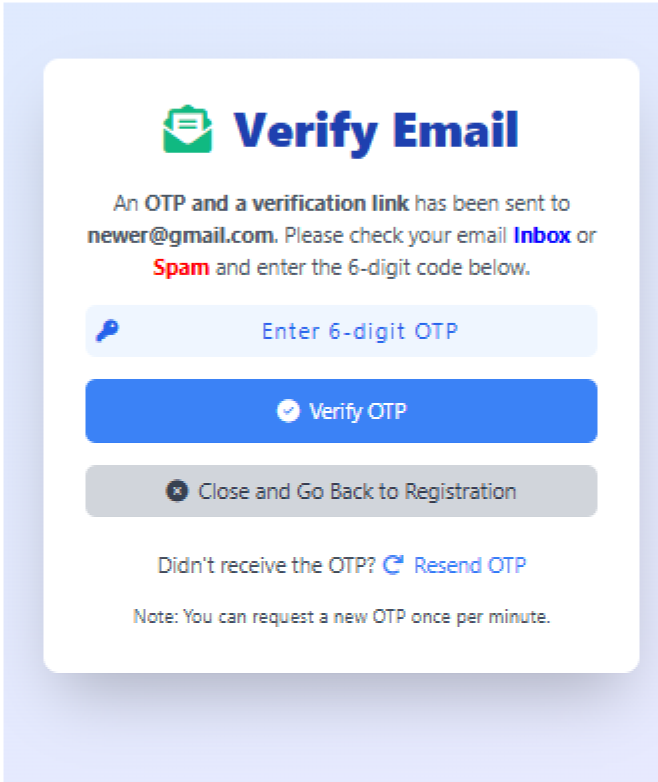
Users can create a new account in two ways:

1. Standard Registration:

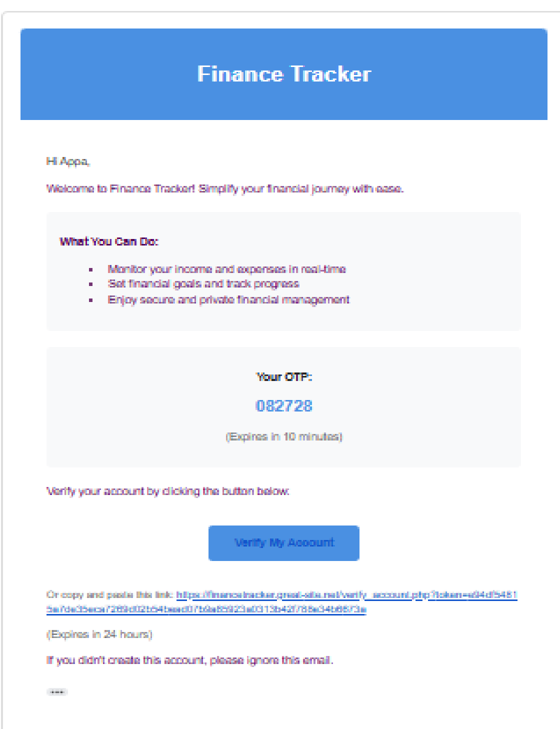


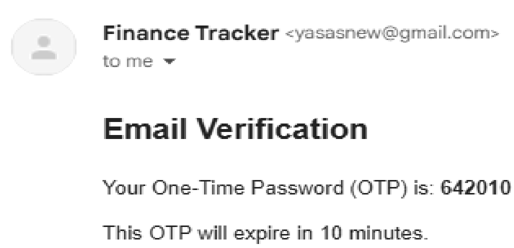
   - Enter your username

   - Provide email address (format: example@domain.com)



- Verify your account through verification Link or by Otp.



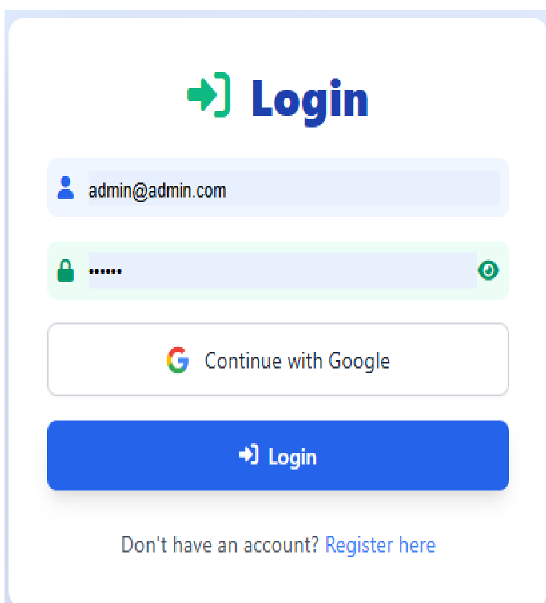


- Create a secure password
- Click "Register" button

2. Google Authentication:
    - Click "Continue with Google"
    - Select your Google account
    - Complete authorization

Login Process

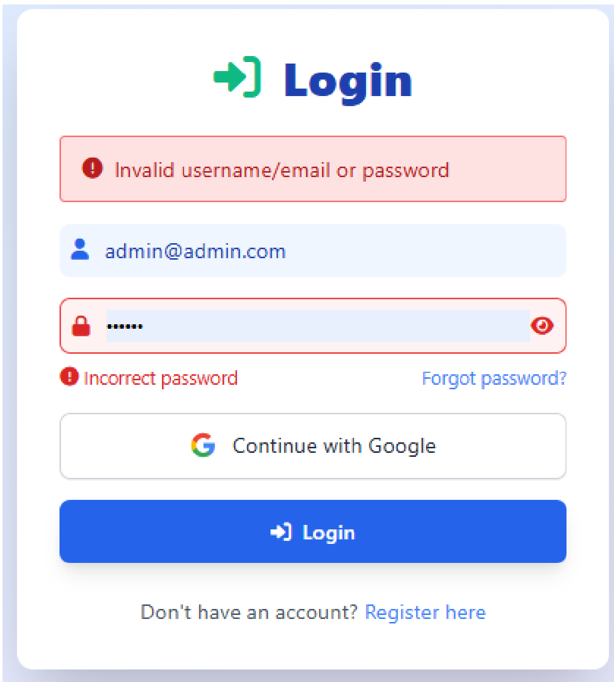
1. Standard Login:
    - Enter email address
    - Input password (with show/hide option)
    - Click "Login"

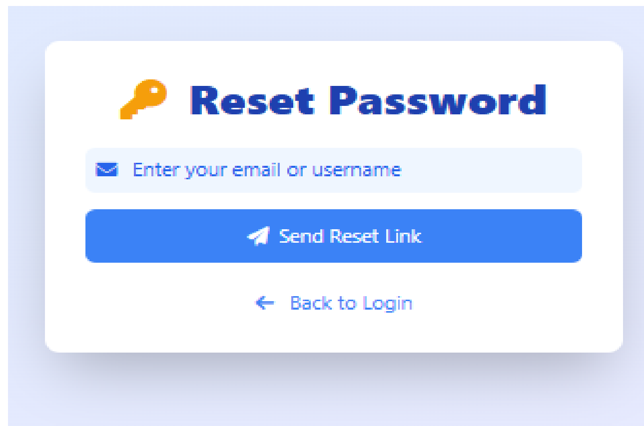


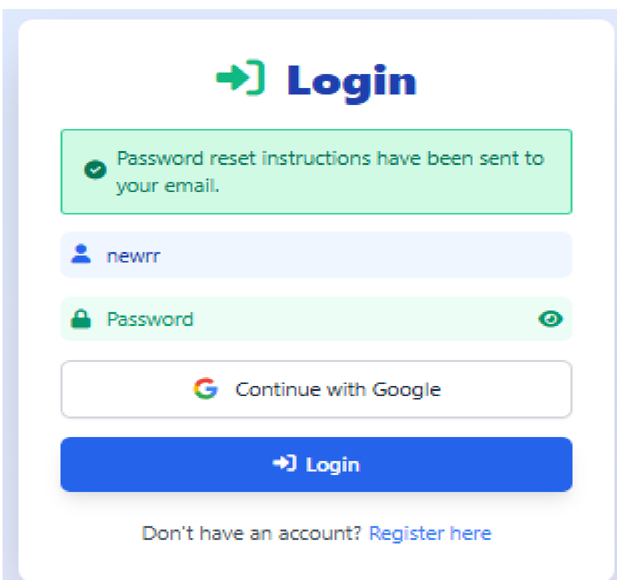
2. Google Login:
    - Select "Continue with Google"

- Choose account

Note: Password recovery available via "Forgot password?" link



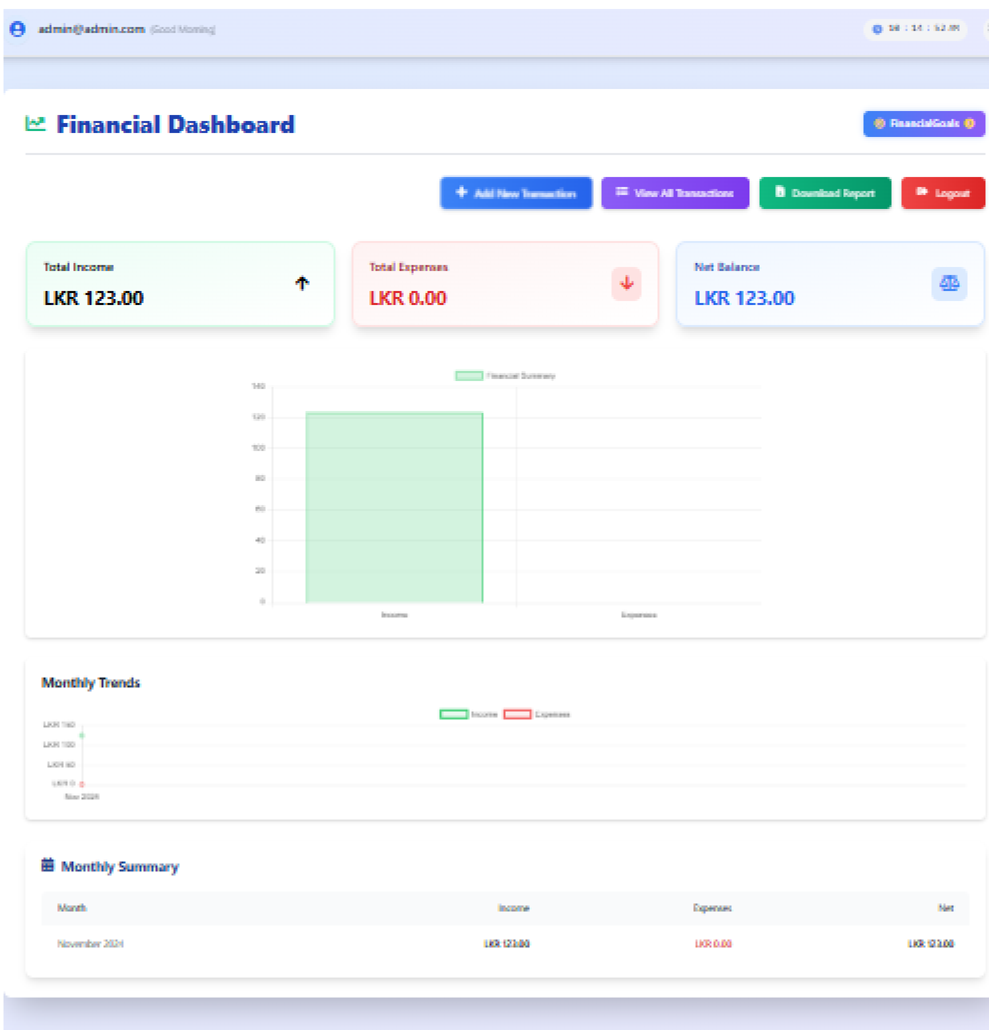




2. Dashboard Features

Financial Overview

- Total Income display
- Total Expenses summary
- Net Balance calculation
- Monthly trends visualization
- Recent transactions list



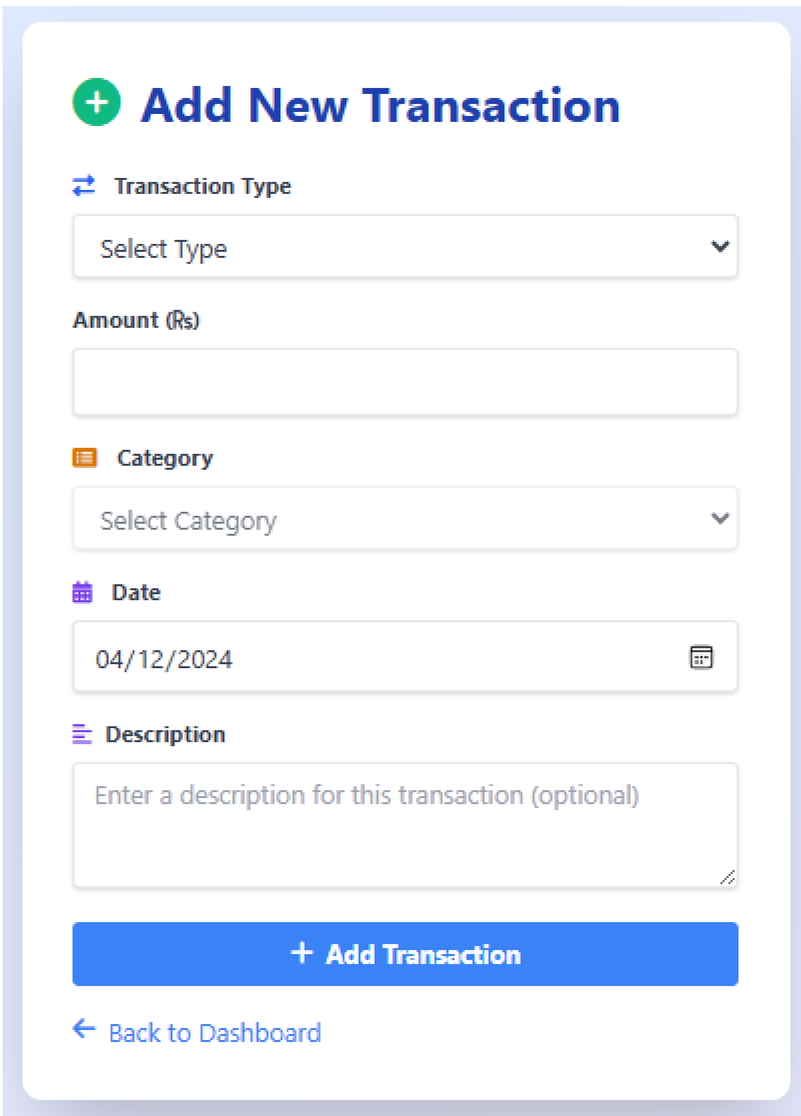
Quick Actions

- Add New Transaction
- View All Transactions
- Download Report
- Logout option

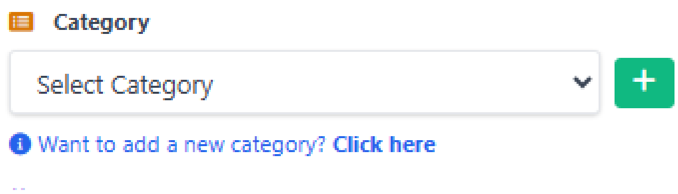
3. Transaction Management

Adding Transactions

1. Select "Add Transaction"



2. Choose transaction type:
    - Income
    - Expense
3. Enter details:
    - Amount
    - Category
        - You can add a subcategory also

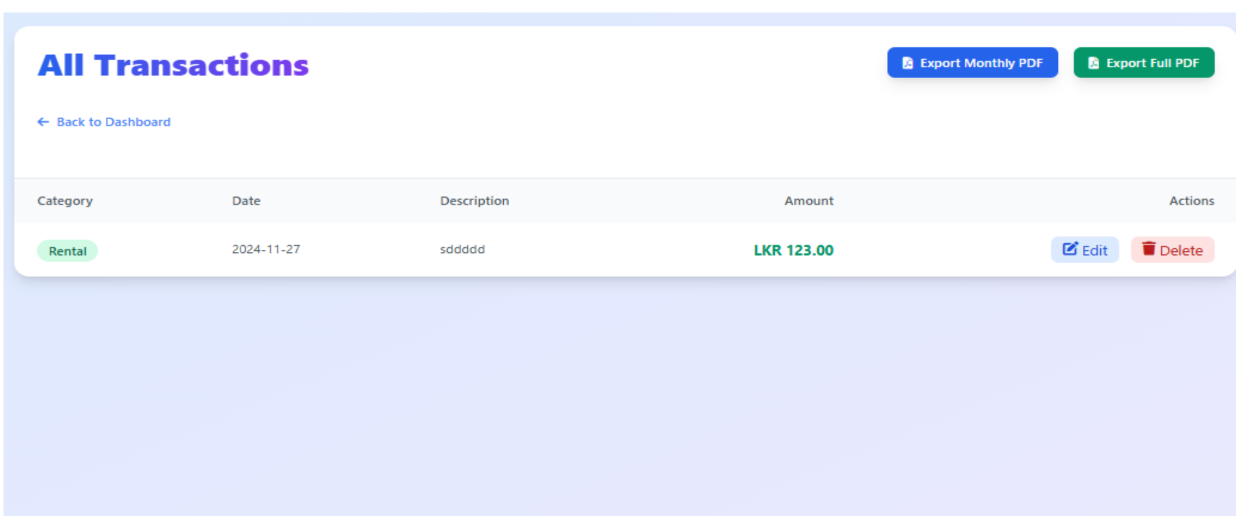


    - Date
    - Description

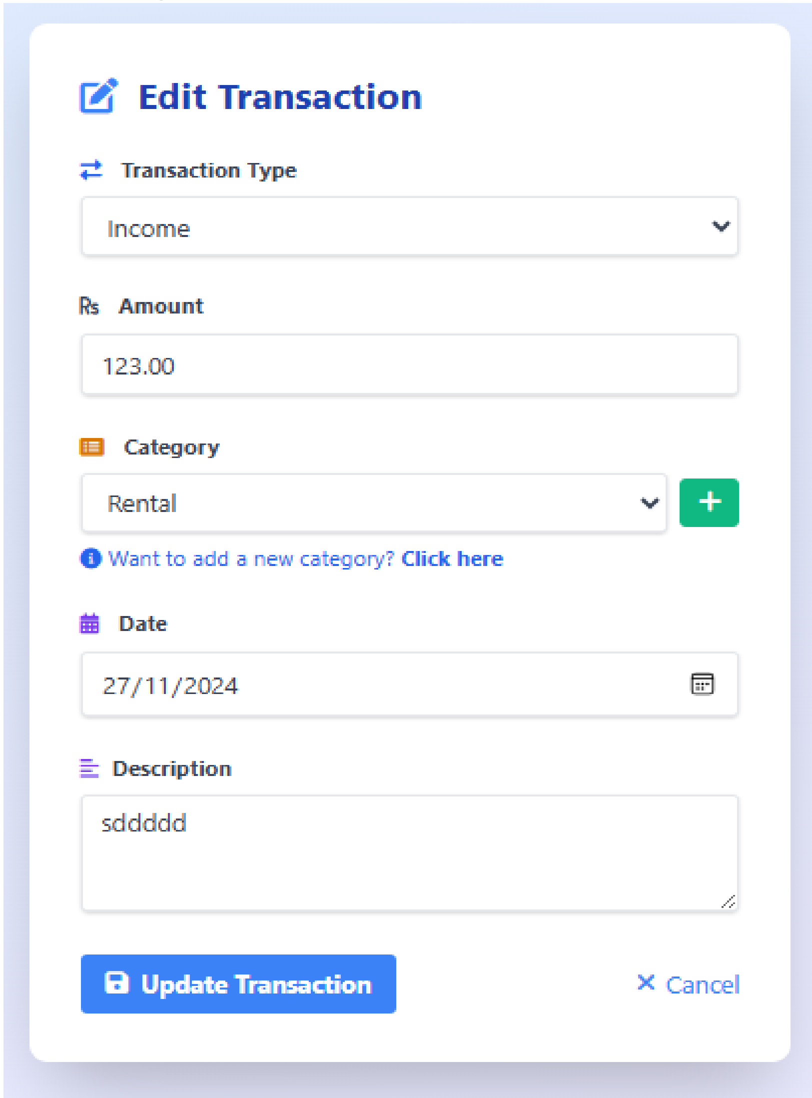
4. Save transaction

Transaction List

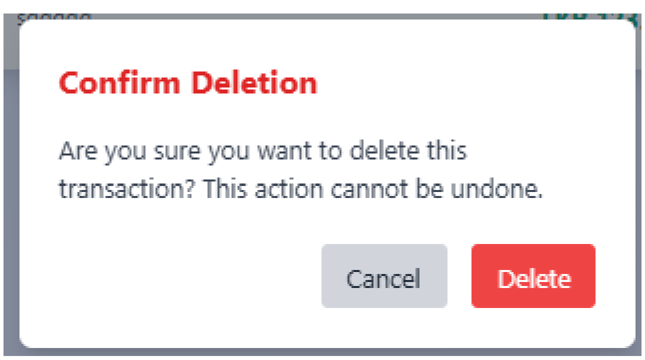
- View all transactions



- Sort by category/date
- Edit existing entries



- Delete transactions



- Export options:
  - Monthly PDF

Financial Report

2024-12-04

Current Month Summary (December 2024)

Monthly Income: LKR 3,000.00
Monthly Expenses: LKR 0.00
Monthly Net Balance: LKR 3,000.00

Detailed Monthly Breakdown

car leasing:

Income: LKR 3,000.00

  - Full PDF

Full Financial Report

2024-12-04

Overall Summary

Total Income: LKR 3,123.00
Total Expenses: LKR 0.00
Net Balance: LKR 3,123.00

Detailed Breakdown by Category

car leasing:

Income: LKR 3,000.00

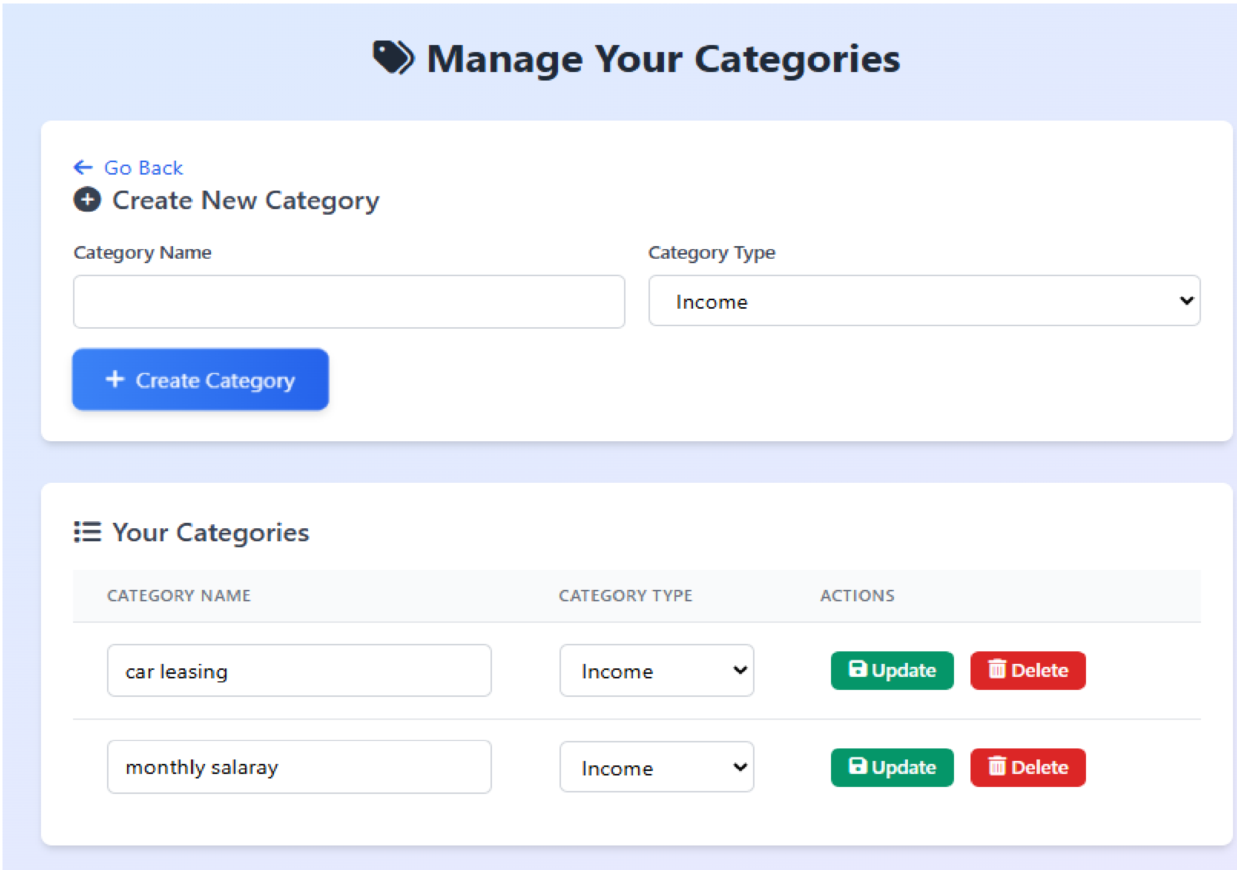
Rental:

Income: LKR 123.00

4. Category Management

Creating Categories

1. Access "Manage Your Categories"



2. Click "Create New Category"

3. Enter:
    - Category Name
    - Category Type (Income/Expense)

4. Save category

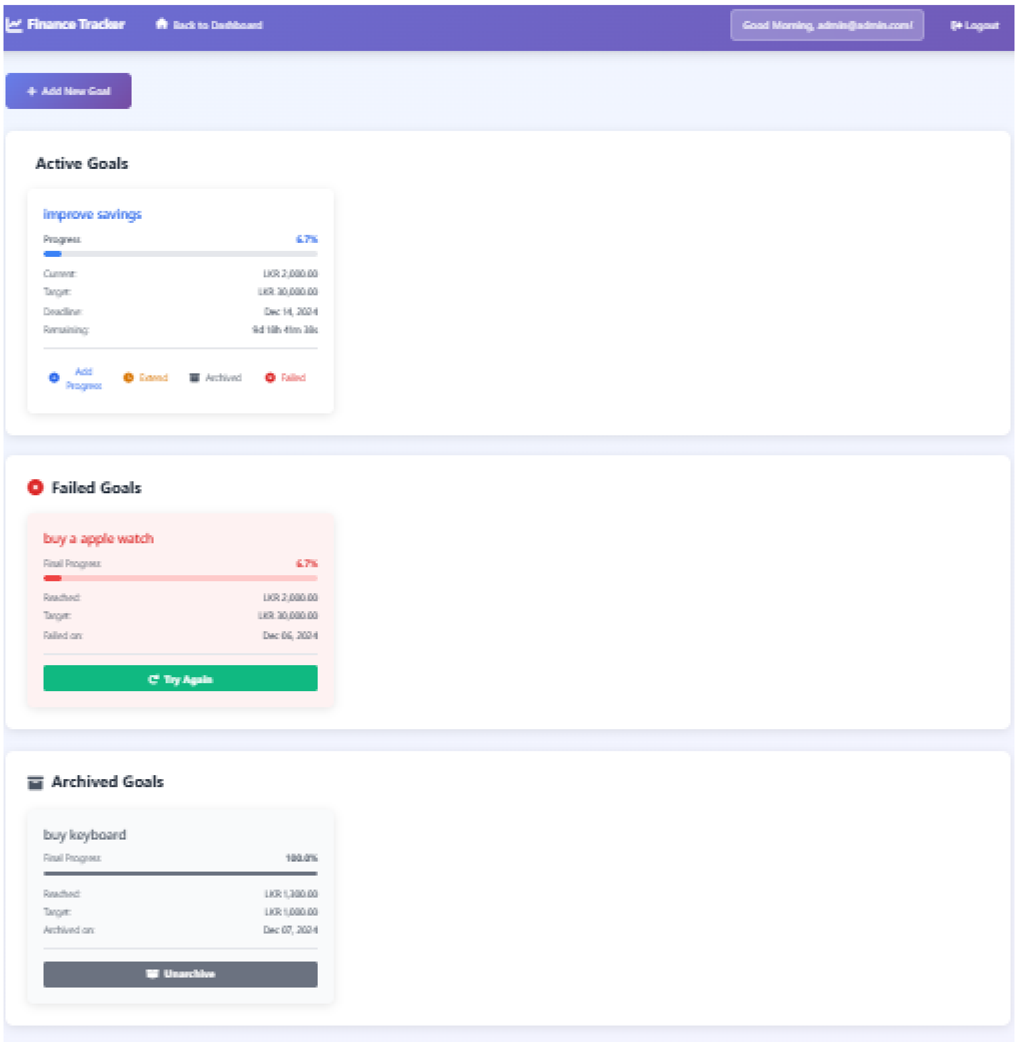
Managing Categories

- View all categories
- Update category details
- Delete categories

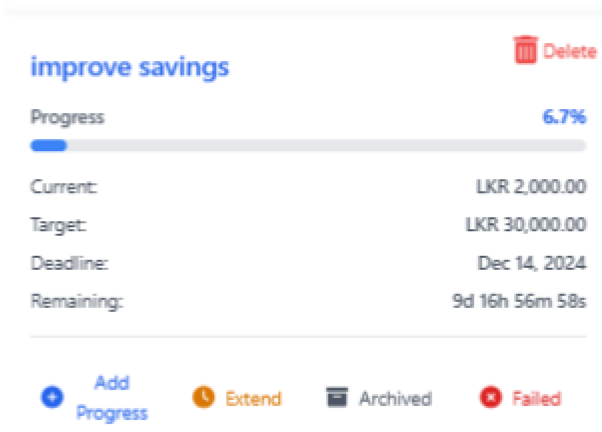
- Back navigation option

5. Financial Goals

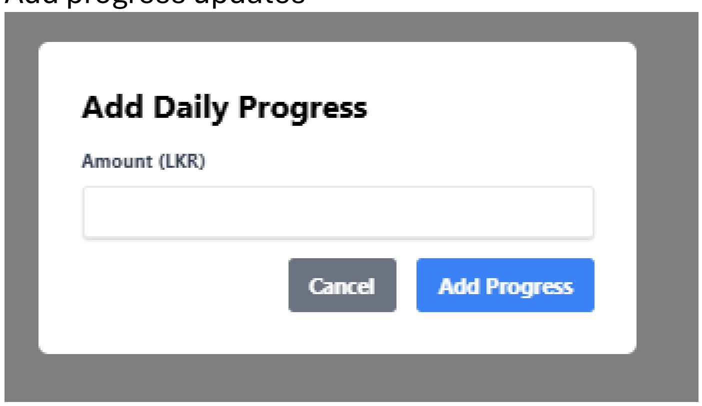
Goal Management



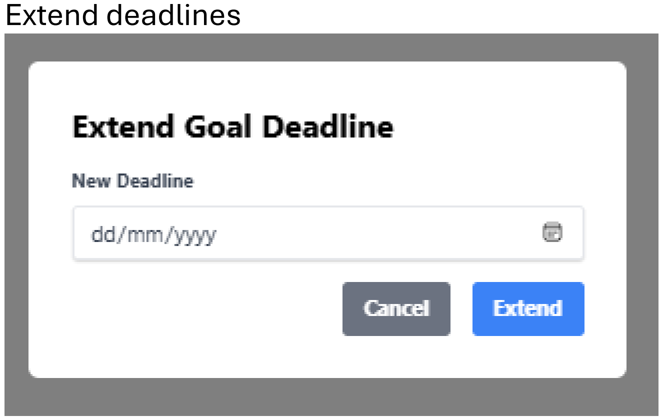
1. Active Goals:
   - Set target amount
   - Define deadline



- Track progress
- Add progress updates



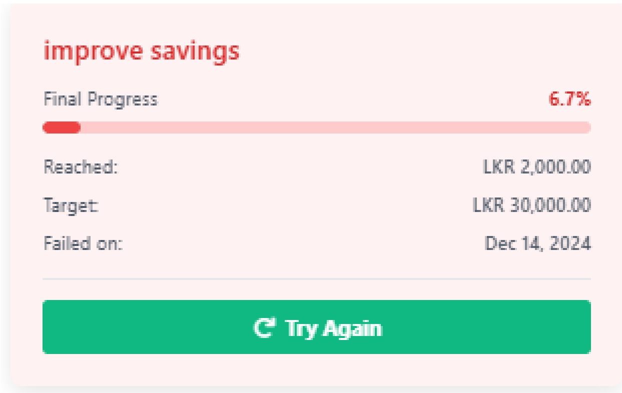
- Extend deadlines



- Archive completed goals

2. Failed Goals:
   - View failed goals

- Retry option

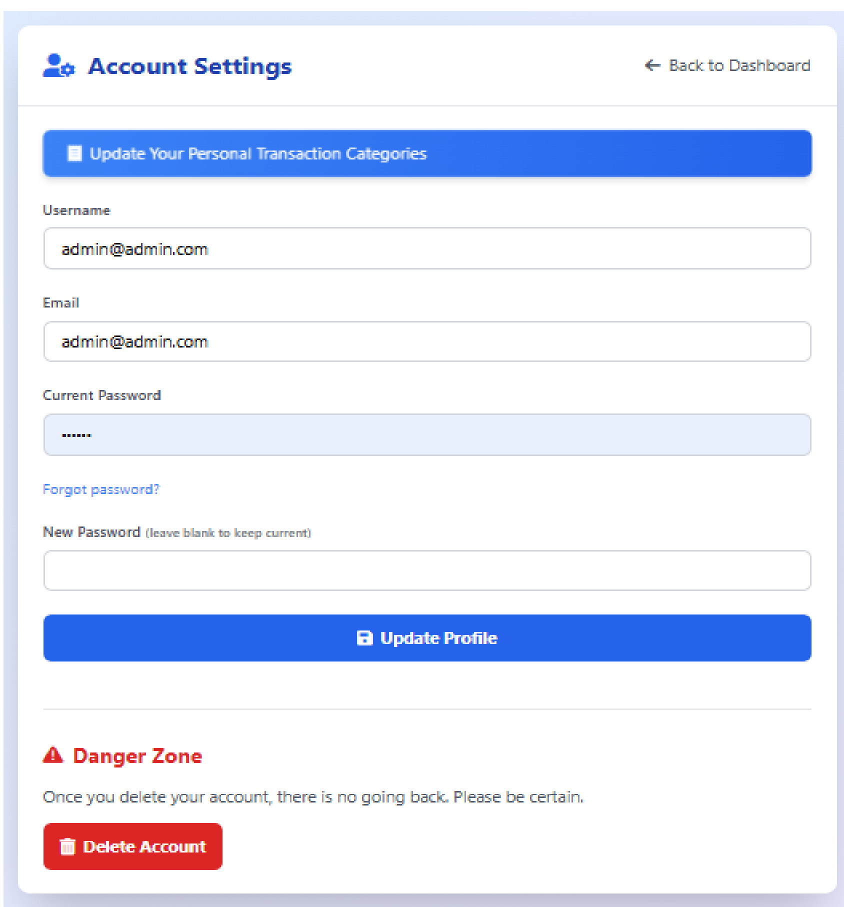


- Progress history

3. Archived Goals:
   - Access completed goals
   - View achievement history

6. Account Settings

Profile Management



- Update username
- Modify email address
- Change password
- Customize categories

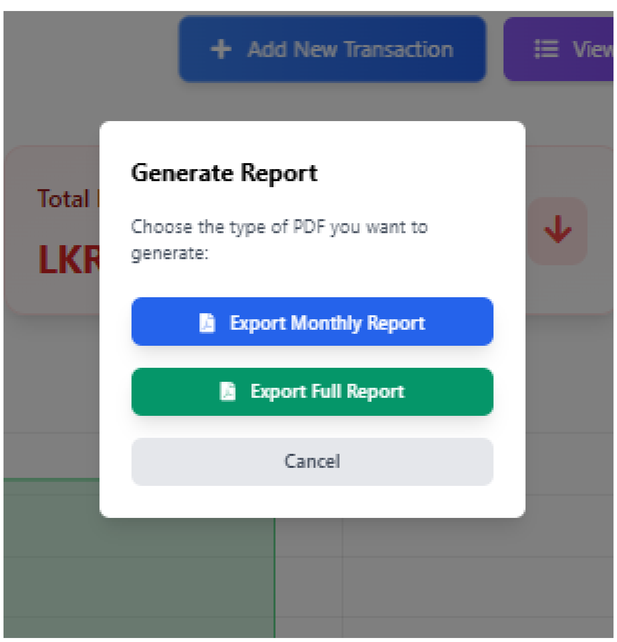
Account Security

- Password updates
- Account deletion option
- Security preferences

7. Reports and Analytics

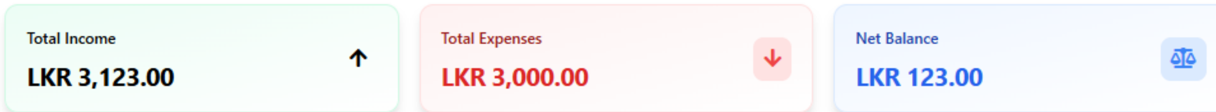
Report Generation

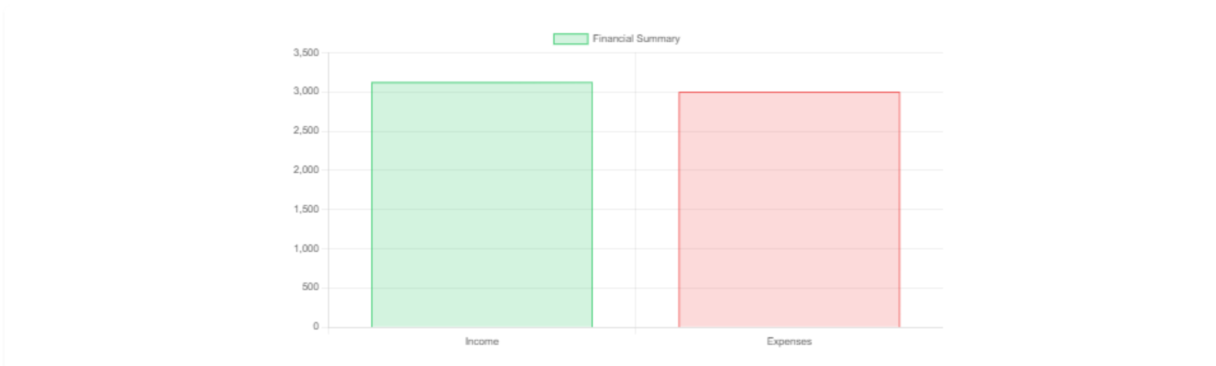
- Monthly summaries
- Full transaction history
- Custom date ranges
- PDF export options



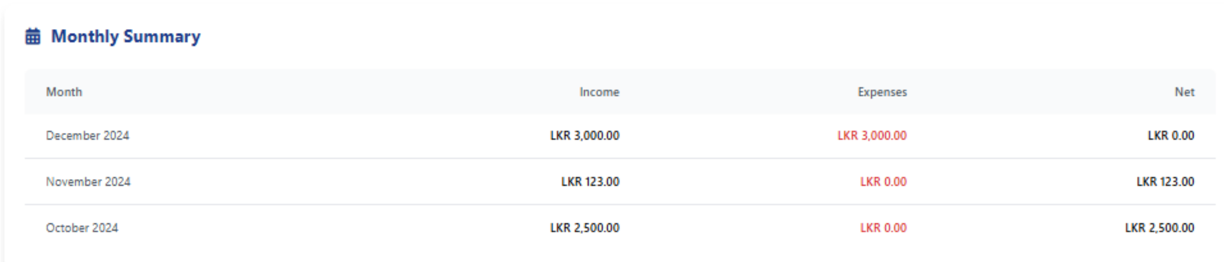
Financial Analysis

- Income vs. expenses





- Monthly-wise breakdown



Monthly Summary

Month	Income	Expenses	Net
December 2024	LKR 3,000.00	LKR 3,000.00	LKR 0.00
November 2024	LKR 123.00	LKR 0.00	LKR 123.00
October 2024	LKR 2,500.00	LKR 0.00	LKR 2,500.00

- Monthly trends

8. Security Guidelines

Best Practices

1. Regular password updates
2. Secure logout after sessions
3. Private credential management
4. Regular transaction verification

5. Backup important reports

Security Warnings

- Avoid sharing login details
- Report suspicious activities
- Use secure internet connections
- Keep account information private

Technical Support

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Version Information

- Documentation Version: 2.0
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- Software Status: Active Development

For additional assistance or feature requests, please contact technical support.