

[← Back](#)

Group Project

Project Workspace

☰ To Supply Leftover Food To Poor

☰ Salesforce Developer Account Creation

Creating Developer Account

Account Activation

+ Object

+ Tabs

+ The Lightning App

+ Fields

+ FLOWS

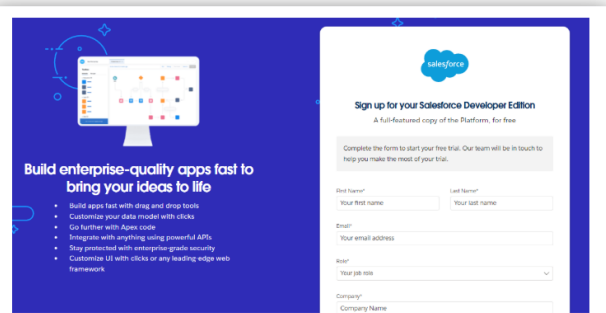
+ Trigger

Profiles

## Creating Developer Account

Creating a developer org in salesforce.

1. Go to <https://developer.salesforce.com/signup>
2. On the sign up form, enter the following details :



1. First name & Last name
2. Email
3. Role : Developer

Edit Custom Object

Venue

### Custom Object Definition Edit

[Save](#) [Save & New](#) [Cancel](#)

#### Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

**Be careful when changing the name or label as it may affect existing integrations and merge templates.**

Label

Example: Account

Plural Label

Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name

Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

Content Name

SETUP > OBJECT MANAGER

Drop-Off Point

#### Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Edit Custom Object

Drop-Off Point

[Help for this](#)

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Content Name

## Volunteer

### Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Plural Label  Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.  
Object Name  Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window  
☐ Open a window using a Visualforce page

Content Name

### Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name  Example: Account Name

Data Type  Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

### Optional Features

- ☒ Allow Reports
- ☒ Allow Activities
- ☒ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing

## Task

### Details

- Fields & Relationships
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- Scoping Rules

The Object Name is used when referencing the object via the API.  
Object Name  Example: Account

Description

Context-Sensitive Help Setting ☒ Open the standard Salesforce.com Help & Training window  
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Content Name

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The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name  Example: Account Name

Data Type  Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

### Optional Features

- ☒ Allow Reports
- ☒ Allow Activities
- ☒ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing

## Execution Detail

### Details

- Fields & Relationships
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### Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.  
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label  Example: Account

Plural Label  Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.  
Object Name  Example: Account

Description

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Content Name

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Record Name  Example: Account Name

SETUP

Tabs

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?

Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	Drop-Off Points	Alarm clock	
<a href="#">Edit</a>   <a href="#">Del</a>	Execution Details	Apple	
<a href="#">Edit</a>   <a href="#">Del</a>	Tasks	Balls	
<a href="#">Edit</a>   <a href="#">Del</a>	Venues	Airplane	
<a href="#">Edit</a>   <a href="#">Del</a>	Volunteers	Bank	

Web Tabs

New What Is This?

No Web Tabs have been defined

DesktopShrink To View

Activation...Save

DashboardTask Execution Details

As of 21-Nov-2024, 2:20 pm Viewing as Yassawini Polun

OpenRefreshSubscribe

venue and Drop Off point

Venue Name...Drop-Off Point Name...Date...

View Report (venue and Drop Off point)

Volunteer Task

We can't draw this chart because there is no data.

View Report (Volunteer Task)

Flow Component: Venue Form

This is a placeholder. Flows don't run in the canvas.

Page

\* LabelHOME Page

\* API NameHOME\_Page

\* Page TypeHome Page

TemplateStandard Home PageChange

Description

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

14 Items, Sorted by Field Label

Quick FindNewDeleted FieldsField DependenciesSet History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Long Text Area(32768)		
Age	Age__c	Number(18, 0)		
Available On	Available_On__c	Date		
Contact Number	Contact_Number__c	Number(18, 0)		
Created By	CreatedById	Lookup(User)		
Date of Birth	Date_of_Birth__c	Date		
Drop-Off Point	Drop_Off_Point__c	Master-Detail(Drop-Off Point)		✓
Email	Email__c	Email		
Gender	Gender__c	Picklist		

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Fields & Relationships

8 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Contact Email	Contact_Email__c	Email		<div></div>
Contact Phone	Contact_Phone__c	Phone		<div></div>
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Location	Location__c	Geolocation		<div></div>
Owner	OwnerId	Lookup(User,Group)		✓
Venue Location	Venue_Location__c	Long Text Area(32768)		<div></div>
Venue Name	Name	Text(80)		✓ <div></div>

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

Page Layouts

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Search Layouts

List View Button Layout

Restriction Rules

Fields & Relationships

9 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Distance	Distance__c	Number(16, 2)		<div></div>
distance calculation	distance_calculation__c	Formula (Number)		<div></div>
Drop-Off Point Name	Name	Text(80)		✓ <div></div>
Last Modified By	LastModifiedById	Lookup(User)		
Location 2	Location_2__c	Geolocation		<div></div>
Owner	OwnerId	Lookup(User,Group)		✓
State	State__c	Picklist		<div></div>
Venue	Venue__c	Lookup(Venue)		✓ <div></div>

Setup

Home

Object Manager

SETUP > OBJECT MANAGER

Task

Details

Fields & Relationships

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Restriction Rules

Scoping Rules

Fields & Relationships

17 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Date	Date__c	Date		<div></div>
Distance	Distance__c	Number(14, 4)		<div></div>
Drop-Off Point	Drop_Off_Point__c	Lookup(Drop-Off Point)		✓ <div></div>
Feedback	Feedback__c	Long Text Area(32768)		<div></div>
Food Category	Food_Category__c	Picklist (Multi-Select)		<div></div>
Last Modified By	LastModifiedById	Lookup(User)		
Name of the Person	Name_of_the_Person__c	Text(30)		<div></div>
Number of People Served	Number_of_People_Served__c	Number(18, 0)		<div></div>
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone__c	Phone		<div></div>

SETUP > OBJECT MANAGER

Execution Detail

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Fields & Relationships

7 Items, Sorted by Field Label

Q, Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Execution Detail Name	Name	Text(80)		✓
Execution ID	Execution_ID__c	Auto Number		
Last Modified By	LastModifiedById	Lookup(User)		
Task	Task__c	Master-Detail(Task)		✓
Volunteer	Volunteer__c	Master-Detail(Volunteer)		✓
Volunteer ID	Volunteer_ID__c	Auto Number		

Components

Fields

Search components...

Input (53)

Action Button

Add Attendees

Address

Call Script

Cancel Appointment

Checkbox

Checkbox Group

Get more on the AppExchange

Edit Screen

Venue Form

Venue Name

Email

you@example.com

Phone

Venue

Screen Properties

\* Label

Venue Details

\* API Name

Venue\_Details

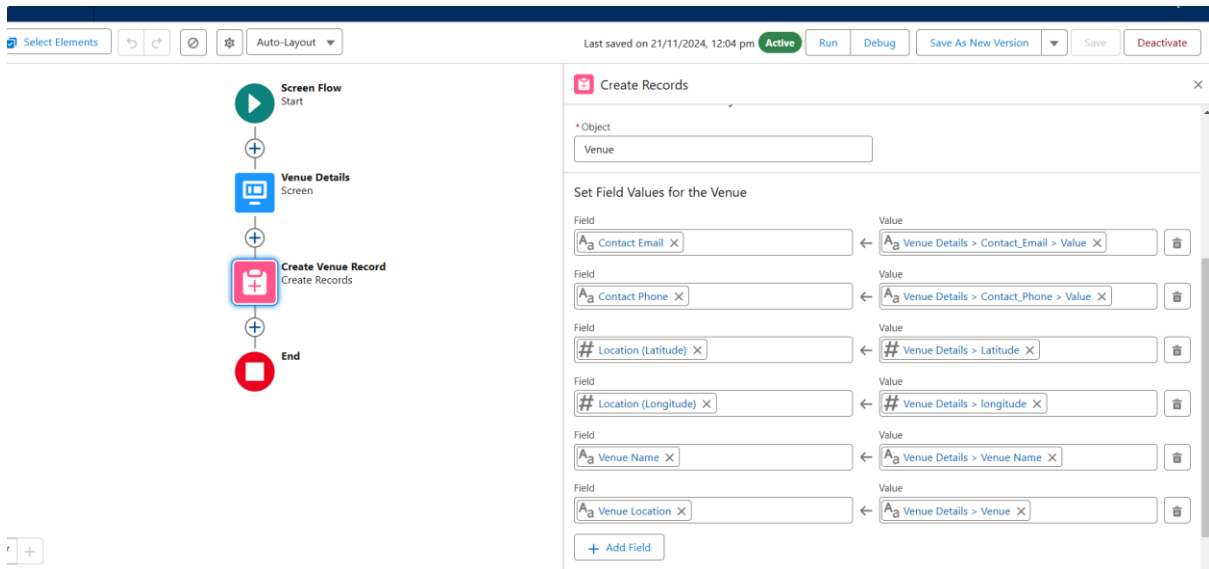
Description

Configure Header

Configure Footer

Cancel

Done



```
File Edit Debug Test Workspace Help < >
DropOffTrigger.apxt
Code Coverage: None API Version: 62
1 trigger DropOffTrigger on Drop_Off_point__c (before insert) {
2
3     for(Drop_Off_Point__c Drop : Trigger.new){
4
5         Drop.Distance__c = Drop.distance_calculation__c;
6
7     }
8
9 }
```

Setup Home Object Manager

### Users

On this page you can create, view, and manage users.  
To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Create New User](#)

Action	Full Name	Alias	Username	Role	Active	Profile
<a href="#">Edit</a>	Aarya_Foundation_Aarya Foundation	aaary	aaary@foundation@sb.com		✓	NGOs Profile
<a href="#">Edit</a>	Bhumi_Trust_Bhumi Trust	bbhum	bbhum@trust@sb.com		✓	NGOs Profile
<a href="#">Edit</a>	Chatter_Expert	Chatter	chatter.00duu0000ckxeu2af.lgyx0rdwkdth@chatter.salesforce.com		✓	Chatter Free User
<a href="#">Edit</a>	Polari_Yasaswini	YPolu	leftover@abc.com		✓	System Administrator
<a href="#">Edit</a>	Seva_Initiative_Seava Initiative	sseva	sevainitiative@sb.com		✓	NGOs Profile
<a href="#">Edit</a>	User_Integration	integ	integration@00duu0000ckxeu2af.com		✓	Analytics Cloud Integration User
<a href="#">Edit</a>	User_Security	sec	insightssecurity@00duu0000ckxeu2af.com		✓	Analytics Cloud Security User

[New User](#) [Reset Password\(s\)](#) [Add Multiple Users](#)

Setup Home Object Manager

### Report Types

Define the Custom Report Type [Save](#) [Cancel](#)

Report Type Focus Required Information

Primary Object Venues

Identification

Report Type Label

Report Type Name

Description

Report Type Category Other Reports

Deployment

A report type with deployed status is available for use in the report wizard. While in development, report types are visible only to authorized administrators and their delegates.

Deployment Status ☐ In Development ☒ Deployed

SETUP

Report Types

Below is the information for this custom report type. You can click the buttons on this page to preview or update information for the custom report type.

Custom Report Type Definition

EditDeleteClone

Report Type Label	Volunteers with Execution Details and Tasks	Report Type Category	Other Reports
Report Type Name	Volunteers_with_Execution_Details_and_Tasks	Deployment Status	Deployed
Description	Volunteers with Execution Details and Tasks		
Created By	Yasaswini Poluri	19/11/2024, 9:54 pm	Modified By
			Yasaswini Poluri
			19/11/2024, 9:54 pm

Object Relationships

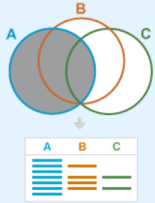
Edit

Object Relationships Help ?

Volunteers (A)

with or without related records from Tasks (B)

with or without related records from Execution Details (C)



Fields Available for Reports

Edit LayoutPreview Layout

Fields Available for Reports Help ?

1%3Frisdp%3Dp1%27;

FoodConnect

HomeVenuesTasksDrop-Off PointsExecution DetailsVolunteersReportsDashboards

Q Search...

Dashboard

Task Execution Details

As of 21-Nov-2024, 2:26 pm Viewing as Yasaswini Poluri

OpenRefreshSubscribe

venue and Drop Off point

Venue Name	Drop-Off Point Name	Distance
vivanta	-	-

View Report (venue and Drop Off point)

Volunteer Task

Venue Form

Venue Name

Email

you@example.com

Phone

Venue

Latitude

Longitude

Next