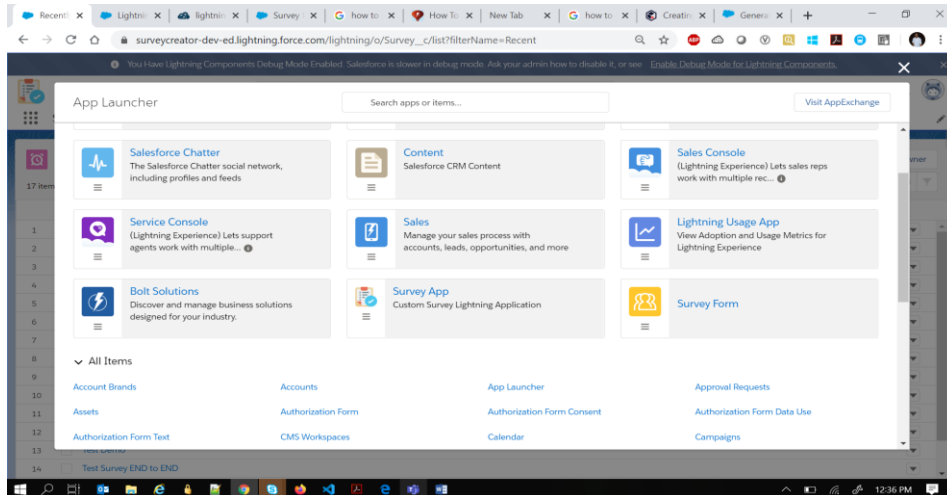
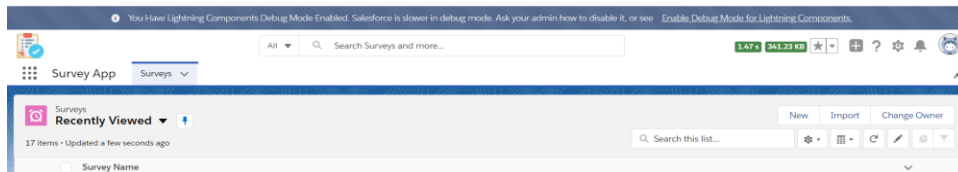


Steps to navigate and use Survey Form App

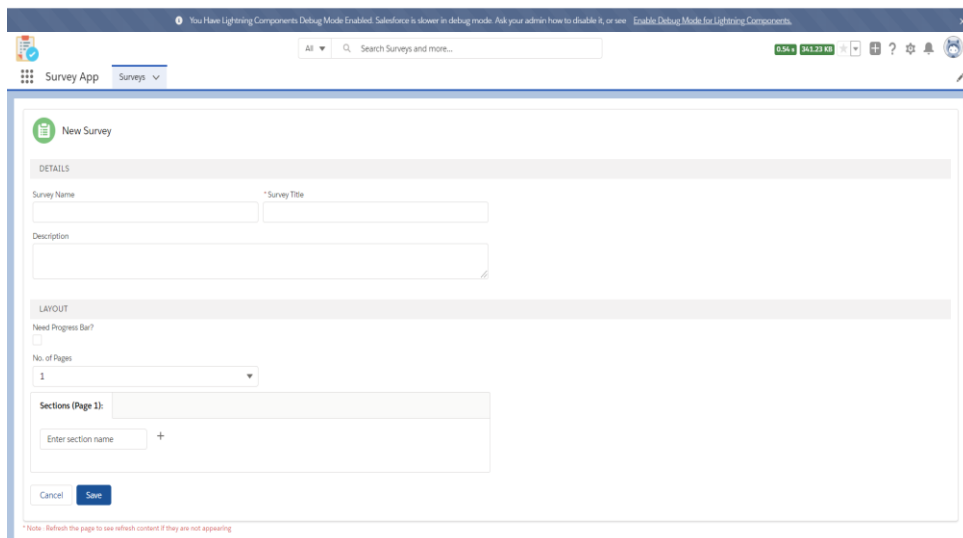
- Once installation of package is done, Login into salesforce org, click on App menu grid on top left corner



- Click on “Survey App”



- Click on New to create a survey

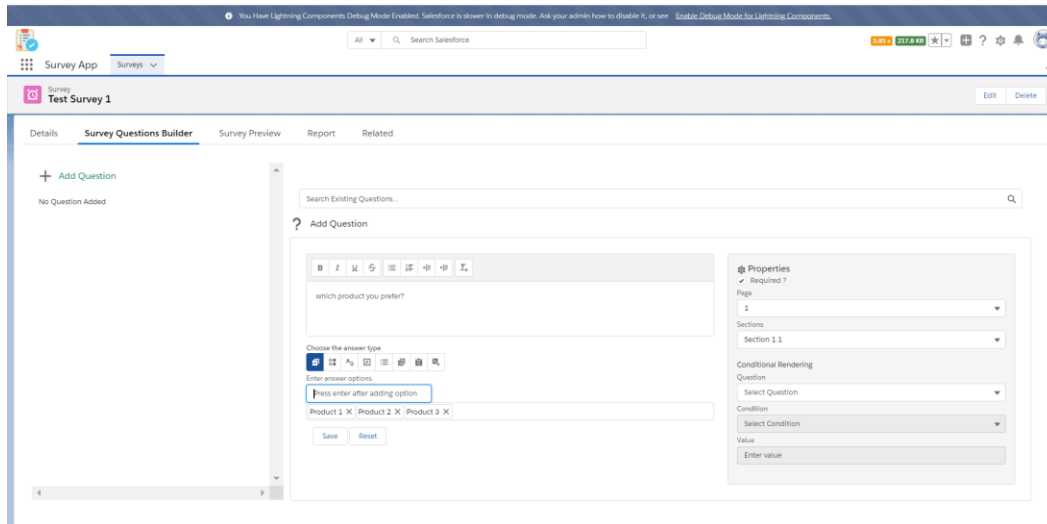


- Fill in the fields for survey details (click on + to add sections for respective pages)

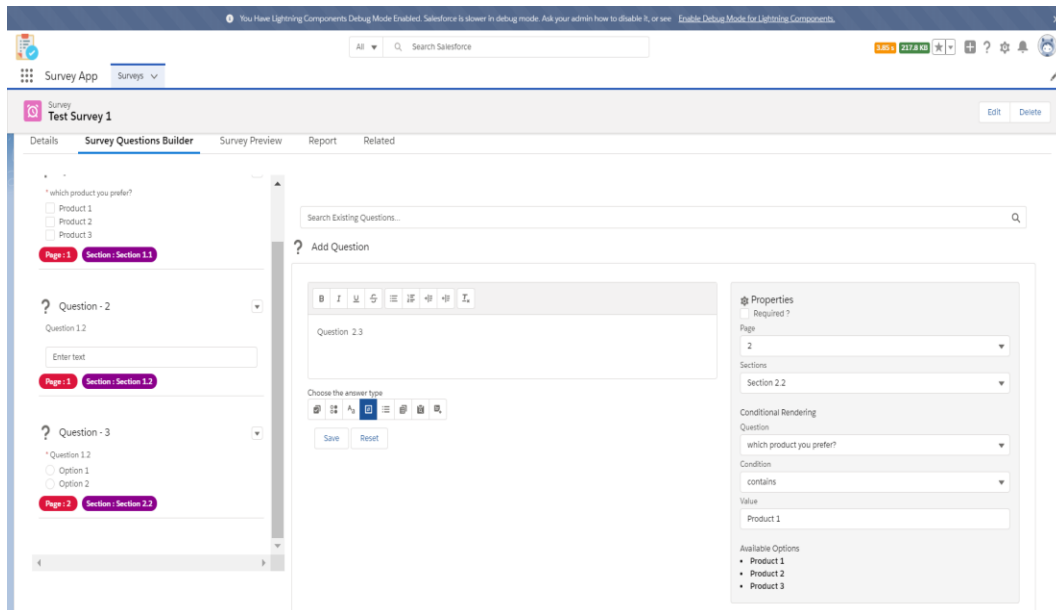
- Click on save once all fields are filled

- Click on Survey Question Builder to add questions

- Click on Add question to add question or by using Search existing question functionality, you can search question and add that to survey and fill the details
 - On Text Area, Type the question
 - Choose Answer options based on datatype for the question
 - On Properties, fill the question properties such as which page, section and conditional rendering (Only available for Checkbox and Radio type)



- Click on save to save question, and you will be able to see the same on left side panel. Below screenshot shows conditional rendering functionality as well



- To Preview the questions, refresh the page (to fetch latest details) and click on Survey Preview Tab

Survey App Surveys

Test Survey 1 Edit Delete

Details Survey Questions Builder **Survey Preview** Report Related

Test Survey 1

Required Questions Answered 0% Complete

SECTION 1.1

*which product you prefer?

☐ Product 1

☐ Product 2

☐ Product 3

SECTION 1.2

Question 1.2

type here...

Previous Next Cancel Submit

* Note - Refresh the page to see new/modified questions

Survey App Surveys

Test Survey 1 Edit Delete

Details Survey Questions Builder **Survey Preview** Report Related

Test Survey 1

Required Questions Answered 100% Complete

SECTION 2.2

*Question 1.2

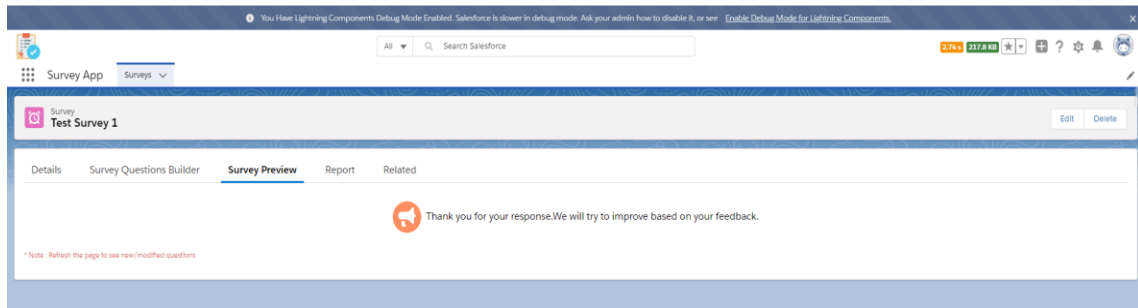
☐ Option 1

☒ Option 2

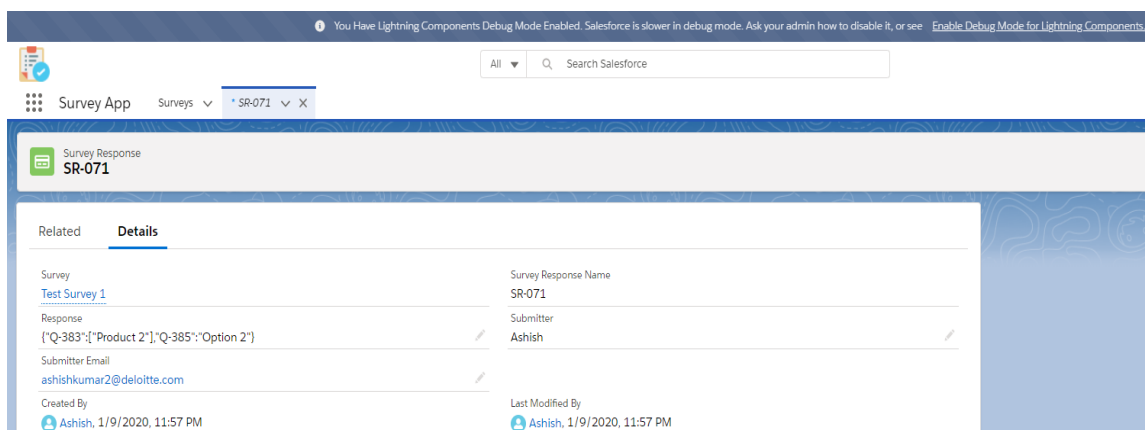
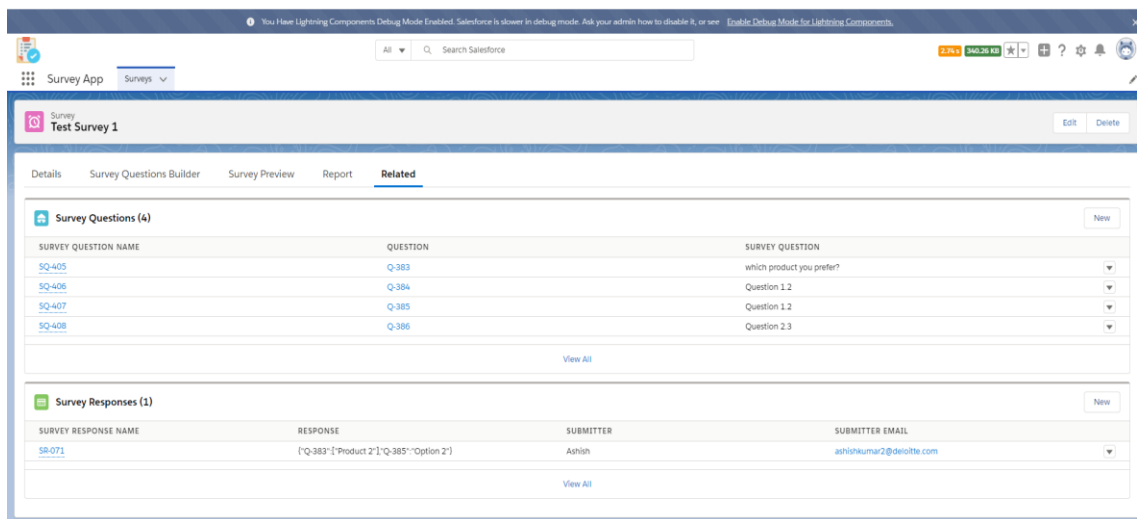
Previous Next Cancel Submit

* Note - Refresh the page to see new/modified questions

- Click on Next (Once all the required questions are answered, submit will be enabled. If no required questions, then on last page submit will be enabled.
- If page does not have any question, that page won't be shown.
- Based on condition rendering Questions will be framed and shown/Hidden
- Click on submit once done.



- On submit, the data will be shown on Related Tab, under survey response (with submitter details in JSON format)



- Any exceptions related to DML operations will be stored in "Survey Error Log" object