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Get data Excel OneLake SQL Server Data Data Transform Refresh data New visual Text box More visual Insert Calculations New visual calculation New measure Quick measure Sensitivity Publish Prep data for Copilot AI

Date Range 01-01-2024 30-12-2024

3,333M Total Transaction Amount

288K Successful Transactions

Failed Payment Reason

Reason

- Server error (33.70%)
- Wrong PIN (27.61%)
- Insufficient Balance (5.83%)
- Wrong Info (3.32%)
- Bank Denied (3.32%)

Failed Payment Reason

Total Amount

300K Total Transactions

12K Failed Transactions

Failed Payment Reason

Sum of Amount

Month

January February March April May June July August September October November December

PhonePe Insurance Loans Money Trans. Rech & Bills

Service

Visualizations Build visual

All\_Transactions All\_Users Insurance Loans Money\_Transfer Recharge\_Bills

Values Add data fields here

Drill through Cross-report Keep all filters

Add drill-through fields here

Home Insurance Loans Money Transfer Recharges & Bills +

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The dashboard displays the following key data points:

- Total Transaction Amount:** 3,333M
- Successful Transactions:** 288K
- Failed Transactions:** 12K
- Failed Payment Reasons (Pie Chart):**
  - Server error: 33.70%
  - Wrong PIN: 27.61%
  - Insufficient Balance: 5.83%
  - Wrong Info: 3.32%
  - Bank Denied: 3.32%
- Total Amount by Service (Bar Chart):**
  - Loans: ~100M
  - Insurance: ~20M
  - Money\_Transfer: ~15M
  - Recharge\_Bills: ~5M
- Sum of Amount by Month (Line Chart):**
  - January: ~10.5M
  - February: ~10.5M
  - March: ~13.0M
  - April: ~11.0M
  - May: ~11.0M
  - June: ~11.5M
  - July: ~13.5M
  - August: ~10.5M
  - September: ~12.5M
  - October: ~13.0M
  - November: ~11.5M
  - December: ~12.0M

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Date Range 01-01-2024 - 30-12-2024

Payment Status  
2.12K (4.25%)  
490.72M Total Amount  
Payment\_Status: Successful (95.75%), Failed (4.25%)

Failed Payment Reason  
692 (32.58%)  
717 (33.76%)  
715 (33.66%)  
Reason: Wrong PIN, Server error, Insufficient amount

Total Transactions  
128.10M Bike: 5.9M  
129.35M Car: 5.7M  
128.86M Term Life: 5.5M  
126.61M Health: 5.1M

Date vs Amount  
Sum of Premium vs Month  
January: 1.5M, February: 2.0M, March: 2.1M, April: 1.6M, May: 1.9M, June: 2.0M, July: 1.9M, August: 1.8M, September: 1.7M, October: 1.6M, November: 2.1M, December: 1.8M

Visualizations Build visual

Filters

Data

All\_Transactions All\_Users Insurance Loans Money\_Transfer Recharge\_Bills

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Date Range 01-01-2024 - 30-12-2024

**Failed Payment Reason**

Total\_Amount 2,532.51M

**Failed Payment Reason**

**Total Transactions**

Type	Amount
Gold Loan	632M
Car Loan	644M
Mutual Funds	634M
Credit Score	622M

**Date vs Amount**

Sum of Loan\_Amount

Month

Visualizations

Build visual

Filter

Data

Search

All\_Transactions

All\_Users

Insurance

Loans

Money\_Transfer

Recharge\_Bills

Values

Add data fields here

Drill through

Cross-report

Keep all filters

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Rech & Bills

Home Insurance Loans Money Transfer Recharges & Bills +

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**File Home Insert Modeling View Optimize Help**

**Data**

**Queries**

**Calculations**

**Sensitivity**

**Share**

**Copilot**

**Visualizations**

**Filter**

**Data**

**PhonePe**

**Insurance**

**Loans**

**Money Trans.**

**Rech & Bills**

**Date Range**  
01-01-2024 - 30-12-2024

**Failed Payment Reason**

Reason	Count	Percentage
Successful	143.96K	(95.98%)
Failed	6.04K	(4.02%)

**Payment Failed Reason**

Reason	Count	Percentage
Insufficient funds	2K	(33.15%)
Server error	1.96K	(32.42%)
Wrong PIN	2.08K	(34.44%)

**378M**  
Sum of Money Transfer

**150K**  
Count of Transaction\_ID

**Transfer\_Type**

Type	Amount
To UPI Id	95M
To Self Account	94M
To QR Code	94M
To Mobile Num...	94M

**Sum of Amount**

**Amount VS Month**

Month	Amount
January	32.24M
February	29.83M
March	31.88M
April	30.81M
May	32.9M
June	31.11M
July	31.84M
August	31.83M
September	31.16M
October	32.15M
November	31.50M
December	31.36M

**Home Insurance Loans Money Transfer Recharges & Bills**

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Date Range 01-01-2024 - 30-12-2024

Payment Status  
1.92K (3.64%)  
48.08K (96.16%)

Failed Payment Reason  
618 (32.17%)  
661 (34.41%)  
642 (33.42%)

Reason  
● Server error.  
● Wrong PIN.  
● Insufficient amo.

51M Total Amount

Total Transactions

	Amount
12,815K	Electricity 12815.11K
12,636K	DTH 12635.72K
12,631K	Mobile Rech. 12630.93K
12,613K	Cable Tv 12613.21K

Month wise Sales

Amount

Month

Visualizations

Build visual

Data

Filter

All\_Transactions

All\_Users

Insurance

Loans

Money\_Transfer

Recharge\_Bills

Values

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