upGrad



Data Warehousing and ETL



Session - 2 | Dimensional Modelling and Data Marts

Learning Objectives





Understanding the use of Factless Tables. Describing various types of attributes in fact and dimension tables.

Segment



Understanding why dimension data may change and describe ways to handle these changes.

Segment



Understanding the use of snowflake schemas.

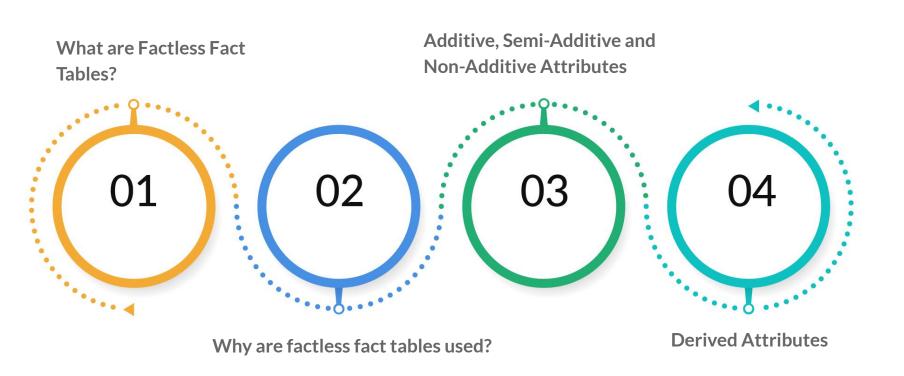
Segment



How the companies plan their data warehouse architectures?

Segment - 2 | Factless Facts and Different Attributes

Learning Objectives







Factless Fact Table
Such fact tables do not contain any numeric attribute.

Factless Facts and Different Attributes





Factless Fact tables provide analysis for business intelligence but do not contain any numeric attribute.

Factless Fact Tables



You cannot apply any operations of addition or averaging to the attributes of factless fact tables.



These tables can be used in both the following cases:
To capture a descriptive event
To analyse a business activity that did not happen

Factless Fact Tables

Capturing a descriptive event

- Capturing a meeting that happened between a sales representative and a customer.
- A fact table contains only foreign key columns.

Meetings

Meeting ID

Employee ID

Customer ID

Date ID

Channel ID

Use Case:

Used when a fact table is required only to establish a relation between various dimensions. A new row is added if a transaction happens.



Capturing a business process that did not happen

 Fact tables contain fact attributes, which are not numeric.

Sales

Date ID

Product ID

Store ID

Discount ID

Discount

Product ID

Store ID

Discount Indicator

All the items on discount

All the sold items

Use Case:

Items that are not sold is a business process that did not happen. To find the items that were on discount but did not sell, you need to compare the sales table containing data of only sold items with the discount table containing data of all the products that were on discount.



Additive Attributes

When such attributes are added, the output is another important metric.

Factless Fact Table

Such fact tables do not contain any numeric attribute.



Factless Facts and Different Attributes



Additive Attributes



They can be added across all the dimensions.

Additive Across Store Dimension?

The total amount generated by a store

Additive Across Customer Dimension?

The total amount spent by a customer

The added output is a useful business measure.

Date ID Product ID Store ID Customer ID Sales Total Amount

Analysis:

The total amount spent by a customer at a particular store in the first week of April

Additive Across Date Dimension?

The total amount generated in the first week of April

Additive Across Product Dimension?

The total amount generated by selling One8 jeans

Analysis:

The total amount generated by selling one8 products in the first week of April



Semi-Additive Attributes

Such attributes are not additive across all the dimensions.

Additive Attributes

When such attributes are added, the output is another important metric.

Factless Fact Table

Such fact tables do not contain any numeric attribute.



Factless Facts and Different Attributes





They can be added across some dimensions.

Additive Across Store
Dimension
The total quantity remaining

The total quantity remainir at a particular store

The added output is not a useful business measure for some dimensions.

Date ID Product ID Store ID Quantity remaining Additive Across Date Dimension

The quantity remaining at the end of each day is not additive.

Additive Across Product Dimension?

The total quantity of the remaining one8 products

Analysis:

The total quantity of the remaining one 8 products on Monday

Analysis:

The total quantity of the remaining one8 products at a particular store



Semi-Additive Attributes

Such attributes are not additive across all the dimensions.

Additive Attributes

When such attributes are added, the output is another important metric.

Factless Fact Table

Such fact tables do not contain any numeric attribute.



Non-Additive Attributes

When such attributes are added, the output is not a useful quantity.

Factless Facts and Different Attributes



Non-Additive Attributes



They cannot be added across any dimension.

Additive Across Store Dimension?

We cannot add the discount percentage attribute across the store dimension.

The added output is not a useful business measure for any dimension.

Date ID Product ID Store ID Discount Percentage Additive Across Date Dimension?

We cannot add the discount percentage attribute across the date dimension.

Additive Across Product Dimension?

We cannot add the discount percentage attribute across the product dimension.

- Some non-additive attributes such as percentage and ratio values are calculated by performing operations on additive attributes.
- If such a case, you should also keep the additive attributes in the fact table from which the non-additive attributes are calculated.



Semi-Additive Attributes

Such attributes are not additive across all the dimensions.

Additive Attributes

When such attributes are added, the output is another important metric.

Factless Fact Table

Such fact tables do not contain any numeric attribute.



Non-Additive Attributes

When such attributes are added, the output is not a useful quantity.

Derived Attributes

Such fact attributes can be calculated using other fact attributes.

Factless Facts and Different Attributes



Derived Attributes

upGrad

Derived attributes are those whose values depend on other attributes.

Their values can be derived by performing additions, averaging or ratio operations on other attributes. Although they can be calculated using other attributes, if they are important business metrics used frequently, you can include them in the fact table.

Profit is a derived attribute. It is calculated using charges and revenue attributes.

Summary | Factless Tables and Different Attributes



Factless Fact Tables does not store any numeric attributes.



Additive Attributes can be added across all dimensions.

Semi - Additive Attributes can be added across some dimensions.

Non - Additive Attributes cannot be added across all dimensions.

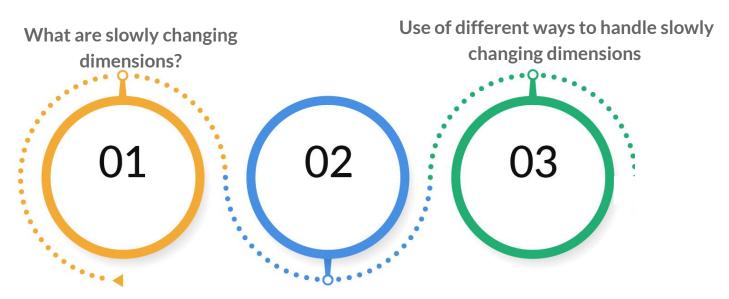


Derived attributes can be calculated using other attributes.



Segment - 3 | Slowly Changing Dimensions

Learning Objectives



Type 1, Type 2 and Type 3 are ways of handling slowly changing dimensions.

Slowly Changing Dimensions





Slowly Changing Dimension

The values stored in the dimensions are invalid owing to changes in business rules. Such values must be handled in the data warehouse according to the business requirements.



Product Dimension

The values in the rows of a product dimension change when the information regarding a particular product changes.

| Product ID | Product Name | Product Type | | Product Manager |
|------------|--------------|--------------|------|--------------------|
| 1235 | Jeans | Clothes | One8 | Virat |

The company wants to make Rohit the product manager instead of Virat. There are three ways to do it, which are as follows: Type 1, Type 2 and Type 3.





By the **Type 1 Method**, we change the value stored in the row.

| Product ID | Product Name | Product Type | | Product Manager |
|------------|--------------|--------------|------|--------------------|
| 1235 | Jeans | Clothes | One8 | Rohit |

• It is used when the data warehouse does not want to keep track of the data changes.

 You will not be able to track the performance of the product individually with either Rohit or Virat as its manager.





By the **Type 2 Method**, we create a new row with all the attributes having the same value except for the attribute whose value has to be updated.

| Row Number | Product ID | Product Name | Product Type | Brand Name | Product Manager |
|---------------|------------|-----------------|-----------------|------------|--------------------|
| 101 | 1235 | Jeans | Clothes | One8 | Rohit |
| 102 | 1235 | Jeans | Clothes | One8 | Virat |

- It is used when the data warehouse has to keep track of the data changes.
- If the product manager changes once more, there will be another row.

 You will be able to track the performance of the product individually with either Rohit or Virat as its manager.





By the **Type 3 Method**, we create a seperate column to store both the values.

| Product ID | Product Name | Product Type | Brand Name | Product Manager | Previous Product Manager | Date |
|---------------|-----------------|-----------------|---------------|--------------------|--------------------------------|--------------------|
| 1235 | Jeans | Clothes | One8 | Rohit | Virat | 20 January 2020 |

- It is used when the data warehouse has to keep track of the data changes.
- If the product manager is changed once more, the information about Virat as the manager for that product will not be available.



Summary | Slowly Changing Dimensions



In a Type - 1 method, the change is directly made to the column value.



In a Type - 2 method, a new row is made with the required new value for the column.

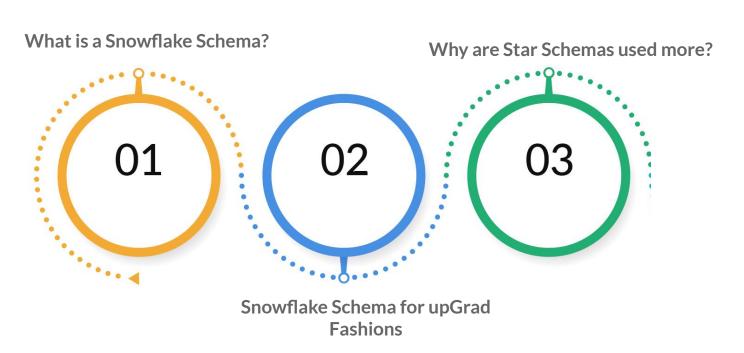


In a Type - 3 method, a new column is made to track the change in the data value.



Segment - 4 | Snowflake Schema

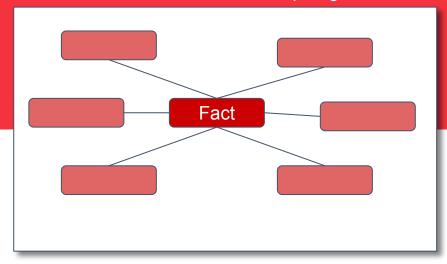
Learning Objectives



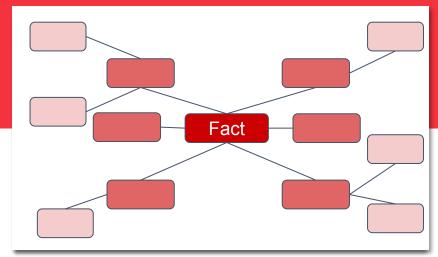
Snowflake Schema

In a star schema, the tables are neither in 2NF or 3NF.

Data related to one dimension is kept together.



In a snowflake schema, the tables are in either in 2NF or 3NF.





Store

Store Name

Store Address

Store Zip Code

Store City

Store State

Store Region

Store Open Date and

Store Category.

Product

Product Name

Brand Name

Product Category

Product Style Category

Product Type

Product Department,

Product Size

Product Weight

A Star Schema

Facts

Product ID

Store ID

Promotion ID

Date ID

Unit Price

Final Price

Profit Generated

Quantity sold

Date

Date Number

Date Month

Date Month Number

Date Year Number

Day

Holiday

Weekend or Weekday

Week Number

Promotions

Promotion Name

Promotion Channel

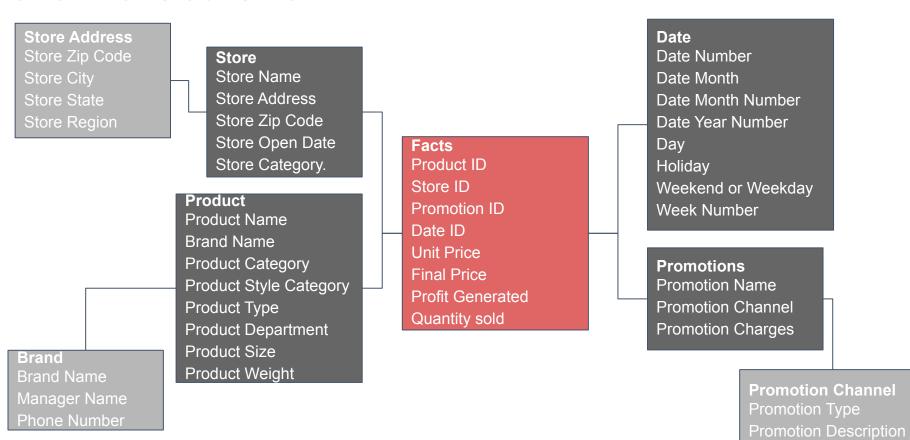
Promotion Charges

Promotion Type

Promotion Description

Snowflake Schema





Star Schema Vs Snowflake Schema



| Product ID | Product Name | Product Type | Brand Name | Brand Manager |
|------------|--------------|--------------|------------|---------------|
| 1235 | Jeans | Clothes | One8 | Virat |
| 1236 | Shirt | Clothes | One8 | Virat |

| Product ID | Product Name | Product Type | Brand ID |
|------------|-----------------|-----------------|----------|
| 1235 | Jeans | Clothes | 12 |
| 1236 | Shirt | Clothes | 12 |

| Brand ID | Brand Name | Brand Manager |
|----------|------------|------------------|
| 12 | One8 | Virat |



Faster query results



The size of the dimension table is lower than that of fact tables.



A complete picture of one dimension in one table

If the dimension table is not used frequently, the snowflake schema can be used.

If the dimension is very wide, the snowflake schema can be used.



Summary | Snowflake Schema



The dimension tables in a snowflake are in 2NF or 3NF.



A Star Schema is used more because the number of tables are less and the analysis is fast.

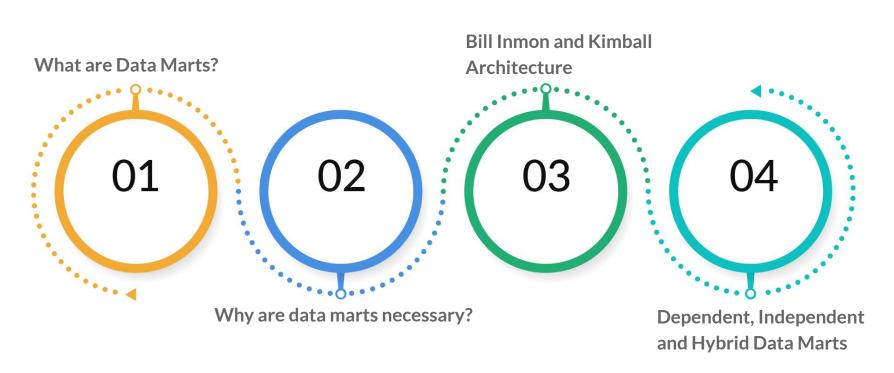


A snowflake schema can be used where the dimension tables are not frequently used.



Segment - 5 | Data Marts

Learning Objectives



Data Marts

To query a particular set of data that involves a functional activity of a business, every team has to analyse the entire data warehouse.





TO RESULT

Data marts store specific data for different functional activities of a company. Query results are obtained quickly.

FROM IDEA

Data Marts



You do not want every team to run analytics on the entire data.

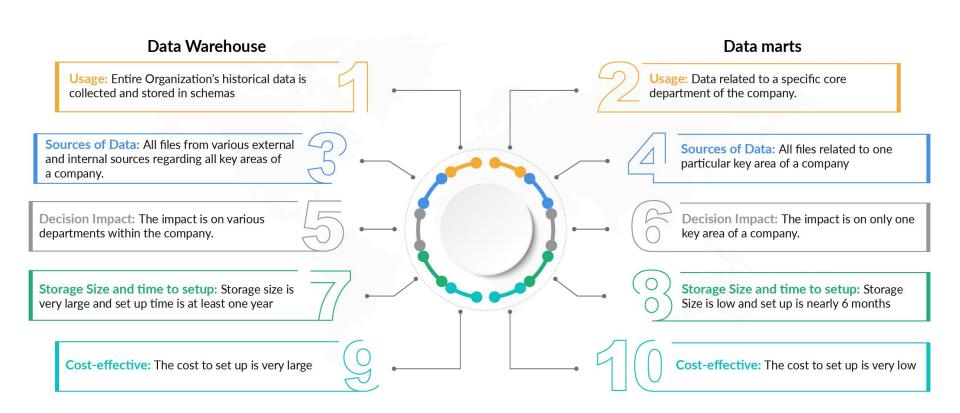
Data is more organised and is readily available. Query results are obtained quickly.

O1 A data mart is a subset of a data warehouse.

- A dart mart is a collection of information for a particular key functional area of an organisation.
- Sales, marketing, inventory, promotions, product management, finance and resources are all different sections within a company. A data mart stores information specific to every section.

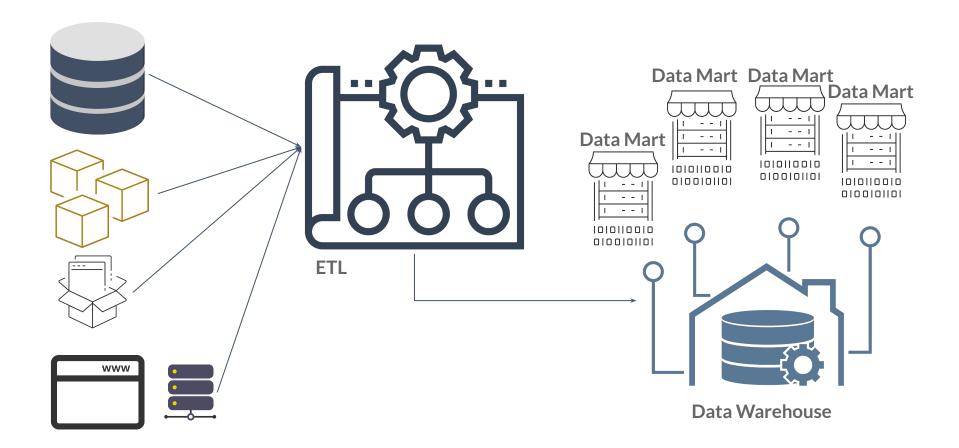






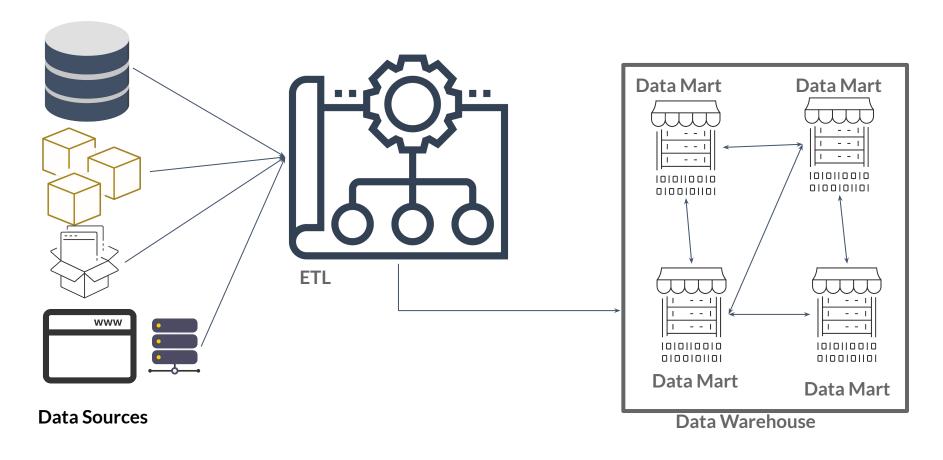


Bill Inmon Architecture of a Data Warehouse





Kimball Architecture of a Data Warehouse



The Two architectures of Data Warehouses

Inmon



Data is stored using the E-R model in a data warehouse. Data marts are built using dimensional models.

A data warehouse is built first, and then, data marts are built for specific uses.

Inmon Architecture is built keeping the needs of the entire company in mind.

> **Business users can access** the data in a data warehouse only through data marts.

Data is stored using dimensional models in data marts, which build the data warehouse.

> Data marts are built first, and then, data warehouses are built using these data marts.

> The Kimball architecture is built keeping the needs of particular functional areas in mind.

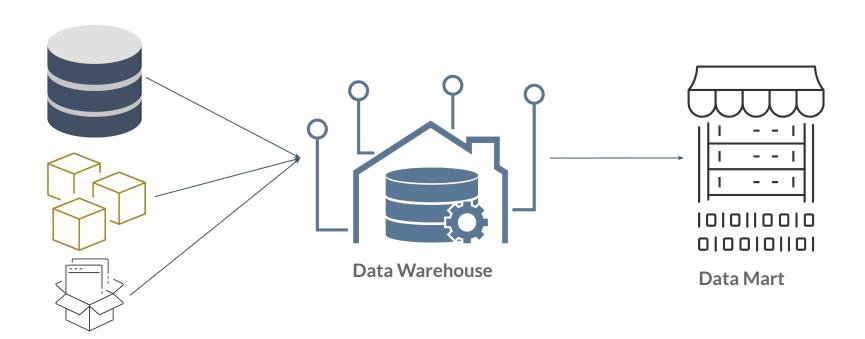
Business users can directly access the data in data warehouses.

Kimball

Architecture Architecture



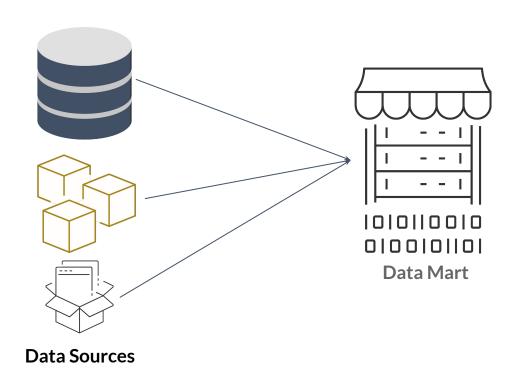
Types of Data Marts: Dependent



Data Sources

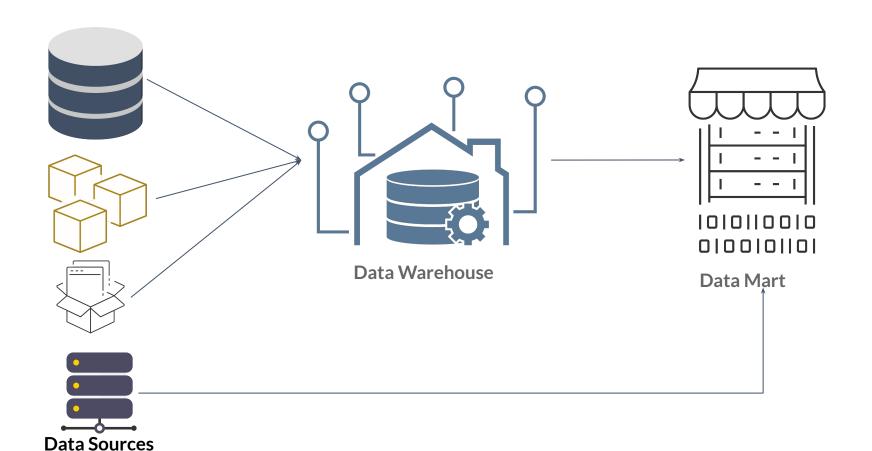






Types of Data Marts: Hybrid







Summary | Data Marts



A data mart is subset of Data Warehouses.



In Bill-Inmon Architecture, Data Marts are build from data warehouse. In Kimball Architecture, Data Marts build the data warehouse.



For Dependent Data Marts, the source of data is data warehouse.

For Independent Data Marts, the source of data are original data sources.

For Hybrid Data Marts, the source of data are both data warehouses and original data sources.

upGrad

Session Summary

- Factless Fact tables provide analysis for business intelligence but do not contain any numeric attribute.
- Snowflake schemas have dimension tables in 2NF or 3NF. Star schemas are fast for analysis because the number of tables are less.

- Additive attributes can be added across all dimensions.
- Data marts are used for specific data storage and analysis.
- Semi-Additive attributes can be added across some dimensions.
- There are three different types of data marts, which are as follows: **Dependent**, **Independent** and **Hybrid**.
- Non-Additive Attributes cannot be added across any dimension.
- The two different architectures for data warehouses are **Bill Inmon's** and **Kimball's**.
- There are three ways to handle a slowly changing dimension, which are as follows: **Type 1**, **Type 2** and **Type 3**
- Kimball architecture: Data marts build a data warehouse.

 Rill Inmon architecture: Data marts are built for

Bill Inmon architecture: Data marts are built from a data warehouse.

upGrad

Thank You