



United States Market

- **Markets Brace Ahead** : U.S Stock futures fall ahead of big week for tech earnings. This week is also packed with key economic indicators including first quarter GDP Results.
- **Housing Market:** Housing Market stalls as homeowners struggle to sell.The pace of home sales was the slowest since 2009.
- **Tariff Impact:** The IMF downgraded U.S. 2025 GDP growth to 1.8% from 2.7%. The Fed signaled a potential June rate cut but prioritized tariff-driven inflation risks over employment, causing market unease.

Global Market & Outlook

- **New Flashpoint for War Emerges:** India-Pakistan tensions escalate after terrorist attack in Kashmir, stirring global Market volatility.
- **Market Debt Levels high:** The World Bank highlighted serious concerns over emerging market debt levels. Over half of 150 developing countries are at risk of or are already unable to meet debt service obligations.
- **Gold dips:** Gold sinks as easing US-China tensions curb safe haven demand.

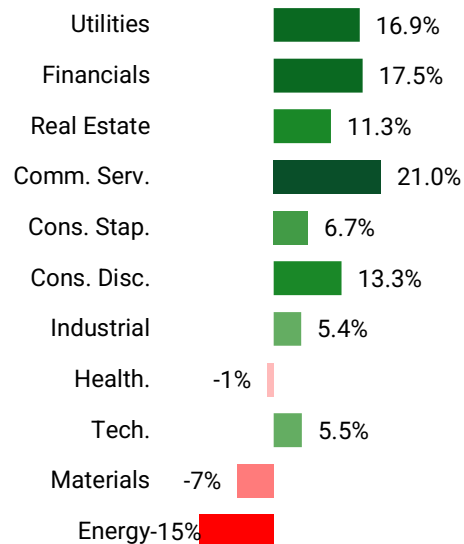
Commodities

Type	5 Day	6 Month
Crude Oil	-0.2%	-6.5%
Natural Gas	-2.9%	26.8%
Gold	-3.4%	20.0%
Silver	0.7%	-3.3%
Bitcoin	-0.8%	32.9%

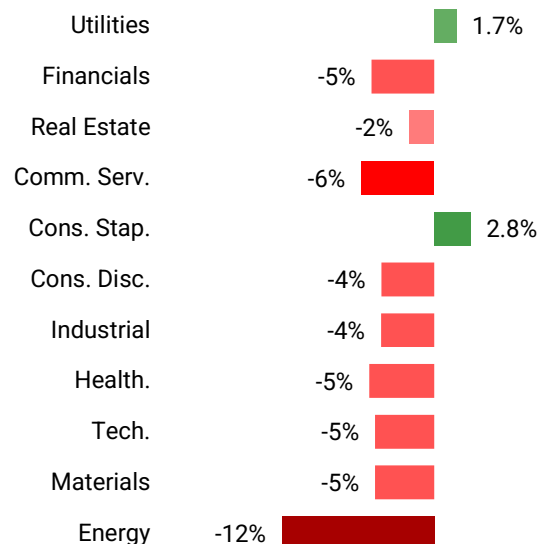
Key Economic Indicators

Indicator	Current	Chg.
Consumer Price Index	2.40%	➔ 0.00%
Unemployment Rate	4.20%	➔ 0.00%
Federal Funds Rate	4.33%	➔ 0.00%
2 -Year T-Bill	3.77%	➔ 0.00%
10-Year T-Bill	4.29%	↓ -0.05%
USD to EUR	\$ 0.88	↓ \$0.00

S&P 500 Sector Performance 1Y



S&P 500 Sector Performance 1M



Index Closing Prices

