# Assignment-10

## DASHBOARD:



#### STEPS:

## A. Bar Chart - Per-Person Revenue by Employee Name

• Visual: Clustered Bar Chart

• Axis: Employee Name

• Values: Sum of Per-Person Revenue

Sort by Value descending.

• Add a Card Visual to show the total (3 M) in the center.

## B. Bar Chart - Per-Person Revenue by Sectors

Visual: Clustered Bar Chart

• Axis: Sector

• Values: Sum of Per-Person Revenue.

## C. Pie Chart – Per-Person Revenue by Job Role

• Visual: Pie Chart

- Legend: Job Role
- Values: Sum of Per-Person Revenue
- Display data labels as percentage and value.

## D. Tree Map – Revenue by Project Name and Sector

- Visual: Tree Map
- Group: Project Name
- Details (or Category Color): Sector
- Values: Sum of Per-Person Revenue.

#### Format the Dashboard

#### 1. Theme & Colors

- $\circ$  Go to View  $\rightarrow$  Themes to choose a base theme.
- Use a custom background (e.g., pink) via Format  $\rightarrow$  Page background.

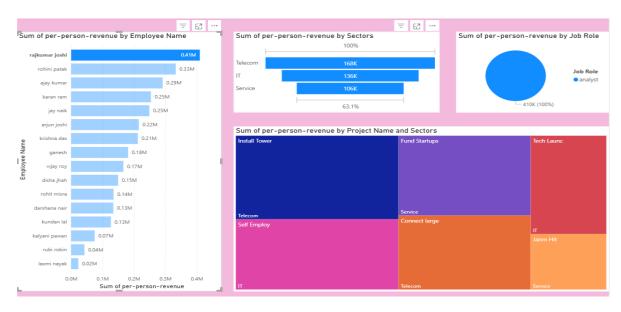
#### 2. Title & Fonts

- o Add text boxes for a title or subtitles if needed.
- Use consistent font sizes for readability.

## 3. Tooltips

o Enable tooltips on each chart to show details when hovering.

## **INTERACTIONS:**



#### STEPS:

- Click once on the visual you want to use as the filtering or highlighting source.
- On the top ribbon, go to Format tab → Edit interactions.
  This will show small icons above every other visual on the page.

| Icon                            | Meaning  |
|---------------------------------|--|
| Filter (funnel)                 | Filters the target visual to show only the data related to the selection.                    |
| Highlight (circle inside chart) | Highlights the relevant portion within the existing data while still showing all categories. |
| None (circle with slash)        | No interaction—clicking the source visual will not affect this target.                       |

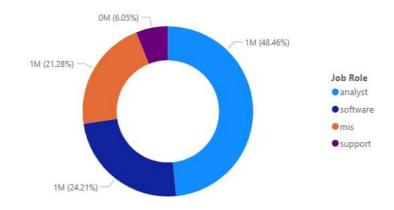
- Click another visual to make it the new source and again choose Filter/Highlight/None for all the others.
- Exit Edit Interactions mode by clicking Edit interactions again (or pressing ESC).
- Now click on a bar, slice, or treemap box to see the cross-filtering/highlighting in action.

#### PAGE NAVIGATION:



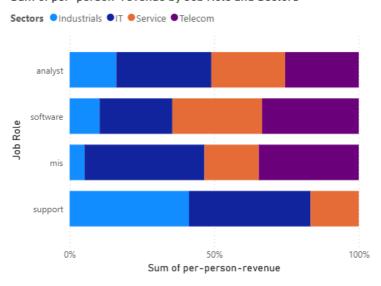


#### Sum of per-person-revenue by Job Role





## Sum of per-person-revenue by Job Role and Sectors



# Prepare Multiple Report Pages

- Create at least two pages in your Power BI report
- Rename each page clearly so you can identify them later.

# Insert a Shape or Button for Navigation

- Go to Insert  $\rightarrow$  Buttons or Insert  $\rightarrow$  Shapes.
- Common choices: Blank, Arrow, Text, or Rectangle.
- Place the button where you want the navigation control to appear.

## Add a Page Navigation Action

- Select the button/shape you inserted.
- In the Visualizations pane, open the Format section (paint-roller icon).
- Expand Action  $\rightarrow$  Toggle Action to On.
- From the Type drop-down, choose Page navigation.
- In Destination, select the page you want to navigate to .

#### Customize the Button Look

- Under Style, set Fill color, Border, Hover effects, Icons to match your theme.
- You can add text on the button via the Text option.

# Test the Navigation

- Switch to Reading View or press Ctrl + Click in Desktop to test.
- Clicking the button should instantly open the chosen report page.