1101210050

PA SCHEDULE A/B Interest Income/Dividend Income

PA-40 Schedule A/B (08-11) (FI)

2011

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	If you ne	ed more space, you may p	hotocopy.			
Name shown first on the PA-40 (if filing jointly)				Social	Social Security Number (shown first)	
CAUTION: Federal and PA ru	ules for taxable interest and div	idend income are different.	Read the instruction	ıs.		
If your total taxable interest a need to submit any schedule PA Schedule A and/or B. A ta through 7 of Schedule A or L Complete the oval to indicate dividend income from jointly or	and dividend income (taxpaye . If either your total interest or xpayer and spouse must comp Lines 3 and 4 of Schedule B. e whether the income included whed accounts not reported on eir separate Schedules A and/o	r, spouse and/or joint) are to dividend income (taxpayer silete separate schedules to re- However, if all the income is ton the schedule is from the a joint Schedule A and/or B,	ooth \$2,500 or less, y spouse and/or joint) i report their income or s earned on a joint b ne taxpayer, spouse	ou must more the if any am asis, one or joint.	an \$2,500, you must submit a nounts are reported on Lines 3 schedule may be completed. When reporting interest and/or	
PA SCH	IEDULE A - PA-	Taxable Interd	est Income	(See the	instructions.)	
PA-40 A (08-11) (FI)	Taxpayer	Spouse	Joint 🔘			
1.				1.		
-				-		
2 Total Interest Income Add	l all amounts listed (including amo	unts on additional schedules)		2.		
3. Distributions from Life Insurance, Annuity or Endowment Contracts included in federal taxable income. 3.						
4. Distributions from Charitable Gift Annuities included in federal taxable income. 4.						
5. Distributions from IRC Section 529 Qualified Tuition Programs for non educational purposes. 5.						
6. Distributions from Health/Medical Savings Accounts included in federal taxable income. 6.						
7. Interest income from PA S corporations and partnership(s), from your PA Schedule(s) RK-1. 7.						
8. Total PA-Taxable Interest Income. Add Lines 2, 3, 4, 5, 6 and 7. Enter on Line 2 of your PA-40.						
o. Iotal FA-Taxable litterest						
IMPORTANT: Capital Gains Distributions are dividend income for PA purposes.						
	PA SCHEDULE I apital Gains Di	stributions In	come (See the i		ns.)	
PA-40 B (08-11) (FI)	Taxpayer	Spouse	Joint 🔘			
1.				1.		
2. Total Dividend Income. Add all amounts listed (including amounts on additional schedules).						
3. Capital Gains Distributions - See instructions 3.						
4. Dividend income from PAS corporation(s) and partnerships, from your PASchedule(s) RK-1.						
5. Total PA-Taxable Dividend Income. Add Lines 2, 3 and 4. Enter on Line 3 of your PA-40.						

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