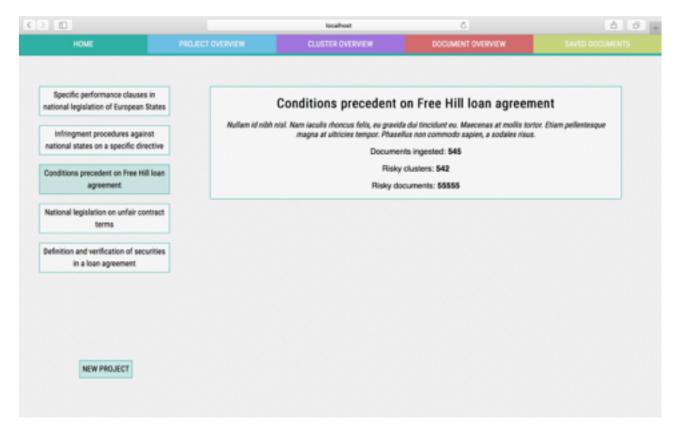
DOCMUNCHER DOCUMENTATION

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Home Screen

1. Selecting a Project

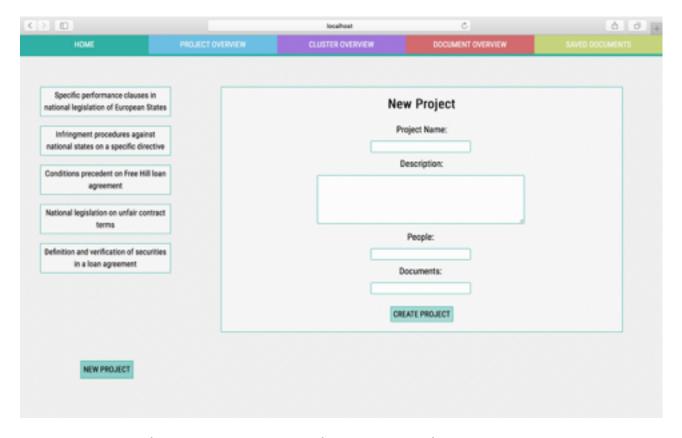
When entering the application, you will land on the Home tab, and and Overview of all the documents ingested by the system will be displayed. You can select an existing project from the menu on the left. When selected, details about the project will be displayed in the text box in the middle.



When a project is selected, details about the project will be displayed in the text box.

2. Creating a New Project

There is also the option to create a new project, which you can do by clicking on the button under the projects. A form will appear asking for the details of the new project. Fill them in, and press **Create Project**.

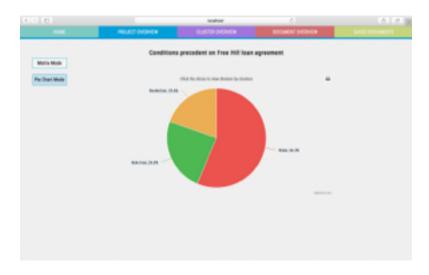


A form will appear asking for the details of the new project.

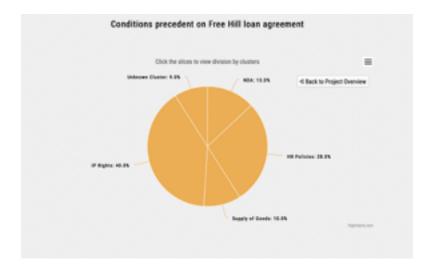
Project Overview

1. Pie Chart Mode

After you have selected a project to work on, you can click on **Project Overview** to see visual data about your project. By default, you will land on the **Pie Chart Mode**, and see a breakdown of Risky, Borderline and Risk-Free documents.



Clicking a slice will change the pie chart to show data only about that specific slice. Below, you can see the broken down data per cluster for Borderline documents. Clicking on a slice in this view will take you to the **Cluster Overview** tab (with the slice that you click on as the selected cluster - e.g. HR Policies). To go back to the initial pie chart view, click **Back to Project Overview**, on the right side of the chart.



2. Matrix Mode

To view the data in **Matrix Mode**, click the button above **Pie Chart Mode**. You can switch between these two modes at any time using those toggles.

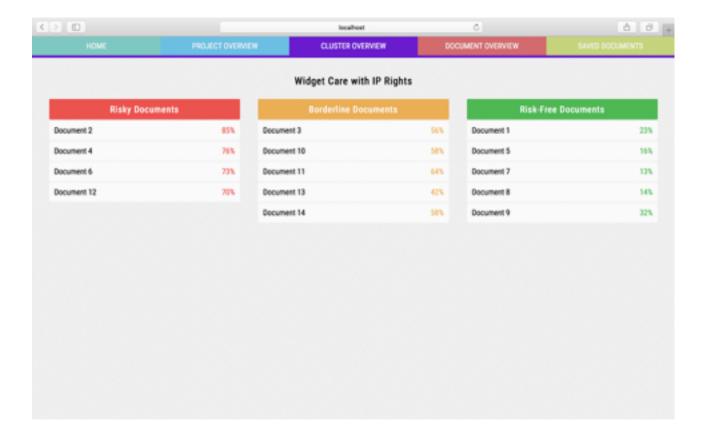
In this mode, the data is broken down on a heat map, by Clusters and by Entities. The x-axis represents the entities (i.e. any cell above Widget Care only contains documents that mention Widget Care as a relevant entity). The y-axis represents clusters (i.e. any cell to the right of NDA will only contain documents classified as NDAs).

Clicking on a cell will select the specific cluster of documents and take you to **Cluster Overview**. In this specific case, the cluster selected will be documents that belong to both the cluster, and the entity they map to (e.g. "Widget care with IP Rights").



Cluster Overview

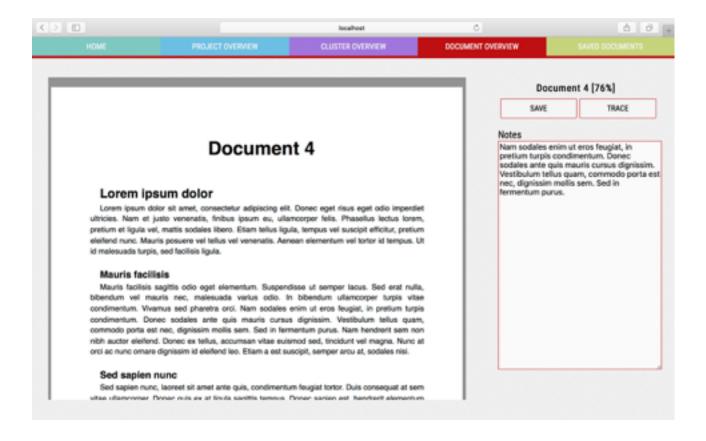
Once you select a cluster in **Project Overview**, you will be redirected to **Cluster Overview**, where all the documents that are part of that cluster are listed in three different columns depending on their risk assessment. For each document, its risk percentage is displayed next to it. Clicking on a document will select it and redirect you to **Document Overview**.



Document Overview

Once you select a document to see, you will be redirected to **Document Overview**. The left area of the screen shows a preview of the pdf version of the document. In the right area, there is the option to **Save** the document for later (it can then be found in the **Saved Documents** tab) and to **Trace** it through the clusters (it will return the clusters, entities and projects it belongs to).

There is also a **Notes** box. Anything written in there is automatically saved.



Saved Documents

You can review your saved documents by clicking on the **Saved Documents** tab. The documents will be listed on the right hand side of the screen, and once one of them is selected, its preview will appear on the left hand side. The notes are also shown at the bottom of the screen, and they can be edited there as well.

