C++ May 2, 2022

Mike Spertus

spertus@uchicago.edu







"OO" DESIGN

Why the quotation marks?



- C++ offers many ways to address the sort of problems covered by OO design
- Not all of these are considered "OO" techniques
- Let's look at an example



TEMPLATES AND OO CAN SOLVE SIMILAR PROBLEMS



Generic Programming Should "Just" Be Normal Programming

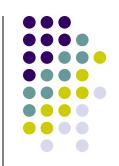
— Bjarne Stroustrup

Using templates instead of inheritance and virtuals



- OO and templates can be used for many of the same problems
- In the spirit of Bjarne's quote, new C++
 features, like C++20 Concepts, were
 intentionally designed to be familiar for
 replacing object-oriented code
- Let's review an example we looked at before

OO and Templates can solve similar problems



Consider the following OO code struct Animal { virtual string name() = 0; virtual string eats() = 0; **}**; class Cat: public Animal { string name() override { return "cat"; } string eats() override { return "delicious mice"; } **}**; // More animals... int main() { unique ptr<Animal> a = make unique<Cat>(); cout << "A " << a->name() << " eats " << a->eats();





```
    Not really

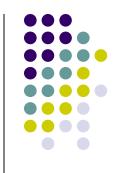
struct Cat {
  string eats() { return "delicious mice"; }
  string name() { return "cat";}
};
// More animals...
int main() {
  auto a = Cat();
  cout << "A " << a.name() << " eats " << a.eats();
```

That was a lot simpler but...



- We lost the understanding that a is an animal
- a could have the type House or int and we might not find out that something went wrong until much later when we did something that depends on a being an animal
- What we need is a way to codify our expectations for a without all of the overhead and complexity of creating a base class

Concepts



- Concepts play the analogous role for generic programming that base classes do in object oriented programming
- A concept explains what operations a type supports
- The following concept encapsulates the same info as the base class

```
template<typename T>
concept Animal = requires(T a) {
      { a.eats() } -> convertible_to<string>;
      { a.name() } -> convertible_to<string>;
};
```

Now, we can ensure that a represents an animal



 With the above concept defined, we can specify that a must satisfy the Animal concept, and the compiler will not let us initialize it with a non-Animal type like House or int

```
int main() {
    Animal auto a = Cat();
    cout << "A " << a.name() << " eats " << a.eats();
}</pre>
```

Let's compare



- https://godbolt.org/z/cWc6aM
- As you can see, the definition of Cat and the client code in main() look very similar in both
- This follows a principle enunciated by Bjarne Stroustrup
 - "Generic Programming should just be Normal Programming"

Usage is almost identical to before



```
Animal auto a = Cat();
cout << "A" << a.name()
<< " eats " << a.eats();
```

How does this compare?



- Performance is better
 - Objects created on stack
 - No virtual dispatch
- No inheritance
 - Makes it easier to adapt classes to our code without risking "spaghetti inheritance"
 - On the other hand, it weakens type safety
 - Pacman is not an animal but eats and has a name
- No runtime polymorphism
 - The following is legal if Animal is a class but not if it is a concept (Why?)
 - set<unique_ptr<Animal>> zoo;

A real world example



- Suppose C++ didn't have mutexes
 - It didn't until C++11
- How would we design them?
- Let's look at how Java does it
- Java uses inheritance and virtual methods



```
struct lockable {
  virtual void lock() = \emptyset;
  virtual void unlock() = \emptyset;
struct mutex: public lockable {
  void lock() override;
  void unlock() override;
struct lock_guard {
  lock_guard(lockable &m) : m(m) { m.lock(); }
  ~lock_guard() { m.unlock(); }
  lockable &m;
```



```
mutex m;

void f() {
   lock_guard lk(m);
   // do stuff
}
```

Wait, that's not how C++ mutexes work!



- C++ mutexes do not inherit from a lockable base class
- The C++ committee decided to use templates instead of the virtual override approach taken by Java
- Since mutexes are frequently used in performancecritical code, this was undoubtedly the right choice
- Let's take a look

C++-style mutexes

```
struct mutex {
  void lock();
 void unlock();
template<typename T>
struct lock_guard {
  lock_guard(T &m) : m(m) { m.lock(); }
  ~lock_guard() { m.unlock(); }
 T &m;
```



Using our C++-style mutex is typically unchanged



```
// Exactly the same as before!
mutex m;

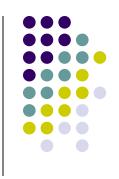
void f() {
  lock_guard lk(m);
  // do stuff
}
```

Class Template Argument Deduction



- Note the following line depended on C++17 CTAD
 - lock_guard lk(m);
- CTAD infers the template arguments for lock_guard<mutex> from the constructor similarly to how Function Template Argument Deduction infers the template arguments for function templates
- CTAD can often be useful in this way when using templates instead of virtuals. E.g., if tp1 and tp2 are of type time_point<C, duration<R>>
 - duration d = tp1 tp2; // duration<R>

So many choices :/



- As we saw above, there is usually a choice between base classes/virtuals and templates/concepts
- As we will see below, this is only the beginning
- C++ supports many approaches for "objectorientation"
- How can we make sense of this?
- We will need an understanding of OO design best practices



THE SOLID PRINCIPLES (H/T TONY VAN EERD)

Popularized by "Uncle Bob" Robert C Martin ~2004



- Single Responsibility Principle
- Open/Closed Principle
- Liskov Substitution Principle
- Interface Segregation Principle
- Dependency Inversion Principle



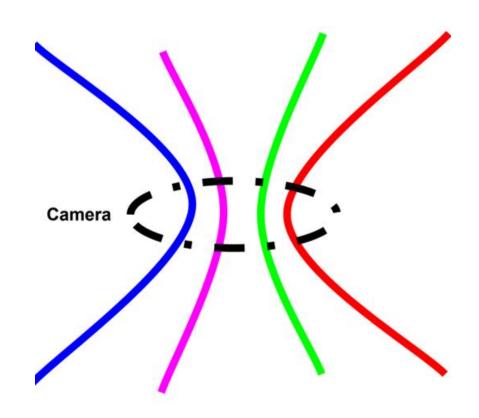


 How often do you see a class that has members organized into subsets?

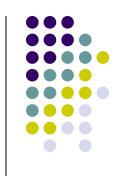
```
class Camera
  CameraId id:
 DevicePath path;
  int bitdepth;
  Resolution resolution;
  int gain;
  int exposure; // units?
  Pose pose;
  Calibration * calibration;
  int binarizationThreshold;
  int sharpness; // UI only
  int multicamEdgeThreshold;
  Image baseImage;
 Image negativeImage;
  Image maskToUse;
 Image reverseMask;
 Device * device;
  INativeCamera * camera;
  ImagePoller * poller;
};
```

These are separate pieces pulled together by association





What if we wanted to use just one piece?



- Can I pose (position) things other than a camera?
- Does posing really have anything to do with resolution?
- What if a camera supported multiple resolutions but only a single pose?
- We can't do that with this class without breaking the Open-Closed principle
 - Which we'll learn about momentarily, but in this context it means "without breaking existing code"





Better: Give Image its own class

```
struct Image
{
   unsigned char * pixels;
   Format format; // RGB vs RGBA vs Gray vs ...
   int width;
   int height;

   Image();
   Image(int width, int height, Format format);
};
```

It's not just classes that mix concerns



- What about functions?
- Many functions are thousands of lines long
 - E.g., https://github.com/llvm/llvm-project/blob/b07aab8fc1088ef66ecbe2befc3ef7e3936a390e/clang/lib/Parse/ParseExprCXX.cpp#L154

```
void myFunction(Quux q) {
   // Locals
   Pass p(1);
   Bar b(p);
   Blah l(q);
   // Setup the frabulator
   Frabulator f;
   f.x();
   f.y = "foo";
   // Loop through the sneetches
   for(auto s: f.sneetches)
```

How can I break a function into single-concern pieces?



- Breaking into several functions is typical
- But is sometimes difficult to share state

```
void myFunction(Quux q) {
   // Locals
   Pass p(1);
   Bar b(p);
   Blah l(q);
   Frabulator f = setupFrabulator(b, p, 1, q);
   loopThroughSneetches(f, b, p, 1, q);
```

Option 1: More, smaller functions



- Breaking into several functions is typical
- But is sometimes difficult to share state

```
void myFunction(Quux q) {
   // Locals
   Pass p(1);
   Bar b(p);
   Blah l(q);
   Frabulator f = setupFrabulator(b, p, l, q);
   loopThroughSneetches(f, b, p, l, q);
   ...
```

Option 2: Use a functor

Functions can be restructured as functors for better organization

```
struct myFunctionHelper {
   myFunctionHelper(Quux q) : q(q), l(q) {}
   Quux q;
   Pass p(1);
   Bar b(p);
   Blah l;
   // Methods now have access to variables
   Frabulator setupFrabulator() { ... }
   void loopThroughSneetches() { ... }
   int operator() {
      Frabulator f = setupFrabulator();
      loopThroughSneetches(f);
      ...
};
int myFunction(Quux q) { return myFunctionHelper(q)(); }
```

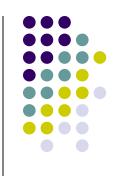
- Good choice for really complex functions
- Supports powerful features like virtual functions and multiple entry points
- but high-friction for simpler cases

Option 3: Use lambda with capture lists



- While C++ doesn't have local functions per se, you can get the same organizing effect with local lambdas
- int myFunction(Quux q) {
 Pass p(1);
 Bar b(p);
 Blah 1;
 auto setupFrabulator = [&] { ... }
 auto loopThroughSneetches = [&](Frabulator f) { ... }
 Frabulator f = setupFrabulator();
 loopThroughSneetches(f);
 ...
 };
- Good for "goldilocks" cases where a class is overkill but multiple responsibilities risk a "spaghetti" function

Open/Closed Principle



- Software constructs should be open for extension but closed for modification
- Open for extension
 - Allows the addition of new capabilities over time
- Closed for modification
 - Don't break existing client code

Inheritance and virtuals



- Of course, inheritance and virtual functions are a great way to extend classes
 - As are the template equivalents we discussed above
- Is it enough?
- Not quite
- It does not cover extremely common use cases for extensions

The Problem: Client-side extension



- Suppose you are using a class hierarchy, and you wish the classes had a virtual method specific to the needs of your application
- Unfortunately, it probably doesn't because the class designer doesn't understand your application
- You may not be able to add them
 - Maybe they're not your classes
 - Maybe the virtuals you want only apply to your particular program, and it breaks encapsulation to clutter up a general interface with the particulars of every app that uses them

The Visitor Pattern



- The Visitor Pattern is a way to make your class hierarchies extensible
- Suppose, as a user of the Animal class, I wished that it had a lifespan() method, but the class designer did not provide one
- We will fix that with the visitor pattern

Class Creator: Make Your Classes Extensible



- Create a visitor class that can be overriden
- struct AnimalVisitor {
 virtual void visit(Cat &) const = Ø;
 virtual void visit(Dog &) const = Ø;
 };
- Add an "accept" method to each class in the hierarchy

```
• struct Animal {
    virtual void accept(AnimalVisitor const &v) = Ø;
};
struct Cat : public Animal {
    virtual void accept(AnimalVisitor const &v)
    { v.visit(*this); }
    /* ... */
};
```





- Now, I create a visitor that implements the methods I wish were there
- struct LifeSpanVisitor
 : public AnimalVisitor {
 LifeSpanVisitor(int &i) : i(i) {}
 void visit(Dog &) const { i = 10; }
 void visit(Cat &) const { i = 12; }
 int &i;
 };

Using the visitor



- Now, I can get the lifespan of the Animal a I created above
- int years; a->accept(LifeSpanVisitor(years)); cout << "lives" << years;</pre>
- https://godbolt.org/z/WbGe4z

Best practice



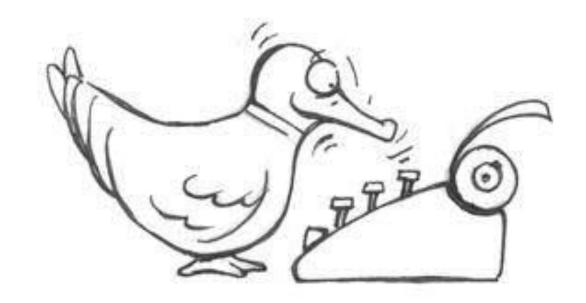
 If you are designing a class hierarchy where the best interface is unclear, add an accept() method as a customization point



USING DUCK-TYPED VARIANTS FOR PERFORMANT, EXTENSIBLE OO

Duck Typing





Duck Typing

- OK. Not that
 - When I gave a talk on this in Shenzhen, I was worried what the translator would do with the last slide:/
- There is a saying

If it walks like a duck and quacks like a duck, then it is a duck

Let's see if we can apply this to types

Inheritance models "isA"



- As we've mentioned, inheritance is a model of the "isA" concept
- Duck typing gives a different notion of "isA"
- If a class has a walk() method and a quack() method, let's not worry about inheritance and call it a duck

If it walks like a duck and quacks like a duck, then it is A duck

Templates use duck typing



- T square (auto x) { return x*x; }
- square(5); // OK
- We don't require that the type of x inherits from a HasMultiplication class, simply that operator* makes sense to use here

Concepts



- C++20 Concepts improve duck typing
- We could have a HasMultiplication concept that would do the trick without requiring any complex inheritance hierarchies

Dynamic dispatch



- While C++ templates have always been duck typed, templates are used for compile-time dispatch
- By contrast, OO is used for dynamic dispatch
- Because duck typing is flexible and forgiving while remaining statically typesafe, people have asked whether we could use dynamically-dispatched duck typing as an alternative to inheritance

Variants



- C++ has a lightweight "variant" abstraction that generalizes C unions
- A variant<A, B> can hold an A or a B but not both
- These variants will be the basis of an approach to OO that will
 - Often have much better performance than virtuals
 - More dynamic than our Animal concept (we can have a zoo with runtime dispatch)
 - Everything is value-based, no need to worry about references, unique_ptr, RAII, ...
 - Great support for Open-Closed extensibility

Variants: Basic use

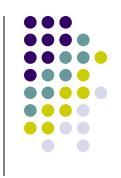
- But first, what is a variant?
- A variant is a lot like a tuple, but instead of holding all of its fields at once, it only contains one of them at a time
- Supports a very similar interface to tuples
- variant<int, double> v = 3; // Holds int
 get<0>(v); // Returns 3
 get<1>(v); // Throws std::bad_variant_access
 v = 3.5; // Now holds a double
 get<double>(v); // Returns 3.5
- You can also check what is in it v.index; // returns 1 holds_alternative<double>(v); // returns true holds_alternative<int>(v); // returns false

Using Duck-Typed Variants in place of OO



- Suppose we knew (at compile-time) all of the Animal classes
 - E.g., Cat and Dog
- However, we don't know the type of a particular animal until run-time
- Instead of inheriting from an abstract animal base class, we can have an animal variant
- using Animal = variant<Cat, Dog>;

How do I call a method on a variant?



- While variant<Cat, Dog> is a great way to store either a Cat or a Dog
- How can I simulate virtual functions and call the right name() method for the type it is holding?

The C++ standard library has a solution: std::visit



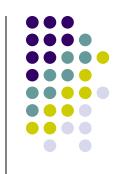
- Warning: Do not confuse with the Visitor Pattern we discussed earlier
- If v is a variant, and c is a callable, visit(v, c) calls c
 with whatever is stored in v as its argument
- Does this solve our problem of making variants behave like virtuals?
- Let's see

Dynamically calling our Animal's name () method



- Animal a = Cat(); // a is a cat
- cout << visit(
 [](auto &x) { x.name(); },
 a);</pre>
- Prints "Cat", just like we want
- How does it compare to using virtuals or templates?

In some ways, it's the best of both world



- Almost as fast as templates
 - Since Animal is a single type that can hold a Cat or a Dog, we can just use animals by value instead of having to do memory allocations
- As dynamic as traditional OO
 - A set<Animal> works great
 - Unlike our Concepts version





- Virtual functions need to exactly match what they override, so we couldn't, say, give Cat's eat() a defaulted argument
 - struct Cat : public Animal {
 void eat(string prey = 'mouse') override; // ill-formed
- With variants, that is not a problem
- As long as eats() is callable, we don't care about the rest

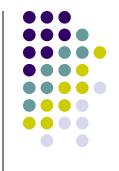
```
• struct Cat {
    void eat(string prey = "mouse");
};
visit([](auto &x) { x.eats(); }, a); // OK. Eats a mouse
```

Users can add methods



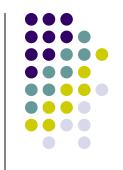
- Just like we discussed with the Visitor Pattern, users of the Animal type can add their own methods
- To do this, we will use the "overloaded pattern"

The overloaded pattern



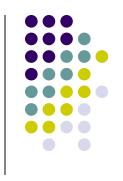
- Define an overloaded class (you only need to do this once)
- template<class... Ts> struct overloaded : Ts... { using Ts::operator()...; };
- This inherits the function call operator of everything it is constructed with
- Let's make this clear by creating a lifeSpan() "method" like we did before
- Note that this idiom relies on CTAD and aggregates deducing the template arguments for you





- The notation is much uglier than calling a virtual function
- While the flexibility is nice, duck typing reduces type safety
 - It cannot tell that a Shape's draw() method for drawing a picture is different than a Cowboy's draw() method for drawing a gun
- Variants always uses as much space as the biggest type
- Whenever we create a new kind of Animal, we have to add it to the variant, which can create maintenance problems

Best Practice



- Because it is ugly and not well-known, only prefer variant-based polymorphism over virtuals or templates when there is a clear benefit
 - In practice, I use it a lot, but less than I do virtual functions or templates





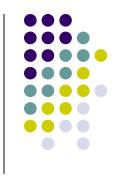
Subtype Requirement: Let Φ (x) be a property provable about objects x of type T. Then Φ (y) should be true for objects y of type Swhere S is a subtype of T

Inheritance models "isA"



- Inheritance is one way of modeling subtyping
- A Deer is A Animal
- One would expect that anything that is true about animals is true about deer

Concepts model isA



- If Animal is a concept instead of a base class, we have seen that the same is true
- One other benefit of concepts is that inheritance only inherits methods, but concepts can specify almost arbitrary Φ (x) properties
- Tradeoff: Efficiency vs dynamism
 - Generally how to choose the approach





Liskov Substitution Principle

```
struct Line
{
   explicit Line(LineSegment);
   explicit Line(Ray);
};

struct Ray
{
   explicit Ray(Line);
   explicit Ray(LineSegment);
};

struct LineSegment
{
   explicit LineSegment(Line);
   explicit LineSegment(Ray);
};
```

LSP Litmus for explicit vs implicit

```
int func(Ray r);
int main()
{
   Line line = ...;
   return func(Ray(line));
}
```

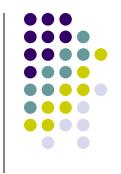


Interface Segregation Principle



- No code should be forced to depend on methods it doesn't use
- (Martin) Suppose we have a fat "Job" class that has a bunch of methods that are only relevant to print jobs and other methods that are only relevant to stapling jobs
- If the stapling code takes a Job, it will needlessly only work with Jobs that also know about printing

Handling with OO



- This is often given as a motivation for using abstract base classes (interfaces)
- The concrete Job class implements the PrintJob and StapleJob interfaces
- This can be taken so far, getting into spaghetti inheritance and excessive multiple inheritance complexity

Concepts also handle this nicely



- The stapling code can only require what it needs to staple without exploding the type hierarchy
- However, you could also go too far with this too as an incoherent set of functions that each make different requirements of each job that is passed in
- Both of these are good reminders that architecture is more art than science

Dependency Inversion Principle



 This is sometimes paraphrased as "All programming problems can be solved with an extra layer of indirection"

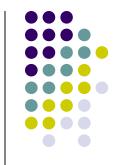


Basic idea



 "the most flexible systems are those in which source code dependencies refer only to abstractions, not to concretions"





 Suppose you have a thumbnail service class that looks for pictures in S3 folders class ThumbnailService { S3Folder inputFolder;

... } **:**

- It is now coupled with the concrete S3 service instead of an abstract idea of a storage service, which is probably sufficient for this use
- Again, the indirection can be introduced either through inheritance/virtuals or template/concepts
- Usual performance/dynamism tradeoff

Solving with inheritance and virtuals



```
    Class S3Folder: public Folder { ... };
    class ThumbnailService {
        Folder &inputFolder;
        ...
    };
```

Solving with templates and concepts



• template<Folder F> // Folder is a concept
 class ThumbnailService {
 Folder &inputFolder;
 ...
};
ThumbnailService<S3Folder> ts;
ThumbnailService ts2(myS3Folder); // CTAD

HW 15-1



- Static polymorphism is another common idiom for using templates to achieve "OO-like" behavior at compile-time
- Read the static polymorphism section of <u>https://iamsorush.com/posts/static-polymorphism-cpp/</u>
- Reimplement our "animal example" from <u>https://godbolt.org/z/cWc6aM</u> using static polymorphism
- What is your opinion of this approach? Do the SOLID principles shed any light on that?

HW 15-2



- Convert our "train example" on Canvas to use the variant/visit approach instead of inheritance
 - E.g., ModelLocomotive will no longer inherit from Locomotive
 - Note: Just adapt the train_factory example, not the advanced_train_factory

• Hint:

- First just get the trains working without the factory (6/10 pts)
- Next, figure out how to make factory templates that work with variant/visitor (4/10)

HW 15-3: Extra Credit



- Choose some C++ program (e.g., from GitHub)
- Analyze it according to the SOLID principles
- What does it do well?
- What does it do badly?
- Can you suggest improvements?