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Training Library / Backup, Restore, and Upgrade a Kubernetes Cluster

Backing Up and Restoring Kubernetes Clusters

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Cluster SSH ⓘ

ssh ubuntu

Introduction

The state information of a Kubernetes cluster is stored in etcd. You can back up a Kubernetes cluster and restore it to an earlier state by using the snapshot and restore functionality of etcd. You will explore this functionality in this lab step. You will use a command-line client named [etcdctl](#) to interact with the Kubernetes etcd key-value store. Rather than install etcdctl on the host machine, which is a viable option, you will use pods and containers to perform the backup and restore operations.

Although not a focus of this lab step, in practice you should also back up the cluster's certificate authority key (/etc/kubernetes/pki/ca.key) and certificate (/etc/kubernetes/pki/ca.crt). You should do that after the control-plane is first initialized with `kubeadm init`.

Instructions

1. SSH into the control-plane node:

[Copy code](#)

```
1 # SSH into control-plane node
2 ssh control-plane -oStrictHostKeyChecking=no
```

2. Create a deployment of the Nginx application with two replicas:

[Copy code](#)

```
1 # Create Nginx application
2 kubectl create deployment nginx --image=nginx
3 kubectl scale deployment nginx --replicas=2
```

deployment.apps/nginx created

Support

The deployment and the following service are simply created so that you can... at the end of

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Lab Steps

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Connecting to the
Kubernetes Cluster

2

Backing Up and
Restoring
Kubernetes
Clusters



Upgrading
Kubernetes
Clusters with
kubeadm

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[Copy code](#)

```
1 | kubectl expose deployment nginx --type=ClusterIP --port=80 --tar
```

service/web exposed

4. Send a HTTP request to the web service:

[Copy code](#)

```
1 | # Get the Cluster IP of the service
2 | service_ip=$(kubectl get service web -o jsonpath='{.spec.cluster
3 | # Use curl to send an HTTP request to the service
4 | curl $service_ip
```

```
<!DOCTYPE html>
<html>
<head>
<title>Welcome to nginx!</title>
<style>
html { color-scheme: light dark; }
body { width: 35em; margin: 0 auto;
font-family: Tahoma, Verdana, Arial, sans-serif; }
</style>
</head>
<body>
<h1>Welcome to nginx!</h1>
<p>If you see this page, the nginx web server is successfully installed and
working. Further configuration is required.</p>

<p>For online documentation and support please refer to
<a href="http://nginx.org/">nginx.org</a>.<br/>
Commercial support is available at
<a href="http://nginx.com/">nginx.com</a>.</p>

<p><em>Thank you for using nginx.</em></p>
</body>
</html>
```

The Nginx server response verifies that everything is working as expected.

Note: If you receive a failed to connect message, the calico node may still be provisioning.

5. Before proceeding to back up the cluster, ensure all pods are ready:

[Copy code](#)

```
1 | kubectl get pods --all-namespaces
```



```
kube-system          calico-node-6ht7w          1/1
kube-system          calico-node-bhstl         1/1
kube-system          coredns-5dd5756b68-9mffl  1/1
kube-system          coredns-5dd5756b68-z589h  1/1
kube-system          ebs-csi-controller-6567c45dd7-7cnx6  5/6
kube-system          ebs-csi-controller-6567c45dd7-8qg67  6/6
kube-system          ebs-csi-node-5g5pt        3/3
kube-system          ebs-csi-node-gr5pm        3/3
kube-system          ebs-csi-node-gtn8s        3/3
kube-system          etcd-ip-10-0-0-100.us-west-2.compute.internal 1/1
kube-system          kube-apiserver-ip-10-0-0-100.us-west-2.compute.internal 1/1
kube-system          kube-controller-manager-ip-10-0-0-100.us-west-2.compute.internal 1/1
kube-system          kube-proxy-9n96w          1/1
kube-system          kube-proxy-hmn7j          1/1
kube-system          kube-proxy-w4nmx          1/1
kube-system          kube-scheduler-ip-10-0-0-100.us-west-2.compute.internal 1/1
kube-system          metrics-server-78b5bddcd8-pw49k  1/1
kubernetes-dashboard dashboard-metrics-scraper-fc485cc4c-h9vr4 1/1
kubernetes-dashboard kubernetes-dashboard-67d4b797d9-c6dhr 1/1
```

Note: Please wait for all pods to reach the ready state before moving to the next step.

6. Create a management namespace:

[Copy code](#)

```
1 | kubectl create namespace management
```

namespace/management created

7. Create a job that creates a pod, and issues the `etcdctl snapshot save` command to back up the cluster:

[Copy code](#)

```
1 cat <<EOF | kubectl create -f -
2 apiVersion: batch/v1
3 kind: Job
4 metadata:
5   name: backup
6   namespace: management
7 spec:
8   template:
9     spec:
10    containers:
11    # Use etcdctl snapshot save to create a snapshot in the /
12    - command:
13      - /bin/sh
14      args:
15        - -ec
16        - etcdctl --cacert=/etc/kubernetes/pki/etcd/ca.crt --ce
17        # The same image used by the etcd pod
18        image: registry.k8s.io/etcd:3.5.9-0
19        name: etcdctl
20        env:
21        # Set the etcdctl API version to 3 (to match the versio
22        - name: ETCDCTL_API
23          value: '3'
24        volumeMounts:
25        - mountPath: /etc/kubernetes/pki/etcd
26          name: etcd-certs
```

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port is accessible



```
36         requiredDuringSchedulingIgnoredDuringExecution:
37         nodeSelectorTerms:
38         - matchExpressions:
39         - key: node-role.kubernetes.io/control-plane
40           operator: Exists
41         restartPolicy: OnFailure
42         tolerations:
43         # tolerate the control-plane's NoSchedule taint to allow
44         - effect: NoSchedule
45           operator: Exists
46         volumes:
47         # Volume storing the etcd PKI keys and certificates
48         - hostPath:
49           path: /etc/kubernetes/pki/etcd
50           type: DirectoryOrCreate
51           name: etcd-certs
52         # A volume to store the backup snapshot
53         - hostPath:
54           path: /snapshots
55           type: DirectoryOrCreate
56           name: snapshots
57 EOF
```

You could also create a [CronJob Kubernetes resource](#) instead of a one-off Job to periodically perform the backup operation. A Job is sufficient for this lab. Read through the Job manifest, and use the comments to help understand what it does.

The `etcdctl` command (see `spec.template.spec.containers.args`) requires the certificate authority certificate, a client key, and a client certificate to encrypt the etcd traffic. `kubeadm` configures etcd to listen to HTTPS only as a security best practice. The `snapshot save` command creates a snapshot of the entire key-value store at the given location (`/snapshots/backup.db`).

8. List the contents of the `/snapshots` directory:

[Copy code](#)

```
1 | ls /snapshots
```

backup.db

The etcd snapshot saved by the pod is present. You will now cause the control-plane to fail and remove the data files of the etcd key-value store to simulate a substantial cluster failure.

9. To ensure the calico nodes can properly restore enter the following command:

[Copy code](#)

[Copy code](#)

```
1 | sudo systemctl stop kubelet.service
```

The kubelet will automatically try to restart the etcd pod if it detects that it has been deleted. You need to stop the kubelet to prevent this.

11. Delete the etcd data files persisted to disk:

[Copy code](#)

```
1 | sudo rm -rf /var/lib/etcd/member
```

The etcd pod mounts /var/lib/etcd to persist its data to disk.

12. Use a container to restore the /var/lib/etcd data from the backup snapshot:

[Copy code](#)

```
sudo podman run --rm \
-v '/snapshots:/snapshots' \
-v '/var/lib/etcd:/var/lib/etcd' \
-e ETCDCCTL_API=3 \
'registry.k8s.io/etcd:3.5.9-0' \
/bin/sh -c "etcdctl snapshot restore --data-dir /var/lib/etcd
/snapshots/backup.db"
```

```
2022-11-14T22:55:04Z info membership/cluster.go:421 added member {"cluster-id": "cdf818194e3a8c32", "local-member-id": "0", "added-peer-id": "8e9e05c52164694d", "added-peer-peer-urls": ["http://localhost:2380"]}
2022-11-14T22:55:05Z info snapshot/v3_snapshot.go:269 restored snapshot {"path": "/snapshots/backup.db", "wal-dir": "/var/lib/etcd/member/wal", "data-dir": "/var/lib/etcd", "snap-dir": "/var/lib/etcd/member/snap"}
```

You need to directly use a container instead of creating a pod in Kubernetes because Kubernetes will not function with the kubelet and etcd offline. The kubelet will recreate the etcd pod from the static pod manifest in /etc/kubernetes/manifests/etcd.yaml. The `etcdctl snapshot restore` command performs the restore operation.

13. Start the kubelet:

[Copy code](#)

```
1 | sudo systemctl start kubelet
```

The kubelet automatically recreates the missing etcd pod containers. The pod will use the restored data files created from the backup and Kubernetes will



Copy code

```
1 | kubectl get pods
```

NAME	READY	STATUS
nginx-8f458dc5b-92j8k	1/1	Running
nginx-8f458dc5b-p8hcg	1/1	Running

Note: It may take a minute for the pods to restore. Re-enter the command as needed.

15. Confirm the web service works:

Copy code

```
1 | service_ip=$(kubectl get service web -o jsonpath='{.spec.cluster
2 | curl $service_ip
```

```
<!DOCTYPE html>
<html>
<head>
<title>Welcome to nginx!</title>
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<p><em>Thank you for using nginx.</em></p>
</body>
</html>
```

Note: It may take a minute for the pods to restore. Re-enter the command as needed.

Summary

In this lab step, you performed backup and restore operations of Kubernetes underlying etcd data store.

VALIDATION CHECKS

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