

Yongbo SUN, Bob

Tel: +86 159 4080 8380 | 1155179633@link.cuhk.edu.hk

China, Hong Kong, NT, Shatin, Tai Wai Mei Tin Road No.1, Festival City, Phase 2 Tower 1, 46 NC

EDUCATION:

The Chinese University of Hong Kong

Sep 2022-Jul 2023

Degree: *Master of Science in Risk Management Science and Data Analytics* | CGPA: 3.325/4.00

Beijing Normal University-Hong Kong Baptist University United International College

Sep 2018-Jul 2022

Degree: *Bachelor of Science (Honours) in Financial Mathematics* | CGPA: 3.34/4.00

Awards: UIC Full Entrance Scholarship (2018), ¥80,000, UIC Admission Scholarship (2019, 2020), ¥25,677, Successful Participant for Interdisciplinary Contest in Modeling (2020), Successful Participant for Mathematical Contest in Modeling (2021), The Best Group Topic Award" awarded by the Chinese Language and Culture Center (2020).

WORK EXPERIENCE:

Qianhai Institute for Innovative Research

Research Assistant

May.2023-Aug. 2023

Zhonggeng Fund Management Company Limited

Quantitative Analyst

Jul. 2022-Aug. 2022

As the quantitative analyst, conduct quantitative analysis and backtesting on the factors in the stock market, find the optimal stock portfolio and fund, and calculate the expected return of each month. Project: Do the linear regression between the standardized reverse factor is regressed and the risk matrix, and the residual after regression is used to select stocks. The residual is divided into 10 groups from small to large. Long the one with the smallest residual and short the one with the biggest residual. The cumulative net value curve is calculated and adjusted once a month.

High-tech Park Sub-branch, Hua Xia Bank Co., Ltd.

Lobby Manager

Jun. 2020-Jul. 2020

As the lobby manager, mainly responsible for answering questions of the customers, recommending the financial products and business about deposit and lending to the customers, assisting in business processing, keeping good relationship with customers, attending, and planning some practical activities.

China Credit BGC Money Broking Company Limited

Fixed Income Broker

Jun. 2019-Jul. 2019

As the broker in Fixed Income Department, to assist brokers to provide trading services of interbank products, such as bond and Negotiable certificates of deposit, finding and matching market prices and counterparties for relevant financial institutions.

SKILLS:

Language: Mandarin (Native), English (IELTS: 6.5(6), CET4: 548, CET6: 506). Programming Knowledge: R, python, C++, MS Office.