

# Configuration Web Services

Reference Guide

#### **April 2025**

Learn about the Configuration Web Services that enable developers to build secure applications to access, configure, and synchronize call center information with workflow management systems, such as lead management, CRM, and ERP systems.

Five9 and the Five9 logo are registered trademarks of Five9 and its subsidiaries in the United States and other countries. Other marks and brands may be claimed as the property of others. The product plans, specifications, and descriptions herein are provided for information only and subject to change without notice, and are provided without warranty of any kind, express or implied. Copyright © 2025 Five9, Inc.

#### **About Five9**

Five9 is the leading provider of cloud contact center software, bringing the power of the cloud to thousands of customers and facilitating more than three billion customer interactions annually. Since 2001, Five9 has led the cloud revolution in contact centers, delivering software to help organizations of every size transition from premise-based software to the cloud. With its extensive expertise, technology, and ecosystem of partners, Five9 delivers secure, reliable, scalable cloud contact center software to help businesses create exceptional customer experiences, increase agent productivity and deliver tangible results. For more information visit www.five9.com.

#### **Trademarks**

Five9®
Five9 Logo
Five9® SoCoCare™
Five9® Connect™



## **Contents**

| What's New                                      | 13 |
|---|----|
| About the Five9 Configuration Web Services API  | 14 |
| Web Services Platform                           |    |
| Differences Among Versions 4, 3, 2, and Default |    |
| Basic Access Authentication                     |    |
|   |    |
| Data Types                                      | 19 |
| dates and times                                 | 19 |
| adminConfigTranslation                          |    |
| adminPermission                                 | 20 |
| adminPermissionType                             | 20 |
| adminRole                                       |    |
| agentAuditReportCriteria                        |    |
| agentAvailability                               |    |
| agentGroup                                      |    |
| agentPermission                                 |    |
| agentPermissionType                             |    |
| agentProductivity                               |    |
| agentRole                                       |    |
| agentState                                      |    |
| apiOperationType                                |    |
| autodialCampaign                                |    |
| baseOutboundcampaign                            |    |
| autodialCampaign                                |    |
| outboundCampaign                                |    |
| basicImportResult                               |    |
| crmImportResult                                 |    |
| dispositionsImportResult                        |    |
| listImportResult                                |    |
| basicImportSettings                             |    |
| crmDeleteSettings                               |    |
| crmUpdateSettings                               |    |
| dispositionsUpdateSettings                      |    |
| listDeleteMode                                  | 44 |
| listUpdateSettings                              |    |
| callCounterState                                |    |
| callNowMode                                     |    |
| callAnalysisMode                                |    |
| callLogReportCriteria                           |    |
| callType  |    |
| callVariable                                    |    |
| callVariableRestriction                         |    |
| callVariableType                                |    |
| callVariablesGroup                              | 51 |

| callbackFormat              | 51  |
|-----------------------------|-----|
| campaign                    |     |
| campaignCallWrapup          |     |
| campaignDialNumber          |     |
| campaignDialingAction       |     |
| campaignDialingActionType   |     |
| campaignDialingMode         |     |
| campaignDialingOrder        |     |
| campaignDialingSchedule     |     |
| campaignFilterCriterion     |     |
| campaignMode                |     |
| campaignNumberSchedule      |     |
| campaignProfileFilter       |     |
| campaignProfileInfo         | 58  |
| campaignState               |     |
| campaignStateDialingRule    | .59 |
| campaignStrategies          | .60 |
| campaignStrategy            | 60  |
| campaignStrategyFilter      |     |
| campaignStrategyPeriod      |     |
| campaignTimeZoneAssignment  |     |
| campaignType                | 62  |
| campaignsSettings           |     |
| cannedReport                |     |
| cavRestrictionType          |     |
| compareOperatorType         |     |
| contactField                |     |
| contactFieldDisplay         |     |
| contactFieldMapping         |     |
| contactFieldRestriction     |     |
| contactFieldRestrictionType |     |
| contactFieldType            |     |
| contactsLookupResult        |     |
| crmAddMode                  |     |
| crmManagerRole              |     |
| •                           | .70 |
| crmManagerPermissionType    |     |
| crmCriteriaGrouping         |     |
| crmCriteriaGroupingType     |     |
| crmDeleteMode               |     |
| crmDeleteSettings           |     |
| crmFieldCriterion           |     |
| crmImportResult             | 72  |
| crml ookupCriteria          | 73  |

| crmUpdateMode                         | 73  |
|---------------------------------------|-----|
| crmUpdateSettings                     |     |
| cssTheme                              | .74 |
| customDispositionType                 |     |
| customReportCriteria                  | .75 |
| data                                  | 76  |
| dateRange                             | 76  |
| dayOfWeek                             | 76  |
| dialSortOrder                         | .77 |
| dialingRule                           | .77 |
| disposition                           | .78 |
| dispositionCount                      | 81  |
| dispositionTypeParams                 | 81  |
| dispositionsImportResult              | 82  |
| dispositionsUpdateMode                | 82  |
| dispositionsUpdateSettings            | .82 |
| distributionAlgorithm                 | 82  |
| distributionTimeFrame                 | .83 |
| emailNotifications                    | 84  |
| entry                                 | 84  |
| extensionSettings                     | .84 |
| fieldEntry                            | 85  |
| ftpImportSettings                     | 86  |
| generalCampaign                       | 86  |
| i18NObjectField                       | 86  |
| i18NObjectType                        | .87 |
| importData                            | 87  |
| importIdentifier                      | 87  |
| importTrouble                         | 88  |
| importTroubleKind                     | .88 |
| inboundCampaign                       | 89  |
| inboundlvrScriptSchedule              | .89 |
| ivrlcons                              | 90  |
| ivrScriptDef                          | .90 |
| ivrScriptOwnership                    | 90  |
| ivrScriptSchedule                     | 91  |
| keyPerfomanceIndicators               | .91 |
| keyValuePair                          |     |
| language                              |     |
| limitTimeoutState                     |     |
| listAddMode                           |     |
| listDeleteSettings                    |     |
| listDialingMode                       |     |
| · · · · · · · · · · · · · · · · · · · | 94  |

| listImportResult                      | 94   |
|---------------------------------------|------|
| listState                             | 94   |
| listUpdateSettings                    | 95   |
| listUpdateSimpleSettings              | 97   |
| mediaType                             | 98   |
| mediaTypeConfig                       | 98   |
| mediaTypeItem                         | 99   |
| miscVccOptions                        | 99   |
| operationType                         | 100  |
| orderByField                          | 100  |
| outboundCampaign                      | 101  |
| passwordPolicies                      | 101  |
| passwordPolicyEntries                 | 102  |
| passwordPolicyEntryValue              | 103  |
| promptInfo                            | 103  |
| promptType                            | 103  |
| reasonCode                            | 104  |
| reasonCodeType                        | 104  |
| record                                | .105 |
| recordData                            | 105  |
| remoteHostLoginSettings               | 105  |
| reportObjectList                      | .105 |
| reportRowData                         | 106  |
| reportTimeCriteria                    | 106  |
| reportingPermission                   |      |
| reportingPermissionType               | 107  |
| reportingRole                         | 108  |
| sayAs                                 | 108  |
| sayAsFormat                           | 110  |
| scriptParameterValue                  | 110  |
|                                       | 111  |
| skill                                 | 111  |
| skillInfo                             | 112  |
| speedDialNumber                       | 112  |
| stateDialingRule                      | 113  |
| stateProvince                         | 113  |
| stringArray                           |      |
| supervisorPermission                  |      |
| supervisorPermissionType              |      |
| supervisorRole                        |      |
| timePeriod                            |      |
| timeRange                             |      |
| timeZoneAssignment                    |      |
| · · · · · · · · · · · · · · · · · · · | 121  |

| πισιτο   |     |
|--|-----|
| userInfo   |     |
| userGeneralInfo                                      |     |
| userProfile  |     |
| userRoleType   |     |
| userRoles  |     |
| userSkill  |     |
| vccConfiguration                                     |     |
| versions   |     |
| visualModeSettings                                   |     |
| webConnector   | 128 |
| webConnectorAgentAppType                             | 130 |
| webConnectorCTIWebServicesType                       |     |
| webConnectorTriggerType                              |     |
| wrongListDialingMode                                 | 132 |
| ws0bjectType   |     |
| xFrameOption   | 133 |
|  |     |
| Methods  | 135 |
| Agent Groups   |     |
| createAgentGroup                                     |     |
| deleteAgentGroup                                     |     |
| getAgentGroup  |     |
| getAgentGroups                                       |     |
| modifyAgentGroup                                     |     |
| Call Variables                                       |     |
| createCallVariable                                   |     |
| createCallVariablesGroup                             |     |
| deleteCallVariable                                   |     |
| deleteCallVariablesGroupResponse                     |     |
| getCallVariableGroups                                |     |
| getCallVariables                                     |     |
| modifyCallVariable                                   |     |
| modifyCallVariablesGroup                             |     |
| Campaign Configuration                               |     |
| addDispositionsToCampaign                            |     |
| addDNISToCampaign                                    |     |
| addListsToCampaign                                   |     |
| addSkillsToCampaign                                  |     |
| createAutodialCampaign                               |     |
| createInboundCampaign                                |     |
| createOutboundCampaign                               |     |
| deleteCampaign                                       |     |
| getAutodialCampaign                                  |     |
| 3-2 - 2-10-2-10-10-10-10-10-10-10-10-10-10-10-10-10- |     |

|    | getCampaigns                      | 145 |
|----|-----------------------------------|-----|
|    | getCampaignDNISList               | 146 |
|    | getDNISList                       | 146 |
|    | getInboundCampaign                | 147 |
|    | getListsForCampaign               | 147 |
|    | getOutboundCampaign               | 148 |
|    | modifyCampaignLists               | 148 |
|    | modifyAutodialCampaign            | 149 |
|    | modifyInboundCampaign             | 149 |
|    | modifyOutboundCampaign            | 149 |
|    | removeDispositionsFromCampaign    | 150 |
|    | removeDNISFromCampaign            |     |
|    | removeDNISFromCampaignResponse    | 151 |
|    | removeListsFromCampaign           | 151 |
|    | removeListsFromCampaignResponse   | 151 |
|    | removeSkillsFromCampaign          | 151 |
|    | renameCampaign                    | 151 |
|    | setDefaultIVRSchedule             | 152 |
| Са | mpaign Management                 | 152 |
|    | asyncUpdateCampaignDispositions   | 153 |
|    | forceStopCampaign                 | 153 |
|    | getCampaignState                  | 154 |
|    | getCampaignStrategies             | 154 |
|    | getDispositionsImportResult       | 155 |
|    | resetCampaign                     | 155 |
|    | resetCampaignDispositions         | 155 |
|    | resetListPosition                 | 156 |
|    | setCampaignStrategies             | 156 |
|    | startCampaign                     | 157 |
|    | stopCampaign                      | 157 |
|    | updateDispositions                | 158 |
|    | updateDispositionsCsv             | 158 |
|    | updateDispositionsFtp             | 159 |
| Са | mpaign Profiles                   | 160 |
|    | createCampaignProfile             | 160 |
|    | deleteCampaignProfile             | 160 |
|    | getCampaignProfileDispositions    | 160 |
|    | getCampaignProfileFilter          | 161 |
|    | getCampaignProfiles               | 161 |
|    | modifyCampaignProfile             | 162 |
|    | modifyCampaignProfileCrmCriteria  | 162 |
|    | modifyCampaignProfileFilterOrder  | 163 |
|    | modifyCampaignProfileDispositions | 163 |
| Со | nnectors                          | 164 |

| createWebConnector        | 164   |
|---------------------------|-------|
| deleteWebConnector        | .164  |
| getWebConnectors          | . 165 |
| modifyWebConnector        | 165   |
| Contact Fields            | .165  |
| createContactField        | .166  |
| deleteContactField        | .166  |
| getContactFields          | 166   |
| modifyContactField        |       |
| Contact Management        |       |
| asyncUpdateCrmRecords     |       |
| deleteFromContacts        |       |
| deleteFromContactsCsv     | . 169 |
| deleteFromContactsFtp     |       |
| getContactRecords         |       |
| getCrmImportResult        |       |
| updateContacts            |       |
| updateContactsCsv         |       |
| updateContactsFtp         |       |
| updateCrmRecord           |       |
| Dialing Rules             |       |
| getDialingRules           |       |
| setDialingRules           |       |
| Disposition Configuration |       |
| createDisposition         |       |
| getDisposition            |       |
| getDispositions           |       |
| modifyDisposition         |       |
| removeDisposition         |       |
| renameDisposition         |       |
| Domain Limits             |       |
| getCallCountersState      |       |
| IVR Script                |       |
| createIVRScript           |       |
| deletelVRScript           |       |
| getIVRScripts             |       |
| modifyIVRScript           |       |
| setlvrScriptOwnership     |       |
| getlvrScriptOwnership     |       |
| removelvrScriptOwnership  |       |
| setlyricons               |       |
| getivricons               |       |
| removelvrlcons            | 185   |
| LIST MIGURINEURIU         | 10:1  |

| addnumbersTounc                 | 185 |
|---------------------------------|-----|
| addRecordToList                 |     |
| addRecordToListSimple           |     |
| addToList                       |     |
| addToListCsv                    |     |
| addToListFtp                    |     |
| asyncAddRecordsToList           |     |
| asyncDeleteRecordsFromList      | 190 |
| checkDncForNumbers              |     |
| createList                      | 192 |
| deleteAllFromList               | 192 |
| deleteFromList                  | 193 |
| deleteFromListCsv               | 194 |
| deleteFromListFtp               | 194 |
| deleteList                      | 195 |
| deleteRecordFromList            | 196 |
| getListImportResult             | 196 |
| getListsInfo                    | 197 |
| isImportRunning                 | 197 |
| removeNumbersFromDnc            | 198 |
| Locales and Languages           | 198 |
| getAvailableLocales             | 198 |
| getConfigurationTranslations    | 199 |
| getLocale                       | 199 |
| setLocale                       | 200 |
| updateConfigurationTranslations | 200 |
| Prompt Management               | 201 |
| addPromptTTS                    | 201 |
| addPromptWav                    | 201 |
| addPromptWavInline              | 202 |
| deleteLanguagePrompt            | 202 |
| deletePrompt                    | 203 |
| getPrompt                       | 203 |
| getPrompts                      | 203 |
| modifyPromptTTS                 | 204 |
| modifyPromptWav                 | 204 |
| modifyPromptWavInline           | 205 |
| Reason Codes                    | 205 |
| createReasonCode                |     |
| deleteReasonCode                | 205 |
| deleteReasonCodeByType          | 206 |
| getReasonCode                   | 206 |
| getReasonCodeByType             |     |
| modifyReasonCode                | 207 |

| Reports                   | .207 |
|---------------------------|------|
| getReportResult           | 208  |
| getReportResultCsv        | .208 |
| isReportRunning           | 209  |
| runReport                 | 210  |
| Session Information       | 210  |
| closeSession              | 210  |
| Skill Management          | 211  |
| addSkillAudioFile         | 211  |
| createSkill               | 212  |
| deleteSkill               | 212  |
| getSkill                  | .212 |
| getSkillAudioFiles        | 213  |
| getSkillInfo              | 213  |
| getSkills                 | 214  |
| getSkillsInfo             | 214  |
| getSkillVoicemailGreeting | 214  |
| modifySkill               | 215  |
| removeSkillAudioFile      | 215  |
| setSkillVoicemailGreeting | 216  |
| Speed Dial Information    | 216  |
| createSpeedDialNumber     | 217  |
| getSpeedDialNumbers       | 217  |
| removeSpeedDialNumber     | 218  |
| User Management           | 218  |
| createUser                | .218 |
| deleteUser                | .219 |
| getUserGeneralInfo        | 219  |
| getUserInfo               | 219  |
| getUserVoicemailGreeting  | 219  |
| getUsersGeneralInfo       | .220 |
| getUsersInfo              | .220 |
| modifyUser                | .221 |
| modifyUserCannedReports   | 222  |
| setUserVoicemailGreeting  | .222 |
| userSkillAdd              | 223  |
| userSkillModify           | 223  |
| userSkillRemove           | 224  |
| User Profiles             | 224  |
| createUserProfile         | 225  |
| deleteUserProfile         | 225  |
| getUserProfile            | .225 |
| getUserProfiles           | 226  |
| modifyUserProfile         | 226  |

| modifyUserProfileSkills   | 227                             |
|---|---------------------------------|
| modifyUserProfileUserList                                       |                                 |
| VCC Configuration   | 227                             |
| getApiVersions  | 228                             |
| getVCCConfiguration   |                                 |
| modifyVCCConfiguration  |                                 |
|   |                                 |
| Exceptions  | 230                             |
|   |                                 |
| Examples  | 243                             |
| Examples XML Examples   |                                 |
| Examples XML Examples addToListCsv                              | 243                             |
| XML Examples  |                                 |
| XML Examples addToListCsv                                       |                                 |
| XML Examples addToListCsv addRecordToList                       | 243<br>243<br>244<br>246        |
| XML Examples addToListCsv addRecordToList asyncAddRecordsToList | 243<br>243<br>244<br>246<br>247 |



## What's New

| Release    | Change  | Topic  |
|------------|---|--|
| April 2025 | Added a note to indicate they are not suitable for real-time data needs.  | Reports  |
|            | Added a note to indicate associated data deletes.   | deleteUser   |
| Feb 2025   | Added notes to the Create Inbound Campaign method, the IVR Script Schedule data type, and the Get Report Result CSV method. | createInboundCampaign<br>getReportResultCsv                    |
| Oct 2024   | Updated the crmUpdateMode parameter about the UPDATE_ALL value.   | crmUpdateSettings  |
| Aug 2024   | Updated the Report section to include: methods runReport get*Report* will use your user's configured locale.                | Reports  |
| May 2024   | Updated descriptions for c olumn numbers.   | listUpdateSettings<br>dispositionsUpdateSettings<br>fieldEntry |
|            | Updated the DNISAlreadyAssignedFault description.   | Exceptions   |
| Oct 2023   | Added a note explaining the possibility of files being deleted during the process of creating and updating records.         | <u>updateContacts</u>  |
| Jul 2023   | Added important note explaining that using the getReportResultCsv method to return report data provides the best results.   | getReportResult  |



## About the Five9 Configuration Web Services API

The Five9 Configuration Web Services enable you to build secure applications to access, configure, manage, and synchronize call center information with work flow-management systems, such as lead management, CRM, and ERP systems.

This guide is intended for developers who understand these technologies and protocols:

- Client-server architecture and Web services
- · SOAP, HTTP, and XML
- JSP, ASP, CGI, or Perl
- Computer-telephony integration concepts, processes, events, and call routing
- Overall call center integration and configuration

#### Note-

Five9 Configuration Web Services uses the swaRef.xsd to include binary content for types that are used to upload greetings in WAV format.

If you use Apache CXF, be aware that it does not support swaRef.xsd types. Before the SOAP envelope, it inserts text for which Five9 returns this exception:

Exception=javax.xml.ws.soap.SOAPFaultException: org.xm-l.sax.SAXParseException: Content is not allowed in prolog.

To prevent this issue, remove the SwaOutputInterceptor Apache CXF proxy class. However, with this fix, you cannot use Five9 methods that uses the swaRef types.

#### Web Services Platform

Your client sends Web service requests that are acknowledged by Five9 with a Web services response. Your client needs to check periodically for the status and outcome of the operations requested. The Web services API contains the XML-encoded SOAP methods used to communicate with your client application.

Five9 recommends that you use the latest version. Previous versions are still supported but are not recommended because they do not contain all the features.

Five 9username is the user name of the administrator:

#### Note -

In the rest of this guide, the features that apply to these versions are highlighted. Release 13 supports SOAP web services but adds no new features.

Use the data center that applies to you: api.five9.com, api.five9.eu or api.five9.ca.

- Version 13: https://api.five9.com/wsadmin/v13/ AdminWebService?wsdl&user=<Five9username>
- Version 12: https://api.five9.com/wsadmin/v12/ AdminWebService?wsdl&user=<Five9username>
- Version 11: https://api.five9.com/wsadmin/v11/ AdminWebService?wsdl&user=<Five9username>
- Version 10.2: https://api.five9.com/wsadmin/v10\_2/ AdminWebService?wsdl&user=<Five9username>
- Version 10: https://api.five9.com/wsadmin/v10/ AdminWebService?wsdl&user=<Five9username>
- Version 9.5: https://api.five9.com/wsadmin/v9\_5/ AdminWebService?wsdl&user=<Five9username>
- Version 9.3: https://api.five9.com/wsadmin/v9\_3/ AdminWebService?wsdl&user=<Five9username>
- Version 4: https://api.five9.com/wsadmin/v4/ AdminWebService?wsdl&user=<Five9username>

- Version 3: https://api.five9.com/wsadmin/v3/ AdminWebService?wsdl&user=<Five9username>
- Version 2: https://api.five9.com/wsadmin/v2/ AdminWebService?wsdl&user=<Five9username>
- Default version (common to all versions):
   https://api.five9.com/wsadmin/AdminWebService?wsdl&user=

   <Five9username>

To ensure that connections are secure, send all requests by Transport Layer Security protocol (HTTPS) or VPN (IPSec or SSH) to the URL for your version, for example:

 $\verb|https://api.five9.com/wsadmin[/$ **<\!version>**]/AdminWebService|

#### Differences Among Versions 4, 3, 2, and Default

The differences between API versions 4, 3, 2, and the default are listed in this table.

|   | Version<br>4 | Version 3 | Version 2 | Default |
|---|--------------|-----------|-----------|---------|
| Data Types  | -            |           |           |         |
| adminPermissionType   | Added        | Added     |           |         |
| <pre>apiOperationType (VIVRCreateSession Version 3)</pre>           |              | Added     |           |         |
| <pre>basicImportResult (importTroubles, keyFieldsVersion 3)</pre>   |              | )Added    |           |         |
| <pre>basicImportSettings (countryCode, failOnFieldParseError)</pre> | Added        | Added     |           |         |
| campaignStrategies  | New          |           |           |         |
| campaignStrategy  | New          |           |           |         |
| campaignStrategyFilter  | New          |           |           |         |
| campaignStrategyPeriod  | New          |           |           |         |
| <pre>contactFieldRestriction (isEnabled)</pre>                      |              | Deleted   | Added     |         |

|  | Vancion      | Vancion 2 | Version 2 | Default  |
|--|--------------|-----------|-----------|----------|
|  | Version<br>4 | Version 3 | version 2 | Default  |
| <pre>importTrouble</pre>   |              | New       |           |          |
| importTroubleKind  |              | New       |           |          |
| <pre>listDialingMode (chatEnabled,<br/>visualModeEnabled)</pre>  |              | Added     |           |          |
| listDialingMode(EXTENDED_<br>STRATEGY)   | Added        |           |           |          |
| listUpdateSimpleSettings (countryCode)   | Added        | New       |           |          |
| passwordPolicies (entryValues)   |              | Modified  | Added     | Modified |
| passwordPolicyEntries  |              | Removed   | Added     | Removed  |
| passwordPolicyEntryValue   |              | Removed   | Added     | Removed  |
| <pre>supervisorPermissionType (CanViewTextDetailsTab Version 3 , CanAccessShowFields Version 3 )</pre> |              | Added     |           |          |
| Methods  |              |           |           |          |
| addRecordToListSimple  |              | New       |           |          |
| createContactField   |              | Modified  | Modified  | Modified |
| getCampaignStrategies  | New          |           |           |          |
| getContactFields   |              | Modified  | Modified  | Modified |
| modifyContactField   |              | Modified  | Modified  | Modified |
| setCampaignStrategies  | New          |           |           |          |
| setDefaultIVRSchedule (isVisualModeEnabled Version 3 Version 3   |              | Added     |           |          |
| , isChatEnabled )  |              |           |           |          |
| Exceptions AddRecordToListFault  |              | Novy      |           |          |
|  |              | New       |           |          |
| CommonCampaignFault Version 3  |              | New       |           |          |
|  |              |           |           |          |

#### **Basic Access Authentication**

Your HTTPS requests must provide valid Five9 credentials for basic access authentication, which is used by the Web services API to enforce access control.

The credentials included in the header should be those of an administrator. Five9 recommends that you create several administrator users reserved for the Web Services if you plan to send multiple concurrent requests. Otherwise, if you try to use the same user name and password for multiple concurrent requests, your requests are denied, and you receive an exception. The administrator user must have the VCC Administrator role. Be sure to set the appropriate permissions for each administrator.

With HTTP basic authentication, the user name and password are encoded in base 64. In your client, construct your authorization header as follows:

1 Concatenate the user name and password, for example:

```
ExampleUsername: ExamplePassword
```

**2** Encode the string in base 64, for example:

```
RXhhbXBsZVVzZXJOYW1lOkV4YW1wbGVQYXNzd29yZA==
```

3 In your client, include the Authorization header with the value Basic <base64-encoded string>.

```
Example: Web services header with encoded user name and password.
```

```
POST https://api.five9.com/wsadmin/AdminWebService HTTP/1.1 Accept-Encoding: gzip,deflate Content-Type: text/xml;charset=UTF-8 SOAPAction: ""
Authorization: Basic RXhhbXBsZVVzZXJOYW1lOkV4YW1wbGVQYXNzd29yZA==
```



## **Data Types**

These data types are specific to the Five9 methods used in the requests and responses. For information on primitive data types, refer to <a href="https://www.w3.org/TR/xmlschema-2/">www.w3.org/TR/xmlschema-2/</a>.

#### dates and times

#### Note -

The time zone of a date and time field value passed in a record is determined by the domain's default time zone. However, to pass the date and time field only in GMT/UTC, use this format: yyyy-mm-dd hh:mm:ss.sss GMT0

2019-06-30 16:00:00.000 GMT0

## admin Config Translation

#### Version 9.5

Contains configuration translations for the locale..

| Name        | Туре            | Description                      |
|-------------|-----------------|----------------------------------|
| comment     | string          | Comment about the configuration. |
| objectField | i18NObjectField | Object field to be translated.   |
| objectId    | long            | Object ID.                       |
| objectType  | i18NObjectType  | Object type to be translated.    |
| value       | string          | Object value.                    |

#### adminPermission

Contains the role of the administrator.

| Name  | Туре                | Description                                |
|-------|---------------------|--|
| type  | adminPermissionType | Permissions assigned to the administrator. |
| value | boolean             | Whether to assign the permission.          |
|       |                     | • True: Assign the permission.             |
|       |                     | • False: Do not assign the permission.     |

## admin Permission Type

Contains the list of permissions assigned to an administrator.

| Name                          | Туре   | Description   |
|-------------------------------|--------|---|
| CanUseAdminSoapApi Version 12 | string | Can submit requests to the Admin SOAP API if the following permissions are enabled on the Administrator application:  |
|                               |        | • User Can Execute Web API requests.  |
|                               |        | <ul> <li>Corresponding permission.         For example, to edit dispositions with the Admin API, enable the corresponding permission User Can Edit Dispositions on the Administrator application.     </li> </ul> |
| FullPermissions               | string | Has all the administrator permissions.  |
| ManageUsers                   | string | Can manage users.   |
| ManageSkills                  | string | Can manage skills.  |

| Name                                      | Туре   | Description                                  |
|---|--------|--|
| ManageAgentGroups                         | string | Can manage agent groups.                     |
| ManageCampaignsStartStop                  | string | Can start and stop a campaign.               |
| ManageCampaignsResetDispositions          | string | Can reset campaign dispositions.             |
| ManageCampaignsResetListPosition          | string | Can reset campaign list position.            |
| ManageCampaignsReset                      | string | Can reset campaigns.                         |
| ManageCampaignsProperties                 | string | Can manage campaign properties.              |
| ManageLists                               | string | Can manage lists.                            |
| ManageCRM                                 | string | Can manage CRMs.                             |
| ManageDNC                                 | string | Can manage DNC lists.                        |
| EditIvr                                   | string | Can edit IVRs.                               |
| EditProfiles                              | string | Can edit user profiles.                      |
| EditConnectors                            | string | Can edit connectors.                         |
| EditDispositions                          | string | Can edit dispositions.                       |
| EditPrompts                               | string | Can edit prompts.                            |
| EditReasonCodes                           | string | Can edit reason codes.                       |
| EditWorkflowRules                         | string | Can edit work flow rules.                    |
| AccessConfigANI                           | string | Can configure ANIs.                          |
| EditCallAttachedData                      | string | Can edit call variables.                     |
| EditTrustedIPAddresses                    | string | Can edit trusted IP addresses.               |
| AccessBillingApplication                  | string | Can enable the Billing Portal.               |
| EditDomainEMailNotification Version 9.5   | string | Can edit email notifications for the domain. |
| EditCampaignEMailNotification Version 9.5 | string | Can edit email notifications for campaigns.  |

## adminRole

Contains the role of the administrator.

| Name        | Туре         | Description  |
|-------------|--------------|--|
| permissions | [0unbounded] | List of permissions assigned to the administrator. |

## agent Audit Report Criteria

No longer used. For report information, see <u>runReport</u> and its data types.

## agentAvailability

Data type of autodial campaigns that enables the dialer to dial only when agents are available to take calls. If you do not use this object, numbers are dialed continuously whether or not agents are available. See <a href="mailto:baseOutboundcampaign">baseOutboundcampaign</a>.

| Name                      | Туре   | Description   |
|---------------------------|--------|---|
| ReadyToReceiveCalls       | string | One or more agents are available, ready, and not on call.   |
| ReadyToReceiveCallsOrBusy | string | One or more agents are logged in and are either ready or busy taking or finishing another call. Agents are not considered busy if they are making a manual call after having been on break. |
| LoggedIn                  | string | One or more agents are logged in, regardless of their current status.   |

#### agentGroup

Contains the details of a single group of agents.

| Name        | Туре                | Description                     |
|-------------|---------------------|---------------------------------|
| agents      | string [0unbounded] | List of agents in the group.    |
| description | string              | Description of the agent group. |
| id          | long                | ID of the group.                |
| name        | string              | Name of the group.              |

#### agentPermission

Contains the permissions assigned to a user.

| Name  | Туре                       | Description   |
|-------|----------------------------|---|
| type  | <u>agentPermissionType</u> | Information about the permissions that can be assigned to an agent. |
| value | boolean                    | Whether the agent is assigned the permission.                       |
|       |                            | • True: Agent assigned the permission.                              |
|       |                            | False: Agent not assigned the permission                            |

## agent Permission Type

Contains all the permissions that can be assigned to an agent. This variable is a string.

Important —

Agents who log into a PSTN station or forward calls between sessions may incur high long-distance fees. Only give permission to the appropriate users.

| Name             | Туре | Description                              |
|------------------|------|--|
| ReceiveTransfer  |      | Can receive transfers from other agents. |
| ProcessVoiceMail |      | Can process skill voicemail              |

| Name               | Туре | Description  |
|--------------------|------|--|
|                    |      | messages.  |
| DeleteVoiceMail    |      | Can delete voicemail messages.   |
| TransferVoiceMail  |      | Can transfer voicemail messages to other users and queues.   |
| MakeRecordings     |      | Can record calls or a portion of a call.   |
| SendMessages       |      | Can send messages to agents, administrators, and supervisors.  |
| CreateChatSessions |      | Can start chat sessions with agents, administrators, and supervisors.  |
| TrainingMode       |      | Can initiate and receive a test call in the agent desktop.   |
| CannotRemoveCRM    |      | Cannot delete contact records. Five9 recommends that you assign this permission to all agents.   |
| CannotEditSession  |      | Cannot edit CRM session notes.   |
| CallForwarding     |      | Can enable call forwarding.  |
| AddingToDNC        |      | Can add numbers to your DNC list. Without this permission, the Add to DNC option in the agent desktop is unavailable, but agents can still use custom dispositions that add numbers to the DNC list. |
| DialManuallyDNC    |      | Can manually dial the numbers listed in the DNC List. Without this permission, agents see an error message when they   |

| Name                       | Туре | Description   |
|----------------------------|------|---|
|                            |      | dial a number in the DNC list.  |
| CreateCallbacks            |      | Can create callback reminders. Without this permission, the Add Callback button in the agent desktop is disabled.   |
| PlayAudioFiles             |      | Can play prerecorded messages while on call or leave standard recorded messages on answering machines (Play Audio File button). Without this permission, the audio files in the agent desktop are hidden. |
| SkipCrmInPreviewDialMode   |      | Can skip records In Preview Dialing Mode. Disabled by default.  |
| ManageAvailabilityBySkill  |      | Can select the skill groups or ACD queues in which to participate during the active session.  |
| BrowseWebInEmbeddedBrowser |      | Can use the browser to open any URL from the agent desktop.   |
| ChangePreviewPreferences   |      | Can control when and where the preview window is displayed.   |
| CanWrapCall                |      | Can end a call and assign a disposition to it after spending time in the Wrap-Up state. Without this permission, the agent can end a call only by setting a disposition.                                  |
| CanPlaceCallOnHold         |      | Can place calls on hold.  |

| Name   | Туре   | Description   |
|--|--------|---|
| CanParkCall                                    | 7.     | Can park a call.  |
| CanRejectCalls                                 |        | When auto-answer is disabled, the agent can decline incoming calls (typically inbound calls). To use this permission, be sure to enable CanConfigureAutoAnswer. |
| CanConfigureAutoAnswer                         |        | Can choose whether to auto-answer calls or be prompted before accepting a call. Enabled by default.   |
| ScreenRecording                                | string | Do not use.   |
| RecycleDispositionAllowed<br>Version 3         | string | Enables agents to view and select the Recycle system disposition.   |
| MakeTransferToAgents<br>Version 3              | string | Can transfer calls to other agents.   |
| MakeTransferToSkills<br>Version 3              | string | Can transfer calls to skill groups.   |
| MakeTransferToInboundCampaigns<br>Version 3    | string | Can transfer calls to inbound campaigns.  |
| MakeTransferToExternalCalls Version 3          |        | Can transfer calls to external phone numbers.   |
| CreateConferenceWithAgents<br>Version 3        |        | Can create a conference with other agents.  |
| CreateConferenceWithSkills<br>Version 3        |        | Can create a conference by using skill groups.  |
| CreateConferenceWithInboundCampaigns Version 3 |        | Can create a conference with inbound campaigns.   |
| CreateConferenceWithExternalCalls Version 3    |        | Can create a conference with external call participants.  |
| MakeCallToAgents<br>Version 3                  |        | Can call other agents.  |
| MakeCallToSkills                               |        | Can call skill groups.  |

| Name  | Туре | Description  |
|---|------|--|
| Version 3                                       |      |  |
| MakeCallToExternalCalls Version 3               |      | Can make external calls.   |
| CanRunJavaClient Version 4                      |      | Can use the Java client of the Agent Desktop Plus version.                   |
| CanRunWebClient Version 4                       |      | Can use the Web client of the Agent Desktop Plus version.                    |
| CanViewMissedCalls Version 9.3                  |      | Can view and return missed personal calls.                                   |
| MakeCallToSpeedDialNumber  Version 9.5          |      | Can call speed-dial numbers, including external numbers.                     |
| CreateConferenceWithSpeedDialNumber Version 9.5 |      | Can add speed-dial numbers to conference calls, including external numbers.  |
| MakeTransferToSpeedDialNumber  Version 9.5      |      | Can transfer calls to speed-<br>dial numbers, including<br>external numbers. |
| CanSelectDisplayLanguage Version 9.5            |      | Can select a language in the softphone settings.                             |
| CanViewWebAnalytics Version 9.3                 |      | Can view and use web analytics.  |
| CanTransferChatsToAgents<br>Version 10          |      | Can transfer chats to agents.  |
| CanTransferChatsToSkills<br>Version 10          |      | Can transfer chats to queues.  |
| CanTransferEmailsToAgents Version 10            |      | Can transfer email messages to agents.                                       |
| CanTransferEmailsToSkills<br>Version 10         |      | Can transfer emails to queues.   |
| CanCreateChatConferenceWithAgents Version 10    |      | Can create chat conferences with agents.                                     |
| CanCreateChatConferenceWithSkills               |      | Can create chat  |

| Name                                     | Туре | Description                                 |
|--|------|---|
| Version 10                               |      | conferences with queues.                    |
| CanTransferSocialsToAgents<br>Version 10 |      | Can transfer social interactions to agents. |
| CanTransferSocialsToSkills<br>Version 10 |      | Can transfer social interactions to queues. |

## agentProductivity

Contains the number of seconds used in reports to identify possible deviations from the expected performance of agents.

| Name              | Туре | Description   |
|-------------------|------|---|
| longACWTime       | int  | Number of seconds spent performing work after a call. The time is reported if is longer than this setting.  |
| longCallDuration  | int  | Number of seconds spent on a call. The time is reported if is longer than this setting.                     |
| longHoldDuration  | int  | Number of seconds for a call placed on hold. The time is reported if is longer than this setting.           |
| longParkDuration  | int  | Number of seconds for a call waiting in a queue. The time is reported if is longer than this setting.       |
| shortACWTime      | int  | Number of seconds spent performing work after a call. The time is reported if is shorter than this setting. |
| shortCallDuration | int  | Number of seconds spent on a call. The time is reported if it is shorter than this setting.                 |

## agentRole

Contains the attributes and permissions that can be assigned to an agent.

| Name            | Туре                                    | Description  |
|-----------------|---|--|
| alwaysRecorded  | boolean                                 | Whether the agent's calls are recorded.  |
|                 |   | • True: Agent's calls are recorded.  |
|                 |   | <ul> <li>False: Agent's calls are not<br/>recorded.</li> </ul>                               |
| attachVmToEmail | boolean                                 | Whether the agent is allowed to attach a voicemail message to an email message.              |
|                 |   | • True: Agent is allowed.  |
|                 |   | • False: Agent is not allowed.   |
| permissions     | <pre>agentPermission [0unbounded]</pre> | List of permissions that can be assigned to an agent.  |
| sendEmailOnVm   | boolean                                 | Whether the agent is allowed to send an email message as a follow-up to a voicemail message. |
|                 |   | • True: Agent is allowed.  |
|                 |   | • False: Agent is not allowed.   |

## agentState

#### Removed from



Contains the possible states for an agent.

| Name                    | Туре   | Description                               |
|-------------------------|--------|---|
| AVAILABLE_FOR_CALLS     | string | Available to take calls.                  |
| AVAILABLE_FOR_VMS       | string | Available to take voicemail messages.     |
| LOGIN                   | string | Logged in or logging in.                  |
| LOGOUT                  | string | Logged out or logging out.                |
| NOT_AVAILABLE_FOR_CALLS | string | Not available to take calls.              |
| NOT AVAILABLE FOR VMS   | string | Not available to take voicemail messages. |

| Name             | Туре   | Description                           |
|------------------|--------|---------------------------------------|
| NOT_READY        | string | Not ready.                            |
| READY            | string | Ready.                                |
| VM_IN_PROGRESS   | string | Currently taking a voicemail message. |
| VM_NOT_AVAILABLE | string | Voicemail not available.              |
| WAITING          | string | Waiting.                              |

## api Operation Type

Contains the possible types of operation. QueryStatistics and QueryChangedStatistics do not apply to the Configuration Web Services API

| Name                           | Туре   | Examples              |
|--------------------------------|--------|-----------------------|
| Query                          | string | getListsInfo          |
| Modify                         | string | addSkillToCampaign    |
| Upload                         | string | createCampaign        |
| SingleUpload                   | string | addRecordToList       |
| ReportRequest                  | string | runReport             |
| RetrieveReport                 | string | getReportResult       |
| AsynchronousUpload             | string | asyncAddRecordsToList |
| QueryStatistics                | string | getStatistics         |
| QueryChangedStatistics         | string | getStatisticsUpdate   |
| Web2CampaignUpload             | string | Not used.             |
| VIVRCreateSession<br>Version 3 | string | No specific method.   |

## autodialCampaign

Contains the attributes of an autodial campaign.  $\verb"autodialCampaign" extends" baseOutboundCampaign".$ 

| Name                 | Туре             | Description                         |
|----------------------|------------------|-------------------------------------|
| baseOutboundCampaign | autodialCampaign | Attributes of an autodial campaign. |

## base Out bound campaign

This section contains information about campaigns.

#### autodialCampaign

#### Contains information about autodial campaigns. It is used by

 $\verb|createAutodialResponse|, getAutodialCampaignResponse|, \verb|and| \\ \verb|modifyAutodialCampaign||$ 

| Name               | Туре                     | Examples   |
|--------------------|--------------------------|--|
| agentAvailability  | agentAvailability        | Types of agent states considered available. Autodial campaigns dial only agents that are available to process calls. If omitted, the list is dialed continuously regardless of agent availability. |
| agentSkillName     | string                   | Numbers dialed only if agents with the specified skill are available. If empty when dialIfAgentsAvailable=Tru e, agent availability is for any skill.  |
|                    |                          | When modifyAutodialCampaign specifies agentSkillName=null, the   |
|                    |                          | value remains.   |
| defaultIvrSchedule | <u>ivrScriptSchedule</u> | Schedule of the IVR script that processes call flow. Required for  |

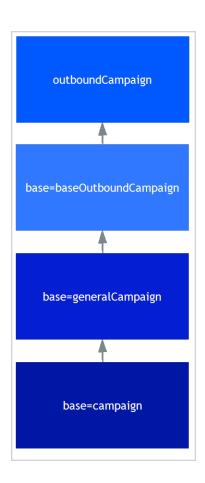
| Name                  | Туре    | Examples   |
|-----------------------|---------|--|
|                       |         | inbound and autodial calls.  |
| dialIfAgentsAvailable | boolean | Whether to dial numbers only if agents with agentSkillName are available.                    |
|                       |         | <ul> <li>True: Dial only if agents are<br/>available in the skill group.</li> </ul>          |
|                       |         | <ul> <li>False: Dial regardless of<br/>agent availability in the skill<br/>group.</li> </ul> |
| maxNumOfLines         | int     | Maximum number of outbound phone lines dedicated to the campaign.                            |

#### out bound Campaign

Contains information about outbound campaigns. All data types used by createOutboundCampaign are listed below. Depending on the campaign mode and your goal, you can use these flags as follows:

| Goal                   | limitPreview<br>Time | dialNumberOn<br>Timeout | previewDial<br>Immediately |
|------------------------|----------------------|-------------------------|----------------------------|
| Unlimited preview time | false                |                         | false                      |
| Limited preview time   | true                 |                         | false                      |
| Dial number            | true                 | true                    | false                      |
| Set agent to not ready | true                 | false                   | false                      |
| Dial immediately       |                      |                         | true                       |

This figure shows the relationship between the groups of elements.



| Name                    | Туре                         | Description  |
|-------------------------|------------------------------|--|
| actionOnAnswerMachine   | campaignDialingAction        | Action to take when the answering machine is detected.   |
| actionOnQueueExpiration | <u>campaignDialingAction</u> | Action to take when<br>the maximum queue<br>time expires, which<br>occurs when no<br>agent is available to<br>take a call. |
| callAnalysisMode        | callAnalysisMode             | Types of attempts when a call is answered.   |
| callsAgentRatio         | double                       | For campaigns in the power mode, count   |

| Name                        | Туре                       | Description   |
|-----------------------------|----------------------------|---|
|                             |                            | of phone numbers<br>dialed for an agent<br>ready for a new call.  |
| dialNumberOnTimeout         | boolean                    | For campaigns in the preview mode, use as follows:  |
|                             |                            | <ul> <li>True: Dial number<br/>when preview<br/>time expires.</li> </ul>  |
|                             |                            | • False: Set agent to Not Ready state.  |
| dialingMode                 | <u>campaignDialingMode</u> | Types of dialing modes.   |
| dialingPriority Version 9.5 | int                        | Method to set the dialing priority of the running outbound campaign by assigning a priority to each campaign. The default for all campaigns is 3; the range is 1 to 99. To enable this feature, see campaignsSetting s. |
| dialingRatio Version 9.5    | int                        | Method to set the dialing priority of the running outbound campaign by using a ratio (1 to 99). The default is 50.  To enable this feature, see campaignsSetting s.   |
| distributionAlgorithm       | distributionAlgorithm      | Method used by the ACD to transfer calls  |

| Name                      | Туре                  | Description   |
|---------------------------|-----------------------|---|
|                           |                       | to agents.  |
| distributionTimeFrame     | distributionTimeFrame | Time intervals used by distributionAlgorith m.  |
| limitPreviewTime          | boolean               | For campaigns in the preview mode, use as follows:  |
|                           |                       | <ul> <li>True: Dial contact<br/>number after<br/>maxPreviewTime.</li> </ul>   |
|                           |                       | <ul> <li>False: Allow<br/>agents to preview<br/>the contact<br/>number for an<br/>unlimited time.</li> </ul>            |
| maxDroppedCallsPercentage | float                 | Maximum allowed percentage of dropped calls. Use when monitorDroppedCa lls is set to true.                              |
| maxPreviewTime            | timer                 | Duration until expiration of the preview time.  |
| maxQueueTime              | timer                 | Maximum time allowed for calls in a queue.  |
| monitorDroppedCalls       | boolean               | Whether to keep track of the dropped call percentage of the campaign.   |
|                           |                       | <ul> <li>True: Keep track<br/>of the dropped<br/>calls for the last<br/>30 days or since<br/>the last reset.</li> </ul> |
|                           |                       | <ul> <li>False: Do not</li> </ul>   |

| Name                                       | Type    | Description   |
|--|---------|---|
| INGITIE                                    | Туре    | Description Lead track of the   |
|  |         | keep track of the dropped calls.  |
| previewDialImmediately                     | boolean | For outbound campaigns in preview mode, use as follows:   |
|  |         | <ul> <li>True:         Automatically dial the number without waiting for an action from the agent.     </li> </ul>                              |
|  |         | <ul> <li>False: Do not dial<br/>the number<br/>automatically.</li> </ul>  |
| useTelemarketingMaxQueTim eEq1 Version 9.5 | boolean | Whether to enable maximum queue time for telemarketing in campaigns to one second.  |
| generalCampaign                            |         |   |
| analyzeLevel                               | int     | Voice detection level<br>for an answering<br>machine. The values<br>range from 0 (fast<br>detection) to 11<br>(accurate detection).             |
| CRMRedialTimeout                           | timer   | Minimum time before redialing a contact record after all numbers for the contact record have been dialed or skipped. The default is 10 minutes. |
| dnisAsAni                                  | boolean | When transferring calls to third parties,   |

| Name                    | Туре            | Description   |
|-------------------------|-----------------|---|
|                         |                 | whether to override<br>the default DNIS of<br>the domain by using<br>the contact's phone<br>number (ANI) as the<br>DNIS (caller ID).  |
|                         |                 | <ul> <li>True: Override<br/>the default DNIS.</li> </ul>  |
|                         |                 | <ul> <li>False: Do not<br/>override the<br/>default DNIS.</li> </ul>  |
| enableListDialingRatios | boolean         | Whether to use list dialing ratios, which enable multiple lists to be dialed at specified frequencies.  |
|                         |                 | <ul> <li>True: Enable dialing ratios.</li> </ul>  |
|                         |                 | <ul> <li>False: Do not<br/>enable dialing<br/>ratios.</li> </ul>  |
| listDialingMode         | listDialingMode | Describes the list dialing mode.  |
| noOutOfNumbersAlert     | boolean         | When an outbound campaign runs out of numbers to dial, whether to turn off notification messages to administrators and supervisors that the campaign is no longer dialing because the lists are complete. |
|                         |                 | <ul> <li>True: Turn off<br/>notification</li> </ul>   |

| Name                           | Туре                                   | <ul><li>Description messages.</li><li>False: Do not turn off notification messages.</li></ul> |
|--------------------------------|--|---|
| stateDialingRule Version 9.5   | <pre>campaignStateDialingRul e</pre>   | How dialing rule options are used in the campaign.  |
| timeZoneAssignment Version 9.5 | <pre>campaignTimeZoneAssignm ent</pre> | How time zone are assigned the campaign.  |
| campaign                       |  |   |
| autoRecord                     | boolean                                | Whether to record all calls of the campaign.  |
|                                |  | <ul> <li>True: Record all calls.</li> </ul>   |
|                                |  | <ul> <li>False: Do not record all calls.</li> </ul>   |
| callWrapup                     | campaignCallWrapup                     | Details for the work time after the call.   |
| ftpHost                        | string                                 | Host name of the FTP server.  |
| ftpPassword                    | string                                 | Password of the FTP server.   |
| ftpUser                        | string                                 | User name for the FTP server.   |
| recordingNameAsSid             | boolean                                | For FTP transfer, whether to use the session ID as the recording name.                        |
|                                |  | <ul> <li>True: Use the<br/>session ID as<br/>recording name.</li> </ul>                       |
|                                |  | <ul> <li>False: Do not use<br/>the session ID as<br/>recording name.</li> </ul>               |

| Name   | Туре    | Description   |
|--------|---------|---|
| useFtp | boolean | Whether to use FTP to transfer recordings.                                |
|        |         | <ul> <li>True: Use FTP to<br/>transfer<br/>recordings</li> </ul>          |
|        |         | <ul> <li>False: Do not use<br/>FTP to transfer<br/>recordings.</li> </ul> |

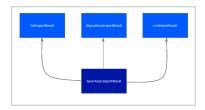
# basic Import Result

Contains information about rejected records.

| Name                                    | Туре                          | Description  |
|---|-------------------------------|--|
| failureMessage                          | string                        | Description of the error sent to your email address or in the newly added callback messages. |
| <pre>importIdentifier Version 9.5</pre> | string                        | Identifier used to check the status and outcome of a data import operation.                  |
| <pre>importTroubles Version 3</pre>     | <u>importTrouble</u>          | Reason for the rejection.  |
| keyFields<br>Version 3                  | string                        | Set of fields marked as keys that define the rejected record.                                |
| success Version 9.5                     | boolean                       | Whether the request was successful.  |
| uploadDuplicatesCount                   | long                          | Number of duplicate contact records inserted.  |
| uploadErrorsCount                       | long                          | Number of errors in the updated contact records.   |
| warningsCount                           | <pre>entry [0unbounded]</pre> | Number of warnings associated with the imported data.  |

In addition, these data types use basicImportRresult:

This figure shows the relationship between the data types.



### crmImportResult

Contains the results of an import transaction.

| Name               | Туре | Description                         |
|--------------------|------|-------------------------------------|
| crmRecordsDeleted  | long | Number of deleted contact records.  |
| crmRecordsInserted | long | Number of inserted contact records. |
| crmRecordsUpdated  | long | Number of updated contact records.  |

### dispositionsImportResult

Contains the information returned by a dispositions update transaction.

 $\verb|dispositionsImportResult| \textbf{extends} | \verb|dispositionsImportResult|.$ 

| Name               | Туре | Description                            |
|--------------------|------|--|
| dispRecordsUpdated | long | Number of updated disposition records. |

### listImportResult

Contains information about the imported contact records. listImportResult extends basicImportResult.

| Name          | Туре | Description                             |
|---------------|------|---|
| callNowQueued | long | Record in the queue ready to be dialed. |

| Name                                 | Туре   | Description                                |
|--------------------------------------|--------|--|
|                                      |        | Value is 0 or 1.                           |
| crmRecordsInserted                   | long   | Number of inserted contact records.        |
| crmRecordsUpdated                    | long   | Number of updated contact records.         |
| listName                             | string | Name of list into which data was imported. |
| listRecordsDeleted                   | long   | Number of deleted list records.            |
| listRecordsInserted                  | long   | Number of inserted list records.           |
| recordDispositionsReset  Version 9.5 | long   | Number of reset records.                   |

# basicImportSettings

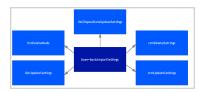
Contains the settings for updating all lists and contacts.

| Name                                    | Туре           | Description  |
|---|----------------|--|
| allowDataCleanup                        | boolean        | Whether to remove duplicate entries from a list.   |
|   |                | • True: Remove duplicate entries.  |
|   |                | • False: Ignore duplicate entries.   |
| callbackFormat  Version 9.5             | callbackFormat | File format of the HTTP callback message.  |
| callbackUrl<br>Version 9.5              | string         | URL of the callback passed in the batch method.  |
| countryCode<br>countryCode<br>Version 4 | string         | Two-letter codes defined in ISO 3166-1.  |
| failOnFieldParseError<br>Version 3      | boolean        | Whether to stop the import if incorrect data is found:   |
|   |                | <ul> <li>True: The record is rejected when<br/>at least one field fails validation.</li> </ul> |
|   |                | <ul> <li>False: Default. The record is<br/>accepted. However, changes to</li> </ul>            |

| Name           | Туре                               | Description  |
|----------------|------------------------------------|--|
|                |                                    | the fields that fail validation are rejected.  |
| fieldsMapping  | <pre>fieldEntry [1unbounded]</pre> | Mapping of the column number to the field name in the contact database.  |
|                |                                    | For <u>listUpdateSettings</u> , the column number starts at 1, whereas for <u>listUpdateSimpleSettings</u> , the column number starts at 0.  |
| reportEmail    | string                             | Notification about import results is sent to the email addresses that you set for your application. See also <pre>basicImportResult</pre> . The following methods ignore the value of <pre>reportEmail</pre> : |
|                |                                    | <ul> <li>addRecordToList</li> </ul>  |
|                |                                    | <ul> <li>addRecordToListSimple</li> </ul>  |
|                |                                    | <ul> <li>deleteRecordFromList</li> </ul>   |
|                |                                    | <ul> <li>updateCrmRecord</li> </ul>  |
|                |                                    | <ul> <li>asyncAddRecordsToList</li> </ul>  |
|                |                                    | • asyncDeleteRecordsFromList   |
|                |                                    | <ul> <li>asyncUpdateCrmRecords</li> </ul>  |
|                |                                    | <ul> <li>asyncUpdateCampaignDispositio<br/>ns</li> </ul>   |
| separator      | string                             | Any ASCII character, such as a comma, used to separate entries in a list.  |
| skipHeaderLine | boolean                            | Whether to omit the top row that contains the names of the fields.   |
|                |                                    | • True: Omit the top row.  |
|                |                                    | • False: Include the top row.  |

These data types use basicImportSettings:

This figure shows the relationship between the data types.



### crmDelete Settings

Contains deletion settings.

| Name          | Туре          | Description                              |
|---------------|---------------|--|
| crmDeleteMode | crmDeleteMode | Information about the deletion settings. |

### crmUpdateSettings

Contains the CRM update settings.

| Name          | Туре                 | Description                               |
|---------------|----------------------|---|
| crmAddMode    | <u>crmAddMode</u>    | Describes how to add a contact record.    |
| crmUpdateMode | <u>crmUpdateMode</u> | Describes how to update a contact record. |

### dispositions Update Settings

Contains the disposition update settings.

| Name                    | Туре   | Description  |
|-------------------------|--------|--|
| commonDispositionValue  | string | Disposition value when the same disposition is assigned to all records in the list.  |
| dispositionColumnNumber | int    | Column number for the disposition value of a record. The column is created when not assigning the same disposition for all |

| Name Type  | Description records in the list. Column numbers with a range of [1, 256] for the   |
|--|--|
|  | Column numbers with a  |
|  | disposition value of a record. The column is created when not assigning the same disposition for all records in the list.  |
| dispositionsUpdateMode <u>dispositionsUpdateMo</u> <u>de</u> | Describes how dispositions are updated.  |
| updateToCommonDispositi boolean on                           | For all records, whether to use the disposition value specified in commonDispositionValue.  • True: Use commonDispositionValue.  • False: Do not use commonDispositionValue. |
| warnIfNoCrmMatchFound boolean                                | Whether to add a warning in the import transaction report when records do not match a CRM record.  True: Warn when no CRM match exists.                                      |
|  | False: Do not warn   |

### listDeleteMode

Contains the options for deleting records from a list.

| Name       | Туре   | Description   |
|------------|--------|---|
| DELETE_ALL | string | Delete all records. Does not apply to single record |

| Name                             | Туре   | Description   |
|----------------------------------|--------|---|
|                                  |        | transactions, such as with the deleteRecordFromList method. |
| DELETE_IF_<br>SOLE_CRM_<br>MATCH | string | Delete only if a single match is found in the database.     |
| DELETE_<br>EXCEPT_FIRST          | string | Delete all records except the first matched record.         |

### listUpdateSettings

Contains the list update settings.

| Name                | Туре               | Description   |
|---------------------|--------------------|---|
| callNowColumnNumber | int                | Column number, starting with 1.  If a record should be dialed immediately, the content of the column is 1, T, Y, and Yes. This column is not included in the fieldsMapping parameter and is not imported in the contact database.  If callNowMode is also specified, only records that have a true value and apply to callNowMode are called immediately.  If you do not want to add a column for each imported record, use callNowMode singly. |
| callNowMode         | <u>callNowMode</u> | Whether records are dialed immediately.  If callNowColumnNumber is also specified, callNowMode applies to all records with a true value in the specified column.  If callNowColumnNumber is omitted, the callNowMode applies to all records imported by the   |

| Name                  | Туре              | Description  |
|-----------------------|-------------------|--|
|                       |                   | request.   |
| callTime              | long              | When to dial the records (Epoch time in milliseconds); applies to all records in the request, except for those with a value in the timeToCallColumn; does not apply to the addToList method, which is used to process batch record transactions.   |
|                       |                   | The call time value is applied only if the campaign exists when the record is added to the list assigned to that campaign. However, if a campaign is created or associated with a list after the record is added to the list, calls may be dialed sooner than the specified value, depending on the size of the list, the position of the record in the list, and the other parameters assigned to the list in the campaign. |
| callTimeColumnNumber  | int               | Column that contains the times (Epoch time) to call individual records. If a record contains a valid time, this time is used instead of the callTime parameter. Does not apply to the addToList method, which is used to process batch record transactions.  |
| cleanListBeforeUpdate | boolean           | Whether all records in the list should be removed before adding new records.  • True: Remove records before  |
|                       |                   | <ul><li>adding new ones.</li><li>False: Do not remove records</li></ul>  |
| arm AddMada           | amm\ ddWa da      | before adding new ones.  |
| crmAddMode            | <u>crmAddMode</u> | Whether contact records should be added when a new record is   |

| Name          | Туре          | Description   |
|---------------|---------------|---|
|               |               | inserted into a dialing list.   |
| crmUpdateMode | crmUpdateMode | Whether contact records should be updated when a record is added to a dialing list. |
| listAddMode   | listAddMode   | Describes how to update the list.   |

### callCounterState

Contains the maximum number and count of requests sent for a specific operation type in a specific time period.

| Name          | Туре             | Description  |
|---------------|------------------|--|
| limit         | long             | Limit of the operation.                                |
| operationType | apiOperationType | Type of operation.                                     |
| value         | long             | Number of requests already sent in that time interval. |

### callNowMode

Contains the records that are dialed immediately.

| Name              | Туре   | Description  |
|-------------------|--------|--|
| NONE              | string | Default. No records are dialed immediately.  |
| NEW_CRM_ONLY      | string | Newly created CRM records are dialed immediately.  |
| NEW_LIST_<br>ONLY | string | New list records are dialed immediately even if the corresponding CRM records existed before the import. |
| ANY               | string | All imported records are dialed immediately.   |

## call Analysis Mode

Contains the types of attempts when a call is answered.

| Name                          | Туре   | Description  |
|-------------------------------|--------|--|
| NO_ANALYSIS                   | string | No detection is attempted.                         |
| FAX_ONLY                      | string | Fax detection is attempted.                        |
| FAX_AND_ANSWERING_<br>MACHINE | string | Fax and answering machine detection are attempted. |

### call Log Report Criteria

No longer used. For report information, see <u>runReport</u> and its data types.

### callType

#### Removed from



Contains the options used in reports to qualify calls or parts of calls.

| Name                   | Туре   | Description                              |
|------------------------|--------|--|
| AGENT                  | string | Call dialed manually by an agent.        |
| AUTODIAL               | string | Call in an autodial campaign.            |
| INBOUND                | string | Call in an inbound campaign.             |
| INBOUND_VOICEMAIL      | string | Voicemail in an inbound campaign.        |
| INTERNAL               | string | Call made in your Five9 domain.          |
| INTERNAL_<br>VOICEMAIL | string | Voicemail made within your Five9 domain. |

| Name                   | Туре   | Description  |
|------------------------|--------|--|
| OUTBOUND               | string | Call in an outbound campaign.                      |
| OUTBOUND_PREVIEW       | string | Call in preview mode made in an outbound campaign. |
| OUTBOUND_<br>VOICEMAIL | string | Voicemail made in an outbound campaign.            |
| TEST                   | string | Test call.   |

# callVariable

Contains the details of a call variable.

| Name                   | Туре                | Description   |
|------------------------|---------------------|---|
| applyToAllDispositions | boolean             | Whether to use the variable for all dispositions.   |
|                        |                     | • True: Use the variable for all dispositions.  |
|                        |                     | <ul> <li>False: Do not use the<br/>variable for all<br/>dispositions.</li> </ul>  |
| defaultValue           | string              | Optional value that may be assigned to a call variable. Some data types (callVariableType) can have a default value.    |
| description            | string              | Description of the variable.  |
| dispositions           | string [0unbounded] | If applyToAllDispositio ns is False, this parameter lists the names of the dispositions for which to set this variable. |
| group                  | string              | Group name of the call  |

| Name                       | Туре  | Description  |
|----------------------------|---|--|
|                            |   | variable.  |
| name                       | string  | Name of the call variable.   |
| reporting                  | boolean   | Whether to add the values to reports:  |
|                            |   | <ul> <li>True: Variables are added to reports.</li> </ul>                        |
|                            |   | <ul> <li>False: Default.</li> <li>Variables are not added to reports.</li> </ul> |
| restrictions               | <pre>callVariableRestriction [0unbounded]</pre> | Possible values of the variable.   |
| sensitiveData  Version 9.5 | boolean   | Whether the variable contains personal data that identifies the customer.        |
| type                       | <u>callVariableType</u>                         | One of the available types of call variables.                                    |

### callVariableRestriction

Contains the restriction values of a call variable.

| Name  | Туре                          | Description                           |
|-------|-------------------------------|---------------------------------------|
| type  | <pre>cavRestrictionType</pre> | One of the available restrictions.    |
| value | string                        | Value by which to limit the variable. |

# call Variable Type

Contains the possible data types of a call variable.

| Name        | Туре   | Description          |
|-------------|--------|----------------------|
| STRING      | string | Letters and numbers. |
| NUMBER      | string | Numbers only.        |
| DATE        | string | Date only.           |
| TIME        | string | Time only.           |
| DATE_TIME   | string | Date and time.       |
| CURRENCY    | string | Currency.            |
| BOOLEAN     | string | True or false.       |
| PERCENT     | string | Percentage.          |
| EMAIL       | string | Email address.       |
| URL         | string | URL.                 |
| PHONE       | string | Phone number.        |
| TIME_PERIOD | string | Time interval.       |

## call Variables Group

Contains a group of call variables.

| Name        | Туре                                 | Description                    |
|-------------|--------------------------------------|--------------------------------|
| description | string                               | Description of the group.      |
| name        | string                               | Name of the group.             |
| variables   | <pre>callVariable [0unbounded]</pre> | List of call variable objects. |

### callbackFormat

#### Version 9.5

Contains the file format of the HTTP callback message in the HTTP Content-Type header. For asynchronous batch methods, the HTTP callback request enables the API client to provide the URL for the API server to post the list update results after processing is completed.

- addToList
- addToListCsv
- addToListFtp
- asyncAddRecordsToList
- asyncDeleteRecordsFromList
- asyncUpdateCrmRecords
- deleteAllFromList
- deleteFromContacts
- deleteFromContactsCsv
- deleteFromContactsFtp

- deleteFromList
- deleteFromListCsv
- deleteFromListFtp
- updateContacts
- updateContactsCsv
- updateContactsFtp
- updateDispositions
- updateDispositionsCsv
- updateDispositionsFtp

| Name | Туре   | Description                                     |
|------|--------|---|
|      | string | Possible values:                                |
|      |        | <ul> <li>XML: text/xml;charset=UTF-8</li> </ul> |
|      |        | JSON: application/json                          |

### campaign

Contains the campaign attributes returned by getCampaignsResponse.

| Name         | Туре          | Description  |
|--------------|---------------|--|
| description  | string        | Description of the campaign.                                       |
| mode         | campaignMode  | Campaign mode.   |
| name         | string        | Name of the campaign.  |
| profileName  | string        | Campaign profile name. Applies only to the advanced campaign mode. |
| state        | campaignState | Current state of the campaign.                                     |
| trainingMode | boolean       | Whether the campaign is in training mode.                          |
|              |               | True: Campaign in training mode.                                   |
|              |               | False: Campaign not in training mode.                              |
| type         | campaignType  | Category of campaign.  |

### campaignCallWrapup

Contains the details for the work time after the end of a call.

| Name                          | Туре    | Description  |
|-------------------------------|---------|--|
| agentNotReady                 | boolean | Whether to automatically place agents who reach a call timeout in a Not Ready state.                         |
|                               |         | • True: Set agents to Not Ready state.   |
|                               |         | • False: Do not set agents to Not Ready state.   |
| dispostionName Note spelling. | string  | Name of disposition automatically set for the call if the timeout is reached.                                |
| enabled                       | boolean | Whether to limit the wrap-up time of agents.   |
|                               |         | True: Limit the wrap-up time.  |
|                               |         | • False: Do not limit the wrap-up time.  |
| reasonCodeName                | string  | Not Ready reason code for agents who are automatically placed in Not Ready state after reaching the timeout. |
| timeout                       | timer   | Time limit for agents in wrap-up mode.   |

## campaign Dial Number

Contains the types of numbers associated with a campaign.

| Name    | Туре   | Description                      |
|---------|--------|----------------------------------|
| Primary | string | Primary contact number.          |
| Alt1    | string | First alternate contact number.  |
| Alt2    | string | Second alternate contact number. |

### campaign Dialing Action

Contains the possible actions to take after dialing a number.

| Name           | Туре                                 | Description  |
|----------------|--------------------------------------|--|
| actionArgument | string                               | Name of prompt or IVR script to execute when a campaign-related event occurs. It is ignored when action type is DROP_CALL. |
| actionType     | <pre>campaignDialingActionType</pre> | Action to take when a specific event occurs.   |
| maxWaitTime    | timer                                | Maximum waiting time for action on answering machine.  |

# campaign Dialing Action Type

Contains the types of dialing actions.

| Name             | Туре   | Description          |
|------------------|--------|----------------------|
| DROP_CALL        | string | Drop the call.       |
| PLAY_PROMPT      | string | Play a prompt.       |
| START_IVR_SCRIPT | string | Start an IVR script. |

# campaign Dialing Mode

Contains the possible dialing modes.

| Name        | Туре   | Description  |
|-------------|--------|--|
| PREDICTIVE  | string | Depending on campaign statistics, dials at a variable calls-to-agent ratio. For maximum agent use, predicts agent availability to begin dialing calls before an agent becomes ready for calls. |
| PROGRESSIVE | string | Depending on campaign statistics, dials at a variable calls-to-agent ratio when an agent becomes available.  |

| Name            | Туре   | Description   |  |
|-----------------|--------|---|--|
| TCPA<br>PREVIEW | string | Enables the agent to review the contact details before dialing or skipping the record.  |  |
|                 |        | To use the Preview-Only Manual-Dialing mode (for outbound campaigns only), you must set limitPreviewTime=True and dialNumberOnTimeout=False. For more information on setting related flags, see <a href="outboundCampaign">outboundCampaign</a> . |  |
|                 |        | <b>Note:</b> For domains enabled for TCPA, only this dialing mode is allowed.   |  |
| POWER           | string | Dials at a fixed calls-to-agent ratio (1-to-1 or higher) when an agent becomes available.   |  |

## campaign Dialing Order

Contains the dialing order of phone numbers when contact records have multiple phone numbers.

| Name            | Туре   | Description                                   |
|-----------------|--------|---|
| PrimaryAlt1Alt2 | string | Primary > first alternate > second alternate. |
| PrimaryAlt2Alt1 | string | Primary > second alternate > first alternate. |
| Alt1PrimaryAlt2 | string | First alternate > primary > second alternate. |
| Alt1Alt2Primary | string | First alternate > second alternate > primary. |
| Alt2PrimaryAlt1 | string | Second alternate > primary > first alternate. |
| Alt2Alt1Primary | string | Second alternate > first alternate > primary. |

# campaign Dialing Schedule

Contains the dialing configurations for a campaign profile.

| Name                  | Туре   | Description  |
|-----------------------|--|--|
| dialASAPSortOrder     | <u>dialSortOrder</u>                           | Order for dialing numbers in the ASAP queue.   |
| dialASAPTimeout       | int  | Duration before records that are not dialed are removed from the ASAP queue and are treated as normal records. |
| dialASAPTimeoutPeriod | timePeriod                                     | Unit that specifies the dial ASAP time-out.  |
| dialingOrder          | <u>campaignDialingOrder</u>                    | Dialing order when contact records have multiple phone numbers.  |
| dialingSchedules      | <pre>campaignNumberSchedule [0unbounded]</pre> | Time ranges used to call each of the three possible number associated with a campaign.                         |
| includeNumbers        | <pre>campaignDialNumber [0unbounded]</pre>     | Whether to call each of the three numbers in the campaign associated with the profile.                         |

# campaign Filter Criterion

Contains the criterion by which to filter records in the dialer.

| Name            | Туре                           | Description  |
|-----------------|--------------------------------|--|
| compareOperator | <pre>compareOperatorType</pre> | Comparison between the contact field (left value) and the value (right value). |
| leftValue       | string                         | Contact field or variable to use as filter.                                    |
| rightValue      | string                         | Value to use as filter.  |

### campaignMode

Contains the options for a campaign.

| Name     | Туре   | Description  |
|----------|--------|--|
| BASIC    | string | Campaign with default settings, without a campaign profile.              |
| ADVANCED | string | Campaign with a campaign profile specified in the profileName parameter. |

## campaign Number Schedule

Contains the time ranges applied to a number associated with a record.

| Name      | Туре               | Description   |
|-----------|--------------------|---|
| number    | campaignDialNumber | Which numbers associated with a record to consider.                     |
| startTime | timer              | When, in local time, to start dialing numbers for an outbound campaign. |
| stopTime  | timer              | When to stop dialing numbers.   |

### campaign Profile Filter

Contains the configurations for the campaign profile filter.

| Name          | Туре  | Description   |
|---------------|---|---|
| crmCriteria   | <pre>campaignFilterCriterion [0unbounded]</pre> | Filter criteria for the records.                    |
| grouping      | crmCriteriaGrouping                             | Configuration for the criteria of the filter group. |
| orderByFields | orderByField [0unbounded]                       | Sorting order for the records in the dialer.        |

# campaign Profile Info

Contains the details of a campaign profile.

| Name                | Туре                    | Description   |
|---------------------|-------------------------|---|
| ANI                 | string                  | ANI to send with outbound call.   |
| description         | string                  | Description of the profile.   |
| dialingSchedule     | campaignDialingSchedule | Order and time for dialing the numbers in a record.   |
| dialingTimeout      | int                     | Time to wait before disconnecting an unanswered call and logging it as No Answer. The default is 17 seconds.  |
| initialCallPriority | int                     | Priority initially assigned to inbound and outbound calls on a scale of 1 to 100. Inbound calls have a default priority of 60. Calls with a higher priority are answered first, regardless of their time in a queue. To force calls from a campaign to be answered before those from other campaigns, increase the priority by 1. |
| maxCharges          | int                     | Applies to inbound and outbound calls.  Maximum dollar amount for long distance charges. The campaign stops automatically   |

| Name             | Туре   | Description   |
|------------------|--------|---|
|                  |        | when this amount is reached. Zero means no limit.   |
| name             | string | Name of campaign profile.   |
| numberOfAttempts | int    | For outbound campaigns, number of dialing attempts for phone numbers in a list record, including redials due to disposition settings. |

# campaignState

Contains the possible states of a campaign.

| Name        | Туре   | Description   |
|-------------|--------|---|
| NOT_RUNNING | string | Campaign not currently active.  |
| STARTING    | string | Campaign being initialized.   |
| RUNNING     | string | Campaign currently active.  |
| STOPPING    | string | Campaign currently stopping.  |
| RESETTING   | string | Temporary state of an outbound campaign that is returning to its initial state. All dialing results of the outbound campaign are cleared so that all records can be redialed. |

# campaign State Dialing Rule

Version 9.5

Contains the possible dialing rule methods for finding the allowed dialing days and hours.

| Name | Туре   | Description  |
|------|--------|--|
|      | string | Possible values:   |
|      |        | <ul> <li>FOLLOW_STATE_RESTRICTIONS: Follow state restrictions.</li> </ul>  |
|      |        | <ul> <li>INHERIT_DOMAIN_SETTINGS: Use domain settings.</li> </ul>  |
|      |        | <ul> <li>REGION: Use the dialing rules of the contact's state.</li> </ul>  |
|      |        | <ul> <li>REGION_THEN_PHONE_NUMBER: Initially, use the dialing rules of<br/>the contact's state. Afterward, search by using the phone<br/>number (area code and prefix).</li> </ul> |
|      |        | <ul> <li>REGION_THEN_POSTCODE: Initially, use the dialing rules of the<br/>contact's state. Afterward, search by using postal code.</li> </ul>                                     |

### campaignStrategies

#### Version 4

Contains a list of campaign strategies. For each campaign, you can create up to 20 strategies, and you can use up to 20 active strategies concurrently.

| Name       | Туре                                     | Description                            |
|------------|--|--|
| strategies | <pre>campaignStrategy [0unbounded]</pre> | List of all strategies in your domain. |

### campaignStrategy

#### Version 4

Contains information about a campaign strategy. A strategy is a set of rules that enables you to set dialing patterns for processing dialing lists.

| Name               | Туре  | Description   |
|--------------------|---|---|
|                    |   | Description   |
| description        | string  | Optional description of the strategy.   |
| enabled            | boolean                                       | Whether the strategy is active. At least one strategy, named Default, must be active.   |
| filter             | campaignStrategyFilter                        | Conditions that apply to a strategy.  |
| name               | string  | Required name of the strategy. However, you can modify the name at any time.  |
| schedule           | <pre>campaignStrategyPeriod [unbounded]</pre> | Dialing pattern for the strategy.   |
| startAfterTimeMins | long  | Start time (HH:MM) for the strategy. The strategy can start as soon as the dialing list is ready. If you leave this field blank, the dialer starts to dial immediately. |

# campaign Strategy Filter

#### Version 4

Contains the conditions that apply to a strategy.

| Name                  | Туре   | Description  |
|-----------------------|--|--|
| conditionGroupingType | <pre>crmCriteriaGroupingType</pre>             | Types of filters that you can apply.                   |
| conditions            | <pre>campaignFilterCriterion [unbounded]</pre> | List of criteria used by the dialer to filter records. |
| customGrouping        | string   | Custom type of group.                                  |

### campaign Strategy Period

#### Version 4

Contains the dialing pattern for the strategy.

| Name            | Туре | Description   |
|-----------------|------|---|
| redialAfterMins | long | Number of minutes for the dialer to wait before redialing a number. |
| startFromDay    | long | Day of the week to start the strategy.                              |

### campaign Time Zone Assignment

#### Version 9.5

Contains the possible methods for finding the contact's time zone.

| Name | Туре   | Description   |
|------|--------|---|
|      | string | Possible values:  |
|      |        | <ul> <li>INHERIT_DOMAIN_SETTINGS: Use domain settings.</li> </ul>   |
|      |        | <ul> <li>PHONE_NUMBER: Search for the time zone by using the phone<br/>number (area code and prefix).</li> </ul>  |
|      |        | <ul> <li>POSTCODE_THEN_PHONE_NUMBER: Initially, search for the time<br/>zone by using the postal code. Afterward, search by using the<br/>phone number (area code and prefix).</li> </ul> |
|      |        | <ul> <li>REGION_THEN_PHONE_NUMBER: Initially, search for the time<br/>zone by using the state. Afterward, search by using the phone<br/>number (area code and prefix).</li> </ul>         |

### campaignType

Contains the types of campaigns.

| Name     | Туре   | Description  |
|----------|--------|--|
| OUTBOUND | string | Calls made by a dialer to customers in lists created by administrators. These calls are passed to agents who process the calls.  |
| AUTODIAL | string | Numbers are dialed automatically to phone numbers in a list. The campaign uses call-progress detection to determine whether the call was received by an answering machine or a person. |
| INBOUND  | string | Calls received from customers originate from a DNIS. The calls are processed according to the rules set in the IVR Script of the campaign.   |

# campaignsSettings

#### Version 9.5

Contains information about domain settings for running outbound campaigns.

| Name                                    | Туре    | Description  |
|---|---------|--|
| gracefulAgentStateTransitionDelay       | int     | Domain setting: Number of seconds between the agents' action and the effective change of the agents' state to Not Ready. |
| gracefulAgentStateTransitionModeEnabled | boolean | Domain setting:<br>Whether to enable<br>Graceful Agent<br>State Transition.  |
| priorityEnabled                         | boolean | Whether absolute priority is enabled. You may enable priority, ratio, both, or neither.                                  |

| Name         | Туре    | Description   |
|--------------|---------|---|
| ratioEnabled | boolean | Whether priority by ratio is enabled. You may enable priority, ratio, both, or neither. |

## canned Report

Contains reference information for a canned report.

| Name  | Туре   | Description                 |
|-------|--------|-----------------------------|
| index | int    | Order number of the report. |
| name  | string | Name of the report.         |

# cav Restriction Type

Contains the possible restrictions that can be placed on the value of a call variable.

| Name       | Туре   | Description   |
|------------|--------|---|
| MinValue   | string | Minimum value.  |
| MaxValue   | string | Maximum value.  |
| Regexp     | string | Regular expressions.                                  |
| Required   | string | Field must contain a value.                           |
| Set        | string | Single value.   |
| Multiset   | string | Several possible values.                              |
| Precision  | string | Sum of the digits before and after the decimal point. |
| Scale      | string | Digits after decimal point.                           |
| TimeFormat | string | Time format.  |

| Name             | Туре   | Description                                      |
|------------------|--------|--|
| DateFormat       | string | Date format.                                     |
| TimePeriodFormat | string | Time interval format.                            |
| CurrencyType     | string | Symbol for the type of currency, for example: \$ |

# compare Operator Type

Contains the operators for the filter criteria.

| Name           | Type   | Description   |
|----------------|--------|---|
| Contains       | string | Contains a specified value.                           |
| DontContains   | string | Does not contain a specified value.                   |
| Note spelling. |        |   |
| IsNull         | string | Null.   |
| IsNotNull      | string | Is not null.  |
| EndsWith       | string | Ends with.  |
| Equals         | string | Is equal to.  |
| NotEqual       | string | Not equal to.   |
| Greater        | string | Greater than.   |
| GreaterOrEqual | string | Greater than or equal to.                             |
| Less           | string | Less than.  |
| LessOrEqual    | string | Less than or equal to.                                |
| Like           | string | Specified pattern in a column (see SQL LIKE operator) |
| StartsWith     | string | Starts with.  |
|                |        |   |

### contactField

Contains the configuration of a contact field.

| Name         | Туре  | Description   |
|--------------|---|---|
| displayAs    | contactFieldDisplay                             | Display options for the data in the Agent desktop.  |
| mapTo        | <u>contactFieldMapping</u>                      | Map of the system information into the field. The field is updated when a disposition is set. |
| name         | string  | Name of the contact field.  |
| restrictions | <pre>contactFieldRestriction [0unbounded]</pre> | Restrictions imposed on the data that can be stored in this field.                            |
| system       | boolean   | Whether this field is set by the system or an agent.  |
|              |   | • True: Field set by system.  |
|              |   | • False: Field set by agent.  |
| type         | contactFieldType                                | Type of data stored in this field.  |

# contact Field Display

Contains the options for the appearance of field data in the agent's desktop.

| Name      | Туре   | Description      |
|-----------|--------|------------------|
| Short     | string | Half line.       |
| Long      | string | Full line.       |
| Invisible | string | Not represented. |

## contactFieldMapping

Contains data that can be mapped to a specific field in the contact database.

| Name | Туре   | Description |
|------|--------|-------------|
| None | string |             |

| Name                          | Type   | Description  |
|-------------------------------|--------|--|
| LastAgent                     | string | Name of last logged-in agent.  |
| LastDisposition               | string | Name of last disposition assigned to a call.                                       |
| LastSystemDisposition         | string | Name of last system disposition assigned to a call.                                |
| LastAgentDisposition          | string | Name of last disposition assigned by an agent to a call.                           |
| LastDispositionDateTime       | string | Date and time of last disposition assigned to a call.                              |
| LastSystemDispositionDateTime | string | Date and time of last system disposition assigned to a call.                       |
| LastAgentDispositionDateTime  | string | Date and time of last disposition assigned by an agent to a call.                  |
| LastAttemptedNumber           | string | Last number attempted by the dialer or by an agent.                                |
| LastAttemptedNumberN1N2N3     | string | Index of the last dialed phone number in the record: number1, number2, or number3. |
| LastCampaign                  | string | Name of the last campaign that dialed the record.                                  |
| AttemptsForLastCampaign       | string | Dialing attempts for last campaign.  |
| LastList                      | string | Name of last list used.  |
| CreatedDateTime               | string | Date and time of record creation in the contact database.                          |
| LastModifiedDateTime          | string | Date and time of record modification in the contact database.                      |

### contactFieldRestriction

Contains the restriction that applies to the data stored in a contact field.

| Name  | Туре                        | Description   |
|-------|-----------------------------|---|
| type  | contactFieldRestrictionType | One of the restriction types.   |
| value | string                      | Value of the restriction, such as \$ if the restriction type is CurrencyType. |

## contact Field Restriction Type

Contains the available types of restrictions.

| Name             | Туре   | Description   |
|------------------|--------|---|
| MinValue         | string | Minimum value.  |
| MaxValue         | string | Maximum value.  |
| Regexp           | string | Regular expressions.                                  |
| Required         | string | Field must contain a value.                           |
| Set              | string | Single value.   |
| Multiset         | string | Several possible values.                              |
| Precision        | string | Sum of the digits before and after the decimal point. |
| Scale            | string | Digits after decimal point.                           |
| TimeFormat       | string | Time format.  |
| DateFormat       | string | Date format.  |
| TimePeriodFormat | string | Time interval format.                                 |
| CurrencyType     | string | Symbol for the type of currency, for example: $\$$ .  |

# contact Field Type

Contains the types of data that can be stored in a specific contact field.

| Name        | Туре   | Description          |
|-------------|--------|----------------------|
| STRING      | string | Letters and numbers. |
| NUMBER      | string | Numbers only.        |
| DATE        | string | Date only.           |
| TIME        | string | Time only.           |
| DATE_TIME   | string | Date and time.       |
| CURRENCY    | string | Currency.            |
| BOOLEAN     | string | True or false.       |
| PERCENT     | string | Percentage.          |
| EMAIL       | string | Email address.       |
| URL         | string | URL.                 |
| PHONE       | string | Phone number.        |
| TIME_PERIOD | string | Time interval.       |

# contacts Look up Result

Contains the contact database records that match the  ${\tt crmLookupCriteria}.$ 

| Name    | Туре                           | Description                          |
|---------|--------------------------------|--------------------------------------|
| fields  | string [0unbounded]            | Field names in the contact database. |
| records | <pre>record [0unbounded]</pre> | Records in the contact database.     |

### crmAddMode

Specifies whether a contact record is added to the contact database when a new record is added to a dialing list.

| Name    | Туре   | Description  |
|---------|--------|--|
| ADD_NEW | string | Contact records are created in the contact database and are added to the dialing list. |

| Name         | Туре   | Description   |
|--------------|--------|---|
| DONT_<br>ADD | string | Records are added to the dialing list but no records are created in the contact database. |

### crmManagerRole

Contains the attributes and permissions that can be assigned to a CRM manager.

## $crm {\it Manager Permission}$

Contains the permissions assigned to a user.

| Name  | Туре                            | Description  |
|-------|---------------------------------|--|
| type  | <u>crmManagerPermissionType</u> | Information about the permissions that can be assigned to a CRM manager.   |
| value | boolean                         | Whether the CRM manager is assigned the permission.                        |
|       |                                 | <ul> <li>True: CRM manager is assigned the permission.</li> </ul>          |
|       |                                 | <ul> <li>False: CRM manager is not assigned<br/>the permission.</li> </ul> |

# $crm {\it Manager Permission Type}$

Contains the possible permissions that can be assigned to a CRM Manager. Currently, there are no permissions that can be assigned to the CRM Manager role.

## crmCriteriaGrouping

Contains the conditions for the filter group of a campaign profile.

| Name       | Туре                    | Description   |
|------------|-------------------------|---|
| expression | string                  | Expression for the group of filters if crmCriteriaGroupingType=Custom . The supported operators are AND, OR, NOT. |
|            |                         | Example: (1 AND 2 AND 3) OR (4 AND 5 AND 6 AND 7)   |
| type       | crmCriteriaGroupingType | Possible types of filters.  |

### crmCriteria Grouping Type

Contains the types of filters that you can apply before a record can be called.

| Name   | Туре   | Description  |
|--------|--------|--|
| All    | string | All the conditions must be met.                                |
| Any    | string | Any of the conditions must be met.                             |
| Custom | string | Custom relationship defined by crmCriteriaGrouping=expression. |

### crmDeleteMode

Contains the modes used for deleting data from the contact database.

| Name       | Туре   | Description   |
|------------|--------|---|
| DELETE_ALL | string | Delete all records. Does not apply to single record transactions, such as when using the deleteRecordFromList method. |

| Name                | Туре   | Description  |
|---------------------|--------|--|
| DELETE_SOLE_MATCHES | string | Delete only single matches.                          |
| DELETE_EXCEPT_FIRST | string | Delete all records except the first matching record. |

## crmDeleteSettings

Contains the available options for deleting data from the contact database.

| Name                | Туре              | Description                             |
|---------------------|-------------------|---|
| basicImportSettings | crmDeleteSettings | Information about the deletion options. |

### crmFieldCriterion

Contains an individual criterion in the contact database.

| Name  | Туре   | Description                    |
|-------|--------|--------------------------------|
| field | string | Field in the contact database. |
| value | string | Value in the contact database. |

# crmImportResult

Contains the results of an import transaction.

| Name              | Туре            | Description                    |
|-------------------|-----------------|--------------------------------|
| basicImportResult | crmImportResult | Information about list import. |

# crmLookup Criteria

Contains the criteria used to find matching records in the contact database.

| Name           | Туре                                      | Description   |
|----------------|---|---|
| contactIdField | string                                    | Field name of the response that contains the ID of the contact, which is the internal database identifier in the VCC. |
| criteria       | <pre>crmFieldCriterion [0unbounded]</pre> | List of contact database criteria.  |

#### crmUpdateMode

Contains how contact records should be updated when records are added to a dialing list.

| Name                | Туре   | Description  |
|---------------------|--------|--|
| UPDATE_FIRST        | string | Update the first matched record.   |
| UPDATE_ALL          | string | Update all matched records. Does not apply to single record transactions, such as with the updateCrmRecord method. |
| UPDATE_SOLE_MATCHES | string | Update only if one matched record is found.  |
| DONT_UPDATE         | string | Do not update any record.  |

## crmUpdateSettings

This section contains the settings used for updating CRM records. These settings specify how records are added and updated in the system.

| Name                | Туре                     | Description  |
|---------------------|--------------------------|--|
| basicImportSettings | <u>crmUpdateSettings</u> | Detailed information about the settings. See section on basicImportSettings.   |
| crmAddMode          | <u>crmAddMode</u>        | Describes how to add a contact record.   |
| crmUpdateMode       | crmUpdateMode            | Specifies how to update an existing contact record.  Important: The UPDATE_ ALL value of the crmUpdateMode parameter is not supported for the asyncAddrecordsToList and asyncUpdateCrmrecords methods. You cannot use the UPDATE_ALL mode to update all the fields of a contact record at once when using these methods. |

### cssTheme

#### Version 9.5

Contains the possible CSS theme values.

| Name     | Туре   | Description  |
|----------|--------|--|
| cssTheme | string | Possible styles (a $-$ d) that you can use for the Visual IVR that your customers see. |

# custom Disposition Type

Contains CRM update settings.

| Туре   | Description   |
|--------|---|
| string | Any contact number of the contact is not dialed again by the current campaign.  |
| string | Contact is not dialed again by any campaign that contains the disposition.  |
| string | Adds the number dialed to the DNC list.   |
| string | Adds the call results to the campaign history. This record is no longer dialing in this campaign. Does not add the contact's other phone numbers to the DNC list. |
| string | Adds all the contact's phone numbers to the DNC list.   |
| string | Number is not dialed in the campaign, but other numbers from the CRM record can be dialed.  |
| string | Number is dialed again when the list to dial is completed, and the dialer starts again from the beginning.  |
|        | string string string string string string   |

## custom Report Criteria

Contains the criteria by which to filter the data contained in a report.

| Name          | Туре                                     | Description                                    |
|---------------|--|--|
| reportObjects | <pre>reportObjectList [0unbounded]</pre> | List of objects by which to filter the report. |
| time          | reportTimeCriteria                       | Start and end of reporting time.               |

#### data

Contains the parameter that contains the value of one field of a contact record.

| Name | Туре                | Description  |
|------|---------------------|--|
| data | string [0unbounded] | Value of one field of a contact record. One data parameter must be used for each contact record field. In the row, list of values that correspond to the column names of the header row. |

## dateRange

Contains the dates for which a dialing rule applies. You must specify either the days of the week or a date range. If both are specified, <code>daysofWeek</code> is used, and the date range is ignored.

| Name       | Туре                              | Description                    |
|------------|-----------------------------------|--------------------------------|
| daysOfWeek | <pre>dayOfWeek [0unbounded]</pre> | Array of the days of the week. |
| endDate    | dateTime                          | Last day of the date range.    |
| startDate  | dateTime                          | First day of the date range.   |

### dayOfWeek

Contains the days of the week.

| Name      | Туре   | Description |
|-----------|--------|-------------|
| SUNDAY    | string |             |
| MONDAY    | string |             |
| TUESDAY   | string |             |
| WEDNESDAY | string |             |

| Name     | Туре   | Description |
|----------|--------|-------------|
| THURSDAY | string |             |
| FRIDAY   | string |             |
| SATURDAY | string |             |

#### dialSortOrder

Contains the order for dialing numbers in the ASAP queue.

| Name          | Туре   | Description                                    |
|---------------|--------|--|
| LIFO          | string | Last in, first out: newest added called first. |
| FIFO          | string | First in, first out.                           |
| ContactFields | string | Sort order of the campaign profile.            |

## dialingRule

Contains the configuration for a dialing rule. Dialing rules are used to ensure that numbers are not dialed during certain times or days.

| Name               | Туре    | Description  |
|--------------------|---------|--|
| applyToManualCalls | boolean | Whether to restrict manual calls to the dialing rule.  |
|                    |         | • True: Restrict manual calls.   |
|                    |         | • False: Do not restrict manual calls.   |
| contactText        | string  | Comma-separated list of the possible entries for a state in the calling list. For example, "Alabama, AL" indicates that the state dialing rule applies to contact records that have either Alabama or AL in the state contact field. If omitted, the name and abbreviation of the state are used by default. |

| Name          | Туре          | Description  |
|---------------|---------------|--|
| dateRange     | dateRange     | Date range when dialers do not dial numbers.   |
| fixedTimeZone | string        | Time zone used by the dialer to check whether a number can be called. If omitted, the time zone of the dialed number is used by default. For example, <i>US/Pacific</i> is used for PDT time. The names of the time zones are located in the Dialing Rules tab of Administrator Configuration. |
| name          | string        | Name of the dialing rule.  |
| state         | stateProvince | State for which to apply this rule. If omitted, the rule applies to numbers of any state. If specified, the rule applies to the value of the state contact field.  |
| timeRange     | timeRange     | Part of the day that applies to the rule. If omitted, the assumption is all day long.  |

# disposition

Contains the attributes of a custom disposition.

| Name                           | Туре    | Description   |
|--------------------------------|---------|---|
| agentMustComplete<br>Worksheet | boolean | Whether the agent needs to complete a worksheet before selecting a disposition. |
|                                |         | <ul><li>True:<br/>Worksheet<br/>required.</li></ul>                             |
|                                |         | • False:  |

| Name                  | Туре    | Description   |
|-----------------------|---------|---|
|                       |         | Worksheet not required.   |
| agentMustConfirm      | boolean | Whether the agent is prompted to confirm the selection of the disposition.                                      |
|                       |         | <ul> <li>True: Agent<br/>prompted to<br/>confirm<br/>disposition.</li> </ul>                                    |
|                       |         | <ul> <li>False: Agent<br/>not prompted<br/>to confirm<br/>disposition.</li> </ul>                               |
| description           | string  | Description of the disposition.   |
| name                  | string  | Name of the disposition.  |
| resetAttemptsCounter  | boolean | Whether assigning the disposition resets the number of dialing attempts for this contact.                       |
|                       |         | <ul> <li>True:         Disposition         resets the counter to zero.     </li> </ul>                          |
|                       |         | <ul> <li>False:         Disposition         does not reset         the counter to         zero.     </li> </ul> |
| sendEmailNotification | boolean | Whether call details are sent as an email   |

| Name                       | Туре    | Description  notification when the disposition is used by an agent.  • True: Send email notification.  • False: Do not send email notification.  |
|----------------------------|---------|--|
| sendIMNotification         | boolean | Whether call details are sent as an instant message in the Five9 system when the disposition is used by an agent.  True: Send instant message.  False: Do not send instant message.  |
| trackAsFirstCallResolution | boolean | Whether the call is included in the first call resolution statistics (customer's needs addressed in the first call). Used primarily for inbound campaigns.  • True: Include in statistics.  • False: Do not include in statistics. |

| Name           | Туре                         | Description                                    |
|----------------|------------------------------|--|
| type           | <u>customDispositionType</u> | Disposition type.                              |
| typeParameters | dispositionTypeParams        | Parameters that apply to the disposition type. |

## dispositionCount

Contains the number of times that a disposition can be used before the campaign is stopped.

| Name         | Туре                | Description   |
|--------------|---------------------|---|
| count        | int                 | Limit of the disposition.                             |
| dispositions | string [0unbounded] | List of the dispositions to which this limit applies. |

# disposition Type Params

Contains the information returned by a dispositions update transaction.

| Name             | Type    | Description   |
|------------------|---------|---|
| allowChangeTimer | boolean | Whether the agent can change the redial timer for this disposition. |
|                  |         | • True: Agent can change redial timer.                              |
|                  |         | • False: Agent cannot change redial timer.                          |
| attempts         | byte    | Number of redial attempts.  |
| timer            | timer   | Redial timer.   |
| useTimer         | boolean | Whether this disposition uses a redial timer.                       |
|                  |         | • True: Use a redial timer.   |
|                  |         | • False: Do not use a redial timer.                                 |

### dispositionsImportResult

Contains the number of updated disposition records.

| Name               | Туре | Description                            |
|--------------------|------|--|
| dispRecordsUpdated | long | Number of updated disposition records. |

### dispositions Update Mode

Contains how dispositions are updated.

| Name                         | Туре   | Description   |
|------------------------------|--------|---|
| UPDATE_ALL                   | string | Update disposition for all records that match the key.  |
| UPDATE_IF_<br>SOLE_CRM_MATCH | string | Update disposition if only one record matches the key. Otherwise, request for update is denied. |

### dispositions Update Settings

Contains the settings to be used when updating dispositions.

| Name                | Туре                              | Description                                     |
|---------------------|-----------------------------------|---|
| basicImportSettings | <u>dispositionsUpdateSettings</u> | Detailed information about the import settings. |

#### distributionAlgorithm

Contains the algorithm used by the ACD to determine to which agent to transfer a call in a specific queue.

| Name                      | Туре   | Description   |
|---------------------------|--------|---|
| LongestReadyTime          | string | Agent with the longest idle time since the last call.   |
| LongestReadyTimeExcludeMC | string | Agent with the longest idle time, excluding manual calls, such as callbacks.  |
| RoundRobin                | string | Agent with the highest idle time among those logged into the queue. When agents log into the queue, they have the lowest idle time. The first queued call is delivered to the agent with the highest idle time. This agent is removed from the list. The process continues with the next agent with the highest idle time and the next queued call. |
| MinCallsHandled           | string | Agent who has handled the fewest calls during the interval specified in distributionTimeFrame.  |
| MinHandleTime             | string | Agent who has the lowest total call handle time during the interval specified in distributionTimeFrame.   |

### distributionTimeFrame

Contains the time interval for MinCallsHandled and MinHandleTime in distributionAlgorithm.

| Name      | Type   | Description |
|-----------|--------|-------------|
| minutes15 | string |             |
| minutes30 | string |             |
| minutes60 | string |             |
| hours8    | string |             |
| hours24   | string |             |
| thisDay   | string |             |

#### emailNotifications

Contains the options for email notifications.

| Name                | Туре    | Description   |
|---------------------|---------|---|
| emailAddress        | string  | Email address to receive error messages. This address is used for bounced email messages and as the Reply-To address.                               |
| maxAttachmentSize   | int     | Maximum MB for a voicemail attachment. If a voicemail attachment exceeds the specified size, the email notification is sent without the attachment. |
| newUserNotification | boolean | Whether to send the login credentials to the newly created email address of a user.   |
|                     |         | • True: Send the login credentials.   |
|                     |         | • False: Do not send the login credentials.   |

#### entry

Contains import warnings in key-value pair format.

| Name  | Туре   | Description  |
|-------|--------|--|
| key   | string | Number of warnings for the type of warning that occurred during data import. |
| value | long   | Warning message.   |

## extensionSettings

#### Version 9.5

Contains the number of digits that can be used for extensions assigned to users and inbound campaigns.

| Name                      | Туре   | Description  |
|---------------------------|--------|--|
| maximalExtensionLength    | int    | Maximum number of digits in the user's extension.  |
| minimalExtensionLength    | int    | Minimum number of digits in the user's extension.  |
| minimalGeneratedExtension | string | Minimal extension number generated for a new user. |

# fieldEntry

Maps the column number to the contact database field name for each field imported into the dialing list and contact database.

| Name         | Туре    | Description   |
|--------------|---------|---|
| columnNumber | int     | Column numbers with a range of [1,256]. Column number in a CSV file or <pre>importData</pre> array that contains data for the associated contact field.   |
| fieldName    | string  | Name of the contact field associated with the column number.  |
| key          | boolean | Whether the key is used to find the record in the contact database.   |
|              |         | When a record needs to be updated, the key is used to find the record to update in the contact database. For example, the key can be first_name, first_name+last_name, Number1, or a combination. |
|              |         | When a record is added, the value of the key determines if the record already exists. If so, the values in crmAddMode, crmUpdateMode, and listAddMode determine how to handle matching records.   |
|              |         | • True: Use the key.  |
|              |         | • False: Do not use the key.  |

### ftplmportSettings

Contains the settings to access an FTP server.

| Name     | Туре   | Description |
|----------|--------|-------------|
| hostname | string | Host name.  |
| password | string | Password.   |
| path     | string | Path.       |
| username | string | User name.  |

### generalCampaign

Contains information about a campaign. These elements are returned in the inboundCampaign data type by the getInboundCampaignResponse method.

| Name               | Туре              | Description                           |
|--------------------|-------------------|---------------------------------------|
| defaultIvrSchedule | ivrScriptSchedule | Configuration of an IVR script.       |
| maxNumOfLines      | int               | Maximum number of simultaneous calls. |

### i18NObjectField

#### Version 9.5

Contains the possible values of the object field to be translated.

| Name            | Type   | Description      |
|-----------------|--------|------------------|
| i18NObjectField | string | Possible values: |
|                 |        | • NAME           |
|                 |        | • DESCRIPTION    |

# i18NObjectType

#### Version 9.5

Contains the possible values of the object type to be translated.

| Name           | Туре   | Description  |
|----------------|--------|--|
| i18NObjectType | string | Possible values:                                     |
|                |        | • CAMPAIGN   |
|                |        | • CONNECTOR  |
|                |        | • CONTACT_FIELD                                      |
|                |        | • DISPOSITION  |
|                |        | <ul> <li>FIELD_VIEW: Contact field views.</li> </ul> |
|                |        | • REASON_CODE  |
|                |        | • SKILL  |
|                |        | • SPEED_DIAL   |

### importData

Contains the data to be imported.

| Name   | Туре                        | Description   |
|--------|-----------------------------|---|
| values | stringArray<br>[0unbounded] | Array to import. Each item corresponds to the fieldsMapping element specified in listUpdateSettings. Depending on the value of skipHeaderLine, the first record may not be read. For more information, see <a href="mailto:basicImportSettings">basicImportSettings</a> . |

## importIdentifier

Contains the data import identifier.

| Name       | Туре   | Description  |
|------------|--------|--|
| identifier | string | Identifier used to check on the status and outcome of a data import operation. |

# import Trouble

#### Version 3

Contains general information about the rejection.

| Name           | Туре                | Description  |
|----------------|---------------------|--|
| key            | string [0unbounded] | List of fields marked as keys.                                 |
| kind           | importTroubleKind   | Information about the possible reasons for the import failure. |
| rowNumber      | int                 | Number of the row that has the problem.                        |
| troubleMessage | string              | Message that describes the problem.                            |

# import Trouble Kind

#### Version 3

Contains detailed information about import problems.

| Name                 | Туре   | Description                                    |
|----------------------|--------|--|
| ParseError           | string | Error message.                                 |
| DuplicateKey         | string | Record with the key field that already exists. |
| AllKeyFieldsAreEmpty | string | At least one key field should not be empty.    |
| NoMatchesInContacts  | string | No corresponding contact in the                |

| Name                      | Туре   | Description   |
|---------------------------|--------|---|
|                           |        | database.   |
| OneMatchInContacts        | string | Record being imported already exists in CRM. Occurs when CrmUpdateMode=DONT_UPDATE.                   |
| MultipleMatchesInContacts | string | Several contacts in the list have the same key value. Not allowed by the settings of another request. |
| InternalImportError       | string | Undefined error.  |

# inboundCampaign

Contains the attributes of an inbound campaign.

| Name            | Туре            | Description                        |
|-----------------|-----------------|------------------------------------|
| inboundCampaign | generalCampaign | Attributes of an inbound campaign. |

# in bound lvr Script Schedule

#### Version 9.5

Contains the attributes of an IVR script schedule for an inbound campaign.

| Name               | Туре                      | Description                        |
|--------------------|---------------------------|------------------------------------|
| ivrSchedule        | <u>ivrScriptSchedule</u>  | Configuration of the IVR script.   |
| visualModeSettings | <u>visualModeSettings</u> | Configuration for the visual mode. |

#### ivrlcons

#### Version 10

Contains the IVR icon graphics data.

| Name       | Туре         | Description              |
|------------|--------------|--------------------------|
| largeIcon  | base64Binary | Large icon binary data.  |
| mediumIcon | base64Binary | Medium icon binary data. |
| smallIcon  | base64Binary | Small icon binary data.  |

# ivrScriptDef

Contains an IVR script.

| Name          | Туре   | Description   |
|---------------|--------|---|
| description   | string | Description of the script.  |
| name          | string | Name of the script.   |
| xmlDefinition | string | Script in XML format. Specify the text as CDATA, or replace the special characters with their ISO 8859-1 codes. |

# ivrScriptOwnership

#### Version 10

Contains the IVR script ownership information.

| Name            | Туре    | Description                              |
|-----------------|---------|--|
| isOthersCanCopy | boolean | Whether other users can copy the script. |
| ivrScriptName   | string  | Name of the script.                      |
| ownedBy         | string  | User who owns the script.                |

#### **ivrScriptSchedule**

Contains the configuration of an IVR script.

**Note:** When using this in the <u>createInboundCampaign</u>, only the default IVR schedule can be set or modified via the API. Additionally, the name parameter of the IVR script schedule object must be excluded.

| Name             | Туре   | Description   |
|------------------|--|---|
| name             | string                                       | Name of the IVR schedule.                                     |
| scriptName       | string                                       | Name of the IVR script.                                       |
| scriptParameters | <pre>scriptParameterValue [0unbounded]</pre> | Parameters of a foreign script module used in the IVR script. |

### keyPerfomanceIndicators

Note the spelling of the data type.

Contains the settings used to customize Service Level statistics in the supervisor application and in reporting.

| Name              | Туре | Description   |
|-------------------|------|---|
| minTimeOfResponse | int  | Minimum call length.  |
| speedOfAnswer     | int  | For inbound campaigns, percentage of calls answered in the specified number of seconds. |

#### keyValuePair

Contains a key-value pair.

| Name  | Туре   | Description                         |
|-------|--------|-------------------------------------|
| key   | string | Name used to identify the pair.     |
| value | string | Value that corresponds to the name. |

### language

Contains the language of the prompts.

| Name  | Туре   | Description   |
|-------|--------|---------------|
| En_US | string | U.S. English. |

### limitTimeoutState

Contains the maximum number and count of requests sent for a specific operation type in a specific time period.

| Name              | Туре                                     | Description   |
|-------------------|--|---|
| callCounterStates | <pre>callCounterState [0unbounded]</pre> | Array of the different API requests and their limits and counts for that time period. |
| timeout           | long                                     | Time period in seconds to which the limits apply.                                     |

#### listAddMode

Contains how to add records to a list.

| Name      | Туре   | Description                                 |
|-----------|--------|---|
| ADD_FIRST | string | Adds the first record when multiple matches |

| Name                      | Туре   | Description   |
|---------------------------|--------|---|
|                           |        | exist.  |
| ADD_ALL                   | string | Add all records. Does not apply to asynchronous transactions, such as with the addRecordToList and asyncAddRecordsToList methods. |
| ADD_IF_SOLE_CRM_<br>MATCH | string | Add record if only one match exists in the database.  |

## listDeleteSettings

Contains the list deletion settings.

| Name           | Туре                  | Description   |
|----------------|-----------------------|---|
| listDeleteMode | <u>listDeleteMode</u> | Describes how to delete dialing list and contact records. |

# list Dialing Mode

Contains the list dialing modes. These options apply to lists used with the Predictive, Power, and Progressive campaign dialing modes.

| Name                                | Туре   | Description  |
|-------------------------------------|--------|--|
| VERTICAL_DIALING                    | string | Dialer attempts to call all numbers in a CRM record before proceeding to the next record.            |
| LIST_PENETRATION                    | string | Dialer attempts to call all numbers in a column before proceeding to the next column.                |
| EXTENDED_STRATEGY EXTENDED_STRATEGY | string | Dialer attempts to call numbers in a list in order of importance. For example, until a contact is    |
| Version 4                           |        | reached, numbers that are more important are redialed sooner and more often than those that are not. |

#### listInfo

Contains a dialing list.

| Name | Туре   | Description           |
|------|--------|-----------------------|
| name | string | Name of dialing list. |
| size | int    | Size of dialing list. |

# list Import Result

Contains information about the modified contact records. listImportResult extends basicImportResult.

| Name                                 | Туре   | Description  |
|--------------------------------------|--------|--|
| callNowQueued                        | long   | Record in the queue ready to be dialed. Value is 0 or 1. |
| crmRecordsInserted                   | long   | Number of inserted contact records.                      |
| crmRecordsUpdated                    | long   | Number of updated contact records.                       |
| listName                             | string | Name of list into which data was imported.               |
| listRecordsDeleted                   | long   | Number of deleted list records.                          |
| listRecordsInserted                  | long   | Number of inserted list records.                         |
| recordDispositionsReset  Version 9.5 | long   | Number of reset records.                                 |

#### listState

Contains the attributes of each list associated with a campaign.

| Name            | Туре   | Description  |
|-----------------|--------|--|
| campaignName    | string | Name of campaign to which the list is associated.  |
| dialingPriority | int    | Dialing priority for the list In the campaign.   |
| dialingRatio    | int    | Dialing ratio for this list compared to other lists associated with the same campaign.         |
| listName        | string | Name of list.  |
| priority        | int    | Dialing priority of a list in a campaign. A list with a lower priority number is dialed first. |

# listUpdateSettings

Contains the list update settings.  ${\tt listUpdateSettings} \ \textbf{extends} \ \underline{\textbf{basicImportSettings}}.$ 

| Name                | Туре        | Description  |
|---------------------|-------------|--|
| callNowColumnNumber | int         | Column numbers with a range of [1,256]. If a record should be dialed immediately, the content of the column is 1, T, Y, and Yes. This column is not included in the fieldsMapping parameter and is not imported in the contact database. |
|                     |             | If callNowMode is also specified, only records that have a true value and apply to callNowMode are called immediately.   |
|                     |             | If you do not want to add a column for each imported record, use callNowMode singly.   |
| callNowMode         | callNowMode | Whether records are dialed immediately.  |
|                     |             | If callNowColumnNumber is also specified, callNowMode applies to all records with a true value in the specified column.  If callNowColumnNumber is   |

| Name                  | Туре  | Description  |
|-----------------------|---|--|
|                       |   | omitted, the callNowMode applies to all records imported by the request.   |
| callTime              | When to dial the records (  time in milliseconds); applie records in the request, except those with a value in the timeToCallColumn; does apply to the addToList m which is used to process be record transactions. |  |
|                       |   | Note: The call time value is applied only if the campaign exists when the record is added to the list assigned to that campaign. However, if a campaign is created or associated with a list after the record is added to the list, calls may be dialed sooner than the specified value, depending on the size of the list, the position of the record in the list, and the other parameters assigned to the list in the campaign. |
| callTimeColumnNumber  | int   | Column numbers with a range of [1,256]. Column that contains the times (Epoch time) to call individual records. If a record contains a valid time, this time is used instead of the callTime parameter. Does not apply to the addToList method, which is used to process batch record transactions.  |
| cleanListBeforeUpdate | boolean   | Whether to remove all records in   |

| Name          | Туре          | Description   |
|---------------|---------------|---|
|               |               | the list before adding new records.   |
|               |               | • True: Remove all records.   |
|               |               | <ul> <li>False: Do not remove all<br/>records.</li> </ul>                       |
| crmAddMode    | crmAddMode    | Describes how to add new contact records into a dialing list.                   |
| crmUpdateMode | crmUpdateMode | Describes how to update contact records when adding a record to a dialing list. |
| listAddMode   | listAddMode   | Describes how to update the list.   |

# list Update Simple Settings

#### Version 3

Contains list update settings for the addRecordToListSimple method.

| Name                                    | Туре                               | Description  |
|---|------------------------------------|--|
| callAsap                                | boolean                            | Whether to call the contact as soon as possible.   |
| countryCode<br>countryCode<br>Version 4 | string                             | Two-letter codes defined in ISO 3166-1.  |
| fieldsMapping                           | <pre>fieldEntry [0unbounded]</pre> | Mapping of the column number to the field name in the contact database.  Column numbers start at 0 whereas in listUpdateSettings, column numbers start at 1. |
| timeToCall                              | long                               | When to dial the records (Epoch time in milliseconds).   |
| updateCRM                               | boolean                            | Whether to update the contact field data of an existing record:  |

| Name | Туре | Description   |
|------|------|---|
|      |      | <ul> <li>True: Changes to the value of a contact<br/>field are saved.</li> </ul>  |
|      |      | <ul> <li>False: Changes to the value of a contact<br/>field are not saved, but new records are<br/>inserted.</li> </ul> |

## mediaType

#### Version 9.5

Contains the values of the possible media type.

| Name      | Type   | Description                |
|-----------|--------|----------------------------|
| mediaType | string | Possible options:          |
|           |        | <ul> <li>VOICE</li> </ul>  |
|           |        | • CHAT                     |
|           |        | <ul> <li>SOCIAL</li> </ul> |
|           |        | • EMAIL                    |
|           |        | <ul> <li>VIDEO</li> </ul>  |
|           |        | • CASE                     |
|           |        | Version 10.2               |

# mediaTypeConfig

#### Version 9.5

Contains information about the media types.

| Name       | Туре                                  | Description               |
|------------|---------------------------------------|---------------------------|
| mediaTypes | <pre>mediaTypeItem [0unbounded]</pre> | List of media type items. |

# media Type Item

#### Version 9.5

Contains information about single media type items.

| Name                             | Туре      | Description                                   |
|----------------------------------|-----------|---|
| enabled                          | boolean   | Whether the media type is enabled.            |
| intlligentRouting Note spelling. | boolean   | Whether Intelligent Routing is enabled.       |
| maxAlowed  Note spelling.        | byte      | Maximum number of items allowed for the type. |
| type                             | mediaType | Type of media.                                |

# misc Vcc Options

Contains global configuration options that are not found in other categories.

| Name                | Туре    | Description  |
|---------------------|---------|--|
| defaultCampaign     | string  | Name of the campaign selected by default when agents start manual calls to external numbers.           |
| enableReasonCodes   | boolean | Whether agents can choose reason codes when selecting Not Ready and Logout.                            |
|                     |         | • True: Agents can choose reason codes.  |
|                     |         | <ul> <li>False: Agents cannot choose reason codes.</li> </ul>  |
| internalCallTimeout | int     | Number of seconds to wait for a call to be answered by another agent. The default value is 20 seconds. |
| maySelectCampaign   | boolean | In the softphone menu, whether agents can select a campaign other than the default.                    |
|                     |         | True: Agents can select another  |

| Name             | Туре    | Description   |
|------------------|---------|---|
| Ivairie          | турс    | •   |
|                  |         | campaign.   |
|                  |         | <ul> <li>False: Agents cannot select another campaign.</li> </ul>   |
| maySelectNone    | boolean | Whether agents can make manual calls not associated with a campaign.  |
|                  |         | • True: Agents can make manual calls.   |
|                  |         | • False: Agents cannot make manual calls.   |
| showDialAttempts | boolean | Whether agents can see call attempts automatically assigned a disposition by the dialer in the Contact Sessions panel.  |
|                  |         | • True: Agents can see call attempts.   |
|                  |         | • False: Agents cannot see call attempts.   |
| voicemailTimeout | int     | Number of seconds for an agent to wait before accepting a transferred skill group voicemail. If the agent does not accept the voicemail message within the set time, the voicemail message is transferred to the next agent in the skill group. |

## operation Type

Contains the type of operation.

# orderByField

Contains the sorting order of fields in the dialer.

| Name       | Туре    | Description  |
|------------|---------|--|
| descending | boolean | Whether fields are in descending or ascending order. |
|            |         | • True: Fields are in descending order.              |
|            |         | • False: Fields are in ascending order.              |
| fieldname  | string  | Contact field to sort.                               |
| rank       | int     | Sorting priority for the values.                     |

# out bound Campaign

Contains the attributes of an outbound campaign.

| Name                 | Туре                    | Description                         |
|----------------------|-------------------------|-------------------------------------|
| baseOutboundCampaign | <u>outboundCampaign</u> | Attributes of an outbound campaign. |

## passwordPolicies

#### Version 2

Contains the password policies for the domain.

| Name                   | Туре | Description   |
|------------------------|------|---|
| adminLoginAttempts     | int  | Number of allowed login attempts for administrators.                |
| enforcePasswordHistory | int  | Number of passwords remembered by the system.                       |
| loginAttempts          | int  | Number of allowed login attempts for agents.                        |
| minCapitalCharacters   | int  | Minimum required number of capital letters.                         |
| minNumberCharacters    | int  | Minimum required number of alphabetical characters in the password. |

| Name                 | Туре | Description  |
|----------------------|------|--|
| minPasswordLength    | int  | Minimum length of a password.                        |
| minSpecialCharacters | int  | Minimum required number of special characters        |
| passwordExpires      | int  | Number of days before the expiration of the password |

# password Policy Entries

#### Version 2

Contains the password settings.

| Name                | Туре   | Description  |
|---------------------|--------|--|
| MIN_LENGTH          | string | Minimum length of a password.  |
| SPECIAL_SMBL        |        | Any character other than a letter or digit.  |
| CAPITAL_SMBL        |        | Capital symbols allowed in the password.   |
| DIGIT               |        | Digits allowed in the password.  |
| LOCKOUT             |        | Number of unsuccessful login attempts allowed before an agent's account is locked.         |
| ADMINLOCKOUT        |        | Number of unsuccessful login attempts allowed before an administrator's account is locked. |
| REUSELIFE           |        | Password history.  |
| TIMELIFE            |        | Password expiration date and time.   |
| QUESTCANTCONTAINPWD |        | Whether a security question can contain the password.                                      |
| CANRESETPASSWORD    |        | Whether the user is allowed to reset the password.   |

## password Policy Entry Value

Contains the password policies for the domain.

| Name  | Туре                         | Description                                   |
|-------|------------------------------|---|
| entry | <u>passwordPolicyEntries</u> | Password settings.                            |
| value | int                          | Value that corresponds to the entry selected. |

### promptInfo

Contains information about a prompt.

| Name                  | Туре                | Description  |
|-----------------------|---------------------|--|
| description           | string              | Description of the prompt.   |
| languages Version 9.5 | string [0unbounded] | List of languages for getPrompt() or one language for the methods that modify prompts  |
|                       |                     | This field is ignored for the methods that add prompts.  |
|                       |                     | If you try to create or modify a prompt in more than one language in the same request, an exception occurs. For several languages, use several requests. |
| name                  | string              | Name of the prompt.  |
| type                  | promptType          | Type of prompt.  |

## promptType

Contains the type of prompt.

| Name         | Туре   | Description                                     |
|--------------|--------|---|
| TTSGenerated | string | Audio file generated with Five9 text-to-speech. |
| PreRecorded  | string | Audio file recorded with third-party tool.      |

#### reasonCode

Contains a single reason code that can be selected by agents. Reason codes must be enabled in the Five9 platform under the *Other* tab.

| Name     | Туре           | Description  |
|----------|----------------|--|
| enabled  | boolean        | Whether a reason code is enabled.                              |
|          |                | • True: Reason code is enabled.                                |
|          |                | • False: Reason code is not enabled.                           |
| name     | string         | Name of the reason code.                                       |
| paidTime | boolean        | Whether the agent is paid for the time away.                   |
|          |                | • True: Agent is paid.   |
|          |                | • False: Agent is not paid.                                    |
| shortcut | unsignedShort  | Character used as a keyboard shortcut by the agent going away. |
| type     | reasonCodeType | Situation for which reason code is set.                        |

# reason Code Type

Contains the types of reason codes.

| Name     | Туре   | Description                       |
|----------|--------|-----------------------------------|
| NotReady | string | Ready state changed to not ready. |
| Logout   | string | Agent logs out.                   |

#### record

Contains a row of a reporting table.

| Name   | Туре | Description                             |
|--------|------|---|
| values | data | Values that make up one contact record. |

#### recordData

Contains the fields for a single dialing list record. This record is added to the contact database, or it is modified if it already exits.

| Name   | Туре                | Description                           |
|--------|---------------------|---------------------------------------|
| fields | string [0unbounded] | Fields to be added to a dialing list. |

### remoteHostLoginSettings

Contains the FTP server settings for exporting recordings or reports to a remote server.

| Name     | Туре   | Description   |
|----------|--------|---|
| hostName | string | FTP server name, which must be a fully qualified domain name or an IP address. Enter only the domain name without $ftp://.$ |
| password | string | FTP password.   |
| UserName | string | FTP user name.  |

### reportObjectList

Contains the type of data to be included in the report.

| Name        | Туре                | Description                                   |
|-------------|---------------------|---|
| objectNames | string [0unbounded] | Names of the objects.                         |
| objectType  | wsObjectType        | Possible filters that you can use in reports. |

## reportRowData

Contains the reporting data as a two-dimensional array. Note that the time is in Pacific Standard Time (PST).

| Name    | Туре                           | Description   |
|---------|--------------------------------|---|
| header  | record                         | Row of column names.  |
| records | <pre>record [0unbounded]</pre> | Array of rows in the table. By default, the limit is 50000 records. |

# report Time Criteria

Contains the period from which to retrieve data from for a report.

| Name  | Туре     | Description   |
|-------|----------|---|
| end   | dateTime | End of the reporting period.  |
| start | dateTime | Start of the reporting period with the time zone. Example: 2013-04-23T21:00:00.000-07:00. |

## reportingPermission

Contains the reporting permissions.

| Name  | Туре                           | Description  |
|-------|--------------------------------|--|
| type  | <u>reportingPermissionType</u> | List of reporting permissions.                           |
| value | boolean                        | Whether to assign the permission.                        |
|       |                                | • True: Assign the permission.                           |
|       |                                | <ul> <li>False: Do not assign the permission.</li> </ul> |

# reporting Permission Type

Contains the possible reporting permissions.

| Туре   | Description   |
|--------|---|
| string | Can schedule reports for an FTP server.   |
| string | Can access the Recording column, which links to recordings in the Reporting portal. Enabled by default. |
| string | Can access the Standard Reports tab.  |
| string | Can access the Custom Reports tab.  |
| string | Can access the Scheduled Reports tab.   |
| string | Can access the Recent Reports tab.  |
| string | Can access the Release 7 Reports tab.   |
| string | Can access the Canned Reports tab.  |
| string | Can view and run Dashboard reports and view Key Performance Indicators (KPIs).                          |
|        | Supervisors with this permission see only the dashboards for the skill and groups to which they belong. |
| string | Can access all skills.  |
| string | Can view all agent groups.  |
| string | Can access social reports.  |
|        | string                  |

# reportingRole

Contains the reporting role.

| Name        | Туре         | Description   |
|-------------|--------------|---|
| permissions | [0unbounded] | List of reporting permissions assigned to the user. |

### sayAs

Contains the possible text elements of a prompt should be read. This information is located in the TTS Builder.

| Name     | Typo   | Doscrintian  |
|----------|--------|--|
|          | Type   | Description  |
| Default  | string |  |
| Words    | string | Word strings are spoken as words instead of being pronounced as strings of individual letters and digits. However, the characters of a word may be spoken individually when character sequences are particularly difficult to pronounce. Meant for acronyms to be read as words.   |
| Acronym  | string | Letters and/or digits, such as NATO and UNESCO in English, that are spoken as words when considered natural in the target language. Otherwise, letters and digits are pronounced individually, for example: API in English. Use detail <i>strict</i> to force spelling mode. In that case, punctuation is also spoken, for example: speaking a comma as <i>comma</i> . Acronym with detail <i>strict</i> is equivalent to letters with detail <i>strict</i> . don't understand the last 2 sentences about strict something |
| Address  | string | Postal addresses.  |
| Cardinal | string | Supported if relevant in the target language. Roman cardinals are often supported.   |
| Currency | string | Text is a currency amount with or without the currency symbol. Supports currencies commonly specified in the   |

| Name      | Туре   | Description   |
|-----------|--------|---|
|           |        | country corresponding to the target language.   |
| Date      | string |   |
| Decimal   | string | Same as number with format decimal. The separator for the integral part is optional. For example, in U.S. English, 123456.123 and 123,456.123 are pronounced in the same way.   |
| Digits    | string | Same as number with format digits. Numbers must be read digit by digit, including decimal periods and commas.   |
| Duration  | string | For example, duration with format <i>hms</i> is read as <h> hour (s), <m> minute(s), and <s> seconds.</s></m></h>   |
| Fraction  | string | Same as number with format fraction. For example, pronounce 1/3 as one third.   |
| Letters   | string | Strings are pronounced as a sequence of single letters and/or digits. With detail <i>strict</i> punctuation is also spoken, for example: speaking a comma as <i>comma</i> . Letters with detail <i>strict</i> is equivalent to acronym with detail <i>strict</i> . For the true spelling of all readable characters, use the <i>interpret-as</i> value <i>spell</i> . |
| Measure   | string | Many units, such as km, hr, dB, lb, or MHz, are supported. Units may appear immediately next to a number, such as 1cm, or be separated by a space, such as 15 ms. For some units, the distinction between singular and plural may not always be made correctly.   |
| Name      | string | Interpret a string as a proper name if possible.  |
| Net       | string | Email can be used for email addresses.  |
| Telephone | string | Supports phone numbers specified in the country corresponding to the target language. See the language-specific User Guide for a list of the supported formats. Use detail <i>punctuation</i> to speak punctuation, such as speaking a dash as <i>dash</i> .  |
| Ordinal   | string | Same as number with format ordinal. See the language-<br>specific User's Guide for a list of the supported formats.   |
| Spell     | string | Characters in text string are pronounced as individual characters.  |
| Time      | string | Hour must be less than 24; minutes and seconds must be less than 60; AM/PM is read only if explicitly specified. See the language-specific User's Guide for a list of the supported formats.  |

## sayAsFormat

Contains the date and time format of the prompt.

| Name         | Туре   | Description |
|--------------|--------|-------------|
| NoFormat     | string |             |
| Default      | string |             |
| Date_MDY     | string |             |
| Date_DMY     | string |             |
| Date_YMD     | string |             |
| Date_YM      | string |             |
| Date_MY      | string |             |
| Date_DM      | string |             |
| Date_MD      | string |             |
| Date_Y       | string |             |
| Date_M       | string |             |
| Date_D       | string |             |
| Duration_HMS | string |             |
| Duration_HM  | string |             |
| Duration_MS  | string |             |
| Duration_H   | string |             |
| Duration_M   | string |             |
| Duration_S   | string |             |
| Net_URI      | string |             |
| Net_EMAIL    | string |             |
| Time_HMS     | string |             |
| Time_HM      | string |             |
| Time_H       | string |             |

# scriptParameterValue

Contains the values of external variables for an IVR script.

| Name  | Туре   | Description              |
|-------|--------|--------------------------|
| name  | string | External variable name.  |
| value | string | External variable value. |

## sForceEmailAccount

Contains the attributes of a Salesforce email account.

| Name           | Туре    | Description  |
|----------------|---------|--|
| consumerKey    | string  | Salesforce object that is automatically generated when you save a remote access definition.  |
| consumerSecret | string  | Salesforce object that is automatically generated when you save a remote access definition.  |
| enabled        | boolean | Whether the Salesforce email integration is enabled.   |
|                |         | • True: Email integration is enabled.  |
|                |         | • False: Email integration is not enabled.   |
| password       | string  | User's password generated by Salesforce.   |
| securityToken  | string  | Security token that you provide to your agents in addition to the password generated by Salesforce if your agents' IP address is not in the trusted IP range configured in Salesforce for your organization. |
| userName       | string  | User's name generated by Salesforce.   |

## skill

Contains the attributes of a skill.

| Name            | Туре    | Description  |
|-----------------|---------|--|
| description     | string  | Skill description.   |
| id              | long    | Skill ID.  |
| messageOfTheDay | string  | Message of the day for the skill.  |
| name            | string  | Skill name.  |
| routeVoiceMails | boolean | Whether to route voicemail messages to the skill.                        |
|                 |         | • True: Route voicemail messages to skill.                               |
|                 |         | <ul> <li>False: Do not route voicemail messages to<br/>skill.</li> </ul> |

## skillInfo

Contains a skill assigned to users.

| Name  | Туре                             | Description                  |
|-------|----------------------------------|------------------------------|
| skill | <u>skill</u>                     | Skill description.           |
| users | <pre>userSkill[0unbounded]</pre> | Users who possess the skill. |

## speed Dial Number

#### Version 10.2

Contains a number to speed dial.

| Name        | Туре   | Description  |
|-------------|--------|--|
| code        | string | Code assigned to the telephone number to speed dial. |
| description | string | Description for the number.                          |
| number      | string | Telephone number to speed dial.                      |

## stateDialingRule

#### Version 9.5

Contains the possible methods for finding the state dialing rules that apply to the contact.

| Name                         | Туре   | Description  |
|------------------------------|--------|--|
| REGION                       | string | Use the dialing rules of the contact's state.  |
| REGION_THEN_<br>PHONE_NUMBER | string | Initially, use the dialing rules of the contact's state. Afterward, search by using the phone number (area code and prefix). |
| REGION_THEN_<br>POSTCODE     | string | Initially, use the dialing rules of the contact's state. Afterward, search by using postal code.                             |

## stateProvince

Contains the states and provinces of the U.S. and Canada that are used in state dialing rules.

| Name           | Туре   | Description |
|----------------|--------|-------------|
| ANY            | string |             |
| US_ALABAMA     | string |             |
| US_ALASKA      | string |             |
| US_ARIZONA     | string |             |
| US_ARKANSAS    | string |             |
| US_CALIFORNIA  | string |             |
| US_COLORADO    | string |             |
| US_CONNECTICUT | string |             |
| US_DELAWARE    | string |             |
| US_FLORIDA     | string |             |
| US GEORGIA     | string |             |

| Name              | Туре [ | Description |
|-------------------|--------|-------------|
| US_HAWAII         | string | •           |
| US_IDAHO          | string |             |
| US_ILLINOIS       | string |             |
| US_INDIANA        | string |             |
| US_IOWA           | string |             |
| US_KANSAS         | string |             |
| US_KENTUCKY       | string |             |
| US_LOUISIANA      | string |             |
| US_MAINE          | string |             |
| US_MARYLAND       | string |             |
| US_MASSACHUSETTS  | string |             |
| US_MICHIGAN       | string |             |
| US_MINNESOTA      | string |             |
| US_MISSISSIPPI    | string |             |
| US_MISSOURI       | string |             |
| US_MONTANA        | string |             |
| US_NEBRASKA       | string |             |
| US_NEVADA         | string |             |
| US_NEW_HAMPSHIRE  | string |             |
| US_NEW_JERSEY     | string |             |
| US_NEW_MEXICO     | string |             |
| US_NEW_YORK       | string |             |
| US_NORTH_CAROLINA | string |             |
| US_NORTH_DAKOTA   | string |             |
| US_OHIO           | string |             |
| US_OKLAHOMA       | string |             |
| US_OREGON         | string |             |
| US_PENNSYLVANIA   | string |             |
| US_RHODE_ISLAND   | string |             |
| US_SOUTH_CAROLINA | string |             |

| Name                         | Туре   | Description |
|------------------------------|--------|-------------|
| US_SOUTH_DAKOTA              | string |             |
| US_TENNESSEE                 | string |             |
| US_TEXAS                     | string |             |
| US_UTAH                      | string |             |
| US_VERMONT                   | string |             |
| US_VIRGINIA                  | string |             |
| US_WASHINGTON                | string |             |
| US_WEST_VIRGINIA             | string |             |
| US_WISCONSIN                 | string |             |
| US_WYOMING                   | string |             |
| CA_ALBERTA                   | string |             |
| CA_BRITISH_COLUMBIA          | string |             |
| CA_MANITOBA                  | string |             |
| CA_NEW_BRUNSWICK             | string |             |
| CA_NEWFOUNDLAND_AND_LABRADOR | string |             |
| CA_NOVA_SCOTIA               | string |             |
| CA_ONTARIO                   | string |             |
| CA_PRINCE_EDWARD_ISLAND      | string |             |
| CA_QUEBEC                    | string |             |
| CA_SASKATCHEWAN              | string |             |

## stringArray

Contains the values of import setting fields. The name space for this data type is http://jaxb.dev.java.net/array.

| Name | Туре                | Description   |
|------|---------------------|---|
| item | string [0unbounded] | Value of a record that corresponds to a field specified in import settings. |

## supervisorPermission

Contains the supervisor role.

| Name  | Туре                            | Description   |
|-------|---------------------------------|---|
| type  | <u>supervisorPermissionType</u> | List of supervisor permissions.                         |
| value | boolean                         | Whether the user is assigned the supervisor permission. |
|       |                                 | • True: Permission is assigned.                         |
|       |                                 | • False: Permission is not assigned.                    |

## supervisor Permission Type

Contains the list of supervisor permissions.

#### Important -

Supervisors who log into a PSTN station or forward calls between sessions may incur high long-distance fees. Therefore, be sure to give permission only to the appropriate users.

| Name                                | Туре   | Description   |
|-------------------------------------|--------|---|
| CanUseSupervisorSoapApi  Version 12 | string | Can submit requests to the Supervisor  API if the following permissions are enabled on the VCC Administration console:                            |
|                                     |        | • User Can Execute Web API Requests.  |
|                                     |        | <ul> <li>Permission to execute the<br/>required request. For example,<br/>to edit dispositions with the<br/>Supervisor API, enable the</li> </ul> |

| Name               | Туре   | Description  |
|--------------------|--------|--|
|                    |        | corresponding permission: User Can Edit Dispositions.  |
| Users              | string | Can view the Users tab in the Supervisor desktop.  |
| Agents             | string | Can monitor the status of agents (logged out, on break, on a call) and view agent statistics and ACD queues.   |
| CallMonitoring     | string | Can listen to agents' calls (silent monitoring).   |
| Stations           | string | Can view station IDs assigned to their domain.   |
| ChatSessions       | string | Can view active chat sessions.   |
| Campaigns          | string | Can view the <i>Campaigns</i> tab, including campaign status information and statistics, and other information and abilities.  |
| CampaignManagement | string | Can be enabled for any of the single campaign management permissions at the bottom of this table:  CampaignManagementStart, CampaignManagementStop, CampaignManagementReset, CampaignManagementResetDispo sitions, CampaignManagement ResetListPositions, and CampaignManagementResetDiale rDCP. |
| AllSkills          | string | If false, only the skill data assigned<br>to the user is visible. It disables the<br>Filter Statistics by Skill option in the<br>Supervisor View menu. verify  |
| BillingInfo        | string | Whether the user can view the billing information: true or false.  |
| BargeInMonitor     | string | Can speak with the customer. Use this value when the supervisor needs to help but not take over the  |

| Name                                  | Туре   | Description  |
|---------------------------------------|--------|--|
|                                       |        | call from the agent.   |
| WhisperMonitor                        | string | Can speak to the agent without being heard by the customer. Use this value when coaching agents or assisting with difficult calls.                         |
| ViewDataForAllAgentGroups             | string | Can access all agent groups. When<br>the permission is disabled, the<br>supervisor can access only agent<br>groups of which the supervisor is a<br>member. |
| ReviewVoiceRecordings                 | string | Can access voicemail messages and recordings associated with each agent that the supervisor can access.  |
| EditAgentSkills                       | string | Can add and remove skills and change skill levels for agents that the supervisor can view.   |
| CanAccessDashboardMenu                | string | Can access the Dashboard menu in the supervisor desktop.   |
| CampaignManagementStart               | string | Can start a campaign.  |
| CampaignManagementStop                | string | Can stop a campaign.   |
| CampaignManagementReset               | string | Can reset a campaign.  |
| CampaignManagementResetDisposit ions  | string | Can reset the dispositions of a campaign.  |
| CanUseSupervisorSoapApi<br>Version 12 | string | Can submit requests to the Supervisor SOAP API if the following permissions are enabled on the Administration application:                                 |
|                                       |        | <ul> <li>User Can Execute Web API<br/>Requests.</li> </ul>   |
|                                       |        | • User can edit agent skills on the Administration application.  |
| CampaignManagementResetListPosi tions | string | Can reset the dialing list position for outbound and autodial campaigns.   |

| Name                                     | Type   | Description  |
|--|--------|--|
| CampaignManagementResetAbandonC allRate  | string | Can reset the dialer's dropped call percentage for outbound and autodial campaigns.                                    |
| CanViewTextDetailsTab Version 3          | string | Can view and log into the Text<br>Details tab of the Supervisor<br>desktop to access social media,<br>email, and chat. |
| CanAccessShowFields<br>Version 3         | string | Can use the <i>View &gt; Show Fields</i> menu to set the layout of the application.                                    |
| CanRunJavaClient<br>Version 10           | string | Can run the Java client applications.  |
| CanRunWebClient<br>Version 10            | string | Can run the web client applications.   |
| CanChangeDisplayLanguage<br>Version 10.1 | string | Can change the display language.   |
| CanMonitorIdleAgents Version 11          | string | Supervisors can monitor agents when agents are not on a call.  |

# supervisorRole

Contains the supervisor role.

| Name        | Туре   | Description                     |
|-------------|--|---------------------------------|
| permissions | <pre>supervisorPermission [0unbounded]</pre> | List of supervisor permissions. |

## timePeriod

Contains the unit of the dial ASAP time-out.

| Name   | Туре   | Description |
|--------|--------|-------------|
| Second | string |             |
| Minute | string |             |
| Hour   | string |             |
| Day    | string |             |

# timeRange

Contains the time range for a dialing rule.

| Name        | Туре | Description  |
|-------------|------|--|
| startHour   | int  | Beginning hour of the range, for example: 8 for 8:32AM.      |
| startMinute | int  | Beginning minute of the range, for example: 32 for 8:32PM.   |
| stopHour    | int  | Ending hour of the range, for example: 17 for 5:00PM.        |
| stopMinute  | int  | Ending minute value of the range, for example: 0 for 5:00PM. |

# time Zone Assignment

#### Version 9.5

Contains the possible methods for finding the contact's time zone.

| Name                               | Туре   | Description   |
|------------------------------------|--------|---|
| PHONE_NUMBER                       | string | Search for the time zone by using the phone number (area code and prefix).  |
| POSTCODE_<br>THEN_PHONE_<br>NUMBER | string | Initially, search for the time zone by using the postal code. Afterward, search by using the phone number (area code and prefix). |
| REGION_THEN_<br>PHONE_NUMBER       | string | Initially, search for the time zone by using the state. Afterward, search by using the phone number (area code and prefix).       |

### timer

Contains the amount of time until expiration. The amount is the sum of the days, hours, minutes, and seconds.

| Name    | Туре | Description                     |
|---------|------|---------------------------------|
| days    | int  | Number of days.                 |
| hours   | int  | Number of hours from 0 to 23.   |
| minutes | int  | Number of minutes from 0 to 59. |
| seconds | int  | Number of seconds from 0 to 59. |

## ttsInfo

Contains a TTS prompt.

| Name                 | Туре        | Description   |
|----------------------|-------------|---|
| language             | language    | Language used for the prompts.                              |
| sayAs                | sayAs       | Describes how letters, numbers, and symbols are pronounced. |
| sayAsFormat          | sayAsFormat | Date and time format of the prompt.                         |
| text                 | string      | Content of the prompt.                                      |
| voice<br>Version 9.5 | string      | Voice used to pronounce the TTS prompt, for example Terry.  |

### userInfo

Contains the information about a user.

| Name        | Туре   | Description                             |
|-------------|--------|---|
| agentGroups | string | Agent groups to which the user belongs. |

| Name          | Туре                                 | Description   |
|---------------|--------------------------------------|---|
|               | [0unbounded]                         |   |
| cannedReports | <pre>cannedReport [0unbounded]</pre> | Reports associated with the user.                                   |
| generalInfo   | userGeneralInfo                      | General information about the user, such as name and email address. |
| roles         | userRoles                            | Roles assigned to the user.   |
| skills        | userSkill<br>[0unbounded]            | List of user skills.  |

## userGeneralInfo

Contains detailed information about a user.

| Name                   | Туре    | Description   |
|------------------------|---------|---|
| active                 | boolean | Whether the user account is enabled.                |
|                        |         | • True: Account enabled.                            |
|                        |         | • False: Account disabled.                          |
| canChangePassword      | boolean | Whether the user can change the password.           |
|                        |         | <ul> <li>True: User can change password.</li> </ul> |
|                        |         | • False: User cannot change password.               |
| EMail                  | string  | User's email address.                               |
| extension              | int     | User's phone extension.                             |
| federationId<br>v 10.2 | string  | Federation ID.                                      |
| firstName              | string  | First name of the user.                             |
| fullName               | string  | First and last name.                                |
| IEXScheduled           | boolean | Do not use.   |
| id                     | long    | User ID.  |

| Name                                  | Туре            | Description   |
|---------------------------------------|-----------------|---|
| lastName                              | string          | User's last name.   |
| locale Version 9.5                    | string          | User's locale.  |
| mediaTypeConfig Version 9.5           | mediaTypeConfig | Information about the user's media types.   |
| mustChangePassword                    | boolean         | Whether the user is required to change the password when logging in for the first time.       |
|                                       |                 | <ul> <li>True: User required to<br/>change password.</li> </ul>                               |
|                                       |                 | • False: User not required to change password.  |
| osLogin                               | string          | Do not use.   |
| password                              | string          | Password.   |
| phoneNumber                           | string          | Phone number of the unified communication user.   |
| startDate                             | dateTime        | Date that the user started using the Five9 system. This value is used in reporting.           |
| unifiedCommunicationId<br>Version 9.3 | string          | Unified communication ID, for example, a Skype for Business ID such as syoung@qa59.local.com. |
| userName                              | string          | User name.  |
| userProfileName<br>Version 9.3        | string          | Profile assigned to the user.   |

## userProfile

Contains the details of a profile.

| Name               | Туре                | Description                         |
|--------------------|---------------------|-------------------------------------|
| description        | string              | Description of the profile.         |
| IEXScheduled       | boolean             | Do not use.                         |
| locale Version 9.5 | string              | User's locale.                      |
| mediaTypeConfig    | mediaTypeConfig     | Information about the user's media  |
| Version 9.5        |                     | types.                              |
| name               | string              | Name of the profile.                |
| roles              | userRoles           | User roles assigned to the profile. |
| skills             | string [0unbounded] | Skills assigned to the profile.     |
| users              | string [0unbounded] | List of agents using the profile.   |

# user Role Type

Contains roles that can be assigned to a user.

| Name        | Type   | Description         |
|-------------|--------|---------------------|
| DomainAdmin | string | Administrator role. |
| Agent       | string | Agent role.         |
| Supervisor  | string | Supervisor role.    |
| Reporting   | string | Reporting role.     |
|             |        |                     |

## userRoles

Contains roles assigned to a user.

| Name  | Туре      | Description                     |
|-------|-----------|---------------------------------|
| admin | adminRole | Administrator role permissions. |
| agent | agentRole | Agent role permissions.         |

| Name       | Туре           | Description                  |
|------------|----------------|------------------------------|
| reporting  | reportingRole  | Reporting role permissions.  |
| supervisor | supervisorRole | Supervisor role permissions. |

## userSkill

Contains the queue assigned to a user.

| Name                     | Туре   | Description   |
|--------------------------|--------|---|
| id                       | long   | Queue ID.   |
| userSkill.level<br>level | int    | Priority of agent to receive calls sent to this queue.<br>Level 1 is the highest priority; level 10 is the lowest.<br>Higher level receive calls first. When agents are<br>assigned to several queues, each queue may have a<br>different priority. |
| skillName                | string | Queue name.   |
| userName                 | string | User name assigned the queue.   |

# vccConfiguration

Contains global settings.

| Name                          | Туре                     | Description  |
|-------------------------------|--------------------------|--|
| agentProductivity             | <u>agentProductivity</u> | Minimum and maximum call durations used in reports to identify possible agent productivity exceptions. |
| campaignsSettings Version 9.5 | campaignsSettings        | Global campaign settings.  |

| Name  | Туре  | Description  |
|---|---|--|
| emailProperties                               | <u>emailNotifications</u>                         | Email notification settings.   |
| extensionSettings Version 9.5                 | <u>extensionSettings</u>                          | Domain extension settings that apply to users.   |
| keyPerfomanceIndicators Note spelling.        | <pre>keyPerfomanceIndicators Note spelling.</pre> | Service Level setting used in reporting and statistics.                                |
| miscOptions                                   | miscVccOptions                                    | Other options for configuration.   |
| passwordPolicies                              | <u>passwordPolicies</u>                           | Settings for password management.  |
| recordingsServer                              | remoteHostLoginSettings                           | FTP server settings for recordings.  |
| reportsServer                                 | remoteHostLoginSettings                           | FTP server settings for reports.   |
| saleforceEmailAccount Note spelling.          | sForceEmailAccount                                | Attributes of a Salesforce email account.  |
| stateDialingRule  Version 9.5                 | <u>stateDialingRule</u>                           | Information about the methods for finding the dialing rules that apply to the contact. |
| timeZoneAssignment  Version 9.5               | timeZoneAssignment                                | Information about the methods for finding the contact's time zone.                     |
| transcriptsServer<br><mark>Version 9.5</mark> | remoteHostLoginSettings                           | FTP server settings for exporting recordings or reports to a remote server.            |

### versions

#### Version 9.5

Contains the available API versions for the domain.

From the most recent version to the oldest, the possible values are v13, v12, v11, v10\_2, v10, v9\_5, v9\_3, and "" (empty string).

| Name       | Туре   | Description                 |
|------------|--------|-----------------------------|
| maxVersion | string | Later API version number.   |
| minVersion | string | Earlier API version number. |

## visualModeSettings

#### Version 9.5

Contains visual mode settings that apply to the inbound campaign.

| Name                     | Туре                | Description                                   |
|--------------------------|---------------------|---|
| callbackEnabled          | boolean             | Whether callback is enabled.                  |
| chatEnabled              | boolean             | Whether chat is enabled.                      |
| cssTheme                 | cssTheme            | Details about the CSS theme.                  |
| emailEnabled             | boolean             | Whether email is enabled.                     |
| sentimentFeedbackEnabled | boolean             | Whether sentiment is enabled.                 |
| videoEnabled             | boolean             | Whether video is enabled.                     |
| visualModeEnabled        | boolean             | Whether visual mode is enabled.               |
| xFrameOption             | <u>xFrameOption</u> | Value of the X-Frame-Options header.          |
| xFrameOptionUrl          | string              | <pre>URL of the X-Frame-Options header.</pre> |
| xFrameOptionsEnabled     | boolean             | Whether the X-Frame-Options header is used.   |
|                          |                     |   |

## webConnector

Contains the configuration details of a web connector.

| Name                         | Туре                                 | Description  |
|------------------------------|--------------------------------------|--|
| addWorksheet                 | boolean                              | Applies only to POST requests. Whether to pass worksheet answers as parameters.                                    |
|                              |                                      | <ul> <li>True: Pass<br/>worksheet answers<br/>as parameters.</li> </ul>  |
|                              |                                      | <ul> <li>False: Do not pass<br/>worksheet answers<br/>as parameters.</li> </ul>                                    |
| agentApplication             | webConnectorAgentAppType             | If executeInBrowser=t rue, this parameter specifies whether to open the URL in an external or an embedded browser. |
| clearTriggerDispositi<br>ons | boolean                              | When modifying an existing connector, whether to clear the existing triggers.                                      |
|                              |                                      | <ul> <li>True: Clear existing<br/>triggers.</li> </ul>   |
|                              |                                      | <ul> <li>False: Do not clear existing triggers.</li> </ul>   |
| constants                    | <pre>keyValuePair [0unbounded]</pre> | List of parameters passed with constant values.  |
| ctiWebServices               | webConnectorCTIWebServices Type      | In the Internet<br>Explorer toolbar,<br>whether to open the<br>HTTP request in the                                 |

| Name             | Туре                                 | Description  |
|------------------|--------------------------------------|--|
|                  |                                      | current or a new browser window.   |
| description      | string                               | Purpose of the connector.  |
| executeInBrowser | boolean                              | When enabling the agent to view or enter data, whether to open the URL in an embedded or external browser window.  |
|                  |                                      | <ul> <li>True: External —<br/>open a browser<br/>window.</li> </ul>  |
|                  |                                      | <ul> <li>False: Embedded         <ul> <li>do not open a</li> <li>browser window,</li> <li>which is the desired</li> <li>action when using</li> <li>the On Call</li> <li>disposition triggers.</li> </ul> </li> </ul> |
| name             | string                               | Name of the connector.   |
| postConstants    | <pre>keyValuePair [0unbounded]</pre> | When using the POST method, constant parameters to pass in the URL.  |
| postMethod       | boolean                              | Whether the HTTP request type is POST or GET.  |
|                  |                                      | • True: HTTP POST.   |
|                  |                                      | • False: HTTP GET.   |
| postVariables    | <pre>keyValuePair [0unbounded]</pre> | When using the POST method, variable parameters to pass in the URL.  |
| startPageText    | string                               | When using the POST method, enables the  |

| Name                | Туре                      | Description   |
|---------------------|---------------------------|---|
|                     |                           | administrator to enter text to be displayed in the browser (or agent Browser tab) while waiting for the completion of the connector.  |
| trigger             | webConnectorTriggerType   | Available trigger during a call when the request is sent.   |
| triggerDispositions | string [0unbounded]       | When the trigger is<br>OnCallDispositione<br>d, specifies the trigger<br>dispositions.  |
| url                 | string                    | URL of the external Web site.   |
| variables           | keyValuePair [0unbounded] | When using the POST method, connectors can include worksheet data as parameter values. The variable placeholder values are surrounded by @ signs. For example, the parameter ANI has the value @Call.ANI@ |

# web Connector Agent App Type

Contains the types of browsers in which a connector can be open.

| Name            | Туре   | Description              |
|-----------------|--------|--------------------------|
| EmbeddedBrowser | string | Embedded browser window. |
| ExternalBrowser | string | External browser window. |

## web Connector CTIWeb Services Type

Contains the possible browsers that can be used to open connectors when using the CTI Web Services.

| Name                 | Туре   | Description             |
|----------------------|--------|-------------------------|
| CurrentBrowserWindow | string | Current browser window. |
| NewBrowserWindow     | string | New browser window.     |

## web Connector Trigger Type

Contains the possible connector triggers that can be used during a call.

| Name                               | Туре   | Description  |
|------------------------------------|--------|--|
| OnCallAccepted                     | string | Triggered when the call is accepted.               |
| OnCallDisconnected                 | string | Triggered when the call is disconnected.           |
| ManuallyStarted                    | string | Connector is started manually.                     |
| ManuallyStartedAllowDuringPreviews | string | Connector is started manually during call preview. |
| OnPreview                          | string | Triggered when the call is previewed.              |
| OnContactSelection                 | string | Triggered when a contact is selected.              |
| OnWarmTransferInitiation           | string | Triggered when a warm transfer is initiated.       |
| OnCallDispositioned                | string | Triggered when a disposition is selected.          |
| OnChatArrival  Version 9.5         | string | Triggered when a chat message is delivered to the  |

| Name                           | Туре   | Description   |
|--------------------------------|--------|---|
|                                |        | agent.  |
| OnChatTransfer  Version 9.5    | string | Triggered when a chat session is transferred.   |
| OnChatTermination  Version 9.5 | string | Triggered when the customer or the agent closed the session, but the agent has not yet set the disposition. |
| OnChatClose  Version 9.5       | string | Triggered when the disposition is set.  |
| OnEmailArrival Version 9.5     | string | Triggered when an email message is delivered to the agent.  |
| OnEmailTransfer Version 9.5    | string | Triggered when an email message is transferred.   |
| OnEmailClose Version 9.5       | string | Triggered when the disposition is set.  |

# wrong List Dialing Mode

#### Version 9.3

Contains information about an error message.

| Name         | Туре   | Description           |
|--------------|--------|-----------------------|
| campaignName | string | Name of the campaign. |
| message      | string | Error message.        |

## wsObjectType

Contains the available filters that you can use in the reports.

| Name              | Type   | Description          |
|-------------------|--------|----------------------|
| AgentGroup        | string | Agent group.         |
| Campaign          | string | Campaign             |
| CampaignProfile   | string | Campaign profile.    |
| CrmField          | string | CRM field.           |
| Disposition       | string | Disposition.         |
| List              | string | Dialing list.        |
| Prompt            | string | Prompt.              |
| ReasonCode        | string | Reason code.         |
| Skill             | string | Skill.               |
| User              | string | User name.           |
| UserProfile       | string | User profile.        |
| IvrScript         | string | IVR script.          |
| CallVariableGroup | string | Call variable group. |
| CallVariable      | string | Call variable.       |
| Connector         | string | Connector.           |
|                   |        |                      |

# xFrameOption

#### Version 9.5

Contains the possible values of the  ${\tt X-Frame-Options}$  header for your Visual IVR pages.

| Name | Туре   | Description  |
|------|--------|--|
|      | string | Possible values:   |
|      |        | <ul> <li>DENY: No display even if the frame is located in the same<br/>domain as the page. Cannot start a Visual IVR script with this<br/>value. Use this value if you do not need to place a Visual IVR<br/>link in an iframe. Most secure option.</li> </ul> |
|      |        | <ul> <li>SAME_ORIGIN: Display only if the frame is located in the same<br/>domain as the page. Mostly for internal use because<br/>customers cannot access internal Web pages.</li> </ul>  |

| Name | Type | Description  |
|------|------|--|
|      |      | Example: The HTTP header of  |
|      |      | http://shop.example.com/confirm.asp contains X-FRAME-OPTIONS: SAME_ORIGIN. Any frame in the http://shop.example.com domain can be displayed. |
|      |      | <ul> <li>ALLOW_FROM: Display only if the frame is located in the domain<br/>that you specify in the field.</li> </ul>                        |
|      |      | Example: The HTTP header of  |
|      |      | http://shop.example.com/confirm.asp contains X-FRAME-OPTIONS: ALLOW_FROM   |
|      |      | https://partner.affiliate.com. The page may be framed  |
|      |      | <pre>only by pages in the https://partner.affiliate.com domain.</pre>  |



## **Methods**

This chapter contains these groups of methods:

Agent Groups

Call Variables

Campaign Configuration

Campaign Management

Reason Codes

Campaign ProfilesReportsConnectorsSession InformationContact FieldsSkill ManagementContact ManagementSpeed Dial InformationDialing RulesUser ManagementDisposition ConfigurationUser ProfilesDomain LimitsVCC ConfigurationIVR Script

## **Agent Groups**

### createAgentGroup

Use this method to create an agent group. The group can be empty or contain agents.

#### createAgentGroup

| Parameter | Туре       | Description                            |
|-----------|------------|--|
| group     | agentGroup | Information about the group to create. |

#### create Agent Group Response

| Parameter | Туре       | Description                          |
|-----------|------------|--------------------------------------|
| group     | agentGroup | Information about the created group. |

### deleteAgentGroup

Deletes an agent group. Agents in the group are not deleted.

#### deleteAgentGroup

| Parameter | Туре   | Description        |
|-----------|--------|--------------------|
| groupName | string | Name of the group. |

### delete Agent Group Response

Empty.

### getAgentGroup

Returns an agent group.

#### getAgentGroup

| Parameter | Туре   | Description        |
|-----------|--------|--------------------|
| groupName | string | Name of the group. |

### ${\tt getAgentGroupResponse}$

| Parameter | Туре       | Description                  |
|-----------|------------|------------------------------|
| return    | agentGroup | Information about the group. |

## getAgentGroups

Returns a list of agent groups whose names match a string pattern.

### getAgentGroups

| Parameter        | Туре   | Description  |
|------------------|--------|--|
| groupNamePattern | string | Name of the group or regular expression. For all agent groups, use this pattern: .*. |

### ${\tt getAgentGroupsResponse}$

| Parameter | Туре                              | Description                    |
|-----------|-----------------------------------|--------------------------------|
| return    | <pre>agentGroup[0unbounded]</pre> | Groups that match the pattern. |

## modifyAgentGroup

Updates an agent group.

### modifyAgentGroup

| Parameter    | Туре                | Description   |
|--------------|---------------------|---|
| group        | agentGroup          | Group to be modified with the name of an existing group. If included, the new parameters replace those of the existing group. |
| addAgents    | string [0unbounded] | List of agent names to be added to the group.   |
| removeAgents | string [0unbounded] | List of agent names to be removed from the group.   |

#### modify Agent Group Response

Empty.

### **Call Variables**

#### createCallVariable

Creates a call variable.

#### createCallVariable

| Parameter | Туре                | Description                        |
|-----------|---------------------|------------------------------------|
| variable  | <u>callVariable</u> | Information about a call variable. |

#### create Call Variable Response

Empty.

### create Call Variables Group

Creates a call variables group.

#### create Call Variables Group

| Parameter   | Туре   | Description                   |
|-------------|--------|-------------------------------|
| name        | string | Name of call variables group. |
| description | string | Comment about the group.      |

#### create Call Variables Group Response

Empty.

### deleteCallVariable

Deletes a call variable.

#### deleteCallVariable

| Parameter | Туре   | Description                   |
|-----------|--------|-------------------------------|
| name      | string | Name of call variables group. |
| groupName | string | Group name of call variable.  |

#### deleteCallVariableResponse

Empty.

#### deleteCallVariablesGroup

Deletes a group of call variables.

#### deleteCallVariablesGroup

| Parameter | Type   | Description                   |
|-----------|--------|-------------------------------|
| name      | string | Name of call variables group. |

### deleteCallVariablesGroupResponse

Empty.

### getCallVariableGroups

Returns information about a group of call variables that match a pattern.

### get Call Variable Groups

| Parameter   | Туре   | Description  |
|-------------|--------|--|
| namePattern | string | Name of call variables group or regular expression. If omitted, all call variables are returned. |

### get Call Variable Groups Response

| Parameter | Туре                                       | Description                                   |
|-----------|--|---|
| return    | <pre>callVariablesGroup [0unbounded]</pre> | Call variables groups that match the pattern. |

### getCallVariables

Returns information about a group of call variables.

#### getCallVariables

| Parameter   | Туре   | Description  |
|-------------|--------|--|
| namePattern | string | Name of call variables group or regular expression. If omitted, all call variables are returned. |
| groupName   | string | Group name of call variables.  |

#### getCallVariablesResponse

| Parameter | Туре                                 | Description                            |
|-----------|--------------------------------------|--|
| return    | <pre>callVariable [0unbounded]</pre> | Call variables that match the pattern. |

### modifyCallVariable

Replaces a call variable with another of the same name.

### modifyCallVariable

| Parameter | Туре         | Description                              |
|-----------|--------------|--|
| variable  | callVariable | New configuration for the call variable. |

#### modify Call Variable Response

Empty.

### modify Call Variables Group

Updates the description of a call variables group.

### modify Call Variables Group

| Parameter   | Туре   | Description                   |
|-------------|--------|-------------------------------|
| name        | string | Name of group.                |
| description | string | New description of the group. |

# $\begin{tabular}{l} modify Call Variables Group Response \\ Empty. \end{tabular}$

# **Campaign Configuration**

#### Important -

The names of campaigns and of their components, such as dispositions, need to reflect their purpose in your business. Agents use these elements when processing calls, voicemail, and callbacks. Therefore when creating campaigns and dispositions, be sure to use meaningful names that have fewer than 50 characters so that agents can easily read the names.

addDispositionsToCampaign
addDNISToCampaign
addListsToCampaign
addSkillsToCampaign
createAutodialCampaign
createInboundCampaign
createOutboundCampaign
deleteCampaign
getAutodialCampaign
getCampaignDNISList
getCampaigns
getDNISList
getInboundCampaign

getListsForCampaign
getOutboundCampaign
modifyAutodialCampaign
modifyCampaignLists
modifyInboundCampaign
modifyOutboundCampaign
removeDispositionsFromCampaign
removeDNISFromCampaign
removeListsFromCampaign
removeSkillsFromCampaign
renameCampaign
setDefaultIVRSchedule

### add D is positions To Campaign

Adds a list of dispositions to a campaign. The dispositions must already be configured.

#### addDispositionsToCampaign

| Parameter                | Туре                | Description  |
|--------------------------|---------------------|--|
| campaignName             | string              | Name of campaign.  |
| dispositions             | string [0unbounded] | List of dispositions to add to the campaign.   |
| isSkipPreviewDisposition | boolean             | For campaigns running in preview mode, whether the dispositions that are added should be used as skip call preview dispositions. |

#### add Dispositions To Campaign Response

Empty.

### addDNISToCampaign

Adds DNIS (Dialed Number Identification Service) numbers to an inbound campaign. A DNIS is a phone number that can be dialed by a caller. When calls are received from that number, Five9 runs the IVR script associated with the campaign to which the DNIS has been added.

#### addDNISToCampaign

| Parameter    | Туре                | Description                             |
|--------------|---------------------|---|
| campaignName | string              | Name of campaign.                       |
| DNISList     | string [0unbounded] | List of numbers to add to the campaign. |

#### add DNISTo Campaign Response

Empty.

### addListsToCampaign

Adds dialing lists to an outbound campaign. The dialing lists must already be configured.

#### addListsToCampaign

| Parameter    | Туре                              | Description   |
|--------------|-----------------------------------|---|
| campaignName | string                            | Name of campaign.   |
| lists        | <pre>listState [0unbounded]</pre> | Dialing lists to add to the campaign. This data type contains the campaign attributes of each list. |

#### add Lists To Campaign Response

Empty.

### addSkillsToCampaign

Adds skills to the specified campaign. The skills must already be configured.

#### addSkillsToCampaign

| Parameter    | Туре                | Description                            |
|--------------|---------------------|--|
| campaignName | string              | Name of campaign.                      |
| skills       | string [0unbounded] | List of skills to add to the campaign. |

### add Skills To Campaign Response

Empty.

### createAutodialCampaign

Creates an autodial campaign.

### createAutodialCampaign

| Parameter | Туре             | Description                 |
|-----------|------------------|-----------------------------|
| campaign  | autodialCampaign | Attributes of the campaign. |

#### createAutodialCampaignResponse

Empty.

### createInboundCampaign

Creates an inbound campaign.

**Note:** When using the <u>ivrScriptSchedule</u> in this method, only the default IVR schedule can be set or modified via the API. Additionally, the name parameter of the IVR script schedule object must be excluded.

#### createInboundCampaign

| Parameter | Туре            | Description                 |
|-----------|-----------------|-----------------------------|
| campaign  | inboundCampaign | Attributes of the campaign. |

### create Inbound Campaign Response

Empty.

## create Out bound Campaign

Creates an outbound campaign.

#### createOutboundCampaign

| Parameter | Туре                    | Description                 |
|-----------|-------------------------|-----------------------------|
| campaign  | <u>outboundCampaign</u> | Attributes of the campaign. |

### create Out bound Campaign Response

Empty.

# deleteCampaign

Deletes a campaign.

### deleteCampaign

| Parameter    | Туре   | Description           |
|--------------|--------|-----------------------|
| campaignName | string | Name of the campaign. |

#### delete Campaign Response

Empty.

# getAutodialCampaign

Returns the attributes of an autodial campaign.

# getAutodialCampaign

| Parameter    | Туре   | Description           |
|--------------|--------|-----------------------|
| campaignName | string | Name of the campaign. |

# get Autodial Campaign Response

| Parameter | Туре             | Description           |
|-----------|------------------|-----------------------|
| return    | autodialCampaign | Name of the campaign. |

# getCampaigns

Returns a list of campaigns whose names match a string pattern. If no name is specified, all the existing campaigns in the domain are returned.

#### getCampaigns

| Parameter           | Туре         | Description   |
|---------------------|--------------|---|
| campaignNamePattern | string       | Name of the campaign or regular expression that matches several campaign names. For example, for all campaigns, use this pattern: .*. |
| campaignType        | campaignType | Type of campaign: inbound, outbound, or autodial.   |

#### getCampaignsResponse

| Parameter | Туре                            | Description                                |
|-----------|---------------------------------|--|
| return    | <pre>campaign[0unbounded]</pre> | Name and basic attributes of the campaign. |

# get Campaign DNISL is t

Returns the list of DNIS associated with a campaign.

# getCampaignDNISList

| Parameter    | Туре   | Description           |
|--------------|--------|-----------------------|
| campaignName | string | Name of the campaign. |

# get Campaign DNISL ist Response

| Parameter | Туре                | Description                                |
|-----------|---------------------|--|
| return    | string [0unbounded] | List of DNIS associated with the campaign. |

# getDNISList

Returns the list of DNIS for the domain.

#### getDNISList

| Parameter        | Туре    | Description  |
|------------------|---------|--|
| selectUnassigned | boolean | Whether to return the list of DNIS unassigned to a campaign:                     |
|                  |         | • True: the list is returned.  |
|                  |         | <ul> <li>False: all DNIS provisioned for the domain<br/>are returned.</li> </ul> |

#### getDNISListResponse

| Parameter | Туре                | Description   |
|-----------|---------------------|---|
| return    | string [0unbounded] | List of unassigned DNIS associated with the domain. |

# getInboundCampaign

Returns the attributes of an inbound campaign.

# getInboundCampaign

| Parameter    | Туре   | Description           |
|--------------|--------|-----------------------|
| campaignName | string | Name of the campaign. |

#### get In bound Campaign Response

| Parameter | Туре            | Description                 |
|-----------|-----------------|-----------------------------|
| return    | inboundCampaign | Attributes of the campaign. |

# get Lists For Campaign

Returns the attributes of the dialing lists associated with an outbound campaign.

#### getListsForCampaign

| Parameter    | Туре   | Description                    |
|--------------|--------|--------------------------------|
| campaignName | string | Name of the outbound campaign. |

## get Lists For Campaign Response

| Parameter | Туре                              | Description   |
|-----------|-----------------------------------|---|
| return    | <pre>listState [0unbounded]</pre> | List and attributes of dialing lists associated with this campaign. |

# getOutboundCampaign

Returns the attributes of an outbound campaign.

#### getOutboundCampaign

| Parameter    | Туре   | Description                    |
|--------------|--------|--------------------------------|
| campaignName | string | Name of the outbound campaign. |

#### get Out bound Campaign Response

| Parameter | Туре             | Description                 |
|-----------|------------------|-----------------------------|
| return    | outboundCampaign | Attributes of the campaign. |

# modify Campaign Lists

Updates the lists and attributes of dialing lists associated with an outbound campaign.

# modify Campaign Lists

| Parameter    | Туре                              | Description   |
|--------------|-----------------------------------|---|
| campaignName | string                            | Name of the outbound campaign.                                      |
| lists        | <pre>listState [0unbounded]</pre> | List and attributes of dialing lists associated with this campaign. |

#### modifyCampaignListsResponse

Empty.

# modifyAutodialCampaign

Updates attributes of an autodial campaign.

#### modifyAutodialCampaign

| Parameter | Туре             | Description                      |
|-----------|------------------|----------------------------------|
| campaign  | autodialCampaign | Attributes of autodial campaign. |

#### modify Autodial Campaign Response

Empty.

# modifyInboundCampaign

Updates the attributes of an inbound campaign.

#### modifyInboundCampaign

| Parameter | Туре            | Description                     |
|-----------|-----------------|---------------------------------|
| campaign  | inboundCampaign | Attributes of inbound campaign. |

## modify Inbound Campaign Response

Empty.

# modifyOutboundCampaign

Updates the attributes of an outbound campaign.

#### modifyOutboundCampaign

| Parameter | Туре                    | Description                      |
|-----------|-------------------------|----------------------------------|
| campaign  | <u>outboundCampaign</u> | Attributes of outbound campaign. |

#### modify Outbound Campaign Response

Empty.

# removeDispositionsFromCampaign

Deleted the dispositions from a campaign.

#### removeDispositionsFromCampaign

| Parameter    | Туре                | Description  |
|--------------|---------------------|--|
| campaignName | string              | Name of campaign.                                  |
| dispositions | string [0unbounded] | List of dispositions to remove from this campaign. |

### remove Dispositions From Campaign Response

Empty.

# removeDNISFromCampaign

Removes a list of DNIS from a campaign. When calls are received at that number after it has been removed from a campaign, a recording plays indicating the number is out of service.

# remove DNIS From Campaign

| Parameter    | Туре                | Description                                |
|--------------|---------------------|--|
| campaignName | string              | Name of campaign.                          |
| DNISList     | string [0unbounded] | List of DNIS to remove from this campaign. |

#### removeDNISFromCampaignResponse

Empty.

# removeListsFromCampaign

Removes dialing lists from an outbound campaign.

#### removeListsFromCampaign

| Parameter    | Туре                | Description   |
|--------------|---------------------|---|
| campaignName | string              | Name of campaign.                                   |
| lists        | string [0unbounded] | List of dialing lists to remove from this campaign. |

#### remove Lists From Campaign Response

Empty.

# removeSkillsFromCampaign

Removes skills from an outbound campaign.

## remove Skills From Campaign

| Parameter    | Туре                | Description                                  |
|--------------|---------------------|--|
| campaignName | string              | Name of campaign.                            |
| skills       | string [0unbounded] | List of skills to remove from this campaign. |

#### remove Skills From Campaign Response

Empty.

# renameCampaign

Renames a campaign.

#### renameCampaign

| Parameter       | Туре   | Description           |
|-----------------|--------|-----------------------|
| campaignName    | string | Name of campaign.     |
| campaignNewName | string | New name of campaign. |

# rename Campaign Response

Empty.

# setDefaultIVRSchedule

Assigns a default IVR script to a campaign.

#### setDefaultIVRSchedule

| Parameter                        | Туре   | Description   |
|----------------------------------|--|---|
| campaignName                     | string                                       | Name of campaign.   |
| scriptName                       | string                                       | Name of the script.   |
| params                           | <pre>scriptParameterValue [0unbounded]</pre> | List of external variables to set for the IVR script before executing the script. |
| isVisualModeEnabled<br>Version 3 | boolean                                      | Whether Visual IVR is enabled in the campaign schedule.                           |
| isChatEnabled<br>Version 3       | boolean                                      | Whether chat is enabled in the campaign schedule.                                 |

### set Default IVR Schedule Response

Empty.

# Campaign Management

## asyncUpdateCampaignDispositions

#### Version 9.5

Updates campaign dispositions asynchronously.

Use this method to update the disposition of a small number of records. The method returns an <code>importIdentifier</code> object that you can use to query the import status and result. To check the status of the update, use the response identifier in the request of <code>getDispositionsImportResult</code>.

#### async Update Campaign Dispositions

| Parameter                  | Туре                       | Description                          |
|----------------------------|----------------------------|--------------------------------------|
| campaignName               | string                     | Name of campaign.                    |
| dispositionsUpdateSettings | dispositionsUpdateSettings | Update settings.                     |
| importData                 | <u>importData</u>          | List of dispositions to be imported. |

### async Update Campaign Dispositions Response

| Parameter | Туре             | Description  |
|-----------|------------------|--|
| return    | importIdentifier | Identifier for the imported data. Use this identifier to check the import status and result. |

# forceStopCampaign

Stops a campaign, which immediately disconnects all active calls.

#### forceStopCampaign

| Parameter    | Type   | Description       |
|--------------|--------|-------------------|
| campaignName | string | Name of campaign. |

#### force Stop Campaign Response

Empty.

# getCampaignState

Returns the state of a campaign and track changes in the state of a campaign by using long polling. The method returns the updated state or the current state after the time-out.

#### getCampaignState

| Parameter       | Туре   | Description   |
|-----------------|--------|---|
| campaignName    | string | Name of campaign.   |
| waitUntilChange | long   | Optional duration in seconds to wait for changes. If omitted, the response is returned immediately. |

### get Campaign State Response

| Parameter                   | Type                            | Description  |
|-----------------------------|---------------------------------|--|
| return <u>campaignState</u> | campaign@tata                   | Current state of the campaign, which may be running, not |
|                             | running, starting, or stopping. |  |

# getCampaignStrategies

Version 4

Returns a list of strategies for the specified campaign.

# get Campaign Strategies

| Parameter    | Туре   | Description       |
|--------------|--------|-------------------|
| campaignName | string | Name of campaign. |

#### get Campaign Strategies Response

| Parameter | Туре               | Description         |
|-----------|--------------------|---------------------|
| return    | campaignStrategies | List of strategies. |

## getDispositionsImportResult

Returns details about the imported dispositions.

### get Dispositions Import Result

| Parameter  | Туре                        | Description   |
|------------|-----------------------------|---|
| identifier | <pre>importIdentifier</pre> | Identifier of the import session, which was returned in the response to the import request. |

#### get Dispositions Import Result Response

| Parameter | Туре                     | Description                             |
|-----------|--------------------------|---|
| return    | dispositionsImportResult | Result of disposition import operation. |

# resetCampaign

Resets the campaign to redial every number, except for numbers on the Do-Not-Call list.

#### resetCampaign

| Parameter    | Туре   | Description       |
|--------------|--------|-------------------|
| campaignName | string | Name of campaign. |

### reset Campaign Response

Empty.

# resetCampaignDispositions

Resets the dispositions of the campaign list records that match the dispositions. Calls that occurred during the date and time interval are reset so that the contacts can be dialed again if their disposition included in the list of dispositions.

#### resetCampaignDispositions

| Parameter    | Туре                | Description  |
|--------------|---------------------|--|
| campaignName | string              | Name of campaign.  |
| dispositions | string [0unbounded] | List of dispositions to reset.   |
| after        | dateTime            | Start time of the call interval. The start time is not included in the interval. |
| before       | dateTime            | End time of the call interval. The end time is not included in the interval.     |

#### reset Campaign Dispositions Response

Empty.

#### resetListPosition

Resets to the beginning the dialing lists position of an outbound campaign. By default, the dialer attempts to dial all the records in campaign lists before restarting. In some cases, you may need to start dialing from the beginning of the lists. To do so, use the resetListPosition method to reset campaign lists position to the first record in the dialing lists, based on the record order at list upload.

#### resetListPosition

| Parameter    | Туре   | Description       |
|--------------|--------|-------------------|
| campaignName | string | Name of campaign. |

### reset List Position Response

Empty.

# set Campaign Strategies

Version 4

Updates the strategies for the specified campaign.

#### setCampaignStrategies

| Parameter          | Туре               | Description                 |
|--------------------|--------------------|-----------------------------|
| campaignName       | string             | Name of campaign.           |
| campaignStrategies | campaignStrategies | List of updated strategies. |

# set Campaign Strategies Response

Empty.

# startCampaign

Starts a campaign.

#### startCampaign

| Parameter    | Туре   | Description       |
|--------------|--------|-------------------|
| campaignName | string | Name of campaign. |

# startCampaignResponse

Empty.

# stopCampaign

Stops a campaign.

#### stopCampaign

| Parameter    | Туре   | Description       |
|--------------|--------|-------------------|
| campaignName | string | Name of campaign. |

### stop Campaign Response

## updateDispositions

Updates batches of disposition values in a campaign. Records are passed as a two-dimensional array (collection of strings).

Sets or resets a disposition for the specified records. Each request can contain up to 50,000 records. To check the status of the update, use the response identifier in the request of **getDispositionsImportResult**.

#### updateDispositions

| Parameter                     | Туре                       | Description                          |
|-------------------------------|----------------------------|--------------------------------------|
| campaignName                  | string                     | Name of campaign.                    |
| DispositionsUpdateSettings    | dispositionsUpdateSettings | Update                               |
| Note: This is case sensitive. |                            | settings.                            |
| importData                    | <u>importData</u>          | List of dispositions to be imported. |

#### updateDispositionsResponse

| Parameter | Туре                    | Description   |
|-----------|-------------------------|---|
| return    | <u>importIdentifier</u> | Identifier for the requested dispositions import. This identifier can be used to check import status and outcome. |

# updateDispositionsCsv

Updates batches of disposition values in a campaign. Records are passed as a string of comma-separated values. The method returns an importIdentifier that you can use to query import state and import result. To check the status of the update, use the response identifier in the request of getDispositionsImportResult.

#### update Dispositions Csv

| Parameter                     | Туре                       | Description   |
|-------------------------------|----------------------------|---|
| campaignName                  | string                     | Name of campaign.   |
| DispositionsUpdateSettings    | dispositionsUpdateSettings | Update  |
| Note: This is case sensitive. |                            | settings.   |
| csvData                       | string                     | List of<br>dispositions to<br>be imported in<br>CSV format. |

#### update Dispositions CsvResponse

| Parameter | Туре             | Description   |
|-----------|------------------|---|
| return    | importIdentifier | Identifier for the requested dispositions import. This identifier can be used to check import status and outcome. |

# update D is positions Ftp

Updates batches of disposition values in a campaign, based on data contained in a file obtained from an FTP server.

| Parameter      | Туре                       | Description       |
|----------------|----------------------------|-------------------|
| campaignName   | string                     | Name of campaign. |
| updateSettings | dispositionsUpdateSettings | Update settings.  |
| ftpSettings    | ftpImportSettings          | FTP settings.     |

#### update D is positions FtpR esponse

# **Campaign Profiles**

# createCampaignProfile

Creates a campaign profile.

#### createCampaignProfile

| Parameter       | Туре                | Description                          |
|-----------------|---------------------|--------------------------------------|
| campaignProfile | campaignProfileInfo | Configuration of a campaign profile. |

#### create Campaign Profile Response

| Parameter | Туре                       | Description           |
|-----------|----------------------------|-----------------------|
| return    | <u>campaignProfileInfo</u> | New campaign profile. |

# deleteCampaignProfile

Deletes a campaign profile.

## delete Campaign Profile

| Parameter   | Туре   | Description               |
|-------------|--------|---------------------------|
| profileName | string | Name of campaign profile. |

#### de lete Campaign Profile Response

Empty.

# getCampaignProfileDispositions

Returns information about the dispositions of a campaign profile.

#### get Campaign Profile Dispositions

| Parameter   | Туре   | Description               |
|-------------|--------|---------------------------|
| profileName | string | Name of campaign profile. |

#### get Campaign Profile Dispositions Response

| Parameter | Туре                                    | Description                   |
|-----------|---|-------------------------------|
| return    | <pre>dispositionCount[0unbounded]</pre> | Dispositions for the profile. |

# getCampaignProfileFilter

Returns information about the filter of a campaign profile.

### get Campaign Profile Filter

| Parameter   | Туре   | Description               |
|-------------|--------|---------------------------|
| profileName | string | Name of campaign profile. |

### get Campaign Profile Filter Response

| Parameter | Туре                  | Description                           |
|-----------|-----------------------|---------------------------------------|
| return    | campaignProfileFilter | Filter configuration for the profile. |

# getCampaignProfiles

Returns information about campaign profiles that match a pattern.

## get Campaign Profiles

| Parameter   | Туре   | Description  |
|-------------|--------|--|
| namePattern | string | Name of campaign profile or regular expression. If omitted, all profiles are returned. |

### getCampaignProfilesResponse

| Parameter | Туре  | Description                               |
|-----------|---|---|
| return    | <pre>campaignProfileInfo [0unbounded]</pre> | Campaign profiles that match the pattern. |

# modifyCampaignProfile

Updates a campaign profile.

#### modifyCampaignProfile

| Parameter       | Туре                | Description                        |
|-----------------|---------------------|------------------------------------|
| campaignProfile | campaignProfileInfo | Configuration of campaign profile. |

#### modifyCampaignProfileResponse

Empty.

# modify Campaign Profile Crm Criteria

Updates the CRM filters of a campaign profile.

## modify Campaign Profile Crm Criteria

| Parameter      | Туре  | Description                               |
|----------------|---|---|
| profileName    | string  | Name of campaign profile.                 |
| grouping       | crmCriteriaGrouping                             | Filter relationship between the criteria. |
| addCriteria    | <pre>campaignFilterCriterion [0unbounded]</pre> | Criteria to add to the profile.           |
| removeCriteria | <pre>campaignFilterCriterion [0unbounded]</pre> | Criteria to remove from profile.          |

# modify Campaign Profile Crm Criteria Response

# modify Campaign Profile Filter Order

Updates the criteria by which to dial the records of a campaign profile.

### modify Campaign Profile Filter Order

| Parameter          | Туре                                 | Description  |
|--------------------|--------------------------------------|--|
| campaignProfile    | string                               | Name of campaign profile.                                  |
| addOrderByField    | <pre>orderByField [0unbounded]</pre> | List, priority, and order of columns to sort.              |
| removeOrderByField | string [0unbounded]                  | Name of the contact field to remove from the filter order. |

### modify Campaign Profile Filter Order Response

Empty.

# modify Campaign Profile Dispositions

Updates the disposition count limits for a campaign. If a campaign with this profile reaches the maximum count for a disposition, the campaign stops automatically.

### modifyCampaignProfileDispositions

| Parameter               | Туре                                     | Description                                    |
|-------------------------|--|--|
| profileName             | string                                   | Name of campaign profile.                      |
| addDispositionCounts    | <pre>dispositionCount [0unbounded]</pre> | Limits for the number of dispositions.         |
| removeDispositionCounts | dispositionCount [0unbounded]            | Disposition limits to remove from the profile. |

### modify Campaign Profile Dispositions Response

### **Connectors**

Connectors enable you to transfer information about a call to a third-party service when one of these events occurs:

- · A contact record is selected.
- A call is accepted, disconnected, or assigned a disposition.
- A preview record is delivered to the agent.
- The agent initiates a warm transfer.
- The agent triggers a manual connector.

#### createWebConnector

Creates a web connector.

#### createWebConnector

| Parameter | Туре         | Description                              |
|-----------|--------------|--|
| connector | webConnector | Name and configuration of Web connector. |

# create Web Connector Response

Empty.

## deleteWebConnector

Deletes a web connector.

#### deleteWebConnector

| Parameter | Туре   | Description            |
|-----------|--------|------------------------|
| name      | string | Name of Web connector. |

## delete Web Connector Response

# getWebConnectors

Returns the configuration of Web connectors.

#### getWebConnectors

| Parameter   | Туре   | Description   |
|-------------|--------|---|
| namePattern | string | Regular expression. If omitted, all objects are returned. |

#### get Web Connectors Response

| Parameter | Туре                                 | Description                                 |
|-----------|--------------------------------------|---|
| return    | <pre>webConnector [0unbounded]</pre> | Web connectors that match the name pattern. |

# modifyWebConnector

Updates a Web connector.

#### modifyWebConnector

| Parameter | Туре         | Description                              |
|-----------|--------------|--|
| connector | webConnector | Name and configuration of the connector. |

# modify Web Connector Response

Empty.

# **Contact Fields**

#### createContactField

Creates custom contact fields. When creating contact fields, campaigns must not be running.

#### createContactField

| Parameter | Туре         | Description        |
|-----------|--------------|--------------------|
| field     | contactField | New contact field. |

#### createContactFieldResponse

Empty.

# deleteContactField

Deletes a contact field. When deleting contact fields, campaigns must not be running.

#### deleteContactField

| Parameter | Туре   | Description            |
|-----------|--------|------------------------|
| fieldName | string | Name of contact field. |

## delete Contact Field Response

Empty.

# getContactFields

Returns the configuration of contact fields.

# ${\tt getContactFields}$

| Parameter   | Туре   | Description   |
|-------------|--------|---|
| namePattern | string | Regular expression. If omitted, all objects are returned. |

#### getContactFieldsResponse

| Parameter | Туре                                 | Description                                 |
|-----------|--------------------------------------|---|
| return    | <pre>contactField [0unbounded]</pre> | Contact fields that match the name pattern. |

# modifyContactField

Updates a contact field. When modifying contact fields, campaigns must not be running.

# modify Contact Field

| Parameter | Туре         | Description                  |
|-----------|--------------|------------------------------|
| field     | contactField | Contact field configuration. |

#### modify Contact Field Response

Empty.

# **Contact Management**

You can add and update contact database records in XML or CSV format.

# async Update CrmRecords

Updates up to 100 records in the contact database.

To check the status of the update, use the response identifier in the request of getCrmImportResult.

#### asyncUpdateCrmRecords

| Parameter         | Туре              | Description                |
|-------------------|-------------------|----------------------------|
| crmUpdateSettings | crmUpdateSettings | Update options.            |
| importData        | <u>importData</u> | List of records to update. |

# async Update CrmRecords Response

| Parameter | Туре                    | Description   |
|-----------|-------------------------|---|
| return    | <u>importIdentifier</u> | Identifier for the request. This identifier can be used to check status and result. |

#### deleteFromContacts

Deletes batches from the contact database based on the specified import settings. Records are passed as a two-dimensional string array.

To check the status of the update, use the response identifier in the request of getCrmImportResult.

#### **Important**

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To delete single records while an outbound campaign is running, use deleteRecordFromList instead. To delete up to 100 records, use asyncDeleteRecordsFromList. If you require a larger batch, contact your Five9 representative.

#### deleteFromContacts

| Parameter         | Туре              | Description                              |
|-------------------|-------------------|--|
| crmDeleteSettings | crmDeleteSettings | Deletion options.                        |
| importData        | <u>importData</u> | List of XML-formatted records to delete. |

#### deleteFromContactsResponse

| Parameter | Туре             | Description   |
|-----------|------------------|---|
| return    | importIdentifier | Identifier for the request. This identifier can be used to check status and result. |

#### deleteFromContactsCsv

Deletes batches of records from the contact database based on the specified import settings. Records are passed as a two-dimensional string array.

To check the status of the update, use the response identifier in the request of getCrmImportResult.

#### Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To delete single records while an outbound campaign is running, use deleteRecordFromList instead. To delete up to 100 records, use asyncDeleteRecordsFromList. If you require a larger batch, contact your Five9 representative.

#### deleteFromContactsCsv

| Parameter         | Туре              | Description                              |
|-------------------|-------------------|--|
| crmDeleteSettings | crmDeleteSettings | Deletion options.                        |
| csvData           | string            | List of CSV-formatted records to delete. |

#### delete From Contacts CsvResponse

| Parameter | Туре                    | Description   |
|-----------|-------------------------|---|
| return    | <u>importIdentifier</u> | Identifier for the request. This identifier can be used to check status and result. |

## deleteFromContactsFtp

Deletes batches of records by FTP. For more information about the format of the file obtained from the FTP server, refer to the Administrator's Guide.

#### Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To delete single records while an outbound campaign is running, use deleteRecordFromList instead. To delete up to 100 records, use asyncDeleteRecordsFromList. If you require a larger batch, contact your Five9 representative.

#### deleteFromContactsFtp

| Parameter      | Туре                     | Description       |
|----------------|--------------------------|-------------------|
| DeleteSettings | crmDeleteSettings        | Deletion options. |
| ftpSettings    | <u>ftpImportSettings</u> | FTP settings.     |

# delete From Contacts Ftp Response

Empty.

# getContactRecords

Returns one or more records from the contact database.

#### ${\tt getContactRecords}$

| Parameter      | Туре                     | Description      |
|----------------|--------------------------|------------------|
| lookupCriteria | <u>crmLookupCriteria</u> | Search criteria. |

### getContactRecordsResponse

| Parameter | Туре                 | Description                 |
|-----------|----------------------|-----------------------------|
| return    | contactsLookupResult | Description of the results. |

## getCrmImportResult

Returns the result of the contact records import process.

#### getCrmImportResult

| Parameter  | Туре                    | Description                       |
|------------|-------------------------|-----------------------------------|
| identifier | <u>importIdentifier</u> | Identifier for the imported data. |

#### getCrmImportResultResponse

| Parameter | Туре            | Description                 |
|-----------|-----------------|-----------------------------|
| return    | crmImportResult | Description of the results. |

# updateContacts

Updates batches of records in the contact database. Records are passed as a twodimensional string array. To check the status of the update, use the response identifier in the request of getCrmImportResult.

#### Note

In the process of creating and updating records, with multiple files/loads at once, if the same record is being deleted before the list is completed, there is a possibility that the deletion will occur before the update. This can result in the record being recreated with the new updates.

#### Important

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To update single records while an outbound campaign is running, use updateCrmRecord instead. To update up to 100 records, use asyncUpdateCrmRecords.

#### updateContacts

| Parameter         | Туре              | Description   |
|-------------------|-------------------|---|
| crmUpdateSettings | crmUpdateSettings | Options that determine how contact records are updated. |
| importData        | <u>importData</u> | XML-formatted data to import.                           |

#### **updateContactsResponse**

| Parameter | Туре                    | Description  |
|-----------|-------------------------|--|
| return    | <u>importIdentifier</u> | Identifier for the imported data. This identifier can be used to check import status and result. |

# updateContactsCsv

Updates batches of records in CSV format. Records are passed as a two-dimensional string array. To check the status of the update, use the response identifier in the request of getCrmImportResult.

#### - Important

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To update single records while an outbound campaign is running, use updateCrmRecord instead. To update up to 100 records, use asyncUpdateCrmRecords.

### update Contacts Csv

| Parameter         | Туре                     | Description   |
|-------------------|--------------------------|---|
| crmUpdateSettings | <u>crmUpdateSettings</u> | Options that determine how contact records are updated.     |
| csvData           | string                   | Data in CSV format to be imported to the Contacts database. |

#### update Contacts CsvResponse

| Parameter | Туре                    | Description  |
|-----------|-------------------------|--|
| return    | <u>importIdentifier</u> | Identifier for the imported data. This identifier can be used to check import status and result. |

# updateContactsFtp

Imports batches of records by using FTP. For information about the format of the file obtained from the FTP server, see the Administrator's Guide.

#### Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To update single records while an outbound campaign is running, use updateCrmRecord instead. To update up to 100 records, use asyncUpdateCrmRecords.

### update Contacts Ftp

| Parameter      | Туре              | Description   |
|----------------|-------------------|---|
| updateSettings | crmUpdateSettings | Options that determine how contact records are updated. |
| ftpSettings    | ftpImportSettings | FTP settings.   |

#### update Contacts FtpR esponse

This method contains no parameters.

# updateCrmRecord

Updates single records.

## updateCrmRecord

| Parameter         | Туре              | Description   |
|-------------------|-------------------|---|
| crmUpdateSettings | crmUpdateSettings | Options that determine how contact records are updated. |
| record            | recordData        | Contact record to be updated.                           |

### update CrmRecord Response

| Parameter | Туре            | Description                   |
|-----------|-----------------|-------------------------------|
| return    | crmImportResult | Result of the update request. |

# **Dialing Rules**

# getDialingRules

Returns details about existing dialing rules.

# getDialingRules

| Parameter   | Туре   | Description   |
|-------------|--------|---|
| namePattern | string | Optional regular expression that matches one or more dialing rules. If omitted, all objects are returned. |

# get Dialing Rules Response

| Parameter | Туре                                | Description                             |
|-----------|-------------------------------------|---|
| return    | <pre>dialingRule [0unbounded]</pre> | Configuration details of dialing rules. |

# setDialingRules

Creates, modifies, or deletes dialing rules.

# setDialingRules

| Parameter   | Туре                                | Description  |
|-------------|-------------------------------------|--|
| setRules    | <pre>dialingRule [0unbounded]</pre> | Dialing rules to create or modify. If a rule exists with the same name, it is replaced with the new configuration. |
| removeRules | string [0unbounded]                 | Names of the dialing rules to delete.  |

# set Dialing Rules Response

# **Disposition Configuration**

# createDisposition

Creates a disposition.

#### createDisposition

| Parameter   | Туре        | Description                             |
|-------------|-------------|---|
| disposition | disposition | Name and attributes of the disposition. |

#### create Disposition Response

Empty.

# getDisposition

Returns the attributes of a disposition.

# getDisposition

| Parameter       | Туре   | Description          |
|-----------------|--------|----------------------|
| dispositionName | string | Name of disposition. |

### getDispositionResponse

| Parameter | Туре        | Description                         |
|-----------|-------------|-------------------------------------|
| return    | disposition | Name and attributes of disposition. |

# getDispositions

Returns the attributes of the dispositions that match a name pattern.

#### getDispositions

| Parameter              | Туре   | Description   |
|------------------------|--------|---|
| dispositionNamePattern | string | Name pattern to be compared to the disposition names in the domain. |

#### getDispositionsResponse

| Parameter | Туре                     | Description  |
|-----------|--------------------------|--|
| return    | disposition [0unbounded] | Attributes of the dispositions that match the pattern. |

# modifyDisposition

Updates the attributes of a disposition.

#### modifyDisposition

| Parameter   | Туре        | Description                         |
|-------------|-------------|-------------------------------------|
| disposition | disposition | Name and attributes of disposition. |

# modify Disposition Response

Empty.

# removeDisposition

Deletes a disposition from the configuration.

## remove D is position

| Parameter       | Туре   | Description              |
|-----------------|--------|--------------------------|
| dispositionName | string | Name of the disposition. |

## remove Disposition Response

## renameDisposition

Updates a disposition.

#### renameDisposition

| Parameter          | Туре   | Description                  |
|--------------------|--------|------------------------------|
| dispositionName    | string | Name of the disposition.     |
| dispositionNewName | string | New name of the disposition. |

#### renameDispositionResponse

Empty.

# **Domain Limits**

For security reasons, Five9 has implemented default limits for each type of Web Services request. If you require higher limits for some types of requests, contact Five9 Customer Support.

#### Important -

API request limits may change over time. To ensure that you always know the correct limits for your domain, use <a href="mailto:getCallCountersState">getCallCountersState</a>. The response contain the current limits for each type of request in the table below.

The minute, hour, or day count starts at the beginning of the time interval at the location of the data center, including its time zone.

If you start to send requests at 9:30 PM in California, the hourly interval ends at 10:00 PM. At that time, the limit is reset for the next hour.

If your production domain has 4000 agents, calculate as follows the number of records that you can update or insert each hour with <code>asyncUpdateCrmRecords</code>. Your domain may have different limits from those in the example.

Maximum number of requests each hour: 1000

Χ

Maximum number of records in each request: 100

#### Result: 100,000 records

| Types of API Requests   | Minute | Hour  | Day    |
|---|--------|-------|--------|
| Query getContactRecords returns a maximum of 1000 records. checkDncForNumbers, getAgentGroup, getAgentGroups, getAutodialCampaign, getCallVariableGroups, getCallVariables, getCampaignDNISList,  | 450    | 15000 | 172800 |
| getCampaignProfileDispositions, getCampaignProfileFilter, getCampaignProfiles, getCampaigns, getCampaignState, getContactFields, getContactRecords, getCrmImportResult, getDialingRules, getDisposition, getDispositionsImportResult, getDispositions, getDNISList, getInboundCampaign, getIVRScripts, getListImportResult, getListsForCampaign, getListsInfo, getOutboundCampaign, getPrompt, getReasonCodeByType, getReasonCode, getSkillInfo, getSkill, getSkillsInfo, getSkills, getUserGeneralInfo, getUserInfo, getUserProfile, getUserProfiles, getUserSeneralInfo, getUserInfo, getUserVoicemailGreeting, getVCCConfiguration, getWebConnectors, isImportRunning, and isReportRunning |        |       |        |
| Modify (creating, modifying, or deleting values or objects) addDispositionsToCampaign, addDNISToCampaign, addListsToCampaign, addNumbersToDnc, addPromptTTS, addPromptWavInline, addPromptWav, addSkillsToCampaign, createAgentGroup, createAutodialCampaign, createCallVariable, createCallVariablesGroup, createCampaignProfile, createContactField, createDisposition, createInboundCampaign, createIVRScript, createList, createOutboundCampaign, createReasonCode, createSkill, createUser, createUserProfile, createWebConnector,   | 140    | 7200  | 172800 |

| Types of API Requests   | Minute | Hour | Day    |
|---|--------|------|--------|
| deleteAgentGroup, deleteCallVariable, deleteCallVariablesGroup, deleteCampaign, deleteCampaignProfile, deleteContactField, deleteIVRScript, deleteList, deletePrompt, deleteReasonCodeByType, deleteReasonCode, deleteSkill, deleteUser, deleteUserProfile, deleteWebConnector, forceStopCampaign, modifyAgentGroup, modifyCallVariable, modifyCallVariablesGroup, modifyCampaignProfileCrmCriteria, modifyCampaignProfileFilterOrder, modifyCampaignProfile, modifyContactField, modifyTompation, modifyInboundCampaign, modifyTromptTTS, modifyPromptWavInline, modifyPromptTTS, modifyPromptWavInline, modifyUser, modifyUserCannedReports, modifyUserProfileUserList, modifyUserProfileUserList, modifyUserProfileUserList, modifyWebConnector, removeDisposition, removeDNISFromCampaign, removeDNISFromCampaign, removeNumbersFromDnc, removeSkillsFromCampaign, renameCampaign, resetCampaignDispositions, resetCampaign, resetCampaignDispositions, resetCampaign, resetListPosition, setDefaultIVRSchedule, setDialingRules, setSkillVoicemailGreeting, setUserVoicemailGreeting, stopCampaign, userSkillAdd, userSkillModify, userSkillRemove |        |      |        |
| <pre>Importing single records addRecordToList, deleteRecordFromList, updateCrmRecord</pre>  | 160    | 7200 | 172800 |
| Importing multiple records asynchronously You can upload up to 100 records in each request. asyncAddRecordsToList, asyncDeleteRecordsFromList, asyncUpdateCampaignDispositions, asyncUpdateCrmRecords   | 20     | 1000 | 2000   |

| Types of API Requests   | Minute | Hour | Day  |
|---|--------|------|------|
| Generating reports  | 16     | 120  | 800  |
| runReport   |        |      |      |
| Retrieving reports  | 20     | 200  | 1000 |
| You can retrieve up to 50,000 records in each report. For other reporting limits, refer to the Dashboard and Reporting User's Guide.                    |        |      |      |
| <pre>getReportResultCsv, getReportResult</pre>  |        |      |      |
| Uploading   | 20     | 400  | 2000 |
| You can upload up to 50,000 records in each request.  |        |      |      |
| <pre>addNumbersToDnc, addToList, addToListCsv, addToListFtp, deleteAllFromList, deleteFromContactsCsv, deleteFromContactsFtp, deleteFromContacts,</pre> |        |      |      |
| <pre>deleteFromList, deleteFromListCsv, deleteFromListFtp, updateContacts,</pre>  |        |      |      |
| <pre>updateContactsCsv, updateContactsFtp, updateDispositions, updateDispositionsCsv,</pre>   |        |      |      |
| and updateDispositionsFtp   |        |      |      |

# getCallCountersState

Returns your domain's request limits.

No limit is set for this request. However, Five9 recommends that you do not use it excessively.

# get Call Counters State

This method contains no parameters.

#### getCallCountersStateResponse

| Parameter | Туре                     | Description                                       |
|-----------|--------------------------|---|
| return    | <u>limitTimeoutState</u> | Collection of limits for different request types. |

# **IVR Script**

These methods allow you to manage Interactive Voice Response (IVR) scripts, which are visual devices for routing calls in inbound and autodial campaigns.

# createlVRScript

Creates an IVR script. To add details, use modifyIVRScript.

### createlVRScript

| Parameter | Туре   | Description     |
|-----------|--------|-----------------|
| name      | string | Name of script. |

### createIVRScriptResponse

| Parameter | Туре         | Description                     |
|-----------|--------------|---------------------------------|
| return    | ivrScriptDef | Name and description of script. |

# deletelVRScript

Deletes an IVR script.

## deletelVRScript

| Parameter | Туре   | Description     |
|-----------|--------|-----------------|
| name      | string | Name of script. |

# de let e IVRS cript Response

Empty.

# getIVRScripts

Returns information about IVR scripts.

## getIVRScripts

| Parameter   | Туре   | Description  |
|-------------|--------|--|
| namePattern | string | Regular expression for the script names. If omitted, all objects are returned. |

#### getIVRScriptsResponse

| Parameter | Туре                                 | Description                      |
|-----------|--------------------------------------|----------------------------------|
| return    | <pre>ivrScriptDef [0unbounded]</pre> | Name and description of scripts. |

# modifyIVRScript

Updates an IVR script.

### modifyIVRScript

| Parameter | Туре         | Description                      |
|-----------|--------------|----------------------------------|
| scriptDef | ivrScriptDef | Name and description of scripts. |

# modify IVR Script Response

Empty.

# setlvrScriptOwnership



Sets the ownership information for an IVR script.

#### setlvrScriptOwnership

| Parameter     | Туре    | Description                              |
|---------------|---------|--|
| ivrScriptName | string  | Name of script.                          |
| othersCanCopy | boolean | Whether other users can copy the script. |

### set Ivr Script Ownership Response

Empty.

# getlvrScriptOwnership



Gets the ownership information for an IVR script.

### getlvrScriptOwnership

| Parameter     | Туре   | Description     |
|---------------|--------|-----------------|
| ivrScriptName | string | Name of script. |

## get Ivr Script Ownership Response

| Parameter | Туре                          | Description                   |
|-----------|-------------------------------|-------------------------------|
| return    | <pre>ivrScriptOwnership</pre> | Script ownership information. |

# removelvrScriptOwnership



Removes the ownership from an IVR script.

#### removelvrScriptOwnership

| Parameter     | Туре   | Description     |
|---------------|--------|-----------------|
| ivrScriptName | string | Name of script. |

### removel vr Script Ownership Response

Empty.

### setlyrlcons



Sets the icon graphics data for an IVR script.

#### setlyrlcons

| Parameter     | Туре     | Description     |
|---------------|----------|-----------------|
| ivrIcons      | ivrIcons | Icons.          |
| ivrScriptName | string   | Name of script. |

### setlvrlconsResponse

Empty.

# getlvrlcons

Version 10

Gets the icon graphics data for an IVR script.

# getlvrlcons

| Parameter     | Type   | Description     |
|---------------|--------|-----------------|
| ivrScriptName | string | Name of script. |

## get I vrl cons Response

| Parameter | Туре     | Description |
|-----------|----------|-------------|
| ivrIcons  | ivrIcons | Icons.      |

#### removelyrlcons



Removes the icon graphics data from an IVR script.

#### removelyrlcons

| Parameter     | Туре   | Description     |
|---------------|--------|-----------------|
| ivrScriptName | string | Name of script. |

#### removelvrlconsResponse

Empty.

# List Management

You can create, delete, and modify dialing lists. You can add, modify, or delete records to/from a list.

## addNumbersToDnc

Adds phone numbers to your domain's do-not-call (DNC) list. Because these lists are typically very large, you can import them only from 11:00 PM - 6:00 AM Pacific Time. If you use this method at other times, you receive an exception.

#### addNumbersToDnc

| Parameter | Туре                | Description                         |
|-----------|---------------------|-------------------------------------|
| numbers   | string [0unbounded] | List of numbers to add to the list. |

## add Numbers To Dnc Response

| Parameter | Туре | Description                              |
|-----------|------|--|
| return    | int  | Number of records added to the DNC list. |

#### addRecordToList

Adds a record to a list. If a corresponding record does not already exist in the contact database, a new record is added. Otherwise, the existing record is updated based on the options settings.

#### - Important -

To import large numbers of records, use addToList or addToListCsv.

#### addRecordToList

| Parameter          | Туре               | Description           |
|--------------------|--------------------|-----------------------|
| listName           | string             | Name of list.         |
| listUpdateSettings | listUpdateSettings | List update settings. |
| record             | recordData         | Data to import.       |

#### addRecordToListResponse

| Parameter | Туре             | Description             |
|-----------|------------------|-------------------------|
| return    | listImportResult | Result of the addition. |

# addRecordToListSimple

#### **Version 3**

Adds a record to a list instead of addRecordToList if you need only a few parameters. Because this method is simpler, it is faster than addRecordToList. If a corresponding record does not exist in the contact database, a new record is added. Otherwise, the existing record is updated according to the parameters.

#### Important -

To import large numbers of records, use  ${\tt addToList}$  or  ${\tt addToListCsv}$ .

Because addRecordToListSimple does not have a duplicate records flag, if the list record has more than two matches, the behavior is as follows:

- No contact field data is updated.
- No record is added to the list.
- Users receive this fault: More than one record matches specified criteria.

This behavior is equivalent to this:

- crmUpdateMode = UPDATE\_SOLE MATCHES
- listAddMode = ADD IF SOLE CRM MATCH

#### addRecordToListSimple

| Parameter                | Туре                     | Description           |
|--------------------------|--------------------------|-----------------------|
| listName                 | string                   | Name of list.         |
| listUpdateSimpleSettings | listUpdateSimpleSettings | List update settings. |
| record                   | <u>recordData</u>        | Data to import.       |

#### add Record To List Simple Response

Empty.

#### addToList

Imports batches of list records into a list. Depending on the settings, importing records may affect the contact database records. Records are passed as a two-dimensional array (collection of strings). To check the status of the update, use the response identifier in the request of getListImportResult.

#### Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during offpeak periods. To insert single records while an outbound campaign is running, use addRecordToListSimple instead. To insert up to 100 records, USE asyncAddRecordsToList.

#### addToList

| Parameter          | Туре               | Description           |
|--------------------|--------------------|-----------------------|
| listName           | string             | Name of list.         |
| listUpdateSettings | listUpdateSettings | List update settings. |
| importData         | <u>importData</u>  | Data to import.       |

### add To List Response

| Parameter | Туре                    | Description  |
|-----------|-------------------------|--|
| return    | <u>importIdentifier</u> | Identifier for the imported data. Can be used to check import status and result. |

#### addToListCsv

Imports batches of records into a list. Depending on the import settings, contact records may be affected. Records are passed as a string of comma-separated values. To check the status of the update, use the response identifier in the request of getListImportResult.

#### - Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To insert single records while an outbound campaign is running, use <code>addRecordToListSimple</code> instead. To insert up to 100 records, use <code>asyncAddRecordsToList</code>.

#### addToListCsv

| Parameter          | Туре               | Description   |
|--------------------|--------------------|---|
| listName           | string             | Name of list.   |
| listUpdateSettings | listUpdateSettings | List update settings.   |
| csvData            | string             | Data to import. Fields are separated by commas; records are separated by new lines. |

## add To List Csv Response

| Parameter | Туре             | Description  |
|-----------|------------------|--|
| return    | importIdentifier | Identifier for the imported data. Can be used to check import status and result. |

## addToListFtp

Imports by FTP a batch of list records. Depending on the settings, importing records may affect the contact database records. Records are passed as a string of commaseparated values. The method returns an identifier object that you can use to query the import status and result. For more information about the format of the file obtained from the FTP server, refer to the Administrator's Guide.

#### **Important**

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during offpeak periods. To insert single records while an outbound campaign is running, use <code>addRecordToListSimple</code> instead. To insert up to 100 records, use <code>asyncAddRecordsToList</code>.

### addToListFtp

| Parameter      | Туре               | Description           |
|----------------|--------------------|-----------------------|
| listName       | string             | Name of list.         |
| updateSettings | listUpdateSettings | List update settings. |
| ftpSettings    | ftpImportSettings  | FTP settings.         |

## add To List Ftp Response

Empty.

# async Add Records To List

Adds up to 100 records to a list. If the records do not exist in the contact database, they are added. Otherwise, the existing records are updated based on the list update

settings. To check the status of the update, use the response identifier in the request of getListImportResult.

Important —

To insert a large number of records, use addToList Or addToListCsv.

### async Add Records To List

| Parameter   | Туре                | Description   |
|---|---------------------|---|
| listName  | string              | Name of list.   |
|   |                     |   |
| listUpdateSettings  | listUpdateSettings  | List update settings.   |
| importData  | <u>importData</u>   | Data to import in XML format.                                       |
| resetDispositionsInCampaignsImportDa<br>ta<br>Version 9.5 | string [0unbounded] | Optional list of campaign names in which to reset the dispositions. |

# async Add Records To List Response

| Parameter | Туре                    | Description  |
|-----------|-------------------------|--|
| return    | <u>importIdentifier</u> | Identifier for the imported data. Can be used to check import status and result. |

# async Delete Records From List

Deletes multiple records from a list. Use one of the deleteFromContacts methods to delete a contact. To check the status of the update, use the response identifier in the request of getListImportResult.

#### Important -

Because this method affects the performance of the dialer, use this method only during off-peak periods. To delete a large number of records, use <code>deleteFromList</code> or <code>deleteFromListCsv</code> instead.

#### async Delete Records From List

| Parameter          | Туре               | Description            |
|--------------------|--------------------|------------------------|
| listName           | string             | Name of list.          |
| listDeleteSettings | listDeleteSettings | List update settings.  |
| importData         | <u>importData</u>  | Records to be deleted. |

### async Delete Records From List Response

| Parameter | Туре             | Description  |
|-----------|------------------|--|
| return    | importIdentifier | Identifier for the imported data. Can be used to check import status and result. |

# checkDncForNumbers

Checks whether phone numbers are part of a DNC list. The response contains the numbers found in the DNC list.

#### checkDncForNumbers

| Parameter | Туре                | Description  |
|-----------|---------------------|--|
| numbers   | string [0unbounded] | List of numbers to search in the DNC list. You may include up to 50000 phone numbers in a request. |

## check Dnc For Numbers Response

| Parameter | Туре                | Description                    |
|-----------|---------------------|--------------------------------|
| return    | string [0unbounded] | Numbers found in the DNC list. |

#### createList

Creates a dialing list.

#### createList

| Parameter | Туре   | Description   |
|-----------|--------|---------------|
| listName  | string | Name of list. |

### create List Response

Empty.

#### deleteAllFromList

Deletes all records from a list.

To check the status of the update, use the response identifier in the request of getListImportResult.

#### **Important**

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To delete single records while an outbound campaign is running, use <code>deleteRecordFromList</code> instead. To delete up to 100 records, use <code>asyncDeleteRecordsFromList</code>. If you require a larger batch, contact your Five9 representative.

#### deleteAllFromList

| Parameter                   | Туре           | Description                            |
|-----------------------------|----------------|--|
| listName                    | string         | Name of list.                          |
| reportEmail                 | string         | Email address for the deletion report. |
| callbackUrl  Version 9.5    | string         | URL for the HTTP callback.             |
| callbackFormat  Version 9.5 | callbackFormat | File format returned by the client.    |

#### deleteAllFromListResponse

| Parameter | Туре             | Description   |
|-----------|------------------|---|
| return    | importIdentifier | Identifier for the deleted data. Can be used to check import status and result. |

#### deleteFromList

Deletes batches of records from a list.

To check the status of the update, use the response identifier in the request of getListImportResult.

#### - Important

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods. To delete single records while an outbound campaign is running, use <code>deleteRecordFromList</code> instead. To delete up to 100 records, use <code>asyncDeleteRecordsFromList</code>. If you require a larger batch, contact your Five9 representative.

#### deleteFromList

| Parameter          | Туре               | Description                      |
|--------------------|--------------------|----------------------------------|
| listName           | string             | Name of list.                    |
| listDeleteSettings | listDeleteSettings | List deletion settings.          |
| importData         | <u>importData</u>  | Records to delete from the list. |

## delete From List Response

| Parameter | Туре                    | Description   |
|-----------|-------------------------|---|
| return    | <u>importIdentifier</u> | Identifier for the deleted data. Can be used to check import status and result. |

#### deleteFromListCsv

Deletes batches of records from a list. Records are passed as a string of commaseparated values.

To check the status of the update, use the response identifier in the request of getListImportResult.

#### Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during offpeak periods. To delete single records while an outbound campaign is running, use <code>deleteRecordFromList</code> instead. To delete up to 100 records, use <code>asyncDeleteRecordsFromList</code>. If you require a larger batch, contact your Five9 representative.

#### deleteFromListCsv

| Parameter          | Туре               | Description                                    |
|--------------------|--------------------|--|
| listName           | string             | Name of list.                                  |
| listDeleteSettings | listDeleteSettings | List deletion settings.                        |
| csvData            | string             | Records to remove from the list in CSV format. |

#### deleteFromListCsvResponse

| Parameter | Туре             | Description   |
|-----------|------------------|---|
| return    | importIdentifier | Identifier for the deleted data. Can be used to check import status and result. |

# deleteFromListFtp

Removes batches of records from a list by FTP. For more information about the format of the file obtained from the FTP server, refer to the Administrator's Guide.

#### Important -

Because this batch method affects the performance of the dialer and uses significant database resources, use this method only during offpeak periods. To delete single records while an outbound campaign is running, use <code>deleteRecordFromList</code> instead. To delete up to 100 records, use <code>asyncDeleteRecordsFromList</code>. If you require a larger batch, contact your Five9 representative.

### deleteFromListFtp

| Parameter      | Туре                     | Description             |
|----------------|--------------------------|-------------------------|
| listName       | string                   | Name of list.           |
| deleteSettings | listDeleteSettings       | List deletion settings. |
| ftpSettings    | <u>ftpImportSettings</u> | FTP settings.           |

#### deleteFromListFtpResponse

Empty.

### deleteList

Deletes a list from the Five9 configuration. Although the list is deleted, the contact records remain in the Contact database.

#### deleteList

| Parameter | Туре   | Description   |
|-----------|--------|---------------|
| listName  | string | Name of list. |

## de lete List Response

Empty.

#### deleteRecordFromList

Deletes a record from a list. Use one of the deleteFromContacts methods to delete a contact.

#### - Important -

Because this method affects the performance of the dialer, use this method only during off-peak periods. To delete a large number of records, use <code>deleteFromList</code> or <code>deleteFromListCsv</code> instead.

#### deleteRecordFromList

| Parameter          | Туре                      | Description                      |
|--------------------|---------------------------|----------------------------------|
| listName           | string                    | Name of list.                    |
| listDeleteSettings | <u>listDeleteSettings</u> | List deletion settings.          |
| record             | recordData                | Records to delete from the list. |

### delete Record From List Response

| Parameter | Туре             | Description             |
|-----------|------------------|-------------------------|
| return    | listImportResult | Result of the deletion. |

# getListImportResult

Returns the detailed outcome of a list import. The import is identified by the identifier object returned in the list import response.

## get List Import Result

| Parameter  | Туре                    | Description   |
|------------|-------------------------|---|
| identifier | <u>importIdentifier</u> | Identifier returned in one of the import responses. |

## getListImportResultResponse

| Parameter | Туре                    | Description                                 |
|-----------|-------------------------|---|
| return    | <u>listImportResult</u> | Detailed description of the import results. |

## getListsInfo

Returns the names and sizes of all the dialing lists in a domain. The request contains the specified list name starts-with pattern. The response contains all the matching lists in the Five9 domain where the Five9 user ID in the HTTP header is located. For more information about the HTTP header, see Basic Access Authentication.

#### getListsInfo

| Parameter       | Туре   | Description   |
|-----------------|--------|---|
| listNamePattern | string | Pattern that is matched to the list names in the user's domain. |

#### getListsInfoResponse

| Parameter | Туре                             | Description   |
|-----------|----------------------------------|---|
| return    | <pre>listInfo [0unbounded]</pre> | All dialing lists in domain with the size of each list. |

# isImportRunning

Checks whether data is being imported by using the importIdentifier object returned in the list import response. To track changes in the import process, use the waitTime parameter (long-polling technique). The method returns the new state when it is changed or the current state after the specified waitTime.

### isImportRunning

| Parameter  | Туре             | Description  |
|------------|------------------|--|
| identifier | importIdentifier | Identifier for the import session.   |
| waitTime   | long             | Optional number of seconds to wait for changes. If not specified, This method contains the result immediately. |

## isImportRunningResponse

| Parameter | Туре    | Description                |
|-----------|---------|----------------------------|
| return    | boolean | Whether import is running. |

#### removeNumbersFromDnc

Checks whether phone numbers are part of a DNC list. The response contains the numbers found in the DNC list.

**Note:** For instructions on removing phone numbers from a DNC list, see Managing Do Not Call Lists.

#### removeNumbersFromDnc

| Parameter | Туре                | Description                                  |
|-----------|---------------------|--|
| numbers   | string [0unbounded] | List of numbers to remove from the DNC list. |

#### remove Numbers From Dnc Response

| Parameter | Туре | Description      |
|-----------|------|------------------|
| return    | int  | 0 if successful. |

# Locales and Languages

getAvailableLocales getConfigurationTranslations getLocale setLocale updateConfigurationTranslations

# getAvailableLocales

#### Version 9.5

Returns the list of locales for the domain.

## getAvailableLocales

Takes no parameters.

### getAvailableLocalesResponse

| Parameter | Туре         | Description                        |
|-----------|--------------|------------------------------------|
| return    | string [0unb | ounded] List of available locales. |

# getConfigurationTranslations

#### Version 9.5

Returns configuration translations for the locale.

# ${\tt getConfigurationTranslations}$

| Parameter  | Туре   | Description         |
|------------|--------|---------------------|
| localeName | string | Name of the locale. |

#### get Configuration Translations Response

| Parameter | Туре   | Description  |
|-----------|--|--|
| return    | <pre>adminConfigTranslation [0unbounded]</pre> | List of configuration translations for the locale. |

# getLocale

#### Version 9.5

Returns the name of the locale.

## getLocale

Takes no parameters.

## ${\tt getLocaleResponse}$

| Parameter | Туре   | Description         |
|-----------|--------|---------------------|
| return    | string | Name of the locale. |

# setLocale

#### Version 9.5

Sets the name of the locale.

#### setLocale

| Parameter  | Туре   | Description         |
|------------|--------|---------------------|
| localeName | string | Name of the locale. |

### setLocaleResponse

Empty.

# update Configuration Translations

#### Version 9.5

Updates the configuration translations for the locale.

## update Configuration Translations

| Parameter        | Туре   | Description  |
|------------------|--|--|
| localeName       | string   | Name of the locale.                                |
| diffTranslations | <pre>adminConfigTranslation [0unbounded]</pre> | List of configuration translations for the locale. |

# update Configuration Translations Response

| Parameter                      | Туре   | Description  |
|--------------------------------|--|--|
| translationsWithNonExistingKey | <pre>adminConfigTranslation [0unbounded]</pre> | Updated list of configuration translations for the locale. |

# **Prompt Management**

# addPromptTTS

Creates a prompt and to generate an audio file with text and text-to-speech settings.

### addPromptTTS

| Parameter | Туре       | Description                                  |
|-----------|------------|--|
| prompt    | promptInfo | New prompt attributes.                       |
| ttsInfo   | ttsInfo    | Properties of the text-to-speech audio file. |

### add Prompt TTSR esponse

Empty.

# addPromptWav

Creates a prompt and to upload a WAV audio file. For more information about the supported WAV formats, refer to the *Five9 Administrator's Guide*.

## addPromptWav

| Parameter | Туре       | Description  |
|-----------|------------|--|
| prompt    | promptInfo | New prompt attributes.   |
| wavFile   | swaRef     | WAV file attachment in a MIME package. For more information, see <u>Using swaRef</u> . |

### add Prompt Wav Response

Empty.

## addPromptWavInline

Creates a prompt and uploads an audio file in base-64 format.

### addPromptWavInline

| Parameter | Туре         | Description                            |
|-----------|--------------|--|
| prompt    | promptInfo   | New prompt attributes.                 |
| wavFile   | base64Binary | WAV file attachment in a MIME package. |

#### addPromptWavInlineResponse

Empty.

# deleteLanguagePrompt

#### Version 9.5

Deletes a prompt in the specified language.

You cannot overwrite an existing prompt. If you try to modify a prompt in any language, an exception occurs.

Each prompt can exist in only one version in each language. If you try to modify an existing prompt, you get an exception. Therefore, use this method to delete the current language version. Afterward, use one of the modification methods to upload the new version.

#### deleteLanguagePrompt

| Parameter  | Type   | Description             |
|------------|--------|-------------------------|
| promptName | string | Name of the prompt.     |
| language   | string | Language of the prompt. |

## de lete Language Prompt Response

Empty.

# deletePrompt

Deletes a prompt.

### deletePrompt

| Parameter  | Туре   | Description     |
|------------|--------|-----------------|
| promptName | string | Name of prompt. |

### delete Prompt Response

Empty.

# getPrompt

Returns the attributes of a prompt.

## getPrompt

| Parameter  | Туре   | Description     |
|------------|--------|-----------------|
| promptName | string | Name of prompt. |

## getPromptResponse

| Parameter | Туре       | Description        |
|-----------|------------|--------------------|
| return    | promptInfo | Prompt attributes. |

# getPrompts

Version 9.5

Returns a list of prompts.

#### getPrompts

Contains no parameters.

### getPromptsResponse

| Parameter | Туре                              | Description                |
|-----------|-----------------------------------|----------------------------|
| prompts   | <pre>promptInfo[0unbounded]</pre> | List of prompt attributes. |

# modifyPromptTTS

Updates the text-to-speech settings and the text of a prompt.

#### modifyPromptTTS

| Parameter | Туре       | Description                                  |
|-----------|------------|--|
| prompt    | promptInfo | New prompt attributes.                       |
| ttsInfo   | ttsInfo    | Properties of the text-to-speech audio file. |

### modify Prompt TTS Response

Empty.

# modify Prompt Wav

Updates the settings and the audio file of a prompt.

# modify Prompt Wav

| Parameter | Туре       | Description   |
|-----------|------------|---|
| prompt    | promptInfo | Prompt attributes.  |
| wavFile   | swaref     | WAV file attachment in a MIME package. For more information, see the Web Services specifications. |

## modify Prompt Wav Response

Empty.

# modifyPromptWavInline

Updates the settings and the audio file of a prompt.

### modifyPromptWavInline

| Parameter | Туре         | Description                            |
|-----------|--------------|--|
| prompt    | promptInfo   | Prompt attributes.                     |
| wavFile   | base64Binary | Prompt file, application/octet-stream. |

#### modify Prompt WavIn line Response

Empty.

## **Reason Codes**

#### createReasonCode

Creates a reason code. The response contains an exception if a reason code with the same name already exists or if the maximum number of reason codes has been reached.

#### createReasonCode

| Parameter  | Туре       | Description                         |
|------------|------------|-------------------------------------|
| reasonCode | reasonCode | Name and attributes of reason code. |

#### createReasonCodeResponse

Empty.

## deleteReasonCode

No longer used. Instead, use deleteReasonCodeByType.

# delete Reason Code By Type

Deletes a reason code.

### delete Reason Code By Type

| Parameter      | Туре           | Description          |
|----------------|----------------|----------------------|
| reasonCodeName | string         | Name of reason code. |
| type           | reasonCodeType | Type of reason code. |

### delete Reason Code By Type Response

Empty.

# getReasonCode

No longer used. Instead, use getReasonCodeByType.

## getReasonCodeByType

Returns the details of a reason code.

## get Reason Code By Type

| Parameter      | Туре           | Description          |
|----------------|----------------|----------------------|
| reasonCodeName | string         | Name of reason code. |
| type           | reasonCodeType | Type of reason code. |

## get Reason Code By Type Response

| Parameter | Туре       | Description                         |
|-----------|------------|-------------------------------------|
| return    | reasonCode | Name and attributes of reason code. |

# modifyReasonCode

Updates a reason code.

#### modify Reason Code

| Parameter  | Туре       | Description                         |
|------------|------------|-------------------------------------|
| reasonCode | reasonCode | Name and attributes of reason code. |

### modifyReasonCodeResponse

Empty.

# **Reports**

**Important:** When using the SOAP API reporting methods (e.g., runReport, getReportResult, getReportResultCsv, isReportRunning), avoid running reports frequently to retrieve near real-time data. Reports are not designed for real-time data extraction. Consider alternative approaches for real-time data needs.

Reports obtained with the API use the Pacific time zone, adjusted for daylight savings time if needed. For example, for users in the Central time zone, the report time is minus (-) 2 hours.

The methods runReport and get\*Report\* use the user's configured locale. If no locale is configured, the system defaults to the domain's locale. The system follows this process when searching for report folders or report names.

To generate and retrieve reports, use the methods in this order:

- **1** Authenticate the reporting user.
- **2** Send runReport.
- **3** Send isReportRunning repeatedly until the response is false, which indicates that the report is completed.
- **4** To obtain the results, send getReportResults.

# getReportResult

Returns the data from a report generated by runReport.

#### - Important -

For best results, Five9 recommends using the getReportResultCsv method to return report data.

#### getReportResult

| Parameter  | Туре   | Description   |
|------------|--------|---|
| identifier | string | Unique identifier returned by $\underline{{\tt runReport}}$ . |

#### getReportResultResponse

| Parameter | Туре          | Description   |
|-----------|---------------|---|
| return    | reportRowData | Result of the report in table format (two-dimensional array). The time zone is Pacific Standard Time (PST). By default, the limit is 5,000 records. |

# getReportResultCsv

Returns the data from a report generated by runReport. The result of the report is in CSV format.

**Note:** The CSV output will always use the original column names in English, regardless of any modification applied elsewhere.

# getReportResultCsv

| Parameter  | Туре   | Description  |
|------------|--------|--|
| identifier | string | Unique identifier returned by <a href="mailto:runReport">runReport</a> . |

#### getReportResultCsvResponse

| Parameter | Туре   | Description  |
|-----------|--------|--|
| return    | string | Result of the report in CSV format. By default, the limit is 50,000 records. |

# isReportRunning

Checks whether a report is running and tracks changes in the status of a report. The method returns the response as soon as the report is completed.

#### **Important**

To prevent this method from overloading the system, Five9 recommends that you set the timeout parameter to at least five seconds. If report generation takes longer than the specified time-out, the method returns True, and the client resends the method.

## isReportRunning

| Parameter  | Туре   | Description  |
|------------|--------|--|
| identifier | string | Unique identifier returned by <a href="mailto:runReport">runReport</a> .   |
| timeout    | long   | Required time in seconds to wait for changes before returning the current state. If set to 0, this method returns the result immediately. Cannot be empty. Long polling. |

## is Report Running Response

| Parameter | Туре    | Description   |
|-----------|---------|---|
| return    | boolean | Whether the report is running.                          |
|           |         | <ul> <li>True: Report still being generated.</li> </ul> |
|           |         | <ul> <li>False: Report generation completed.</li> </ul> |

## runReport

Use this method to generate a report. Because the time to generate a report varies, you need to follow up with <u>isReportRunning</u> until it returns false. If you omit this step, the report that you retrieve may not contain all the data that you expect. When the report is completely generated, retrieve the data with <u>getReportResult</u> or <u>getReportResultCsv</u>.

To reduce network traffic when calling runReport, Five9 recommends that you limit the criteria to a smaller time period to reduce the data returned. For example, to obtain data for a year, split the time period into months or weeks to return smaller data amounts instead of requesting one large report for an entire year.

#### runReport

| Parameter  | Туре                 | Description   |
|------------|----------------------|---|
| folderName | string               | Report category, such as <i>Call Log Reports</i> . For more information, see the <i>Dashboards and Reports User's Guide</i> . |
| reportName | string               | Name of the report, such as Call Log.   |
| criteria   | customReportCriteria | Filters used to generate the report.  |

### runReportResponse

| Parameter | Type   | Description  |
|-----------|--------|--|
| return    | string | Identifier used to check the status of the report (isReportRunning) and to retrieve the results (getReportResult). |

# **Session Information**

#### closeSession

Closes the administrator's session. The administrator can then log in to the VCC Administrator application.

#### closeSession

Takes no parameters.

#### closeSessionResponse

Empty.

# Skill Management

You can create, add, and modify skills, and obtain skill information. After you create skills, you can assign them to users.

#### Important -

Because methods to add, delete, and modify skills affect the performance of the dialer, Five9 recommends that you use these methods only during off-peak hours.

## addSkillAudioFile

#### Version 9.5

Add audio files for the skill.

#### addSkillAudioFile

| Parameter  | Туре   | Description  |
|------------|--------|--------------|
| skillName  | string | Skill name.  |
| promptName | string | Prompt name. |

## add Skill Audio File Response

Empty.

#### createSkill

Creates a skill. An exception is thrown if the skill already exists, if the limit number of skills is reached, or if skill attributes are invalid.

#### createSkill

| Parameter | Туре             | Description            |
|-----------|------------------|------------------------|
| skillInfo | <u>skillInfo</u> | New skill information. |

#### createSkillResponse

| Parameter | Туре             | Description            |
|-----------|------------------|------------------------|
| return    | <u>skillInfo</u> | New skill information. |

### deleteSkill

Deletes a skill.

#### deleteSkill

| Parameter | Туре   | Description                  |
|-----------|--------|------------------------------|
| skillName | string | Name of skill to be deleted. |

## deleteSkillResponse

Empty.

# getSkill

Returns skill information: skill name, skill description, message of the day, and whether skill voicemail messages are routed to agents.

#### getSkill

| Parameter | Type   | Description    |
|-----------|--------|----------------|
| skillName | string | Name of skill. |

## getSkillResponse

| Parameter | Туре            | Description        |
|-----------|-----------------|--------------------|
| return    | <u>getSkill</u> | Skill information. |

# getSkillAudioFiles

#### Version 9.5

Gets a list of skill audio files.

## getSkill

| Parameter | Туре   | Description    |
|-----------|--------|----------------|
| skillName | string | Name of skill. |

### getSkillResponse

| Parameter | Туре      |            | Description    |
|-----------|-----------|------------|----------------|
| prompts   | string [0 | unbounded] | List of files. |

# getSkillInfo

Returns detailed skill information about a skill.

## getSkillInfo

| Parameter | Туре   | Description    |
|-----------|--------|----------------|
| skillName | string | Name of skill. |

# ${\tt getSkillInfoResponse}$

| Parameter | Туре      | Description        |
|-----------|-----------|--------------------|
| return    | skillInfo | Skill information. |

# getSkills

Returns information about each skill name that matches a pattern.

### getSkills

| Parameter        | Туре   | Description  |
|------------------|--------|--|
| skillNamePattern | string | Pattern of skill name. The skill name pattern is a regular expression. If omitted or equal to an empty string, all objects are returned. |

### getSkillsResponse

| Parameter | Туре                          | Description  |
|-----------|-------------------------------|--|
| return    | <pre>skill [0unbounded]</pre> | Skill information for each skill that matches the pattern. |

# getSkillsInfo

Returns a list of users that possess the skill that matches a skill name pattern.

### getSkillsInfo

| Parameter        | Туре   | Description  |
|------------------|--------|--|
| skillNamePattern | string | Pattern of skill name. The skill name pattern is a regular expression. If omitted or equal to an empty string, all objects are returned. |

## getSkillsInfoResponse

| Parameter | Туре                              | Description  |
|-----------|-----------------------------------|--|
| return    | <pre>skillInfo [0unbounded]</pre> | Skill information for each skill that matches the pattern. |

# getSkillVoicemailGreeting

Returns the attributes of a prompt.

### getSkillVoicemailGreeting

| Parameter | Туре   | Description  |
|-----------|--------|--|
| skillName | string | Name of skill with the specified voicemail greeting. |

### get Skill Voice mail Greeting Response

| Parameter | Туре         | Description  |
|-----------|--------------|--|
| return    | base64Binary | Audio file that is the voicemail greeting of specified skill. For more information, refer to the XML definition. |

# modifySkill

Modifies an existing skill. An exception is thrown if the skill already exists or if the skill attributes are invalid.

## modifySkill

| Parameter | Туре  | Description              |
|-----------|-------|--------------------------|
| skill     | skill | Name of skill to modify. |

## modify Skill Response

| Parameter | Туре             | Description                           |
|-----------|------------------|---------------------------------------|
| return    | <u>skillInfo</u> | Information about the modified skill. |

# removeSkillAudioFile

#### Version 9.5

Deletes a skill audio file.

#### removeSkillAudioFile

| Parameter  | Туре   | Description  |
|------------|--------|--------------|
| skillName  | string | Skill name.  |
| promptName | string | Prompt name. |

#### removeSkillAudioFileResponse

Empty.

# setSkillVoicemailGreeting

Uploads the audio file in WAV format provided by the Web Services user and associates it with a skill to be played when no agents are available to take calls. If a voicemail greeting already exists for the skill, it is replaced. For more information about the supported WAV formats, refer to the <u>Administrator's Guide</u>.

#### setSkillVoicemailGreeting

| Parameter | Туре         | Description  |
|-----------|--------------|--|
| skillName | string       | New prompt attributes.   |
| wavFile   | base64Binary | Audio file that contains the recording. For more information, refer to the XML definition. |

### set Skill Voice mail Greeting Response

Empty.

# **Speed Dial Information**

Version 10.2

You can add, retrieve, and remove numbers to speed dial.

# create Speed Dial Number

Version 10.2

Adds a speed dial number.

# create Speed Dial Number

| Parameter   | Туре   | Description  |
|-------------|--------|--|
| code        | string | Code assigned to the telephone number to speed dial. |
| description | string | Description for the number.                          |
| number      | string | Telephone number to dial.                            |

## create Speed Dial Number Response

| Parameter       | Туре            | Description                              |
|-----------------|-----------------|--|
| SpeedDialNumber | speedDialNumber | Information about the speed dial number. |

# ${\tt getSpeedDialNumbers}$

Version 10.2

Returns a list of speed dial numbers.

# getSpeedDialNumbers

Empty.

# ${\tt getSpeedDialNumbersResponse}$

| Parameter       | Туре            | Description         |
|-----------------|-----------------|---------------------|
| SpeedDialNumber | speedDialNumber | Speed dial numbers. |
|                 | [0unbounded]    |                     |

# remove Speed Dial Number

Version 10.2

Removes a speed dial number.

## remove Speed Dial Number

| Parameter | Туре   | Description                                |
|-----------|--------|--|
| code      | string | Code assigned to the number to speed dial. |

## remove Speed Dial Number Response

Empty.

# **User Management**

You can create users, add and modify user attributes, and obtain user information.

# createUser

Creates a user.

An exception is thrown if the user already exists, if the limit number of users is reached, or if user attributes are invalid.

#### createUser

| Parameter | Туре            | Description           |
|-----------|-----------------|-----------------------|
| userInfo  | <u>userInfo</u> | New user information. |

# create User Response

| Parameter | Туре            | Description           |
|-----------|-----------------|-----------------------|
| return    | <u>userInfo</u> | New user information. |

## deleteUser

Deletes the specified user. An exception is thrown if the user does not exist.

**Note:** When you delete a user, all associated data, including voicemails, recordings, and callbacks, will also be deleted, as indicated in the notification from the platform before the user is deleted.

#### deleteUser

| Parameter | Туре   | Description                 |
|-----------|--------|-----------------------------|
| userName  | string | Name of user to be deleted. |

## deleteUserResponse

Empty.

# getUserGeneralInfo

No longer used. Use getUsersGeneralInfo instead.

# getUserInfo

No longer used. Use **getUsersInfo** instead.

# getUserVoicemailGreeting

Returns the user's voicemail greeting.

# ${\tt getUserVoicemailGreeting}$

| Parameter | Туре   | Description  |
|-----------|--------|--|
| userName  | string | Name of user who has the specified voicemail greeting. |

## getUserVoicemailGreetingResponse

| Parameter | Туре         | Description   |
|-----------|--------------|---|
| return    | base64Binary | Audio file that is the voicemail greeting of specified user. For more information, refer to the XML definition. |

# getUsersGeneralInfo

Returns general information about each user name that matches a pattern.

## getUsersGeneralInfo

| Parameter       | Туре   | Description   |
|-----------------|--------|---|
| userNamePattern | string | Regular expression that describes the user name pattern. If omitted or equal to an empty string, all objects are returned. For example, a pattern may be the first characters of the user name. |

#### Warning

Five9 recommends that you specify a string for the user-NamePattern parameter as part of the method to reduce the number of objects processed and returned. If you do not specify a string, all user objects are returned. Depending on the number of user objects, the response time may result in performance degradation.

# get Users General Info Response

| Parameter | Туре            | Description                                   |
|-----------|-----------------|---|
| return    | userGeneralInfo | Information about each user name that matches |
|           | [0unbounded]    | the pattern.                                  |

# getUsersInfo

Returns information about roles and skills of each user name that matches a pattern.

## getUsersInfo

| Parameter       | Туре   | Description   |
|-----------------|--------|---|
| userNamePattern | string | Regular expression that describes the user name pattern. If omitted or equal to an empty string, all objects are returned. For example, a pattern may be the first characters of the user's name. |

#### Warning -

Five9 recommends that you specify a string for the user-NamePattern parameter as part of the method to reduce the number of objects processed and returned. If you do not specify a string, all user objects are returned. Depending on the number of user objects, the response time may result in performance degradation.

### getUsersInfoResponse

| Parameter | Туре                             | Description  |
|-----------|----------------------------------|--|
| return    | <pre>userInfo [0unbounded]</pre> | Information about each user name that matches the pattern. |

# modifyUser

Modifies the user's attributes.

An exception is thrown if the user already exists, if the limit number of users is reached, or if user attributes are invalid.

## modifyUser

| Parameter       | Туре                                 | Description                 |
|-----------------|--------------------------------------|-----------------------------|
| userGeneralInfo | userGeneralInfo                      | User information to modify. |
| rolesToSet      | userRoles                            | User roles to modify.       |
| rolesToRemove   | <pre>userRoleType [0unbounded]</pre> | User roles to remove.       |

#### modifyUserResponse

| Parameter | Туре            | Description                |
|-----------|-----------------|----------------------------|
| return    | <u>userInfo</u> | Modified user information. |

# modifyUserCannedReports

Updates the list of canned reports associated with a specific user. To get a list of the user's current canned reports, use getUsersInfo.

## modifyUserCannedReports

| Parameter             | Туре                                 | Description  |
|-----------------------|--------------------------------------|--|
| userName              | string                               | Name of user.  |
| cannedReportsToAdd    | <pre>cannedReport [0unbounded]</pre> | References to existing reports to associate with user. |
| cannedReportsToRemove | string [0unbounded]                  | Names of reports to disassociate from user.            |

## modify User Canned Reports Response

| Parameter | Туре     | Description                |
|-----------|----------|----------------------------|
| return    | userInfo | Modified user information. |

# setUserVoicemailGreeting

Uploads the audio file in WAV format provided by the Web Services user and to play the file when the user is not available to take calls. If a voicemail greeting already exists for the user, it is replaced. For more information about the WAV formats supported by the VCC, see the Administrator's Guide.

## setUserVoicemailGreeting

| Parameter | Туре         | Description   |
|-----------|--------------|---------------|
| userName  | string       | Name of user. |
| wavFile   | base64Binary | File name.    |

#### setUserVoicemailGreetingResponse

Empty.

## userSkillAdd

Adds a skill to a user.

#### - Important

To prevent the userskillAdd method from overloading the system, Five9 recommends that you set a sleep parameter of at least 3 seconds between each request. Because this method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods.

#### userSkillAdd

| Parameter | Туре             | Description        |
|-----------|------------------|--------------------|
| userSkill | <u>userSkill</u> | Skill to be added. |

# user Skill Add Response

Empty.

# userSkillModify

Modifies a skill.

#### **Important**

To prevent the userskillModify method from overloading the system, Five9 recommends that you set a sleep parameter of at least 3 seconds between each request. Because this method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods.

### userSkillModify

| Parameter | Туре      | Description           |
|-----------|-----------|-----------------------|
| userSkill | userSkill | Skill to be modified. |

### userSkillModifyResponse

Empty.

## userSkillRemove

Deletes a skill.

#### - Important -

To prevent the userSkillRemove method from overloading the system, Five9 recommends that you set a sleep parameter of at least 3 seconds between each request. Because this method affects the performance of the dialer and uses significant database resources, use this method only during off-peak periods.

#### userSkillRemove

| Parameter | Туре             | Description          |
|-----------|------------------|----------------------|
| userSkill | <u>userSkill</u> | Skill to be deleted. |

# user Skill Remove Response

Empty.

# **User Profiles**

User profiles simplify the task of configuring large numbers of users by enabling you to assign the same permissions and skills to all members of a group.

## createUserProfile

Creates a user profile with a set of users, roles, skills, and layout.

#### createUserProfile

| Parameter   | Туре               | Description            |
|-------------|--------------------|------------------------|
| userProfile | <u>userProfile</u> | Profile to be created. |

## create User Profile Response

| Parameter | Туре               | Description  |
|-----------|--------------------|--------------|
| return    | <u>userProfile</u> | New profile. |

# deleteUserProfile

Deletes a user profile.

#### deleteUserProfile

| Parameter       | Туре   | Description      |
|-----------------|--------|------------------|
| userProfileName | string | Name of profile. |

# deleteUserProfileResponse

Empty.

# getUserProfile

Returns information (users, roles, and skills) about a user profile. To obtain information about several user profiles, use <code>getUserProfiles</code>.

# getUserProfile

| Parameter       | Туре   | Description      |
|-----------------|--------|------------------|
| userProfileName | string | Name of profile. |

## getUserProfileResponse

| Parameter | Туре        | Description          |
|-----------|-------------|----------------------|
| return    | userProfile | Profile information. |

# getUserProfiles

Returns a list of user profiles whose names match a string pattern.

## getUserProfiles

| Parameter                            | Туре   | Description  |
|--------------------------------------|--------|--|
| userProfileNamePatern Note spelling. | string | Name of the profile or regular expression. For all user profiles, omit the parameter or use this pattern: .* |

# get User Profiles Response

| Parameter | Туре         | Description            |
|-----------|--------------|------------------------|
| return    | userProfile  | List of user profiles. |
|           | [0unbounded] |                        |

# modifyUserProfile

Updates a user profile.

# modify User Profile

| Parameter   | Туре        | Description      |
|-------------|-------------|------------------|
| userProfile | userProfile | Name of profile. |

# modify User Profile Response

Empty.

# modifyUserProfileSkills

Updates the skills of a user profile.

# modify User Profile Skills

| Parameter       | Туре                | Description               |
|-----------------|---------------------|---------------------------|
| userProfileName | string              | Name of profile.          |
| addSkills       | string [0unbounded] | List of skills to add.    |
| removeSkills    | string [0unbounded] | List of skills to remove. |

### modify User Profile Skills Response

Empty.

# modifyUserProfileUserList

Updates the users of a user profile.

## modify User Profile User List

| Parameter       | Туре                | Description              |
|-----------------|---------------------|--------------------------|
| userProfileName | string              | Name of profile.         |
| addUsers        | string [0unbounded] | List of users to add.    |
| removeUsers     | string [0unbounded] | List of users to remove. |

# modify User Profile User List Response

Empty.

# **VCC Configuration**

Returns information about the Virtual Call Center and the Web Services API.

# getApiVersions

#### Version 9.5

Returns the newest and oldest production versions of the API available to the user so that the client can use the appropriate URL and methods.

## getApiVersions

Contains no parameters.

## getApiVersionsResponse

| Parameter | Туре     | Description                    |
|-----------|----------|--------------------------------|
| return    | versions | Available versions of the API. |

# getVCCConfiguration

Returns the global settings.

# getVCCConfiguration

Empty.

## getVCCConfigurationResponse

| Parameter | Туре             | Description                |
|-----------|------------------|----------------------------|
| return    | vccConfiguration | Configuration of your VCC. |

# modifyVCCConfiguration

Updates the global settings of your Virtual Call Center.

# modify VCC Configuration

| Parameter     | Туре             | Description                |
|---------------|------------------|----------------------------|
| configuration | vccConfiguration | Configuration of your VCC. |

VCC Configuration

# modify VCC Configuration Response

Empty.



# **Exceptions**

All error messages contain at least the message parameter, which is a string that describes the exception. Some exceptions contain additional parameters, which are described in the table.

| Name                  | Description   |
|-----------------------|---|
| AccessDisallowedFault | Your domain does not have access to the Five9<br>Configuration Web Services. To request access,<br>contact Five9 Support.   |
| AddRecordToListFault  | Version 3 Error with <a href="mailto:addRecordToListSimple">addRecordToListSimple</a> due to one of these reasons:  The following field(s) do not exist in the CRM table: {0} |
|                       | <ul> <li>Sending email not supported in this release.</li> </ul>  |
|                       | Mandatory field {0} missing.  |
|                       | • There can be maximum of 64 CRM fields.  |
|                       | <ul> <li>Number {0} must either be 10 digits for<br/>dialing within North America or begin with<br/>011 for International number.</li> </ul>                                  |
|                       | <ul> <li>Number {0} has to be less than or equal to 16<br/>digit and greater than or equal to 10 digit.</li> </ul>  |
|                       | List was not found.   |
|                       | Specified record already exist in the list.   |
|                       | <ul> <li>At least one number should be specified for<br/>new record.</li> </ul>   |
|                       | <ul> <li>No value provided for key {0}.</li> </ul>  |
|                       | <ul> <li>More than one record matches specified criteria.</li> </ul>  |
|                       | <ul> <li>At least one key must be provided.</li> </ul>  |
|                       | <ul> <li>Time format must be provided along with<br/>Time to Dial.</li> </ul>   |

| Name                                | Description  |  |
|-------------------------------------|--|--|
|                                     | • Incorrect Time to Dial.  |  |
|                                     | <ul> <li>Incorrect key {0}. No such field.</li> </ul>  |  |
|                                     | <ul> <li>Value of field {0} is too long.</li> </ul>  |  |
|                                     | • Value of field {0} has incorrect format{1}.  |  |
|                                     | <ul> <li>Number of requests exceed maximum<br/>allowed value: {0}.</li> </ul>  |  |
|                                     | <ul> <li>The requested domain is disabled.</li> </ul>  |  |
|                                     | <ul> <li>There is no resources for processing the<br/>request at the moment. Please try to re-send<br/>the request.</li> </ul> |  |
|                                     | Domain wasn't found.   |  |
|                                     | Error while executing request.   |  |
|                                     | • Unknown error {0}.   |  |
|                                     | • Error while executing SQL statement {0}.   |  |
|                                     | <ul> <li>Error while executing SQL statement {0} with<br/>values {1}.</li> </ul>   |  |
|                                     | <ul> <li>Error while processing Call ASAP and Time to<br/>call parameters - service temporary<br/>unavailable.</li> </ul>      |  |
|                                     | Error while loading external params.   |  |
| AdminSessionClosedFault             | System error.  |  |
| AllowedOnlyForPreviewCampaign Fault | Incorrect dialing mode. Returned for the preview-only manual dialing mode.   |  |
|                                     | WrongDialingModeException:   |  |
|                                     | Name Type Description  |  |
|                                     | campaignName string Name of campaign.  |  |
| CampaignAlreadyExistsFault          | Attempting to create a campaign that already exists or to rename a campaign to the name of a campaign that already exists.     |  |
|                                     | Name Type Description  |  |
|                                     | campaignName string Name of campaign.  |  |
| CampaignNotFoundFault               | Campaign name does not exist in the Five9 configuration.   |  |

| Name  | Description  |  |  |  |
|---|--|--|--|--|
|   | Name Type Description campaignName string Name of campaign.  |  |  |  |
| CampaignStateUpdateFault                                | Campaign state cannot be updated, for example: you cannot stop a campaign that is not running.   |  |  |  |
|   | NameTypeDescriptioncampaignNamestringName of campaign.detailsstringReason for the failure.   |  |  |  |
| CantModifyObjectFault                                   | System error.  |  |  |  |
| CommonCampaignFault                                     | Common part of the campaign error.   |  |  |  |
| Version 3   | Name Type Description campaignName string Name of campaign.  |  |  |  |
| ConcurrentModificationFault                             | Specified object is already being modified by another client.  |  |  |  |
| CrmFieldNotFoundFault                                   | Specified contact database field cannot be found in this domain.   |  |  |  |
|   | Name Type Description  |  |  |  |
|   | fieldName string Name of field.  |  |  |  |
| DialProfileNotFoundFault                                | Undefined profile is specified when creating or modifying an outbound campaign.  |  |  |  |
| DialProfileNotFoundFault                                | Undefined profile is specified when creating or  |  |  |  |
| DialProfileNotFoundFault  DispositionAlreadyExistsFault | Undefined profile is specified when creating or modifying an outbound campaign.  Name Type Description   |  |  |  |
|   | Undefined profile is specified when creating or modifying an outbound campaign.  Name Type Description profileName string Name of profile.  Attempting to create a disposition that already exists or to rename a disposition to the name of   |  |  |  |
|   | Undefined profile is specified when creating or modifying an outbound campaign.  Name Type Description profileName string Name of profile.  Attempting to create a disposition that already exists or to rename a disposition to the name of a disposition that already exists.  Name Type Description |  |  |  |

| Name  | Description   |                    |   |  |
|---|---|--------------------|---|--|
|   | Name  | Туре               | <b>Description</b> disposition.                           |  |
| DispositionIsNotAssisgnedFault DispositionIsNotAssigned Exception               | Attempting to remove from a campaign a disposition that is not assigned to that campaign.   |                    |   |  |
| <b>Note:</b> The spelling of the Fault is different from that of the Exception. | Name<br>campaignName<br>dispositionName   | •                  | <b>Description</b> Name of campaign. Name of disposition. |  |
| DispositionNotAllowedFault  | Attempting to add a disposition type that is no allowed for a campaign.   |                    |   |  |
|   | <b>Name</b><br>disposition Name   | <b>Type</b> string | <b>Description</b> Name of disposition.                   |  |
| DispositionNotFoundFault  | Attempting to get, remove, or rename disposition that does not exist in the d   |                    |   |  |
|   | <b>Name</b><br>disposition Name   | <b>Type</b> string | <b>Description</b> Name of disposition.                   |  |
| DNISAlreadyAssignedFault  | If a DNIS number is already assigned to a user, the DNISAlreadyAssignedFault saves the users name in the campaignName field. To ensure compatibility with existing API versions, we've opted to keep the users name stored in this location without altering the API. Campaign an user name may be distinguished via the fault message: 'DNIS "DDD" already assigned to campaign "CCC" or 'DNIS "DDD" already assigned to user "UUU". |                    |   |  |
|   | Name  | Туре               | Description   |  |
|   | campaignName<br>dnis  | string<br>string   |   |  |
| DNISIsNotAssignedFault  | DNIS is not assign  | ed to a            | campaign.   |  |
|   | Name  | Туре               | Description   |  |
|   | campaignName<br>dnis  | string<br>string   | , -   |  |
| DNISNotFoundFault   | DNIS cannot be fo   | ound in t          | the domain.   |  |

| Name   | Description   | on                      |                           |                          |  |
|--|---|-------------------------|---------------------------|--------------------------|--|
|  | Name  | Туре                    | e De                      | escription               |  |
|  | dnis  | string                  | DNIS nur                  | mber.                    |  |
| ExecutionRestrictionFault  | Processing error.   |                         |                           |                          |  |
| ExtensionAlreadyInUseFault                                       | Extension already assigned to another user.   |                         |                           |                          |  |
|  | Name  | Туре                    | Des                       | cription                 |  |
|  | ext   | string                  | 4-digit exte              | ension.                  |  |
| ExtensionsOutOfRangeFault  Version 9.5                           | Number of digits in the users' extension is out the allowed range.  |                         |                           | tension is out of        |  |
|  | Nam   | е                       | Type                      | Description              |  |
|  | campaign  | Name                    | ing<br>.unboundedj        | Name of cam-<br>paign.   |  |
|  | userName  | 25                      | ing<br>.unboundedj        | List of user<br>] names. |  |
| FinderException  | Object car  | Object cannot be found. |                           |                          |  |
| ImportCancelledFault   | Import operation was canceled.  |                         |                           |                          |  |
| ImportInProgressFault  | Campaign cannot be deleted because data is being imported into this campaign or into a list associated with this campaign                             |                         |                           |                          |  |
| ImportSizeLimitExceededFault ImportRecordsCountLimit             | Request e   | xceeds ma               | aximum num                | ber of records           |  |
| ExceededException  | Name  | туре                    | e Des                     | cription                 |  |
| <b>Note:</b> The name of the fault is different from that of the | limit   | int                     | Maximum i<br>records allo |                          |  |
| exception.   | recordsCo   | ount int                | Number of request.        | records in the           |  |
| IncorrectArgumentFault   | Request contains incorrect argument name or value, or non-parameterized scripts contain parameters.   |                         |                           |                          |  |
| InternalImportFault  | All requests that trigger a data import process may experience an internal import fault. Resubmit the request.  |                         |                           |                          |  |
| InvalidAccountFault  | Invalid account regardless of the reason, including password and security questions issues. May be returned by the createUser and modifyUser methods. |                         |                           |                          |  |

| Name   | Description   |  |  |
|--|---|--|--|
| InvalidDateRangeFault                                  | Invalid date range. Start date and time must precede end date and time.           |  |  |
|  | Name Type Description   |  |  |
|  | end dateTime End time of range.   |  |  |
|  | start dateTime Start time of range.   |  |  |
| InvalidImportDataFault                                 | Incorrectly formatted source data for import operations.                          |  |  |
| InvalidRegexpPatternFault                              | Incorrectly formed regular expression used for data lookup.                       |  |  |
|  | Name Type Description pattern string Invalid regular expression.                  |  |  |
| InvalidUserDataFault                                   | Error in data provided to create or update user.                                  |  |  |
| <pre>IvrScriptOwnershipNotFoundFaul t Version 10</pre> | Attempting to create or modify an IVR script with invalid ownership information.  |  |  |
| IvrScriptNotFoundFault                                 | Attempting to create or modify a campaign with an IVR script that does not exist. |  |  |
|  | Name Type Description ivrScriptName string Name of IVR script.                    |  |  |
| ListAlreadyAssignedFault                               | List already assigned to this campaign.   |  |  |
|  | Name Type Description   |  |  |
|  | campaignName string Name of campaign. listName string Name of list.               |  |  |
| ListAlreadyExistsFault                                 | List name already in use.   |  |  |
|  | Name Type Description   |  |  |
|  | listName string Name of list.   |  |  |
| ListCantBeRemovedFault                                 | Attempting to delete a list that is in use.                                       |  |  |
|  | Name Type Description listName string Name of list.                               |  |  |
| ListIsNotAssignedFault                                 | Attempting to modify or remove a list that is not assigned to the campaign.       |  |  |
|  | Name Type Description campaignName string Name of campaign.                       |  |  |

| N   | B J. W   |  |  |
|---|--|--|--|
| Name  | Description  |  |  |
|   | Name Type Description  |  |  |
|   | listName string Name of list.                                |  |  |
| ListNotFoundFault                                     | Attempting to modify a list that does not exist.             |  |  |
|   | Name Type Description  |  |  |
|   | listName string Name of list.                                |  |  |
| LocaleNotFoundFault                                   | Unable to find the contact's locale.                         |  |  |
| Version 9.5   | Name Type Description  |  |  |
|   | localeName string Name of locale.                            |  |  |
| LogoutReasonCodeNotFoundFault Removed from Version 10 | No reason codes of type logout exist with the name provided. |  |  |
|   | Name Type Description  |  |  |
|   | Name of reason reasonCodeName string                         |  |  |
|   | code.  |  |  |
| MaxPlayFileCountForSkill                              | Number of audio files for the skill has been                 |  |  |
| ExceededFault<br><mark>Version 9.5</mark>             | exceeded.  |  |  |
| Verdien 9.0   | Name Type Description  |  |  |
|   | skillName string Name of skill.                              |  |  |
| MissedArgumentFault                                   | Required argument is missing from the request.               |  |  |
| MissedOsLoginFault                                    | Do not use.  |  |  |
| ${\tt NotReadyReasonCodeNotFoundFaul}$                | No Not Ready reason code with that name                      |  |  |
| t   | exists.  |  |  |
| Removed from Version 10                               | Name Type Description  |  |  |
|   | reasonCodeName string Name of reason code.                   |  |  |
| ObjectAlreadyExistsFault                              | Object with the same name already exists.                    |  |  |
|   | Name Type Description  |  |  |
|   | id long Object ID.   |  |  |
|   | objectName string Name of                                    |  |  |
|   | object.  |  |  |
|   | objectType wsobjectType Type of data.                        |  |  |
| ObjectInUseFault                                      | Requested object is currently being used.                    |  |  |

| Name                           | Description   |  |                              |
|--------------------------------|---|--|------------------------------|
|                                | Name  | Туре                                     | Description                  |
|                                | id  | long                                     | Object ID.                   |
|                                | objectName  | string                                   | Name of object.              |
|                                | objectType  | ws0bjectType                             | Type of data.                |
| ObjectNotFoundFault            | Requested o   | bject does not exist                     |                              |
|                                | Name  | Type                                     | Description                  |
|                                | id  | long                                     | Object ID.                   |
|                                | objectName  | string                                   | Name of object.              |
|                                | objectType  | wsObjectType                             | Type of data.                |
| ObjectsCountLimitExceededFault | Maximum count for this type of object for your domain has been reached. |  |                              |
|                                | Name  | Type                                     | Description                  |
|                                | id  | long                                     | Object ID.                   |
|                                | limit   | int                                      | Limit that has been reached. |
|                                | objectName  | string                                   | Name of object.              |
|                                | objectType  | wsObjectType                             | Type of data.                |
| OperationsLimitExceededFault   |   | ımber of Web Servi<br>period has been ex |                              |
|                                | Name  | Type De                                  | escription                   |
|                                | limit   | long Maximur<br>requests                 | n number of                  |
|                                | operationTy   | pe string Type of c                      | peration.                    |
| ParseException                 | Error found o   | during parsing.                          |                              |
|                                | Name  | Type De                                  | escription                   |
|                                | errorOffset   | int Location                             | of the error.                |
| PromptAlreadyExistsFault       | Attempting t exists.  | o create a prompt                        | that already                 |
|                                | Name  | Type                                     | Description                  |
|                                | promptNam   | e string Name                            | e of prompt.                 |
| PromptCantBeDeletedFault       | Attempting t  | o delete a prompt                        | that is currently            |

| Name                               | Description   |                       |                             |
|------------------------------------|---|-----------------------|-----------------------------|
| Name                               | Description   |                       |                             |
|                                    | in use.   |                       |                             |
|                                    | Name  |                       | escription                  |
|                                    | promptName  | string Name           | of prompt.                  |
| PromptNotFoundFault                | Attempting to create or modify a campaign that requires a prompt.   |                       |                             |
|                                    | Name  | Type Do               | escription                  |
|                                    | promptName  | string Name           | of prompt.                  |
| ReasonCodeCountLimitExceeded Fault | Limit for the nu  | umber of reason co    | odes in a                   |
|                                    | Name  | Type Do               | escription                  |
|                                    | reasonCodeNa  | nme string Name code. | of reason                   |
| ReasonCodeNotFoundFault            | No reason code  | e of that name exis   | sts.                        |
|                                    | Name  | Type Do               | escription                  |
|                                    | reasonCodeNa  | nme string code.      | of reason                   |
| ReportNotFoundFault                | Report with that name and category does not exist.  |                       |                             |
|                                    | Name  | Type De               | scription                   |
|                                    | folder  | string Category       | y of report.                |
|                                    | reportName  | string Name of        | report.                     |
| ResultIsNotReadyFault              | Operation in progress has not been completed. To check status, use <u>isImportRunning</u> or isReportRunning. |                       |                             |
| ScheduleNotFoundFault              | FTP schedule w  | as not found.         |                             |
|                                    | Name  | Type Do               | escription                  |
|                                    | scheduleName  |                       | of schedule.                |
| ScheduleOperationFailedFault       | Attempt to sch  | edule FTP event fa    | iled.                       |
|                                    | Name  | Туре                  | Description                 |
|                                    | operation   | operationTyp          | Enumeration of type string. |
|                                    | sched-  | string                | Name of                     |
|                                    | uleName   | Julia                 | schedule.                   |

| Name                      | Description   |  |  |
|---------------------------|---|--|--|
| ServerFault               | Web Services server error.  |  |  |
| ServiceUnavailableFault   | Web Services are not available.   |  |  |
| SessionClosedFault        | Session closed while the request is executed because another session is started concurrently with the same credentials. |  |  |
| SkillAlreadyAssignedFault | Attempting to assign to a campaign a skill already assigned to the campaign.  |  |  |
|                           | Name Type Description campaignName string Name of campaign.   |  |  |
| SkillAlreadyExistsFault   | Attempting to create a skill with a name that already exists.   |  |  |
|                           | Name Type Description   |  |  |
|                           | skillName string Name of skill.   |  |  |
| SkillCantBeDeletedFault   | Attempting to delete a skill used in other objects.   |  |  |
|                           | Name Type Description skillName string Name of skill.   |  |  |
| SkillIsNotAssignedFault   | Attempting to remove or modify a skill that is not assigned to that campaign.   |  |  |
|                           | NameTypeDescriptioncampaignNamestringName of campaign.skillNamestringName of skill.                                     |  |  |
| SkillNotFoundFault        | Requested skill cannot be found.  |  |  |
|                           | Name Type Description skillName string Name of skill.   |  |  |
| TooManyExtensionsFault    | Number of extensions has exceeded the maximum allowed.  |  |  |
| TooManyItemsFault         | Number of items has exceeded the maximum allowed.   |  |  |
| TooManyUsersFault         | Number of users has exceeded the maximum allowed. Returned by <a href="mailto:createUser">createUser</a> .              |  |  |
| TtsGenerationFailed       | Audio file for the TTS prompt cannot be created.  |  |  |
| 1 C20GHET aCTOHE aTTEM    | - Addio file for the 113 prompt cannot be created.  |  |  |

| Name   | Description  |  |  |
|--|--|--|--|
| Name   | Description  |  |  |
| the name of the Exception.                                       | Name Type Description  |  |  |
|  | promptName string Name of prompt.  |  |  |
| UnknownIdentifierFault   | Unknown identifier of import operation is requested.                                 |  |  |
| UserAlreadyExistsFault   | Attempting to create a user with a name that already exists.                         |  |  |
|  | Name Type Description  |  |  |
|  | userName string Name of user.  |  |  |
| UserAlreadyHasSkillFault   | User already has the specified skill.  |  |  |
|  | Name Type Description  |  |  |
|  | skillName string Name of skill.  |  |  |
|  | userName string Name of user.  |  |  |
| UserAlreadyLoggedInFault   | User ID is already logged in.  |  |  |
| UserCantBeDeletedFault   | User name cannot be deleted because it is used in other objects.                     |  |  |
|  | Name Type Description  |  |  |
|  | userName string Name of user.  |  |  |
| UserDoesntHaveSkillFault   | User does not have the specified skill.  |  |  |
|  | Name Type Description  |  |  |
|  | skillName string Name of skill.  |  |  |
|  | userName string Name of user.  |  |  |
| UserHasNoRequiredRoleFault UserHasNoRequiredRolesException       | User being added to agent group does not have the required agent or supervisor role. |  |  |
| n  | Name Type Description  |  |  |
| <b>Note:</b> The spelling of the Fault is different from that of | roles   userRoleType [0unbounded] Types of roles.                                    |  |  |
| the Exception.   | userName string Name of user.  |  |  |
| UserNotFoundFault  | User not found.  |  |  |
|  | Name Type Description  |  |  |
|  | userName string Name of user.  |  |  |
| WavFileUploadFailedFault   | WAV file upload failed when attempting to create or modify prompt.                   |  |  |

| Name                      | Description                     |   |   |  |
|---------------------------|---------------------------------|---|---|--|
|                           | Name                            |   | escription  |  |
|                           | promptName                      | string Name o   | of prompt.  |  |
| WrongCampaignStateFault   | state. For exam or rename a car | Requesting a campaign that is not in the correct state. For example, attempting to delete, reset, or rename a campaign or dispositions while the campaign is running. |   |  |
|                           | Name                            | Туре  | Description                                       |  |
|                           | actualState                     | <pre>campaignStat e</pre>   | Specified state.                                  |  |
|                           | cam-<br>paignName               | string  | Name of campaign.                                 |  |
|                           | desiredState                    | <pre>campaignStat e</pre>   | Campaign<br>state that<br>should be<br>specified. |  |
| WrongCampaignTypeFault    | outbound camp                   | Incorrect campaign type. For example, outbound campaign requests should contain types that apply to outbound campaigns.   |   |  |
|                           | Name                            | Туре  | Description                                       |  |
|                           | actualType                      | campaignTyp   | Specified e campaign type.                        |  |
|                           | campaignName                    | e string  | Name of campaign.                                 |  |
|                           | desiredType                     | campaignTyp   | Campaign e types to specify.                      |  |
| WrongListDialingModeFault | Incorrect dialing               | g mode.   |   |  |
| WrongListDialingModeFault | Name Type Description           |   |   |  |
| Version 4                 | campaignName                    |   | of campaign.                                      |  |
| WrongPromptTypeFault      | Specified promp                 | ot type is incorrect  | ·.  |  |
|                           | Name                            | Туре  | Description                                       |  |
|                           | actualType <u>r</u>             | aromat'l'wae  | ecified<br>ompt type.                             |  |

VCC Configuration

| Name | Description |            |                         |
|------|-------------|------------|-------------------------|
|      | Name        | Туре       | Description             |
|      | desiredType | promptType | Prompt type to specify. |
|      | promptName  | string     | Name of prompt.         |



# **Examples**

This contains an example request and response pair for these methods:

XML Examples PHP Example

# XML Examples

addToListCsv addRecordToList asyncAddRecordsToList deleteFromContacts runReport

## addToListCsv

### Request

 ${\tt listUpdateSettings, highlighted in } \underline{{\tt blue}}, \, {\tt extends} \, {\tt basicImportSettings, highlighted} \, \\ {\tt in red}. \\$ 

```
<key>false</key>
                        </fieldsMapping>
                        <fieldsMapping>
                           <columnNumber>3</columnNumber>
<fieldName>last name</fieldName>
<key>false</key>
                        </fieldsMapping>
<reportEmail>admin@yourcompany.com</reportEmail>
                        <separator>,</separator>
                        <skipHeaderLine>true</skipHeaderLine>
<cleanListBeforeUpdate>false</cleanListBeforeUpdate>
                        <crmAddMode>ADD NEW</crmAddMode>
                        <crmUpdateMode>UPDATE ALL</crmUpdateMode>
                        <listAddMode>ADD ALL
                </listUpdateSettings>
                <csvData>number1,first name,last name/csvData>
        </ser:addToListCsv>
</env:Body>
</env:Envelope>
Response
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
        <ser:addToListCsvResponse>
                <return>
                        <identifier>0a2c9316-1a68-4be1-b817-c885326018c6
</identifier>
                </return>
        </ser:addToListCsvResponse>
</env:Body>
</env:Envelope>
```

# addRecordToList

## Request

```
<fieldsMapping>
          <columnNumber>1</columnNumber>
          <fieldName>number1</fieldName>
          <key>true</key>
        </fieldsMapping>
        <fieldsMapping>
          <columnNumber>2</columnNumber>
          <fieldName>first name</fieldName>
          <key>false</key>
        </fieldsMapping>
        <fieldsMapping>
          <columnNumber>3</columnNumber>
          <fieldName>last name</fieldName>
          <key>false</key>
        </fieldsMapping>
        <separator>,</separator>
        <skipHeaderLine>false</skipHeaderLine>
        <callNowMode>ANY</callNowMode>
        <cleanListBeforeUpdate>false</cleanListBeforeUpdate>
        <crmAddMode>ADD NEW</crmAddMode>
        <crmUpdateMode>UPDATE FIRST</crmUpdateMode>
        <listAddMode>ADD FIRST</listAddMode>
      </listUpdateSettings>
      <record>
        <fields>5551208111</fields>
        <fields>John</fields>
        <fields>Smith</fields>
      </record>
        </ser:addRecordToList>
</env:Body>
</env:Envelope>
```

listImportResult, highlighted in blue, extends basicImportResults, highlighted in red.

# async Add Records To List

### Request

```
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
        <ser:asyncAddRecordsToList>
      <listName>asdf</listName>
      <listUpdateSettings>
                <fieldsMapping>
          <columnNumber>1</columnNumber>
          <fieldName>number1</fieldName>
          <key>true</key>
                </fieldsMapping>
                <fieldsMapping>
          <columnNumber>2</columnNumber>
          <fieldName>first name</fieldName>
          <key>false</key>
                </fieldsMapping>
                <callTimeColumnNumber>3</callTimeColumnNumber>
                <crmAddMode>ADD NEW</crmAddMode>
                <callNowMode>ANY</callNowMode>
                <crmUpdateMode>UPDATE FIRST</crmUpdateMode>
                <listAddMode>ADD IF SOLE CRM MATCH</listAddMode>
      </listUpdateSettings>
      <importData>
                <values>
          <item>6665554499</item>
          <item>George</item>
          <item>1341957101000</item>
                </values>
                <values>
          <item>9995554499</item>
          <item>Ringo</item>
          <item>1341957500000</item>
```

</values>

## deleteFromContacts

## Request

```
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
        <ser:deleteFromContacts>
                <crmDeleteSettings>
                         <fieldsMapping>
                            <columnNumber>1</columnNumber>
                            <fieldName>number2</fieldName>
                            <key>true</key>
                         </fieldsMapping>
                         <reportEmail>admin@yourcompany.com</reportEmail>
                         <separator>,</separator>
                         <skipHeaderLine>false</skipHeaderLine>
                         <crmDeleteMode>DELETE ALL</crmDeleteMode>
                </crmDeleteSettings>
                <importData>
                         <values>
                            <item>4155551234</item>
                         </values>
                         <values>
                            <item>5552654455</item>
                         </values>
```

# runReport

This example contains multiple <criteria> objects.

# Request

```
<env:Envelope xmlns:xsd="http://www.w3.org/2001/XMLSchema"</pre>
                          xmlns:xsi="http://www.w3.org/2001/
XMLSchema-instance"
                          xmlns:tns="http://service.admin.ws.five9.com/"
                          xmlns:env="http://schemas.xmlsoap.org/soap/
envelope/"
                          xmlns:ins0="http://jaxb.dev.java.net/array">
  <env:Body>
    <tns:runReport>
      <folderName>Shared Reports</folderName>
      <reportName>Test Report</reportName>
      <criteria>
        <time>
                        <start>2019-04-16T20:22:17.173</start>
                        <end>2019-05-08T02:37:42.4786435-05:00</end>
                        </time>
        <reportObjects>
                        <objectNames>Test Campaign1</objectNames>
                        <objectNames>Test Campaign2</objectNames>
                        <objectType>Campaign</objectType>
```

# PHP Example

```
//-----initiate import (asyncAddRecordsToList)------
$listUpdateSettings = array ( "fieldsMapping" => array (
                     array ( "columnNumber" => '1', "fieldName" => "num-
ber1", "key" => true ),
                     array ( "columnNumber" => '2', "fieldName" =>
"first name", "key" => false ),
                     array ( "columnNumber" => '3', "fieldName" =>
"last name", "key" => false) ),
                        "reportEmail" => "email@email.com",
                               "separator" => ',',
                               "skipHeaderLine" => false,
                               "callNowMode" => "ANY", //optional
                             "callNowColumnNumber" => 4, //optional
                               "cleanListBeforeUpdate" => false,
                               "crmAddMode" => "ADD_NEW",
                               "crmUpdateMode" => "UPDATE SOLE MATCHES",
                               "listAddMode" => "ADD IF SOLE CRM MATCH" );
$data = array ( array ( "5555776754" , "Don" , "Draper", "YES" ),
               array ( "5551112244" , "Betty" , "Smith", "NO" ));
$xml data = array ('listName' => "asdf", 'listUpdateSettings' => $listUp-
dateSettings, 'importData' => $data); //request parameters
$result = $client five9->asyncAddRecordsToList($xml data);
$variables = get object vars($result);
$resp = get object vars($variables['return']);
$identifier = $resp['identifier']; //the ID for the import
//echo $identifier;
//----check progress of import (isImportRunning)------
$import running = true;
$IIR p = array('identifier'=>array('identifier'=>$identifier),
'waitTime'=>10);
while($import running)
   try
   $IIR result = $client five9->isImportRunning($IIR p);
prevent multiple calls within a second
    $variables = get object vars($IIR result);
  // to prevent multiple calls within a second
  sleep (1);
  $import running = $variables['return'];
   catch (Exception $e)
```

```
{
           $error message = $e->getMessage();
           echo $error_message;
   }
}
//----get result (getListImportResult)-----
try
{
    $GLIR_p = array('identifier'=>array('identifier'=>$identifier));
    $GLIR_result = $client_five9->getListImportResult($GLIR_p);
    print_r($GLIR_result);
}
catch (Exception $e)
       $error_message = $e->getMessage();
       echo $error message;
echo "<br/><br/>";
echo "END";
?>
```