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| Welcome to YouAddOn  How to install Document sync to Dropbox? |

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# Install to SugarCRM/SuiteCRM from module loader

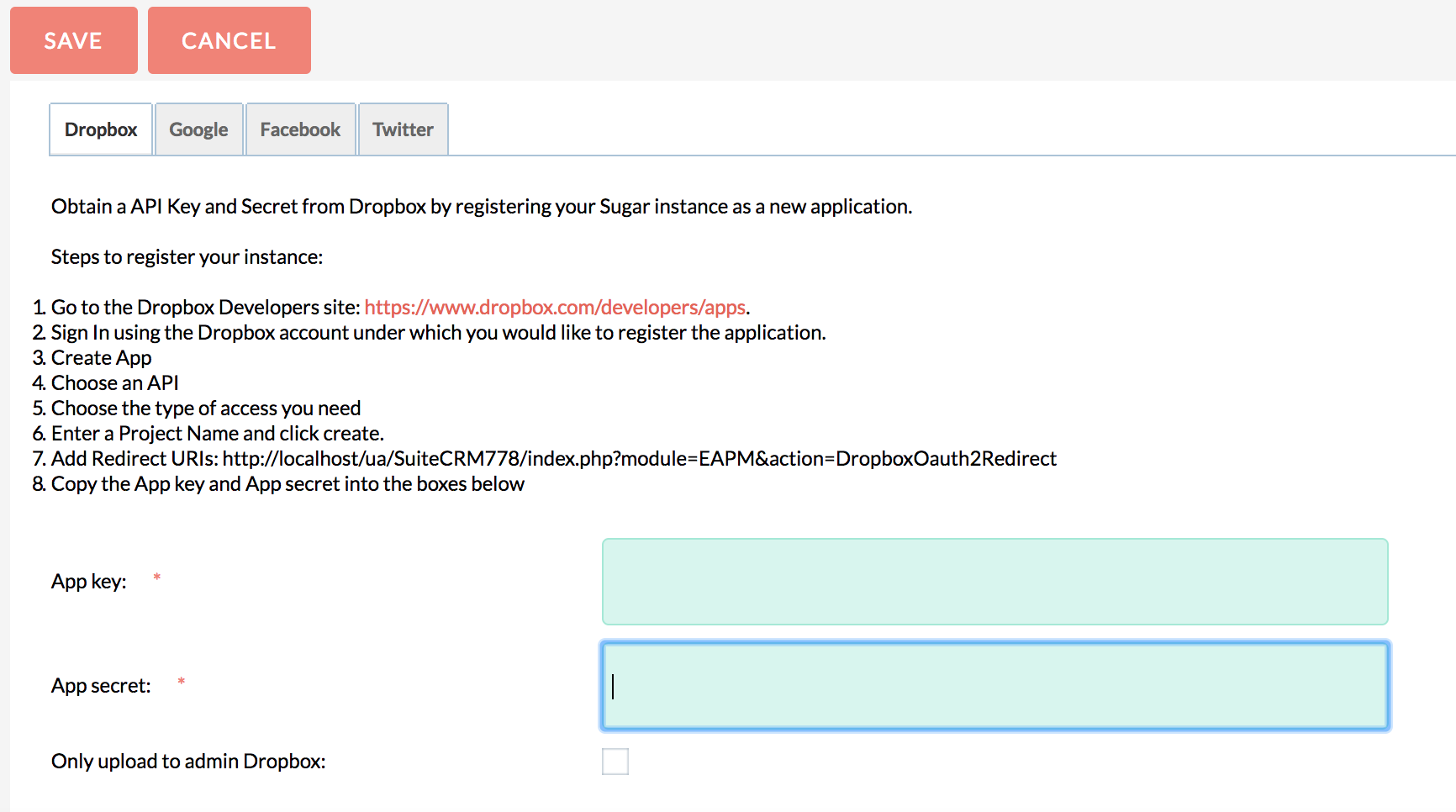
Login by admin from your CRM

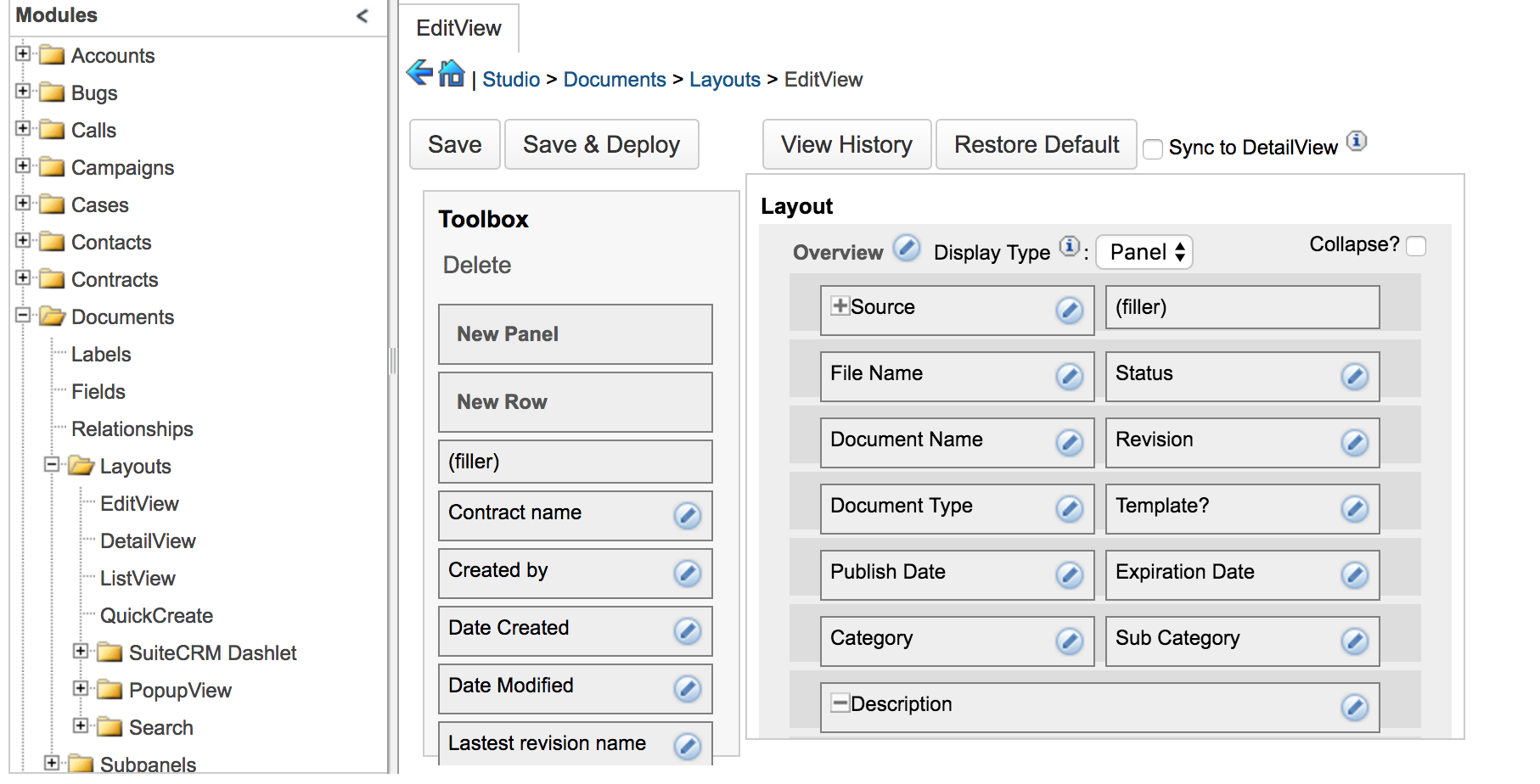
Admin > Module Loader > Upload zip file and install it

# Configure

When you install successful.

Go to Admin > Connector > Set Connector Properties

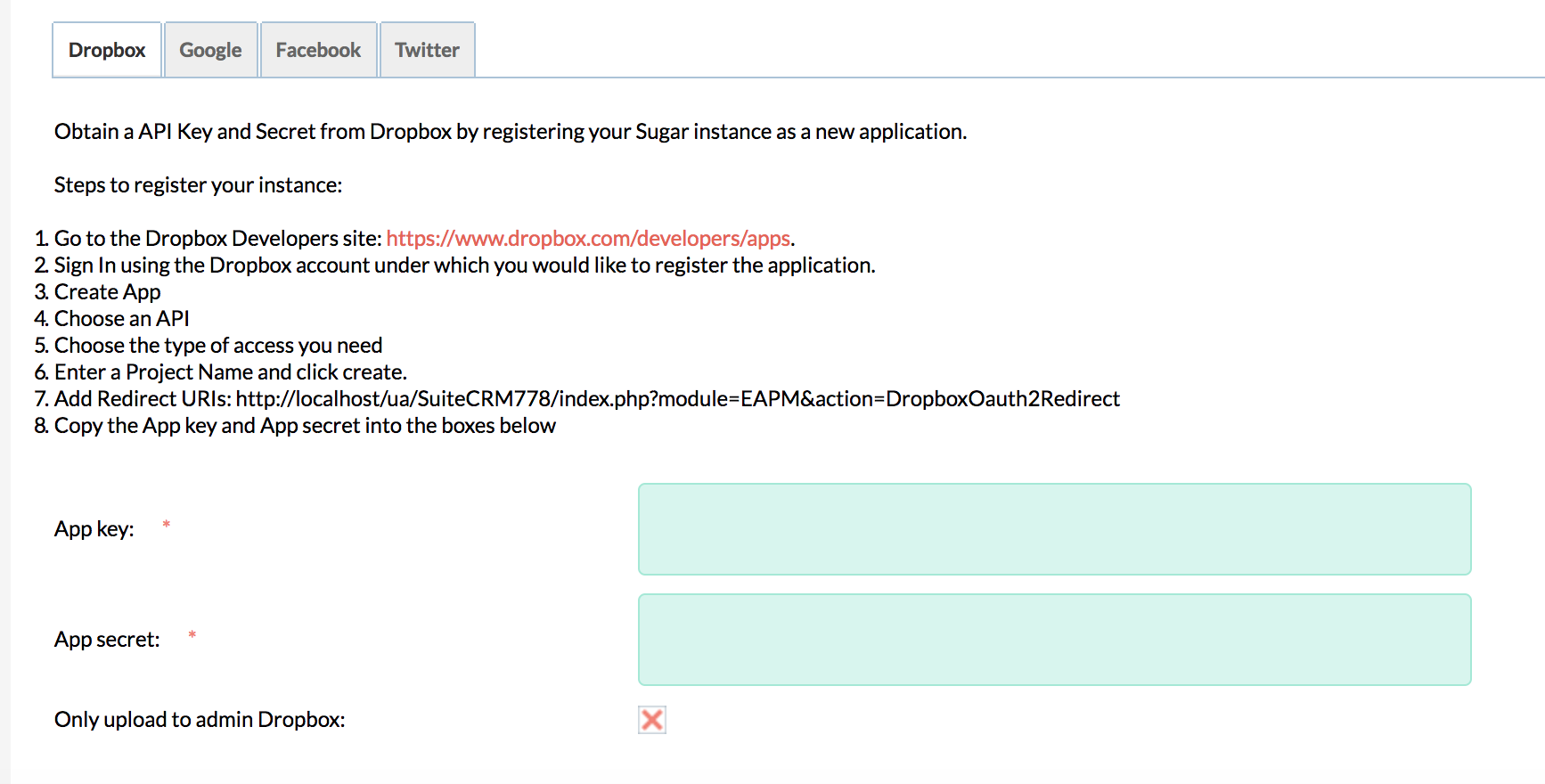
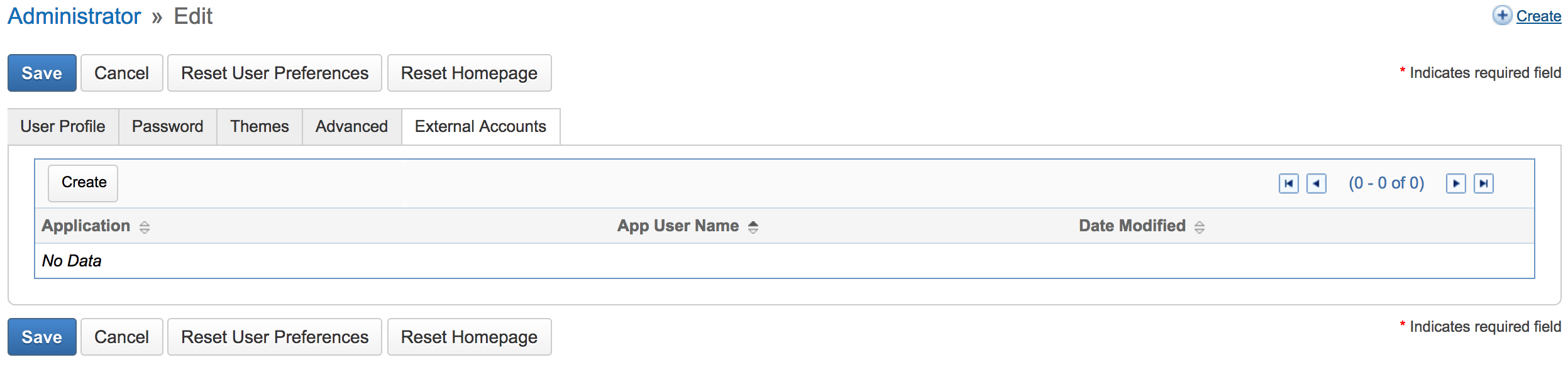
1. Choose Dropbox tab:  
   
2. Create Dropbox API application and input at your CRM.
3. Need to add External Account for each user to active sync (instruction below).
4. Go to Admin > Studio > Document > Layout > EditView > set Source to layout > Save and Deploy

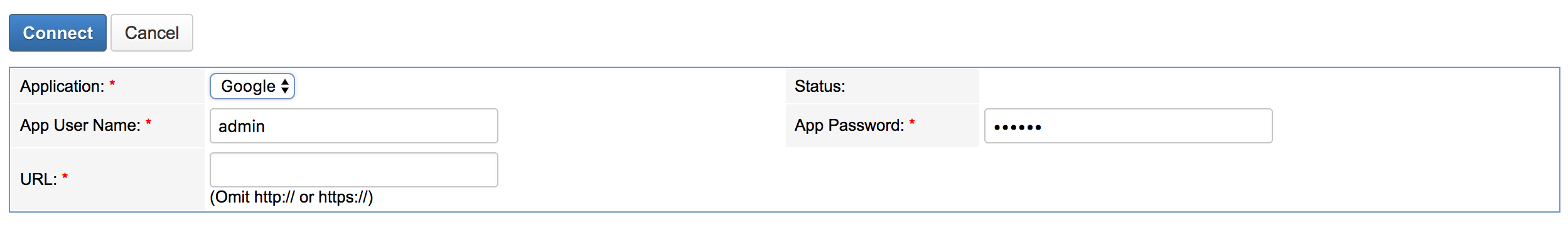


# Sync document to general Dropbox

To sync documents to general dropbox and share all users in company

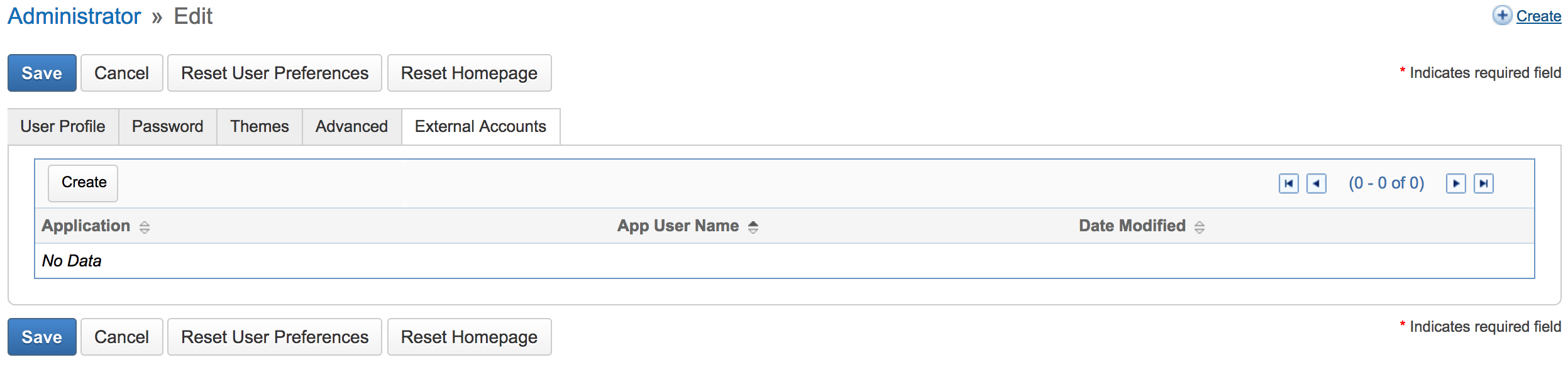
Try it:

1. Go to Admin > Connector > Set Connector Properties > Dropbox
2. Check: Only upload to admin dropbox and click Save  
   
3. Admin go to your profile and create External Account with application is Dropbox > click Connect (username/password/url is account and url your crm)  
   

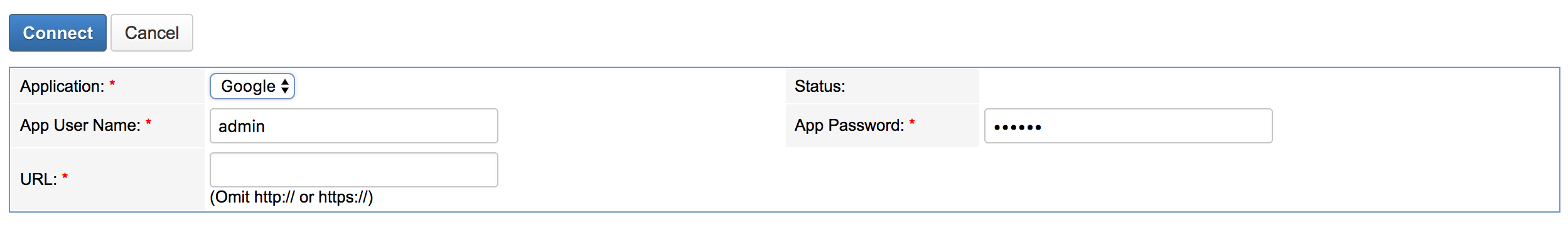


# End user create document

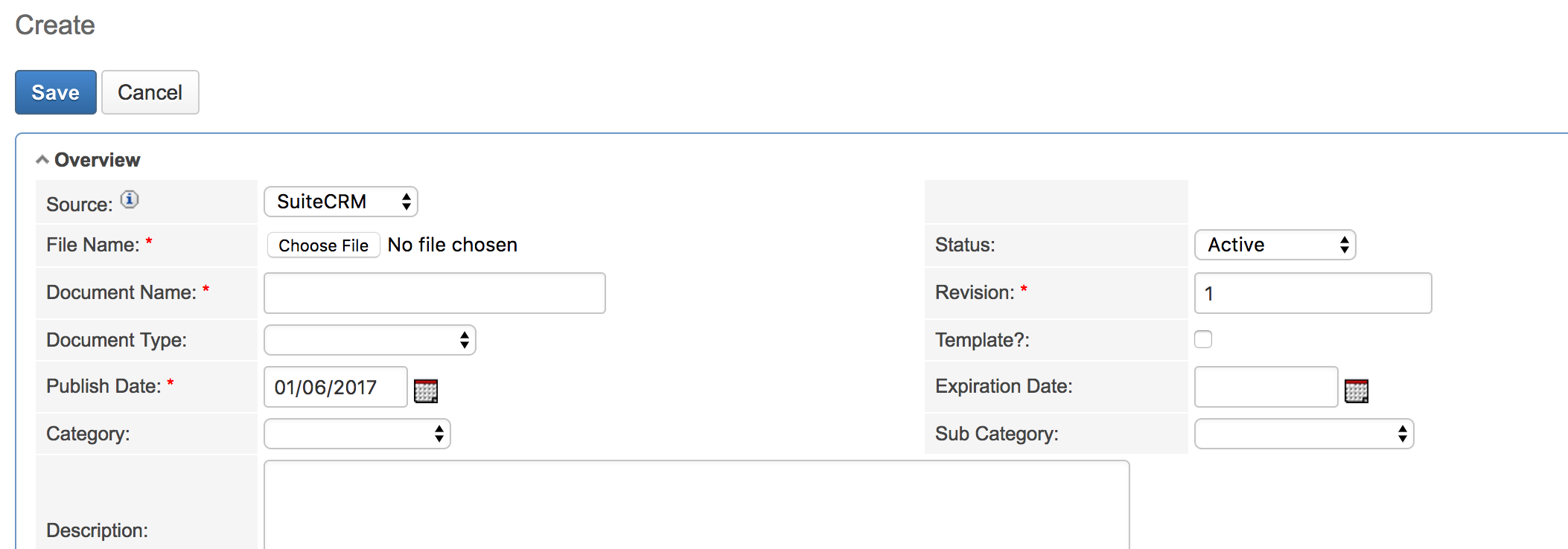
1. Go to Profile > Edit > External Account > Create



1. Add user with username/password/url of CRM account and CRM url > click Connect > Allow permission from Dropbox



1. Go to Documents > Create > Source > choose Dropbox > Save



# More questions about Word?

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