### FWO DMP Template - Flemish Standard Data Management Plan

### Version KU Leuven

Project supervisors (from application round 2018 onwards) and fellows (from application round 2020 onwards) will, upon being awarded their project or fellowship, be invited to develop their answers to the data management related questions into a DMP. The FWO expects a **completed DMP no later than 6 months after the official start date** of the project or fellowship. The DMP should not be submitted to FWO but to the research co-ordination office of the host institute; FWO may request the DMP in a random check.

At the end of the project, the **final version of the DMP** has to be added to the final report of the project; this should be submitted to FWO by the supervisor-spokesperson through FWO's e-portal. This DMP may of course have been updated since its first version. The DMP is an element in the final evaluation of the project by the relevant expert panel. Both the DMP submitted within the first 6 months after the start date and the final DMP may use this template.

The DMP template used by the Research Foundation Flanders (FWO) corresponds with the Flemish Standard Data Management Plan. This Flemish Standard DMP was developed by the Flemish Research Data Network (FRDN) Task Force DMP which comprises representatives of all Flemish funders and research institutions. This is a standardized DMP template based on the previous FWO template that contains the core requirements for data management planning. To increase understanding and facilitate completion of the DMP, a standardized **glossary** of definitions and abbreviations is available via the following link.

1. General Project Information		
Name Grant Holder & ORCID	Lissa Melis 0000-0002-4588-4108	
Contributor name(s) (+ ORCID) & roles	Pieter Vansteenwegen 0000-0002-5646-669X (Supervisor)	
Project number <sup>1</sup> & title	1276224N - Integrated design and joint optimization of on-demand and regular public transport	
Funder(s) GrantID <sup>2</sup>	FWO junior postdoctoral fellowship	
Affiliation(s)	✓ KU Leuven	
	☐ Universiteit Antwerpen	
	☐ Universiteit Gent	
	☐ Universiteit Hasselt	
	☐ Vrije Universiteit Brussel	
	☐ Other:	
	ROR identifier KU Leuven: 05f950310	

<sup>&</sup>lt;sup>1</sup> "Project number" refers to the institutional project number. This question is optional. Applicants can only provide one project number.

<sup>&</sup>lt;sup>2</sup> Funder(s) GrantID refers to the number of the DMP at the funder(s), here one can specify multiple GrantIDs if multiple funding sources were used.

Please provide a short project description

Rising population levels lead to increased private car usage and congestion issues. Therefore, providing citizens with high-quality public transport is evident to build and maintain liveable cities. To accommodate dispersed passengers' demand, integrated public transport systems, combining on-demand bus with fixed public transport systems, are required. Even though research on these integrated systems is still in its infancy today, these systems are mostly optimized from an operational perspective, i.e. the fixed public transport network is assumed to be given and unchangeable, while the on-demand service is optimized. With the idea to improve passenger trips even more, integrated public transport should also be optimized from a strategical perspective, by rethinking the design of the fixed transport system given the existence of an on-demand bus service. The aim of this project is to holistically optimize urban public transport and to acknowledge the interdependencies of both systems. In addition, we will bring integrated mobility closer to reality by using instances based on real-world data. During this project, we will develop heuristic algorithms and use datamining techniques to make managerial recommendations and build rules of thumb to assist cities and regions in optimizing their public transport service.

2. Research	า Data Summ	ary
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List and describe all datasets or research materials that you plan to generate/collect or reuse during your research project. For each dataset or data type (observational, experimental etc.), provide a short name & description (sufficient for yourself to know what data it is about), indicate whether the data are newly generated/collected or reused, digital or physical, also indicate the type of the data (the kind of content), its technical format (file extension), and an estimate of the upper limit of the volume of the data <sup>3</sup>.

				ONLY FOR DIGITAL DATA	ONLY FOR DIGITAL DATA	ONLY FOR DIGITAL DATA	ONLY FOR PHYSICAL DATA
Dataset	Description	New or Reused	Digital or	Digital Data Type	Digital Data	Digital Data	Physical Volume
Name			Physical		Format	Volume (MB, GB,	
						TB)	
Synthetic	Set of instances	⊠ Generate new	□ Digital	☐ Audiovisual	.tex-file	⊠ < 1 GB	
instances	with artificially	data	☐ Physical	☐ Images		□ < 100 GB	
	generated	$\square$ Reuse existing		☐ Sound		□ < 1 TB	
	demand	data		⊠ Numerical		□ < 5 TB	
				☐ Textual		□ > 5 TB	
				☐ Model		□NA	
				☐ Software			
				☐ Other:			

#### GUIDANCE:

The data description forms the basis of your entire DMP, so make sure it is detailed and complete. It includes digital and physical data and encompasses the whole spectrum ranging from raw data to processed and analysed data including analysis scripts and code. Physical data are all materials that need proper management because they are valuable, difficult to replace and/or ethical issues are associated. Materials that are not considered data in an RDM context include your own manuscripts, theses and presentations; documentation is an integral part of your datasets and should described under documentation/metadata.

RDM Guidance on data

<sup>&</sup>lt;sup>3</sup> Add rows for each dataset you want to describe.

If you reuse existing data, please specify the source, preferably by using a persistent identifier (e.g. DOI, Handle, URL etc.) per dataset or data type.	Next to using synthetic data, we aim to use real transportation data, which is either publically available or owned by public transport companies. Since this is not our data, we will not manage it.
Are there any ethical issues concerning the creation and/or use of the data (e.g. experiments on humans or animals, dual use)? If so, refer to specific datasets or data types when appropriate and provide the relevant ethical approval number.	<ul> <li>Yes, human subject data; provide SMEC or EC approval number:</li> <li>Yes, animal data; provide ECD reference number:</li> <li>Yes, dual use; provide approval number:</li> <li>No</li> <li>Additional information:</li> </ul>
Will you process personal data <sup>4</sup> ? If so, please refer to specific datasets or data types when appropriate and provide the KU Leuven or UZ Leuven privacy register number (G or S number).	<ul> <li>☐ Yes (provide PRET G-number or EC S-number below)</li> <li>☑ No</li> <li>Additional information:</li> </ul>
Does your work have potential for commercial valorization (e.g. tech transfer, for example spinoffs, commercial exploitation,)? If so, please comment per dataset or data type where appropriate.	☑ Yes ☐ No If yes, please comment: The algorithms we will develop could potentially be used by real-world transportation companies, although currently our aim is to research such algorithms and not to valorize them commercially. If they would be valorized commercially, the algorithms developed will work independent on the dataset (in our case instances) used.

<sup>&</sup>lt;sup>4</sup> See Glossary Flemish Standard Data Management Plan

Do existing 3rd party agreements restrict	□ Yes
exploitation or dissemination of the data you	⊠ No
(re)use (e.g. Material/Data transfer agreements,	If yes, please explain:
research collaboration agreements)?	
If so, please explain to what data they relate and	
what restrictions are in place.	
Are there any other legal issues, such as	☐ Yes
intellectual property rights and ownership, to be	⊠ No
managed related to the data you (re)use?	If yes, please explain:
If so, please explain to what data they relate and	
which restrictions will be asserted.	

3. Documentation and Metadata			
Clearly describe what approach will be followed	A read-me file will be added to the instances to understand what the numbers in the instances mean		
to capture the accompanying information	(coordinates, distances, etc.)		
necessary to keep data understandable and			
usable, for yourself and others, now and in the			
future (e.g. in terms of documentation levels and			
types required, procedures used, Electronic Lab			
Notebooks, README.txt files, Codebook.tsv etc.			
where this information is recorded).			
RDM guidance on documentation and metadata.			

Will a metadata standard be used to make it	☐ Yes
easier to find and reuse the data?	⊠ No
If so, please specify which metadata standard will be used. If not, please specify which metadata will be created to make the data easier to find and reuse.	If yes, please specify (where appropriate per dataset or data type) which metadata standard will be used:  If no, please specify (where appropriate per dataset or data type) which metadata will be created:
REPOSITORIES COULD ASK TO DELIVER METADATA IN A CERTAIN FORMAT, WITH SPECIFIED ONTOLOGIES AND VOCABULARIES, I.E. STANDARD LISTS WITH UNIQUE IDENTIFIERS.	We will make sure the data is available online, similar to what is done in the following links:  - <a href="https://www.mech.kuleuven.be/en/cib/drbp">https://www.mech.kuleuven.be/en/cib/drbp</a> - <a href="https://www.mech.kuleuven.be/en/cib/op">https://www.mech.kuleuven.be/en/cib/op</a>

4. Data Storage & Back-up during the Research Project		
Where will the data be stored?	⊠ Shared network drive (J-drive)	
	☐ Personal network drive (I-drive)	
Consult the <u>interactive KU Leuven storage guide</u> to	☐ OneDrive (KU Leuven)	
find the most suitable storage solution for your data.	☐ Sharepoint online	
	☐ Sharepoint on-premis	
	☐ Large Volume Storage	
	☐ Digital Vault	
	☐ Other:	
How will the data be backed up?	☑ Standard back-up provided by KU Leuven ICTS for my storage solution	
	☐ Personal back-ups I make (specify)	
WHAT STORAGE AND BACKUP PROCEDURES WILL BE IN PLACE TO PREVENT DATA LOSS?	☐ Other (specify)	

Is there currently sufficient storage & backup capacity during the project? If yes, specify concisely. If no or insufficient storage or backup capacities are available, then explain how this will be taken care of.	<ul> <li>✓ Yes</li> <li>☐ No</li> <li>If no, please specify:</li> </ul>
How will you ensure that the data are securely stored and not accessed or modified by unauthorized persons?  CLEARLY DESCRIBE THE MEASURES (IN TERMS OF PHYSICAL SECURITY, NETWORK SECURITY, AND SECURITY OF COMPUTER SYSTEMS AND FILES) THAT WILL BE TAKEN TO ENSURE THAT STORED AND TRANSFERRED DATA ARE SAFE.  Guidance on security for research data	The responsible person for data management will be the supervisor, prof. Pieter Vansteenwegen (KU Leuven). As soon as research results are published, the data of the benchmark instances (which is limited in size) will be stored locally by the supervisor (with OneDrive backup) and made available (for at least 10 years) through a KU Leuven website (similar to this website: https://www.mech.kuleuven.be/en/cib/op). If a journal makes it possible, instances will also be uploaded together with the manuscript.
What are the expected costs for data storage and backup during the research project? How will these costs be covered?	There will be no additional cost for storing the instances and algorithms.

# 5. Data Preservation after the end of the Research Project

Which data will be retained for at least five years (or longer, in agreement with other retention policies that are applicable) after the end of the project? In case some data cannot be preserved, clearly state the reasons for this (e.g. legal or contractual restrictions, storage/budget issues, institutional policies).  Guidance on data preservation	<ul> <li>✓ All data will be preserved for 10 years according to KU Leuven RDM policy</li> <li>☐ All data will be preserved for 25 years according to CTC recommendations for clinical trials with medicinal products for human use and for clinical experiments on humans</li> <li>☐ Certain data cannot be kept for 10 years (explain)</li> </ul>
Where will these data be archived (stored and curated for the long-term)?  Dedicated data repositories are often the best place to preserve your data. Data not suitable for preservation in a repository can be stored using a KU Leuven storage solution, consult the interactive KU Leuven storage guide.	<ul> <li>□ KU Leuven RDR</li> <li>□ Large Volume Storage (longterm for large volumes)</li> <li>☑ Shared network drive (J-drive)</li> <li>□ Other (specifiy):</li> </ul>
What are the expected costs for data preservation during the expected retention period? How will these costs be covered?	There will be no additional cost for storing the instances and algorithms.

## 6. Data Sharing and Reuse

Will the data (or part of the data) be made available for reuse after/during the project? Please explain per dataset or data type which data will be made available.  Note that 'Available' does not necessarily mean that the data set becomes openly available, conditions for access and use may apply. Availability in this question thus entails both open & restricted access. For more information: https://wiki.surfnet.nl/display/standards/info-eu-repo/#infoeurepo-AccessRights	<ul> <li>Yes, as open data</li> <li>Yes, as embargoed data (temporary restriction)</li> <li>Yes, as restricted data (upon approval, or institutional access only)</li> <li>No (closed access)</li> <li>Other, please specify:</li> </ul>
If access is restricted, please specify who will be able to access the data and under what conditions.	□ Voc. privacy concets
Are there any factors that restrict or prevent the sharing of (some of) the data (e.g. as defined in an agreement with a 3rd party, legal restrictions)? Please explain per dataset or data type where appropriate.	<ul> <li>Yes, privacy aspects</li> <li>Yes, intellectual property rights</li> <li>Yes, ethical aspects</li> <li>Yes, aspects of dual use</li> <li>Yes, other</li> <li>No</li> <li>If yes, please specify:</li> </ul>
Where will the data be made available? If already known, please provide a repository per dataset or data type.	<ul> <li>□ KU Leuven RDR</li> <li>☑ Other data repository (specify) - a KU Leuven website (similar to this website: https://www.mech.kuleuven.be/en/cib/op)</li> <li>☑ Other (specify) - some journals provide the possibility to upload instances</li> </ul>

When will the data be made available?	<ul> <li>☑ Upon publication of research results</li> <li>☐ Specific date (specify)</li> <li>☐ Other (specify)</li> </ul>
Which data usage licenses are you going to provide? If none, please explain why.  A DATA USAGE LICENSE INDICATES WHETHER THE DATA CAN BE REUSED OR NOT AND UNDER WHAT CONDITIONS. IF NO LICENCE IS GRANTED, THE DATA ARE IN A GREY ZONE AND CANNOT BE LEGALLY REUSED. DO NOTE THAT YOU MAY ONLY RELEASE DATA UNDER A LICENCE CHOSEN BY YOURSELF IF IT DOES NOT ALREADY FALL UNDER ANOTHER LICENCE THAT MIGHT PROHIBIT THAT.  Check the RDR guidance on licences for data and software sources code or consult the License selector tool to help you choose.	□ CC-BY 4.0 (data) □ Data Transfer Agreement (restricted data) □ MIT licence (code) □ GNU GPL-3.0 (code) □ Other (specify)  NA
Do you intend to add a PID/DOI/accession number to your dataset(s)? If already available, please provide it here.  INDICATE WHETHER YOU INTEND TO ADD A PERSISTENT AND UNIQUE IDENTIFIER IN ORDER TO IDENTIFY AND RETRIEVE THE DATA.	<ul> <li>Yes, a PID will be added upon deposit in a data repository</li> <li>My dataset already has a PID</li> <li>No</li> </ul>
What are the expected costs for data sharing? How will these costs be covered?	No expected costs.

7. Responsibilities	
Who will manage data documentation and	Lissa Melis & Pieter Vansteenwegen
metadata during the research project?	

Who will manage data storage and backup	Lissa Melis & Pieter Vansteenwegen
during the research project?	
Who will manage data preservation and	Pieter Vansteenwegen
sharing?	
Who will update and implement this DMP?	Lissa Melis