## FWO DMP Template

Project supervisors (from application round 2018 onwards) and fellows (from application round 2020 onwards) will, upon being awarded their project or fellowship, be invited to develop their answers to the data management related questions into a DMP. The FWO expects a **completed DMP no later than 6 months after the official start date** of the project or fellowship. The DMP should not be submitted to FWO but to the research co-ordination office of the host institute; FWO may request the DMP in a random check.

At the end of the project, the **final version of the DMP** has to be added to the final report of the project; this should be submitted to FWO by the supervisor-spokesperson through FWO's e-portal. This DMP may of course have been updated since its first version. The DMP is an element in the final evaluation of the project by the relevant expert panel. Both the DMP submitted within the first 6 months after the start date and the final DMP may use this template.

1. General Information			
Name applicant	Jorge Andrés Moncada Escudero		
FWO Project Number & Title	1269722N Understanding the emergence of consumer-centric energy systems		
Affiliation			
	☐ Universiteit Antwerpen		
	☐ Universiteit Gent		
	☐ Universiteit Hasselt		
	☐ Vrije Universiteit Brussel		
	☐ Other:		
2. Data description			
Will you generate/collect new data and/or make	☐ Generate new data		
use of existing data?	□ Reuse existing data		

Describe the origin, type and format of the data	Type of data	Format	Volume	How created
(per dataset) and its (estimated) volume  If you reuse existing data, specify the source of these data.  Distinguish data types (the kind of content) from data formats (the technical format).	Input data	Miscellaneous files (.xlsx; .csv; .pdf)	1 GB	Data obtained from different sources, including Elia, International Energy Agency (IEA), and International Renewable Energy Agency (IRENA)
	Post-processing input data	CSV files (.csv)	500 MB	Data obtained from different sources, including Elia, International Energy Agency (IEA), and International Renewable Energy Agency (IRENA)
	Adoption distributed energy resources model	Julia files (.jl)	20 MB	Model developed in WP1
	Cooperation in energy communities model	Julia files (.jl)	20 MB	Model developed in WP2

in en	tutional change nergy munities model	Julia files (.jl)	50 MB	Model developed in WP3
	umentation of models	text files (.word + .txt)	300 MB	Documentatio n describing the model developed
Mod	lel results	CSV files (.csv)	3 GB	Simulation results comparing decision making models from different research traditions, including economics, behavioral sciences, and technology diffusion
_	rams for Post- essing model Its	R files (.R)	100 MB	Programs developed for post- processing
	rmediate reports pers + final ort	.word + .pdf	500 MB	All papers and reports written
Prese	entations	.pptx	100 MB	All presentations

I will reuse existing data provided by organizations such as: Elia, International Energy Agency (IEA), and International Renewable Energy Agency (IRENA). These data will be used to parameterize the models
developed in this research.

3. Ethical and legal issues			
Will you use personal data? If so, shortly describe the kind of personal data you will use AND add the reference to your file in your host institution's privacy register.  In case your host institution does not (yet) have a privacy register, a reference is not yet required of course; please add the reference once the privacy register is in place in your host institution.	<ul> <li>Yes</li> <li>No</li> <li>If yes:</li> <li>Privacy Registry Reference:</li> <li>Short description of the kind of personal data that will be used:</li> </ul>		
Are there any ethical issues concerning the creation and/or use of the data (e.g. experiments on humans or animals, dual use)? If so, add the reference to the formal approval by the relevant ethical review committee(s).	<ul> <li>Yes</li> <li>No</li> <li>If yes:</li> <li>Reference to ethical committee approval:</li> </ul>		
Does your work possibly result in research data with potential for tech transfer and valorisation? Will IP restrictions be claimed for the data you created? If so, for what data and which restrictions will be asserted?	☐ Yes ☑ No If yes, please comment:		
Do existing 3 <sup>rd</sup> party agreements restrict dissemination or exploitation of the data you (re)use? If so, to what data do they relate and what restrictions are in place?	☐ Yes ☑ No If yes, please comment:		

## 4. Documentation and metadata

What documentation will be provided to enable understanding and reuse of the data collected/generated in this project?

- A ReadMe file (.txt) will be used to describe how the data was retrieved/derived, the file format, and references to other important documents. The structure of every ReadMe file is based on the example documentation provided by KU Leuven (<a href="https://www.kuleuven.be/rdm/en/README">https://www.kuleuven.be/rdm/en/README</a>)
- All input data and results derived from the models after post-processing will be kept as .csv files withing different folders. Information on the location of the folders and their content will be provided by a ReadMe file.
- The agent-based models developed in this research will be documented by using the ODD
  (Overview, Design concepts, Details) protocol. This protocol serves as an standard template to
  communicate agent-based models and has been adopted broadly in several disciplines.
   Furthermore, explanatory comments in code will be provided to facilitate understanding of the
  models.
- Post-processing code will have explanatory comments to facilitate understanding of the approach used to process the data generated by the agent-based models.

Will a metadata standard be used? If so,	□ Yes
describe in detail which standard will be used. If	⊠ No
not, state in detail which metadata will be	If yes, please specify:
created to make the data easy/easier to find	Metadata will be created manually by the researcher containing all relevant data. An excel table will be
and reuse.	generated for each file. This table will contain the following metadata:
	• Title
	Author
	Subject
	Description
	• Date
	• Type
	Format
	Source
	• Language
	Extra

5. Data storage & backup during the FWO project		
Where will the data be stored?	The data will be stored on the personal network drive of the KU Leuven. A copy of these data will be also	
	stored locally on the laptop and on Dropbox	
How will the data be backed up?	The changes made in the files that are saved on the laptop will be transferred to the personal drives	
	manually on a weekly basis	
Is there currently sufficient storage & backup	⊠ Yes	
capacity during the project? If yes, specify	□ No	
concisely. If no or insufficient storage or backup	If no, please specify:	
capacities are available, then explain how this	The KU Leuven personal drive provides 50 GB of storage, which should suffice for the research project	
will be taken care of.	Additionally, OneDrive for business provides 2 TB of storage	

What are the expected costs for data storage and backup during the project? How will these costs be covered?	Both the costs for KU Leuven drives and OneDrive storage are financed by the KU Leuven
Although FWO has no earmarked budget at its disposal to support correct research data management, FWO allows for part of <b>the allocated project budget</b> to be used to cover the cost incurred.	
Data security: how will you ensure that the data are securely stored and not accessed or modified by unauthorized persons?	The personal drive of the KU Leuven, OneDrive, and DropBox can only be accessed with a password chosen by the researcher

FWO expects that data generated during	6. Data preservation after the end of the FWO project the project are retained for a period of minimally 5 years after the end of the project, in as far as legal and contractual agreements allow.
Which data will be retained for the expected 5 year period after the end of the project? In case only a selection of the data can/will be preserved, clearly state the reasons for this (legal or contractual restrictions, physical preservation issues,).	All data obtained during this project will be retained for at least 5 years
Where will these data be archived (= stored for the long term)?	The data will be archived on the KU Leuven network drive (J-drive) of the research group

What are the expected costs for data	The network drive J cost 157 euro per TB per year. It is estimated that this project will require about 1 TB.
preservation during these 5 years? How will the	Hence, the costs for 5 year of storage will be up to 785 euro. These costs will be covered by the research
costs be covered?	group.
Although FWO has no earmarked budget at its	
disposal to support correct research data	
management, FWO allows for part of <b>the allocated</b>	
<b>project budget</b> to be used to cover the cost incurred.	

	7. Data sharing and reuse
Are there any factors restricting or preventing	☐ Yes
the sharing of (some of) the data (e.g. as	⊠ No
defined in an agreement with a 3 <sup>rd</sup> party, legal restrictions)?	If yes, please specify:
Which data will be made available after the end	All data will be made available to other researchers after the end of the project
of the project?	
Where/how will the data be made available for	☐ In an Open Access repository
reuse?	☑ In a restricted access repository
	□ Upon request by mail
	☐ Other (specify):
	The data will be available for reuse by other researchers within the research group. Everything can be
	retrieved from the archive drive of the research group. Researchers from outside the research group can
	request specific data via email
When will the data be made available?	Immediately after the end of the project
Who will be able to access the data and under	The data will be available to all researchers of the research group.
what conditions?	Researchers from outside the research group can request specific data via email

What are the expected costs for data sharing? How will these costs be covered?	No costs are expected for data sharing
Although FWO has no earmarked budget at its	
disposal to support correct research data	
management, FWO allows for part of <b>the allocated</b>	
<b>project budget</b> to be used to cover the cost incurred.	

8. Responsibilities	
Who will be responsible for the data documentation & metadata?	Jorge A. Moncada (postdoctoral research fellow)
Who will be responsible for data storage & back up during the project?	Jorge A. Moncada (postdoctoral research fellow)
Who will be responsible for ensuring data preservation and sharing?	Jorge A. Moncada (postdoctoral research fellow)
Who bears the end responsibility for updating & implementing this DMP?	Jorge A. Moncada (postdoctoral research fellow)
Default response: The PI bears the overall responsibility for updating & implementing this DMP	