FWO DMP Template - Flemish Standard Data Management Plan

Version KU Leuven

Project supervisors (from application round 2018 onwards) and fellows (from application round 2020 onwards) will, upon being awarded their project or fellowship, be invited to develop their answers to the data management related questions into a DMP. The FWO expects a **completed DMP no later than 6 months after the official start date** of the project or fellowship. The DMP should not be submitted to FWO but to the research co-ordination office of the host institute; FWO may request the DMP in a random check.

At the end of the project, the **final version of the DMP** has to be added to the final report of the project; this should be submitted to FWO by the supervisor-spokesperson through FWO's e-portal. This DMP may of course have been updated since its first version. The DMP is an element in the final evaluation of the project by the relevant expert panel. Both the DMP submitted within the first 6 months after the start date and the final DMP may use this template.

The DMP template used by the Research Foundation Flanders (FWO) corresponds with the Flemish Standard Data Management Plan. This Flemish Standard DMP was developed by the Flemish Research Data Network (FRDN) Task Force DMP which comprises representatives of all Flemish funders and research institutions. This is a standardized DMP template based on the previous FWO template that contains the core requirements for data management planning. To increase understanding and facilitate completion of the DMP, a standardized **glossary** of definitions and abbreviations is available via the following link.

| 1. General Project Information | | |
|--|---|--|
| Name Grant Holder & ORCID | Haoyuan Xu, ORCID: 0009-0008-3451-8250 | |
| Contributor name(s) (+ ORCID) & roles | Haoyuan Xu, ORCID: 0009-0008-3451-8250, role: FWO aspirant | |
| Project number ¹ & title | 1179925N Estimation and inference in network data | |
| Funder(s) GrantID ² | D-2024-3408 | |
| Affiliation(s) | KU Leuven | |
| | ROR identifier KU Leuven: 05f950310 | |
| Please provide a short project description | Economic agents connect: employees match with employers; firms choose buyers and sellers; countries trade with each other; people exchange information with friends. While network phenomena are quite common in economics, the study of the origins and impact of economic networks is still relatively new. How are economic networks formed? How to identify the spillover effects of an economic agent's action on the actions of other agents? How to evaluate the effect of a policy in a networked world? Economic outcome data pertaining to linked agents in a network (i.e., dyadic data) are increasingly available in recent years and the range of potential applications based on network data spans virtually all of the social sciences. Yet economists presently do not have general, rigorous, and reliable network econometric tools available to support the analysis of network data (Graham, 2020). This project aims at developing consistent and reliable estimation and inference methods for network data models. | |

¹ "Project number" refers to the institutional project number. This question is optional. Applicants can only provide one project number.

² Funder(s) GrantID refers to the number of the DMP at the funder(s), here one can specify multiple GrantIDs if multiple funding sources were used.

2. Research Data Summary

List and describe all datasets or research materials that you plan to generate/collect or reuse during your research project. For each dataset or data type (observational, experimental etc.), provide a short name & description (sufficient for yourself to know what data it is about), indicate whether the data are newly generated/collected or reused, digital or physical, also indicate the type of the data (the kind of content), its technical format (file extension), and an estimate of the upper limit of the volume of the data ³.

| Description | New or Reused | Digital or Physical | Digital Data Type | Digital Data | Digital Data | Physical Volume |
|-------------------------------|--|--|---|---|---|---|
| | | PHYSICAL | | Format | Volume (MB, GB, TB) | Thysical volume |
| Software code for the methods | Generate new data | Digital | Software | .R | <100MB | |
| Data for an application | Re-use existing data | Digital | Observational | . CSV | <100MB | |
| Data for an application | Re-use existing data | Digital | Observational | . CSV | <100MB | |
| Data for an application | Re-use existing data | Digital | Observational | . CSV | <100MB | |
| | code for the methods Data for an application Data for an application | code for the methods Data for an application Data for an application Data for an application Data for an application Re-use existing data Re-use existing data | code for the methods Data for an application Data for an application Re-use existing data Re-use existing Digital data Data for an application Re-use existing Digital data | code for the methods Data for an application Data for an application Re-use existing data Re-use existing Digital Observational Observational Re-use existing Digital Observational Data for an Re-use existing Digital Observational | code for the methods Data for an application Data for an application Re-use existing data Digital Observational .csv Re-use existing data Digital Observational .csv Data for an application Re-use existing data Digital Observational .csv | code for the methods Data for an application Data for an application Data for an application Re-use existing data Digital Observational .csv <100MB Application Data for an application Re-use existing data Digital Observational .csv <100MB |

³ Add rows for each dataset you want to describe.

| | ranging from raw data to processed and analysed data valuable, difficult to replace and/or ethical issues are a | IP, so make sure it is detailed and complete. It includes digital and physical data and encompasses the whole spectrum a including analysis scripts and code. Physical data are all materials that need proper management because they are associated. Materials that are not considered data in an RDM context include your own manuscripts, theses and ur datasets and should described under documentation/metadata. |
|---|---|---|
| | If you reuse existing data, please specify the | Bilateral trade flows: https://personal.lse.ac.uk/tenreyro/lgw.html |
| | source, preferably by using a persistent identifier (e.g. DOI, Handle, URL etc.) per dataset or data type. | National Longitudinal Survey of Youth (NLSY): https://www.bls.gov/nls/home.html Panel Study of Income Dynamics (PSID): https://psidonline.isr.umich.edu/ |
| | Are there any ethical issues concerning the | ☐ Yes, human subject data; provide SMEC or EC approval number: |
| | creation and/or use of the data | ☐ Yes, animal data; provide ECD reference number: |
| | (e.g. experiments on humans or animals, dual | ☐ Yes, dual use; provide approval number: |
| | use)? If so, refer to specific datasets or data | □ No Additional information: |
| | types when appropriate and provide the relevant ethical approval number. | Additional information: |
| | relevant etinear approvar number. | |
| | Will you process personal data ⁴ ? If so, please | ☐ Yes (provide PRET G-number or EC S-number below) |
| | refer to specific datasets or data types when | |
| | appropriate and provide the KU Leuven or UZ | Additional information: |
| | Leuven privacy register number (G or S number). | |
| ľ | Does your work have potential for commercial | ☐ Yes |
| | valorization (e.g. tech transfer, for example spin- | ⊠ No |
| | offs, commercial exploitation,)? | If yes, please comment: |
| | If so, please comment per dataset or data type | |
| 1 | where appropriate. | |

⁴ See Glossary Flemish Standard Data Management Plan

| Do existing 3rd party agreements restrict | ☐ Yes |
|--|-------------------------|
| exploitation or dissemination of the data you | ⊠ No |
| (re)use (e.g. Material/Data transfer agreements, | If yes, please explain: |
| research collaboration agreements)? | |
| If so, please explain to what data they relate and | |
| what restrictions are in place. | |
| Are there any other legal issues, such as | ☐ Yes |
| intellectual property rights and ownership, to be | ⊠ No |
| managed related to the data you (re)use? | If yes, please explain: |
| If so, please explain to what data they relate and | |
| which restrictions will be asserted. | |

| | 3. Documentation and Metadata |
|---|--|
| Clearly describe what approach will be followed to capture the accompanying information necessary to keep data understandable and usable, for yourself and others, now and in the future (e.g. in terms of documentation levels and types required, procedures used, Electronic Lab Notebooks, README.txt files, Codebook.tsv etc. where this information is recorded). | We will use README.txt files for the observational data. For the R package, we will make an application guide with detailed instructions available on GitHub. The package will also be uploaded on CRAN. |
| RDM guidance on documentation and metadata. | |
| | |

| Will a metadata standard be used to make it | ☐ Yes |
|--|---|
| easier to find and reuse the data? | ⊠ No |
| | If yes, please specify (where appropriate per dataset or data type) which metadata standard will be used: |
| If so, please specify which metadata standard | |
| will be used. If not, please specify which | |
| metadata will be created to make the data | If no, please specify (where appropriate per dataset or data type) which metadata will be created: |
| easier to find and reuse. | |
| REPOSITORIES COULD ASK TO DELIVER METADATA IN A CERTAIN | |
| FORMAT, WITH SPECIFIED ONTOLOGIES AND VOCABULARIES, I.E. | |
| STANDARD LISTS WITH UNIQUE IDENTIFIERS. | |
| | |

| 4. Data Storage & Back-up during the Research Project | | | |
|--|--|--|--|
| Where will the data be stored? | ☐ Shared network drive (J-drive) | | |
| | ☐ Personal network drive (I-drive) | | |
| Consult the interactive KU Leuven storage guide to | ☐ Teams | | |
| find the most suitable storage solution for your data. | ☐ Sharepoint online | | |
| | ☐ Sharepoint on-premis | | |
| | ☐ Large Volume Storage | | |
| | ☐ ManGO | | |
| | ☐ Digital vault | | |
| | ☑ Other: During the project, we will use the range of storage solutions provided by KU Leuven: a KUL-managed computer, desktop file storage, KU Leuven OneDrive. These storage types are encrypted by a personal password. | | |

| How will the data be backed up? | ☐ Standard back-up provided by KU Leuven ICTS for my storage solution ☐ Personal back-ups I make (specify) |
|---|--|
| WHAT STORAGE AND BACKUP PROCEDURES WILL BE IN PLACE TO PREVENT DATA LOSS? | ☑ Other (specify): Automatic backup by our IT department. |
| | |
| Is there currently sufficient storage & backup | ⊠ Yes |
| capacity during the project? If yes, specify | □ No |
| concisely. If no or insufficient storage or backup | |
| capacities are available, then explain how this | If no, please specify: |
| will be taken care of. | |
| How will you ensure that the data are securely | |
| stored and not accessed or modified by | |
| unauthorized persons? | |
| CLEARLY DESCRIBE THE MEASURES (IN TERMS OF PHYSICAL SECURITY, NETWORK SECURITY, AND SECURITY OF COMPUTER SYSTEMS AND FILES) THAT WILL BE TAKEN TO ENSURE THAT STORED AND TRANSFERRED DATA ARE SAFE. Guidance on security for research data | Only the PI has access to the repositories, which are protected by strong passwords. |
| What are the expected costs for data storage and backup during the research project? How will these costs be covered? | There are no costs as KU Leuven already provides us with the necessary storage. |

5. Data Preservation after the end of the Research Project

| Which data will be retained for at least five years (or longer, in agreement with other retention policies that are applicable) after the end of the project? In case some data cannot be preserved, clearly state the reasons for this (e.g. legal or contractual restrictions, storage/budget issues, institutional policies). | ✓ All data will be preserved for 10 years according to KU Leuven RDM policy ☐ All data will be preserved for 25 years according to CTC recommendations for clinical trials with medicinal products for human use and for clinical experiments on humans ☐ Certain data cannot be kept for 10 years (explain) |
|--|--|
| Guidance on data preservation | |
| Where will these data be archived (stored and | ☐ KU Leuven RDR |
| curated for the long-term)? | ☐ Large Volume Storage (longterm for large volumes) |
| | ☐ Shared network drive (J-drive) |
| <u>Dedicated data repositories</u> are often the best place to preserve your data. Data not suitable for preservation in a repository can be stored using a KU Leuven storage solution, consult the <u>interactive KU Leuven storage guide</u> . | ☑ Other (specifiy): On KU Leuven servers. |
| What are the expected costs for data preservation during the expected retention period? How will these costs be covered? | There are no costs, since we will use KU Leuven servers. |

6. Data Sharing and Reuse

| Will the data (or part of the data) be made available for reuse after/during the project? Please explain per dataset or data type which data will be made available. Note that 'Available' does not necessarily mean that the data set becomes openly available, conditions for access and use may apply. Availability in this question thus entails both open & restricted access. For more information: https://wiki.surfnet.nl/display/standards/info-eu-repo/#infoeurepo-AccessRights | ✓ Yes, as open data ☐ Yes, as embargoed data (temporary restriction) ☐ Yes, as restricted data (upon approval, or institutional access only) ☐ No (closed access) ☐ Other, please specify: |
|--|--|
| If access is restricted, please specify who will be able to access the data and under what conditions. Are there any factors that restrict or prevent the sharing of (some of) the data (e.g. as defined in an agreement with a 3rd party, legal restrictions)? Please explain per dataset or data type where appropriate. | Not applicable. ☐ Yes, privacy aspects ☐ Yes, intellectual property rights ☐ Yes, ethical aspects ☐ Yes, aspects of dual use ☐ Yes, other ☒ No If yes, please specify: |
| Where will the data be made available? If already known, please provide a repository per dataset or data type. | □ KU Leuven RDR □ Other data repository (specify) ☑ Other (specify) The R package will appear on CRAN and GitHub. |

| When will the data be made available? | □ Upon publication of research results □ Specific date (specify) ☑ Other (specify): We will make the data available as soon as possible. |
|---|--|
| Which data usage licenses are you going to | ☐ CC-BY 4.0 (data) |
| provide? If none, please explain why. | ☐ Data Transfer Agreement (restricted data) |
| A DATA USAGE LICENSE INDICATES WHETHER THE DATA CAN BE | ☑ MIT licence (code) ☐ GNU GPL-3.0 (code) |
| REUSED OR NOT AND UNDER WHAT CONDITIONS. IF NO LICENCE IS | ☐ Other (specify) |
| GRANTED, THE DATA ARE IN A GREY ZONE AND CANNOT BE LEGALLY REUSED. DO NOTE THAT YOU MAY ONLY RELEASE DATA UNDER A | |
| LICENCE CHOSEN BY YOURSELF IF IT DOES NOT ALREADY FALL UNDER | |
| ANOTHER LICENCE THAT MIGHT PROHIBIT THAT. Check the <u>RDR quidance on licences</u> for data and | |
| software sources code or consult the <u>License selector</u> | |
| <u>tool</u> to help you choose. | |
| Do you intend to add a PID/DOI/accession | ☐ Yes, a PID will be added upon deposit in a data repository |
| number to your dataset(s)? If already available, | ☐ My dataset already has a PID |
| please provide it here. | ⊠ No |
| INDICATE WHETHER YOU INTEND TO ADD A PERSISTENT AND UNIQUE | |
| IDENTIFIER IN ORDER TO IDENTIFY AND RETRIEVE THE DATA. | |
| What are the expected costs for data sharing? | There are no costs for data sharing. We only use free means of sharing the data. |
| How will these costs be covered? | |
| | |

| 7. Responsibilities | | |
|--|-----------------------------|--|
| Who will manage data documentation and | Haoyuan Xu and Geert Dhaene | |
| metadata during the research project? | | |

| Who will manage data storage and backup | Haoyuan Xu and Geert Dhaene |
|---|-----------------------------|
| during the research project? | |
| Who will manage data preservation and | Haoyuan Xu and Geert Dhaene |
| sharing? | |
| Who will update and implement this DMP? | Haoyuan Xu and Geert Dhaene |